

# Tennessee Student Assistance Corporation



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## Board of Directors Meeting

18th Floor, Parkway Towers  
Nashville, TN

September 27, 2016

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## **A G E N D A**

Tennessee Student Assistance Corporation  
THEC Board Room  
Nashville, Tennessee  
Tuesday, September 27, 2016  
1:00 PM

### **Adoption of Agenda**

### **Approval of Minutes of the April 29, 2016 Board Meeting**

### **Chairman's Report**

- Promise Update

### **Executive Director's Report**

- eGRandS update

### **TASFAA President's Report**

#### **I. Decision Items**

- A. Adoption of Rules – Tennessee Promise Scholarship
- B. Adoption of Rules – Ned McWherter Scholars Program
- C. TSAA Over-commitment
- D. Proposed Budget Request for 2016-17
- E. Preliminary Uses of Operating Fund
- F. Audit Committee Appointment

#### **II. Discussion Items**

- A. Student and School Servicing Update
- B. Grant and Scholarship Programs Update
- C. Communication Services Update
- D. Audit Update

#### **III. Other Business**

- A. Conflict of Interest Statements

**Tennessee Student Assistance Corporation  
Board of Directors Meeting Minutes  
April 29, 2016  
10:00 a.m. CST**

The Board of Directors of the Tennessee Student Assistance Corporation met on Friday, April 29, 2016. The meeting was called to order by Dr. Russ Deaton at 10:00 a.m.

Dr. Deaton welcomed all to the meeting.

**ROLL CALL**

The following board members/alternate representatives were present:

Sheree Anderson, representing Comptroller Wilson  
Will Cromer, representing Governor Bill Haslam  
Russ Deaton  
LaSimba Gray, via conference call  
Tom Hughes  
India Lane, representing President Joe DiPietro  
Andy McArthur, representing Treasurer David Lillard  
Claude Pressnell  
Greg Turner, representing Commissioner Larry Martin  
Dale Sims, representing TBR Chancellor David Gregory  
Richard Smelser  
John Smarrelli  
Garrett Wilson

**ADOPTION OF AGENDA**

Mr. Cromer called for a motion to adopt the agenda. Mr. Tom Hughes made a motion to approve the agenda, as presented. Dr. Claude Pressnell seconded the motion; the motion was duly adopted by the following roll call vote:

	<u>Aye</u>	<u>No</u>	<u>Abstain</u>
Sheree Anderson	o		
Will Cromer	x		
Russ Deaton	x		
LaSimba Gray	x		
Tom Hughes	x		
India Lane	x		
Andy McArthur	x		

Claude Pressnell	x
Greg Turner	x
Dale Sims	o
Richard Smelser	x
Garrett Wilson	x

\* Not present at the time of vote

**ADOPTION OF THE MINUTES FOR THE September 24, 2015, MEETING**

Mr. Cromer called for a motion to adopt the minutes from September 24, 2015 meeting. Mr. Tom Hughes made a motion to approve. Dr. Pressnell seconded the motion; the motion was duly adopted by the following roll call vote:

	<u>Aye</u>	<u>No</u>	<u>Abstain</u>
Sheree Anderson	o		
Will Cromer	x		
Russ Deaton	x		
LaSimba Gray	x		
Tom Hughes	x		
India Lane	x		
Andy McArthur	x		
Claude Pressnell	x		
Greg Turner	x		
Dale Sims	o		
Richard Smelser	x		
Garrett Wilson	x		

**CHAIRMAN’S REPORT**

Mr. Cromer highlighted a few legislative items that apply specifically to higher education. Two of the Governor’s legislative priorities are the FOCUS act, which will better align Tennessee higher education to the Drive to 55, and the Tennessee Higher Education Authorization Act. From the budget stand point, an additional \$135 million was allocated for higher education. This includes \$50 million for the outcomes-based funding formula and \$13.2 million for TSAA awards, and \$300 million for both higher education capital and maintenance.

**EXECUTIVE DIRECTOR’S REPORT**

Dr. Russ Deaton was recognized to provide the executive director’s report. Dr. Deaton echoed Mr. Cromer’s comments, agreeing that it has been a great year for higher education in Tennessee. Dr. Deaton thanked the TSAC staff and thanked them for their dedication in the past year. Dr. Deaton recognized James Snider to give the board an update on Tennessee Promise. Mr. Snider explained that of the

58,000 applicants in the first Tennessee Promise cohort, 38,000 submitted the 2015-2016 FAFSA on time, 23,000 students completed community service hours, and 16,300 were certified from fall eligibility received approximately \$15 million in funds. A small group of summer certifications are outstanding at some of our TCAT institutions as they roll into the fall. Of the 16,300 students enrolled, 85% are enrolled at community colleges or APSU, 13% are enrolled TCATs, 2% are enrolled at 2-year institutions. Tennessee Promise students had a fall-to-spring retention rate of 78% when looking at fall-to-spring payments to institutions. The average award is \$920. For 2016-2017 academic year, they had approximately 59,000 applications and, of those students, 49,000 submitted the 2016-2017 FAFSA. This group of students is still flowing through the eligibility pipeline.

Mr. Hughes commented that being a mentor for the second year, he noticed that there are a lot less contact touches that he is making with the students. He asked if the 49,000 that filled out the FAFSA represented an increase, and if it had anything to do with assigning mentors later. Mr. Snider explained that could be a factor. Mr. Snider sent five reminders and partnering organizations sent dozens of updates to communicate with students about FAFSA deadlines. He also noted that they extended the FAFSA deadline because of inclement weather. Roughly 2,300 students completed their FAFSA in that week of extension. The mentor assignment coming after FAFSA was to shift the communication timeline so mentors work more with students while they are in college. Mr. Cromer also said that this shift was to make the best use of mentors' time.

Dr. Pressnell asked a question on the retention rate. Fall to spring for payments 78%, what are the student retention rates? Mr. Snider said they are 80%. Dr. Deaton is pleased that they are able to maintain the macro level average retention rate. Dr. Pressnell also asked about the massive amount of communication utilized for the change in the FAFSA timeline in 2016-17. Mr. Snider explained that the FAFSA opens October 10<sup>th</sup>, and will close in January. This will give them more time to combat the confusion. Mr. Smelser commented that there is a strong effort from high school guidance counselors to clear up FAFSA date confusion.

Dr. Deaton thanked Mr. Snider and noted that historically the college going rate out of high school has been 57%. Tennessee is in the middle of the pack nationwide. Due to Tennessee Promise and other initiatives, that rate jumped to 62.5% with the 3-4,000 new students. The college going rate is tough to move, but it moved a lot this last fall.

Dr. Deaton recognized Tim Phelps to give an eGRandS update. eGRandS is the system that TSAC uses to administer funding to students. TSAC recently purchased eGRandS. The last several months have consisted of hiring staff and knowledge transfer. Starting July 1, control of eGRandS will go to TSAC, but NGS will be

supporting TSAC until August. Beginning in mid-August, the eGRandS system will move in-house. Mr. Phelps anticipates that the transition will be complete at the end of this year. Mr. Smelser asked where institutions would direct questions or requests. Mr. Phelps said to reach out to him and the TSAC staff. He emphasized the importance of user input from all stakeholders and constituencies.

**TASFAA PRESIDENT’S REPORT**

Mr. Richard Smelser was recognized to provide the TASFAA report. Mr. Smelser began his report by updating the board on the TASFAA annual conference that was recently held. 268 members participated, there were numerous TSAC staff members in attendance. Mr. Bob Moran from Senator Alexander’s office was in attendance to give federal updates.

Mr. Smelser wanted to highlight that at the conference, two TSAC Loan Division staff members were recognized, Terri Parchment and Sandra Rockett. Terri Parchment received the distinguished service award and Sandra Rockett received the milestone award for her years of service. Every month, the financial aid advisory group holds a call with all of the TBR schools has helped the group make suggestions to TSAC. Mr. Smelser noted that this conference call is very important to this group, they meet face to face every quarter.

Mr. Smelser discussed his recent trip to Washington, DC to meet with 5 senators and their staff, then had other group meetings met with Congressman Phil Roe, Congressman Jimmy Duncan, Senator Bob Corker, and Bob Moran and Kathleen Smith from Senator Alexander’s office. Mr. Smelser’s year as President will conclude June 30<sup>th</sup>. Karen Hauser from Vanderbilt will be the new president beginning July 1.

**DECISION ITEMS**

**Selection of 2016-2017 Officers and Committee Members**

Mr. Peter Abernathy presented the board with the selection of officers and committee members, with the exception of Keri McInnis. Mr. Cromer called for the motion. Mr. Hughes made a motion to accept these recommendations. Dr. Pressnell seconded the motion; the motion was duly adopted by the following roll call vote:

	<u>Aye</u>	<u>No</u>	<u>Abstain</u>
Sheree Anderson	x		
Will Cromer	x		
Russ Deaton	x		
LaSimba Gray	x		
Tom Hughes	x		
India Lane	x		

Andy McArthur	x
Claude Pressnell	x
Greg Turner	x
Dale Sims	x
Richard Smelser	x
Garrett Wilson	nvm

**TSAA Over-Commitment Ratio**

Mr. Phelps introduced the TSAA Over-Commitment Ratio. Mr. Phelps explained that they over-commit how much money to spend because historically students have not accepted all of the aid offered to them. Mr. Phelps noted that TSAC saw a 153% over-commitment ratio for the past five years. In the current year, TSAC has overcommitted \$80 million so they are very close to that figure. To keep with the wishes of the board, the amount they over committed was \$78 million, so they will be spending \$5.8 million from the reserves. For 2016-17 Mr. Phelps is continuing to recommend the 153% ratio and recommend to spend \$4.3 million from the reserves to cover bases in case they overspend and spend that down to get closer to the balance the board wants to maintain in the reserve.

Mr. Cromer asked how many more students would be helped with the additional \$4.3 million. Mr. Phelps answered that with average award being \$1,800, approximately 2,800 more students would be helped.

Mr. Cromer called for the motion, Mr. Smelser made the motion, Mr. Hughes seconded the motion. The motion approved.

	<u>Aye</u>	<u>No</u>	<u>Abstain</u>
Sheree Anderson	x		
Will Cromer	x		
Russ Deaton	x		
LaSimba Gray	x		
Tom Hughes	x		
India Lane	x		
Andy McArthur	x		
Claude Pressnell	x		
Greg Turner	x		
Dale Sims	x		
Richard Smelser	x		
Garrett Wilson			nvm

**Adoption of Rules—Community College Reconnect**

Mr. Cromer recognized Mr. Phelps again to speak. Mr. Phelps explained that Community College Reconnect provides a last dollar scholarship to students that are independent as determined by the FAFSA. Eligible students must have lived in Tennessee for one year, have not taken college courses for at least 12 months, and earned at least 30 hours toward their associate degree. Funding includes \$1.5 million and the initial pilot will be distributed to community colleges in a block grant. Institutions will report that information back to TSAC. Mr. Smelser and TSAC worked very closely together on this project. Mr. Phelps recommends passage of this decision item.

Mr. Cromer asked if Mr. Phelps has a sense of the demand. Mr. Smelser explained that he had 600 students inquire on the website about this, only 70 have responded, once they went to the previous rules only 10 would have been eligible. Now, with the new rules, out of those 10, none of those students are eligible because of the 9 credit hour per semester requirement. Dr. Pressnell pointed out that they removed the income requirement. Mr. Phelps thought the funds would be expended quickly. Mr. Smelser said he only can speak for Pellissippi State Community College. Mr. Cromer said that is why this is a pilot project.

Mr. Hughes made a motion, Dr. Pressnell seconded the motion. The motion carried.

## **DISCUSSION ITEMS**

### **Federal Family Education Loan Program Update**

Ms. Jane Pennington was recognized to provide the update on the Federal Family Education Loan Program. Ms. Pennington outlined the role the Loan Division has had in the Tennessee Reconnect initiative. These borrowers have dropped out of school because "life happens." If they did have loans, many of them have defaulted and are not eligible for any Title IV federal aid. Her staff connected with NGS and institutions to gather information about students to help them resolve their defaults so they can return to school. The Loan Division has made contact through letters and other modes of contact. Ms. Pennington stated that her proudest program is the license review program. The TSAC staff matches defaulted borrowers possessing a Tennessee professional license. This program encourages borrowers into a successful repayment plan. There are over 9,000 borrowers in the program and the TSAC staff has recovered approximately \$77 million in defaulted loans. More than 1,000 of those borrowers have paid in full. Ms. Pennington explained that rehabilitation of the defaulted loan is the best option. Borrowers that do not make payments have their license suspended.

Dr. Pressnell asked about what these numbers look like in terms of the humans that have their license suspended. Ms. Pennington explained that anyone that has a professional license in the state of Tennessee is included in this list. 77% that

rehabbed their loans were paid in full. A number of borrowers do consolidations through consolidation programs.

Scholarships to Loans is a program that is a collaborative effort with Mr. Phelps' group, students need to repay the scholarship through service. Two years ago, Mr. Phelps asked Ms. Pennington's division to help recover this money.

Mr. Hughes asked if there was an intensity change in the letter form as borrowers continue to receive letters. Ms. Pennington answered yes, collection has improved. As borrowers complete in full, delinquency has decreased.

The Loan Division is moving into a default management role. This includes financial literacy education, entrance and exit sessions, and assistance in school portfolio reports. The Loan Division is also doing a great deal of SKIP tracing.

Mr. Hughes asked if they are using any collection agency service as they are conducting the SKIP tracing. Ms. Pennington answered they are about to begin using Clear, through the Westlaw group. This group helps with SKIP tracing.

The Loan Division is also providing consulting services to institutions, education support, temporary emergency assistance, program review and audit findings, and career fairs. The Loan Division has over 200 years of experience all together. Ms. Pennington spoke about the loan portfolio transition to ECMC. The National Student Loan Data Systems (NSLDS) allowed 3% error rate has remained well below 1% for years. Ms. Pennington does not want to have any error rate, because those error rates negatively impact student lives. TSAC guaranteed 3 million loans for over 950,000 borrowers, representing \$13.1 billion. On the NSLDS error reporting TSAC has been working closely with the Department of Education, Ms. Pennington and the Loan Division have been 12,000 errors have decreased 2,800 errors. Ms. Pennington emphasized her focus and goal to treat borrowers as people. Ms. Pennington introduced Mr. Dave Hawn the CEO of ECMC.

Mr. Tom Hughes wanted to congratulate the Loan Division for their work in recent months.

Mr. Dave Hawn complimented the innovative work that has been done in higher education in Tennessee. Mr. Hawn gave the board background on ECMC. ECMC was created 22 years ago ostensibly to help the DOE transition to the direct loan program. They thought the process would take 3-4 years, but 22 years later they are inching toward the direct loan system. ECMC has a \$30 billion active portfolio. Mr. Hawn emphasized that TSAC has a strong portfolio. Mr. Hawn acknowledged Jane Pennington, Bill Heath, Terri Parchment, Diane Lejeune, Peter Abernathy, and Dr. Russ Deaton. Mr. Hawn noted that TSAC and ECMC are closely aligned in that their

main goal is to do what is right by the 143,521 student borrowers. Mr. Hawn recognized Ms. Jan Heinz who is leading ECMC in working with TSAC and the loan portfolio transfer. Ms. Heinz highlighted the programs that ECMC is engaging with in Tennessee. ECMC will continue to support TAFSAA. ECMC has an agreement with iGrad, an online financial literacy platform. She is hoping to compliment the financial literacy work that TSAC is already doing. Ms. Heinz described the college planning guide that she is hoping to work with TSAC to develop for Tennessee. ECMC also offers college planning night events, and will work with TSAC to bring those to Tennessee. In ECMC's other portfolio states, last year, they held 109 college planning nights and reached over 18,000 students and parents. Like TSAC, ECMC provides counseling and training to financial aid professionals. ECMC also provides training materials and supplies on their website for member institutions. Furthermore, ECMC has a curriculum for 4<sup>th</sup> to 8<sup>th</sup> grades to help them envision themselves going to college and believe they can achieve that dream. There is also a program called Achieving the College Dream for 9<sup>th</sup> through 12<sup>th</sup> graders, this program provides information about how to apply an day for college. Tools such as the Pell abacus and college abacus help students figure out how they can pay for different institutions. Ms. Heinz reiterated her thanks to Dr. Deaton and the THEC and TSAC staff members.

Mr. Cromer asked if Ms. Heinz could elaborate on the timeline. Ms. Heinz explained that ECMC has also been working with NGS on this transfer. There is a process where ECMC is taking data extracts from NGS to map the systems and cleanse the data so there are not errors. As of the last data extract, there was a .05 error rate, which is a low error rate. Ms. Heinz said the transfer will be done July 1 and will be up and functioning July 6<sup>th</sup>. They are ready to service the borrowers. ECMC is very aligned with TSAC and is very focused on helping students.

Mr. Cromer also asked about communication with borrowers. Ms. Heinz explained that every borrower will be getting a letter explaining the transfer and who they should be in contact with.

Ms. Pennington thanked Mr. Hughes for his kind words, and she thanked her strong and dedicated team.

Mr. Smelser is pleased that ECMC is taking over the portfolio because ECMC has the strong emphasis on customer service that TSAC has had over the years.

Dr. Deaton wanted to thank Mr. Hawn and Ms. Heinz for all they have done in this transition.

### **Use of Operating Fund after FFELP Transition**

Mr. Cromer recognized Mr. Abernathy. Mr. Abernathy updated the board on the use of operating funds. Funds collected from the agency have been deposited in the operating over the years. There are some required expenses that are necessary to administer the portfolio. The federal government allows TSAC to use those funds for a number of things. The TSAC operating fund is at \$47 million and \$10 million was transferred to establish the Tennessee Promise endowment. Mr. Abernathy is expecting roughly a \$22 million balance at the end of the fiscal year. There will be some things that TSAC will need to pay for those funds, NGS and ECMC most notably. Other than that, Mr. Abernathy would like to see those funds put toward default management activities and general support for state scholarship programs. Because TSAC does not know what the exact balance will be, they are not in a position to make solid recommendations. Mr. Abernathy anticipates that TSAC will be able to make recommendations to the board in September.

Mr. Cromer asked if the desired recommendations for how to spend those funds would be one-time expenses. Mr. Cromer asked Mr. Abernathy how he anticipates those funding for those expenses could be sustainable?. Mr. Abernathy hopes to transfer those funds into a self-sustaining fund for schools and their financial aid models. Mr. Abernathy anticipates that could take 3 to 5 years.

Dr. Deaton added that TSAC has had exploratory conversations with Dr. Pressnell and TBR. Dr. Pressnell added that in past years, there were support services from lenders. He noted that during this meeting, we have seen what an excellent job TSAC is doing providing those services and these services will be critically important to campuses moving forward.

### **Budget and Legislative Update**

Mr. Cromer recognized Mr. Abernathy again to deliver to the board budget and legislative updates. Mr. Abernathy highlighted that there were 21 bills submitted and discussed, 6 passed that related to TSAC.

Senate Bill 1584 addressed a program that started 3 years ago for high school students that are disabled and do not graduate from high school with a regular diploma. This bill allows students to have access and transition into 5 institutions. Senate Bill 1654 by Senator Tracy encourages current and past public school to become Tennessee Promise Mentors with incentives. Senate Bill 1695 by Chairman Gresham allows homeschool students to receive GAMS supplement, previously they were not eligible for that. Senate Bill 1708 allows children with parents in the military that are stationed outside of Tennessee to be eligible for the Tennessee Promise. Senate Bill 2339 allows students with document disabilities to attend school less than full time and continue to receive the Tennessee Promise. Senate Bill 2595 amends the bill that passed last year that Mr. Phelps spoke about earlier.

Mr. Cromer asked about the bills that impact the lottery program. Mr. Abernathy said the changes were very minimal, six figures and less. Dr. Pressnell is pleased that there is stabilization in that area.

Mr. Abernathy spoke about the budget overview. He highlighted the increase of \$13.2 million in state funds that helps and additional 7,200 students that brings the total up to 50,000 students served. In the past ten years TSAA has doubled the number of students being served. Dr. Pressnell added that there are 100,000 eligible students and we are slowly chipping away at that number. In the loans, scholarship, and academic scholars programs, the scholarships code includes the minority teaching fellows program and the graduate nursing fellows programs. Those funds have not been fully expended for several years. TSAC asked financing administration to move \$300,000 into the Ned McWherter scholars code to fund another 100 students to the merit-based aid program. Dr. Pressnell said thank you for those additional funds. He likes this program because the institution has skin in the game.

### **Communications Services Update**

Ms. Diane Lejeune was recognized to provide the update on communication and outreach services. She discussed the new activity called the TN FAFSA Frenzy. She highlighted the number of events increased from July of last year. She and her team are focused on maintaining the number one nationwide ranking in FAFSA completion. TSAC, THEC, TDOE, and all TN Promise partnering organizations collaboratively developed a plan to increase FAFSA completion. The FAFSA process has changed due to the new FAFSA timeline, the use of the prior-prior tax information, and the data retrieval process. The team is compiling a toolkit of best practices for high school counselors to use. They have started the communication process with high school counselors. With the October 1<sup>st</sup> opening of the FAFSA, they now have twice as many days to get Tennessee students to complete the FAFSA. Ms. Lejeune also provided information on call center statistics, the high school counselor survey, and social media outreach.

Dr. Deaton asked Ms. Lejeune to share with the board about a panel that was conducted for the THEC working session last week. Stakeholders working as high school counselors, postsecondary institutions financial aid staff, and TSAC outreach were all represented. High school counselors are feeling a great amount of pressure to help students with the transition to college in addition to the urgent real life issues that counselors are supporting their students through. There was discussion about expectations and what is possible in reality for counselors. Postsecondary financial aid staff members observe that students and their parents struggle with the deadlines that are involved in the college going process. Students and their families and staff members also struggle with adapting to the many changes that

are always occurring. Dr. Pressnell said that if Ms. Lejeune needs help mobilizing private colleges with help with the FAFSA frenzy she should let him know.

## **OTHER BUSINESS**

### **Conflict of Interest Policy Statement**

Dr. Deaton reminded board members to fill out their conflict of interest statements. Dr. Deaton recognized and introduced the board to Katy Lucci, his new executive secretary.

There being no further business, the meeting adjourned at 12:42 p.m.

Approved:

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Dr. Claude O. Pressnell, Jr., Secretary

## Tennessee Student Assistance Corporation

Tuesday September 27, 2016

### **DECISION ITEM A:**

Proposed Rules, Tennessee Promise Scholarship

### **Staff Recommendation:**

(1) That the Tennessee Assistance Student Corporation adopt the amended Rule 1640-1-26, as proposed rules.

(2) That the TSAC Board of Directors authorize the Executive Director to make any necessary technical corrections to these rules including changes suggested by the Tennessee Attorney General.

### **Background:**

The Rule as proposed makes the following substantive changes:

- Eliminates the August 1 verification deadline, allowing students to complete verification during the semester.
- Moves summer community service deadline from May 1 to April 1.
- Clarifies fall community service deadline of July 1 applies to all students.
- Removes "mandatory" from the first student-PO meeting.
- Removes the requirement for transfer students to complete degree prior to terminating events.
- Adjusts the FAFSA due date to be determined by TSAC on an annual basis, due to minor annual fluctuations of the due date.
- Eliminates the Tennessee Promise renewal application.

### **Supporting Document:**

*Rules of the Tennessee Student Assistance Corporation, Chapter 1640-1-26, Tennessee Promise Scholarship*

**RULES  
OF  
TENNESSEE STUDENT ASSISTANCE CORPORATION**

**CHAPTER 1640-01-26  
TENNESSEE PROMISE SCHOLARSHIP PROGRAM**

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1640-01-26-.09	Partnering Organization Requirements	1640-01-26-.18	Appeal and Exception Process

**1640-01-26-.01 DEFINITIONS.**

- (1) Academic Requirement: A requirement of a specified grade point average or satisfactory academic progress that determines the continuing eligibility for postsecondary financial assistance from the Tennessee Promise Scholarship.
- (2) Academic Year: Three (3) consecutive semesters beginning with a fall semester and including the immediately following spring and summer semesters.
- (3) Board of Directors: The board of directors of the Tennessee Student Assistance Corporation.
- (4) Board of Regents: The board of regents of the state university and community college system of Tennessee.
- (5) Certificate or Diploma: A credential, other than a degree, the receipt of which indicates satisfactory completion of training in a program of study offered by an eligible postsecondary institution.
- (6) Continuous Enrollment: The term is defined in T.C.A. 49-4-708.
- (7) Cumulative Grade Point Average: The grade point average as calculated by the eligible postsecondary institution.
- (8) Degree: A two-year associate degree conferred on students by an eligible postsecondary institution.
- (9) Eligible High School: The term is defined in T.C.A. § 49-4-902.
- (10) Eligible Postsecondary Institution: The term is defined in T.C.A. § 49-4-708.
- (11) Eligible Postsecondary Program: The term is defined in T.C.A. § 49-4-708.
- (12) Entering Freshman: A student who enrolls in an eligible postsecondary institution as a participant in the Tennessee Promise Scholarship program in the fall term immediately following high school graduation, completion of a home school program, or attainment of a GED or HiSET diploma. Exceptions to this enrollment requirement may be made for students

(Rule 1640-01-26-.01, continued)

enrolled in a TCAT, for students enrolled in a four-year postsecondary institution but not immediately admitted into an eligible postsecondary program, or for personal or medical leaves of absence as outlined in these rules.

