

Department of General Services

In The Know Diversity Meeting

Navigating Through B2G and Edison

State of Tennessee Governor's Office of Diversity Business Enterprise

Navigating Through B2G





B2G Training Classes and Videos

STATIS	Dashboard Displaying re	iords assigned to your company 🗸	Key Actions		
AGRICULURE Daves of 18	No information available for display in dashboard.		Renew/Apply for Certification Take a Training Class Watch a Training Video		
🗢 🔿 😰 🎒			•		
Home	Certification Center				
View»			Alerts		
Search »	If your firm holds active certifications (SBE/MBE/WBE/DBE/HUB/etc) from any organization, submit a request to add them to your account.		No Activated Alerts. <u>View Pending Alerts</u> .		
Message »)	
Settings »			Configure		
Help & Support »		-	<u>-</u>		
Logoff			Change Your Password Edit Your User Account Settings	Business Info Profile Setup	
Show All Hide All			Linked Accounts	List/Add Users	
			View, Vote, & Post to the Wish List	Main Contacts Commodity Codes	
				EEO/Workforce.Comp.	

*Training classes are offered on specific dates and times. Watching a training video would be most helpful if immediate assistance is needed.



B2G Training Videos

Core Training - Vendor

Contract Compliance Reporting	Complete step-by-step instructions for responding to Contract Audits and Discrepancy notices.
Hire Module	Overview of the Hire module for vendors.
Introduction to the System	System Navigation and Vendor Profile.
Online Certification Application	How to use the system to submit a paperless online certification application.
Sales Reporting	Complete step-by-step instructions for completing and submitting sales reports.
Utilization Plans - Vendor	Complete step-by-step instructions for completing and submitting utilization plans.
Vendor Registration/Prequalification	Learn how to access and complete Vendor Registration forms.



Procurement Opportunities

https://tn.diversitysoftware.com/?TN=tn

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Vendor Certification

Search and/or join our database of certified vendors

Search Registered Directory

Apply for / Renew Certification

Procurement Opportunities

Current Procurement Opportunities

Upcoming Events

View our upcoming events

Events and Publications

GoDBE Events

GoDBE Outreach Notices

About the System



Current Procurement Opportunities





Forecast of Acquisition Plans

UPCOMING PROCUREMENT OPPORTUNITIES

Contract Number	Description	County	Contract Type	Estimated Bid Date	Estimated Value	Contact	Phone
Agency:	ENVIRONMENT AND COM	ISERVATION	N contin	ued			
69611	Garbage Pickup	Campbell	ATC	02/12/22	\$1,632	Leighann Bowlin	423-566-5870
69382	TDEC - DGA	Davidson	ATC	02/14/22	\$250,000	lan Jakul	615-532-0339
69721	Fire and Security Service	Pickett	ATC	03/01/22	\$5,535	Caitlin Davis	931-879-6456
69652	Grounds Maintenance Service	Sumner	ATC	03/01/22	\$20,613	Chris Thurman/ Ashlee McDaniel	PK-615-452-3706/ 615-230-8326
69899	Medical Monitoring Contract	Davidson	ATC	03/01/22	\$9,404	Keith Butterfield	615-253-9956
68036	Pest Control	Shelby	ATC	04/01/22	\$3,480	Brenda Pye	901-543-7581
63219	TN Aquarium Sponsorship	Davidson	ATC	06/01/22	\$330,000	Cavene McHayle	615-253-7322
Agency:	TRANSPORTATION						
New Procurement	Environmental Credits	Statewide	ATC	07/01/21	\$2,000,000	Jennifer Garrison	615-532-8165
60468	System Analysis Program (SAP) Support and Maintenance	Davidson	AMS	10/01/21	\$240,000	Jennifer Garrison	615-532-8165



Current Procurement Opportunities





Central Procurement Office- ITB Page

Supplier Information	Invitations to Bid (ITB)	
Attestation Regarding Personnel Used in Contract Performance form		
Edison Supplier Portal	August 23, 2021 3:10 PM - UPDATED	
Grantee Information		
Invitations to Bid (ITB)	Posted documents may be updated with relevant amendments at any time. Here are some helpful docume	ents for
	registering and entering bids through the state's Edison System:	

