

Academic Supply and Occupational Demand in Tennessee

Workforce Needs and Degree Production

> Annual Report January 15, 2016



Tennessee Higher Education Commission

TENNESSEE HIGHER EDUCATION COMMISSION

2015-2016 COMMISSION MEMBERS

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EXECUTIVE SUMMARY

By 2025, higher education institutions in Tennessee will award many more postsecondary degrees.

- More degrees at all levels will be awarded. The most substantial growth will be in bachelor's degrees, followed by associate degrees and certificates.
- Proprietary institutions will continue to award the largest share of credentials overall because they will award the greatest number of certificates. Public universities are projected to award the greatest number of bachelor's degrees annually, while community colleges will award the largest share of associate degrees.
- Total degree production is expected to increase across all sectors in Tennessee, except at proprietary institutions; a 2.10 percent decrease in this sector is projected between AY 2014 and AY 2025.
- Tennessee is projected to award 78,656 degrees in 2025, compared to 69,817 in 2014- a 12.66 percent increase in statewide degree production.

• There is high demand for individuals trained in a variety of careers across the state.

- The most in-demand career fields include production, construction, transportation, banking and finance, and education. There is a deficit of individuals trained to work in these areas throughout Tennessee.
- Occupations in these fields require all levels of postsecondary degrees. Many positions require a certificate or an associate degree.
- Conversely, a number of career paths are oversupplied; more Tennesseans are trained in these areas than there are jobs available. These fields include nursing, law, religious activities, and social work.

• Many higher education institutions in Tennessee offer academic programs that can meet the employment needs of these high-demand areas.

- o Public, private, and proprietary institutions offer degree programs of all levels in areas related to these in-demand fields.
- o Opportunities for postsecondary training in these areas are available across the state and are not limited to specific geographic areas.



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INTRODUCTION

This report is prepared pursuant to Tenn. Code Ann. § 49-7-112(b) (the "Skills for Jobs Act"), which directs the Tennessee Higher Education Commission (THEC) to:

"...produce an annual report regarding state workforce need projections and credential production."

This report is the result of collaboration between THEC, the Tennessee Department of Economic and Community Development, and the Tennessee Department of Labor and Workforce Development. Using data from 2006-2014, this report presents projections of degrees to be awarded from public, private, and proprietary² institutions in Tennessee through the year 2025. These estimates of degree production (i.e., supply) are linked to the needs of Tennessee's workforce (i.e., demand) to determine whether the output of Tennessee's higher education system is meeting the needs of employers across the state.

This report is divided into four sections:

- **Expected awards** presents projections of postsecondary certificates and degrees to be awarded by public, private, and proprietary institutions in Tennessee through 2025.
- Workforce needs identifies Tennessee's most immediate workforce deficits and highlights the 25 most in-demand career fields across the state. This section also lists the 20 most over-supplied programs of study in Tennessee, for which there are substantially more postsecondary graduates than job opportunities.
- **Institutions offering programs in high-demand areas** lists the public, private, and proprietary institutions across Tennessee that offer degree programs in the top 25 high-demand occupational areas.
- **Conclusion, limitations, and recommendations** discusses what can be learned about Tennessee's supply of labor and demand for particular career paths, outlines the limitations of supply and demand analyses, and proposes directions for future work in this area.

² Also known as "for-profit" institutions.



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¹ See **Appendix A**.

METHODOLOGY

Projections of academic degree production and workforce demand were developed independently by THEC and the Tennessee Department of Labor and Workforce Development. These projections were then linked to analyze labor supply and workforce demand. The discussion below explains the methodology used to develop these projections and addresses important caveats for using these estimates.

Supply projections

Postsecondary awards are projected through 2025.³ **Table 1** presents the types of awards included in these projections. Concentrations and minors are excluded, as these are difficult to link to the education requirements of particular occupations.

Table 1: Types of awards included in analysis⁴

Awards of less than 1 academic year
Awards of at least 1 but less than 2 academic years
Associate degrees
Awards of at least 2 but less than 4 academic years
Bachelor's degrees

Public, private, and proprietary institutions in Tennessee that award postsecondary certificates, associate degrees, or bachelor's degrees comprise the sample for this analysis (number of institutions = 492). These institutions were compiled from THEC, the Tennessee Independent Colleges and Universities Association (TICUA), and the Integrated Postsecondary Education Data System (IPEDS). IPEDS is a federal dataset containing a breadth of information about higher education institutions, including student demographics and program offerings.

⁴ Only certificates, associate degrees, and bachelor's degrees—sub-baccalaureate and baccalaureate programs—are included in the analysis to better align this report's aims and conclusions with Tennessee's Drive to 55 initiative. The Drive to 55 seeks to increase Tennessee's postsecondary educational attainment rate, that is, the percentage of Tennesseans with a college degree or certificate, to 55 percent by 2025. For more information on the Drive to 55, see http://driveto55.org/.



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³ Data for projections of supply were provided by THEC, TICUA, and IPEDS. These projections are based on historical data for the years 2006-2014. Past trends in degree attainment are significantly related to future growth. If a particular degree shows growth between 2006 and 2014, for example, it is likely that the number of Tennesseans earning that degree will continue to increase in the future. A caveat, however, is that new degree programs in emerging fields may be difficult to project accurately, as historical data about these programs are limited.

Demand projections

Projections of workforce demand were estimated by the Tennessee Department of Labor and Workforce Development using the Standard Occupation Classification (SOC) and the North American Industrial Classification systems (NAICS), as well as employer surveys.⁵

It is important to note that the linkage between educational requirements and occupations are most accurate for highly specialized fields, such as those requiring a specific certificate or an advanced degree. Conversely, many fields requiring a bachelor's degree are less clearly defined, as those who hold a bachelor's degree often have a number of diverse employment opportunities in a variety of fields.

⁵ The SOC system and the Bureau of Labor Statistics provide information about the education and training required for specific occupations across the state. These education and training requirements reflect what is typically observed for an employee in a given occupation. Certainly, exceptions exist. For example, an individual who holds a doctoral degree may be employed in a position that requires only a bachelor's degree.