- (13) Expected Family Contribution (EFC): A measure of parental and/or student ability to contribute toward payment of educational expenses as determined by the FAFSA.
- (14) FAFSA: The term is defined in T.C.A. § 49-4-902.
- (15) FAFSA Verification: The process used by a postsecondary institution to verify the accuracy of information submitted on a student's FAFSA. For purposes of these rules, such process shall apply to verification documents required by the U.S. Department of Education regardless of how the student is selected.
- (16) Full-Time Student: The term is defined in T.C.A. § 49-4-708.
- (17) GED: The term is defined in T.C.A. § 49-4-902.
- (18) Gift Aid: The term is defined in T.C.A. § 49-4-708.
- (19) HiSET: The term is defined in T.C.A. § 49-4-902.
- (20) Home School Student: The term is defined in T.C.A. § 49-4-708.
- (21) Immediate Family Member: Spouse, parents, children, or siblings.
- (22) Mentor: An individual who is assigned by a Partnering Organization to assist Tennessee Promise Scholarship program participants in the college application and financial aid process. Mentors may serve in a volunteer or employed capacity at the discretion of the Partnering Organization. Volunteer mentors shall be at least twenty-one (21) years of age.
- (23) Parent: The parent or legal guardian of a student.
- (24) Partnering Organization: A not-for-profit organization selected by TSAC to administer the Tennessee Promise Scholarship program.
- (25) Resident: A resident of Tennessee as defined by regulations promulgated by the Tennessee Board of Regents.
- (26) Satisfactory Academic Progress: Progress in a course of study in accordance with the standards and practices used for Title IV programs by the TCAT at which the student is currently enrolled.
- (27) Semester: The term is defined in T.C.A. § 49-4-902.
- (28) Semester Hour: The credit hour used by a postsecondary institution, if the institution is on a semester system, or its equivalent, if the institution is on a system other than a semester system. "Semester hour" includes each semester hour attempted, whether remedial or for credit toward a degree, but shall not include any semester hour attempted before graduating from high school or earning a GED® or HiSET.
- (29) TCAT: Tennessee College of Applied Technology.

(Rule 1640-01-26-.01, continued)

- (30) Tennessee Promise Scholarship: A last-dollar scholarship to be applied to a participating student's tuition and mandatory fees after other gift aid for which a student is eligible is applied first to tuition and mandatory fees.
- (31) Tennessee Promise Scholarship Program: A scholarship program which provides last-dollar financial aid, mentoring, and community service opportunities for Tennessee students upon graduation from high school or home school, or attainment of a GED or HiSET.
- (32) Tennessee Promise Scholarship Student: The term is defined in T.C.A. § 49-4-708.
- (33) Terminating Event: The occurrence of an event described in T.C.A. § 49-4-708(c)(8).
- (34) Title IV: The term is defined in T.C.A. § 49-4-902.
- (35) TSAC: Tennessee Student Assistance Corporation.
- (36) Tuition and Mandatory Fees: Tuition and mandatory fees required for the enrollment or attendance of a student at an eligible postsecondary institution that are charged to all students, and shall not include fees charged for the Regents Online Degree Program, online courses, specific programs of study, books, or supplies even if such fees are considered necessary for enrollment.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-708, and 49-4-902. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Amendments filed December 19, 2014; effective March 19, 2015. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016. Amendments filed February 22, 2016; effective May 22, 2016.

#### **1640-01-26-.02 SCHOLARSHIP AWARD AMOUNTS AND CLASSIFICATIONS.**

- (1) The Tennessee Promise Scholarship program is intended to provide financial assistance to offset tuition and mandatory fees associated with pursuing postsecondary education after other gift aid has been credited to tuition and mandatory fees.
- (2) Award amounts for the program shall be determined in accordance with T.C.A. § 49-4-708 and shall be set in the General Appropriations Act.
- (3) In the event that funds are insufficient to fully fund the Tennessee Promise Scholarship award program, TSAC may reduce the award amount in accordance with these rules.
- (4) Recipients of a Tennessee Promise Scholarship award as provided by these rules must be enrolled and attending fulltime in an eligible postsecondary institution. A student may enroll less than full time in the semester of graduation if full-time enrollment is not required to complete the program of study, and for semesters in which the student receives an approved leave of absence.
- (5) Except for approved medical or personal leaves of absence, award recipients must be continuously enrolled and maintain the required grade point average or satisfactory academic progress at an eligible postsecondary institution as provided in Tenn. Comp. R. & Regs. 1640-01-26-.04.
- (6) All tuition waivers and discounts for which a student or parent qualifies shall first be deducted from the student's tuition and mandatory fees before gift aid is credited.

(Rule 1640-01-26-.02, continued)

- (7) Gift aid from sources other than the Tennessee Promise Scholarship shall be credited first to tuition and mandatory fees to reduce the student's Tennessee Promise Scholarship award. If other gift aid exceeds tuition and mandatory fees then the student shall not be eligible for the Tennessee Promise Scholarship award, but shall remain eligible for all other services available through the Tennessee Promise Scholarship program, provided the student maintains all academic and non-academic requirements.
- (8) The receipt of a Tennessee Promise Scholarship is contingent upon admission to and enrollment in an eligible postsecondary institution. Qualifying for the Tennessee Promise Scholarship does not guarantee admission to an eligible postsecondary institution.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Amendment filed December 19, 2014; effective March 19, 2015. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.

#### 1640-01-26-.03 APPLICATION PROCESS.

- (1) Students participating in the Tennessee Promise Scholarship program shall file a FAFSA, or renewal FAFSA, in each year of program participation. The FAFSA must be submitted by mail or electronically as directed in the FAFSA instructions.
- (2) Students enrolled in a community college, public four-year postsecondary institution, or private institution shall file the FAFSA or renewal FAFSA according to ~~the following deadlines: a date determined by TSAC for fall enrollment, or no later than November 1 for spring and summer enrollment.~~
  - ~~(a) No later than February 15 for fall enrollment, or~~
  - ~~(b) No later than November 1 for spring and summer enrollment.~~
- (3) Students enrolled in a TCAT shall file the FAFSA or renewal FAFSA according to ~~the following deadlines: a date determined by TSAC for summer and fall enrollment, or no later than November 1 for spring enrollment.~~
  - ~~(a) No later than February 15 for summer and fall enrollment, or~~
  - ~~(b) No later than November 1 for spring enrollment.~~
- (4) Students are required to complete the Tennessee Promise Scholarship award application for the initial year of enrollment no later than November 1 of their senior year of high school. ~~For each successive year of participation students shall submit a renewal application no later than July 1 prior to the successive academic year giving notice to TSAC of their intent to participate in the Tennessee Promise Scholarship program. If either the~~ deadline occurs on a weekend or ~~state~~ holiday, then the application deadline will be the next business day.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.

#### 1640-01-26-.04 ELIGIBILITY – TENNESSEE PROMISE SCHOLARSHIP PROGRAM.

- (1) To be eligible to receive a Tennessee Promise Scholarship a student shall:

(Rule 1640-01-26-.04, continued)

- (a) Be a Tennessee resident;
- (b) Graduate from an eligible high school, graduate high school as a dependent child of a military parent as outlined in T.C.A. § 49-4-926, complete high school as a home school student, or obtain a GED or HiSET diploma, provided that the student obtains a GED or HiSET diploma prior to the student reaching nineteen (19) years of age;
- (c) Attend full time in an eligible postsecondary institution in the fall term immediately following graduation from an eligible high school or home school, or attainment of the GED or HiSET diploma; except that a student enrolling in a certificate or diploma program at a TCAT may enroll in the summer prior to the fall term;
- (d) Maintain continuous enrollment as a full-time student at an eligible postsecondary institution unless granted a medical or personal leave of absence;
- (e) Maintain a minimum cumulative grade point average of 2.0, as determined by the eligible postsecondary institution, at the end of each academic year if enrolled in an associate degree program, or maintain satisfactory academic progress as determined by the TCAT;
- (f) Comply with United States Selective Service System requirements for registration, if such requirements are applicable to the student;
- (g) Be in compliance with federal drug-free rules and laws for receiving financial assistance;
- (h) Not be in default on a federal Title IV educational loan or Tennessee educational loan;
- (i) Not owe a refund on a federal Title IV student financial aid program or a Tennessee student financial aid program;
- (j) Not be incarcerated;
- (k) Not have earned an associate degree prior to enrolling in the initial academic term following graduation from a high school or home school program;
- (l) Prior to initial fall enrollment in a postsecondary institution, attend one [mandatory](#) meeting related to financial aid and FAFSA completion, and the college application process; and a second mandatory meeting related to college orientation. Participants may, but are not required to, attend additional meetings as offered by a Partnering Organization;
- (m) Complete eight (8) hours of community service for each semester while participating in the Tennessee Promise Scholarship program;
- (n) Submit all necessary documentation ~~by August 1~~ to allow the postsecondary institution to complete FAFSA verification ~~if enrolled at a two-year or four-year eligible institution or by October 1 if enrolled at a TCAT;~~ FAFSA verification shall be completed regardless of eligibility for federal or state grants; ~~After performing an initial review of the verification materials submitted by August 1, additional documentation may be requested by the postsecondary institution to complete initial FAFSA verification. This shall not render the student ineligible for Tennessee Promise if the additional necessary documents are provided by December 1. If either deadline occurs on a weekend or state holiday, then the application deadline will be the next business day;~~ and

(Rule 1640-01-26-.04, continued)

- (o) Complete the FAFSA and have been assigned an EFC by the U.S. Department of Education.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Repeal and new rule filed December 19, 2014; effective March 19, 2015. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016. Amendments filed February 22, 2016; effective May 22, 2016.

#### 1640-01-26-.05 ELIGIBILITY - EARLY HIGH SCHOOL GRADUATION.

- (1) A student who graduates early from an eligible high school, or completes an eligible home school program or obtains a GED or HiSET diploma prior to the spring semester preceding the initial fall enrollment may immediately enroll in an eligible postsecondary institution. Such student shall not be eligible for the Tennessee Promise Scholarship until the subsequent fall semester, but shall otherwise meet all initial eligibility requirements, and upon receipt of a Tennessee Promise Scholarship meet all continuing eligibility requirements as outlined in these rules.
- (2) Notwithstanding the provisions of this section, a student may be eligible for a Tennessee Promise Scholarship at a TCAT prior to the subsequent fall term if eligible for an exception as provided in these rules.
- (3) During all academic terms in which a student is enrolled in a postsecondary institution prior to the fall term following graduation from an eligible high school, the student shall:
  - (a) Enroll in an eligible postsecondary institution or a regionally accredited postsecondary institution located outside this state;
  - (b) Attend all mandatory meetings provided by the Partnering Organization;
  - (c) Not be required to participate in community service, except that the student must complete the amount of community service required by Tenn. Comp. R. & Regs. 1640-01-26-.07(1) before the subsequent fall semester; and
  - (d) Have no minimum requirement for credit hours or academic performance.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.

#### 1640-01-26-.06 PERSONAL OR MEDICAL LEAVE OF ABSENCE.

- (1) A student may be granted a medical or personal leave of absence from timely enrollment in the initial semester, full-time attendance, or continuous enrollment at an eligible postsecondary institution as long as all other applicable eligibility criteria are met. Allowable medical or personal reasons may include illness of the student; illness or death of an immediate family member; extreme financial hardship of the student or student's immediate family; fulfillment of a religious commitment encouraged of members of that faith; fulfillment of required initial active duty for training as a National Guard or Reserve member or for National Guard or Reserve mobilization; attendance in a program of study at a TCAT which only begins in the spring or summer academic term or when openings are unavailable for the fall academic term; full-time attendance at an eligible four-year postsecondary institution while waiting for admission to an eligible postsecondary program; or other extraordinary

(Rule 1640-01-26-.06, continued)

circumstances beyond the student's control where attendance by the student creates a substantial hardship. In the event an institution denies a student's request for a medical or personal leave of absence, the student may appeal the decision in accordance with these rules.

- (2) A student granted a medical or personal leave of absence shall enroll full time in an eligible postsecondary institution in the first semester following the end of the leave of absence and shall retain the Tennessee Promise Scholarship until a terminating event occurs. A leave of absence of six (6) months or less shall not count against the five semester limit at an eligible postsecondary institution, and a leave of absence may extend beyond six (6) months for military, religious, or other extraordinary circumstances as described in this rule.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.

#### 1640-01-26-.07 COMMUNITY SERVICE PROGRAM REQUIREMENTS.

- (1) A student participating in the Tennessee Promise Scholarship program shall perform and report eight (8) hours of community service for each semester the scholarship is received. Service shall be performed prior to the beginning of each academic semester, including the initial fall semester, in which the Promise Scholarship is received according to the following deadlines:
  - (a) August 1 for students attending the fall academic term; except that beginning in the 2017-18 academic year and thereafter, ~~entering freshmen~~ all students shall perform and report community service hours by July 1 for the fall academic term.
  - (b) December 1 for students attending the spring academic term.
  - (c) ~~April 1~~ May 1 for students attending the summer academic term.
- (2) A student who is granted a leave of absence may complete the community service during the leave of absence or in the first academic term following the period for which the leave of absence was granted. Community service performed in the first academic term following the leave of absence shall be in addition to any other community service required in the same academic term.
- (3) Upon completion of the community service, each student shall verify to the Partnering Organization a description of service performed, the date(s) the service was performed, the total hours of service provided, and the name and address of the organization for which the service was provided.
- (4) Community Service shall not include:
  - (a) Service performed prior to the Tennessee Promise Scholarship application deadline preceding the initial academic term;
  - (b) Service resulting in payment or remuneration of any kind; or
  - (c) Service that directly benefits family members.
- (5) Community service may be performed with or under the direction of a faith-based organization, but shall not include religious persuasion or proselytizing.

(Rule 1640-01-26-.07, continued)

- (6) Community service in excess of eight (8) hours performed in any semester shall not be carried over into subsequent semesters. Unless the student is on an approved leave of absence, failure to complete the eight (8) hours of community service prior to an academic semester will result in the immediate termination of eligibility for the Tennessee Promise Scholarship. Community service performed during an approved leave of absence shall count towards fulfillment of the community service requirement in the first semester following the leave of absence.
- (7) A student who knowingly provides false verification of community service shall be ineligible to receive additional benefits under the Tennessee Promise Scholarship program.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Repeal and new rule filed December 19, 2014; effective March 19, 2015. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016. Amendments filed February 22, 2016; effective May 22, 2016.

#### **1640-01-26-.08 SELECTION OF PARTNERING ORGANIZATIONS.**

- (1) To participate in the Tennessee Promise Scholarship program, a Partnering Organization shall be recommended by the mayor or executive of each county in which the Partnering Organization participates and approved by the Board of Directors.
- (2) An approved Partnering Organization may continue to serve in such capacity unless it is no longer recommended by a county mayor or executive or approved by the Board of Directors. Final approval to serve as a Partnering Organization shall be given at the discretion of the Board of Directors and based on the Partnering Organization's satisfactory performance and compliance with these rules.
- (3) A negative recommendation by one county mayor or executive shall not automatically disqualify the Partnering Organization from participating in other counties but will be considered in the Board of Directors' evaluation of the Partnering Organization's continued participation in the Program.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014.

#### **1640-01-26-.09 PARTNERING ORGANIZATION REQUIREMENTS.**

- (1) Partnering Organizations that participate in the Tennessee Promise Scholarship program shall meet the following requirements:
  - (a) Be established as a not-for-profit organization, except that a postsecondary institution that receives funding under the Tennessee Promise Scholarship program shall not be permitted to participate as a partnering organization.
  - (b) Operate as a college access and success program serving Tennessee residents at an eligible postsecondary institution.
  - (c) Demonstrate annually to TSAC that funding exists within the Partnering Organization's budget to provide all services under the Tennessee Promise Scholarship program for a minimum of one (1) year. No funds under this program shall be provided for the direct or indirect benefit of a Partnering Organization.

(Rule 1640-01-26-.09, continued)

- (d) Adhere to rules promulgated by TSAC for the administration of this program.
- (e) Provide a mentoring program with a ratio of one (1) volunteer mentor to no more than ten (10) eligible student applications. This ratio shall apply to eligible student applications and may be reduced in proportion to the number of students who drop from participation in the program.

The minimum age and ratio requirements shall not apply to full- or part-time paid mentors or counselors that work directly with students.

- (f) Select volunteer mentors prior to December 1 for the following academic year and provide one (1) mandatory training meeting for all paid and volunteer mentors prior to January 31. This meeting may be offered on multiple dates prior to the January 31 deadline. This meeting shall cover at least the following topics:

1. Program overview,
2. Appropriate mentor-student relationships,
3. Financial aid,
4. FAFSA completion,
5. College applications and admissions, and
6. Community service requirements.

- (g) Provide one (1) ~~mandatory~~ meeting for all Tennessee Promise Scholarship program participants prior to March 1 preceding the initial enrollment in an eligible postsecondary institution. This meeting may be offered on multiple dates prior to the March 1 deadline, and shall provide training on the following topics:

1. An overview of the Tennessee Promise Scholarship program,
2. Appropriate relationships with mentors,
3. Financial aid opportunities,
4. FAFSA completion, and
5. The college application process.

- (h) Provide one (1) mandatory meeting for all Tennessee Promise Scholarship program participants after March 1 and prior to May 31 preceding the initial enrollment in an eligible postsecondary institution. This meeting may be offered on multiple dates prior to the May 31 deadline and shall provide training on topics related to college orientation, making the transition from high school to college, and community service requirements.
- (i) Where a student cannot attend either mandatory meeting due to required attendance at a school-sponsored activity, required attendance at a religious-based activity, documented illness of the student, or other extenuating circumstances, the Partnering Organization shall provide opportunities for the student to receive the training prior to the March 1 or May 31 deadline, or as soon thereafter as practicable.

(Rule 1640-01-26-.09, continued)

- (j) Provide a minimum of one (1) mentor contact monthly with each assigned Tennessee Promise Scholarship program participant beginning February 1 of the senior year of high school. Contact shall be maintained throughout the student's participation in the Program.
- (k) Organize a local advisory council to serve as an advocate for the Program. The advisory council shall be comprised of a minimum of five (5) members, with at least one (1) member representative from each the local education agency, the county mayor's or executive's office, and a local postsecondary institution. Organizations that have been in existence for a minimum of three (3) years may use existing boards or boards of trustees as the local advisory council if the board or board of trustees is substantially similar to the requirements of this subsection.
- (l) Obtain a certified background check on all mentors prior to service as a mentor. A mentor shall not be eligible to participate in the Tennessee Promise Scholarship program if convicted of any felony or offense listed at T.C.A. §§ 39-13-527, 39-13-532, 39-17-417, and 40-35-501(i)(2). For purposes of this section, "conviction" includes entry of a plea of guilty or nolo contendere or entry of an order granting pre-trial or judicial diversion.
- (m) Submit to audits on a periodic basis as determined by TSAC.
- (n) Enter into a memorandum of understanding with TSAC regarding program requirements and Partnering Organization obligations and provide requested information to TSAC as required in the memorandum of understanding.
- (o) Provide electronic notification to TSAC when Tennessee Promise participants have completed their mandatory meetings and community service requirements. Reporting of community service performed in the previous academic term shall be provided to TSAC for each student no later than:
  - 1. August 15 for students attending the fall academic term.
  - 2. December 15 for students attending the spring academic term.
  - 3. May 15 for students attending the summer academic term.
- (p) Provide performance metrics as outlined in the memorandum of understanding entered into with TSAC.
- (q) Obtain an insurance policy that, at a minimum, limits liability of the Partnering Organization against physical and sexual abuse or misconduct directed toward participants of the Program by its officers, directors, employees, and volunteers.

**Authority:** T.C.A. §§ 39-13-527, 39-13-532, 39-17-417, 40-35-501, 49-4-201, 49-4-204, and 49-4-708.  
**Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Repeal and new rule filed December 19, 2014; effective March 19, 2015. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.

#### 1640-01-26-.10 PARTNERING ORGANIZATIONS – SERVICE IN COUNTIES.

- (1) A Partnering Organization that agrees to provide Tennessee Promise Scholarship program services in a county shall make the program available to all eligible high school, home school, and GED/HiSET students in that county. The Partnering Organization shall continue

(Rule 1640-01-26-.10, continued)

to work with students from that county through a terminating event, regardless of which eligible postsecondary institution the student attends. Partnering Organizations may work with students from high schools or counties outside their assigned counties as agreed upon between the Partnering Organizations.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.

#### **1640-01-26-.11 TERMINATING EVENTS**

- (1) A student shall receive the Tennessee Promise Scholarship until reaching a terminating event as outlined in T.C.A. § 49-4-708.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.

#### **1640-01-26-.12 TENNESSEE PROMISE SCHOLARSHIP REFORMS.**

- (1) In the event funds are insufficient to fully fund the cost of Tennessee Promise scholarships, TSAC is authorized to take one or more of the following actions:
  - (a) Establish a maximum award amount,
  - (b) Establish additional eligibility criteria for new applicants entering the program,
  - (c) Administer the program on a first-come, first-served basis.
- (2) Any action taken by TSAC as described in subsection (1) shall require approval by TSAC's board of directors and notification shall be provided to the chairs of the Senate and House Education Committees of the Tennessee General Assembly.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014.

#### **1640-01-26-.13 CERTIFICATION OF ELIGIBILITY.**

- (1) Each Partnering Organization shall determine student eligibility based on attendance at mandatory meetings and fulfillment of community service requirements as required in these rules, and shall certify such eligibility to TSAC.
- (2) TSAC will create a master certification roster of students for each institution. The master list will contain students who have met all requirements for the Tennessee Promise Scholarship.
- (3) The eligible postsecondary institution shall certify each student's eligibility for a financial award from the Tennessee Promise Scholarship based on continuing eligibility requirements established in these rules. The award amount reported to TSAC shall be the amount of tuition and mandatory fees remaining after other gift aid has first been applied to the student's tuition and mandatory fees. All tuition waivers and discounts for which a student or parent qualifies shall first be deducted from the student's tuition and mandatory fees before gift aid is credited.

(Rule 1640-01-26-.13, continued)

- (4) Once the eligible postsecondary institution has certified the student's eligibility for a financial award, the certification information shall be electronically transmitted to TSAC.
- (5) TSAC shall process a payment request directly to the eligible postsecondary institution on behalf of all Tennessee Promise Scholarship recipients who are eligible for a financial award. No funds shall be disbursed directly to the Partnering Organizations or to the students.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014. Emergency rule filed August 4, 2015; effective through January 31, 2016. Amendments filed February 9, 2016; effective May 9, 2016.

#### **1640-01-26-.14 EVALUATION OF THE TENNESSEE PROMISE SCHOLARSHIP.**

- (1) TSAC, along with the Tennessee Higher Education Commission, shall review the Tennessee Promise Scholarship program annually. The review shall include, at a minimum, the number of recipients, total cost of the program, student persistence, hours of community service completed, and scholarship retention. These findings shall be reported to the education committee members of the Senate and House of Representatives of the Tennessee General Assembly.
- (2) TSAC shall convene a meeting of its Special Advisory Committee at least annually to review the effectiveness and best practices of the Tennessee Promise Scholarship program.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014.

#### **1640-01-26-.15 AWARD MADE IN ERROR.**

- (1) Repayment from the student shall not be required if TSAC determines that the error was through no fault of the student.
- (2) Repayment from the student shall be required if TSAC determines that fraud was committed or the error was due to the fault of the student. When repayment is required, the student may not receive additional student aid from TSAC until repayment is made.
- (3) Repayment from the postsecondary institution will be required if TSAC determines that the error was due to the fault of the postsecondary institution.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014.

