

Supplier Guide: Registering to do Business with the State of Tennessee

Purpose

The purpose of this user guide is to provide assistance with properly registering your business in the State's Procurement System - Edison.

Introduction

Follow the instructions outlined below to register to do business with the State of Tennessee. This job aid contains the following how to information:

- Register in Edison
- Create a user account

Registering as a Supplier

If your company has never done business with the State of Tennessee, you will need to register. It is recommended that a company be registered in Edison to bid on any solicitation listed with the State of Tennessee. The colored links below will take you directly to the Supplier Information webpage for additional information. The following documents and information are required to register as a supplier:

- Tax identification Number
- <u>Current W-9 Documentation</u>
- Certificate of Registration or Exemptions from the Department of Revenue
- Direct Deposit Authorization form

Follow these steps to register as a Supplier.

- Click on the link provided to access the main supplier screen: <u>https://sso.edison.tn.gov/psp/paprd/SUPPLIER/SUPP/h/?tab=PAPP_GUEST</u>.
- In the middle section, Welcome to the Edison Supplier Portal, click on the Register as a Supplier link.

Welcome to the Edison Supplier Portal.

This is the central access point for our suppliers and business partners to view valuable information related to conducting business with us. In addition, active suppliers and business partners may also log in to our secure system from this portal to access current transaction information for their accounts.

Do you hav an existing Edison Access ID?

Click on Sign In to login to the Edison Supplier Portal.

Looking to do business with the State of Tennessee?

To do business with the State of Tennessee, you MUST:

- 1. Register as a Supplier
 - Instructions to Register
- 2. Ensure that a completed IRS-W9 Form is attached to your registration.
- (optional) Fill out a <u>Direct Deposit Authorization Form</u> to have payments conveniently deposited into your bank account automatically.

If you have a Supplier ID and need new or additional Edison Access IDs, click Create New User Accounts. Your Tax Identification Number is required.

For international bidders, please contact Supplier Maintenance at 615-741-9745 or email <u>Supplier.Maintenance@tn.gov</u>.

Statewide Contract Information Links:

- Statewide Contract (SWC) Search
- Statewide Contract Line Details (Excel Download)

Procurement Agency Links:

- Central Procurement Office
- RFP Listing
- Tennessee Department of Transportation
- Payment Contact Information by Agency
- Supplier Community

Important Notifications:

Notice to Suppliers- Public Chapter 730

Step 1 - Welcome

- Select the type of supplier that describes you.
- Individual this indicates that you will be registering with a Social Security Number
- **Business** this indicates that you will be registering with a Federal Employer Identification Number (FEIN)

Click Next to advance to Step 2.

Welcome	Identifying Information	Addresses	Contacts	Payment Information	Submit
Welcome - Step 1	of 6			Exit 4 Previ	ous Next 🕨
Welcome to the State	e of Tennessee Supplier registratio	n			
Select an activity b	elow: 👔				
O Start a new regis	where you left				
* Required field				Exit	ous Next

NOTE: Once you begin the registration process, if you find you are not able to finish, you may click the **Save for Later** box at screen bottom, right hand side.

Exit	Save for Later	Previous	Next 🕨

When you return, just click on the **Continue from where you left** option circled in blue.

To continue, you will need your **Registration ID** which may be found in your registration email from Edison and your **Tax Identification Number.**

— ——					
Welcome	Identifying Information	Addresses	Contacts	Payment Information	Submit
Welcome - Step 1 o	of 6			Exit « Previo	Next 🕨
Welcome to the State	of Tennessee Supplier registration	n			
Select an activity be	elow: 🕐				
O Start a new regisi Continue from wi Registration ID Tax Identification Forgot your registr	tration form here you left n Number ration ID?				
				Exit 📢 Previo	us Next 🕨
- required field					

Step 2 – Identifying Information

The **Identifying Information** screen is used to provide general information. Required fields are indicated by an asterisk*.

- > Enter the Tax Identification Number.
- > Enter the Entity (Individual or Company) Name.
- If the company has a website, enter it <u>http://URL</u>.

Welcome	Identifying Information	Addresses	Contacts	Payment Information	Submit
Identifying Inform	mation - Step 2 of 6		Exit	Save for Later	ious Next
All question that include a	sterisk (*) are required				
Unique ID & Comp	any Profile 👔				
*	* Tax Identification Number				
	* Entity Name				
	http://URL			Open URL	

While you need to answer all the **Profile Questions**, below are special instructions for the first two statements.

In the first statement, use the "paper clip" icon to upload and attach IRS W-9.

Profile Questions (2)		
* Attach current version of IRS W-9	Add Attachment	ß

In the second statement, use the magnifying glass "look up" icon to search for the products or services you offer.