EXPECTED AWARDS

This section examines projections of the supply of postsecondary certificates and degrees to be awarded by public, private, and proprietary institutions in Tennessee. This analysis forecasts various award levels by institutional sector through the year 2025.⁶

Certificates

Figure 1 shows the projections of certificates to be awarded by public, private, and proprietary institutions included in the sample. During the period of interest (AY 2015 – AY 2025), total certificate production is expected to increase slightly. In 2025, it is estimated that Tennessee will produce 25,421 certificates annually, compared to 23,348 in 2014.

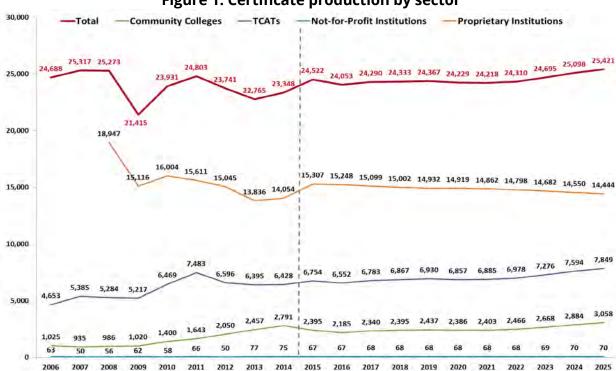


Figure 1: Certificate production by sector

Source: THEC. (2015). *Postsecondary attainment in the decade of decision: The master plan for Tennessee postsecondary education: 2015-2025,* (Appendix E, p. 52), Nashville, TN.

⁶ For public and proprietary institutions, THEC used historical data from the Student Information System (SIS), the Division of Postsecondary School Authorization (DPSA), and IPEDS from academic year (AY) 2006 to AY 2014 and developed projections by institution and award level through AY 2025. For private institutions, THEC used historical supply data from IPEDS and TICUA from AY 2006 through AY 2014 and calculated projections by institutional sector through AY 2025.



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Associate degrees

Figure 2 displays the projections of associate degrees to be awarded by public, private, and proprietary institutions included in the sample. During the period of interest (AY 2015 – AY 2025), total associate degree production is expected to increase, continuing the historical upward trend. In 2025, it is expected that Tennessee will produce 15,899 associate degrees annually, compared to 12,706 in 2014.

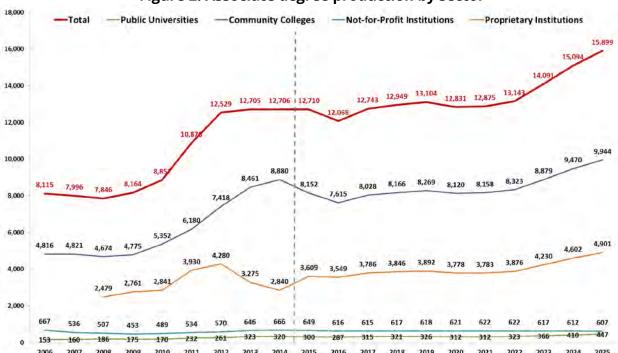


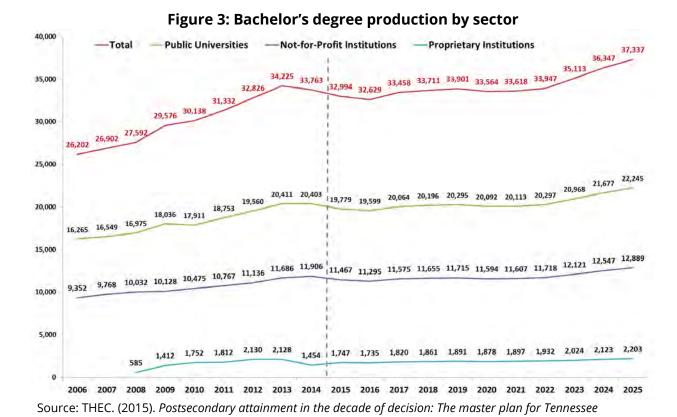
Figure 2: Associate degree production by sector

Source: THEC. (2015). *Postsecondary attainment in the decade of decision: The master plan for Tennessee postsecondary education: 2015-2025,* (Appendix D, p. 51), Nashville, TN.

Bachelor's degrees

Figure 3 depicts the projections of bachelor's degrees to be awarded by public, private, and proprietary institutions included in the sample. During the period of interest (AY 2015 – AY 2025), total bachelor's degree production is expected to increase, continuing its gradual trend upward. In 2025, it is expected that Tennessee will produce 37,337 bachelor's degrees annually, compared to 33,763 in 2014.





Total awards

Figure 4 shows the projections of total awards to be produced by public, private, and proprietary institutions included in the sample. During the period of interest (AY 2015 – AY 2025), total award production is expected to increase, continuing the historical upward trend. All types of credentials—certificates, associate degrees, and bachelor's degrees—are expected to increase during this time. In 2025, it is expected that Tennessee will produce 78,656 degrees, compared to 69,817 in 2014. **Figure 5** shows the projections of total awards to be produced by sector.

postsecondary education: 2015-2025, (Appendix C, p. 50), Nashville, TN.



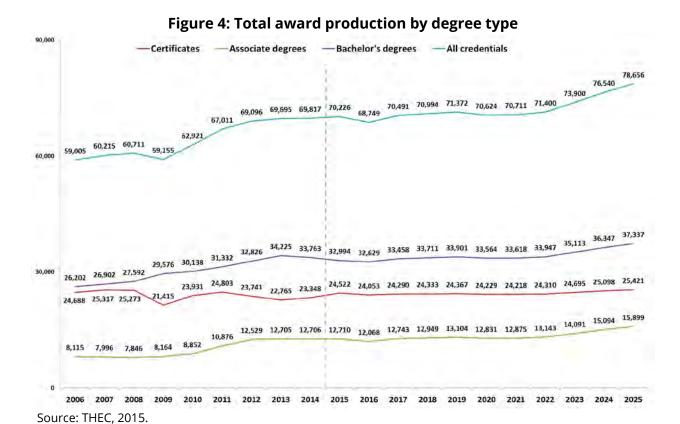


Figure 5: Total award production by sector



Source: THEC. (2015). *Postsecondary attainment in the decade of decision: The master plan for Tennessee postsecondary education: 2015-2025,* (Figure 2, p. 14), Nashville, TN.



