

TennCare Access Functionality - Department of Health

Introduction

You can submit presumptive pregnancy or BCC applications, full-coverage applications, BCC Treatment Plan Extension Requests, and upload documents along with submitted applications.

General Navigation

To log in to TennCare Access, visit https://mylogin.tenncare.gov. Enter your Username/Email Address and Password. Click Login.

On the **One Time Passcode** page, enter the One Time passcode that was sent to your email address and click **Verify**.

For further guidance on logging in, or accessing your One Time Passcode, refer to the TennCare Access Login Reference Guide.

In the TennCare Access Portal, use the **Next** button, at the bottom of the page, to navigate to the next page. Use the **Back to previous page** link, at the top of the page, to navigate to a prior page. Click **Save & Exit** to save an application and complete it later.

The Progress Bar at the top of each page tells you how far you've progressed in your application. You can use the Progress Bar to go back to previous sections.

When you see an ① icon next to a question, hover your mouse over the icon to read additional information about the question. Questions with a red asterisk are required. You can't click the **Next** button until all the required fields are complete.

On TennCare Access Portal pages, when a question refers to "you" or "your," answer the question for the applicant or member.

Questions and pages are based on answers to previous questions. Additional questions may appear on the page depending on your answers. Additional pages and navigation tabs may appear to gather further details for reported circumstances.

Throughout this document, **Person>** represents the individual you've selected and is replaced with the individual's name when you're completing the page online.





You can add additional information related to the subject matter of a page by clicking the **Add Comments to My Application** link at the bottom of each page. You'll be able to review and edit all comments before you submit the full coverage application.



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Apply for Presumptive Eligibility Coverage

Start a Presumptive Eligibility Application

On the Welcome to TennCare Access homepage:

- 1 In the Presumptive Application section:
 - Use this table to determine how to start a presumptive application.

If you are completing a	Then
Presumptive Pregnancy application	Click Presumptive Pregnancy Application.Continue to Step 2.
Presumptive BCC application	 Click Presumptive BCC Application. Continue to Step 2.

On the **Apply for Coverage** page:

- 2 Review the **Before You Begin** information and **Helpful Tips**.
- 3 Click **Next**.

Add Household Information

On the **Household Information** page:

- 1 In the **Application Date** section:
 - Enter the **Date of Application**.
- 2 In the **Head of Household Demographics** section:
 - Enter the applicant's name.
 - Select if the person is homeless or living in a shelter.
 - Select if the person gets mail through the Safe At Home program.
 - \circ Use this table to determine the next step(s).

If	Then
Yes	• Enter the Safe At Home Mail ID .



If	Then
	Select what county the person receives benefits in.
	• Proceed to <u>Step 5</u> .
No	Continue to Step 3.

3 Use this table to determine the next step(s).

If the person is	Then		
Homeless or living in a shelter	• Continue to <u>Step 4</u> .		
Not homeless or living in a shelter	In the Residential Address section: • Select the Address Format. If the selection was		
	US	• Enter the address in the Address Line 1 field.	
		• Enter the City .	
		Verify the pre-populated State .	
		• Enter the Zip Code .	
		• Select the County .	
		• Continue to <u>Step 4</u> .	
	Military	Enter the address in the Address Line 1 field.	
		Select if the address is APO - Air/Army Post Office or FPO - Fleet Post Office.	
		 Select if the address is AA - Armed Forces America, AE - Armed Forces Africa, Canada, Europe Middle East, or AP - Armed Forces Pacific. 	



If the person is	Then	
		• Enter the Zip Code .
		Continue to Step 4.

4 In the **Mailing Address** section:

• Use this table to determine the next step(s).

If the person	Then		
ls not homeless or	Select if the person's mailing address is the same as the residential address where they live.		
living in a shelter	If the selection was	Then	
	Yes	• Continue to <u>Step 5</u> .	
	No	Enter a mailing address.	
		 Select <i>US</i> or <i>Military</i> from the Address Format drop-down menu. 	
		■ If <i>US</i> :	
		 Enter the address in the Address Line 1 field. 	
		- Enter the City .	
		- Verify the pre-populated State .	
		- Enter the Zip Code .	
		- Select the County .	
		- Continue to <u>Step 5</u> .	
		■ If <i>Military</i> :	
		 Enter the address in the Address Line 1 field. 	
		 Select if the address is APO - Air/Army Post Office or FPO - Fleet Post Office. 	



If the person	Then		
		- Select if the address is AA - Armed Forces America, AE - Armed Forces Africa, Canada, Europe Middle East, or AP - Armed Forces Pacific.	
		 Enter the Zip Code. Continue to <u>Step 5</u>. 	
Is homeless or	In the Mailing Ad	Idress section:	
living in a shelter	Select the Addi	ress Format.	
S. Teilee.	If the selection was	Then	
	US	• Enter the address in the Address Line 1 field.	
		• Enter the City .	
		Verify the pre-populated State .	
		• Enter the Zip Code .	
		• Select the County .	
		• Continue to <u>Step 5</u> .	
	Military	Enter the address in the Address Line 1 field.	
		• Select if the address is APO - Air/Army Post Office or FPO - Fleet Post Office.	
		 Select if the address is AA - Armed Forces America, AE - Armed Forces Africa, Canada, Europe Middle East, or AP - Armed Forces Pacific. 	
		• Enter the Zip Code .	
		Continue to Step 5.	

5 In the Additional Information section:



- Select the preferred written language.
- Enter the phone number(s).
- Select the person's health plan preference.

6 In the **Assisting Person** section:

- Select if the applicant wants to add the partner portal user as their assisting person (someone to help with their case, get copies of their notices, and/or be authorized to speak to TennCare on their behalf about their coverage).
- Use this table to determine the next step(s).

If the selection was	Then		
Yes	• Continue to Step 7.		
No	 Select if the applicant wants to add an assisting person other than the partner portal user. 		
	If the selection was Then		
	Yes	Continue to Step 7.	
	No	• Proceed to <u>Step 13</u> .	

7 In the Assisting Person Information section:

- Select how long the applicant wants the person to be their assisting person.
- Select the assisting person's relationship to the applicant.
- Use this table to determine the next step(s) based on the relationship.

If the selection was	Then	
Power of Attorney, Legal Guardian, or Conservator	 Review the warning message. Continue to <u>Step 8</u>. 	
Authorized Representative	Select the responsibilities and permission granted to the Assisting Person in the Assisting Person Responsibilities section.	
	• Continue to <u>Step 8</u> .	



If the selection was	Then		
Other	• Enter the applica Relationship fie	nt's relationship in the Other ld.	
	If the assisting person is	Then enter	
	The partner portal user	The Department of Health employee.	
	A friend or family member	The relationship between the applicant and the Assisting Person.	
	Continue to Step	8.	

- 8 Select By checking this box and typing my name below, I am electronically signing as the assisting person.
- 9 Type the assisting person's name in the **Signature** field.
- 10 In the Assisting Person Name section:
 - Enter the assisting person's Name, Organization Name, and ID Number (if applicable).

NOTE: If the assisting person is the partner portal user, review the pre-populated name.

- 11 In the Assisting Person Address section:
 - Select the Address Format.
 - Use this table to determine the next steps based on the **Address Format**.

If the selection was	Then
US	 Enter the assisting person's address in the Address Line 1 field.
	• Enter the City .
	• Select the State .
	• Enter the Zip Code .



If the selection was	Then		
	Continue to Step 12.		
Military	Enter the assisting person's address in the Address Line 1 field.		
	• Select if the address is APO - Air/Army Post Office or FPO - Fleet Post Office.		
	 Select if the address is AA - Armed Forces America, AE Armed Forces Africa, Canada, Europe Middle East, or AP - Armed Forces Pacific. 		
	• Enter the Zip Code .		
	Continue to Step 12.		

12 In the Assisting Person Contact section:

- Enter the assisting person's email address and phone number(s).
- Select the best time to call during the week.

13 Click Next.

On the **Address Validation** pop-up window:

- 14 Verify the reported address information.
- 15 Use this table for guidance on the next step(s) based on the addresses reported.

NOTE: Military addresses will not appear on the Address Validation pop-up window.

If the person reported a	Then
Home Address	In the Household Physical Address section:
	 Select the appropriate address for the entered Home Address.
	• Continue to <u>Step 16</u> .
Mailing Address	In the Household Mailing Address section:
	 Select the appropriate address for the entered Mailing Address.
	• Continue to <u>Step 16</u> .



If the person reported a	Then
Address for an assisting person	In the Assisting Person Address section: • Select the appropriate address for the entered Assisting Person address.
	Continue to Step 16.

16 Click **Submit** on the **Address Validation** pop-up window.

On the **Household Information** page:

17 Click Next.

Add People

On the **People in your Home** page for the head of household:

- 1 Review the information at the top of the page about who should and should not be included on the application and the pre-populated **Head of Household** name.
- 2 In the Individual Information section:
 - Verify the pre-populated name is correct.
 - Select the person's **Gender**.
 - Enter the person's **Date of Birth**.
- 3 In the Applying for Coverage section:
 - Select if the person is applying for presumptive coverage.

NOTE: This is only applicable to pregnant women.

- Select if the person is applying for ongoing coverage.
- Use this table for guidance on the next step(s).

If the selection was	Then
Yes for either of the questions	 Review the information about Social Security numbers and complete the Social Security Information section.



If the selection was	Then	
	Continue to Step 4.	
No to both questions	 Review the information about Social Security numbers and complete the Social Security Information section. 	
	• Proceed to <u>Step 6</u> .	

4 In the **Citizenship** section:

- Select if the person is a United States citizen or national.
- Use this table to determine the next step(s).

If the selection was	Then		
No	 Continue to Step 5. NOTE: Questions about immigration information appear later in the application process. 		
Yes	Select if the person is a naturalized or derived US citizen.		
	If the selection was Then		
	Yes	 Enter the Alien Number and Naturalization Certificate Number. 	
		 Continue to Step 5. 	

5 In the Living Arrangement section:

- Select the person's living arrangement.
- Select if the person is a Tennessee resident.
- Use this table to determine the next step(s).



If the selection was	Then	
Yes	 Answer the additional questions about the person's Tennessee residency. 	
	• Continue to Step 6.	
No	Continue to Step 6.	

6 In the **Race** section:

• Select the person's race.

7 In the **Ethnicity** section:

• Select the person's ethnicity.

8 Click Next.

Additional pages and questions may populate depending on age and citizenship status of the applicant.

On the **Additional Details** page:

- 9 Additional questions related to tax information, Former Foster Care, pregnancy, or medical services may populate based on the age, gender, and citizenship status of the applicant.
 - Use this table to complete each section that displays on this page. Once all sections are complete, continue to Step 10.

If the following section displays	Then		
Tax Information	Select if the person applying plans to file a federal income tax return the next time taxes are due.		
	If Then		
	No	 Select if the person is being claimed as a tax dependent by someone outside of the home. 	
		• Continue to the next section or <u>Step 10</u> .	
	Yes	• Continue to the next section or <u>Step 10</u> .	