* Products/Services Offered: Click magnifying glass to select answer(s).	[3	<u>A</u>	
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- > Click on all that apply.
- When finished, click Return.

List Line Number	List Item
1	Rental-includes office space, equipment, hotel room, etc
2	Medical Srv-includes vet, mental health, med transport, etc
3	Medical Staffing Service
4	Attorney Fees
5	Services-includes process server, advertising, day care, etc
6	Utilities-includes propane, cell, internet, cable, etc
7	Water delivery service
8	Supplies/Materials-includes office supplies, Rx, DME, etc
9	Set up charge/service agreements sold separately
10	Subscriptions/publications-print/online subscription, etc
11	Dues- professional/organizational dues
12	Other- please explain in the comments section

Finish answering remaining questions.

Profile Questions (?)	
* Attach current version of IRS W-9	Add Attachment
* Products/Services Offered: Click magnifying glass to select answer(s).	e.
* Are any employees/owners of this firm currently or previously employed by the state of Tennessee (within the past 6 months)?	e
If answered "Yes" to Question 3, please	
ist these employees including name, social security number, and position within your firm_including ownership	
* Has there has been an ownership change within the past two years?	
Date of Incorporation, if applicable.	
State of Incorporation, If applicable.	Q.
Has a performance penalty ever been assessed against the organization or any o the principle owners?	of V

Continue to the **Codes** section.

Click drop down menu beside Add Code and choose UNSPSC Codes. These are commodity codes used by the State to identify the goods or services the company will provide.

Codes 3	
Code Type Code	Description
Add Code UNSPSC Codes NAICS Codes Additional Reporting Elements (2)	
	Please check all that apply:
	Emerging Small Business
	□ Women-Owned Business
	□ Veteran
Comments (?)	
* Required field	EX Save for Later

> Click on the magnifying glass "look up" icon.

When Look Up Code opens, choose drop down menu beside Description, click contains, type in your brief description and click Look Up.

This code will populate into your **Add Code** section. You may add as many codes as necessary. Just click on Add Code each time and a new line will open.

When you are finished, click Next to continue to Step 3.

	• •	
Look U	p Code	×
Code Typ	UNSPSC Codes	~
Code:	begins with	
Descriptio	on: contains	
Look U	p Clear Cancel Basic Lookup	
Search F	Results	
Only the fi	ret 300 results of a possible 5313 can be	
displayed	Tat 500 results of a possible 5515 carrie	
View 100	First 🕙 1-300 of 300 🕑 Last	
Code	Description	
10101500	Livestock	
10101600	Birds and fowl	
10101700	Live fish	
10101800	Shellfish and aquatic inverteb	
10101900	Insects	
10102000	Wild animals	
10111300	Domestic pet treatments and ac	_

Step 3 - Addresses

This screen is used to enter the address information of the business/individual. The address provided here should be the **main address** of the individual or the headquarters of the company.

- > Enter the address in the **Address 1** line.
- > Enter the **City**.
- > Enter the **Postal (Zip)** Code.
- > Use the magnifying glass "look up" icon for the State field.
- > Enter a valid **Email** Address.
- Under the Other Addresses tab, check the Remit To Address box for remission if payment should go to a different address.
- Click Next to move to Step 4.

Welcome	Identifying Information	Addresses	Contacts	Payment Information	Submit
Addresses - Step 3	3 of 6		Exit	Save for Later	Next
For International Bidders, p Primary Address	lease contact Vendor Maintenance a	t 615-741-9745 or Vendorm	aint@tn.gov		
* Country	USA United States				
*Address 1	V				
Address 2					
Address 3					
*City	 Image: A start of the start of]			
County	-	*Postal			
*State					
*Email ID					
Other Addresses (?					
Check boxes below to	indicate addresses that are diffe	rent from your Primay Ad	Idress above:		
Address for remitting Address for remitting Address 1	g payment USA United States				
Address 2					
Address 3					
*City]			
County		*Postal			
*State	Q				
✓*Email ID					
			Exit	Save for Later	ous Next 🕨

Step 4 – Contacts

> Click Add Contact to add additional contact information.

Welcome	Identifying Information	Addresses	Contacts	Payment Information	Submit
Contacts - Step 4	of 6		Exit	Save for Later	ious Next 🕨
When filling out contact info Company Contact	ormation please use one User ID per Co s 👔	ontact.			
You have not added Add Contact	any contact information to your app	olication. Click "Add Cor	ntact" button to add new cont	act information.	
			Evit	Saus far Lator	vious
* Required field			Exit	Save for Later	Next

- > Fill in all necessary information.
- NOTE: Requested User ID is usually the name of the company after the TN@. Example: TN@thecompanyname.
- Click OK.
- Click Next on main screen.