Degree production by sector and type

Tables 2, 3, and 4 display the number of awards produced by public, private, and proprietary higher education institutions in Tennessee. They include historical supply data from AY 2008 through AY 2014 and projections of degree production through 2025. **Table 2** shows the number of certificates produced since AY 2008 and those projected through AY 2025. **Table 3** does the same for associate degrees, and **Table 4** does so for bachelor's degrees. Institutions are classified by type for each degree awarded. For example, as bachelor's degrees are not awarded at community colleges, such two-year institutions are not included in Table 4.

Continuing the historical trend, all award types at public, private, and proprietary institutions are projected to increase through 2025. The fastest growth will occur in bachelor's degrees (112.63 percent), followed by associate degrees (102.64 percent) and certificates (0.59 percent). In absolute numbers, bachelor's degrees will continue to be the dominant award type, followed by certificates, and then associate degrees. **Table 5** shows the total number of award types produced and projected. From 2008 to 2025, total awards in Tennessee are expected to grow by 29.56 percent.

Table 2: Number of certificates produced and projected

							Num	ber of Aw	ards						
Institutional Type		Hist	ory							Forecast					
	2008	2010	2012	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Community Colleges	986	1,400	2,050	2,791	2,395	2,185	2,340	2,395	2,437	2,386	2,403	2,466	2,668	2,884	3,058
TCATs	5,284	6,469	6,596	6,428	6,754	6,552	6,783	6,867	6,930	6,857	6,885	6,978	7,276	7,594	7,849
For-Profit Institutions	18,947	16,004	15,045	14,054	15,307	15,248	15,099	15,002	14,932	14,919	14,862	14,798	14,682	14,550	14,444
Not-for-Profit Institutions	56	58	50	75	67	67	68	68	68	68	68	68	69	70	70
Total	25,273	23,931	23,741	23,348	24,522	24,053	24,290	24,333	24,367	24,229	24,218	24,310	24,695	25,098	25,421
Source: THEC, 2015.															

Table 3: Number of associate degrees produced and projected

		Number of Awards													
Institutional Type		Hist	ory							Forecast					
	2008	2010	2012	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Public Universities	186	170	261	320	300	287	315	321	326	312	312	323	366	410	447
Community Colleges	4,674	5,352	7,418	8,880	8,152	7,615	8,028	8,166	8,269	8,120	8,158	8,323	8,879	9,470	9,944
For-Profit Institutions	2,479	2,841	4,280	2,840	3,609	3,549	3,786	3,846	3,892	3,778	3,783	3,876	4,230	4,602	4,901
Not-for-Profit Institutions	507	489	570	666	649	616	615	617	618	621	622	622	617	612	607
Total	7,846	8,852	12,529	12,706	12,710	12,068	12,743	12,949	13,104	12,831	12,875	13,143	14,091	15,094	15,899
Source: THEC, 2015.															

Table 4: Number of bachelor's degrees produced and projected

		Number of Awards													
Institutional Type		Hist	ory							Forecast					
	2008	2010	2012	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Public Universities	16,975	17,911	19,560	20,403	19,779	19,599	20,064	20,196	20,295	20,092	20,113	20,297	20,968	21,677	22,245
For-Profit Institutions	585	1,752	2,130	1,454	1,747	1,735	1,820	1,861	1,891	1,878	1,897	1,932	2,024	2,123	2,203
Not-for-Profit Institutions	10,032	10,475	11,136	11,906	11,467	11,295	11,575	11,655	11,715	11,594	11,607	11,718	12,121	12,547	12,889
Total	17,560	19,663	21,690	21,857	32,994	32,629	33,458	33,711	33,901	33,564	33,618	33,947	35,113	36,347	37,337
Source: THEC, 2015.															



Table 5: Total degrees produced and projected

		Number of Awards													
Award Level	History Forecast														
	2008	2010	2012	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Certificates	25,273	23,931	23,741	23,348	24,522	24,053	24,290	24,333	24,367	24,229	24,218	24,310	24,695	25,098	25,421
Associate degrees	7,846	8,852	12,529	12,706	12,710	12,068	12,743	12,949	13,104	12,831	12,875	13,143	14,091	15,094	15,899
Bachelor's degrees	27,592	30,138	32,826	33,763	32,994	32,629	33,458	33,711	33,901	33,564	33,618	33,947	35,113	36,347	37,337
Total	60,711	62,921	69,096	69,817	70,226	68,749	70,491	70,994	71,372	70,624	70,711	71,400	73,900	76,540	78,656
Source: THEC, 2015.															

Table 6 displays the total degrees produced from AY 2008 to AY 2014 and projected through AY 2025 by sector, and, if applicable, by system. In 2025, it is projected that proprietary institutions will continue to award the largest number of credentials to Tennessee students, albeit at a declining rate. The number of degrees awarded by proprietary institutions in Tennessee is projected to decrease by 2.10 percent from AY 2008 to AY 2025. Conversely, award production at all other sectors is expected to increase: 129.71 percent at community colleges, 48.54 percent at Tennessee Colleges of Applied Technology, 34.02 percent at the University of Tennessee system, 31.30 percent at Tennessee Board of Regents universities, and 28.04 percent at private, not-for-profit institutions.

Table 6: Total degrees produced and projected by sector

							Num	ber of Aw	ards						
Sector/System		Hist	ory							Forecast					
	2008	2010	2012	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Community Colleges	5,660	6,752	9,468	11,671	10,547	9,800	10,368	10,561	10,706	10,506	10,561	10,789	11,547	12,354	13,002
TCATs	5,284	6,469	6,596	6,428	6,754	6,552	6,783	6,867	6,930	6,857	6,885	6,978	7,276	7,594	7,849
TBR Universities	11,276	11,685	12,733	13,499	13,100	12,974	13,296	13,386	13,454	13,312	13,326	13,453	13,919	14,410	14,805
UT System	5,885	6,396	7,088	7,225	6,979	6,912	7,083	7,131	7,167	7,092	7,099	7,167	7,415	7,677	7,887
For-Profit Institutions	22,011	20,597	21,455	18,348	20,663	20,532	20,705	20,709	20,715	20,575	20,542	20,606	20,936	21,275	21,548
Not-for-Profit Institutions	10,595	11,022	11,756	12,647	12,183	11,978	12,258	12,340	12,401	12,283	12,297	12,408	12,807	13,229	13,566
Total	60,711	62,921	69,096	69,817	70,226	68,749	70,491	70,994	71,372	70,624	70,711	71,400	73,900	76,540	78,656
Source: THEC, 2015.															