If the following section displays	Then			
Former Foster Care	 Select if the person was in foster care at age 18 or older and getting Medicaid. NOTE: Only individuals who are applying for coverage are displayed and can be selected. 			
	If	Then		
	Yes	• Addit	ional questic	ons may populate.
		After 1/1/2023 and are the only individual on the case After 1/1/2023 and there are additional people on the case		• Continue to <u>Step 10</u> .
				• Continue to the next section or <u>Step 10</u> .
		Before 1/1/2023		• Continue to the next section or <u>Step 10</u> .
	No	• Conti	nue to the n	ext section or <u>Step 10</u> .
Pregnancy	If a female between the ages of 10 and 55 is on the application, select if the person is pregnant or has been in the last 12 months.			
	If	Then		
	<i>No</i> ● Continue to the next section or <u>Step 1</u>		ext section or <u>Step 10</u> .	
	Yes	Ves • Select if they are still pregnant.		still pregnant.
		If	Then	
		Yes	is expect	ow many babies this person ing from this pregnancy.



If the following section displays	Then		
			• Continue to the next section or Step 10.
		No	Enter the date their pregnancy ended.
			• Continue to the next section or Step 10.
Past Pregnancy	Select if the person has any other pregnancies in the last 12 months to report.		
	o If <i>Yes</i> , answer the additional questions.		
	 Select how many babies this person was expecting from this pregnancy. 		
	Enter the person's pregnancy end date.		
	Continue to the next section or Step 10.		
Emergency Medical Services	 Select if the person has experienced an emergency health problem and needs help paying for those emergency services. 		
	Continue to the next section or Step 10.		

10 Click Next.

11 Use this table to determine the next step(s).

If the following page displays	Then
Summary of People in Your Home	• Proceed to <u>Step 14</u> .
Immigration Information	• Continue to <u>Step 12</u> .

On the **Immigration** page:

12 In the Immigration Information section:



- Select if the person has an eligible immigration status.
- Use this table to determine next step(s).

If the selection was	Then	
Yes	Select the person's immigration status and answer any additional questions.	
	Select the person's Immigration Document Type and enter details about the immigration document.	
	Continue to Step 13.	
No or I prefer not to answer	Continue to Step 13.	

13 Click Next.

On the **Summary of People in Your Home** page:

- 14 Verify all reported information in the summary table is correct.
 - Use this table for guidance on how to edit, remove, or add a record.

То	Then
Edit a record	Click Edit next to the information you need to change.
	NOTE: To make changes to the Head of Household's language, address, or assisting person information, information, you must return to the Head of Household section of the Progress Bar. Click the top of the page for Head of Household.
	Make the change on a previous page.
	Click Next until you return to the summary page.
Remove a record	 Click Remove next to the information you need to remove. NOTE: There is not an option to remove the head of household. On the Warning pop-up window:



То	Then
	Review the message and click Remove again.
Add a record	 Click Add Another Person to add information about other people in the household using steps 1 – 14 in the Add People section.
	Click Next to return to the summary page.

15 Click Next.

16 Use this table to determine the next step(s).

If the following page displays	Then
Relationships Details	Continue to Add Relationships.
School and Employment	Proceed to Add School and Employment.
Income and Deductions	Proceed to <u>Add Income and Deductions</u> .

Add Relationships

On the **Relationship Details** page:

- 1 In the Relationship Details section:
 - Select the relationship between each pair of household members.
 - Use this table for guidance on completing the information.

If the	Then
First person is the primary caregiver of the second person	Select the checkbox in the Primary Caregiver column.
	NOTE : You can select up to two primary caregivers per child.
First person and the second person are joint filers	Select the checkbox in the Joint Filers column.

- 2 In the Tax Dependents in the Household section:
 - Use this table to determine the next step(s).



If there are	Then
Any tax dependents in the household	Complete the table in the Tax Dependents in the Household section.
	Continue to Step 3.
No tax dependents in the household	Continue to Step 3.

- 3 In the Tax Dependents / Joint Filers Outside the Household section:
 - Use this table to determine the next step(s).

If there are	Then
Any tax dependents or joint filers outside the household	 Complete the table in the Tax Dependents/Joint Filers Outside the Household section.
	Continue to Step 4.
No tax dependents or joint filers outside the household	Continue to Step 4.

- 4 Click Next.
- 5 Use the table to determine the next step(s).

If the following page displays	Then
School and Employment	Continue to Add School and Employment.
Income and Deductions	Proceed to Add Income and Deductions.

Add School and Employment

On the **School and Employment** page:

1 Use the table to determine the next step(s).



If the following section displays	Then
School	Select if the person is under age 22 and enrolled in school.
	Continue to Step 2.
Employment	Select if the person works full time.
	Continue to Step 2.
School & Employment	Select if the person is under age 22 and enrolled in school.
	Select if the person works full time.
	Continue to Step 2.

2 Click Next.

Add Income and Deductions

On the **Income and Deductions** page:

1 Use this table for guidance on completing this page.

If the person	Then	
Has income or tax deductions to report	Continue to Step 2.	
Does not have any income or tax deductions to report	• Proceed to <u>Step 6</u> .	

2 In the **Earned Income** section:

- Select the person's **Name** from the **Person Name** drop-down menu.
- Select the pay **Frequency** from the **Frequency** drop-down menu.
- Enter the **Gross Amount** of each pay period for their earned income.
- Use this table to add or remove a record.



То	Then
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window: Review the message and click Remove again.
Add a record	Click Add Another + to enter another earned income record.

3 In the Self-Employment Income section:

- Select the person's **Name** from the **Person Name** drop-down menu.
- Select the type of income from the **Type** drop-down menu.
- Enter the **Monthly Net Amount** for their self-employment income.
- Use this table to add or remove a record.

То	Then
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window:
	Review the message and click Remove again.
Add a record	Click Add Another + to enter another self- employment record.

4 In the **Other Income** section:

- Select the person's **Name** from the **Person Name** drop-down menu.
- Select the type of income from the **Type** drop-down menu.
- Select the pay **Frequency** from the **Frequency** drop-down menu.
- Enter the **Gross Amount** of each pay period for their other income.
- Use this table to add or remove a record.



То	Then
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window:
	Review the message and click Remove again.
Add a record	Click Add Another + to enter another other income record.

5 In the **Tax Deductions** section:

- Select the person's **Name** from the **Person Name** drop-down menu.
- Select the type of tax deduction from the **Type** drop-down menu.
- Enter the **Monthly Amount** paid for their tax deduction.
- Use this table to add or remove a record.

То	Then
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window:
	Review the message and click Remove again.
Add a record	Click Add Another + to enter another other income record.

6 Click **Next**.

7 Use this table to determine the next step(s).

If the following displays	Then
Confirm Income & Deductions pop-up window	You did not add any income or deduction details. If you continue without adding this information, TennCare will consider the response as <i>No</i> to earned income, self-employment income, other income, and tax deductions.



If the following displays	Then	
	1	want to continue without adding deductions information. 'm.
	If	Then
	Yes	 Continue to <u>Answer Other</u> <u>Health Care Questions</u>.
	No	 Return to the <u>Add Income and</u> <u>Deductions</u> section to add the information.
Other Health Care Questions page	• Continue to Questions.	Answer Other Health Care
Application Summary page	Proceed to 1	Finish and Submit PE Application.

Answer Other Health Care Questions

On the **Other Health Care Questions** page:

- 1 Review the sections and questions on the page. If someone in the household wants any of these types of care, select *Yes*.
 - Additional questions populate in each section when *Yes* is selected to tell us who is requesting this type of care or reporting medical bills.
 - **NOTE**: Only individuals who are applying for coverage are displayed and can be selected.
- 2 Use this table for guidance on completing the additional questions. Once the page is complete, continue to Step 3.

If the selection was Yes in the	Then	
Getting Help with Medicare Costs section	Tell us who wants help.	



If the selection was Yes in the	Then
Supplemental Security Income section	Tell us if someone receives Social Security benefits now and has received Supplemental Security Income (SSI) checks in the past.
NOTE : This section only displays when the applicant is applying for Presumptive Pregnancy Coverage and ongoing coverage.	Review the warning message and tell us who wants care.
Medical Bills section NOTE: This section only displays when there is a pregnant woman in the household.	Tell us who has medical bills.
Medical Facility (like a Hospital) section	 Tell us who is in the medical facility. Enter their admit date and the name of the hospital. IMPORTANT: Only select this option if you expect your patient will be admitted to the hospital for 30 consecutive days.
Nursing Home section	Tell us who wants care.Enter the name of the nursing facility.
Hospice Care section	Tell us who wants care.
Home and Community Based Services (HCBS) section	Tell us who wants care.
Employment and Community First (ECF) CHOICES section	Tell us who wants care.
Intermediate Care for Individuals with Intellectual Disabilities section	Tell us who wants care.



3 Use this table to determine the next step(s).

If the person answered	Then
Yes to any questions on the Other Health Care Questions page	• Continue to <u>Step 4</u> .
No to all the questions on the Other Health Care Questions page	• Proceed to <u>Step 6</u> .

4 In the **Expenses** section:

• Select if anyone in the household has shelter or utility expenses, dependent care expenses, or child support expenses and tell us who.

5 In the **Resources** section:

• Select if anyone in the household has resources like financial accounts, vehicles, property, burial resources, or life insurance and tell us who.

6 Click Next.

7 Use this table to determine the next step(s).

If the following page displays	Then
Medical Bills	Continue to Add Expenses.
Application Summary	• Proceed to Finish and Submit PE Application.

Add Expenses

On the **Medical Bills** page:

- 1 Select if someone has received medical care, dental care, or medicine in the last 3 months and has bills (paid or unpaid) for that care or medicine, or if someone has paid for this kind of care out of pocket this month.
 - Use this table to determine the next step(s).

If you selection was	Then
No	• Proceed to <u>Step 3</u> .



If you selection was	Then
Yes	Select who is responsible for the payments.
	Continue to Step 2.

2 In the **Medical Bills** section:

- Select what kind of bills the person pays for.
- Use this table for guidance on entering information.

NOTE: The questions change based on the type of medical bill you select.

If the selection was	Then
 Acupuncture Charges for medical care include in tuition fee of a college or private 	 Select who received the care, how often the bill is paid, and the date the person received the care.
school which is paid each month • Doctor	Enter the total amount of the medical bill.
Health Insurance Premium	Enter how much of the bill has already been paid.
HospitalLong-term Care Facility Bed Hold	• Continue to <u>Step 3</u> .
• Medicare Part A, B, C, or D	
Nursing Facility Costs	
Nursing Services	
Organ Transplant Expenses	
• Other	



If the other medical bill type is	Then
 Over the Counter Medicines Personal expenses while traveling for medical care like parking fees and tolls Prescription Prosthetic Device Psychiatric Care Service Animal Special Education for Handicapped Substance Abuse Treatment 	 Select who received the care, how often the bill is paid, and the date the person received the care. Enter the total amount of the medical bill. Enter how much of the bill has already been paid. Continue to Step 3.
Dental	 Select who received the care, how often the bill is paid, and the date the person received the care. Enter the total amount of the medical bill. Continue to Step 3.
Transportation you need to get medical care like bus, taxi, train, or plane fares	 Select who received the care, how often the bill is paid, and the date the person received the care. Enter the total amount of the medical bill. Enter how much of the bill has already been paid. Enter how many miles the person traveled for this appointment. Continue to Step 3.