#### **1640-01-26-.16 REFUND POLICY.**

- (1) If a recipient of a Tennessee Promise Scholarship award fails to complete a semester for any reason, the eligible postsecondary institution shall apply its refund policy to determine whether a refund may be required and funds returned to TSAC. The eligible postsecondary institution shall provide the student with a notice indicating the amount to be returned to the student or the amount to be refunded to TSAC. Additionally, the eligible postsecondary institution shall notify TSAC of the refund, which shall be noted on the student's record. The eligible postsecondary institution shall also be responsible for obtaining repayment from the student. The student shall be ineligible for student aid from TSAC until the refund is paid.

(Rule 1640-01-26-.16, continued)

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014.

#### 1640-01-26-.17 TRANSFER STUDENTS.

- (1) A student who meets all academic and non-academic requirements of the Tennessee Promise Scholarship may transfer from one eligible postsecondary institution to another eligible postsecondary institution and maintain the scholarship until reaching a terminating event as outlined in T.C.A. § 49-4-708, ~~provided the student is able to complete the diploma or associate degree in the amount of time remaining before reaching a terminating event as outlined in T.C.A. § 49-4-708.~~

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, and 49-4-708. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014.

#### 1640-01-26-.18 APPEAL AND EXCEPTION PROCESS.

- (1) Each eligible postsecondary institution shall use their existing Institutional Review Panel (IRP) for purposes of reviewing and rendering decisions regarding appeals for the Tennessee Promise Scholarship program. The IRP shall use the same procedures and timelines as those that currently exist for the review of Tennessee Education Lottery Scholarship (TELS) appeals as outlined in Tenn. Comp. R. & Reg. 1640-01-19.
- (2) TSAC shall use the existing TELS Appeals Panel to consider appeals and render decisions for those students who appeal a decision made by the IRP. The same guidelines shall exist for appeals of the Tennessee Promise Scholarship program as those that are currently in place for TELS as outlined in Tenn. Comp. R. & Reg. 1640-01-19.

**Authority:** T.C.A. §§ 49-4-201, 49-4-204, 49-4-708, and 49-4-924. **Administrative History:** Emergency rule filed August 14, 2014; effective through February 10, 2015. Original rule filed August 14, 2014; effective November 12, 2014.

## Tennessee Student Assistance Corporation

Tuesday September 27, 2016

### **DECISION ITEM B:**

Proposed Rules, Ned McWherter Scholars Program

### **Staff Recommendation:**

(1) That the Tennessee Assistance Student Corporation adopt the amended Rule 1640-1-09, as proposed rules.

(2) That the TSAC Board of Directors authorize the Executive Director to make any necessary technical corrections to these rules including changes suggested by the Tennessee Attorney General.

### **Background:**

The Rule as proposed makes the following substantive changes:

- Provides the student 16 months from high school graduation to enroll in an eligible postsecondary institution.
- Clarifies postsecondary accreditation standards.
- Prohibits a participating postsecondary institution from requiring recipients from performing any form of work or service as a condition to receiving the institutional match.
- Changes the renewal postsecondary GPA from 3.2 to 3.0 and allows a regain provision.
- Revises the appeal process.
- Provides clarifying and other technical changes throughout the rules.

### **Supporting Document:**

*Rules of the Tennessee Student Assistance Corporation, Chapter 1640-1-09, Ned McWherter Scholars Program*

**RULES OF  
TENNESSEE STUDENT ASSISTANCE CORPORATION**

**CHAPTER 1640-01-09  
NED MCWHERTER SCHOLARS**

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		1640-1-9-.07	Appeals Procedures
1640-1-9-.04	Scholarship Amount, Length, and Intervals of Payments		

**1640-01-09-01 SUMMARY AND PURPOSE.** The State of Tennessee has created an Academic Scholars Program to be administered by the Tennessee Student Assistance Corporation (TSAC) for qualified applicants to attend postsecondary institutions in Tennessee in pursuit of an associate or baccalaureate degree. The scholarship will be awarded to assist in the cost of required tuition, fees, equipment, textbooks, supplies, and if applicable, room and board at the institution. ~~The award initially paid \$4,000 an academic year.~~ The amount of the award shall be determined by the TSAC Board of Directors based on available State funding. The amount paid by ~~the State~~TSAC from the program's endowment and appropriations must be matched on a dollar-for-dollar basis for each awardee by the respective institution the awardee attends. The scholarship is intended to provide an incentive for academically superior Tennessee students to attend a postsecondary education institution in Tennessee, and is payable for up to four academic years for recipients who continue to be qualified.

**Authority:** T.C.A. §§ 49-4-201 and 49-4-204. **Administrative History:** Original rule filed April 10, 1986; effective July 14, 1986. Amendment filed May 7, 1991; effective August 28, 1991.

**1640-01-09-02 MINIMUM QUALIFICATIONS OF APPLICANTS.**

(1) To be eligible, an applicant must:

- (a) Have earned a minimum cumulative grade point average in high school, at the end of the seventh semester, of at least 3.5 on a 4.0 scale. ~~(The seventh semester is usually the semester before the semester in which one would graduate.)~~
- (b) Have attained a composite score on the ACT or the SAT which places the student in the top ~~5%~~five percent of test-takers nationally, such minimum score to be estimated based upon previous year's data and announced annually.
- (c) Have graduated with a regular diploma ~~no more than one year prior to the time of his/her first application for an award,~~ from a high school in Tennessee ~~which that~~ is approved by the Tennessee State Department of Education, is accredited by the Southern Association of Colleges and Schools, or belongs to an agency whose accreditation process is approved by the State Board of Education. Exceptions to this requirement for graduates of a "home school" as defined in T.C.A. § 49-6-3050 may be granted by the Executive Director of ~~the Tennessee Student Assistance Corporation~~TSAC.
- (d) Be an applicant for initial admission to college after high school graduation at the time of ~~his/her~~the student's initial application for the scholarship. The applicant must enroll at an eligible postsecondary institution within 16sixteen (16) months following

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(Rule 1640-01-09-.02, continued)

~~graduation from high school. (For the first year of the program, must not have entered college prior to July 1, 1986.)~~

(e) ~~Be a resident of Tennessee and a citizen or permanent resident of the United States. The applicant's parent(s) or legal guardian must also meet the same residency and citizenship requirements for the applicant to qualify. Be a Tennessee resident, as defined by rules promulgated by the Tennessee Board of Regents.~~

(f) ~~Be a citizen, permanent resident or eligible non-citizen of the United States.~~

(fg) Make application to TSAC for the scholarship by established deadlines on TSAC-approved application forms.

(gh) ~~Cause Request a certified copy of the high school transcript to be sent mailed or emailed to TSAC by the high school from which graduated, or graduation, as applicable (or graduating). If the high school transcript does not contain ACT and/or SAT scores have not previously been provided to TSAC, cause ensure at least one of these scores to be areis sent to TSAC by the testing agency by the established deadline.~~

**Authority:** T.C.A. §§ 49-4-201 and 49-4-204. **Administrative History:** Original rule filed April 10, 1986; effective July 14, 1986. Amendment filed February 17, 1988; effective May 29, 1988.

**1640-01-09-.03 QUALIFYING PROGRAMS AND INSTITUTIONS OF HIGHER EDUCATION.**

(1) The institution to be attended must be located in Tennessee and be approved by the Tennessee Higher Education Commission (THEC) or accredited by ~~an accrediting agency approved by the Council on Postsecondary Accreditation~~ the Southern Association of Colleges and Schools to award academic associate or ~~higher undergraduate~~ degrees.

(2) The postsecondary educational institution that the recipient will attend must agree in writing ~~to provide~~ to TSAC ~~to provide~~ the administrative and academic information necessary to administer the program. The institution must also agree in writing to match the endowment portion of the scholarship award on a ~~dollar-for-dollar~~ basis. ~~The portion of the scholarship matched by the postsecondary institution must not include a work or service requirement.~~

(3) The program entered must lead to an associate or baccalaureate degree.

**Authority:** T.C.A. §§ 49-4-201 and 49-4-204. **Administrative History:** Original rule filed April 10, 1986; effective July 14, 1986.

**1640-01-09-.04 SCHOLARSHIP AMOUNT, LENGTH, AND INTERVALS OF PAYMENTS.**

(1) ~~The scholarship from the endowment, appropriations, and the institution attended will pay at least \$4,000 per academic year (nine months), except under the conditions cited in .04 (2) below amount of the award shall be determined by the TSAC Board of Directors and published on TSAC's website.~~

(2) If the scholarship recipient also receives federal ~~and/or state~~ educational assistance for the same award period(s), the total scholarship and ~~federal other~~ aid may not exceed ~~federally stipulated aid maximat~~ the cost of attendance.

(3) The recipient must attend on a full-time basis in courses ~~which that~~ are creditable toward

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(Rule 1640-01-09-.04, continued)

the recipient's graduation requirements during the time for which ~~he/she~~the recipient receives the scholarship, as determined by the written policies of the institution attended. At least two semesters of attendance, or the equivalent, of attendance is required each year to remain eligible. (The cost for summer enrollment periods will not be covered by the scholarship.)

(4) Recipients must achieve at least a 3.0 cumulative grade point average (GPA) each academic year to remain eligible. ~~To remain eligible to receive awards under the program, the recipient must maintain satisfactory progress on a four point scale within the following guidelines:~~

(a) ~~After two or more semesters of attendance, all Recipients must have achieved at least a 3.2 cumulative grade point average (GPA) each academic year to remain eligible, and~~

(b) ~~freshmen must also not earn less than 2.75 for either semester.~~

(c) ~~sophomores, juniors, and seniors must generally have earned at least a 3.0 each semester above the freshman year to remain eligible. However, the Executive Director may grant a waiver for any semester the cumulative grade point average exceeds 3.2 by at least as much as the semester's grade point average failed to meet the requisite 3.0.~~

(da) ~~After two semesters, the recipient's cumulative GPA is allowed to be below 3.2 on one occasion. At such time, the recipient will be notified of a one semester probation status. The award will continue during the probation status. At the conclusion of the probation semester, the cumulative GPA must be 3.2 or above to remain eligible. If a student ceases to be eligible for the Ned McWherter Scholars award due to failure to achieve the required cumulative GPA at the end of an academic year, the student may regain the award by maintaining continuous, full-time enrollment at an eligible postsecondary institution and attaining a cumulative GPA of 3.0 or higher. Eligibility shall be reviewed at the end of each academic year following the loss of the award. The student may regain the award one time. A student who subsequently loses the award after regaining eligibility shall be permanently ineligible.~~

(5) Recipients in a baccalaureate degree program are eligible for the scholarship for up to eight semesters or twelve quarters. Recipients in an associate degree program are eligible for up to four semesters or six quarters.

(6) Scholarship ~~payments will be made to the student at the beginning of each term recipients must use the Ned McWherter Scholars for education-related expenses. Ned McWherter Scholars A~~awards shall be first applied to tuition and fees, room and board, and the excess, if any, shall be distributed to the recipient provided the student remains eligible according to subsections (3) and (4) ~~above of this rule. If the school participates in Automated Clearing House, the~~The funds will be sent by direct deposit to the school and the school will ~~be directed to deliver~~disburse excess the funds to the ~~honoree~~ recipient. At institutions utilizing the quarter system, one-third of the annual award will be paid at the start of the fall, winter, and spring quarters. At semester institutions, one-half of the annual award will be paid at the start of the fall and spring terms.

**Authority:** T.C.A. §§ ~~49-4-201, 49-4-203, and 49-4-204.~~ **Administrative History:** Original rule filed April 10, 1986; effective July 14, 1986. Amendment filed May 7, 1991; effective August 28, 1991. Amendment filed January 29, 1993; effective April 30, 1993. Amendment filed April 2, 1996; effective

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(Rule 1640-01-09-.04, continued)

August 28, 1996. Amendment filed August 6, 2002; effective December 27, 2002.

1640-01-09-.05 APPLICATION AND INITIAL AWARD PROCEDURES.

(1) By February 15 each applicant shall:

(a) ~~students from qualified high schools must~~ submit an applications to TSAC, and

~~(b) and have an official ensure a~~ copy of the applicant's high school transcript which contains the high school grades through the seventh semester is submitted by the high school to TSAC. ~~The official ACT and/or SAT test score for the applicant must also be submitted to TSAC by February 15, also.~~

(2) Recipients for freshmen awards will be selected by the following criteria:

(a) The applicant must meet the minimum standards described in ~~R~~rule 1640-01-09-.02 ~~hereinbefore.~~

(b) The ACT and/or SAT score, including past scores of each test, the high school grades attained in each course, and the difficulty of the high school program taken will be compared to those of other applicants.

(c) Other relevant factors will be considered ~~which that~~ tend to indicate the success the applicant may have in the program and ~~his/her~~the applicant's future contributions to society. The awards will be made with due regard for broad participation by recipients from across the ~~State state~~ who are representative of various ethnic and racial characteristics and by members of each sex.

(3) Recipients will be recommended by a ~~four~~five-person committee chaired and appointed by the Executive Director of THEC / TSAC. The Executive Director of ~~the THEC / TSAC Tennessee Higher Education Commission~~ or his ~~designee~~, shall serve on the committee. Other members shall include one representative each of public ~~four-year~~senior institutions, private, ~~four-year~~senior institutions, and ~~eligible institutions which offer the associate degree as the highest degree~~ community colleges. The selection of these three representatives shall provide for rotation among eligible institutions, according to procedures established by the Executive Director of THEC / TSAC.

(4) ~~By March 15 of each year, During the spring semester of the high school senior year,~~ TSAC will notify ~~freshmen~~ applicants of their ~~award~~ status. Those who ~~were are~~ notified that they ~~were are~~ tentative awardees will have two weeks ~~from the notification date~~ to notify TSAC ~~in writing~~ that they will accept the award or the award will be forfeited.

(5) The number of recipients selected for awards in any one year will be determined by the availability of funds ~~for that year.~~

(6) ~~The award warrants will be made payable to the recipient, but will be sent to the educational institution for delivery. Before the institution presents the warrant to the recipient, The institution shall ensure that the recipient is enrolled full-time for the period for which the award is given and, after the initial term of enrollment, that the recipient has maintained satisfactory progress in accordance with standards described hereinbefore in R~~rule 1640-01-09-.04(4) for the immediately preceding academic term attended by the recipient ~~prior to releasing scholarship funds to the recipient. The electronic certification of these facts shall be forwarded completed~~ by the ~~school institution to the TSAC~~ each term of the award year.

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(Rule 1640-01-09-.05, continued)

(7) If the deadline under this section occurs on a weekend or holiday, the deadline will be the next business day.

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**Authority:** T.C.A. §§ 49-4-201 and 49-4-204. **Administrative History:** Original rule filed April 10, 1986; effective July 14, 1986. Amendment filed February 17, 1988; effective May 29, 1988. Amendment filed January 29, 1993; effective April 30, 1993.

**1640-01-09-.06 RENEWAL SCHOLARSHIPS.**

- (1) Scholarship awards are made to recipients for one year at a time. After the initial application, renewal applications must be submitted each year ~~in order~~ to continue in the program.
- (2) Renewal recipients shall receive first priority for scholarship awards, assuming sufficient funding.
- (3) Scholarships will be continued for recipients who continue to meet ~~R~~rule 1640-01-09-.02 standards and maintain satisfactory progress in accordance with the standards described ~~hereinbefore~~ in ~~R~~rule 1640-01-09-.04(4). Upon proper and timely application, such prior recipients will be eligible for a renewal scholarship each year while enrolled in the program until ~~he/she~~the recipient has received a maximum total of twelve quarters or eight semesters in a baccalaureate degree program or a maximum of six quarters or four semesters in an associate degree program in awards.
- (4) Students participating in the program may transfer to another eligible institution ~~at the end of the academic year~~. This transfer must be noted on the ~~renewal~~ application. A transfer student retains ~~his or her~~their eligibility provided all other conditions are met. Recipients completing an associate degree may transfer to a ~~senior four year~~ institution to pursue a baccalaureate degree.
- (5) Renewal applications, as approved by TSAC, must be submitted by ~~March 1~~ February 15 ~~that which~~ immediately precedes the year for which the scholarship is sought. ~~Within thirty days thereafter, recipients will be notified in writing of their tentative awards or loss of eligibility. If the deadline occurs on a weekend or holiday, the application deadline will be the next business day.~~
- (6) All renewal awards are tentative until ~~written~~ confirmation is received by TSAC from the educational institution being attended that the student continues to meet the stipulations in subparagraph (3) ~~above of this Rule~~ after the spring term.

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**Authority:** T.C.A. §§ 49-4-201 and 49-4-204. **Administrative History:** Original rule filed April 10, 1986; effective July 14, 1986. Amendment filed May 7, 1991; effective August 28, 1991. Amendment filed January 29, 1993; effective April 30, 1993.

**1640-01-09-.07 APPEALS PROCEDURES.**

- ~~(1) Generally, all rulings of the TSAC's administrator shall apply.~~
- ~~(2) Those who believe that his/her rulings were not according to the published regulations and statutes may appeal to the TSAC Associate Executive Director for relief.~~
- (3) All student appeals must be submitted to the TSAC TELS appeals panel. Except where

(Rule 1640-01-09-.07, continued)

~~exigent circumstances exist, the TELS appeals panel shall render a decision no later than fourteen (14) calendar days after receipt of the appeal. If the TSAC Associate Executive Director does not rule in the favor of the complainant the complainant may request a hearing before the TSAC Appeals Committee. The ruling of the Appeals TELS appeals Committee panel shall be the last administrative remedy.~~

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(2) The TELS appeals panel shall have no authority to make an exception to the high school or collegiate GPA requirements.

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**Authority:** T.C.A. §§ 49-4-201 and 49-4-204. **Administrative History:** Original rule filed April 10, 1986; effective July 14, 1986.

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## Tennessee Student Assistance Corporation

Tuesday September 27, 2016

**DECISION ITEM C:** 2017-18 TSAA Over-commitment Ratio

### **Staff Recommendation**

1. That TSAC continue to use the same TSAA over-commitment ratio used in 2016-17 for the 2017-18 academic year.
2. That \$1,300,000 from the Tennessee Student Loan Program (TSLP) reserve be made available as an additional resource for 2017-18 TSAA awards.

### **Background**

In order to fully expend available TSAA resources, more grant aid must be offered to students than is available to be spent. This reflects the fact that some students who are offered aid will not accept it.

### **Supporting Document**

*Tennessee Student Assistance Award Program, Actual and Projected Expenditures, September 27, 2016.*

**Tennessee Student Assistance Award Program  
Actual and Projected Expenditures**

	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>	<u>2014-15</u>	<u>2015-16</u>	<i>Estimated</i> <u>2016-17</u>	<i>Estimated</i> <u>2017-18</u>
Total Funding	\$ 58,463,000	\$ 61,863,000	\$ 68,863,000	\$ 66,263,000	\$ 78,263,000	\$ 91,463,000	\$ 88,763,000
State Appropriations	\$ 49,163,000	\$ 52,563,000	\$ 57,563,000	\$ 57,463,000	\$ 67,463,000	\$ 80,663,000	\$ 80,663,000
Lottery Funds	\$ 6,800,000	\$ 6,800,000	\$ 6,800,000	\$ 6,800,000	\$ 6,800,000	\$ 6,800,000	\$ 6,800,000
Reserve Transfer	\$ 2,500,000	\$ 2,500,000	\$ 4,500,000	\$ 2,000,000	\$ 4,000,000	\$ 4,000,000	\$ 1,300,000
Actual year-end expenditures	53,500,000	61,100,000	61,400,000	62,200,000	80,100,000	91,463,000	88,763,000
Unspent Funds	4,963,000	763,000	7,463,000	4,063,000	(1,837,000)	-	-
TSLP Reversion to General Funds	2,400,000	-	-	-	-	-	-
Total funding spent	91.5%	98.8%	89.2%	93.9%	102.3%	100.0%	100.0%
Over-commitment ratio	153.0%	153.0%	153.0%	153.0%	153.0%	153.0%	153.0%
Students received aid	28,763	32,958	32,600	34,300	44,800	49,700	48,200
Average expenditure amount	\$ 1,860	\$ 1,854	\$ 1,883	\$ 1,813	\$ 1,788	\$ 1,840	\$ 1,840
TN Student Loan Program Reserve - TSAA	\$ 13,300,000	\$13,800,000	\$12,100,000	\$15,100,000	\$9,300,000	\$5,300,000	\$4,000,000

9/27/2016

## Tennessee Student Assistance Corporation

Tuesday September 27, 2016

**DECISION ITEM D:** Proposed 2017-2018 Budget Request

**Staff Recommendation** (1) That the TSAC Board of Directors approve the recommended 2017-2018 funding levels as presented in the document entitled *Tennessee Student Assistance Corporation Estimated 2016-17 and Base 2017-18 Budgets*.

(2) That the TSAC Board of Directors recommend an \$18.1 million increase in fiscal year 2017-18 for the Tennessee Student Assistance Award program.

(3) That the TSAC Board of Directors authorize its Executive Director to make any necessary technical corrections prior to submission to the Department of Finance and Administration.

### **Background**

The Tennessee Student Assistance Corporation is required to submit its budget request to the Department of Finance and Administration by September 30, 2016.

Appropriations for the TSAA program have increased more than \$30 million in the past five years. TSAC's requests have focused on the number of eligible students who are not awarded each year due to financial limits. Details on this year's request follow on the next page.

The Department of Finance and Administration has requested that TSAC submit a two percent reduction in state appropriations for the 2017-18 fiscal year. TSAC will submit a reduction plan from administrative expenses in Division 332.05 in the amount of \$32,600. No budget reductions will be made to any of TSAC's grant programs.

### **Supporting Documents**

*Tennessee Student Assistance Corporation, Estimated 2016-17 and Base 2017-18 Budgets and TSAC Recommended Budget Improvement*

**Tennessee Student Assistance Corporation  
Recommended Budget Improvement  
2017-18**

**Funding For All Eligible TSAA Applicants**

The Tennessee Student Assistance Award (TSAA) is Tennessee's primary need-based financial aid program, serving residents of Tennessee attending in-state institutions. In Fiscal Year 2016-17, funding for the TSAA program includes \$80,962,500 from state appropriations and \$6,800,000 from lottery funds, for a total of \$87,762,500. This amount reflects an increase of \$13.2 million over the prior fiscal year.

In spite of increased appropriations over the past several years, approximately 76,000 students who are currently eligible for the TSAA do not receive the award due to funding limits. TSAC's goal is to fully fund eligible student applicants over a five year period. To accomplish this, TSAC is recommending an increase of \$18.1 million for fiscal year 2017-18. Based on projected acceptance rates, this will serve approximately 10,000 students, bringing the total number of awarded students to approximately 58,600.

Consistent with the Drive to 55 and the Complete College Tennessee Act, TSAC's goal is to support efforts to increase timely degree production among students with financial need. Increased funding for TSAA will enable TSAC to serve the neediest students who are at risk of failing to complete their postsecondary education because of financial limitations.

Tennessee Student Assistance Corporation  
Estimated 2016-17 and Base 2017-18 Budgets

		<b>Estimated 2016-2017</b>	<b>Base 2017-2018</b>
TN Student Assistance Awards 332.03	Salaries & Benefits	\$ -	\$ -
	Operational Expenditures	87,762,500	87,762,500
	Total	87,762,500	87,762,500
	State	80,962,500	80,962,500
	Lottery	6,800,000	6,800,000
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FFELP 332.04	Salaries & Benefits	\$ -	\$ -
	Operational Expenditures	158,900,000	-
	Total	158,900,000	-
	Federal	150,000,000	-
	Current Services	8,900,000	-
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Administration 332.05	Salaries & Benefits	\$ 4,128,600	\$ 4,306,100
	Operational Expenditures	25,036,900	1,923,600
	Total	29,165,500	6,229,700
	State	2,076,700	1,628,300
	Federal	2,523,600	-
	Current Services	21,963,800	2,000,200
	Lottery	2,601,400	2,601,200
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Academic Scholars 332.06	Salaries & Benefits	\$ -	\$ -
	Operational Expenditures	1,090,500	1,290,500
	Total	1,090,500	1,290,500
	State	711,800	911,800
	Current Services	378,700	378,700
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Loan/Scholarships 332.07	Salaries & Benefits	\$ -	\$ -
	Operational Expenditures	3,174,100	2,069,200
	Total	3,174,100	2,069,200
	State	978,200	778,200
	Federal	-	-
	Non-Governmental	700,000	700,000
	Current Services	141,000	141,000
	Interdepartmental	1,354,900	450,000
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Lottery for Education Account 332.19	Salaries & Benefits	\$ -	\$ -
	Operational Expenditures	333,100,000	333,100,000
	Total	333,100,000	333,100,000
	Lottery	333,100,000	333,100,000
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TOTAL TSAC	Salaries & Benefits	\$ 4,128,600	\$ 4,306,100
	Operational Expenditures	609,064,000	426,145,800
	Total	613,192,600	430,451,900
	State	\$ 84,729,200	\$ 84,280,800
	Federal	152,523,600	-
	Non-Governmental	700,000	700,000
	Current Services	31,383,500	2,519,900
Lottery	343,856,300	342,951,200	

\* TSAC will submit a 2% base budget reduction to Finance & Administration. This reduction will impact only TSAC's administration.