Document ID & Hyperlink	Posted or Updated	Event Title
Event 32901-12005 Specifications Terms and Conditions	8/20/2021- UPDATED	Parole Officer Uniforms
Event 34301-12017 Specifications Terms and Conditions	8/19/2021	TDOH Pipette Calibration Services
Event 33911-12008 Specifications Terms and Conditions	8/19/2021	MTMHI - Nursing Services





Tips for Bidding in Edison

Kelly Johns

State of Tennessee Central Procurement Office

Websites

- Central Procurement Website
 - <u>https://www.tn.gov/generalservices/procurement.html</u>
- TN Supplier Portal
 - <u>https://sso.edison.tn.gov/psp/paprd/SUPPLIER/SUPP/h/?tab=PAPP</u>
 <u>GUEST</u>



BEFORE YOU LOG IN

- Read the attachments to the event
 - Specifications
 - T&Cs
 - Any other attachments
 - Event Details outlines lines and bid factors
 - Bid factors
 - See Ideal Response

Sample event email will attach all event documents.

Sample Event Details



BEFORE YOU LOG IN

- Please do not wait until the last day to enter your bid.
- Remember to add the State's email as acceptable email (not junk).
- If you have trouble entering your bid, please contact the Edison Help Desk 615-741-HELP (4357).
- **Ryan will cover in more detail:** For account help, contact Supplier Maintenance at 615-741-9745 or email <u>Supplier.Maintenance@tn.gov</u> (be aware it may take 5 days to process new accounts). Please only email once in the 5 days. Emailing again may start the 5 days over again.
 - If you have a Supplier ID and need new or additional Edison Access IDs, click <u>Create New User Accounts</u>. Your Tax Identification Number is required



PAPER BID

- CPO front desk number 615-741-1035
- See Solicitation Coordinator contact in bid documents.
- <u>Responses Submitted by Mail</u>. If submitting a response by mail: (1) all prices must be typed or written in ink on the "Line Details" portion of this ITB; (2) any corrections, erasures, or other alterations to prices must be initialed by the respondent; and (3) the response shall be manually signed by the respondent in ink. Each individual response must be returned in a separate envelope package or container and must be properly labeled on the outside referencing the applicable event number and the response opening date. Responses should be mailed in a properly labeled sealed envelope to the following address:

Bidder Services Department of General Services, CPO 312 Rosa L Parks Avenue, 3rd Floor Tennessee Tower Nashville, TN 37243-1102

Failure to comply with these requirements may result in rejection of the response.



BEFORE YOU LOG IN

- Because Edison times out quickly, be prepared with all your attachments. Even though there is a "save for later" option, Edison may not save your entry.
- Ensure an attachment is uploaded for all bid factors that require an attachment. Otherwise, an error message may appear and Edison will not let the bid to be submitted.





Tennessee State Government

Guest

TN

Announcement: Update Supplier Commodity Codes

Instructions to Update Supplier Commodity codes

Supplier Commodity Codes Spread Sheet

Please do not use *Google Chrome* when using the Edison Supplier Postal. Under this browser, you will see issues with how pages are displayed and ploading documents. Please use either Mozilla Firefox or Internet Explorin. We apologize for this inconvenience.

Personalize Find 🔄 💭 First 🕚 1-15 of 15 🕑 Last

TDO7 Wetland Compensatory Mitigation Credits

DOT Roofing Maintenance and Repair

TDOT Pavement Friction Tester Eqpmt & Software

TDOH - Pipette Calibration Services

SWC 201 Equipment Rental

Night Vision Optics

Events

Event Name

MTMHI - Nursing Services

Laserfiche Document Management System; THEC

DIDD West TN Generator Maintenance

CumberlandTrail_TrailConstruction

Chemical Waste Disposal

Building Vibration Monitoring

Bath/Kitchen Renovation for Roan Mt. State Park

at Hibernation Cave Fencing, Catoosa VTS

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Alvin York_GristmillSiding

General Services

See all of my events

Welcome to the Edison Supplier Portal.