Appendix B presents the total count of certificate/diplomas, associate degrees, and bachelor's degrees awarded by proprietary institutions operating in Tennessee by program area. The majority of these awards are certificates and diplomas, followed closely by associate degrees. Students earning many of these certificates and degrees specialized in a small number of fields: health professions and related clinical sciences, transportation and materials moving services, mechanic and repair technology, and computer and information sciences and support services.



WORKFORCE NEEDS

While Tennessee's higher education system is robust, workforce growth across a variety of job categories has outpaced degree production. **Table 7** presents the top 25 postsecondary programs of study for which employment opportunities are growing more rapidly than the supply of educated labor. Said differently, these programs produce fewer graduates than jobs available, so there is a need for Tennesseans to be trained in each of these areas. This list of programs was compiled by the Tennessee Department of Labor and Workforce Development. ⁷ These programs of study are offered at public, private, and proprietary institutions across the state and yield all levels of postsecondary awards. Additional information about the supply of graduates and demand for those trained in these programs can be seen in **Appendix C.**

Precision production and related fields constitute the largest share of the projected deficit in Tennessee's workforce. Approximately 6,270 jobs are expected to open annually in the production industry, and it is projected that only 1,717 individuals will earn the necessary credential to fulfill those jobs. This results in an *annual* deficit of 4,553 available jobs without qualified Tennesseans to fill them.

As the construction industry continues to grow throughout the state, thousands of job opportunities are expected over the next decade. This is the case not only for those trained in general construction, but also for those specializing in design, electrical, plumbing, and masonry. It is projected that Tennessee will face an *annual* shortage of 2,212 qualified workers for jobs in the construction industry throughout the next decade.

Additionally, those trained in banking and finance, legal assisting, and business analysis have many employment opportunities statewide. As Tennessee's economy grows, and more industries choose to enter and operate in the state, those who earn credentials in these fields will be invaluable resources to both new and existing businesses.

Other high, in-demand job areas include early education, transportation, and specific business services, such as human resources and marketing.

Conversely, Tennessee has a number of programs that are oversupplied in the workforce. **Table 8** presents the programs that graduate a larger number of students than there are jobs available, leading to a surplus of those trained in these areas. These degree programs include fields such as human services, religious activities, and social work, but also include highly-specialized programs, such as nursing, law, and pharmacy.

⁷ Please refer to www.edutrendstn.com for more information about labor supply and workforce demand, high-demand occupations, and employee wages and salaries in Tennessee.



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Table 7: Programs of study with largest projected deficit in workforce preparation⁸

Program of Study	Projected Annual Openings	Number of Completers	Projected Workforce Deficit	Median Salary
Precision Production Pathway	3,445	812	2,633	\$33,297
Communications Development	2,220	154	2,066	\$29,052
Truck, Bus, Rail, Water Transportation, and Heavy Equipment	2,080	322	1,758	\$41,461
Production Operations and Maintenance	2,650	905	1,745	\$40,421
Accounting Administrative Support	1,355	178	1,177	\$33,221
All Other Construction	1,235	208	1,027	\$37,454
Business Analysis	1,035	18	1,017	\$59,261
Banking and Finance	1,630	659	971	\$52,694
Teacher Training Services: Pre-K-Early Childhood Education	955	242	713	\$29,666
Elementary Teachers, Except Special Education	1,270	585	685	\$47,394
Lodging Pathway	750	94	656	\$26,570
Construction Pathway - Construction Electrical	765	299	466	\$48,526
Technical Design and Preconstruction	490	44	446	\$52,517
Human Resources	485	76	409	\$48,534
Marketing Research	295	0	295	\$49,739
Fire Fighting	300	46	254	\$42,762
Medical and Clinical Laboratory Technicians	310	99	211	\$34,959
Industrial Engineering	280	75	205	\$77,398
Travel and Tourism Pathway	195	1	194	\$27,881
Compliance Officers	185	0	185	\$57,731
Production Design	175	0	175	\$54,383
Construction Plumbing	185	39	146	\$42,758
Construction Masonry & Concrete	195	68	127	\$33,850
Legal Assisting	405	288	117	\$46,876
Revenue and Taxation	105	0	105	\$43,509
Note: Number of completers for AY 2013.				

Source: Tennessee Department of Labor and Workforce Development. (2015). *Tennessee workforce demand in the 16 education clusters*, (Table 1), Nashville, TN.

⁸ The programs of study in this table have occupations with annual average growth rates greater than zero, more than 10 annual openings per year, and a ratio of completers to annual average openings of 1.55 or less OR have placement rates of 90% or more. The occupations require more than short-term training. Among the programs of study fitting these criteria, those with the greatest gap between the number of openings and the number of program completers were selected. Other criteria used to select these programs of study included: 1) having 85 or more expected annual openings statewide per year and 2) average annual wages in 2014 greater than \$21,332, the 25th percentile of the wage distribution in the state.



Table 8: Programs of study with a projected workforce surplus

Table 8. Programs of study with a	' 	troree sarpia	
Program of Study	Projected Annual Openings	Number of Completers	Workforce Surplus
Licensed Practical Nurse (LPN)	1,025	1,475	450
Human Services	600	856	256
Religious Activities and Education	425	651	226
Construction Pathway - Construction Welding	460	665	205
Accounting	1,095	1,294	199
Radiation Therapy	25	202	177
Law	475	609	134
Network Systems	355	453	98
Medical Records Tech	245	334	89
Web/Multimedia Management, Programming	1,150	1,212	62
Emergency Medical Tech.	385	446	61
Civil Engineering	215	270	55
Respiratory Therapy	120	164	44
Dental Hygiene	185	228	43
Urban Planning	15	57	42
Social Work	415	456	41
Pharmacists	365	405	40
Physical Therapy Assistant	160	198	38
Dietician Assistance	20	50	30
All Other Engineers	120	146	26
Note: Number of completers for AY 2013.			
Source: Tennessee Department of Labor and Workforce Developr	ment, 2014.		