## Tennessee Student Assistance Corporation

Tuesday September 27, 2016

**DECISION ITEM E:** Preliminary Use of the Operating Fund

**Staff Recommendation:** That a portion of the Operating Fund be allocated in the current fiscal year to the Student and School Services division for default management activities and to the Ned McWherter Scholarship endowment.

**Background:** The balance of the federal Operating Fund at July 1, 2016, was approximately \$22 million. With no further revenue, this balance will continue to decline as expenditures are made from the Fund.

Funds deposited into the Operating Fund are the property of the guaranty agency; however, federal code (20 USCA § 1072b(d)(1)) specifies the allowable uses of the fund, including: loan disbursement, default aversion activities, default collection activities, school and lender training, financial aid awareness and related outreach activities, compliance monitoring, and other student financial aid related activities, as selected by the guaranty agency.

A portion of these remaining funds will be required for final FFELP-related closing expenses, including both internal and external to TSAC.

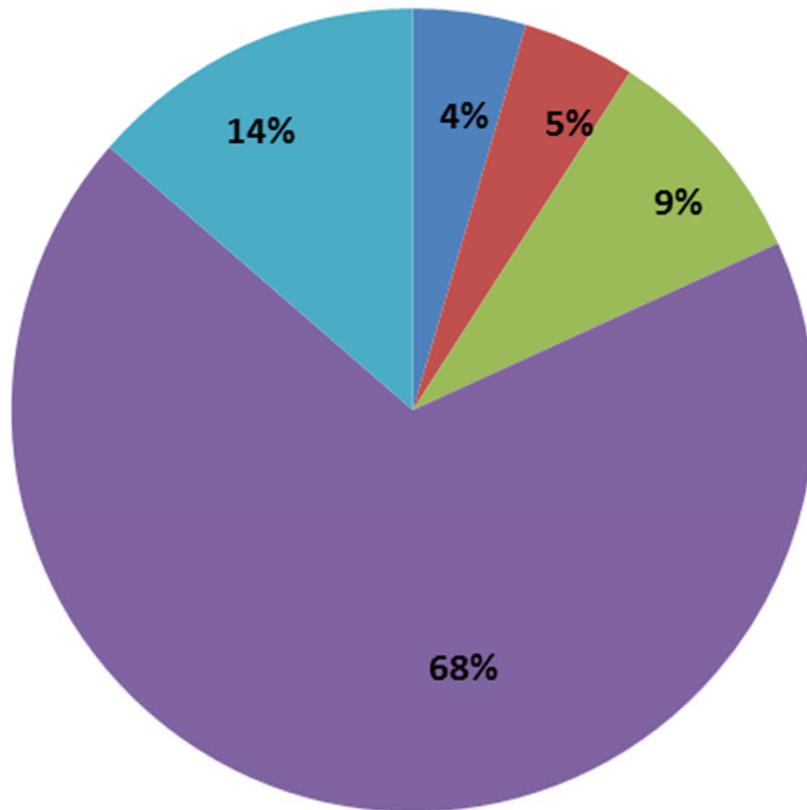
In addition to these required expenses, TSAC staff is recommending that a portion of the funds be used to assist the Student and School Services division in default management activities, and an additional amount transferred to the Tennessee Promise Scholarship endowment and the Ned McWherter endowment.

Transfers from the Operating Fund are authorized in the 2016 Appropriations Act, Chapter 758, Section 29, Item 24.

### Supporting Documents

*TSAC Operating Fund -2016-2017 Estimates*

## TSAC Operating Fund 2016 - 2017 Estimates



■ ECMC Transition Costs:  
\$1,000,000

■ TSAC Operating Expenses  
(post 6/30/16)  
\$1,000,000

■ Default Aversion Activities  
\$2,000,000

■ Ned McWherter Transfer  
\$15,000,000

■ TN Promise Transfer  
\$3,000,000

## **Tennessee Student Assistance Corporation**

Tuesday September 27, 2016

**DECISION ITEM F:** Appointment of Audit Committee Members

**Staff Recommendation:** That the board appoint members to the TSAC audit committee.

**Background:** The Board of Directors annually appoints committee members to serve for the succeeding fiscal year. Appointments can be made during the fiscal year to fill vacancies left by committee members.

TSAC's bylaws authorize the Chairman to appoint board committees. In practice, the Chairman brings committee appointments to the full board for approval.

Two vacancies exist on the five-member audit committee, which is comprised of members from the TSAC Board of Directors and the THEC Commission. Appointments to the committee made in today's meeting shall run through June 30, 2017. Current TSAC members on the audit committee include Claude Pressnell (TICUA) and Larry Martin (F&A).

## **Tennessee Student Assistance Corporation**

Tuesday September 27, 2016

### **Discussion Item A: Student and School Services Update**

**Staff Recommendation** For discussion only.

#### **Background**

In 1974, TSAC was established as Tennessee's designated federal loan guarantor. Loan guarantees reached a high of over \$5 billion prior to the end of FFELP in 2010. On July 1, 2016, the TSAC Loan Portfolio was successfully transitioned to Education Credit Management Corporation (ECMC).

Since 2010, the loan division has continued to put students first, and developed ways to continue serving Tennessee students and institutions. These services are outlined below.

#### **License Review**

With the transition of the student loan portfolio to ECMC, TSAC entered into a contract with ECMC to continue managing the License Review (LR) program. LR matches defaulted student loan borrowers who hold an active Tennessee professional license. The division's goal is to avoid license suspension by helping borrowers into a successful repayment plan, rehabilitate their loans, and repair their credit.

#### **TN Achieves**

The Student and School Services staff is participating in the Tennessee Achieves Bridge Program, by presenting at functions across the state on topics ranging from time management, class participation, managing loans, and how to be successful in college. Each session has proven to be beneficial and attendance has been very strong with attendance at some meetings in excess of 30.

#### **Tennessee Reconnect**

The division has partnered with 26 state and private schools to assist in the Tennessee Reconnect scholarship program. Staff connect with students who are ineligible for Reconnect due to a defaulted loan and assist them in resolving the default. Students are then eligible to receive both federal and state grant assistance.

Staff have researched and located more than 2,300 accounts, and made over 2,200 communications via phone, emails, and letters. Based on the student borrower's needs and current resources we assist the individual in finding the best solution for them. Options include:

- Reinstatement: The borrower may qualify for Title IV aid after making six monthly on-time payments. Because they are technically still in default they cannot receive state aid.
- Rehabilitation: The borrower must enter into an approved payment arrangement, and make nine on-time payments over a ten month period. The default is removed and the borrower can then qualify for Title IV and state aid.
- Direct Loan Consolidation: The borrower can qualify for Title IV and state aid but the default is not removed.
- Payment in full: The borrower can qualify for Title IV and state aid but the default is not removed.

### **Financial Literacy**

The Student and School Services staff is dedicated in providing financial literacy education on behalf of TSAC to financial aid administrators and students throughout Tennessee. We offer workshops at main and outlying campuses with day and evening presentations.

Throughout the year, staff provide presentations or workshops to incoming students as well as those graduating. Information to freshman is focused on loan entrance counseling, budgeting, credit cards and smart loan borrowing. Information to graduating seniors can be loan exit counseling including loan repayment options, savings, and life after college.

### **Default Management**

As part of our default prevention services to the schools, we developed a Default Management Database. Utilizing various reports from NSLDS, we can seamlessly predict a school's cohort default rate. Identifying delinquent borrowers is a key component to averting a default claim.

### **Scholarships to Loans**

The loan division began assisting the grant and scholarship division about two years ago with state loan-scholarship programs that require a service component. If the service is not completed within a specified time, the scholarship becomes a loan. We load information from e\*GRandS into our database, identifying recipients who are in repayment and delinquent. We then begin the process of contacting the borrowers. The database allows us the opportunity to track collection activities on the accounts while also assigning pre-determined follow-up dates. This process ensures that all delinquent accounts are reviewed, researched and worked on a consistent basis. We are also in the process of matching these borrowers via the LR Program.

At the end of July 2016, we have had over 3,500 correspondences with delinquent borrowers via email, letters or phone calls. We identified:

- 110 delinquent borrowers who should be in a deferment or forbearance status
- 84 delinquent borrowers were actually providing repayment through service by teaching
- 37 borrowers who have paid their accounts in full

- 76 borrowers who are still being communicated with at this time  
NOTE: the total number of borrowers in repayment is fewer than 400.

### **School Services**

Another important service the division offers institutions is financial aid consulting, including analyzing current methods of meeting federal and state aid awarding methodologies, disbursing funds, monitoring and reporting requirements, providing best practices in the processing of student aid, and identifying areas to be improved through efficiency and technology.

### **Concluding Comments**

As the direction of the division changes, we have learned that our services are needed more than ever by the schools and students of Tennessee. The years of additional help from lenders and guaranty agencies are gone, leaving a void that many institutions are unable to fill. We look forward to the opportunity to continue serving Tennessee students.

## TENNESSEE STUDENT ASSISTANCE CORPORATION

Tuesday September 27, 2016

### **DISCUSSION ITEM B: Grants and Scholarships Summary Update**

**Staff Recommendation** For discussion only.

#### **Background**

Tennessee Student Assistance Awards (TSAA) are being made to students for the 2016-17 academic year.

Available TSAA resources for 2016-17 total about \$91 million. The Board approved a 153 percent over-commitment and funds will be made to eligible students until funds are exhausted.

The year-end figures for 2015-16 indicate over 102% actual expenditures, which represent about 44,800 students receiving \$80.1 million.

The Tennessee Education Lottery Scholarship (TELS) concluded the 2015-16 academic year by providing awards to just over 120,000 students totaling \$324 million. These figures include the Tennessee Promise Scholarship and the TCAT Reconnect.

**Supporting Document** *Grants and Scholarships Summary Reports, September 2016.*

**Grant and Scholarship Summary Report**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Tennessee Student Assistance Award</b>						
Independent / Four-Year	6,550	\$22,845,454	6,529	\$22,325,042	7,849	\$26,838,967
Independent / Two-Year	36	48,088	27	38,170	28	36,999
University of Tennessee System	4,627	8,549,342	4,575	8,442,509	6,248	11,479,542
Board of Regents / Four-Year	10,146	17,978,178	10,893	19,090,549	13,378	23,741,784
Board of Regents / Two-Year	8,254	7,994,209	8,932	8,595,026	13,422	13,547,895
TN College of Applied Technology	1,314	816,681	1,677	1,047,642	2,777	1,842,331
Proprietary Institutions	2,273	3,159,129	1,927	2,634,393	1,880	2,624,350
<b>TOTAL</b>	<b>*32,606</b>	<b>\$61,391,081</b>	<b>*34,308</b>	<b>\$62,173,331</b>	<b>*44,847</b>	<b>\$80,111,868</b>
<b>Dependent Children Scholarship</b>						
Independent / Four-Year	8	\$97,098	10	\$132,972	8	\$105,708
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	3	33,618	3	24,744	1	11,178
Board of Regents / Four-Year	10	93,930	11	113,688	15	157,740
Board of Regents / Two-Year	2	5,577	3	7,029	2	15,318
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
<b>TOTAL</b>	<b>*23</b>	<b>\$230,223</b>	<b>*27</b>	<b>\$278,433</b>	<b>*26</b>	<b>\$289,944</b>
<b>Ned McWherter Scholars</b>						
Independent / Four-Year	77	\$219,436	77	\$228,000	77	\$222,225
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	95	277,500	94	277,500	94	276,000
Board of Regents / Four-Year	27	79,500	26	73,500	23	66,000
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
<b>TOTAL</b>	<b>*198</b>	<b>\$576,436</b>	<b>*197</b>	<b>\$579,000</b>	<b>*192</b>	<b>\$564,225</b>
<b>TSAC-Byrd Scholarship</b>						
Independent / Four-Year	44	\$63,000	2	\$2,250	0	\$0
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	65	91,500	3	3,750	0	0
Board of Regents / Four-Year	46	65,250	2	1,500	0	0
Board of Regents / Two-Year	1	1,500	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
Out-of-State Institutions	22	31,000	1	1,500	0	0
<b>TOTAL</b>	<b>*178</b>	<b>\$252,250</b>	<b>*8</b>	<b>\$9,000</b>	<b>0</b>	<b>\$0</b>

\* Totals represent a distinct count of students and are not always a sum of the number in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total

**Grant and Scholarship Summary Report**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Minority Teaching Fellows</b>						
Independent / Four-Year	12	\$50,000	9	\$40,000	9	\$40,000
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	18	82,108	14	65,023	10	47,500
Board of Regents / Four-Year	57	245,000	48	221,844	42	191,988
Board of Regents / Two-Year	3	12,500	2	10,000	2	7,500
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	1	3,333	0	0	0	0
<b>TOTAL</b>	<b>*86</b>	<b>\$392,941</b>	<b>*73</b>	<b>\$336,867</b>	<b>*62</b>	<b>\$286,988</b>
<b>Tennessee Teaching Scholars</b>						
Independent / Four-Year	48	\$194,250	38	\$165,000	40	\$171,000
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	82	388,750	67	312,500	57	276,250
Board of Regents / Four-Year	28	119,375	33	145,000	46	194,375
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
<b>TOTAL</b>	<b>*157</b>	<b>\$702,375</b>	<b>*136</b>	<b>\$622,500</b>	<b>*143</b>	<b>\$641,625</b>
<b>Graduate Nursing Loan Forgiveness</b>						
Independent / Four-Year	8	\$25,119	6	\$35,000	5	\$24,500
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	12	60,841	16	78,750	12	54,250
Board of Regents / Four-Year	24	96,250	18	66,500	14	54,250
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
<b>TOTAL</b>	<b>*44</b>	<b>\$182,210</b>	<b>*39</b>	<b>\$180,250</b>	<b>*31</b>	<b>\$133,000</b>
<b>ALL PROGRAMS</b>						
Independent / Four-Year	6,747	\$23,494,357	6,671	\$22,928,264	7,988	\$27,402,400
Independent / Two-Year	36	48,088	27	38,170	28	36,999
University of Tennessee System	4,902	9,483,659	4,772	9,204,776	6,422	12,144,720
Board of Regents / Four-Year	10,338	18,677,483	11,031	19,712,581	13,518	24,406,137
Board of Regents / Two-Year	8,260	8,013,786	8,937	8,612,055	13,426	13,570,713
TN College of Applied Technology	1,314	816,681	1,677	1,047,642	2,777	1,842,331
Proprietary Institutions	2,274	3,162,462	1,927	2,634,393	1,880	2,624,350
Out-of-State Institutions	22	31,000	1	1,500	0	0
<b>GRAND TOTAL</b>	<b>33,893</b>	<b>\$63,727,516</b>	<b>35,043</b>	<b>\$64,179,381</b>	<b>46,039</b>	<b>\$82,027,650</b>

\* Totals represent a distinct count of students and are not always a sum of the number in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total

**Grant and Scholarship Summary Report**

**Tennessee Student Assistance Award By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
American Baptist College	22	\$37,000	47	\$74,500	38	\$65,000
Aquinas College	52	125,000	37	92,500	42	119,000
Baptist College of Health Science	205	586,500	268	742,000	270	758,000
Belmont University	135	489,000	172	588,000	210	779,500
Bethel University	1,186	4,166,900	1,282	4,438,611	1,367	4,624,900
Bryan College	205	735,000	161	558,000	199	713,500
Carson Newman College	224	833,000	220	804,000	325	1,212,500
Christian Brothers University	232	846,500	219	820,000	269	978,500
Cumberland University	135	482,000	133	476,000	172	622,000
Fisk University	52	183,000	49	169,797	66	239,500
Freed Hardeman University	131	482,000	99	355,000	111	403,000
Hiwasee College	47	80,041	56	99,000	69	122,000
Johnson University	78	284,200	68	252,500	67	230,500
King College	193	687,500	232	822,430	367	1,280,448
Lane College	421	1,481,447	379	1,354,568	468	1,687,000
Lee University	272	979,000	228	834,000	306	1,120,500
LeMoyne-Owen College	293	1,027,000	353	1,227,000	431	1,459,500
Lincoln Memorial University	272	917,375	251	812,690	257	811,429
Lindsey Wilson College	10	14,000	7	7,000	9	13,000
Lipscomb University	238	889,000	204	754,000	290	1,082,500
Martin Methodist University	352	1,255,112	304	1,059,500	326	1,142,500
Maryville College	236	878,600	221	831,400	232	860,200
Memphis College of Art	60	200,000	76	258,500	96	316,000
Milligan College	91	328,000	89	335,000	105	395,000
Rhodes College	72	278,000	61	232,000	70	274,000
Southern Adventist University	31	106,500	38	133,500	75	261,500
Tennessee Temple University	21	39,000	17	26,750	0	0
Tennessee Wesleyan College	232	807,876	230	811,936	264	910,866
Trevecca Nazarene University	94	336,000	126	434,500	197	667,500
Tusculum College	473	1,600,000	377	1,299,500	406	1,460,000
Union University	328	1,131,000	280	929,000	365	1,207,500
University of the South	43	166,000	44	172,000	59	230,000
Vanderbilt University	51	195,100	40	155,500	60	236,000
Watkins Inst College of Art & Design	44	146,803	35	123,000	45	158,500
Welch College	14	45,000	12	45,500	18	59,000
Western Governors University	5	7,000	114	195,860	198	338,124
<b>TOTAL</b>	<b>6,550</b>	<b>\$22,845,454</b>	<b>6,529</b>	<b>\$22,325,042</b>	<b>7,849</b>	<b>\$26,838,967</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	17	\$18,750	7	\$7,500	12	\$13,000
Wm R Moore School of Technology	19	29,338	20	30,670	16	23,999
<b>TOTAL</b>	<b>36</b>	<b>\$48,088</b>	<b>27</b>	<b>\$38,170</b>	<b>28</b>	<b>\$36,999</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	1,109	\$2,034,378	1,118	\$2,037,941	1,484	\$2,678,849
University of TN, Health Science Ctr.	9	15,000	14	26,000	31	55,000
University of TN, Knoxville	2,261	4,231,861	2,227	4,169,769	3,279	6,095,851
University of TN, Martin	1,248	2,268,103	1,216	2,208,799	1,454	2,649,842
<b>TOTAL</b>	<b>4,627</b>	<b>\$8,549,342</b>	<b>4,575</b>	<b>\$8,442,509</b>	<b>6,248</b>	<b>\$11,479,542</b>

**Grant and Scholarship Summary Report**

**Tennessee Student Assistance Award By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	1,192	\$2,099,466	1,316	\$2,314,370	1,708	\$3,003,405
East Tennessee State University	1,209	2,139,477	1,467	2,572,486	1,835	3,298,150
Middle Tennessee State University	2,540	4,549,339	2,693	4,792,136	3,627	6,508,380
Tennessee State University	1,106	1,967,738	1,212	2,115,973	1,463	2,587,026
Tennessee Technological University	1,250	2,268,041	1,130	2,048,655	1,456	2,630,813
University of Memphis	2,849	4,954,117	3,075	5,246,929	3,289	5,714,010
<b>TOTAL</b>	<b>10,146</b>	<b>\$17,978,178</b>	<b>10,893</b>	<b>\$19,090,549</b>	<b>13,378</b>	<b>\$23,741,784</b>

**Board of Regents / Two-Year**

Chattanooga State Community College	714	\$670,042	728	\$675,781	1,084	\$1,041,253
Cleveland State Community College	369	366,558	360	359,539	531	537,365
Columbia State Community College	411	409,551	425	416,349	770	772,610
Dyersburg State Community College	454	399,039	339	306,155	446	417,158
Jackson State Community College	518	505,951	594	582,105	856	866,020
Motlow State Community College	250	249,813	309	318,632	748	850,610
Nashville State Community College	583	513,851	934	823,375	1,359	1,281,159
Northeast State Community College	618	645,834	700	723,360	1,086	1,137,263
Pellissippi State Community College	849	868,792	861	877,721	1,318	1,380,591
Roane State Community College	713	740,922	727	742,203	1,102	1,128,003
Southwest Tennessee Comm College	1,507	1,344,211	1,619	1,488,273	1,955	1,905,133
Volunteer State Community College	440	428,567	536	505,757	1,068	1,106,666
Walters State Community College	828	851,078	800	775,776	1,099	1,124,064
<b>TOTAL</b>	<b>8,254</b>	<b>\$7,994,209</b>	<b>8,932</b>	<b>\$8,595,026</b>	<b>13,422</b>	<b>\$13,547,895</b>

**TN College of Applied Technology**

TCAT - Athens	41	\$28,346	47	\$24,686	77	\$51,673
TCAT - Chattanooga	69	41,782	75	43,022	127	81,363
TCAT - Covington	16	7,229	11	6,586	46	25,179
TCAT - Crossville	41	25,679	60	40,343	89	63,344
TCAT - Crump	58	33,686	74	48,672	82	56,179
TCAT - Dickson	65	39,021	87	50,879	154	109,763
TCAT - Elizabethton	61	36,178	79	46,431	160	115,845
TCAT - Harriman	30	19,340	39	28,010	75	45,479
TCAT - Hartsville	30	19,173	39	26,342	66	46,019
TCAT - Hohenwald	23	16,007	44	32,005	115	80,528
TCAT - Jacksboro	46	32,672	48	29,433	69	46,600
TCAT - Jackson	103	61,194	94	62,831	124	93,350
TCAT - Knoxville	61	39,677	109	75,770	177	113,526
TCAT - Livingston	42	28,345	47	28,681	119	83,687
TCAT - McKenzie	42	30,165	65	45,836	93	63,336
TCAT - McMinnville	33	24,999	32	22,737	76	51,595
TCAT - Memphis	141	89,751	227	119,965	298	173,473
TCAT - Morristown	98	48,702	95	53,698	154	81,309
TCAT - Murfreesboro	24	13,264	22	12,588	59	37,183
TCAT - Nashville	84	53,006	94	54,336	134	86,582
TCAT - Newbern	75	47,501	84	64,003	120	83,257
TCAT - Oneida	14	9,667	21	13,339	35	28,006
TCAT - Paris	33	18,336	66	38,844	91	60,181
TCAT - Pulaski	12	9,668	28	19,336	65	42,349
TCAT - Ripley	11	5,781	23	13,672	41	23,013
TCAT - Shelbyville	29	20,833	35	26,754	85	69,420
TCAT - Whiteville	32	16,679	32	18,843	46	30,092
<b>TOTAL</b>	<b>1,314</b>	<b>\$816,681</b>	<b>1,677</b>	<b>\$1,047,642</b>	<b>2,777</b>	<b>\$1,842,331</b>

**Grant and Scholarship Summary Report**

**Tennessee Student Assistance Award By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Proprietary Institutions</b>						
Anthem Career College, Memphis	19	\$19,000	0	\$0	0	\$0
Anthem Career College, Nashville	12	15,000	0	0	0	0
Art Institute of Tennessee-Nashville	108	189,163	111	180,181	146	234,682
Chattanooga College	29	32,336	29	36,999	31	37,668
ConCorde Career Institute	121	185,000	147	226,250	140	226,750
Daymar Institute, Clarksville	84	115,261	84	121,994	59	89,270
Daymar Institute, Murfreesboro	70	91,656	34	41,026	16	16,979
Daymar Institute, Nashville	55	68,565	27	29,128	8	9,667
Fortis Institute	14	19,335	11	16,002	21	19,672
Fountainhead College of Technology	38	62,750	34	59,000	21	33,750
International Acad of Design & Tech	6	9,335	6	3,670	0	0
ITT Technical Institute, Cordova	4	4,667	12	17,335	21	31,003
ITT Technical Institute, Johnson City	10	14,335	16	22,996	13	15,000
ITT Technical Institute, Knoxville	52	72,328	28	38,663	41	49,669
ITT Technical Institute, Nashville	50	66,005	64	91,008	45	64,170
Kaplan Career College	35	30,650	32	37,323	55	53,317
Lincoln College of Technology	50	85,000	39	60,000	62	94,000
Miller-Motte Tech Coll, Chattanooga	58	74,020	43	52,366	51	61,501
Miller-Motte Tech Coll, Clarksville	43	56,823	62	83,629	30	40,833
Miller-Motte Tech Coll, Madison	22	28,662	24	21,997	15	16,339
Nashville College of Medical Careers	3	4,000	16	17,000	7	11,000
National Coll of Bus/Tech, Bartlett	60	86,640	59	74,659	60	74,317
National Coll of Bus/Tech, Bristol	60	77,416	48	60,322	35	46,658
National Coll of Bus/Tech, Knoxville	61	71,310	33	36,663	51	58,992
National Coll of Bus/Tech, Madison	70	91,509	77	90,640	35	36,998
National Coll of Bus/Tech, Memphis	77	104,974	86	115,263	68	84,322
National Coll of Bus/Tech, Nashville	43	41,978	53	65,655	40	37,330
North Central Institute	1	2,000	0	0	1	2,000
Nossi College of Art	40	65,500	57	79,500	73	112,000
O'More College of Design	16	28,225	23	35,050	24	39,700
Remington College, Memphis	206	246,279	80	107,321	66	91,819
Remington College, Nashville	49	66,302	10	14,333	24	35,997
SAE Institute on Technology	3	4,000	5	8,001	18	28,852
South College	122	189,335	120	181,337	179	266,688
Vatterott - L'Ecole	0	0	0	0	32	46,661
Vatterott Career College	51	77,660	51	59,987	34	49,826
Vatterott College	212	338,642	236	356,240	231	346,793
Victory University	202	289,000	0	0	0	0
Virginia College, Chattanooga	11	11,662	30	28,817	37	47,480
Virginia College, Knoxville	70	78,306	97	104,788	57	73,147
West Tennessee Business College	36	44,500	43	59,250	33	39,500
<b>TOTAL</b>	<b>2,273</b>	<b>\$3,159,129</b>	<b>1,927</b>	<b>\$2,634,393</b>	<b>1,880</b>	<b>\$2,624,350</b>