3 Click **Next**.

On the **Summary of Medical Bills** page:



- 4 Verify all reported information in the summary table is correct.
 - Use this table for guidance on how to edit, remove, or add a medical bill record.

То	Then
Edit a record	Click Edit next to the information you need to change.
	Make the change on a previous page.
	Click Next to return to the summary page.
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window:
	Review the message and click Remove again.
Add a record	 Click Add Another to add information about other medical bills using steps 1 – 4 in the Add Expenses section.
	Click Next to return to the summary page.

5 Click Next.

Finish and Submit PE Application

On the **Application Summary** page:

- 1 In the Individual Summary section:
 - Verify the information entered about the individual in the table is correct.
- 2 Verify all the information in each summary section is correct.
 - Use this table for guidance on how to edit, remove, or add any information.

То	Then
Edit a record	 Click Edit next to the information you need to change.
	Make the change on a previous page.
	Click Next until you return to the summary page.



То	Then
Remove a record	 Click Remove next to the information you need to remove.
	NOTE : There is not an option to remove the head of household.
	On the Warning pop-up window:
	Review the message and click Remove again.
Add a record in the Individual Summary section	 Click Add Another Person + to add information about other people in the household.
	 Return to <u>Add People</u> to add another person's information.
Add a record in the Income or Tax Deductions Summary sections	 Click Add Another + to add information about income.
	 Return to <u>Add Income and Deductions</u> to add the information.
Add a record to a section that does not have existing information or an Add Another hyperlink	 Use the Progress Bar to return to the appropriate section and add the information.
	Click Next until you return to the summary page.

- 3 Select Yes, I have reviewed all the above information with the applicant and confirm it is correct based on what I know.
- 4 Click Next.

On the Choose Health Plan page:

- 5 In the **Health Plans** section:
 - Review the information with the applicant.
 - Select which health plan they prefer.
- 6 Click **Next**.



On the **Before you Submit** page:

- 7 In the Voter Registration section:
 - Select if the applicant wants to apply to register to vote if they are not already registered where they live now.
- 8 In the Renewing Your Coverage section:
 - Select if they want to give TennCare permission to use tax information to try to renew eligibility automatically.

If	Then	
Yes	 Select how many years they give TennCare permission to try to renew eligibility automatically. Continue to Step 9. 	
No	Continue to Step 9.	

- 9 In the Permission to Check Your Resources section:
 - Select if they want to give TennCare permission to use a credit reporting agency to check their resources before asking for proof of their resources.

10 Click Next.

On the **Sign Your Application** page:

- 11 In the Rights, Responsibilities and Penalties section:
 - Review the information with the applicant.
- 12 In the Your Right to Privacy section:
 - Review the information with the applicant.
- 13 In the Non-discrimination section:
 - Review the information with the applicant.
- 14 In the Presumptive Applications section:
 - Review the information with the applicant.
 - Select By checking this box, I agree that this information is true and correct based on what I know.
- 15 In the Electronic Signature section:



• Review the information with the applicant.

16 In the Patient or Responsible Party section:

- Select By checking this box and typing my name below, I am electronically signing as the patient or responsible party.
- Enter the applicant's full name in the **Signature** field.

17 In the TennCare Access Portal User's Signature section:

- Select By checking this box and typing my name below, I am electronically signing this application as the TennCare Access Portal user.
- Enter your full name in the **Signature** field.

18 Click Submit.

On the Success! This application has been sent to TennCare! page:

19 In the Confirmation of Your Submission section:

• Review the information with the applicant.

20 In the Track Your Application section:

Provide the applicant with their tracking number.

21 In the Print the Application section:

- To fulfill your legal obligation to provide presumptive applicants a physical copy of the application, print the application.
 - o To generate the PDF and print, click **Print**.

22 In the Presumptive Eligibility Results section:

- Review the results table for the Presumptive Eligibility decision.
- Review this table for the next step(s).

If the person	Then
Is applying for ongoing coverage	The Full Coverage Application section displays.
	Review the information.
	Click Upload Documents to upload additional documents.
	NOTE: Refer to <u>Upload Documents</u> .





If the person	Then	
	Continue to Step 23.	
Is not applying for ongoing coverage	Continue to Step 23.	

23 Click Exit.

Apply for Full Coverage

On the **Welcome to TennCare Access** homepage, through the **Apply for Full Coverage** feature, you can submit a full coverage Medicaid or CoverKids application for an individual.

Start an Application

1 Click Apply for Full Coverage.

On the **Apply For Coverage** page:

- 2 Review the **Before You Begin** information and **Helpful Tips**.
- 3 Click **Next**.

On the **Getting Health Care with TennCare** page:

- 4 Review the Health Care Coverage you can get with us information.
- 5 Click Next.

On the **Household Information** page:

- 6 In the Head of Household Demographics section:
 - Enter the **Head of Household's** name.

NOTE: The Head of Household is the person who is mainly responsible for taking care of the TennCare Connect account and the health insurance.

- Select the preferred spoken and written language.
- Select if the person is homeless or living in a shelter.
- Select if the person gets mail through the Safe At Home program.
 - Use this table to determine the next step(s).

If	Then	
Yes	• Enter the Safe At Home Mail ID .	
	Select what county the person receives benefits in.	
	• Proceed to <u>Step 9</u> .	



If	Then	
No	Continue to Step 7.	

7 Use this table to determine the next step(s).

If the person is	Then	
Homeless or living in a shelter	In the Head of Household Mailing Address section: • Select the Address Format .	
	If the selection was	Then
	US	 Enter the Head of Household's address in the Address Line 1 field. Enter the City. Verify the pre-populated State. Enter the Zip Code. Select the County.
		• Proceed to <u>Step 8</u> .
	Military	Enter the Head of Household's address in the Address Line 1 field.
		Select if the address is APO - Air/Army Post Office or FPO - Fleet Post Office.
		 Select if the address is AA - Armed Forces America, AE - Armed Forces Africa, Canada, Europe Middle East, or AP - Armed Forces Pacific.
		• Enter the Zip Code .
		• Proceed to <u>Step 8</u> .
Not homeless or living in a shelter	In the Head of Household Home Address section: • Select the Address Format .	



If the person is	Then	
	If the selection was	Then
	US	• Enter the Head of Household's address in the Address Line 1 field.
		• Enter the City .
		Verify the pre-populated State .
		• Enter the Zip Code .
		Select the County .
		Continue to Step 8.
	Military	Enter the Head of Household's address in the Address Line 1 field.
		Select if the address is APO - Air/Army Post Office or FPO - Fleet Post Office.
		 Select if the address is AA - Armed Forces America, AE - Armed Forces Africa, Canada, Europe Middle East, or AP - Armed Forces Pacific.
		• Enter the Zip Code .
		Continue to Step 8.

- 8 In the Head of Household Mailing Address section:
 - Answer if the applicant's mailing address is the same as the address where they live.



• Use this table to determine the next step(s).

If the selection was	Then	
Yes	• Continue to <u>Step 9</u> .	
No	In the Head of Household Mailing Address section: • Select the Address Format .	
	If the selection was	Then
	US	Enter the Head of Household's address in the Address Line 1 field.
		• Enter the City .
		Verify the pre-populated State .
		• Enter the Zip Code .
		• Select the County .
		Continue to Step 9.
	Military	• Enter the Head of Household's address in the Address Line 1 field.
		• Select if the address is APO - Air/Army Post Office or FPO - Fleet Post Office.
		 Select if the address is AA - Armed Forces America, AE - Armed Forces Africa, Canada, Europe Middle East, or AP - Armed Forces Pacific.
		• Enter the Zip Code .
		Continue to Step 9.

- 9 In the Head of Household Contact Information section:
 - Answer the contact information questions.

10 In the **Assisting Person** section:



- Select if the applicant wants to add the partner portal user as their assisting person (someone to help with their case, get copies of their notices, and/or be authorized to speak to TennCare on their behalf about their coverage).
- Use this table to determine the next step(s).

If the selection was	Then	
Yes	• Continue to Step 11.	
No	Select if the applicant wants to add an assisting person other than the partner portal user.	
	If the selection was	Then
	Yes	Continue to Step 11.
	No	• Proceed to <u>Step 17</u> .

11 In the **Assisting Person** section:

- Select how long the applicant wants the person to be their assisting person.
- Select the assisting person's relationship to the applicant.
- Use this table to determine the next step(s) based on the relationship.

If the selection was	Then	
Power of Attorney, Legal Guardian, or Conservator	 Review the warning message. Continue to <u>Step 12</u>. 	
Authorized Representative	 Select the responsibilities and permission granted to the Assisting Person in the Assisting Person Responsibilities section. 	
	• Continue to <u>Step 12</u> .	
Other	Enter the applicant's relationship in the Other Relationship field.	



If the selection was	Then		
	If the assisting person is	Then enter	
	The partner portal user	 The name of the Department of Health Employee. 	
	A friend or family member	The relationship between the applicant and the assisting person.	
	• Continue to Step 12.		

- 12 Select By checking this box and typing my name below, I am electronically signing as the assisting person.
- 13 Type the assisting person's name in the **Signature** field.
- 14 In the Assisting Person Name section:
 - Enter the assisting person's Name, Organization Name, and ID Number (if applicable).

NOTE: If the assisting person is the partner portal user, review the pre-populated name.

15 In the Assisting Person Address section:

- Select the Address Format.
- Use this table to determine the next steps based on the Address Format.

If the selection was	Then
US	 Enter the assisting person's address in the Address Line 1 field.
	• Enter the City .
	• Verify the pre-populated State .
	• Enter the Zip Code .
	• Continue to <u>Step 16</u> .



If the selection was	Then	
Military	• Enter the assisting person's address in the Address Line 1 field.	
	 Select if the address is APO - Air/Army Post Office or FPO - Fleet Post Office. 	
	• Select if the address is AA - Armed Forces America, AE - Armed Forces Africa, Canada, Europe Middle East, or AP - Armed Forces Pacific.	
	• Enter the Zip Code .	
	Continue to Step 16.	

16 In the Assisting Person Contact section:

- Enter the assisting person's email address and phone number(s).
- Select the best time to call during the week.

17 Click Next.

On the **Address Validation** pop-up window:

- 18 Verify the reported address information.
 - Use this table for guidance on the next step(s) based on the addresses reported.

NOTE: Military addresses do not appear on the **Address Validation** pop-up window.

If the person reported a	Then	
Home Address	In the Household Physical Address section:	
	 Select the appropriate address for the entered Home Address. 	
	• Continue to <u>Step 19</u> .	
Mailing Address	In the Household Mailing Address section:	
	 Select the appropriate address for an entered Mailing Address. 	
	• Continue to <u>Step 19</u> .	