INSTITUTIONS OFFERING PROGRAMS IN HIGH-DEMAND AREAS

The following section presents the academic programs⁹ available at public, private, and proprietary institutions in Tennessee which produce graduates who are employable in the aforementioned high-demand areas. 10 A system identifier 11 and grand division locator are also provided to show the robust diversity of institutional sector and geographic span of these degree programs.

a. Precision Production Pathway

Careers in this area include various positions in manufacturing. Typical education requirements for these occupations include moderate on-the-job training, work experience in a related area, and postsecondary vocational training.

Programs leading to careers in this area are available at the following institutions:

System	Institution	Program Cluster	Grand Division
TBR	Chattanooga State Community College	Precision Production Pathway	East
TBR	Northeast State Community College	Precision Production Pathway	East
TBR	TCAT Athens	Precision Production Pathway	East
TBR	TCAT Covington	Precision Production Pathway	West
TBR	TCAT Crossville	Precision Production Pathway	East
TBR	TCAT Crump	Precision Production Pathway	West
TBR	TCAT Dickson	Precision Production Pathway	Middle
TBR	TCAT Harriman	Precision Production Pathway	East
TBR	TCAT Hartsville	Precision Production Pathway	Middle
TBR	TCAT Hohenwald	Precision Production Pathway	Middle
TBR	TCAT Jacksboro	Precision Production Pathway	East
TBR	TCAT Jackson	Precision Production Pathway	West
TBR	TCAT Knoxville	Precision Production Pathway	East
TBR	TCAT Livingston	Precision Production Pathway	Middle
TBR	TCAT McKenzie	Precision Production Pathway	West
TBR	TCAT McMinnville	Precision Production Pathway	Middle
TBR	TCAT Memphis	Precision Production Pathway	West
TBR	TCAT Morristown	Precision Production Pathway	East
TBR	TCAT Murfreesboro	Precision Production Pathway	Middle
TBR	TCAT Nashville	Precision Production Pathway	Middle
TBR	TCAT Newbern	Precision Production Pathway	West
TBR	TCAT Oneida-Huntsville	Precision Production Pathway	East
TBR	TCAT Paris	Precision Production Pathway	West
TBR	TCAT Pulaski	Precision Production Pathway	Middle
TBR	TCAT Shelbyville	Precision Production Pathway	Middle
TBR	TCAT Whiteville	Precision Production Pathway	West
Proprietary	William Moore College of Technology	Precision Production Pathway	West

⁹ These programs were identified by the Tennessee Department of Labor and Workforce Development as providing the necessary degree to enter a respective field and do not include post-baccalaureate degree programs (e.g., Master's or doctoral degrees). Additional institutions and degree programs may exist that prepare students to enter a respective field of

¹¹ Institutions are identified as part of the Tennessee Board of Regents (TBR), University of Tennessee (UT), or Tennessee Independent Colleges and Universities Association (TICUA) or are listed as Independent (private, not-for-profit) or Proprietary (private, for-profit).



¹⁰ Some occupations, such as construction, have multiple high-demand occupations within their field (e.g., electrical, plumbing, and masonry and concrete). These fields have been combined into one degree area due to their overlap in available programs and courses of study.

b. Communications Development

Careers in this field include corporate communications, public information officers, and marketing coordinators. These positions most often require a bachelor's degree.

Programs leading to careers in this area are available at the following institutions:

System	Institution	Program Cluster	Grand Division
TICUA	Belmont University	Communications Development	Middle
TICUA	Carson-Newman University	Communications Development	East
TICUA	Christian Brothers University	Communications Development	West
TICUA	Freed-Hardeman University	Communications Development	West
TICUA	King University	Communications Development	East
TICUA	Lee University	Communications Development	East
TICUA	Lipscomb University	Communications Development	Middle
TICUA	Southern Adventist University	Communications Development	East
UT	The University of Tennessee-Knoxville	Communications Development	East
TICUA	Trevecca Nazarene University	Communications Development	Middle
TICUA	Union University	Communications Development	West

c. Truck, Bus, Rail, Water Transportation, and Heavy Equipment/Transportation

Careers in this area include truck drivers, bus drivers, locomotive engineers, ship engineers, boat operators, and pilots. Typical education requirements for these occupations include moderate on-the-job training, work experience in a related area, and postsecondary vocational training.

Programs leading to careers in this area are available at the following institutions:

System	Institution	Program Cluster	Grand Division
TBR	Chattanooga State Community College	Truck, Bus, Rail, Water Transportation, and Heavy Equipment	East
TBR	Middle Tennessee State University	Aviation Flight	Middle
Proprietary	Miller-Motte Technical College-Clarksville	Truck, Bus, Rail, Water Transportation, and Heavy Equipment	Middle
Proprietary	Miller-Motte Technical College-Madison	Truck, Bus, Rail, Water Transportation, and Heavy Equipment	Middle
TBR	TCAT Jackson	Truck, Bus, Rail, Water Transportation, and Heavy Equipment	West
TBR	TCAT Knoxville	Truck, Bus, Rail, Water Transportation, and Heavy Equipment	East
TBR	TCAT Memphis	Truck, Bus, Rail, Water Transportation, and Heavy Equipment	West
TBR	TCAT Nashville	Truck, Bus, Rail, Water Transportation, and Heavy Equipment	Middle
TBR	TCAT Ripley	Truck, Bus, Rail, Water Transportation, and Heavy Equipment	West
TBR	TCAT Shelbyville	Truck, Bus, Rail, Water Transportation, and Heavy Equipment	Middle



d. Production Operations and Maintenance

Programs leading to careers in Operations and Maintenance are available at various public, private, and proprietary institutions in Tennessee. These jobs typically include process and control room operators, field operators, instrumentation technicians, mechanics, and machinists.