**Total Awards By Institution Type**

Independent / Four-Year	6,550	\$22,845,454	6,529	\$22,325,042	7,849	\$26,838,967
Independent / Two-Year	36	48,088	27	38,170	28	36,999
University of Tennessee System	4,627	8,549,342	4,575	8,442,509	6,248	11,479,542
Board of Regents / Four-Year	10,146	17,978,178	10,893	19,090,549	13,378	23,741,784
Board of Regents / Two-Year	8,254	7,994,209	8,932	8,595,026	13,422	13,547,895
TN College of Applied Technology	1,314	816,681	1,677	1,047,642	2,777	1,842,331
Proprietary Institutions	2,273	3,159,129	1,927	2,634,393	1,880	2,624,350
<b>GRAND TOTAL</b>	<b>33,200</b>	<b>\$61,391,081</b>	<b>34,560</b>	<b>\$62,173,331</b>	<b>45,582</b>	<b>\$80,111,868</b>

**Grant and Scholarship Summary Report**

**Dependent Children Scholarship By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Belmont University	1	\$23,634	1	\$21,276	1	\$24,120
Bryan College	2	28,506	2	30,066	0	0
Christian Brothers University	0	0	1	11,874	0	0
Cumberland University	0	0	1	11,874	1	12,432
Freed Hardeman University	2	19,437	1	11,874	0	0
Johnson University	1	6,654	1	10,368	1	10,296
Lee University	1	11,190	1	11,874	1	12,432
Lipscomb University	0	0	1	11,874	1	12,432
Maryville College	0	0	0	0	1	12,432
Milligan College	0	0	0	0	1	12,432
Trevecca Nazarene University	1	7,677	1	11,892	0	0
Vanderbilt University	0	0	0	0	1	9,132
<b>TOTAL</b>	<b>8</b>	<b>\$97,098</b>	<b>10</b>	<b>\$132,972</b>	<b>8</b>	<b>\$105,708</b>
<b>Independent / Two-Year</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	0	\$0	2	\$14,382	0	\$0
University of TN, Knoxville	1	11,190	0	0	0	0
University of TN, Martin	2	22,428	1	10,362	1	11,178
<b>TOTAL</b>	<b>3</b>	<b>\$33,618</b>	<b>3</b>	<b>\$24,744</b>	<b>1</b>	<b>\$11,178</b>
<b>Board of Regents / Four Year</b>						
Austin Peay State University	0	0	1	\$11,874	2	\$24,864
Middle Tennessee State University	1	11,190	2	23,748	3	27,810
Tennessee State University	0	0	0	0	1	6,216
Tennessee Technological University	6	54,270	4	30,570	5	49,122
University of Memphis	3	28,470	4	47,496	4	49,728
<b>TOTAL</b>	<b>10</b>	<b>\$93,930</b>	<b>11</b>	<b>\$113,688</b>	<b>15</b>	<b>\$157,740</b>
<b>Board of Regents / Two-Year</b>						
Dyersburg State Community College	0	\$0	1	\$3,771	0	\$0
Northeast State Community College	0	0	0	0	1	5,796
Southwest Tennessee Comm College	0	0	1	1,407	0	0
Volunteer State Community College	2	5,577	1	1,851	1	9,522
<b>TOTAL</b>	<b>2</b>	<b>\$5,577</b>	<b>3</b>	<b>\$7,029</b>	<b>2</b>	<b>\$15,318</b>
<b>TN College of Applied Technology</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	8	\$97,098	10	\$132,972	8	\$105,708
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	3	33,618	3	24,744	1	11,178
Board of Regents / Four-Year	10	93,930	11	113,688	15	157,740
Board of Regents / Two-Year	2	5,577	3	7,029	2	15,318
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
<b>GRAND TOTAL</b>	<b>23</b>	<b>\$230,223</b>	<b>27</b>	<b>\$278,433</b>	<b>26</b>	<b>\$289,944</b>

**Grant and Scholarship Summary Report**

**Ned McWherter Scholars By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Belmont University	9	\$27,000	6	\$18,000	2	\$6,000
Carson Newman College	2	6,000	4	12,000	5	15,000
Christian Brothers University	1	3,000	0	0	0	0
Lee University	2	6,000	2	6,000	5	15,000
Lipscomb University	7	21,000	7	21,000	8	24,000
Maryville College	0	0	0	0	2	6,000
Rhodes College	7	21,000	9	27,000	8	24,000
Trevecca Nazarene University	1	3,000	1	3,000	2	4,500
Union University	8	22,500	6	16,500	4	12,000
University of the South	4	10,500	4	12,000	3	9,000
Vanderbilt University	36	99,436	38	112,500	38	106,725
<b>TOTAL</b>	<b>77</b>	<b>\$219,436</b>	<b>77</b>	<b>\$228,000</b>	<b>77</b>	<b>\$222,225</b>
<b>Independent / Two-Year</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	4	\$12,000	5	\$15,000	4	\$12,000
University of TN, Knoxville	90	262,500	89	262,500	90	264,000
University of TN, Martin	1	3,000	0	0	0	0
<b>TOTAL</b>	<b>95</b>	<b>\$277,500</b>	<b>94</b>	<b>\$277,500</b>	<b>94</b>	<b>\$276,000</b>
<b>Board of Regents / Four Year</b>						
Austin Peay State University	5	\$13,500	4	\$12,000	4	\$12,000
East Tennessee State University	5	15,000	4	12,000	4	12,000
Middle Tennessee State University	5	15,000	5	15,000	6	16,500
Tennessee Technological University	11	33,000	12	31,500	8	22,500
University of Memphis	1	3,000	1	3,000	1	3,000
<b>TOTAL</b>	<b>27</b>	<b>\$79,500</b>	<b>26</b>	<b>\$73,500</b>	<b>23</b>	<b>\$66,000</b>
<b>Board of Regents / Two-Year</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>TN College of Applied Technology</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	77	\$219,436	77	\$228,000	77	\$222,225
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	95	277,500	94	277,500	94	276,000
Board of Regents / Four-Year	27	79,500	26	73,500	23	66,000
Board of Regents / Two-Year	0	0	0	0	0	0
TN Technology Centers	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
<b>GRAND TOTAL</b>	<b>199</b>	<b>\$576,436</b>	<b>197</b>	<b>\$579,000</b>	<b>194</b>	<b>\$564,225</b>

**Grant and Scholarship Summary Report**

**TSAC- Byrd Scholarship By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Belmont University	7	\$9,000	0	\$0	0	\$0
Carson Newman College	3	4,500	0	0	0	0
Christian Brothers University	1	1,500	0	0	0	0
Cumberland University	1	1,500	0	0	0	0
Freed Hardeman University	1	1,500	0	0	0	0
Johnson University	1	1,500	0	0	0	0
King College	1	1,500	0	0	0	0
Lee University	1	1,500	1	750	0	0
Lincoln Memorial University	3	4,500	0	0	0	0
Lipscomb University	5	7,500	1	1,500	0	0
Martin Methodist University	1	1,500	0	0	0	0
Maryville College	4	6,000	0	0	0	0
Milligan College	1	1,500	0	0	0	0
Rhodes College	1	1,500	0	0	0	0
Tennessee Wesleyan College	1	1,500	0	0	0	0
Tusculum College	1	1,500	0	0	0	0
Union University	6	8,250	0	0	0	0
Vanderbilt University	5	6,750	0	0	0	0
<b>TOTAL</b>	<b>44</b>	<b>\$63,000</b>	<b>2</b>	<b>\$2,250</b>	<b>0</b>	<b>\$0</b>
<b>Independent / Two-Year</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	7	\$10,500	0	\$0	0	\$0
University of TN, Knoxville	48	66,000	3	3,750	0	0
University of TN, Martin	10	15,000	0	0	0	0
<b>TOTAL</b>	<b>65</b>	<b>\$91,500</b>	<b>3</b>	<b>\$3,750</b>	<b>0</b>	<b>\$0</b>
<b>Board of Regents / Four Year</b>						
Austin Peay State University	9	\$12,750	0	\$0	0	\$0
East Tennessee State University	5	6,000	0	0	0	0
Middle Tennessee State University	13	19,500	0	0	0	0
Tennessee Technological University	10	14,250	1	750	0	0
University of Memphis	9	12,750	1	750	0	0
<b>TOTAL</b>	<b>46</b>	<b>\$65,250</b>	<b>2</b>	<b>\$1,500</b>	<b>0</b>	<b>\$0</b>
<b>Board of Regents / Two-Year</b>						
Volunteer State Community College	1	\$1,500	0	\$0	0	\$0
<b>TOTAL</b>	<b>1</b>	<b>\$1,500</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>TN College of Applied Technology</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Out-of-State Institutions</b>						
<b>TOTAL</b>	<b>22</b>	<b>\$31,000</b>	<b>1</b>	<b>\$1,500</b>	<b>0</b>	<b>\$0</b>
<b>TOTAL</b>	<b>22</b>	<b>\$31,000</b>	<b>1</b>	<b>\$1,500</b>	<b>0</b>	<b>\$0</b>

**Grant and Scholarship Summary Report**

**TSAC- Byrd Scholarship By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	44	\$63,000	2	\$2,250	0	\$0
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	65	91,500	3	3,750	0	0
Board of Regents / Four-Year	46	65,250	2	1,500	0	0
Board of Regents / Two-Year	1	1,500	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
Out-of-State Institutions	22	31,000	1	1,500	0	0
<b>GRAND TOTAL</b>	<b>178</b>	<b>\$252,250</b>	<b>8</b>	<b>\$9,000</b>	<b>0</b>	<b>\$0</b>

**Grant and Scholarship Summary Report**

**Minority Teaching Fellows By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Bethel University	1	\$2,500	1	\$2,500	0	\$0
Bryan College	0	0	1	5,000	1	5,000
Carson Newman College	1	2,500	0	0	0	0
Christian Brothers University	2	10,000	2	7,500	1	5,000
Freed Hardeman University	2	10,000	1	5,000	0	0
Johnson University	0	0	0	0	1	2,500
Lane College	1	2,500	0	0	0	0
Lee University	1	5,000	1	5,000	0	0
Lipscomb University	1	5,000	1	5,000	0	0
Milligan College	0	0	1	5,000	3	12,500
Tennessee Wesleyan College	0	0	0	0	1	5,000
Tusculum College	1	5,000	0	0	1	5,000
Union University	2	7,500	1	5,000	1	5,000
<b>TOTAL</b>	<b>12</b>	<b>\$50,000</b>	<b>9</b>	<b>\$40,000</b>	<b>9</b>	<b>\$40,000</b>
<b>Independent / Two-Year</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	4	\$17,108	4	\$17,500	4	\$17,500
University of TN, Knoxville	9	40,000	7	32,523	5	25,000
University of TN, Martin	5	25,000	3	15,000	1	5,000
<b>TOTAL</b>	<b>18</b>	<b>\$82,108</b>	<b>14</b>	<b>\$65,023</b>	<b>10</b>	<b>\$47,500</b>
<b>Board of Regents / Four Year</b>						
Austin Peay State University	8	\$37,500	10	\$50,000	12	\$52,500
East Tennessee State University	3	12,500	3	15,000	2	10,000
Middle Tennessee State University	11	50,000	8	32,500	5	22,500
Tennessee State University	2	10,000	2	10,000	6	26,988
Tennessee Technological University	2	10,000	0	0	1	5,000
University of Memphis	31	125,000	25	114,344	16	75,000
<b>TOTAL</b>	<b>57</b>	<b>\$245,000</b>	<b>48</b>	<b>\$221,844</b>	<b>42</b>	<b>\$191,988</b>
<b>Board of Regents / Two-Year</b>						
Columbia State Community College	0	\$0	1	\$5,000	1	\$5,000
Southwest Tennessee Comm College	3	12,500	1	5,000	1	2,500
<b>TOTAL</b>	<b>3</b>	<b>\$12,500</b>	<b>2</b>	<b>\$10,000</b>	<b>2</b>	<b>\$7,500</b>
<b>TN College of Applied Technology</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
South College	1	\$3,333	0	\$0	0	\$0
<b>TOTAL</b>	<b>1</b>	<b>\$3,333</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	12	\$50,000	9	\$40,000	9	\$40,000
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	18	82,108	14	65,023	10	47,500
Board of Regents / Four-Year	57	245,000	48	221,844	42	191,988
Board of Regents / Two-Year	3	12,500	2	10,000	2	7,500
TN Technology Centers	0	0	0	0	0	0
Proprietary Institutions	1	3,333	0	0	0	0
<b>GRAND TOTAL</b>	<b>91</b>	<b>\$392,941</b>	<b>73</b>	<b>\$336,867</b>	<b>63</b>	<b>\$286,988</b>

**Grant and Scholarship Summary Report**

**Tennessee Teaching Scholars By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Belmont University	2	\$7,500	1	\$2,500	0	\$0
Bryan College	3	15,000	2	7,500	1	2,500
Carson Newman College	3	10,000	1	5,000	1	5,000
Freed Hardeman University	2	8,625	1	2,500	0	0
Johnson University	1	5,000	3	11,250	2	5,000
King College	7	30,000	3	15,000	1	2,500
Lee University	2	7,500	2	7,500	0	0
Lincoln Memorial University	3	6,250	0	0	2	6,250
Lipscomb University	2	10,000	3	15,000	0	0
Martin Methodist University	2	10,000	1	5,000	6	25,000
Maryville College	1	5,000	1	2,500	1	5,000
Milligan College	1	2,500	2	7,500	3	13,750
Tennessee Wesleyan College	3	12,500	4	20,000	4	20,000
Trevecca Nazarene University	3	12,500	2	10,000	2	10,000
Tusculum College	7	26,250	9	38,750	14	61,000
Union University	4	20,000	2	10,000	2	10,000
Vanderbilt University	2	5,625	1	5,000	1	5,000
<b>TOTAL</b>	<b>48</b>	<b>\$194,250</b>	<b>38</b>	<b>\$165,000</b>	<b>40</b>	<b>\$171,000</b>
<b>Independent / Two-Year</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	8	\$30,000	3	\$7,500	1	\$5,000
University of TN, Knoxville	71	343,750	62	297,500	54	261,250
University of TN, Martin	3	15,000	2	7,500	2	10,000
<b>TOTAL</b>	<b>82</b>	<b>\$388,750</b>	<b>67</b>	<b>\$312,500</b>	<b>57</b>	<b>\$276,250</b>
<b>Board of Regents / Four Year</b>						
Austin Peay State University	1	\$5,000	2	\$10,000	7	\$31,875
East Tennessee State University	1	5,000	3	12,500	6	27,500
Middle Tennessee State University	16	64,375	12	53,750	19	70,000
Tennessee State University	3	12,500	3	6,250	7	32,500
Tennessee Technological University	6	27,500	5	22,500	3	12,500
University of Memphis	1	5,000	8	40,000	4	20,000
<b>TOTAL</b>	<b>28</b>	<b>\$119,375</b>	<b>33</b>	<b>\$145,000</b>	<b>46</b>	<b>\$194,375</b>
<b>Board of Regents / Two-Year</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>TN College of Applied Technology</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>

**Grant and Scholarship Summary Report**

**Tennessee Teaching Scholars By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	48	\$194,250	38	\$165,000	40	\$171,000
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	82	388,750	67	312,500	57	276,250
Board of Regents / Four-Year	28	119,375	33	145,000	46	194,375
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
<b>GRAND TOTAL</b>	<b>158</b>	<b>\$702,375</b>	<b>138</b>	<b>\$622,500</b>	<b>143</b>	<b>\$641,625</b>

**Grant and Scholarship Summary Report**

**Graduate Nursing Loan Forgiveness By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
King College	3	\$8,750	2	\$14,000	2	\$10,500
Southern Adventist University	1	3,500	0	0	1	7,000
Union University	3	12,250	3	17,500	1	3,500
Vanderbilt University	1	619	1	3,500	1	3,500
<b>TOTAL</b>	<b>8</b>	<b>\$25,119</b>	<b>6</b>	<b>\$35,000</b>	<b>5</b>	<b>\$24,500</b>
<b>Independent / Two-Year</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	1	\$3,500	5	\$15,750	3	\$8,750
University of TN, Health Science Ctr.	1	3,500	1	3,500	0	0
University of TN, Knoxville	10	53,841	10	59,500	9	45,500
<b>TOTAL</b>	<b>12</b>	<b>\$60,841</b>	<b>16</b>	<b>\$78,750</b>	<b>12</b>	<b>\$54,250</b>
<b>Board of Regents / Four Year</b>						
Austin Peay State University	4	\$12,250	3	\$12,250	3	\$8,750
East Tennessee State University	12	54,250	9	33,250	7	26,250
Middle Tennessee State University	3	12,250	2	7,000	2	7,000
Tennessee Technological University	2	7,000	1	5,250	0	0
University of Memphis	3	10,500	3	8,750	2	12,250
<b>TOTAL</b>	<b>24</b>	<b>\$96,250</b>	<b>18</b>	<b>\$66,500</b>	<b>14</b>	<b>\$54,250</b>
<b>Board of Regents / Two-Year</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>TN College of Applied Technology</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	8	\$25,119	6	\$35,000	5	\$24,500
Independent / Two-Year	0	0	0	0	0	0
University of Tennessee System	12	60,841	16	78,750	12	54,250
Board of Regents / Four-Year	24	96,250	18	66,500	14	54,250
Board of Regents / Two-Year	0	0	0	0	0	0
TN College of Applied Technology	0	0	0	0	0	0
Proprietary Institutions	0	0	0	0	0	0
<b>GRAND TOTAL</b>	<b>44</b>	<b>\$182,210</b>	<b>40</b>	<b>\$180,250</b>	<b>31</b>	<b>\$133,000</b>

**Tennessee Education Lottery Scholarship Program  
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	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>HOPE</b>	<b>Traditional HOPE</b>		<b>Traditional HOPE</b>		<b>Traditional HOPE</b>	
Independent / Four-Year	7,653	\$28,843,474	7,649	\$28,899,551	7,571	\$27,408,810
Independent / Two-Year	6	18,674	7	28,900	6	17,625
Proprietary Institutions	172	667,925	133	520,225	156	596,196
University of Tennessee System	12,867	48,682,207	12,968	48,972,018	12,722	45,961,302
Board of Regents / Four-Year	15,624	57,995,056	15,860	59,195,597	15,434	55,323,900
Board of Regents / Two-Year	7,913	13,266,941	8,538	14,548,632	10,637	24,763,770
<b>TOTAL</b>	<b>43,518*</b>	<b>\$149,474,277</b>	<b>44,531*</b>	<b>\$152,164,923</b>	<b>45,951*</b>	<b>\$154,071,603</b>
<b>HOPE</b>	<b>Non-Traditional HOPE</b>		<b>Non-Traditional HOPE</b>		<b>Non-Traditional HOPE</b>	
Independent / Four-Year	798	\$2,873,696	635	\$2,179,500	449	\$1,542,881
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	101	406,042	88	349,459	76	284,551
University of Tennessee System	296	982,500	253	834,200	209	692,813
Board of Regents / Four-Year	858	2,935,500	694	2,349,758	561	1,904,250
Board of Regents / Two-Year	1,580	2,174,231	1,201	1,696,115	906	1,303,135
<b>TOTAL</b>	<b>3,581*</b>	<b>\$9,371,969</b>	<b>2,842*</b>	<b>\$7,409,032</b>	<b>2,182*</b>	<b>\$5,727,630</b>
<b>HOPE w/ GAM</b>						
Independent / Four-Year	1,919	\$9,343,651	1,898	\$9,345,875	1,864	\$8,881,711
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	2	5,625	0	0	1	5,625
University of Tennessee System	2,840	13,868,110	2,973	14,546,942	3,134	15,052,050
Board of Regents / Four-Year	1,477	7,152,786	1,636	7,972,876	1,661	7,917,185
Board of Regents / Two-Year	95	222,860	96	253,525	86	267,977
<b>TOTAL</b>	<b>6,280*</b>	<b>\$30,593,032</b>	<b>6,580*</b>	<b>\$32,119,218</b>	<b>6,724*</b>	<b>\$32,124,548</b>
<b>HOPE w/ Aspire</b>						
Independent / Four-Year	3,256	16,622,626	3,052	\$15,778,723	2,953	\$14,776,755
Independent / Two-Year	5	21,700	2	11,000	6	30,625
Proprietary Institutions	125	666,829	90	507,455	90	452,877
University of Tennessee System	4,352	22,500,790	4,240	22,016,408	4,039	20,339,874
Board of Regents / Four-Year	7,359	37,390,122	7,077	35,963,234	6,670	32,995,457
Board of Regents / Two-Year	3,874	11,333,708	3,936	11,825,771	4,473	13,943,006
<b>TOTAL</b>	<b>18,674*</b>	<b>\$88,535,775</b>	<b>18,177*</b>	<b>\$86,102,591</b>	<b>18,028*</b>	<b>\$82,538,594</b>
<b>HOPE Access Grant</b>						
Independent / Four-Year	57	\$138,187	45	\$108,075	27	\$56,313
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	2	3,095	2	3,095	3	2,814
University of Tennessee System	43	104,500	26	65,400	25	57,625
Board of Regents / Four-Year	171	418,345	147	357,499	106	233,156
Board of Regents / Two-Year	136	174,784	148	199,288	221	312,595
<b>TOTAL</b>	<b>405*</b>	<b>\$838,911</b>	<b>367*</b>	<b>\$733,357</b>	<b>381*</b>	<b>\$662,503</b>
<b>Wilder-Naifeh Technical Skills</b>	<b>9,657*</b>	<b>\$11,801,032</b>	<b>9,143*</b>	<b>\$11,492,150</b>	<b>11,576*</b>	<b>\$14,870,504</b>
<b>TCAT Reconnect</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>1,547*</b>	<b>\$1,413,135</b>
<b>TN Promise Scholarship</b>						
Independent / Four-Year	0	0	0	0	190	\$257,542
Independent / Two-Year	0	0	0	0	4	15,660
Proprietary Institutions	0	0	0	0	41	79,815
Board of Regents / Four-Year	0	0	0	0	186	211,349
Board of Regents / Two-Year	0	0	0	0	7,671	13,812,500
TN College of Applied Technology	0	0	0	0	759	870,342
<b>GRAND TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>8,830*</b>	<b>\$15,247,208</b>