Contact Information	(?)	
🖌 * First Name	Kathy	Primary Contact
🖌 * Last Name	Taylor	
Title		
🖌 * Email ID	kathy.taylor@tn.gov	
* Telephone	615/741-1455	Ext
Fax Number		
Contact Type	General	\checkmark
Jser Profile Informat	ion (?) * UserID must begin with TN@	
* Requested User ID	TN@KATHYTAYLOR	
Description		
Language Code	English	
Time Zone	\checkmark	
Currency Code	US Dollar	

Step 5 – Payment Information

- NOTE: Click here to download the <u>Direct Deposit Authorization</u> form. <u>The original</u> copy must be signed by bank personnel and mailed to the address on the form.
- > Fill in the Email Address on this page.
- Click Next.

Welcome	Identifying Information	Addresses	Contacts	Payment Information	Submit
Payment Informa	tion - Step 5 of 6		Exit	Save for Later Previ	ous Next
Direct Deposit, please down Payment Preference	nload the Supplier Direct Deposit Author	rization form on the Supplie	er Portal Home page. <mark>Please ca</mark>	refully read the instructions to ensure	proper filing and submission.
	Enable E	mail Payment Advice			
*Required Field			Exit	Save for Later	vious Next 🕨

Step 6 – Submit

The **Submit** and agreeing to the **Terms of Agreement** are the final steps to registration.

- > To read the Terms of Agreement, click on the blue link.
- > Put a check in the box Click to accept the Terms of Agreement below.
- If you would like to review any of your answers click on the Review box.
- When you are ready to submit your registration, click Submit.

Welcome	Identifying Information	Addresses	Contacts	Payment Information	Submit
Submit - Step 6 of	6		Exit	Save for Later	vious Next 🕨
Click the "Review" buttor	n to review the registration informat	ion.			
Click the "Submit" button	to submit your registration after re	viewing and accepting	following Terms of Agreemen	t.	
Email communication reg kathy.taylor@tn.gov	garding this registration will be sen	t to:			
Terms and Condition	ns 🕐				
Make sure you read terms of agreement fully before submitting your registration.					
Terms of Agreement	-				
Review	Submit				

You will receive an email containing your registration number. You can expect the approval process to take two weeks or longer. For questions, contact <u>Supplier.Maintenance@tn.gov</u> or phone 615-741-9745 and include your registration number in all correspondence.

Creating a User Account

After you have been notified that your account is created in Edison, your business may create a User Account to access your company information.

Click on the link below to access the Edison Supplier Portal: <u>https://sso.edison.tn.gov/psp/paprd/SUPPLIER/SUPP/h/?tab=PAPP_GUEST</u>.

> Click on the **Supplier Portal Home Page** link.

TN				🟫 🛐 edison
Mon, Sep 16, 2019 02:05 I	PM			
		Employee Portal Login	PARTNERS	
	Edison Service Desk	Benefits Annual Enrollment	FOR HEALTH.	
	1-866-376-0104 or 615-741-HELP (4357)		If you have any question about your benefits contact the Benefits Administration Service	
	Hours of Operation: 7:00 a.m. to 4:30 p.m. CST	Supplier Portal Home Page	Center at: 1-800-253-9981 or	
	Monday through Friday(except holidays)		615-741-3590 or visit: https://www.tn.gov/partnersforhealth.html	
		Retrieve Access ID		
	ĒG	First Time Login / New Hire	If you have questions about Outlook, Active Directory, 3270 passwords, STS network	
	Payroll Call Center		hardware issues (copiers, fax machines, scanners)	
	If you have questions about your paycheck, your bank account information, direct deposit, lost or stolen checks, taxes & deductions, or your W-2 form contact the Payroll Call Center at		1-800-342-3276 or 615-741-1001	
	1-877-944-3873 or		Maintenance/Special Notices	
	615-741-PAID (7243)		On Sunday September 22nd, Edison will be	
			performing scheduled system maintenance. This maintenance will last from 6:00 a.m. to 10:00 pm. During this time, users will be unable to access the Edison system.	
	v/			