If the person reported a	Then
Address for an assisting person	In the Assisting Person Address section: • Select the appropriate address for the entered Assisting Person address.
	Continue to Step 19.

19 Click **Submit** on the **Address Validation** pop-up window.

On the **Household Information** page:

20 Click Next.

Add People

On the **People in Your Home** page for the head of household:

- 1 Review the information at the top of the page about who should and should not be included on the application and the pre-populated **Head of Household** name.
- 2 In the Personal Information section:
 - Verify the pre-populated name is correct.
- 3 In the Alternative Name Information section:
 - Select if the person has been known by another name.
 - o If Yes, enter the name.
- 4 In the **Personal Details** section:
 - Select the person's **Gender** and enter their **Date of Birth**.
- 5 In the Applying for Coverage section:
 - Select if the person is applying for coverage.
 - Use this table to determine the next step(s).

If the selection was	Then	
Yes	 Review the information about Social Security numbers and complete the Social Security Information section. 	



If the selection was	Then		
	Continue to Step 6.		
No	 Review the information about Social Security numbers and complete the Social Security Information section. 		
	• Proceed to <u>Step 8</u> .		

6 In the **Citizenship** section:

- Select if the person is a United States citizen or national.
- Use this table to determine the next step(s).

If the selection was	Then		
No	 Continue to Step 7. NOTE: Questions about immigration information appear later in the application process. 		
Yes	Select if the person is a naturalized or derived US citizen.		
	If the selection was Then		
	 Yes Enter the Alien Number and Naturalization Certificate Number. Continue to Step 7. 		
		• Continue to Step 7.	

7 In the Living Arrangement section:

- Select the person's living arrangement.
- Select if the person is a Tennessee resident.



Use this table below to determine the next step(s).

If the selection was	Then	
Yes	 Answer the additional questions about the person's Tennessee Residency. Continue to Step 8. 	
No	Continue to Step 8.	

8 In the **Race** section:

- Select the person's race.
- Select if the person is a member of a federally recognized tribe.
 - o If *Yes*, enter the name of the tribe, select if they have ever gotten a service from the Indian Health Service, a tribal program, or urban Indian health program, or through a referral from one of these programs, or if they are eligible to get these services.

9 In the **Ethnicity** section:

• Select the person's ethnicity.

10 Click Next.

Additional pages and questions may populate depending on age and citizenship status of the applicant.

11 Use this table for guidance on next step(s) based on the pages and questions that populate.

If	Then
Additional information or immigration information is required	 Continue to <u>Step 12</u> for guidance on answering additional questions.
No additional information or immigration information is required	 Review the entered information on the Summary of People in Your Home page, starting with Step 18.

On the Additional Details page:



- 12 You may see additional questions related to Former Foster Care, pregnancy, or medical services based on the age and citizenship status of the applicant.
 - Use this table to complete each section that displays on this page. Once all sections are completed, continue to Step 13.

If the following section displays	Then			
Former Foster Care	 Select if the person was in foster care at age 18 or older and getting Medicaid. NOTE: Only individuals who are applying for coverage are displayed and can be selected. 			
	If	Then		
	Yes	Additional question	ons may populate.	
		If the person turned 18	Then	
		After 1/1/2023 and are the only individual on the case	• Continue to <u>Step 13</u> .	
		After 1/1/2023 and there are additional people on the case	Continue to the next section or <u>Step 13</u> .	
		Before 1/1/2023	Continue to the next section or <u>Step 13</u> .	
No		• Continue to the next section or <u>Step 13</u> .		
Pregnancy		 If a female between the ages of 10 and 55 is on the application, select if the person is pregnant or has been in the last 12 months. 		
	If Then			



If the following section displays	Then			
	No	Continue to the Past Pregnancy section.		
	Yes	Select if the person is still pregnant.		
		If Then		
		No	Enter their pregnancy end date.Continue to the Past Pregnancy section.	
		Yes	Select how many babies this person is expecting from this pregnancy.	
			Enter the person's due date.	
			Continue to the Past Pregnancy section.	
	In the Past Pregnancy section:			
	Select if the person has any other pregnancies in the last 12 months to report.			
	o If <i>Yes</i> , answer the additional questions.			
	 Select how many babies this person was expecting from this pregnancy. 			
	Enter the person's pregnancy end date.			
	• Continue to the next section or <u>Step 13</u> .			
Medical Services	Answer if the person has received medical services in the past 3 months.			
	 If Yes, enter the earliest date the medical services were received. 			
	• Continue to the next section or <u>Step 13</u> .			
Emergency Medical Services	 Select if the person has experienced an emergency health problem and needs help paying for those emergency services. Continue to the next section or Step 13. 			



13 Click Next.

14 Use this table to determine next step(s).

If the following page displays	Then
Summary of People in Your Home	• Proceed to <u>Step 18</u> .
Immigration Information	Continue to Step 15.

On the **Immigration** page:

15 In the Immigration Information section:

- Review the information.
- Select if the person has eligible immigration status.
- Use this table to determine next step(s).

If the selection was	Then
Yes	 Select the person's immigration status and answer any additional questions.
	 Select the person's Immigration Document Type and enter details about the immigration document.
	Continue to Step 16.
No or I prefer not to answer	Continue to Step 16.

16 In the Military Information section:

• Use the table to determine how to complete this section.

If the person is	Then
17 years old or older	Select if the person's spouse is a veteran or active duty member.
	• Continue to <u>Step 17</u> .
18 years old or	Select if the person is a veteran or active duty member.
older	• Continue to <u>Step 17</u> .



If the person is	Then
Under the age of 18 years old	 Select if the person is an unmarried dependent child of a veteran or an active duty member of the U.S. military. Continue to Step 17.

17 Click Next.

On the **Summary of People in Your Home** page:

18 Verify all reported information in the summary table is correct.

• Use this table for guidance on how to edit, remove or add a record.

То	Then
Edit a record	Click Edit next to the information you need to change.
	NOTE: To make changes to the Head of Household's language, address, or assisting person information, you must return to the Head of Household section of the Progress Bar. Click the at the top of the page for Head of Household.
	Make the change on a previous page.
	Click Next until you return to the summary page.
Remove a record	Click Remove next to the information you need to remove.
	NOTE : There is not an option to remove the head of household.
	On the Warning pop-up window:
	Review the message and click Remove again.
Add a record	 Click Add Another Person + to add information about the other people in the household using steps 1 – 18 in the Add People section.
	Click Next until you return to the summary page.

19 Click Next.



20 Use this table to determine the next step(s).

If the following page displays	Then
Relationships	Continue to <u>Step 1</u> of the Add Household Information section.
School and Employment	Continue to <u>Step 6</u> of the Add Household Information section.
Other Health Insurance	 Proceed to <u>Step 8</u> of the Add Household Information section.
Application Summary	 Proceed to the <u>Finish and Submit</u> <u>Application</u> section.

Add Household Information

On the **Relationships** page:

- 1 In the **Relationships** section:
 - Select the relationship between each pair of household members.
 NOTE: The corresponding relationship displays under the question based on the selection.
- 2 Use this table to determine the next step(s).

If there is	Then
A child in the household	Continue to Step 3.
Not a child in the household	• Proceed to <u>Step 4</u> .

- 3 In the Primary Caregiver section:
 - Select if someone in the home is the child's primary caregiver.
 - If Yes, select who.
 NOTE: Up to two people can be selected as primary caregivers for each child.
- 4 Click Next.
- 5 Use the table to determine the next step(s).



If the following page displays	Then
School and Employment	Continue to Step 6.
Other Health Insurance	• Proceed to <u>Step 8</u> .

On the **School and Employment** page:

6 Use the table to determine the next step(s).

If the following section displays	Then
School	Select if the person is under age 22 and enrolled in school.
	Continue to Step 7.
Employment	Select if the person works full time.
	Continue to Step 7.
School & Employment	Select if the person is under age 22 and enrolled in school.
	Select if the person works full time.
	Continue to Step 7.

7 Click Next.

On the **Other Health Insurance** page:

- 8 Select if anyone in the household is currently enrolled in health insurance other than TennCare, CoverKids, or Medicare.
 - Use this table to determine the next step(s).

If the selection was	Then
Yes	Continue to Step 9.
No	• Proceed to <u>Step 10</u> .

9 In the Health Insurance Details section:



- Select the health insurance policy holder.
 - **NOTE**: If you selected *Someone outside of the home*, enter the **First** and **Last Name** of the policy holder, their **Date of Birth**, and their **SSN**.
- Select what kind of health insurance they have and answer the additional questions about the health insurance.
 - o If they have a child, select if they were required to enroll in/purchase health insurance for themselves for the child to have health insurance.
- If the type of coverage is *Employer Insurance*, answer if the insurance is a state employee benefit plan.
- Select if this plan covers maternity benefits.
- Select who is covered by the health insurance.

10 Click Next.

11 Use this table to determine the next step(s).

If the following page displays	Then
Summary of Other Health Insurance	Verify the reported information.Continue to Step 12.
Tax Filing	• Proceed to Add Tax Information.

On the **Summary of Other Health Insurance** page:

- 12 Verify all reported information in the summary tables is correct.
 - Use this table for guidance on how to edit, remove, or add a record.

То	Then
Edit a record	Click Edit next to the information you need to change.
	Make the change on a previous page.
	Click Next until you return to the summary page.
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window:



То	Then
	Review the message and click Remove again.
Add a record	 Click Add Another + to enter another health insurance policy using <u>Steps 8-12</u> in the Add Household Information section.
	Click Next to return to the summary page.

13 Click Next.

Add Tax Information

On the **Tax Filing** page:

- 1 Select if anyone in household plans to file a federal income tax return the next time taxes are due.
 - Use this table to determine the next step(s).

If the selection was	Then
No	• Proceed to <u>Step 4</u> .
Yes	Select who plans to file taxes.
	Continue to Step 2.

2 Use this table to determine the next step(s).

If the tax filer	Then
Has a spouse in the household	Select if they plan to file jointly.Continue to Step 3.
Does not have a spouse, but has multiple people in their household	Continue to Step 3.
Is the only person in the household	• Proceed to <u>Step 4</u> .

- 3 In the Tax Dependents in the Household section:
 - Select if the person has any tax dependents in the household.



- o If Yes, select who.
- 4 Click **Next**.

Additional pages and questions populate to provide additional tax information, based on the reported information.