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	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>HOPE Foster Care Grant</b>						
Independent / Four-Year	8	\$49,676	8	\$53,462	8	\$60,704
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	1	11,813	1	8,362	0	0
University of Tennessee System	11	68,740	14	109,389	15	98,374
Board of Regents / Four-Year	42	272,473	38	245,950	43	278,944
Board of Regents / Two-Year	9	29,275	15	34,172	9	21,749
TN College of Applied Technology	1	1,589	2	4,073	3	3,612
<b>TOTAL</b>	<b>72</b>	<b>\$433,566</b>	<b>78</b>	<b>\$455,408</b>	<b>78</b>	<b>\$463,383</b>
<b>Dual Enrollment Grant</b>						
Independent / Four-Year	1,766	\$938,310	1,791	\$939,165	2,566	\$1,770,707
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	187	74,925	9	2,700	10	3,600
University of Tennessee System	441	248,000	197	109,560	380	272,057
Board of Regents / Four-Year	1,394	855,800	1,618	994,000	2,123	1,424,982
Board of Regents / Two-Year	15,087	8,933,429	16,084	9,628,350	16,410	11,215,809
TN College of Applied Technology	1,968	772,850	2,469	956,925	3,182	1,232,684
<b>TOTAL</b>	<b>20,594*</b>	<b>\$11,823,314</b>	<b>21,745*</b>	<b>\$12,630,700</b>	<b>24,671*</b>	<b>\$15,919,839</b>
<b>Math &amp; Science Teachers Program</b>						
Independent / Four-Year	0	\$0	0	\$0	0	\$0
University of Tennessee System	2	4,000	1	2,000	0	0
Board of Regents / Four-Year	4	8,000	2	4,000	2	4,000
<b>TOTAL</b>	<b>6</b>	<b>\$12,000</b>	<b>3</b>	<b>\$6,000</b>	<b>2</b>	<b>\$4,000</b>
<b>Helping Heroes Grant</b>						
Independent / Four-Year	65	\$113,250	66	\$98,500	54	\$83,000
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	4	6,500	9	14,000	10	15,500
University of Tennessee System	60	92,500	62	100,000	55	89,500
Board of Regents / Four-Year	241	385,904	243	380,000	259	398,750
Board of Regents / Two-Year	115	147,000	114	156,500	108	147,500
<b>TOTAL</b>	<b>478*</b>	<b>\$745,154</b>	<b>493*</b>	<b>\$749,000</b>	<b>486*</b>	<b>\$734,250</b>
<b>TN STEP UP</b>						
Independent / Four-Year	0	\$0	10	\$39,000	25	\$89,750
University of Tennessee System	0	0	9	34,000	10	40,500
Board of Regents / Four-Year	0	0	46	156,000	63	208,750
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>65</b>	<b>\$229,000</b>	<b>98</b>	<b>\$339,000</b>
<b>ALL PROGRAMS</b>						
Independent / Four-Year	15,522	\$58,922,870	15,154	\$57,441,851	15,707	\$54,928,173
Independent / Two-Year	11	40,374	9	39,900	16	63,910
Proprietary Institutions	594	1,842,754	332	1,405,296	387	1,440,978
University of Tennessee System	20,912	86,551,347	20,743	86,789,917	20,589	82,604,095
Board of Regents / Four-Year	27,170	107,413,986	27,361	107,618,914	27,108	100,900,723
Board of Regents / Two-Year	28,809	36,282,228	30,132	38,342,353	40,521	65,788,041
TN College of Applied Technology	11,626	12,575,471	11,614	12,453,148	17,067	18,390,277
<b>GRAND TOTAL</b>	<b>103,265*</b>	<b>\$303,629,030</b>	<b>105,345*</b>	<b>\$304,091,379</b>	<b>121,135*</b>	<b>\$324,116,197</b>

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HOPE (Traditional)  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	42	\$137,500	42	\$135,900	30	\$91,500
Baptist Mem. Coll. Health & Sci.	127	481,450	117	470,875	102	380,650
Belmont University	638	2,401,900	633	2,415,350	630	2,277,526
Bethel University	370	1,368,100	355	1,312,350	365	1,310,638
Bryan College	209	785,650	192	712,025	169	596,287
Carson Newman College	576	2,176,500	587	2,213,600	595	2,174,676
Christian Brothers University	263	978,375	291	1,102,000	292	1,023,375
Cumberland University	278	1,026,600	284	1,040,225	296	1,028,950
Fisk University	25	86,000	34	124,000	37	137,062
Freed Hardeman University	293	1,095,200	297	1,118,708	292	1,053,125
Hiwassee College	34	122,808	38	122,775	50	181,200
Johnson University	77	292,500	82	310,900	80	286,125
King College	202	743,700	180	656,767	176	654,687
Knoxville College	0	0	0	0	0	0
Lane College	8	30,000	5	18,000	7	22,250
Lee University	638	2,571,850	690	2,728,575	694	2,624,513
LeMoyne-Owen College	11	44,000	10	40,000	11	40,875
Lincoln Memorial University	291	1,073,425	283	1,034,175	287	974,213
Lipscomb University	690	2,641,600	707	2,743,400	718	2,693,775
Martin Methodist University	231	901,500	228	878,300	239	870,688
Maryville College	354	1,294,100	321	1,205,600	323	1,177,385
Memphis College of Art	54	201,000	55	196,375	38	135,625
Milligan College	231	860,500	236	876,800	230	841,150
Rhodes College	170	637,700	169	647,700	184	661,950
Southern Adventist University	209	756,000	198	733,975	202	689,637
TN Temple Univ (Inelg. 2015-2016)	37	142,000	38	134,000	0	0
Tennessee Wesleyan College	285	1,043,947	281	1,045,862	289	984,251
Trevecca Nazarene University	269	1,007,400	294	1,079,125	307	1,108,912
Tusculum College	168	621,200	179	673,250	177	626,150
Union University	520	1,978,550	489	1,824,750	447	1,619,800
University of the South	153	578,050	171	636,197	166	593,522
Vanderbilt University	125	450,869	99	363,192	82	300,000
Watkins Inst. Coll. Of Art & Des.	50	182,000	51	193,200	42	149,813
Welch College	35	131,500	29	111,600	27	98,500
<b>TOTAL</b>	<b>7,653*</b>	<b>\$28,843,474</b>	<b>7,649*</b>	<b>\$28,899,551</b>	<b>7,571*</b>	<b>\$27,408,810</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	6	\$18,674	7	\$28,900	6	\$17,625
<b>TOTAL</b>	<b>6*</b>	<b>\$18,674</b>	<b>7*</b>	<b>\$28,900</b>	<b>6*</b>	<b>\$17,625</b>
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	65	\$269,625	55	\$237,450	46	\$182,255
O'More College of Design	49	189,050	47	177,400	47	165,050
South College	34	123,750	31	105,375	63	248,891
Victory University (inelg. 2014-2015)	24	85,500	0	0	0	0
<b>TOTAL</b>	<b>172*</b>	<b>\$667,925</b>	<b>133*</b>	<b>\$520,225</b>	<b>156*</b>	<b>\$596,196</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	3,729	\$14,147,719	3,720	\$14,065,337	3,548	\$12,873,562
University of TN, Health Sci. Ctr.	14	54,000	15	56,000	33	108,500
University of TN, Knoxville	7,454	28,163,258	7,641	28,806,306	7,560	27,240,844
University of TN, Martin	1,690	6,317,230	1,608	6,044,375	1,598	5,738,396
<b>TOTAL</b>	<b>12,867*</b>	<b>\$48,682,207</b>	<b>12,968*</b>	<b>\$48,972,018</b>	<b>12,722*</b>	<b>\$45,961,302</b>

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HOPE (Traditional)  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	1,700	\$6,275,628	1,724	\$6,403,110	1,757	\$6,177,653
East Tennessee State University	2,572	9,480,156	2,651	9,938,385	2,647	9,632,186
ETSU School of Pharmacy	1	4,000	0	0	1	4,000
Middle Tennessee State University	4,797	17,729,674	4,637	17,277,621	4,403	15,788,655
Tennessee State University	378	1,424,658	418	1,498,969	399	1,413,572
Tennessee Technological Univer.	3,136	11,662,915	3,230	12,057,275	3,113	11,086,600
University of Memphis	3,078	11,418,025	3,227	12,020,237	3,148	11,221,234
<b>TOTAL</b>	<b>15,624*</b>	<b>\$57,995,056</b>	<b>15,860*</b>	<b>\$59,195,597</b>	<b>15,434*</b>	<b>\$55,323,900</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	599	\$966,123	674	\$1,108,361	848	\$1,903,094
Cleveland State Comm College	396	671,229	433	741,779	468	1,065,465
Columbia State Comm College	682	1,122,850	705	1,164,525	905	1,999,480
Dyersburg State Comm College	235	381,029	216	360,013	296	678,250
Jackson State Comm College	382	634,818	458	740,311	544	1,267,532
Motlow State Comm College	603	1,029,521	682	1,218,112	1,073	2,702,115
Nashville State Comm College	281	429,382	365	593,521	619	1,432,598
Northeast State Comm Coll	607	1,038,458	684	1,198,676	915	2,116,429
Pellissippi State Comm Coll	1,208	2,011,056	1,263	2,195,475	1,484	3,478,588
Roane State Community College	792	1,360,428	810	1,406,975	911	2,044,312
Southwest Tennessee Comm Coll	332	538,400	346	576,075	449	1,042,466
Volunteer State Community Coll	951	1,589,473	980	1,621,561	1,220	2,866,463
Walters State Community College	858	1,494,174	942	1,623,248	955	2,166,978
<b>TOTAL</b>	<b>7,913*</b>	<b>\$13,266,941</b>	<b>8,538*</b>	<b>\$14,548,632</b>	<b>10,637*</b>	<b>\$24,763,770</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	7,653	\$28,843,474	7,649	\$28,899,551	7,571	\$27,408,810
Independent / Two-Year	6	18,674	7	28,900	6	17,625
Proprietary Institutions	172	667,925	133	520,225	156	596,196
University of Tennessee System	12,867	48,682,207	12,968	48,972,018	12,722	45,961,302
Board of Regents / Four-Year	15,624	57,995,056	15,860	59,195,597	15,434	55,323,900
Board of Regents / Two-Year	7,913	13,266,941	8,538	14,548,632	10,637	24,763,770
<b>GRAND TOTAL</b>	<b>43,518*</b>	<b>\$149,474,277</b>	<b>44,531*</b>	<b>\$152,164,923</b>	<b>45,951*</b>	<b>\$154,071,603</b>

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**Tennessee Education Lottery Scholarship Program  
HOPE (Non-Traditional)  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	15	\$39,000	9	\$22,000	6	\$19,127
Baptist Mem. Coll. Health & Sci.	16	55,000	17	48,500	7	20,500
Belmont University	14	45,500	8	25,000	2	4,500
Bethel University	289	1,171,500	257	940,000	202	748,750
Bryan College	49	145,000	34	111,000	31	106,750
Carson Newman College	14	50,000	8	26,000	5	13,750
Christian Brothers University	6	17,000	1	2,000	2	4,875
Cumberland University	0	0	0	0	1	4,000
Fisk University	0	0	0	0	0	0
Freed Hardeman University	2	6,000	5	18,000	4	12,000
Hiwassee College	4	16,000	2	6,000	2	9,250
Johnson University	11	37,000	4	16,000	2	5,500
King College	47	161,500	46	157,500	39	128,500
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	1	3,500
Lee University	5	19,000	6	23,000	5	10,000
LeMoyne-Owen College	23	76,500	15	52,000	7	24,000
Lincoln Memorial University	52	165,000	44	122,000	28	74,879
Lipscomb University	13	47,000	6	18,000	2	5,750
Martin Methodist University	21	67,000	17	58,500	13	40,750
Maryville College	7	27,000	8	29,000	4	10,500
Memphis College of Art	2	6,000	2	8,000	3	8,250
Milligan College	4	12,000	1	4,000	2	5,500
Rhodes College	0	0	0	0	0	0
Southern Adventist University	1	4,000	2	4,000	1	4,000
TN Temple Univ (Inelg. 2015-2016)	0	0	1	3,000	0	0
Tennessee Wesleyan College	14	40,196	13	42,000	9	30,000
Trevecca Nazarene University	4	19,000	6	20,000	2	6,500
Tusculum College	148	512,500	83	294,500	39	150,750
Union University	33	117,000	40	126,500	30	91,000
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	5	18,000	1	3,000	0	0
Welch College	0	0	0	0	0	0
<b>TOTAL</b>	<b>798*</b>	<b>\$2,873,696</b>	<b>635*</b>	<b>\$2,179,500</b>	<b>449*</b>	<b>\$1,542,881</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	0	\$0	0	\$0	0	\$0
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	5	\$18,000	5	\$22,875	4	\$17,437
O'More College of Design	2	6,000	2	7,000	5	16,250
South College	92	375,042	81	319,584	67	250,864
Victory University (inelg. 2014-2015)	2	7,000	0	0	0	0
<b>TOTAL</b>	<b>101*</b>	<b>\$406,042</b>	<b>88*</b>	<b>\$349,459</b>	<b>76*</b>	<b>\$284,551</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	47	\$163,000	45	\$164,700	44	\$149,250
University of TN, Health Sci. Ctr.	2	6,000	2	6,000	1	4,000
University of TN, Knoxville	85	277,000	60	209,000	52	175,063
University of TN, Martin	163	536,500	146	454,500	112	364,500
<b>TOTAL</b>	<b>296*</b>	<b>\$982,500</b>	<b>253*</b>	<b>\$834,200</b>	<b>209*</b>	<b>\$692,813</b>

\*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program  
HOPE (Non-Traditional)  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	131	\$440,500	100	\$334,000	73	\$245,750
East Tennessee State University	198	655,000	177	577,715	156	554,000
ETSU School of Pharmacy	1	4,000	1	4,000	0	0
Middle Tennessee State University	202	702,000	155	554,749	113	398,813
Tennessee State University	30	98,500	23	74,000	16	51,187
Tennessee Technological Univer.	160	578,500	135	463,500	121	401,500
University of Memphis	137	457,000	104	341,794	82	253,000
<b>TOTAL</b>	<b>858*</b>	<b>\$2,935,500</b>	<b>694*</b>	<b>\$2,349,758</b>	<b>561*</b>	<b>\$1,904,250</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	77	\$106,000	66	\$81,750	53	\$71,119
Cleveland State Comm College	44	59,500	27	43,598	12	18,291
Columbia State Comm College	48	60,750	43	54,750	28	43,125
Dyersburg State Comm College	153	205,812	93	123,500	91	126,850
Jackson State Comm College	184	235,490	175	238,968	100	138,595
Motlow State Comm College	15	20,567	12	19,000	7	13,000
Nashville State Comm College	208	256,250	204	276,750	150	206,500
Northeast State Comm Coll	152	207,750	157	226,250	164	262,530
Pellissippi State Comm Coll	173	252,000	117	178,000	101	151,125
Roane State Community College	185	274,031	81	112,750	67	87,000
Southwest Tennessee Comm Coll	206	305,548	130	199,169	69	96,000
Volunteer State Community Coll	53	79,500	38	56,750	30	39,750
Walters State Community College	85	111,033	58	84,880	36	49,250
<b>TOTAL</b>	<b>1,580*</b>	<b>\$2,174,231</b>	<b>1,201*</b>	<b>\$1,696,115</b>	<b>906*</b>	<b>\$1,303,135</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	798	\$2,873,696	635	\$2,179,500	449	\$1,542,881
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	101	406,042	88	349,459	76	284,551
University of Tennessee System	296	982,500	253	834,200	209	692,813
Board of Regents / Four-Year	858	2,935,500	694	2,349,758	561	1,904,250
Board of Regents / Two-Year	1,580	2,174,231	1,201	1,696,115	906	1,303,135
<b>GRAND TOTAL</b>	<b>3,581*</b>	<b>\$9,371,969</b>	<b>2,842*</b>	<b>\$7,409,032</b>	<b>2,182*</b>	<b>\$5,727,630</b>

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**Tennessee Education Lottery Scholarship Program  
HOPE w/ GAM  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	2	\$10,000	5	\$21,875	3	\$12,250
Baptist Mem. Coll. Health & Sci.	0	0	2	13,750	5	27,625
Belmont University	220	1,075,775	235	1,154,175	204	959,550
Bethel University	12	57,500	9	43,750	7	33,500
Bryan College	24	118,450	19	89,100	15	68,325
Carson Newman College	79	391,050	89	445,175	90	445,050
Christian Brothers University	51	241,900	57	280,000	60	277,125
Cumberland University	15	75,000	18	88,750	20	90,250
Fisk University	1	5,000	1	2,500	1	5,000
Freed Hardeman University	86	408,750	72	349,100	81	365,275
Hiwassee College	2	10,000	1	5,000	2	7,500
Johnson University	4	21,250	8	37,500	10	48,000
King College	10	47,500	14	67,500	16	67,000
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	146	782,875	128	664,200	135	671,863
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	43	213,750	46	229,600	32	150,750
Lipscomb University	193	940,725	194	970,650	196	962,262
Martin Methodist University	10	48,750	8	41,250	5	25,000
Maryville College	66	320,575	63	308,500	69	320,000
Memphis College of Art	2	7,500	1	5,000	4	18,500
Milligan College	29	141,126	32	155,000	35	167,000
Rhodes College	198	864,375	192	947,500	189	908,075
Southern Adventist University	27	126,875	27	136,250	22	101,500
TN Temple Univ (Inelg. 2015-2016)	0	0	0	0	0	0
Tennessee Wesleyan College	28	135,675	24	122,350	22	107,400
Trevecca Nazarene University	36	172,500	39	189,400	40	182,825
Tusculum College	5	23,750	7	30,000	4	16,375
Union University	179	890,925	163	792,250	158	752,036
University of the South	93	459,625	93	461,250	93	442,250
Vanderbilt University	359	1,742,450	350	1,679,500	345	1,624,925
Watkins Inst. Coll. Of Art & Des.	1	5,000	1	5,000	2	10,000
Welch College	1	5,000	2	10,000	3	14,500
<b>TOTAL</b>	<b>1,919*</b>	<b>\$9,343,651</b>	<b>1,898*</b>	<b>\$9,345,875</b>	<b>1,864*</b>	<b>\$8,881,711</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	0	\$0	0	\$0	0	\$0
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	2	\$5,625	0	\$0	0	\$0
O'More College of Design	0	0	0	0	0	0
South College	0	0	0	0	1	5625
Victory University (inelg. 2014-2015)	0	0	0	0	0	0
<b>TOTAL</b>	<b>2*</b>	<b>\$5,625</b>	<b>0*</b>	<b>\$0</b>	<b>1*</b>	<b>\$5,625</b>

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**Tennessee Education Lottery Scholarship Program**  
**HOPE w/ GAM**  
**Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>University of Tennessee System</b>						
University of TN, Chattanooga	307	\$1,493,012	315	\$1,546,757	342	\$1,656,815
University of TN, Health Sci. Ctr.	3	15,000	2	5,000	2	4,750
University of TN, Knoxville	2,390	11,667,123	2,516	12,321,760	2,662	12,781,497
University of TN, Martin	141	692,975	142	673,425	129	608,988
<b>TOTAL</b>	<b>2,840*</b>	<b>13,868,110</b>	<b>2,973*</b>	<b>\$14,546,942</b>	<b>3,134*</b>	<b>\$15,052,050</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	115	\$576,745	138	\$672,794	126	\$595,381
East Tennessee State University	271	1,281,294	309	1,492,110	316	1,518,126
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	299	1,481,472	332	1,616,047	317	1,512,955
Tennessee State University	3	15,000	2	10,000	2	7,900
Tennessee Technological Univer.	508	2,444,475	554	2,669,500	597	2,807,947
University of Memphis	283	1,353,800	307	1,512,425	304	1,474,876
<b>TOTAL</b>	<b>1,477*</b>	<b>7,152,786</b>	<b>1,636*</b>	<b>\$7,972,876</b>	<b>1,661*</b>	<b>\$7,917,185</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	7	\$18,535	9	\$25,500	3	\$9,000
Cleveland State Comm College	3	7,500	2	6,000	2	4,125
Columbia State Comm College	7	15,500	11	25,500	8	24,625
Dyersburg State Comm College	3	6,450	5	8,700	4	12,125
Jackson State Comm College	2	5,250	2	5,400	5	14,852
Motlow State Comm College	4	9,750	5	13,500	7	27,000
Nashville State Comm College	1	3,000	3	4,500	5	10,500
Northeast State Comm Coll	6	16,125	6	14,625	7	18,175
Pellissippi State Comm Coll	28	55,525	27	70,225	21	61,175
Roane State Community College	8	22,200	11	34,200	13	43,900
Southwest Tennessee Comm Coll	2	1,875	0	0	0	0
Volunteer State Community Coll	10	24,150	5	14,625	8	27,500
Walters State Community College	14	37,000	10	30,750	4	15,000
<b>TOTAL</b>	<b>95*</b>	<b>\$222,860</b>	<b>96*</b>	<b>\$253,525</b>	<b>86*</b>	<b>\$267,977</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	1,919	\$9,343,651	1,898	\$9,345,875	1,864	\$8,881,711
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	2	5,625	0	0	1	5,625
University of Tennessee System	2,840	13,868,110	2,973	14,546,942	3,134	15,052,050
Board of Regents / Four-Year	1,477	7,152,786	1,636	7,972,876	1,661	7,917,185
Board of Regents / Two-Year	95	222,860	96	253,525	86	267,977
<b>GRAND TOTAL</b>	<b>6,280*</b>	<b>\$30,593,032</b>	<b>6,580*</b>	<b>\$32,119,218</b>	<b>6,724*</b>	<b>\$32,124,548</b>

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**Tennessee Education Lottery Scholarship Program**  
**HOPE w/ Aspire**  
**Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	14	\$62,186	8	\$37,810	10	\$40,248
Baptist Mem. Coll. Health & Sci.	55	281,878	52	262,635	62	342,870
Belmont University	197	1,035,566	182	955,514	189	961,326
Bethel University	158	818,376	168	867,628	174	853,940
Bryan College	99	499,700	101	522,475	88	434,463
Carson Newman College	217	1,094,652	208	1,073,061	221	1,109,848
Christian Brothers University	133	677,875	153	803,524	147	720,825
Cumberland University	120	587,125	82	425,286	92	429,625
Fisk University	40	206,250	31	168,000	37	190,437
Freed Hardeman University	111	559,625	76	376,700	71	349,612
Hiwassee College	38	174,065	49	249,550	38	165,000
Johnson University	42	199,775	34	180,125	28	146,562
King College	85	421,864	90	441,188	75	379,253
Knoxville College	0	0	0	0	0	0
Lane College	46	230,313	24	123,750	45	210,500
Lee University	204	1,120,003	185	998,504	200	1,052,627
LeMoyne-Owen College	39	185,625	39	214,438	31	147,063
Lincoln Memorial University	180	889,623	148	714,675	110	523,398
Lipscomb University	213	1,116,013	185	980,902	201	1,038,275
Martin Methodist University	173	894,138	163	851,937	140	726,062
Maryville College	179	904,450	187	971,138	149	729,625
Memphis College of Art	32	164,313	41	206,250	40	200,312
Milligan College	84	433,125	74	381,950	66	324,400
Rhodes College	74	382,000	66	346,500	65	340,000
Southern Adventist University	42	208,250	45	233,438	45	216,438
TN Temple Univ (Inelg. 2015-2016)	9	44,000	12	55,000	0	0
Tennessee Wesleyan College	113	572,534	117	601,144	117	568,305
Trevecca Nazarene University	69	341,688	72	377,313	84	419,876
Tusculum College	154	734,513	144	723,874	132	645,888
Union University	170	889,214	157	811,901	150	743,289
University of the South	49	258,500	49	238,350	44	229,500
Vanderbilt University	91	476,575	73	388,913	68	354,288
Watkins Inst. Coll. Of Art & Des.	26	123,062	27	134,750	26	126,900
Welch College	8	35,750	12	60,500	11	56,000
<b>TOTAL</b>	<b>3,256</b>	<b>\$16,622,626</b>	<b>3,052*</b>	<b>\$15,778,723</b>	<b>2,953*</b>	<b>\$14,776,755</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	5	\$21,700	2	\$11,000	6	\$30,625
<b>TOTAL</b>	<b>5*</b>	<b>\$21,700</b>	<b>2*</b>	<b>\$11,000</b>	<b>6*</b>	<b>\$30,625</b>
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	72	\$402,118	52	\$301,512	36	\$189,213
O'More College of Design	15	80,438	16	81,675	17	88,376
South College	25	118,083	22	124,268	37	175,288
Victory University (inelg. 2014-2015)	13	66,190	0	0	0	0
<b>TOTAL</b>	<b>125*</b>	<b>\$666,829</b>	<b>90*</b>	<b>\$507,455</b>	<b>90*</b>	<b>\$452,877</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	1,085	\$5,651,929	1,075	\$5,602,053	1,026	\$5,084,460
University of TN, Health Sci. Ctr.	27	118,250	29	115,500	27	121,000
University of TN, Knoxville	2,307	11,961,911	2,279	11,864,582	2,237	11,383,965
University of TN, Martin	938	4,768,700	864	4,434,273	754	3,750,449
<b>TOTAL</b>	<b>4,352*</b>	<b>\$22,500,790</b>	<b>4,240*</b>	<b>\$22,016,408</b>	<b>4,039</b>	<b>\$20,339,874</b>