Programs leading to careers in this area are available at the following institutions:

System	Institution	Program Cluster	Grand Division
TBR	Austin Peay State University	Production Operations & Maintenance	Middle
TBR	Chattanooga State Community College	Production Operations & Maintenance	East
TBR	Motlow State Community College	Production Operations & Maintenance	Middle
TBR	Pellissippi State Community College	Production Operations & Maintenance	East
TBR	Southwest Tennessee Community College	Production Operations & Maintenance	West
TBR	TCAT Athens	Production Operations & Maintenance	East
TBR	TCAT Covington	Production Operations & Maintenance	West
TBR	TCAT Crossville	Production Operations & Maintenance	East
TBR	TCAT Crump	Production Operations & Maintenance	West
TBR	TCAT Dickson	Production Operations & Maintenance	Middle
TBR	TCAT Elizabethton	Production Operations & Maintenance	East
TBR	TCAT Harriman	Production Operations & Maintenance	East
TBR	TCAT Hartsville	Production Operations & Maintenance	Middle
TBR	TCAT Hohenwald	Production Operations & Maintenance	Middle
TBR	TCAT Jackson	Production Operations & Maintenance	West
TBR	TCAT Knoxville	Production Operations & Maintenance	East
TBR	TCAT Livingston	Production Operations & Maintenance	Middle
TBR	TCAT McKenzie	Production Operations & Maintenance	West
TBR	TCAT McMinnville	Production Operations & Maintenance	Middle
TBR	TCAT Memphis	Production Operations & Maintenance	West
TBR	TCAT Morristown	Production Operations & Maintenance	East
TBR	TCAT Murfreesboro	Production Operations & Maintenance	Middle
TBR	TCAT Newbern	Production Operations & Maintenance	West
TBR	TCAT Paris	Production Operations & Maintenance	West
TBR	TCAT Pulaski	Production Operations & Maintenance	Middle
TBR	TCAT Shelbyville	Production Operations & Maintenance	Middle
TBR	TCAT Whiteville	Production Operations & Maintenance	West
TICUA	Vanderbilt University	Production Operations & Maintenance	Middle
Proprietary	William Moore College of Technology	Production Operations & Maintenance	West

e. Accounting Administrative Support

Careers in this area include bookkeeping, accounting, auditing, and payroll and medical billing. Entry into these careers typically requires moderate on-the-job training; however, there are many opportunities throughout Tennessee for postsecondary education in this area.



Programs leading to careers in this field are available at the following institutions:

System	Institution	Program Cluster	Grand Division
TBR	Chattanooga State Community College	Accounting Administrative Support	East
Proprietary	Daymar Institute-Clarksville	Accounting Administrative Support	Middle
Proprietary	Daymar Institute-Murfreesboro	Accounting Administrative Support	Middle
Proprietary	Daymar Institute-Nashville	Accounting Administrative Support	Middle
Proprietary	Miller-Motte Technical College-Clarksville	Accounting Administrative Support	Middle
TBR	Nashville State Community College	Accounting Administrative Support	Middle
Proprietary	National College-Nashville	Accounting Administrative Support	Middle
TBR	Northeast State Community College	Accounting Administrative Support	East
TBR	Pellissippi State Community College	Accounting Administrative Support	East
TBR	Southwest Tennessee Community College	Accounting Administrative Support	West
Proprietary	Strayer University-Tennessee	Accounting Administrative Support	West/Middle/East

f. Construction/Electrical/Plumbing/Masonry & Concrete

Careers in this area require a wide range of skills and craftsmanship knowledge. They include paving, carpentry, plumbing, masonry, electrical work, civil engineering, and construction management. Typical educational requirements for these careers range from on-the-job training and some postsecondary vocational training to an associate or bachelor's degree.

Programs leading to careers in this field are available at the following institutions:



System	Institution	Program Cluster	Grand Division
TBR	Chattanooga State Community College	Construction Pathway - Construction Electrical	East
TBR	Cleveland State Community College	All Other Construction	East
Proprietary	Kaplan Career Institute-Nashville	Construction Pathway - Construction Electrical	Middle
Proprietary	Miller-Motte Technical College-Madison	Construction Pathway - Construction Electrical	Middle
TBR	Nashville State Community College	Construction Pathway - Construction Electrical	Middle
TBR	Northeast State Community College	Construction Pathway - Construction Electrical	East
TBR	Southwest Tennessee Community College	Construction Pathway - Construction Electrical	West
TBR	Southwest Tennessee Community College	All Other Construction	West
TBR	TCAT Athens	Construction Pathway - Construction Electrical	East
TBR	TCAT Crossville	Construction Masonry & Concrete	East
TBR	TCAT Crossville	All Other Construction	East
TBR	TCAT Elizabethton	Construction Plumbing	East
TBR	TCAT Jackson	Construction Pathway - Construction Electrical	West
TBR	TCAT Jackson	All Other Construction	West
TBR	TCAT Knoxville	Construction Pathway - Construction Electrical	East
TBR	TCAT Livingston	All Other Construction	Middle
TBR	TCAT McMinnville	Construction Pathway - Construction Electrical	Middle
TBR	TCAT Memphis	Construction Masonry & Concrete	West
TBR	TCAT Memphis	All Other Construction	West
TBR	TCAT Morristown	Construction Pathway - Construction Electrical	East
TBR	TCAT Morristown	Construction Masonry & Concrete	East
TBR	TCAT Murfreesboro	Construction Masonry & Concrete	Middle
TBR	TCAT Nashville	Construction Pathway - Construction Electrical	Middle
TBR	TCAT Nashville	All Other Construction	Middle
TBR	TCAT Pulaski	All Other Construction	Middle
TBR	TCAT Ripley	Construction Pathway - Construction Electrical	West
TBR	TCAT Whiteville	Construction Pathway - Construction Electrical	West

g. Business Analysis/Marketing Research

Careers in this area include business operations specialists, and budget, marketing, and management analysts. Many of these careers require a bachelor's or master's degree, which are available at most of Tennessee's public and private universities.

h. Banking and Finance/Revenue and Taxation

Careers in this area typically require moderate on-the-job training in addition to postsecondary degrees. Undergraduate and graduate degrees in accounting and finance are suitable for this occupation. Additionally, bachelor's and graduate degrees in economics and business, offered by many institutions across the state, can lead to employment in banking and finance.

