# 2017 Lobbyist Registration Audit of Dan Haskell

## **FINDING(S)**

Dan Haskell failed to timely register for two of his employers (See Registrations section).

## **EMPLOYER(S)**

- Association of Title Pledge Lenders of TN
- Bohan Agency, Inc.
- Indivior Inc.
- Nashville Convention and Visitors Bureau
- Partnership Management Services, Inc.
- Securities Industry & Financial Markets
  Assn
- Teachers Insurance and Annuity Association (TIAA)
- TN ASSN. of Broadcasters
- TN Hospitality Association
- TN Orthopaedic Society
- Walgreen Co.

## **REGISTRATION(S)**

Mr. Haskell is an owner / partner of a firm which contracts to provide lobbying services for several clients. Mr. Haskell registered as a lobbyist for eleven employers during 2017. Based on the audit documentation, Mr. Haskell timely registered his lobbying relationship with nine employers. The remaining two relationships appear to have been registered late. The details of these registrations are in the subsequent paragraphs.

#### Bohan Agency, Inc.

The firm contracted with Bohan Agency, Inc. for lobbying services for what appears to be the first time in 2017 with Mr. Haskell signing for the firm on the engagement letter. Based on the engagement letter between the firm and Bohan Agency, Inc., a lobbying relationship requiring registration was commenced on October 2, 2017. Therefore, Mr. Haskell was required to register within seven days of that letter, which was October 9, 2017. The lobbyist did not register until October 25, 2017, 16 days late.

## Partnership Management Services, Inc.

The firm also contracted with Partnership Management Services, Inc. for lobbying services for first time in 2017 with Mr. Haskell signing for the firm on the engagement letter. Based on engagement letter provided by the lobbyist, the lobbying relationship requiring registration appears to commence on January 20, 2017. Therefore, the lobbyist was required to register by January 27, 2017. Mr. Haskell did not register until January 30, 2017, 3 days late.

Based on review of the Bureau of Ethics and Campaign Finance's lobbyist records, Mr. Haskell paid all registration fees.

## **LOBBYING AGREEMENT(S)**

Based on a review of the audit documentation provided by Mr. Haskell, he was a contracted lobbyist employed by a firm. The firm had a written contracts or letters of understanding with each employer. The terms of these documents appear to be within the statutes for lobbying activities including having no terms for contingency payments based on lobbying success.

## FAMILY OR BUSINESS ARRANGEMENTS WITH PUBLIC OFFICIALS

Mr. Haskell reported he had no business or familial relationships with persons who were officials in the legislative branch or officials in the executive branch.

## **TRAINING**

Based on review of the Bureau of Ethics and Campaign Finance's lobbyist records, Mr. Haskell completed his required lobbyist training for the 2017 registration year and paid all training fees.