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**Tennessee Education Lottery Scholarship Program**  
**HOPE w/ Aspire**  
**Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	906	4,598,926	891	\$4,455,530	896	\$4,381,809
East Tennessee State University	1,140	5,773,744	1,130	5,742,231	1,113	5,498,887
ETSU School of Pharmacy	16	85,250	17	88,000	12	53,000
Middle Tennessee State University	2,236	11,281,381	2,070	10,546,364	1,918	9,450,090
Tennessee State University	396	2,032,135	403	2,027,992	376	1,884,739
Tennessee Technological Univer.	1,226	6,167,857	1,149	5,780,205	1,050	5,140,102
University of Memphis	1,462	7,450,829	1,429	7,322,912	1,321	6,586,830
<b>TOTAL</b>	<b>7,359*</b>	<b>\$37,390,122</b>	<b>7,077*</b>	<b>\$35,963,234</b>	<b>6,670</b>	<b>\$32,995,457</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	293	\$751,203	242	\$686,271	316	\$928,981
Cleveland State Comm College	223	624,540	201	598,594	212	640,327
Columbia State Comm College	272	852,136	309	920,436	270	863,902
Dyersburg State Comm College	130	382,869	113	336,333	130	420,734
Jackson State Comm College	276	806,090	309	927,102	347	1,101,564
Motlow State Comm College	190	556,411	250	759,404	378	1,225,932
Nashville State Comm College	195	552,305	257	740,392	367	1,116,189
Northeast State Comm Coll	336	1,021,797	336	1,020,278	338	1,106,595
Pellissippi State Comm Coll	501	1,423,137	454	1,358,316	453	1,418,580
Roane State Community College	429	1,308,217	398	1,245,190	429	1,342,365
Southwest Tennessee Comm Coll	255	697,525	273	785,344	267	818,858
Volunteer State Community Coll	265	782,077	294	899,705	468	1,411,558
Walters State Community College	516	1,575,401	504	1,548,406	510	1,547,421
<b>TOTAL</b>	<b>3,874*</b>	<b>\$11,333,708</b>	<b>3,936*</b>	<b>\$11,825,771</b>	<b>4,473</b>	<b>\$13,943,006</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	3,256	\$16,622,626	3,052	\$15,778,723	2,953	\$14,776,755
Independent / Two-Year	5	21,700	2	11,000	6	30,625
Proprietary Institutions	125	666,829	90	507,455	90	452,877
University of Tennessee System	4,352	22,500,790	4,240	22,016,408	4,039	20,339,874
Board of Regents / Four-Year	7,359	37,390,122	7,077	35,963,234	6,670	32,995,457
Board of Regents / Two-Year	3,874	11,333,708	3,936	11,825,771	4,473	13,943,006
<b>GRAND TOTAL</b>	<b>18,674*</b>	<b>\$88,535,775</b>	<b>18,177*</b>	<b>\$86,102,591</b>	<b>18,028*</b>	<b>\$82,538,594</b>

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**Tennessee Education Lottery Scholarship Program  
HOPE Access Grant  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	0	\$0	0	\$0	0	\$0
Baptist Mem. Coll. Health & Sci.	5	13,062	5	11,000	0	0
Belmont University	1	2,750	0	0	0	0
Bethel University	8	20,625	8	22,000	6	11,250
Bryan College	0	0	1	2,750	1	2,500
Carson Newman College	5	9,625	3	5,500	5	10,000
Christian Brothers University	1	2,750	1	2,750	2	5,000
Cumberland University	3	8,250	2	4,125	1	2,500
Fisk University	0	0	2	4,125	1	1,250
Freed Hardeman University	0	0	0	0	0	0
Hiwassee College	1	2,750	1	1,375	0	0
Johnson University	0	0	1	2,750	0	0
King College	2	5,500	0	0	0	0
Knoxville College	0	0	0	0	0	0
Lane College	2	5,500	1	2,750	1	2,500
Lee University	0	0	1	2,750	1	2,188
LeMoyne-Owen College	2	5,500	0	0	0	0
Lincoln Memorial University	1	2,750	2	5,500	0	0
Lipscomb University	0	0	0	0	0	0
Martin Methodist University	3	8,250	3	6,875	2	2,625
Maryville College	8	16,500	5	10,450	2	5,000
Memphis College of Art	1	2,750	0	0	0	0
Milligan College	0	0	0	0	0	0
Rhodes College	0	0	0	0	0	0
Southern Adventist University	1	1,375	0	0	0	0
TN Temple Univ (Inelg. 2015-2016)	3	4,125	0	0	0	0
Tennessee Wesleyan College	0	0	0	0	0	0
Trevecca Nazarene University	2	5,500	1	1,375	2	5,000
Tusculum College	5	13,750	3	8,250	2	4,000
Union University	3	6,875	5	13,750	0	0
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	0	0	0	0	1	2,500
Welch College	0	0	0	0	0	0
<b>TOTAL</b>	<b>57*</b>	<b>\$138,187</b>	<b>45*</b>	<b>\$108,075</b>	<b>27*</b>	<b>\$56,313</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	0	\$0	0	\$0	0	\$0
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	2	\$3,095	2	\$3,095	0	\$0
O'More College of Design	0	0	0	0	0	0
South College	0	0	0	0	3	2814
Victory University (inelg. 2014-2015)	0	0	0	0	0	0
<b>TOTAL</b>	<b>2*</b>	<b>\$3,095</b>	<b>2*</b>	<b>\$3,095</b>	<b>3*</b>	<b>\$2,814</b>

\*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program  
HOPE Access Grant  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>University of Tennessee System</b>						
University of TN, Chattanooga	14	\$34,375	18	\$46,150	11	\$25,000
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	4	11,000	3	6,875	4	8,750
University of TN, Martin	25	59,125	5	12,375	10	23,875
<b>TOTAL</b>	<b>43*</b>	<b>\$104,500</b>	<b>26*</b>	<b>\$65,400</b>	<b>25*</b>	<b>\$57,625</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	27	\$65,658	24	\$52,250	17	\$36,000
East Tennessee State University	22	53,625	17	40,906	8	13,750
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	54	131,999	48	124,093	45	100,313
Tennessee State University	20	49,156	16	38,500	11	23,750
Tennessee Technological Univer.	11	26,125	7	14,438	7	16,250
University of Memphis	38	91,782	35	87,312	19	43,093
<b>TOTAL</b>	<b>171*</b>	<b>\$418,345</b>	<b>147*</b>	<b>\$357,499</b>	<b>106*</b>	<b>\$233,156</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	14	\$15,531	8	\$10,719	14	\$17,500
Cleveland State Comm College	10	16,187	4	6,125	6	8,313
Columbia State Comm College	8	8,314	7	8,314	12	13,781
Dyersburg State Comm College	7	5,468	5	6,125	8	12,250
Jackson State Comm College	13	19,250	17	21,437	11	16,187
Motlow State Comm College	9	10,500	12	18,156	24	32,813
Nashville State Comm College	8	11,375	14	19,033	21	32,813
Northeast State Comm Coll	11	12,907	9	14,219	14	20,781
Pellissippi State Comm Coll	22	28,220	16	23,844	32	44,188
Roane State Community College	9	12,688	13	16,844	15	22,531
Southwest Tennessee Comm Coll	11	14,657	18	22,315	25	37,187
Volunteer State Community Coll	4	5,250	8	9,407	19	28,000
Walters State Community College	10	14,437	18	22,750	20	26,251
<b>TOTAL</b>	<b>136*</b>	<b>\$174,784</b>	<b>148*</b>	<b>\$199,288</b>	<b>221*</b>	<b>\$312,595</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	57	\$138,187	45	\$108,075	27	\$56,313
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	2	3,095	2	3,095	3	2,814
University of Tennessee System	43	104,500	26	65,400	25	57,625
Board of Regents / Four-Year	171	418,345	147	357,499	106	233,156
Board of Regents / Two-Year	136	174,784	148	199,288	221	312,595
<b>GRAND TOTAL</b>	<b>405*</b>	<b>\$838,911</b>	<b>367*</b>	<b>\$733,357</b>	<b>381*</b>	<b>\$662,503</b>

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**Tennessee Education Lottery Scholarship Program  
Wilder-Naifeh Technical Skills Grant  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b><u>TN College of Applied Technology</u></b>						
TCAT - Athens	231	296,440	211	\$292,476	275	\$379,292
TCAT - Chattanooga	828	967,900	692	796,751	771	995,650
TCAT - Chattanooga-3	0	0	0	0	63	43,319
TCAT - Covington	195	205,112	202	214,074	248	284,812
TCAT - Crossville	294	403,273	303	391,940	398	498,394
TCAT - Crump	245	309,564	199	245,902	246	295,985
TCAT - Dickson	508	663,230	426	553,203	571	774,585
TCAT - Elizabethton	445	587,776	429	540,987	571	733,072
TCAT - Harriman	239	291,759	250	340,933	287	375,096
TCAT - Hartsville	287	323,942	284	339,702	367	438,792
TCAT - Hohenwald	269	349,866	249	337,973	349	477,105
TCAT - Jacksboro	163	215,548	148	207,645	226	309,357
TCAT - Jackson	490	555,216	409	575,176	467	633,495
TCAT - Knoxville	592	725,391	663	863,220	912	1,181,938
TCAT - Livingston	274	363,151	262	355,613	359	496,531
TCAT - McKenzie	192	255,056	166	225,678	190	277,817
TCAT - McMinnville	175	241,067	192	253,500	216	269,011
TCAT - Memphis	872	1,038,514	868	1,025,165	1,017	1,279,678
TCAT - Morristown	519	645,414	512	642,756	661	821,519
TCAT - Murfreesboro	343	411,873	306	396,406	463	621,976
TCAT - Nashville	813	879,955	732	833,917	909	1,124,297
TCAT - Newbern	224	301,238	236	330,576	335	417,270
TCAT - Oneida	154	193,412	148	193,933	189	235,532
TCAT - Paris	312	363,081	304	370,716	317	380,002
TCAT - Pulaski	201	256,809	219	248,904	311	388,169
TCAT - Ripley	118	138,902	118	138,846	149	168,875
TCAT - Shelbyville	482	573,353	419	533,291	508	688,223
TCAT - Whiteville	201	244,190	196	243,167	220	280,712
<b>TOTAL</b>	<b>9,657*</b>	<b>\$11,801,032</b>	<b>9,143*</b>	<b>\$11,492,450</b>	<b>11,576*</b>	<b>\$14,870,504</b>

\*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program  
TCAT Reconnect  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b><u>TN College of Applied Technology</u></b>						
TCAT - Athens	0	\$0	0	\$0	12	\$13,905
TCAT - Chattanooga	0	0	0	0	327	287,904
TCAT - Chattanooga-3	0	0	0	0	30	17,671
TCAT - Covington	0	0	0	0	32	28,470
TCAT - Crossville	0	0	0	0	36	37,636
TCAT - Crump	0	0	0	0	16	10,932
TCAT - Dickson	0	0	0	0	61	64,574
TCAT - Elizabethton	0	0	0	0	52	44,041
TCAT - Harriman	0	0	0	0	16	13,757
TCAT - Hartsville	0	0	0	0	36	29,673
TCAT - Hohenwald	0	0	0	0	22	21,925
TCAT - Jacksboro	0	0	0	0	9	9,429
TCAT - Jackson	0	0	0	0	36	30,682
TCAT - Knoxville	0	0	0	0	97	81,910
TCAT - Livingston	0	0	0	0	27	19,064
TCAT - McKenzie	0	0	0	0	7	9,738
TCAT - McMinnville	0	0	0	0	25	22,239
TCAT - Memphis	0	0	0	0	114	127,527
TCAT - Morristown	0	0	0	0	60	30,928
TCAT - Murfreesboro	0	0	0	0	95	111,574
TCAT - Nashville	0	0	0	0	194	186,317
TCAT - Newbern	0	0	0	0	43	31,186
TCAT - Oneida	0	0	0	0	14	7,459
TCAT - Paris	0	0	0	0	22	27,348
TCAT - Pulaski	0	0	0	0	39	39,889
TCAT - Ripley	0	0	0	0	18	17,244
TCAT - Shelbyville	0	0	0	0	84	64,441
TCAT - Whiteville	0	0	0	0	24	25,674
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>1,547*</b>	<b>\$1,413,135</b>

\*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program  
Tennessee Promise Scholarship  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	0	\$0	0	\$0	0	\$0
Baptist Mem. Coll. Health & Sci.	0	0	0	0	0	0
Bethel University	0	0	0	0	15	27,606
Bryan College	0	0	0	0	12	9,590
Carson Newman College	0	0	0	0	24	38,752
Christian Brothers University	0	0	0	0	0	0
Cumberland University	0	0	0	0	38	24,205
Hiwassee College	0	0	0	0	21	35,059
Johnson University	0	0	0	0	2	2,607
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	0	0	0	0	5	5,354
Martin Methodist University	0	0	0	0	56	84,100
Southern Adventist University	0	0	0	0	8	7,432
Trevecca Nazarene University	0	0	0	0	6	13,916
Tusculum College	0	0	0	0	0	0
Welch College	0	0	0	0	3	8,923
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>190*</b>	<b>\$257,542</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	0	\$0	0	\$0	637	\$1,169,690
Cleveland State Comm College	0	0	0	0	270	454,821
Columbia State Comm College	0	0	0	0	607	1,045,964
Dyersburg State Comm College	0	0	0	0	174	286,131
Jackson State Comm College	0	0	0	0	328	553,198
Motlow State Comm College	0	0	0	0	845	1,538,457
Nashville State Comm College	0	0	0	0	594	1,168,781
Northeast State Comm Coll	0	0	0	0	607	1,070,728
Pellissippi State Comm Coll	0	0	0	0	1,094	1,926,538
Roane State Community College	0	0	0	0	558	886,354
Southwest Tennessee Comm Coll	0	0	0	0	526	1,274,477
Volunteer State Community Coll	0	0	0	0	922	1,574,536
Walters State Community College	0	0	0	0	544	862,827
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>7,671*</b>	<b>\$13,812,500</b>
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	0	\$0	0	\$0	7	\$10,913
South College	0	0	0	0	34	68,902
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>41*</b>	<b>\$79,815</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	0	\$0	0	\$0	186	\$211,349
Tennessee State University	0	0	0	0	0	0
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>186*</b>	<b>\$211,349</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	0	\$0	0	\$0	4	\$15,660
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>4*</b>	<b>\$15,660</b>

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**Tennessee Education Lottery Scholarship Program  
Tennessee Promise Scholarship  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b><u>TN College of Applied Technology</u></b>						
TCAT - Athens	0	\$0	0	\$0	27	\$32,947
TCAT - Chattanooga	0	0	0	0	70	69,384
TCAT - Covington	0	0	0	0	16	14,592
TCAT - Crossville	0	0	0	0	17	20,908
TCAT - Crump	0	0	0	0	11	12,763
TCAT - Dickson	0	0	0	0	54	63,761
TCAT - Elizabethton	0	0	0	0	25	31,297
TCAT - Harriman	0	0	0	0	29	30,907
TCAT - Hartsville	0	0	0	0	36	44,521
TCAT - Hohenwald	0	0	0	0	35	43,276
TCAT - Jacksboro	0	0	0	0	14	17,465
TCAT - Jackson	0	0	0	0	18	17,312
TCAT - Knoxville	0	0	0	0	59	61,792
TCAT - Livingston	0	0	0	0	31	38,242
TCAT - McKenzie	0	0	0	0	15	19,273
TCAT - McMinnville	0	0	0	0	14	14,478
TCAT - Memphis	0	0	0	0	41	47,222
TCAT - Morristown	0	0	0	0	59	64,682
TCAT - Murfreesboro	0	0	0	0	45	59,894
TCAT - Nashville	0	0	0	0	36	42,343
TCAT - Newbern	0	0	0	0	12	10,154
TCAT - Oneida	0	0	0	0	9	9,754
TCAT - Paris	0	0	0	0	8	9,796
TCAT - Pulaski	0	0	0	0	28	31,712
TCAT - Ripley	0	0	0	0	5	5,295
TCAT - Shelbyville	0	0	0	0	42	50,432
TCAT - Whiteville	0	0	0	0	5	6,141
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>759*</b>	<b>\$870,342</b>

**Total Awards By Institution Type**

Independent / Four-Year	0	0	0	0	190	257,542
Board of Regents / Two-Year	0	0	0	0	7,671	13,812,500
Proprietary Institutions	0	0	0	0	41	79,815
Board of Regents / Four-Year	0	0	0	0	186	211,349
Independent / Two-Year	0	0	0	0	4	15,660
TN College of Applied Technology	0	0	0	0	759	870,342
<b>GRAND TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>8,830*</b>	<b>\$15,247,208</b>

\*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program  
HOPE Foster Care Grant  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	0	\$0	0	\$0	0	\$0
Baptist Mem. Coll. Health & Sci.	0	0	0	0	0	0
Belmont University	0	0	0	0	0	0
Bethel University	2	17,566	2	16,724	1	9,348
Bryan College	1	3,675	0	0	0	0
Carson Newman College	0	0	1	4,181	0	0
Christian Brothers University	0	0	0	0	0	0
Cumberland University	0	0	0	0	1	7,011
Fisk University	0	0	0	0	0	0
Freed Hardeman University	0	0	0	0	2	18,776
Hiwassee College	0	0	0	0	0	0
Johnson University	0	0	0	0	0	0
King College	0	0	0	0	0	0
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	0	0	0	0	0	0
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	1	7,875	1	8,238	1	3,444
Lipscomb University	1	7,875	0	0	0	0
Martin Methodist University	0	0	0	0	0	0
Maryville College	1	1,969	0	0	0	0
Memphis College of Art	0	0	0	0	0	0
Milligan College	1	2,841	1	3,414	1	3,484
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	1	8,362	0	0
TN Temple Univ (Inelg. 2015-2016)	0	0	0	0	0	0
Tennessee Wesleyan College	0	0	1	8,362	1	9,457
Trevecca Nazarene University	0	0	0	0	0	0
Tusculum College	0	0	0	0	0	0
Union University	1	7,875	1	4,181	0	0
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	0	0	0	0	1	9,184
Welch College	0	0	0	0	0	0
<b>TOTAL</b>	<b>8</b>	<b>\$49,676</b>	<b>8</b>	<b>\$53,462</b>	<b>8</b>	<b>\$60,704</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	0	\$0	0	\$0	0	\$0
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	0	\$0	0	\$0	0	\$0
O'More College of Design	0	0	0	0	0	0
South College	1	11,813	1	8,362	0	0
Victory University (inelg. 2014-2015)	0	0	0	0	0	0
<b>TOTAL</b>	<b>1</b>	<b>\$11,813</b>	<b>1</b>	<b>\$8,362</b>	<b>0</b>	<b>\$0</b>

**Tennessee Education Lottery Scholarship Program  
HOPE Foster Care Grant  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>University of Tennessee System</b>						
University of TN, Chattanooga	1	\$6,409	2	\$7,319	6	\$44,924
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	6	48,018	8	77,223	4	26,786
University of TN, Martin	4	14,313	4	24,847	5	26,664
<b>TOTAL</b>	<b>11</b>	<b>\$68,740</b>	<b>14</b>	<b>\$109,389</b>	<b>15</b>	<b>\$98,374</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	3	\$18,542	5	\$29,484	7	\$46,067
East Tennessee State University	13	87,846	10	74,186	9	61,048
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	7	45,988	10	67,174	15	93,187
Tennessee State University	0	0	0	0	0	0
Tennessee Technological Univer.	8	45,677	7	39,606	5	36,153
University of Memphis	11	74,420	6	35,500	7	42,489
<b>TOTAL</b>	<b>42</b>	<b>\$272,473</b>	<b>38</b>	<b>\$245,950</b>	<b>43</b>	<b>\$278,944</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	1	\$1,826	1	\$1,800	2	\$7,886
Cleveland State Comm College	0	0	0	0	0	0
Columbia State Comm College	0	0	2	5,700	0	0
Dyersburg State Comm College	0	0	0	0	0	0
Jackson State Comm College	0	0	0	0	0	0
Motlow State Comm College	0	0	1	352	0	0
Nashville State Comm College	1	3,360	0	0	1	1,458
Northeast State Comm Coll	2	7,236	6	15,026	3	8,791
Pellissippi State Comm Coll	0	0	0	0	0	0
Roane State Community College	5	16,853	2	3,521	2	1,652
Southwest Tennessee Comm Coll	0	0	2	3,974	0	0
Volunteer State Community Coll	0	0	1	3,799	1	1,963
Walters State Community College	0	0	0	0	0	0
<b>TOTAL</b>	<b>9</b>	<b>\$29,275</b>	<b>15</b>	<b>\$34,172</b>	<b>9</b>	<b>\$21,749</b>
<b>TN College of Applied Technology</b>						
TCAT-Dickson	0	\$0	0	\$0	0	\$0
TCAT-Jacksboro	1	1,589	0	0	0	0
TCAT-Knoxville	0	0	0	0	1	1,185
TCAT-Morristown	0	0	1	1,589	0	0
TCAT-Nashville	0	0	0	0	1	1,142
TCAT-Oneida	0	0	1	2,484	1	1,285
<b>TOTAL</b>	<b>1</b>	<b>\$1,589</b>	<b>2</b>	<b>\$4,073</b>	<b>3</b>	<b>\$3,612</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	8	\$49,676	8	\$53,462	8	\$60,704
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	1	11,813	1	8,362	0	0
University of Tennessee System	11	68,740	14	109,389	15	98,374
Board of Regents / Four-Year	42	272,473	38	245,950	43	278,944
Board of Regents / Two-Year	9	29,275	15	34,172	9	21,749
TN College of Applied Technology	1	1,589	2	4,073	3	3,612
<b>GRAND TOTAL</b>	<b>72</b>	<b>\$433,566</b>	<b>78</b>	<b>\$455,408</b>	<b>78</b>	<b>\$463,383</b>

**Tennessee Education Lottery Scholarship Program  
Dual Enrollment Grant  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	4	\$1,500	2	\$1,200	5	\$2,200
Baptist Mem. Coll. Health & Sci.	0	0	0	0	0	0
Belmont University	0	0	0	0	0	0
Bethel University	60	30,900	148	67,800	614	420,376
Bryan College	297	151,500	331	180,700	284	254,483
Carson Newman College	21	11,900	25	12,720	21	12,220
Christian Brothers University	344	181,200	283	141,300	302	233,300
Cumberland University	66	46,050	82	60,600	176	122,550
Fisk University	0	0	0	0	0	0
Freed Hardeman University	43	20,700	50	25,500	90	79,698
Hiwassee College	60	34,200	66	30,900	0	0
Johnson University	1	600	0	0	1	500
King College	33	17,600	25	13,000	49	23,200
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	162	71,760	176	83,128	160	87,450
LeMoyne-Owen College	59	29,400	36	19,200	26	13,200
Lincoln Memorial University	16	6,300	11	4,800	23	8,100
Lipscomb University	225	136,700	199	114,600	282	222,950
Martin Methodist University	32	15,300	35	15,900	37	20,400
Maryville College	38	23,100	47	24,900	14	7,500
Memphis College of Art	0	0	0	0	0	0
Milligan College	32	16,700	37	20,200	27	14,402
Rhodes College	0	0	0	0	0	0
Southern Adventist University	53	31,000	31	15,500	30	17,100
TN Temple Univ (Inelg. 2015-2016)	0	0	0	0	0	0
Tennessee Wesleyan College	0	0	5	2,400	7	4,700
Trevecca Nazarene University	0	0	0	0	42	28,400
Tusculum College	45	18,300	39	17,700	61	46,200
Union University	144	78,900	158	77,217	177	125,778
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	1	600	0	0	0	0
Welch College	32	14,100	20	9,900	41	26,000
<b>TOTAL</b>	<b>1,766*</b>	<b>\$938,310</b>	<b>1,791*</b>	<b>\$939,165</b>	<b>2,566*</b>	<b>\$1,770,707</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	0	\$0	0	\$0	0	\$0
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	0	0	0	\$0	0	\$0
O'More College of Design	3	900	9	2,700	10	3,600
South College	0	0	0	0	0	0
Victory University (inelg. 2014-2015)	184	74,025	0	0	0	0
<b>TOTAL</b>	<b>187*</b>	<b>\$74,925</b>	<b>9*</b>	<b>\$2,700</b>	<b>10*</b>	<b>\$3,600</b>