This is the central access point for our suppliers and business partners to view valuable information control to conducting business with us. In addition, active suppliers and business partners may also log in to our secure system from this portal to access current transaction information for their accounts. Contact Us:

For assistance with supplier information, please contact

For Password and User ID Assistance, please contact the

For assistance with bidding procedures and commodity

codes, please contact Bidder Services at 615-741-6875

Supplier Maintenance at 615-741-9745 or

email Supplier.Maintenance@tn.gov.

For payment inquiries, please contact

Accounts Payable at 615-532-5150 or

Edison Help Desk at 615-741-HELP

or email Bidder.Registration@tn.gov

email F A.Accounts@tn.gov.

Welcome to S

Do you have an existing Edison Access ID?

Click on Sign In to login to the Edison Supplier Pertal.

Looking to do business with the State of Tennessee?

To do business with the State of Tennessee, you MUST:

Register as a Supplier

- To help ensure your registration is completed accurately and to help avoid processing delays, click <u>here</u> for the Edison Supplier Portal Registration Manual.
- The IRS W-9 required to be attached to the registration can be found at this link: <u>IRS-W9 Form</u>.

AFTER you receive a Supplier ID, you may complete a <u>Supplier Direct Deposit</u> <u>Authorization Form</u> to have payments conveniently deposited into your account with your financial institution. Section 4 MUST be completed by your financial institution. The original form MUST be mailed to the address at the top right of the form.

If you have a Supplier ID and need new or additional Edison Access IDs, click <u>Create New User Accounts</u>. Your Tax Identification Number is required.

For international bidders, please contact Supplier Maintenance at 615-741-9745 or email <u>Supplier Maintenance@tn.gov</u>.

Statewide Contract Information Links:

Statewide Contract (SWC) Search
 Statewide Contract Line Details (Excel Download)

Procurement Agency Links.

- <u>Central Procurement Office</u>
- <u>RFP Listing</u>
- <u>Tennessee Department of Transportation</u>
 <u>Payment Contact Information by Agency</u>
- Supplier Community



I States Code, Section 1030, and may subject the individual to Criminal and Civil penalties pursuant to

le evidence of criminal activity, such evidence may be provided to Law Enforcement Personnel.







View Events and Place Bids

Enter search criteria to locate an event for viewing or placing bids.

Welcome, State of Tennessee User: TN Buyer- Matt Ross

Search Criteria		
Use Saved Search	~	
Event ID Event Name Event Type Event Status	Bakery Iten RFx × Posted ×	Results Should Include: Sell Event Purchase Event Request For Information
Include Declined Invitation	ons?	
Search	Clear Criteria	Advanced Search Criteria
manage ouved ocarches	Save Search Ontena	Advanced Ocaren Ontena

Search Results

E,				
Event ID	Event Name	Format	Туре	End Date
32601-0000011827	32601 Bakery Items	Sell	RFx	09/30/2021 08:50 AM CDT



Event Details			Welcome, State of Tennessee User: TN Buyer- Matt Ross
nformation On Inquiry Optic Accept Invitation Review/Bid on Even	ns	Bidding Shortcu	ts: View Event Activity
Event Name Event ID Event Format/Type Event Round Event Version Event Start Date Event End Date:	32601 Bakery Items 32601-0000011827 Sell Event 1 2 08/20/2021 8:36AM CDT 09/30/2021 08:50 AM CDT	RFx	
Event Description: This is a 3 year contract Pre-Response Conference 11:00am-12:00pm CST Contact Phone Email:	for Bakery Items. ce via Teams: Kelly A Johns kelly.x.johns@tn.gox	Payment Terms: My Bids: Edits to Submitted Bids	0 Allowed
Online Discussion: Live Chat Help:		Multiple Bids	s Allowed