\triangleright	In the middle section,	click on the	Create New User	Accounts.
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Welcome to the Edison Supplier Portal.
This is the central access point for our suppliers and business partners to view valuable information related to conducting business with us. In addition, active suppliers and business partners may also log in to our secure system from this portal to access current transaction information for their accounts.
Do you hav an existing Edison Access ID? Click on <u>Sign In</u> to login to the Edison Supplier Portal.
Looking to do business with the State of Tennessee?
To do business with the State of Tennessee, you MUST:
 <u>Register as a Supplier</u> <u>Instructions to Register</u> Ensure that a completed <u>IRS-W9 Form</u> is attached to your registration. (optional) Fill out a <u>Direct Deposit Authorization Form</u> to have payments conveniently deposited into your bank account automatically.
If you have a Supplier ID and need new or additional Edison Access IDs, click Create New User Accounts. Your Tax Identification Number is required.
For international bidders, please contact Supplier Maintenance at 615-741-9745 or email <u>Supplier.Maintenance@tn.gov</u> .
Statewide Contract Information Links:
 <u>Statewide Contract (SWC) Search</u> <u>Statewide Contract Line Details (Excel Download)</u>
Procurement Agency Links:
 <u>Central Procurement Office</u> <u>RFP Listing</u> <u>Tennessee Department of Transportation</u> <u>Payment Contact Information by Agency</u> <u>Supplier Community</u>
Important Notifications:
Notice to Suppliers- Public Chapter 730

Enter your **Supplier ID** and **Tax Identification Number**. (If you need to create a user account for multiple entities, click the Add button.)

Below **User Account Information**, enter your **Requested User ID**. (This is the TN@thecompanyname sign in.)

Enter your place of business **Email ID** (address) or you may choose to use a general company email account monitored by several people to avoid problems when someone leaves the company.

The Terms of Agreement are available to read if you click on the blue Terms of Agreement hyperlink. Click the box if you accept them.

Click Submit.

Register New User Accounts

To create a new user, please fill in the information below. Once you have completed the required information, click the "Submit" button to submit your registration for consideration. You will receive an email confirmation shortly after submittal.

If you have any questions or feedback on the registration process, please contact Supplier Maintenance: 615-741-9745 or by email at Supplier Maintenance@th.gov.

Authentication

				2
Sup	opiler List			- 0
	Supplier ID	Tax Identification Number		
			ũ	
	F	orgot your Supplier ID?		

User Account Information (2)

* Requested User ID		
Description		
* Email ID		
Language Code	English	\checkmark
Time Zone		Q
Currency Code	USD	Q

Terms and Conditions



* Required field

After submitting your request, you will receive an email similar to the one below which provides you with your Edison Access ID.

New User Account Creation

erp.uat@tn.gov Sent: Fri 8/9/2019 9:36 AM To: James Grady

Welcome Tennessee State Government User,

A user profile has been created for you in the Edison Supplier Portal. The Supplier Portal is a self-service module that provides prospective suppliers with important information about how to go about doing business with the state and provides suppliers access to view the real-time status of their purchase orders, invoices and payment information.

Your Edison Access ID is provided below and your Edison Temporary Password will be sent in a separate email.

Supplier Name: State of Tennessee Supplier ID: 000000051 Edison Access ID: TN(@0000000051KB

If you have any questions, please contact Supplier Maintenance at 615-741-9745 or email Supplier.Maintenance@tn.gov.

This is a system generated email, please do not reply.

Thank you.

It will be followed by a second email, giving you an **Edison Temporary Password** with instructions to login and change your password as soon as possible.



To complete creating your New User Account:

- Click on the Edison link provided in the email (above).
- Click on the Supplier Portal Home Page link. (Screen shot on page 13.)



	Welcome to the Edison Supplier Portal.			
6	This is the central access point for our suppliers and business partners to view valuable information related to conducting business with us. In addition, active suppliers and business partners may also log in to our secure system from this portal to access current transaction information for their accounts.			
Do you have an Click c	existing Edison Access ID (formerly Edison eSupplier username)?			
Looking to do b	usiness with the State of Tennessee?			
In order to bid o	n a contract, you MUST:			
1. <u>Register</u> 2. Ensure 3. (optiona conveni	Register as a Supplier Ensure that a completed <u>IRS-W9 Form</u> is attached to your registration. (optional) Fill out a <u>Direct Deposit Authorization Form</u> to have payments conveniently deposited into your bank account automatically			
If you have a St Create New Us	If you have a Supplier ID and need new or additional Edison Access IDs, click <u>Create New User Accounts</u> . Your Tax Identification Number is required.			
For Internationa	For International Bidders, please contact Vendor Maintenance at 615-741-9745 or Vendormaint@tn.gov.			
Statewide Cont	Statewide Contract Information Links:			
 <u>Statewid</u> <u>Statewid</u> 	Statewide Contract (SWC) Search Statewide Contract Line Details (Excel Download)			
Procurement Ag	gency Links:			
 <u>Central</u> <u>RFP Lis</u> <u>Tenness</u> <u>Paymen</u> <u>Vendor</u> 	Procurement Office ting see Department of Transportation it Contact Information by Agency Community			
Access ID.	Sign In: CCESS ID.			
	Access ID:			

Continue

Where do I enter my password?

