

**BEFORE THE DEPARTMENT OF COMMERCE AND INSURANCE
FOR THE STATE OF TENNESSEE**

IN THE MATTER OF:

**AMERICAN GENERAL LIFE AND ACCIDENT
INSURANCE COMPANY**

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No.: 10-001

ORDER ADOPTING EXAMINATION REPORT

Pursuant to Tenn. Code Ann. §§ 56-1-401, *et seq.*, the Insurance Division of the State of Tennessee Department of Commerce and Insurance (“Division”) has examined certain affairs of the American General Life and Accident Insurance Company (“Company”), an insurance company domiciled in the State of Tennessee. As a result of an examination conducted as of the 31st day of December, 2008, the examiner-in-charge filed with the Division, on the 12th day of November, 2009, a verified, written report on the examination, and a copy of that report has been sent to the Company. (The Report on Examination of the Company is attached hereto and marked as Exhibit A). The Division received no written rebuttal to said examination report from the Company. The Company waived any right to rebuttal with respect to the Report on Examination of the American General Life and Accident Insurance Company filed with the Division, on the 12th day of November, 2009. (The letter waiving rebuttal is attached hereto and marked as Exhibit B.)

Pursuant to Tenn. Code Ann. § 56-1-411, said examination report regarding the affairs of the American General Life and Accident Insurance Company, filed with the Insurance Division of the State of Tennessee Department of Commerce and Insurance on the 12th day of November, 2009, is hereby **ADOPTED** as filed.

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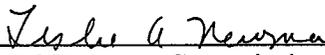
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Dept. of Commerce & Insurance
Company Examinations

The adoption of this examination report shall not preclude the Department from imposing sanctions against the American General Life and Accident Insurance Company for potential violations of the Tennessee Insurance Law which may be revealed in the examination report, it being the intent of this Order Adopting Examination Report merely to adopt the examination report filed by the examiner-in-charge.

It is so **ORDERED**.

ENTERED this the 27th day of January, 2010.



Leslie A. Newman, Commissioner
Department of Commerce and Insurance
State of Tennessee

PREPARED FOR ENTRY:



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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing Order Adopting Examination Report as Filed has been messenger mailed to Larry C. Knight, Jr., Assistant Commissioner for Insurance, Department of Commerce and Insurance, and mailed, first class, postage prepaid, to the American General Life and Accident Insurance Company, 458N American General Center, Nashville, Tennessee 37250, on this the 2nd day of February, 2010.

Tony Greer
Certifying Attorney