Event Details	Welcome, State of Tennessee User: TN Buyer- Matt Ross
Submit Bid Save for Later	Validate Entries
Event Name 32601 Bakery Items	Bidding Instructions
Event ID 32601-0000011827	Bid ID New
Event Format/Type Sell Event RFx	Bid Date
Event Round 1	Bid Currency USD
Event Version 2	US Dollar
Event Start Date 08/20/2021 8:36AM CDT 09/30/2021 08:50 AM CDT	
Event End Date	Event Comments and Attachments
Hide Additional Event Info	
Description:	
This is a 3 year contract for Bakery Items.	
Pre-Response Conference via Teams:	
11:00am-12:00pm CST Friday February 26, 2021	•
Contact Kelly A Johns	Payment Terms
Phone	Billing Location PM-FM Ship to location
Email kelly.x.johns@tn.gox	Event Currency Dollar
Online Discussion	Conversion Rate 1.0000000
	Edits to Submitted Bids Allowed
	Multiple Bids Allowed



CLICK ON EVENT COMMENTS AND ATTACHMENTS

Business Unit 32601 Event D 0000011827 Event Round: 1 Event Solo Vew Event Attachments Image: State Solo Image: S	Event Comments and Attachments							
View Event Attachments Implement Attachments Attached File Attachment Description View Specifications View <td>Business Unit 32601 Even</td> <td>nt ID 0000011827 Event Round:</td> <td>1 Event V</td> <td>/ersion: 2</td> <td></td> <td>New V</td>	Business Unit 32601 Even	nt ID 0000011827 Event Round:	1 Event V	/ersion: 2		New V		
Image: Construction Attached File	View Event Attachments ③							
Attached File Attachment Description View Supplier_Helpful_Information_v2.zip Supplier Helpful Info View Specs.docx Specifications View T_CS.docx T&Cs View 32601_Bakery_Items.pdf Event Details View Attached File Attachment Description Upload View Attached File Attachment Description Upload View Letet	≡ 7				1-4 of 4 🗸 🕨			
Supplier_Helpful_Information_v2.zip Supplier Helpful Info View Specs.docx Specifications View T_Cs.docx T&Cs View 32601_Bakery_Items.pdf Event Details View I = 1 of 1 I Matched File Attachment Description Upload View Add New Attachments Delete	Attached File	Attachr	nent Description		View			
Specs.docx Specifications T_Cs.docx T&Cs 32601_Bakery_Items.pdf Event Details Add New Attachments ③ Image: Contract of the second secon	Supplier_Helpful_Information_v2.zip	Supplie	r Helpful Info		View			
T_Cs.docx T&Cs 32601_Bakery_Items.pdf Event Details Add New Attachments ③ Implement Description Upload View Add New Attachments Delete	Specs.docx	Specific	ations		View			
32601_Bakery_Items.pdf Event Details View Add New Attachments ③ Image: State of the state	T_Cs.docx	T&Cs			View			
Add New Attachments ③ Image: Constraint of the second of the se	32601_Bakery_Items.pdf	Event D	oetails		View			
Image: Constraint of the section of	Add New Attachments ⑦							
Attached File Attachment Description Upload View Add New Attachments Delete Upload View Add New Attachments Delete Delete	₽				I	• •		
Upload View Add New Attachments Delete	Attached File	Attachment Description	Upload	View				
			Upload	View	Add New Attachments	Delete		
Comments	Comments							
Add New Comments ⑦	Add New Comments ⑦							
禹					्र			
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BID FACTORS

Question Comments and Attachments

Business Unit 32601 Event ID 0000011827

I (we) agree to strictly abide by all the statutes and terms contained in the rules of the Department of General Services, Central Procurement Office, which are by reference made a part hereof, in addition to the special terms, conditions and specifications embodied in the invitation to bid.

IMPORTANT: By Selecting YES, the bidder certifies compliance with the above and further certifies that this bid is made without collusion or fraud.

Attachments

Add New Attachments

E.	1-1 of	1 🕶 🕨			
Attached File	Attachment Description	Upload	View		
		Upload	View	Add New Attachments	<u>Delete</u>

Comments

Add New Comments	
	P
	//





×

Submitting a Bid



If **Submit Bid** or **Validate Entries** is selected and all pertinent information has not been completed, the following message box will appear with instructions for what to address before submitting the bid.