Programs leading to careers in this area are available at the following institutions:



System	Institution	Program Cluster	Grand Division
TICUA	Belmont University	Banking and Finance	Middle
TICUA	Carson-Newman University	Banking and Finance	East
TBR	East Tennessee State University	Banking and Finance	East
TICUA	King University	Banking and Finance	East
TICUA	Lipscomb University	Banking and Finance	Middle
TICUA	Maryville College	Banking and Finance	East
TBR	Middle Tennessee State University	Banking and Finance	Middle
TICUA	Rhodes College	Banking and Finance	West
TICUA	Sewanee-The University of the South	Banking and Finance	Middle
TICUA	Southern Adventist University	Banking and Finance	East
Proprietary	Strayer University-Tennessee	Banking and Finance	West/Middle/East
TBR	Tennessee State University	Banking and Finance	Middle
TBR	Tennessee Technological University	Banking and Finance	Middle
UT	The University of Tennessee-Chattanooga	Banking and Finance	East
UT	The University of Tennessee-Knoxville	Banking and Finance	East
UT	The University of Tennessee-Martin	Banking and Finance	West
TICUA	Union University	Banking and Finance	West
TBR	University of Memphis	Banking and Finance	West
TICUA	Vanderbilt University	Banking and Finance	Middle

i. Pre-K/Early Childhood Education

Preschool and Kindergarten teachers are included in the Pre-K/Early Childhood Education career category. Vocational training or a bachelor's degree is required for a career in this field.

Programs leading to careers in this field are available at the following institutions:



System	Institution	Program Cluster	Grand Division
TICUA	Belmont University	Teacher Training Services- Pre-K-Early Childhood Education	Middle
TICUA	Carson-Newman University	Teacher Training Services- Pre-K-Early Childhood Education	East
TICUA	Christian Brothers University	Teacher Training Services- Pre-K-Early Childhood Education	West
TBR	East Tennessee State University	Teacher Training Services- Pre-K-Early Childhood Education	East
TICUA	Freed-Hardeman University	Teacher Training Services- Pre-K-Early Childhood Education	West
TICUA	Johnson University	Teacher Training Services- Pre-K-Early Childhood Education	East
TICUA	Le Moyne-Owen College	Teacher Training Services- Pre-K-Early Childhood Education	West
TICUA	Lee University	Teacher Training Services- Pre-K-Early Childhood Education	East
TBR	Middle Tennessee State University	Teacher Training Services- Pre-K-Early Childhood Education	Middle
TICUA	Southern Adventist University	Teacher Training Services- Pre-K-Early Childhood Education	East
TBR	TCAT Hohenwald	Teacher Training Services- Pre-K-Early Childhood Education	Middle
TBR	Tennessee State University	Teacher Training Services- Pre-K-Early Childhood Education	Middle
TBR	Tennessee Technological University	Teacher Training Services- Pre-K-Early Childhood Education	Middle
Independent	Tennessee Temple University	Teacher Training Services- Pre-K-Early Childhood Education	East
TICUA	Tennessee Wesleyan College	Teacher Training Services- Pre-K-Early Childhood Education	East
UT	The University of Tennessee-Chattanooga	Teacher Training Services- Pre-K-Early Childhood Education	East
TICUA	Trevecca Nazarene University	Teacher Training Services- Pre-K-Early Childhood Education	Middle
TICUA	Tusculum College	Teacher Training Services- Pre-K-Early Childhood Education	East
TICUA	Union University	Teacher Training Services- Pre-K-Early Childhood Education	West
TICUA	Vanderbilt University	Teacher Training Services- Pre-K-Early Childhood Education	Middle
TICUA	Welch College	Teacher Training Services- Pre-K-Early Childhood Education	Middle

j. Elementary Teachers (excluding Special Education)

Any education program that leads to grade K-6 licensure is included in the Elementary Education career category. A bachelor's degree or higher is required for a career in this field.

Programs leading to careers in this area are available at the following institutions:



System	Institution	Program Cluster	Grand Division
TICUA	Aquinas College	Elementary Teachers, Except Special Education	Middle
TICUA	Belmont University	Elementary Teachers, Except Special Education	Middle
TICUA	Bethel University	Elementary Teachers, Except Special Education	West
Independent	Bryan College-Dayton	Elementary Teachers, Except Special Education	East
TICUA	Carson-Newman University	Elementary Teachers, Except Special Education	East
TICUA	Cumberland University	Elementary Teachers, Except Special Education	Middle
TBR	East Tennessee State University	Elementary Teachers, Except Special Education	East
TICUA	Freed-Hardeman University	Elementary Teachers, Except Special Education	West
Independent	Hiwassee College	Elementary Teachers, Except Special Education	East
TICUA	Johnson University	Elementary Teachers, Except Special Education	East
TICUA	King University	Elementary Teachers, Except Special Education	East
TICUA	Lincoln Memorial University	Elementary Teachers, Except Special Education	East
TICUA	Lipscomb University	Elementary Teachers, Except Special Education	Middle
TICUA	Martin Methodist College	Elementary Teachers, Except Special Education	Middle
TBR	Northeast State Community College	Elementary Teachers, Except Special Education	East
Proprietary	South College	Elementary Teachers, Except Special Education	East
TICUA	Southern Adventist University	Elementary Teachers, Except Special Education	East
TBR	Tennessee State University	Elementary Teachers, Except Special Education	Middle
Independent	Tennessee Temple University	Elementary Teachers, Except Special Education	East
TICUA	Tennessee Wesleyan College	Elementary Teachers, Except Special Education	East
UT	The University of Tennessee-Chattanooga	Elementary Teachers, Except Special Education	East
TICUA	Trevecca Nazarene University	Elementary Teachers, Except Special Education	Middle
TICUA	Tusculum College	Elementary Teachers, Except Special Education	East
TICUA	Union University	Elementary Teachers, Except Special Education	West
TICUA	Vanderbilt University	Elementary Teachers, Except Special Education	Middle
TICUA	Welch College	Elementary Teachers, Except Special Education	Middle

k. Lodging Pathway/Travel and Tourism

Individuals working in this field include hotel managers, restaurateurs, hospitality specialists, event planners, and the like. Programs leading to careers in this field are available at Pellissippi State Community College, Southwest Tennessee Community College, the University of Tennessee-Knoxville, and the University of Memphis.

