2017 Lobbyist Registration Audit of Michael Patti

Michael Patti's audit report contains no findings.

EMPLOYER(S)

• Schroder Investment Management North America Inc

REGISTRATION(S)

Mr. Patti registered as a lobbyist for one employer during 2017. Based on the audit documentation, Mr. Patti timely registered his lobbying relationship and paid all registration fees.

LOBBYING AGREEMENT(S)

Based on a review of the audit documentation provided by Mr. Patti, he was a direct employee of the employer. The employer had an employment contract with the lobbyist employee. A review of his contract indicated the terms of employment were within the statutes for lobbying activities including having no terms for contingency payments based on lobbying success.

FAMILY OR BUSINESS ARRANGEMENTS WITH PUBLIC OFFICIALS

Mr. Patti reported he had no business or familial relationships with persons who were officials in the legislative branch or officials in the executive branch.

TRAINING

Based on review of the Bureau of Ethics and Campaign Finance's lobbyist records, Mr. Patti completed his required lobbyist training for the 2017 registration year and paid all training fees.