Message 🔀	
	Event Details
Please see message(s) at the top of the page. (18058,314)	! All lines Required. You must enter a bid for line 1 - widgets
OK	

Ensure an attachment is uploaded for all bid factors that require an attachment. Otherwise, an error message may appear and Edison will not let the bid to be submitted.



BID RESPONSES TO LINE ITEMS

Step 2: Enter Line Bid Responses

This event contains one or more individual lines that await your bid response. Some or all lines may require your bid in order for consideration by the Event

Hide Line Detail

★Bid Requir	red 🤃	Line Comments/Files										
Lines												
⊑ , Q									1-2 of 2	•	I View	All
Line		Item ID	Description	Unit	Requested Quantity	Your Bid Quantity	Your Unit Bid Price	Your Total Bid Price				
1	*		Chocolate Cake	EA	1200.0000	1200.0000	29.990000	35,988.0000 USD	Bid		P	
2	*		White Cake	EA	2000.0000		9.99	0.0000 USD	Bid		Q	

At any point in the bid response process you may save an in-progress bid and resume completion at later time. When your bid response is complete, submit for consideration

Submit Bid



Validate Entries

Because Edison times out quickly, be prepared with all your attachments. Even though there is a "save for later" option, Edison may not save your entry.



BID RESPONSES TO LINE ITEMS

Line Comments and Attachments × Event ID 0000011827 Line 1 Chocolate Cake Attachments Add New Attachments 1-1 of 1 🗸 14 Attached File Attachment Description Upload View Upload View Add New Attachments Delete Comments Add New Comments

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Cancel

OK

Use the Q&C period to ask questions about line items. Be sure to bid exactly as presented. The UOM must match the event. Give an example.



Hitting "Submit" Bid button

Bid Confirmation



"Copy bid" does not make a copy of your bid. This button will start a new bid entry.



Updating your supplier information in Edison

Creating a new User Account

- -Navigate to the supplier portal home page
- <u>https://hub.edison.tn.gov/psp/paprd/SUP</u> <u>PLIER/SUPP/h/?tab=PAPP_GUEST</u>
- -Select Create New User Account
- Please note, this is for suppliers to gain access to supplier files that already exist. This is not the same as creating a new supplier file for your company.

Welcome to the Edison Supplier Portal.

This is the central access point for our suppliers and business partners to view valuable information related to conducting business with us. In addition, active suppliers and business partners may also log in to our secure system from this portal to access current transaction information for their accounts.

Do you have an existing Edison Access ID?

Click on Sign In to login to the Edison Supplier Portal.

Looking to do business with the State of Tennessee?

To do business with the State of Tennessee, you MUST:

Register as a Supplier

- To help ensure your registration is completed accurately and to help avoid processing delays, click <u>here</u> for the Edison Supplier Portal Registration Manual.
- The IRS W-9 required to be attached to the registration can be found at this link: <u>IRS-W9 Form</u>.

AFTER you receive a Supplier ID, you may complete a <u>Supplier Direct Deposit</u> <u>Authorization Form</u> to have payments conveniently deposited into your account with your financial institution. Section 4 MUST be completed by your financial institution. The original form MUST be mailed to the address at the top right of the form.

If you have a Supplier ID and need new or additional Edison Access IDs, click Create New User Accounts. Your Tax Identification Number is required.

For international bidders, please contact Supplier Maintenance at 615-741-9745 or email <u>Supplier.Maintenance@tn.gov</u>.

Statewide Contract Information Links:

- Statewide Contract (SWC) Search
- Statewide Contract Line Details (Excel Download)

Drocurement Agency Links:

Creating a new User Account will require:

- Your 9-digit Tax ID Number (no dashes)
- ► Your 10-digit Supplier ID Number

If you do not know your Supplier ID Number, you can email <u>supplier.maintenance@tn.gov</u> with your Tax ID Number, and an address that is on file for your company, and supplier maintenance will provide your supplier ID number.