5 Use this table to complete the additional pages. Once all applicable pages are completed, continue to <u>Step 6</u>.

If the following page displays	Then		
Tax Deductions	On the Tax Deductions page:		
	Select if the person has any tax deductions.		
	If	Then	
	No	• Click Next .	
	Yes	In the Tax Deductions section:	
		 Select the Type and enter the Monthly Amount the person pays that can be deducted on a federal income tax return. 	
		 If Other is selected, enter the Name of other Expense. If Alimony Paid is selected, enter the Alimony Order Date. 	
		Click Add Another + to add additional deductions.	
		Click Remove to remove a deduction.	
		 Review the warning pop-up window and click Remove again. 	
		• Click Next .	
Tax Dependents	On the Tax Dependents Outside Household page:		
Outside Household	Select if the person plans to claim any tax dependents who do not live in the household.		
	If	Then	



If the following page displays	Then		
	No	• Click Next .	
	Yes	In the Tax Dependents Outside of the Household section:	
		 Enter the Name, Date of Birth, and Relationship to the <person> or each tax dependent outside of the household.</person> 	
		• Click Add + to add additional dependents.	
		• Click Remove to remove a dependent.	
		 Review the warning pop-up window and click Remove again. 	
		• Click Next .	
Joint Filer Outside Household	 On the Joint Filer Outside Household page: Select if the person is filing taxes jointly with someone who lives outside the household. 		
	If	Then	
	No	• Click Next .	
	Yes	In the Joint Filer Outside the Household section:	
		 Enter the Name, Social Security Number and Date of Birth of the joint filer outside of the household. Click Next. 	
Tax Filer Outside	On the T a	ax Filer Outside Household page:	
Household	 Select if anyone in the household is being claimed as a dependent by someone outside of the household. NOTE: Only individuals who are applying for coverage are displayed and can be selected. 		
	If	Then	



If the following page displays	Then	
	No	• Click Next .
	Yes	In the Tax Filer Outside the Household section:
		 Select who is being claimed as a tax dependent by someone outside of the home.
		 Enter the Name of the tax filer outside the household and their Relationship to the dependent.
		• Click Next .

6 Use this table to determine the next step(s).

If the following page displays	Then
Summary of Tax information	Continue to Step 7.
Employment	• Proceed to <u>Add Income</u> .

On the **Summary of Tax Information** page:

- 7 Verify all reported information in the summary table is correct.
 - Use this table for guidance on how to edit, remove, or add a record.

То	Then
Edit a record	Click Edit next to the information you need to change.
	Make the change on a previous page.
	Click Next until you return to the summary page.
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window:
	Review the message and click Remove again.
Add a record	Click Add Another Tax Filer + to enter another tax filer.



То	Then
	 Select who plans to file on the Tax Information page and use <u>Steps 5 - 7</u> in the Add Tax Information section to add their tax information.
	 Click Next to return to the summary page.

8 Click Next.

Add Income

On the **Employment** page:

1 Select if anyone in the household has a job now or will start a new job this month.

NOTE: If there is a pregnant woman or child listed on the application, this question also asks about any jobs they've had any in the last 3 months.

Use this table to determine the next step(s).

If the selection was	Then
No	• Proceed to <u>Step 5</u> .
Yes	 Select who has the job. If Yes, and if there is a pregnant woman or child on the application, select if the person has lost this job and enter the date they lost it.
	Continue to Step 2.

2 In the **Employer** section:

- Enter the **Employer Name**.
- 3 In the **Employer Address** section:
 - Enter the employer's address information and phone number.
 - Enter when the person started this job.
- 4 In the Payment Information section:
 - Select if the payment amount is per hour or per paycheck.
 - Use this table to determine the next step(s).



If the selection was	Then
Amount You Make Per Hour	Enter the average number of hours the person works each week.
	Enter the amount the person makes per hour.
	Continue to Step 5.
Amount You are Paid each	Select how often the person gets paid.
Paycheck	 Enter the amount the person is paid each paycheck.
	Continue to Step 5.

- 5 Click **Next**.
- 6 Use this table to determine the next step(s).

If the following page displays	Then
Summary of Employment	Continue to Step 7.
Self-Employment	• Proceed to <u>Step 9</u> .

On the **Summary of Employment** page:

- 7 Verify all reported information in the summary table is correct.
 - Use this table for guidance on how to edit, remove, or add a record.

То	Then
Edit a record	Click Edit next to the information you need to change.
	Make the change on a previous page.
	Click Next until you return to the summary page.
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window:
	Review the message and click Remove again.



То	Then
Add a record	 Click Add Another + to add information about another job using Steps 1 – 7 in the Add Income section.
	Click Next to return to the summary page.

8 Click **Next**.

On the **Self-Employment** page:

- 9 Select if anyone in the household is self-employed.
 - Use this table to determine the next step(s).

If the selection was	Then
No	• Proceed to <u>Step 12</u> .
Yes	Select who is self-employed.
	Continue to Step 10.

10 In the **Self-Employment** section:

- Enter the **Business Name**.
- Select what type of self-employment the person has.
 - o If you select *Other*, enter a description of the business.
- Enter their net income for the month.

11 In the **Co-Owners** section:

- Select if anyone co-owns the business.
- Use this table to determine the next step(s).

If the selection was	Then
No	• Continue to <u>Step 12</u> .
Yes	Verify the pre-populated owner name in the first row of the Co-Owner table.
	Enter their % Ownership .



If the selection	Then
was	
	 Select the co-owner in the second row of the Co-Owner table.
	 If you selected Someone outside the home, enter their name in the Co-Owner Outside the Home column.
	• Enter their % Ownership .
	 Click Add + to add more co-owners until the percentages total 100%.
	Continue to Step 12.

12 Click Next.

13 Use this table to determine the next step(s).

If the following page displays	Then
Summary of Self-Employment	Continue to Step 14.
Other Income	• Proceed to <u>Step 16</u> .

On the **Summary of Self-Employment** page:

14 Verify all reported information in the summary table is correct.

• Use this table for guidance on how to edit, remove, or add a record.

То	Then	
Edit a record	 Click Edit next to the information you need to change. Make the change on a previous page. 	
	 Click Next until you return to the summary page. 	
Remove a record	Click Remove next to the information you need to remove.	
	On the Warning pop-up window: • Review the message and click Remove again.	



То	Then
Add a record	 Click Add Another + to add more self-employment information using <u>Steps 9 – 14</u> in the Add Income section.
	Click Next to return to the summary page.

15 Click Next.

On the **Other Income** page:

16 Select if anyone in the household is receiving or will receive (in the next 30 days) any other kind of income we have not already asked about.

NOTE: If there is a pregnant woman or child listed on the application, this question also asks about any other income they've received any in the last 3 months.

• Use this table to determine the next step(s)

If the selection was	Then
No	• Proceed to <u>Step 19</u> .
Yes	Select who is receiving the income.
	• Continue to Step 17.

17 In the **Other Income** section:

- Select what type of other income they receive.
- Use this table to determine the next step(s) based on the income type.

If the other income type is	Then
One of the following:	Enter when the income began, how often
• Annuity	the income is received, the amount of each payment, and information about the income ending.
• Cash Support	
• Census	NOTE: If you selected SSI (Supplemental
Child Support Income	Security Income), the Frequency can't be
• Pension	updated.
	 Proceed to <u>Step 19</u>.



If the other income type is	Then
Sick/Disability Pay	
 One of the following: SSI (Supplemental Security Income) Tribal Income Unemployment Insurance Workers Compensation 	 Enter when the income began, how often the income is received, the amount of each payment, and information about the income ending. NOTE: If you selected SSI (Supplemental Security Income), the Frequency can't be updated.
Other Income	Proceed to <u>Step 19</u> .
Alimony	 Enter the Alimony Order Date. Enter when the income began, how often the income is received, the amount of each payment, and information about the income ending. Proceed to <u>Step 19</u>.
Social Security	 Select what type of Social Security income is received. Enter when the income began, how often the income is received, the amount of each payment, and information about the income ending.
	 In the In-Kind Support and Maintenance section: Select if someone other than a parent or spouse helps pay for the person's food each month. Select if someone other than a parent or spouse helps pay for where the person lives. Continue to Step 18.



If the other income type is	Then
Veterans Benefits	 Select what type of veteran benefit is received.
	 Enter when the income began, how often the income is received, the amount of each payment, and information about the income ending.
	• Proceed to <u>Step 19</u> .

18 Use this table to determine the next step(s) based on the answers to the **In-Kind Support and Maintenance** questions.

If the selection was	Then
No to both questions	Continue to Step 19.
Yes to either question	• Enter the Amount .
	Select the Expense Type .
	 Enter the Amount Paid by People in the Home and the Amount Paid by People Outside the Home.
	Select if the person lives with any other adults besides a spouse.
	Enter how much the person pays for the expense.
	Enter how many people live in the person's home.
	Continue to Step 19.

19 Click Next.

20 Use this table to determine the next step(s).

If the following page displays	Then
Summary of Other Income	• Continue to <u>Step 21</u> .



If the following page displays	Then
Other Health Care Questions	 Proceed to <u>Add Other Health Care</u> <u>Information</u>.

On the **Summary of Other Income** page:

21 Verify all reported information in the summary table is correct.

• Use this table for guidance on how to edit, remove, or add a record.

То	Then
Edit a record	Click Edit next to the information you need to change.
	Make the change on a previous page.
	Click Next until you return to the summary page.
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window:
	Review the message and click Remove again.
Add a record	 Click Add Another + to add more information about income using <u>Steps 16 – 21</u> in the Add Income section.
	Click Next to return to the summary page.

22 Click Next.

Add Other Health Care Information

On the **Other Health Care Questions** page:

1 Review the sections and questions on the page. If someone in the household wants any of these types of care, select *Yes*.

Additional questions populate in each section when *Yes* is selected to tell us who is requesting this type of care or reporting medical bills.

NOTE: Only individuals who are applying for coverage are displayed and can be selected.



2 Use this table for guidance on completing the additional questions. Once the page is complete, continue to <u>Step 3</u>.

If the selection was <i>Yes</i> in the	Then
Getting Help with Medicare Costs section	Tell us who wants help.
Supplemental Security Income section	Tell us who receives Social Security benefits now and has received Supplemental Security Income (SSI) checks in the past.
Breast or Cervical Cancer section	 Review the warning message and tell us who wants care.
Medical Bills section NOTE: This section only displays when there is a pregnant woman or child in the household.	Tell us who has medical bills.
Medical Facility (like a Hospital) section	 Tell us who is in the hospital. Enter their admit date and the name of the hospital.
	if you expect your patient will be admitted to the hospital for 30 consecutive days.
Nursing Home section	Tell us who wants care.
	Enter the name of the nursing facility.
Hospice Care section	Tell us who wants care.
Home and Community Based Services (HCBS) section	Tell us who wants care.



If the selection was Yes in the	Then
Employment and Community First (ECF) CHOICES section	Tell us who wants care.
Intermediate Care for individuals with intellectual disabilities section	Tell us who wants care.

3 Use this table to determine the next step.

If the person answered	Then
Yes to any questions on the Other Health Care Questions page	Continue to Step 4.
No to all the questions on the Other Health Care Questions page	• Proceed to <u>Step 6</u> .

4 In the **Expenses** section:

• Select if anyone in the household has shelter or utility expenses, dependent care expenses, or child support expenses.

5 In the **Resources** section:

• Select if anyone in the household has resources like financial accounts, vehicles, property, burial resources, or life insurance.

6 Click **Next**.

7 Use this table to determine the next step(s).

If the following page displays	Then
Shelter or Utility Expenses	• Continue to Add Expenses.
Financial Resources	• Proceed to <u>Add Resources</u> .
Medical Bills	 Proceed to <u>Step 24</u> in the Add Expenses section.
Application Summary	Proceed Finish and Submit Application.