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**Tennessee Education Lottery Scholarship Program  
Dual Enrollment Grant  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>University of Tennessee System</b>						
University of TN, Chattanooga	13	5,400	3	\$1,200	11	\$6,600
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	12	3,800	11	4,200	9	5,000
University of TN, Martin	416	238,800	183	104,160	360	260,457
<b>TOTAL</b>	<b>441*</b>	<b>\$248,000</b>	<b>197*</b>	<b>\$109,560</b>	<b>380*</b>	<b>\$272,057</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	234	128,000	272	\$166,700	229	\$149,925
East Tennessee State University	250	145,700	265	144,000	257	156,115
Middle Tennessee State University	46	24,900	59	28,700	626	387,488
Tennessee State University	0	0	0	0	0	0
Tennessee Technological Univer.	18	10,200	19	11,100	78	65,803
University of Memphis	846	547,000	1,003	643,500	933	665,651
<b>TOTAL</b>	<b>1,394*</b>	<b>\$855,800</b>	<b>1,618*</b>	<b>\$994,000</b>	<b>2,123*</b>	<b>\$1,424,982</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	1,199	846,300	1,242	\$840,500	1,266	\$966,068
Cleveland State Comm College	914	559,103	1,010	596,825	1,023	708,024
Columbia State Comm College	901	500,300	1,021	584,400	1,014	657,967
Dyersburg State Comm College	941	578,300	948	621,000	977	735,763
Jackson State Comm College	1,218	730,563	1,805	1,111,033	1,833	1,332,825
Motlow State Comm College	1,016	657,279	881	555,451	799	581,327
Nashville State Comm College	1,013	582,701	1,270	693,980	1,356	893,615
Northeast State Comm Coll	734	577,765	865	650,812	844	672,804
Pellissippi State Comm Coll	1,536	769,075	1,589	853,375	1,694	931,103
Roane State Community College	1,603	804,345	1,672	852,782	1,685	1,026,146
Southwest Tennessee Comm Coll	615	254,400	630	263,700	793	345,610
Volunteer State Community Coll	1,871	1,121,998	1,681	1,077,791	1,639	1,235,023
Walters State Community College	1,567	951,300	1,495	926,701	1,519	1,129,536
<b>TOTAL</b>	<b>15,087*</b>	<b>\$8,933,429</b>	<b>16,084*</b>	<b>\$9,628,350</b>	<b>16,410*</b>	<b>\$11,215,809</b>

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**Tennessee Education Lottery Scholarship Program  
Dual Enrollment Grant  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b><u>TN College of Applied Technology</u></b>						
TCAT - Athens	2	400	0	\$0	66	\$29,100
TCAT - Chattanooga	0	0	0	0	103	19,800
TCAT - Covington	27	15,300	33	17,100	25	13,800
TCAT - Crossville	30	9,600	20	6,900	39	13,800
TCAT - Crump	63	32,400	104	46,800	139	65,700
TCAT - Dickson	5	3,000	3	1,800	31	13,200
TCAT - Elizabethton	37	7,900	3	700	15	4,500
TCAT - Harriman	11	5,100	89	27,500	125	44,900
TCAT - Hartsville	192	87,200	232	90,100	233	103,800
TCAT - Hohenwald	102	36,250	97	37,400	131	48,750
TCAT - Jacksboro	20	10,500	43	17,000	21	7,500
TCAT - Jackson	43	8,600	193	37,900	173	44,602
TCAT - Knoxville	55	16,500	125	41,100	141	48,000
TCAT - Livingston	137	44,300	278	103,700	547	234,600
TCAT - McKenzie	1	300	7	3,200	9	4,500
TCAT - McMinnville	0	0	0	0	15	8,400
TCAT - Memphis	16	7,500	0	0	52	13,200
TCAT - Morristown	23	8,700	42	20,100	21	9,600
TCAT - Murfreesboro	1	600	3	1,500	2	900
TCAT - Nashville	276	103,600	114	51,800	114	25,700
TCAT - Newbern	139	50,400	82	33,825	89	39,182
TCAT - Oneida	208	90,500	236	112,200	229	105,900
TCAT - Paris	1	600	31	13,800	76	28,550
TCAT - Pulaski	468	192,300	613	243,700	641	247,200
TCAT - Ripley	76	28,500	70	26,400	90	38,400
TCAT - Shelbyville	33	12,000	18	9,000	29	8,700
TCAT - Whiteville	2	800	36	13,400	31	10,400
<b>TOTAL</b>	<b>1,968*</b>	<b>\$772,850</b>	<b>2,469*</b>	<b>\$956,925</b>	<b>3,182*</b>	<b>\$1,232,684</b>
<b><u>Total Awards By Institution Type</u></b>						
Independent / Four-Year	1,766	\$938,310	1,791	\$939,165	2,566	\$1,770,707
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	187	74,925	9	2,700	10	3,600
University of Tennessee System	441	248,000	197	109,560	380	272,057
Board of Regents / Four-Year	1,394	855,800	1,618	994,000	2,123	1,424,982
Board of Regents / Two-Year	15,087	8,933,429	16,084	9,628,350	16,410	11,215,809
TN College of Applied Technology	1,968	772,850	2,469	956,925	3,182	1,232,684
<b>GRAND TOTAL</b>	<b>20,594*</b>	<b>\$11,823,314</b>	<b>21,745*</b>	<b>\$12,630,700</b>	<b>24,671*</b>	<b>\$15,919,839</b>

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**Tennessee Education Lottery Scholarship Program  
Math and Science Teachers Program  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	0	\$0	0	\$0	0	\$0
Baptist Mem. Coll. Health & Sci.	0	0	0	0	0	0
Belmont University	0	0	0	0	0	0
Bethel University	0	0	0	0	0	0
Bryan College	0	0	0	0	0	0
Carson Newman College	0	0	0	0	0	0
Christian Brothers University	0	0	0	0	0	0
Cumberland University	0	0	0	0	0	0
Fisk University	0	0	0	0	0	0
Freed Hardeman University	0	0	0	0	0	0
Johnson University	0	0	0	0	0	0
King College	0	0	0	0	0	0
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	0	0	0	0	0	0
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	0	0	0	0	0	0
Lipscomb University	0	0	0	0	0	0
Martin Methodist University	0	0	0	0	0	0
Maryville College	0	0	0	0	0	0
Memphis College of Art	0	0	0	0	0	0
Milligan College	0	0	0	0	0	0
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
TN Temple Univ (Inclg. 2015-2016)	0	0	0	0	0	0
Tennessee Wesleyan College	0	0	0	0	0	0
Trevecca Nazarene University	0	0	0	0	0	0
Tusculum College	0	0	0	0	0	0
Union University	0	0	0	0	0	0
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Welch College	0	0	0	0	0	0
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>
<b>University of Tennessee System</b>						
University of TN, Chattanooga	0	\$0	0	\$0	0	\$0
University of TN, Health Sci. Ctr.	0	0	0	0	0	0
University of TN, Knoxville	2	4,000	1	2,000	0	0
University of TN, Martin	0	0	0	0	0	0
<b>TOTAL</b>	<b>2</b>	<b>\$4,000</b>	<b>1</b>	<b>\$2,000</b>	<b>0</b>	<b>\$0</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	0	\$0	0	\$0	0	\$0
East Tennessee State University	0	0	0	0	0	0
Middle Tennessee State University	2	4,000	2	4,000	2	4,000
Tennessee State University	0	0	0	0	0	0
Tennessee Technological Univer.	0	0	0	0	0	0
University of Memphis	2	4,000	0	0	0	0
<b>TOTAL</b>	<b>4</b>	<b>\$8,000</b>	<b>2</b>	<b>\$4,000</b>	<b>2</b>	<b>\$4,000</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	0	\$0	0	\$0	0	\$0
University of Tennessee System	2	4,000	1	2,000	0	0
Board of Regents / Four-Year	4	8,000	2	4,000	2	4,000
<b>GRAND TOTAL</b>	<b>6</b>	<b>\$12,000</b>	<b>3</b>	<b>\$6,000</b>	<b>2</b>	<b>\$4,000</b>

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**Tennessee Education Lottery Scholarship Program  
Helping Heroes Grant  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>Independent / Four -Year</b>						
Aquinas College	2	\$3,750	2	\$2,500	0	\$0
Baptist Mem. Coll. Health & Sci.	0	0	1	1,000	1	1,500
Belmont University	11	22,000	9	17,000	5	9,000
Bethel University	20	34,000	21	30,000	23	32,000
Bryan College	0	0	1	2,000	1	500
Carson Newman College	1	2,000	1	1,000	0	0
Christian Brothers University	0	0	0	0	2	3,500
Cumberland University	0	0	0	0	0	0
Fisk University	0	0	0	0	0	0
Freed Hardeman University	0	0	0	0	0	0
Hiwassee College	0	0	0	0	0	0
Johnson University	0	0	0	0	0	0
King College	3	4,500	6	7,500	4	6,500
Knoxville College	0	0	0	0	0	0
Lane College	0	0	0	0	0	0
Lee University	0	0	0	0	2	3,000
LeMoyne-Owen College	0	0	0	0	0	0
Lincoln Memorial University	1	1,000	0	0	1	1,000
Lipscomb University	16	27,000	13	20,500	6	9,000
Martin Methodist University	0	0	1	1,000	0	0
Maryville College	0	0	0	0	1	2,000
Memphis College of Art	0	0	0	0	0	0
Milligan College	1	2,000	1	1,000	0	0
Rhodes College	0	0	0	0	0	0
Southern Adventist University	0	0	0	0	0	0
TN Temple Univ (Inelg. 2015-2016)	0	0	0	0	0	0
Tennessee Wesleyan College	0	0	2	4,000	3	6,000
Trevecca Nazarene University	1	2,000	1	1,000	2	4,000
Tusculum College	8	14,000	6	9,500	3	5,000
Union University	1	1,000	1	500	0	0
University of the South	0	0	0	0	0	0
Vanderbilt University	0	0	0	0	0	0
Watkins Inst. Coll. Of Art & Des.	0	0	0	0	0	0
Welch College	0	0	0	0	0	0
<b>TOTAL</b>	<b>65*</b>	<b>\$113,250</b>	<b>66*</b>	<b>\$98,500</b>	<b>54*</b>	<b>\$83,000</b>
<b>Independent / Two-Year</b>						
John A. Gupton College	0	\$0	0	\$0	0	\$0
<b>TOTAL</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>	<b>0*</b>	<b>\$0</b>
<b>Proprietary Institutions</b>						
Art Institute of Tennessee-Nashville	0	\$0	4	\$5,000	4	\$6,000
O'More College of Design	0	0	0	0	0	0
South College	4	6,500	5	9,000	6	9,500
Victory University (inelg. 2014-2015)	0	0	0	0	0	0
<b>TOTAL</b>	<b>4*</b>	<b>\$6,500</b>	<b>9*</b>	<b>\$14,000</b>	<b>10*</b>	<b>\$15,500</b>

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**Tennessee Education Lottery Scholarship Program  
Helping Heroes Grant  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b>University of Tennessee System</b>						
University of TN, Chattanooga	11	\$16,500	11	\$17,500	15	\$25,500
University of TN, Health Sci. Ctr.	0	0	1	2,000	2	4,000
University of TN, Knoxville	38	60,000	41	67,500	31	49,000
University of TN, Martin	11	16,000	9	13,000	7	11,000
<b>TOTAL</b>	<b>60*</b>	<b>\$92,500</b>	<b>62*</b>	<b>\$100,000</b>	<b>55*</b>	<b>\$89,500</b>
<b>Board of Regents / Four-Year</b>						
Austin Peay State University	85	\$134,404	82	\$126,500	85	\$129,750
East Tennessee State University	26	41,500	24	38,500	18	28,500
ETSU School of Pharmacy	0	0	0	0	0	0
Middle Tennessee State University	75	117,500	73	112,500	100	155,000
Tennessee State University	3	5,000	6	10,000	8	13,000
Tennessee Technological Univer.	10	18,000	20	34,500	21	32,500
University of Memphis	43	69,500	38	58,000	27	40,000
<b>TOTAL</b>	<b>241*</b>	<b>\$385,904</b>	<b>243*</b>	<b>\$380,000</b>	<b>259*</b>	<b>\$398,750</b>
<b>Board of Regents / Two-Year</b>						
Chattanooga State Com Coll	12	\$14,500	4	\$6,500	9	\$12,500
Cleveland State Comm College	5	8,500	9	11,500	5	7,000
Columbia State Comm College	3	5,000	7	8,000	3	5,000
Dyersburg State Comm College	0	0	0	0	1	1,500
Jackson State Comm College	8	12,000	6	5,500	4	5,000
Motlow State Comm College	7	6,500	3	3,000	8	8,000
Nashville State Comm College	9	12,500	12	21,000	15	17,500
Northeast State Comm Coll	14	20,000	20	29,000	21	32,500
Pellissippi State Comm Coll	26	30,500	26	37,500	24	32,500
Roane State Community College	2	2,000	9	11,500	4	6,000
Southwest Tennessee Comm Coll	12	13,500	6	9,000	0	0
Volunteer State Community Coll	10	16,500	6	6,500	4	5,500
Walters State Community College	7	5,500	6	7,500	10	14,500
<b>TOTAL</b>	<b>115*</b>	<b>\$147,000</b>	<b>114*</b>	<b>\$156,500</b>	<b>108*</b>	<b>\$147,500</b>
<b>Total Awards By Institution Type</b>						
Independent / Four-Year	65	\$113,250	66	\$98,500	54	\$83,000
Independent / Two-Year	0	0	0	0	0	0
Proprietary Institutions	4	6,500	9	14,000	10	15,500
University of Tennessee System	60	92,500	62	100,000	55	89,500
Board of Regents / Four-Year	241	385,904	243	380,000	259	398,750
Board of Regents / Two-Year	115	147,000	114	156,500	108	147,500
<b>GRAND TOTAL</b>	<b>478*</b>	<b>\$745,154</b>	<b>493*</b>	<b>\$749,000</b>	<b>486*</b>	<b>\$734,250</b>

\*Totals represent a distinct count of students and are not always a sum of the numbers in the section. Students can attend multiple institutions throughout an academic year, but these students are only counted once in each section total.

**Tennessee Education Lottery Scholarship Program  
TN STEP UP  
Awards By Institution**

	2013-2014		2014-2015		2015-2016	
	Actual Recipients		Actual Recipients		Actual Recipients	
	Students	\$	Students	\$	Students	\$
<b><u>Independent / Four -Year</u></b>						
Lipscomb University	0	0	5	\$19,000	14	\$49,750
Union University	0	0	0	\$0	3	\$10,500
Vanderbilt University	0	0	5	20,000	8	29,500
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>10</b>	<b>\$39,000</b>	<b>25</b>	<b>\$89,750</b>
<b><u>University of Tennessee System</u></b>						
University of TN, Knoxville	0	0	9	\$34,000	10	\$40,500
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>9</b>	<b>\$34,000</b>	<b>10</b>	<b>\$40,500</b>
<b><u>Board of Regents / Four-Year</u></b>						
University of Memphis	0	0	46	\$156,000	63	\$208,750
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>46</b>	<b>\$156,000</b>	<b>63</b>	<b>\$208,750</b>
<b><u>Total Awards By Institution Type</u></b>						
Independent / Four-Year	0	0	10	\$39,000	25	\$89,750
University of Tennessee System	0	0	9	34,000	10	40,500
Board of Regents / Four-Year	0	0	46	156,000	63	208,750
<b>GRAND TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>65</b>	<b>\$229,000</b>	<b>98</b>	<b>\$339,000</b>

**Tennessee Student Assistance Corporation**

Tuesday September 27, 2016

**DISCUSSION ITEM C:** Communication Services Update

**Staff Recommendation:** For discussion only.

**Background:** An update will be provided discussing activities taking place within the Communication Services Division.

**Supporting Document:** *Communication Services Update:  
September 2016*

## TSAC Outreach Presentations Offered

Outreach presentations are tailored to the needs of the organization where presentations are requested. We offer to assist with the following types of events as well:

- \* College Fairs
- \* FAFSA Frenzy Events
- \* Financial Aid Nights
- \* TN Promise App. Workshops
- \* Financial Aid Webinars
- \* Career Fairs
- \* Personal Finance Classes
- \* Scholarship Award Presentations
- \* YMCA College Nights
- \* Leadership Summit
- \* Preparing For College
- \* Middle School Presentation
- \* Focusing on Seniors
- \* Junior/Underclassmen Presentations



### Snapshot of Outreach Statistics

	2015- 2016	2014- 2015	2013- 2014	2012- 2013	2011- 2012	2010- 2011	2009- 2010
<b>College Fairs</b>							
# of college fairs:	226	227	258	257	234	203	195
Attendance:	21,124	44,860	30,632	24,848	36,082	26,499	32,048
<b>Courtesy Visits to Administrators</b>							
# of courtesy visits:	1,987	2,163	2,135	2,351	2,052	1,981	1,952
Administrators reached:	3,544	3,330	2,939	3,356	3,035	2,841	2,561
<b>Financial Aid Presentations</b>							
# of presentations:	1,055	964	929	955	484	497	486
Attendance:	52,647	53,874	43,227	45,949	35,065	38,309	43,522
<b>CGT/FAFSA Nights (Frenzy)</b>							
# of presentations:	335	257	250	246	113	76	n/a
Attendance:	7,114	6,787	5,120	4,737	2,348	2,020	n/a
<b>TN Promise App. Workshops</b>							
# of workshops:	91	27	n/a	n/a	n/a	n/a	n/a
Attendance:	4,149	1,510	n/a	n/a	n/a	n/a	n/a
<b>Number of Visits</b>							
High Schools:	2,257	2,120	1,838	1,755	1,318	1,163	1,116
Middle Schools:	552	580	759	728	561	465	587
Postsecondary:	356	335	454	387	339	390	461
Other:	529	603	621	939	665	739	469

## Breakdown of Outreach Activity

	2015- 2016	2014- 2015	2013- 2014	2012- 2013	2011- 2012	2010- 2011	2009- 2010
Adult Learner	57	52	97	n/a	n/a	n/a	n/a
Boys and Girls Clubs	14	20	28	53	24	18	7
Chambers of Commerce	61	65	32	56	64	73	43
Churches	16	18	30	30	31	10	11
Colleges	356	335	454	387	339	390	461
High Schools	2,257	2,120	1,838	1,755	1,318	1,163	1,116
Libraries	127	213	183	272	299	237	190
Middle Schools	552	580	759	728	561	465	587
School District Offices	29	36	33	30	31	156	71
Legislative	17	7	15	27	17	83	n/a
YMCA	10	18	22	33	17	26	29
Other	182	156	181	438	192	136	118

## TSAC Call Center Stats

	2016*	2015	2014	2013	2012	2011
Telephone calls received:	29,165	42,763	60,856	36,941	31,391	44,800
Live Chat conversations:	1,617	3,255	4,788	3,653	2,624	3,269
Info Aid Emails:	1,683	2,916	3,331	2,046	1,309	n/a

\*Partial Year Totals (Jan.-Aug.)

We receive calls, emails and questions through Live Chat about the HOPE scholarship programs, TN Promise, application deadlines, FAFSA completion, transfer school forms, student loan questions, student portal log-in resets, TSAA awards, and brochure orders – just to name a few.



### FAFSA Frenzy Events:

October 1, 2016 –  
January 17, 2017

### Starts for 16-17 Academic Year

- \* Create Financial Aid content for online videos & webinars.
- \* Increase opportunities to train undergrad/grad HS Counseling students.

## Tennessee Student Assistance Corporation Outreach Specialist Map



### 1. Felicia Orr

Outreach Specialist  
(615) 390-4461  
felicia.orr@tn.gov

### 3. Annie Trout

Outreach Specialist  
(615) 604-0119  
annie.trout@tn.gov

### 5. Eric Farmer

Outreach Specialist  
(423) 326-7198  
eric.farmer@tn.gov

### 7. Rita Keeton

Outreach Specialist  
(615) 478-5584  
rita.keeton@tn.gov

### 2. Abby Nichols

Outreach Specialist  
(731) 571-7888  
abby.nichols@tn.gov

### 4. Jason Seay

Director of Outreach  
(615) 319-1740  
jason.seay@tn.gov

### 6. Sam Mullins

Outreach Specialist  
(931) 303-3296  
sam.mullins@tn.gov

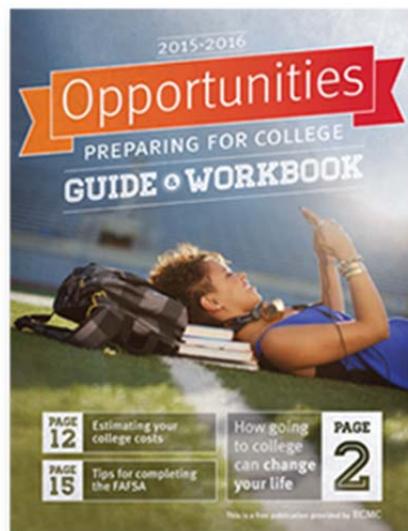
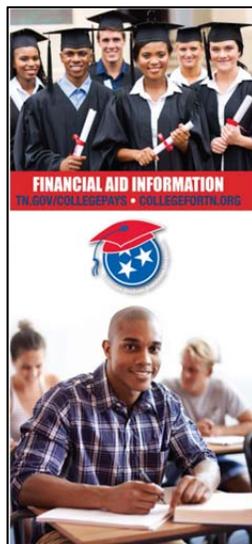
### 8. Erika Adams

Outreach Specialist  
(615) 417-0355  
erika.adams@tn.gov

## TSAC Communication Services: Social Media

1. TSAC website: [www.TN.gov/collegepays](http://www.TN.gov/collegepays)
2. Social networking via Twitter: [@TNFinancialAid](https://twitter.com/TNFinancialAid)
3. Social networking via Facebook: <http://www.facebook.com/TnSAC>

## 2016 Financial Aid Resources



## Tennessee Student Assistance Corporation

Tuesday September 27, 2016

**DISCUSSION ITEM D:** Audit Update

**Staff Recommendation:** For discussion only.

**THEC/TSAC Audit Committee** The committee met on June 21, 2016. The meeting was chaired by Dr. Claude Pressnell. Other members included Keri McInnis (TSAC) and Mike Dedmon (TSAC-representing the Commissioner of the Department of Finance and Administration).

The committee discussed and approved the FY17 internal audit plan.

The committee and staff discussed various changes within the agencies. Of significance, was discussion on the transfer of the TSAC loan portfolio to Educational Credit Management Corporation effective July 1, 2016. Efforts involved in the transition and the related financial information were discussed.

Updates were provided on external and internal audit issues and reviews.

### **External Audits**

The State Audit Financial and Compliance Audit of TSAC for the fiscal year ended June 30, 2015 was completed but the report has not yet been issued.

TSAC received a report from the USDOE for the review conducted in March 2015. TSAC provided information requested by USDOE and the review was closed.



**TENNESSEE STUDENT ASSISTANCE CORPORATION**

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[www.CollegePaysTN.com](http://www.CollegePaysTN.com)

**TSAC BOARD OF DIRECTORS  
DISCLOSURE STATEMENT  
2016-2017**

I, the undersigned member of the Board of Directors for the Tennessee Student Assistance Corporation, in order to assure that any appearance of conflict of interest is avoided, hereby make the following statements and assurances:

1. I, my spouse or dependents are currently the recipient(s) of the following financial aid programs administered by the Tennessee Student Assistance Corporation or have the following loans, currently outstanding, guaranteed by the Tennessee Student Assistance Corporation:

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2. I, my spouse or dependents are related, by blood or marriage, to the following employees of the Tennessee Student Assistance Corporation or any official of any corporation, partnership, sole proprietorship, association, institution of higher education or any other entity which does business with the Tennessee Student Assistance Corporation:

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3. I, my spouse or dependents are, or have been, employed or professionally affiliated with the following corporations, partnerships, sole proprietorships, associations, institutions of higher education or any other entities which do business with the Tennessee Student Assistance Corporation:

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4. I, my spouse or dependents have an ownership interest in the following corporations, partnerships, sole proprietorships, associations, institutions of higher education or other entities which do business with the Tennessee Student Assistance Corporation:

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5. I, my spouse or dependents are related, by blood or marriage, to the following individuals who have an ownership interest as stated in Number 4 above:

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6. I, my spouse or dependents have the following additional potential conflicts of interest other than those previously listed:

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7. I hereby certify that if, during my tenure on the Board of Directors of the Tennessee Student Assistance Corporation, I, my spouse or dependents become an owner, relative, employee or affiliate as described in Numbers 1-6 above, I shall immediately disclose such information to the Board of Directors of the Tennessee Student Assistance Corporation.

By my signature below, I affirm that all of the above statements are true to the best of my knowledge and belief.

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
(Date)