ıpplier List		
*Supplier ID	Tax Identification Number	
		â
	Forgot your Supplier ID?	

- After entering your Tax ID Number and Supplier ID number, you will need to enter your "Requested User ID"
- The Requested User ID MUST start with "TN@". For example: "TN@UserName"
- For "Email ID" please enter an email address that you can access. Once the new user account is created, all information will be sent to this email address

User Account Information (?)		
* Requested User ID		
Description		
* Email ID		
Language Code	English	
Time Zone	C	٦ ۲
Currency Code	USD C	2
Currency Code	USD	C

Click to accept the Terms of Agreement, press Submit

- After clicking Submit, you should receive 3 emails to the email address you entered in the registration
 - 1. An email letting you know your account request was approved and provides your Access ID and Supplier ID number
 - > 2. A welcome email containing your Supplier ID and Access ID
 - 3. An email providing your temporary password

If you received the 3 emails, navigate back to the Supplier Portal Home Page and use your Access ID and password to Sign In to the Edison Supplier Portal. (If you did not receive the email, please skip ahead 2 slides.)

<u>https://hub.edison.tn.gov/psp/paprd/SUPPLIER/SUPP/h/?tab=PAPP_GU</u> <u>EST</u>

Welcome to the Edison Supplier Portal.

This is the central access point for our suppliers and business partners to view valuable information related to conducting business with us. In addition, active suppliers and business partners may also log in to our secure system from this portal to access current transaction information for their accounts.

Do you have an existing Edison Access ID?

Click on Sign In to login to the Edison Supplier Portal.

- Enter your Edison Access ID and click Continue
- Enter your temporary password from the email (do not copy and paste) and click Enter
- Reset your Password
 - Enter your temporary password in Current/Temporary Password field
 - Enter a new password in the New Password field
 - Enter your new password again in the Confirm New Password field

Follow the instruction for Setting up Your Security Profile and enter an email address for a one-time password reset in case you need to reset your password.

- If you DID NOT receive the 3 emails containing your new User Account information, please first make sure you are using the email address you entered in the registration
- If you still have not received the emails containing your Access ID and temporary password, please contact the Edison Help Desk, as supplier maintenance does not have access to passwords or Access IDs
- The number for the Edison Help Desk is 1-866-376-0104 or 615-741-HELP (4357).



What can I do with my new User Account?

View Payments

- Main Menu>Supplier>Review Payment Information>Payment
- Add, Edit, and View Addresses on file (cannot edit Address 1)
 - Main Menu>Supplier>Maintain Supplier Information>Addresses
- Add, Edit, and View Contacts
 - Main Menu>Supplier>Maintain Supplier Information>Contacts



What can I NOT do with my new User Account?

Change the "Supplier Name" associated with your account

► To change the name on your supplier file, you must submit a new W-9 to <u>supplier.maintenance@tn.gov</u> with the new name on line 1.

Change Address 1 on your supplier file

► To change the address 1 on your supplier file, you must submit a new W-9 to <u>supplier.maintenance@tn.gov</u> with the new address provided.

Change Tax ID Numbers

The Tax ID Number on a supplier file cannot be changed. If you are switching to a new Tax ID Number, you will need to register for a new Supplier ID Number.



IRS W-9 Requirements

- Must be Revised Oct. 2018 version of the form- found at IRS.gov
- Must be hand-signed. We cannot accept electronic signatures
- Must be dated within 1 year of the date of submission





Who to contact?

Edison Help Desk

1-866-376-0104 or 615-741-HELP (4357) Call for technical support, password resets, Access ID assistance, or if you did not receive the 3 emails after creating your new User Account

Supplier Maintenance

- If you need to update your Supplier Name or address 1 on your supplier file, or if your supplier file becomes Inactivated and you need to reactivate it, email a new W-9 to <u>supplier.maintenance@tn.gov</u>
- For other supplier maintenance inquires, you can email <u>supplier.maintenance@tn.gov</u> or leave a voicemail with your question at 615-741-9745