Add Expenses

When telling TennCare about who is responsible for paying expenses, the people who are listed in the drop-down menu might change depending on the type of benefits each individual is being evaluated for.

If no one is listed in the drop-down menu, TennCare doesn't need this expense information to evaluate the applicant's eligibility.

On the **Shelter or Utility Expense** page:

- 1 Select if anyone in the household has any shelter or utility expenses.
 - Use this table to determine the next step.

If the selection was	Then
No	• Proceed to <u>Step 3</u> .
Yes	Select who is responsible for the expenses.
	Continue to Step 2.

- 2 In the Shelter or Utility Expense section:
 - Select what shelter or utility expense the person pays.
 - Select how often they pay the expense.
 - Enter how much they usually pay.
- 3 Click **Next**.
- 4 Use this table to determine the next step.

If the following page displays	Then
Summary of Shelter or Utility Expense	Continue to Step 5.
Dependent Care Expenses	• Proceed to <u>Step 7</u> .

On the **Summary of Shelter or Utility Expense** page:

5 Verify all reported information in the summary table is correct.



• Use this table for guidance on how to edit, remove, or add a record.

То	Then
Edit a record	Click Edit next to the information you need to change.
	Make the change on a previous page.
	Click Next until you return to the summary page.
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window:
	Review the message and click Remove again.
Add a record	 Click Add Another + to add another shelter or utility expense using Steps 1 - 5 in the Add Expenses section.
	Click Next to return to the summary page.

6 Click Next.

On the **Dependent Care Expense** page:

- 7 Select if anyone in the household has any dependent care expenses.
 - Use this table to determine the next step.

If the selection was	Then
No	• Proceed to <u>Step 9</u> .
Yes	Select who is responsible for the care.
	Continue to Step 8.

- 8 In the Dependent Care Expense section:
 - Select who the expense is for.
 - o If it is someone outside of the household, enter their **Name**.
 - Enter how much the person pays for this care.
 - Select how often the person pays for this care.
- 9 Click Next.



10 Use this table to determine the next step(s).

If the following page displays	Then
Summary of Dependent Care Expense	Continue to Step 11.
Mandatory Payments	• Proceed to <u>Step 13</u> .

On the **Summary of Dependent Care Expense** page:

- 11 Verify all reported information in the summary table is correct.
 - Use this table for guidance on how to edit, remove, or add a record.

То	Then	
Edit a record	Click Edit next to the information you need to change.	
	Make the change on a previous page.	
	Click Next until you return to the summary page.	
Remove a record	Click Remove next to the information you need to remove.	
	On the Warning pop-up window:	
	Review the message and click Remove again.	
Add a record	Click Add Another + to add another dependent care expense using <u>Steps 7 - 11</u> in the Add Expenses section.	
	Click Next to return to the summary page.	

12 Click Next.

On the **Mandatory Payments** page:

- 13 Select if anyone in the household has any mandatory payments.
 - Use this table to determine the next step.

If the selection was	Then	
No	• Proceed to <u>Step 15</u> .	



If the selection was	Then	
Yes	Select who is responsible for the payments.	
	Continue to Step 14.	

14 In the Court Ordered Payments or Fees section:

- Select what kind of payments the person makes.
- Enter how much the person pays.

15 Click Next.

16 Use this table to determine the next step(s).

If the following page displays	Then
Summary of Mandatory Payments	Continue to Step 17.
Access to Other Coverage	• Proceed to <u>Step 20</u> .
	NOTE : This page displays depending on the household's income.
Medical Bills	• Proceed to <u>Step 24</u> .
Financial Resources	Proceed to <u>Add Resources</u> .

On the **Summary of Mandatory Payments** page:

17 Verify all reported information in the summary table is correct.

• Use this table for guidance on how to edit, remove, or add a record.

То	Then	
Edit a record	Click Edit next to the information you need to change.	
	Make the change on a previous page.	
	Click Next until you return to the summary page.	
Remove a record	Click Remove next to the information you need to remove.	
	On the Warning pop-up window:	



То	Then
	Review the message and click Remove again.
Add a record	 Click Add Another + to add another mandatory payment expense using <u>Steps 13 - 17</u> in the Add Expenses section. Click Next to return to the summary page.

18 Click Next.

19 Use this table to determine the next step(s).

If the following page displays	Then
Access to Other Coverage	• Continue to <u>Step 20</u> .
	NOTE : This page displays depending on the household's income.
Medical Bills	• Proceed to <u>Step 24</u> .
Financial Resources	Proceed to Add Resources.

On the Access to Other Coverage page:

- 20 Select if anyone in the household has access to health insurance through a job or a family member's job but isn't enrolled.
 - Use this table to determine the next step(s).

If the selection was	Then	
No	• Proceed to <u>Step 22</u> .	
Yes	Select who could be enrolled in other insurance through a family member's employer. Continue to Step 31	

21 In the Access to Other Coverage section:

- Enter additional information about the other health insurance and who can provide more information about it.
- Enter the premium amount for the health insurance plan.



• Select how often the premium will be paid.

22 Click Next.

23 Use this table to determine the next step(s).

If the following page displays	Then	
Medical Bills	Continue to Step 24.	
Financial Resources	Proceed to <u>Add Resources</u> .	

On the **Medical Bills** page:

- 24 Select if someone has received medical care, dental care, or medicine in the last 3 months and has bills (paid or unpaid) for that care or medicine, or if someone has paid for this kind of care out of pocket this month.
 - Use this table to determine the next step(s).

If the selection was	Then	
No	• Proceed to <u>Step 26</u> .	
Yes	Select who is responsible for the payments.Continue to Step 25.	

25 In the Medical Bills section:

- Select what kind of bill the person pays for.
 - Use this table for guidance on entering information.

NOTE: The questions change based on the type of medical bill you select.

If the other medical bill type is	Then
One of the following:	Select who received the care, how
Acupuncture	often the bill is paid, and the date the person received the care.
 Charges for medical care include in tuition fee of a college or private school which is paid each month 	 Enter the total amount of the medical bill.
• Doctor	



If	the other medical bill type is	Th	nen
•	Health Insurance Premium Hospital Long-term Care Facility Bed Hold Medicare Part A, B, C, or D Nursing Facility Costs Nursing Services Organ Transplant Expenses Other Over the Counter Medicines Personal expenses while traveling for medical care like parking fees and tolls Psychiatric Care Service Animal Special Education for Handicapped Substance Abuse Treatment	•	Enter how much of the bill has already been paid. Continue to Step 26.
Dental Transportation you need to get		•	Select who received the care, how often the bill is paid, and the date the person received the care. Enter the total amount of the medical bill. Continue to Step 26. Select who received the care, how often the bill is paid, and the date.
medical care like bus, taxi, train, or plane fares		•	often the bill is paid, and the date the person received the care. Enter the total amount of the medical bill.



If the other medical bill type is	Then
	Enter how much of the bill has already been paid.
	Enter how many miles the person traveled for this appointment.
	Continue to Step 26.

26 Click Next.

27 Use this table to determine the next step(s).

If the following page displays	Then
Summary of Medical Bills	Continue to Step 28.
Financial Resources	Proceed to Add Resources.
Application Summary	• Proceed to Finish and Submit Application .

On the **Summary of Medical Bills** page:

28 Verify all reported information in the summary table is correct.

• Use this table for guidance on how to edit, remove, or add a medical bill record.

То	Then	
Edit a record	Click Edit next to the information you need to change.	
	Make the change on a previous page.	
	Click Next until you return to the summary page.	
Remove a record	Click Remove next to the information you need to remove.	
	On the Warning pop-up window:	
	Review the message and click Remove again.	
Add a record	 Click Add Another + to add another medical bill using <u>Steps 24 – 28</u> in the Add Expenses section. 	
	Click Next to return to the summary page.	



29 Click Next.

Add Resources

When telling TennCare about who owns resources, the people who are listed in the drop-down menu might change depending on the type of benefits each person is being evaluated for.

On the **Financial Resources** page:

- 1 Select if anyone in the household has financial resources.
 - Use this table to determine the next step(s).

If the selection was	Then
No	• Proceed to <u>Step 6</u> .
Yes	Select who has the resource.
	Continue to Step 2.

2 In the Financial Resources section:

- Select what kind of financial resource the person has.
 Additional questions populate based on the financial resource type.
- Use this table for guidance when answering the additional questions.

If the person reported	Then also
One of the following:	Enter information about the resource.
Checking Account	• Continue to <u>Step 3</u> .
Health Reimbursement Account	
 Individual Development Account 	
Keogh Account	
Savings Account	
• Loan	



If the person reported	Then also
Patient/Resident Trust Account	
Annuity	 Enter information about the resource. Proceed to <u>Step 5</u>.
Individual Retirement Account	 Select if the person must retire or end employment to access the account. Enter information about the resource. Continue to Step 3.
Pension Fund or Retirement Account	 Select if the person must retire or end employment to access the account. Enter information about the resource. Proceed to Step 5.
Qualified Tuition Savings Plan (529 Plans)	 Select if the person is the <i>Beneficiary</i> or <i>Donor</i>. Enter information about the resource. Proceed to <u>Step 5</u>.
Trust Fund	 Select the Trust Type, enter the trustee, select if the person is the beneficiary of the trust, and if the person owns the trust. Enter additional information about the resource. Continue to Step 3.
Any other resource	 Enter the value of the resource. Proceed to <u>Step 5</u>.

3 In the **Bank or Company** section:

• Enter the bank or company.

NOTE: You can select the **State** and enter the **Zip Code** of the branch where the account was opened to narrow the search results.



- Click Search.
- 4 In the **Search Results** section:
 - Review the search results.
 - Select the correct institution.
 - o If the correct institution is not found, click **I Can't Find My Bank** and enter the bank information.
 - Enter the **Bank or Company Name**.
 - Enter the Address, City, State and Zip Code.
- 5 In the **Co-Owners** section:
 - Select if anyone owns the financial resource with the person.
 - Use this table to determine the next step(s).

If the selection was	Then
No	Continue to Step 6.
Yes	Verify the pre-populated name in the first row of the Co-Owner table.
	• Enter their % Ownership .
	 Select the co-owner in the second row of the Co- Owner table.
	NOTE : If you selected <i>Someone outside the home</i> , enter their name in the Co-Owner Outside the Home column.
	• Enter their % Ownership .
	 Click Add + to add more co-owners until the percentages total 100%.
	Continue to Step 6.

6 Click Next.

7 Use this table to determine the next step(s).



If the following page displays	Then
Summary of Financial Resources	Continue to Step 8.
Vehicles	• Proceed to <u>Step 10</u> .

On the **Summary of Financial Resources** page:

- 8 Verify all reported information in the summary table is correct.
 - Use this table for guidance on how to edit, remove, or add a financial resource record.

То	Then
Edit a record	Click Edit next to the information you need to change.
	Make the change on a previous page.
	Click Next until you return to the summary page.
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window:
	Review the message and click Remove again.
Add a record	 Click Add Another + to add another financial resource using Steps 1 – 8 in the Add Resources section.
	Click Next to return to the summary page.