Enter your

Enter your Temporary
 Password.



- When the Reset Your Password populates, carefully read the requirements for a new password.
- > Enter the **temporary password** in the box and click **Enter**.
- > The gray shading will move down and you will enter your **New Password** and click **Enter**.
- > Confirm New Password by entering it again.



Setting up your Security Profile opens and explains the next three processes that need to be completed. After you read, click Continue.

Setting up your Security Profile
Over the next few pages you will be required to set up your security profile. Please take a moment to familiarize yourself with this information before proceeding. Once completed, your security profile will add new layers of security to your account by helping us verify you as a trusted user and help you identify us as a trusted site. After you review this information, please click Continue to get started.
Security Image and Phrase
The security image and phrase feature will help ensure that you are entering your password on a trusted site. You will be required to select an image of your choice, which includes an associated security phrase and the current date and time.
Security Questions and Answers The security questions and answers feature will help us verify that you are a trusted user when you forget your password or if certain security risk levels are exceeded. You will be required to set up answers for a series of security questions.
One-Time Password The one-time password feature will send a temporary password to an email address of your choice when security risk levels are high or if you forgot your password. The email address may be a work or personal address.
Please click Continue to set up your security profile. >> Continue

- > To set up your personal security image and security phrase, click the link in blue **Change** your image and phrase at the bottom of the screen.
- > When complete, click **Continue.**

Selecting your Security Image and Phrase		
The security image and phrase feature is used to ensure that you are entering your password on our official site. The image below is your currently selected security image a where you will enter your password when logging into Edison in the future. To select a different image, which includes an auto-generated phrase, please click Change your im phrase until you find an image and phrase you like. Once selected, please click Continue to proceed.	nd phrase nage and	
Note:		
Please remember to never enter your password when logging into Edison unless you see your personalized image and phrase with a current freshness date.		
Password: Your personal security image 2/8/2017 15:38 (CST) enter hilarious Service Your personal security phrase		
Learn more about your personalized security image and phrase		
Change your image and phrase		
	Continue	

- Security Questions will then populate. Choose one question at a time and enter your answer in the box.
- Click Enter.
- The gray shaded area will move to Question 2 and you repeat the process until you complete all five questions/answers.

Security Questions				
We will use your security questions and answers to confirm your identity at times when additional verification is required. Please select a question from the dropdown box and enter your answer in the space provided. Once all the questions are selected and answered, please click enter to proceed to the next page.				
Ouestions (Choose a question from each list below.)	Answers			
1) Selectione				
2) Select One	Answer:			
3) Select One	11			
4) Select One	2/8/2017 15:38 (CST) enter hilarious Service			
5) Select One				

> The final step is to complete the **One-Time Password Registration**.

One-Time Password Registration				
Please enter your email address. If you forget your password in the future or if high risk security levels are exceeded, a one-time password can be sent to you by email to verify you as a trusted user. The email address may be a work or personal address. The email address must be unique, valid, and only accessible by you.				
If you decline to enter an email address, we will be unable to send you a one-time password in the future, which could cause a delay in gaining access to Edison. You will have the ability to add a one-time password email address in the future if one is not provided at this time. It is highly recommended to provide an email address.				
Email Address I consent for the State of Tennessee to send a one-time password to the above email address. I acknowledge that the email address is unique, valid, and only accessible by me. I assume the responsibility to protect any login credentials in order to maintain them in the strictest of confidence. I acknowledge that not providing an email address will cause a delay in gaining access to Edison if situations arise in the future that require verification by one-time password.				
Box must be checked before continuing. *				
	ontinue			

- If you have further questions for logging into the portal for the first time, please visit our website at: <u>https://www.tn.gov/generalservices/procurement.html</u> Click on **Procurement** then from the drop down menu click Supplier Information.
- Once you are on the supplier information page, scroll down to the bottom of the page and click on the knowledge burst titled **Registering as a Supplier.**

Amendment History

Summary of Change

Version #	Modified Date	Modified By	Section, Page(s) and Text Revised		
2.0	10/6/2015	Jamil Moore	Modified original per updates from		
			Lorraine L. and Susan M.		
3.0	2/25/2016	Kathy Taylor	Formatted to job aid template.		
4.0	2/10/2017	Kathy Taylor	9.2 total update – Approved by SME – Lorraine Lassourreille		
	9/16/2019	Brittany McKnight	Formatting and Information updates		



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