9 Click Next.

On the **Vehicles** page:

- 10 Select if anyone in the household owns a vehicle.
 - Use this table to determine the next step(s).

If the selection was	Then
No	• Proceed to <u>Step 13</u> .



If the selection was	Then
Yes	Select who owns the vehicle.
	Continue to Step 11.

11 In the Vehicle Information section:

- Enter as much information about the vehicle as possible.
 - Select what kind of vehicle the person has and enter additional information about the vehicle.
 - o Select how the person uses the vehicle.
 - o Enter how much the vehicle is worth.

12 In the **Co-Owners** section:

• Use this table to determine the next step(s).

If the selection was	Then
No	Continue to Step 13.
Yes	 Verify the pre-populated name in the first row of the Co-Owner table.
	• Enter their % Ownership .
	 Select the co-owner in the second row of the Co- Owner table.
	NOTE : If you selected <i>Someone outside the home</i> , enter their name in the Co-Owner Outside the Home column.
	• Enter their % Ownership .
	 Click Add + to add more co-owners until the percentages total 100%.
	Continue to Step 13.

13 Click **Next**.



14 Use this table to determine the next step(s).

If the following page displays	Then
Summary of Vehicles	Continue to Step 15.
Property	• Proceed to <u>Step 17</u> .

On the **Summary of Vehicles** page:

15 Verify all reported information in the summary table is correct.

• Use this table for guidance on how to edit, remove, or add a vehicle record.

То	Then
Edit a record	Click Edit next to the information you need to change.
	Make the change on a previous page.
	Click Next until you return to the summary page.
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window:
	Review the message and click Remove again.
Add a record	 Click Add Another + to add another vehicle using <u>Steps 10 – 15</u> in the Add Resources section.
	Click Next to return to the summary page.

16 Click Next.

On the **Property** page:

17 Select if anyone in the household owns property.

• Use this table to determine the next step(s).

If the selection was	Then
No	• Proceed to <u>Step 21</u> .
Yes	Select who owns the property.



If the selection was	Then
	Continue to Step 18.

18 In the **Property Details** section:

- Select what kind of property the person owns.
- Select what the property is used for.
- Use this table to determine the next step(s) based on the property type.

If the person reported property	Then
Not used as a Home or Rental/Income Producing Property	Continue to the next bullet to enter how much is owed and the property value.
Used as a Home	 Select if they live there. If No, select if they intend to return. Continue to the next bullet to enter how much is owed and the property value.
Used as a Rental/Income-Producing Property	 Enter additional information about the property. Continue to the next bullet to enter how much is owed and the property value.

- Enter how much is owed on the property.
- Enter the value of the property.

19 In the **Property Address** section:

• Enter the address of the property the person owns.

20 In the **Co-Owners** section:

• Select if anyone owns the property with the person.

If the selection was	Then
No	• Continue to <u>Step 21</u> .



If the selection was	Then
Yes	 Verify the pre-populated name in the first row of the Co-Owner table.
	• Enter their % Ownership .
	 Select the co-owner in the second row of the Co- Owner table.
	NOTE : If you selected <i>Someone outside the home</i> , enter their name in the Co-Owner Outside the Home column.
	• Enter their % Ownership .
	Click Add + to add more co-owners until the percentages total 100%.
	Continue to Step 21.

21 Click Next.

22 Use this table to determine the next step(s).

If the following page displays	Then
Summary of Property	Continue to Step 23.
Burial Resources	• Proceed to <u>Step 25</u> .

On the **Summary of Property** page:

23 Verify all reported information in the summary table is correct.

• Use this table for guidance on how to edit, remove, or add a property record.

То	Then
Edit a record	Click Edit next to the information you need to change.
	Make the change on a previous page.
	Click Next until you return to the summary page.
Remove a record	Click Remove next to the information you need to remove.



То	Then
	On the Warning pop-up window:
	Review the message and click Remove again.
Add a record	 Click Add Another + to return to add another property using <u>Steps 17 – 23</u> in the Add Resources section.
	Click Next to return to the summary page.

24 Click Next.

On the **Burial Resources** page:

25 Select if anyone in the household has made burial arrangements.

• Use this table for guidance on the next step(s).

If the selection was	Then
No	• Proceed to <u>Step 30</u> .
Yes	Select who owns the burial resource.Continue to Step 26.

26 In the **Burial Resource** section:

- Select what kind of burial resource the person has.
- Select who the burial resource is for.
- Answer the additional questions about the burial resource.

27 In the Bank or Company that Holds this Burial Resource section:

• Enter the bank or company.

NOTE: You can select the **State** and enter the **Zip Code** of the branch where the account was opened to narrow the search results.

• Click Search.

28 In the **Search Results** section:

- Review the search results.
- Select the correct institution.



- o If the correct institution is not found, click **I Can't Find My Bank** and enter the bank information.
- Enter the **Bank or Company Name**.
- Enter the Address, City, State and Zip Code.

29 In the **Co-Owners** section:

- Select if anyone owns the burial resource with the person.
- Use this table to determine the next step(s).

If you selected	Then
No	Continue to Step 30.
Yes	 Verify the pre-populated name in the first row of the Co-Owner table.
	• Enter their % Ownership .
	 Select the co-owner in the second row of the Co- Owner table.
	NOTE : If you selected <i>Someone outside the home</i> , enter their name in the Co-Owner Outside the Home column.
	• Enter their % Ownership .
	 Click Add + to add more co-owners until the percentages total 100%.
	Continue to Step 30.

30 Click Next.

31 Use this table to determine the next step(s).

If the following page displays	Then
Summary of Burial Resources	• Continue to <u>Step 32</u> .
Life Insurance	• Proceed to <u>Step 34</u> .

On the **Summary of Burial Resources** page:



- 32 Verify all reported information in the summary table is correct.
 - Use this table for guidance on how to edit, remove, or add a burial resource record.

То	Then
Edit a record	Click Edit next to the information you need to change.
	Make the change on a previous page.
	Click Next until you return to the summary page.
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window:
	Review the message and click Remove again.
Add a record	 Click Add Another + to add another burial resource using <u>Steps 25 - 32</u> in the Add Resources section.
	Click Next to return to the summary page.

33 Click Next.

On the **Life Insurance** page:

- 34 Select if anyone in the household has life insurance.
 - Use this table to determine the next step(s).

If the selection was	Then
No	• Proceed to <u>Step 37</u> .
Yes	Select who has life insurance.
	Continue to Step 35.

35 In the Life Insurance Information section:

- Select what kind of life insurance the person has.
- Use this table for guidance when completing the **Life Insurance Information** section.



If the selection was	Then
Term or Group Life Insurance	 Enter the face value of the life insurance policy and the policy number if available. Continue to <u>Step 36</u>.
Whole or Universal Life Insurance	 Enter the face value of the policy, the cash surrender value of the policy, and the policy number if available. Continue to Step 36.

36 In the Life Insurance Company Information section:

• Enter the Company Name, Address, and Phone Number.

37 Click Next.

38 Use this table to determine the next step(s).

If the following page displays	Then
Summary of Life Insurance	Continue to Step 39.
Other Resources	• Proceed to <u>Step 41</u> .

On the **Summary of Life Insurance** page:

39 Verify all reported information in the summary table is correct.

• Use this table for guidance on how to edit, remove, or add a life insurance record.

То	Then
Edit a record	Click Edit next to the information you need to change.
	Make the change on a previous page.
	Click Next until you return to the summary page.
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window:
	Review the message and click Remove again.



То	Then
Add a record	 Click Add Another + to add additional life insurance using <u>Steps 34 – 39</u> in the Add Resources section.
	Click Next to return to the summary page.

40 Click Next.

On the **Other Resources** page:

41 Select if anyone in the household has any other resources.

• Use this table to determine the next step(s).

If the selection was	Then
No	• Proceed to <u>Step 44</u> .
Yes	Select who has the other resource.
	Continue to Step 42.

42 In the **Other Resources** section:

- Select what type of other resource the person has.
- Use this table for guidance on completing the **Other Resources** section.

If the resource is	Then
 One of the following: Livestock Non Business Equipment Oil and Mineral Rights Other 	 Select the use of the resource. Answer the additional questions about the resource. Continue to <u>Step 43</u>.
 One of the following: Business/Self-Employment Equipment Disaster Assistance Household Goods/Personal Effects 	 Answer the questions about the resource. Continue to <u>Step 43</u>.



43 In the **Co-Owners** section:

- Select if anyone owns the other resource with the person.
- Use this table to determine the next step(s).

If the selection was	Then
No	Continue to Step 44.
Yes	Verify the pre-populated name in the first row of the Co-Owner table.
	• Enter their % Ownership .
	 Select the co-owner in the second row of the Co- Owner table.
	NOTE : If you selected <i>Someone outside the home</i> , enter their name in the Co-Owner Outside the Home column.
	• Enter their % Ownership .
	 Click Add + to add more co-owners until the percentages total 100%.
	Continue to Step 44.

44 Click Next.

45 Use this table to determine the next step(s).

If the following page displays	Then
Summary of Other Resources	Continue to Step 46.
Transferred Resources	• Proceed to <u>Step 48</u> .

On the **Summary of Other Resources** page:

46 Verify all reported information in the summary table is correct.

• Use this table for guidance on how to edit, remove, or add another resource record.



То	Then
Edit a record	Click Edit next to the information you need to change.
	Make the change on a previous page.
	Click Next until you return to the summary page.
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window:
	Review the message and click Remove again.
Add a record	 Click Add Another + to add more resources using <u>Steps 41 – 46</u> in the Add Resources section.
	Click Next to return to the summary page.

47 Click **Next**.

On the **Transferred Resources** page:

- 48 Select if anyone in the household has sold, traded, or given away resources in the last five years.
 - Use this table to determine the next step(s).

If the selection was	Then
No	• Proceed to <u>Step 50</u> .
Yes	Select who has sold, traded, or gave away resources.
	Continue to Step 49.

49 In the Sold, Traded, or Given Away Resources section:

- Select what type of resources the person has.
- Select the specific type of *Burial Resource*, *Life Insurance*, *Liquid Resource*, *Other Resources*, *Real Property*, *Trust*, or *Vehicle Resource* the person has.
- Enter the name of the person or organization that they sold, traded, or gave away the resource to.
- Enter the date it was sold, traded, or given away.



- Enter the value of the resource at the time it was sold, traded, or given away.
- Enter how much money was received for the resource.

50 Click Next.

51 Use this table to determine the next step(s).

If the following page displays	Then
Summary of Transferred Resources	Continue to Step 52.
Application Summary	 Proceed to <u>Finish and Submit</u> <u>Application</u>.

On the **Summary of Transferred Resources** page:

52 Verify all reported information in the summary table is correct.

• Use this table for guidance on how to edit, remove, or add a transferred resource record.

То	Then
Edit a record	Click Edit next to the information you need to change.
	Make the change on a previous page.
	Click Next until you return to the summary page.
Remove a record	Click Remove next to the information you need to remove.
	On the Warning pop-up window:
	Review the message and click Remove again.
Add a record	 Click Add Another + to return to add another transferred resource using <u>Steps 48 – 52</u> in the Add Resources section.
	Click Next to return to the summary page.

53 Click Next.

Finish and Submit Application

On the **Application Summary** page:



- 1 Use the drop-down arrows to expand and review each section of the application.
 - If anything needs to be added or corrected, click the section in the Progress Bar to return to the summary page and update answers before submitting the application.
- 2 Click Next.

On the **Review your Comments** page:

- 3 In the Summary of Comments section:
 - Review any comments made on the application.
 - Enter any additional comments.
- 4 Click Next.

On the **Choose Health Plan** page:

- 5 In the **Health Plans** section:
 - Review the information with the applicant.
 - Select which health plan they'd prefer.
- 6 Click Next.

On the **Before you Submit** page:

- 7 In the Voter Registration section:
 - Select if the applicant wants to apply to register to vote.
- 8 In the Renewing Your Coverage section:
 - Select if they want to give TennCare permission to use tax and employment information to try to renew eligibility automatically.

If	Then
Yes	Select how many years they give TennCare permission to try to renew eligibility automatically.
	Continue to Step 9.
No	Continue to Step 9.

9 In the Permission to Check Your Resources section:



 Select if they want to give TennCare permission to use a credit reporting agency to check their resources before asking for proof of their resources.

10 Click Next.

On the **Sign Your Application** page:

- 11 In the Rights, Responsibilities and Penalties section:
 - Review the information with the applicant.
- 12 In the Your Right to Privacy section:
 - Review the information with the applicant.
- 13 In the Non-discrimination section:
 - Review the information with the applicant.
- 14 In the Electronic Signature section:
 - Review the information with the applicant.
- 15 In the Patient or Responsible Party section:
 - Select By checking this box and typing my name below, I am electronically signing as the patient or responsible party.
 - Type the applicant's name in the **Signature** field.
- 16 In the TennCare Access Portal User's Signature section:
 - Select By checking this box and typing my name below, I am electronically signing this application as the TennCare Access Portal user.
 - Type your name in the **Signature** field.

17 Click Submit.

On the **We have your Application!** page:

- Locate the tracking number at the top of the page and give it to the applicant.
- 18 In the Confirmation of Your Submission section:
 - Review the information with the applicant.
- 19 In the **What Happens Next** section:
 - Review the information with the applicant.
- 20 In the Change how you get Letters section:



- Review the information with the applicant.
- Click the hyperlink to be taken to update the applicant's communication preferences.
- 21 In the Print Your Application section:
 - Click **Print** to print a copy of the application for the person.
 - Click **Upload Documents** to upload documents with the application.
 Use the <u>Upload Documents</u> section of this guide for guidance on uploading documents.
- 22 Click **Next** to return to the TennCare Access homepage.



Search Submissions

On the **Welcome to TennCare Access** homepage, using the **Search My Submissions** feature, you can continue an in-progress application, view a previously submitted application, and upload a document for a submitted application.

You can click **Search** without entering any information to get a list of all the actions you've submitted or have in-progress.

Search For An Application

1 Click Search My Submissions.

On the **Search My Submissions** page:

- 2 In the **Search Criteria** section:
 - Enter any of the following:
 - First or Last Name

NOTE: You don't have to use the individual's full name to get search results. You can get search results by using part of an individual's name or any of the other search criteria alone.

- Social Security Number (SSN)
- Submission Status
- Submission Type

NOTE: If you select a submission type, enter the associated submission number.

- Submission Date Range
- 3 Click Search.

The **Search Results** table displays with the results of the search.

- 4 In the **Search Results** section:
 - Review all reported information in the Search Results table.
 - Click **View** to review a submitted Presumptive application or Full Coverage Application.
 - o Click **Continue** to continue an in-progress application.
 - o Click **Upload** to upload documents associated to the application.



Refer to the <u>Upload Documents</u> section of this document for further guidance on uploading documents.

Delete an In-Progress Application

1 Click Search My Submissions.

On the **Search My Submissions** page:

- 2 In the **Search Criteria** section:
 - Enter any of the following:
 - First or Last Name

NOTE: You don't have to use the individual's full name to get search results. You can get search results by using part of an individual's name or any of the other search criteria alone.

- Social Security Number (SSN)
- Submission Status
- Submission Type

NOTE: If you select a submission type, you must enter the associated submission number.

- Submission Date Range
- 3 Click Search.

The **Search Results** table displays with the results of the search.

- 4 In the **Search Results** section:
 - Review all reported information in the Search Results table.
 - Click the **Remove** icon next to an in-progress application in the **View Submission** column listed in the **Search Results** table.
 - Review the warning message on the page.
 - Click **Remove** to remove the in-progress application.

Upload Documents

There are two ways to upload proof for an application.



1 Use this table to determine how to start uploading documents.

To Upload Documents	Then
With the person's application	Use the Upload Documents button displayed on the Submission page.
	On the Submission page:
	Click Upload Documents .
	• Continue to <u>Step 2</u> .
After the person's	Use the Search My Submissions feature.
application has been submitted	On the Search My Submissions page, an upload option displays for any submitted applications that TennCare has not started reviewing.
	For these applications, the individual can submit proof right away or wait for TennCare to review the submission and send a letter to the individual telling them what's needed.
	Once the individual receives this letter, you can use the TennCare Connect Access Portal to upload documents.
	Click Search to view all the applications you've submitted through the TennCare Access Portal.
	NOTE: To narrow your search results, you can enter information like the First Name, Last Name, SSN, Submission Status, Submission Type, and Submission Date Range.
	In the Search Results table:
	 Find the application you want to upload documents for.
	 Click the Upload option in the Upload Documents column.
	• Continue to <u>Step 2</u> .



On the **My Documents** page:

- 2 In the Documents We Need section:
 - Review the information.
 - Click the **Types of Proof** hyperlink for guidance on what verifications can be accepted.
- 3 In the Your Recent Submissions section:
 - Review the table to see what recent submissions require verification.
 - Click **Upload Proof** in the **Action** column to upload verifications for the appropriate **Head of Household**.

On the **My Documents** page:

- 4 In the Upload a Document for Application T####### section:
 - Select the **Proof Type** from the drop-down menu.
 - Select the **Document Type** from the drop-down menu.
 - Click **Choose File** to search for a file on your computer.

NOTE: You can also drag and drop the file into the drag and drop section.

• Select the document from the file pop-up window.

NOTE: Only .tiff, .bmp, .jpeg, or .pdf types of files are allowed.

- 5 Click **Open**.
- 6 In the Upload a Document for Application T####### section:
 - Review the documents you've already uploaded.
 - Click View to see the documents.
 - **NOTE**: Partners can only see what they have uploaded. Partners will not be able to see what a member, or other partners, have uploaded through TennCare Connect.
 - o Click **Remove** to remove the documents.
 - Click Add Another and repeat <u>Steps 4 5</u> to upload more documents for the same Proof Type.
- 7 Click **Submit**.

The green Document Upload Successful! message appears.





- 8 In the Your Recent Submissions section:
 - Verify the **Status** shows *Document under review*.
 - Click **Add another document** to upload additional verifications.
- 9 Click Back to TennCare Access.



BCC Treatment Plan Extension Request

Department of Health workers can submit a BCC Treatment Plan Extension Form for members need more time to return their treatment plan for BCC coverage.

On the Welcome to TennCare Access homepage:

1 Click Breast and Cervical Cancer Treatment Plan Extension.

On the **Search for a Member** page:

- 2 In the **Search Criteria** section:
 - Enter the member's **Date of Birth** and **Social Security Number** or **Person ID**.
 - Select By checking this box, I certify that this member has given me
 permission to view and update their case information including the
 information about other people in their household. I understand and have
 explained to the patient that any updates made may also impact coverage for
 other people in their household.
- 3 Click Search Member.

In the **Search Results** section:

- 4 Review the search results.
- 5 Use the table to determine the next step.

If the member	Then
Is eligible to submit the BCC Treatment Plan Extension Request form	 Click Start BCC Treatment Plan Extension Request in the Select column. Continue to Step 6.
Is not eligible to submit the BCC Treatment Plan Extension Request form	The following message populates: This form can't be submitted because this person is not pending for BCC Coverage. Fill out an application and tell us this person needs BCC Coverage.
	Click Back to TennCare Access Welcome Page to complete a Presumptive BCC Application. Use the



If the member	Then	
	Apply for Presumptive Eligibility Coverage section of this document for additional guidance.	
Is not found	The following message displays: We could not find the person you searched for. If this person is not enrolled in TennCare, please complete the Presumptive BCC Application.	
	to complete a Presumpti the Apply for Presump	BCC Application hyperlink we BCC Application. Use tive Eligibility Coverage for additional guidance.
Has already submitted a BCC Treatment Plan Extension Request form	The following warning message displays: A BCC Treatment Plan Extension request was already submitted for this member on <date>. Do you want to submit another request?</date>	
	То	Then
	Continue to submit another extension request	In the Search Results table:
		Click Start BCC Treatment Plan Extension Request.
		Continue to Step 6.
	Stop submitting the extension request	 Click Back to TennCare Access Welcome page.

On the **BCC Treatment Extension Information** page:

6 In the **Member Information** section:

- Review the pre-populated information.
- Select if you want to confirm that you would like to request an extension of the BCC Coverage Treatment Plan for the member.



If the selection was	Then
Yes	In the BCC Treatment Extension Information section:
	 Enter the Date of Follow Up Appointment. Select the Reason for BCC Treatment Plan Extension.
	• Click Next.
	Continue to Step 7.
No	Click Exit to stop completing the BCC Treatment Extension request.
	On the Warning pop-up window:
	Click <i>Yes</i> to return to the Welcome to TennCare Access page.

On the **Signing the BCC Treatment Plan Extension Form** page:

- 7 In the **Rights, Responsibilities and Penalties** section:
 - Review the information with the individual.
- 8 In the **Your Right to Privacy** section:
 - Review the information with the individual.
- 9 In the **Non-discrimination** section:
 - Review the information with the individual.
- 10 In the **Electronic Signature** section:
 - Review the information with the individual.
- 11 In the **Patient or Responsible Party** section:
 - Select By checking this box and typing my name below, I am electronically signing as the patient or responsible party.
 - Enter the individual's full name in the **Signature** field.
- 12 In the **TennCare Access Portal User's Signature** section:
 - Select By checking this box and typing my name below, I am electronically signing this BCC Treatment Plan Extension Request as the TennCare Access



user.

• Enter your full name in the **Signature** field.

13 Click **Submit**.

On the **We have your BCC Extension Request Form!** page:

- 14 In the **Confirmation of Your Submission** section:
 - Review the information with the individual.

15 In the **Track Your Application** section:

• Review the information with the individual.

16 In the **Print this BCC Treatment Plan Extension Request Form** section:

Review the information with the individual.
 NOTE: You can click Print to print a copy of the form for the individual.

17 In the **What Happens Next** section:

- Review the information with the individual.
- 18 Click Return to TennCare Access Home to return to the Welcome to TennCare Access page or click Go to Search My Submissions to go to the Search My Submissions page.