I. Technical Design and Preconstruction/Production Design

Careers in this area include wood model makers, pattern makers, and production specialists. Work experience in a related occupation or long-term on-the-job training is necessary for employment in production design. Additionally, Tennessee Technological University offers a Bachelor of Fine Arts degree with a concentration in Wood Working, which would prepare Tennesseans for careers in this area.

Programs leading to careers in this area are available at the following institutions:



System	Institution	Program Cluster	Grand Division
TBR	Cleveland State Community College	Technical Design & Preconstruction	East
Proprietary	ITT Technical Institute-Cordova	Technical Design & Preconstruction	West
Proprietary	ITT Technical Institute-Nashville	Technical Design & Preconstruction	Middle
TBR	Middle Tennessee State University	Technical Design & Preconstruction	Middle
TBR	Pellissippi State Community College	Technical Design & Preconstruction	East
TBR	Southwest Tennessee Community College	Technical Design & Preconstruction	West

m. Human Resources

Careers in this category include human resource specialists and training and development specialists. Those who seek a career in human resource management typically earn a bachelor's degree in business administration, or a Master's degree in business administration. Degree programs specifically in Human Resources are available at the University of Memphis and at Vanderbilt University. However, bachelor's programs in business administration—some of which offer specializations in human resources—are available at a variety of institutions across the state. These degrees would also qualify individuals to work in the field of human resources.

n. Fire Fighting

Careers in this area include fire fighters, fire inspectors, and fire investigators. Educational requirements for this line of work typically involve on-the-job training or work experience in a related occupation. Academic programs of study are available at Chattanooga State Community College, Southwest Tennessee Community College, and Volunteer State Community College.

o. Medical and Clinical Laboratory Technicians

Medical and clinical lab technicians can specialize in high-need areas such as phlebotomy, ultrasounds, or general laboratory work. Careers in this category require an associate degree, and specialized training is available at several universities throughout the state.

Programs leading to careers in this field are available at the following institutions:



System	Institution	Program Cluster	Grand Division
Proprietary	Anthem Career College-Memphis	Medical Imaging- Radiography	West
Proprietary	Anthem Career College-Nashville	Medical Imaging- Radiography	Middle
TBR	Austin Peay State University	Medical and Clinical Laboratory Technologists	Middle
TICUA	Baptist Memorial College of Health Sciences	Ultrasonic Technician	West
TICUA	Baptist Memorial College of Health Sciences	Medical Imaging- Radiography	West
TICUA	Belmont University	Medical and Clinical Laboratory Technologists	Middle
TBR	Chattanooga State Community College	Ultrasonic Technician	East
TBR	Cleveland State Community College	Science Technologies	East
TBR	Columbia State Community College	Science Technologies	Middle
Proprietary	Concorde Career College-Memphis	Medical Imaging- Radiography	West
TBR	Dyersburg State Community College	Science Technologies	West
Proprietary	Fortis Institute-Cookeville	Medical and Clinical Laboratory Technicians	Middle
Proprietary	Fortis Institute-Nashville	Medical and Clinical Laboratory Technicians	Middle
TBR	Jackson State Community College	Medical and Clinical Laboratory Technicians	West
TICUA	King University	Science Technologies	East
TICUA	Lincoln Memorial University	Medical and Clinical Laboratory Technologists	East
TBR	Nashville State Community College	Science Technologies	Middle
TBR	Northeast State Community College	Science Technologies	East
TBR	Roane State Community College	Science Technologies	East
Proprietary	South College	Medical Imaging- Radiography	East
Independent	Southern Adventist University	Medical and Clinical Laboratory Technologists	East
TBR	Southwest Tennessee Community College	Medical and Clinical Laboratory Technicians	West
TBR	Southwest Tennessee Community College	Science Technologies	West
TBR	TCAT Murfreesboro	Medical and Clinical Laboratory Technologists	Middle
TBR	TCAT Murfreesboro	Medical and Clinical Laboratory Technicians	Middle
UT	The University of Tennessee-Knoxville	Medical and Clinical Laboratory Technologists	East
TICUA	Trevecca Nazarene University	Medical and Clinical Laboratory Technologists	Middle
TBR	Volunteer State Community College	Ultrasonic Technician	Middle
TBR	Volunteer State Community College	Medical and Clinical Laboratory Technologists	Middle
TBR	Volunteer State Community College	Medical and Clinical Laboratory Technicians	Middle
TBR	Volunteer State Community College	Science Technologies	Middle

p. Industrial Engineering

Careers in this field require a minimum of a bachelor's degree in engineering. Several private and public institutions offer degrees in engineering including Tennessee Technological University and the University of Tennessee-Knoxville.

q. Compliance Officers

Careers in this area include compliance officers, financial examiners, and transportation inspectors. Educational requirements for these careers include long-term on-the-job training, work experience in a related occupation, or a bachelor's degree. There are currently no programs offered in Tennessee that train students for this specific career field. However, many compliance officers have a background in finance. Finance degrees are offered at the baccalaureate level at East Tennessee State University, Middle Tennessee State University, Tennessee Technological University, the University of Memphis, the



University of Tennessee-Knoxville and the University of Tennessee-Martin, as well as many of the state's private institutions.

r. Legal Assisting

Careers in this field include paralegals and administrative assistants who work in law offices. This position typically requires a certificate or an associate degree, which are offered by many community colleges across the state.

Programs leading to careers in this area are available at the following institutions:

System	Institution	Program Cluster	Grand Division
Proprietary	Anthem Career College-Memphis	Legal Assisting	West
Proprietary	Anthem Career College-Nashville	Legal Assisting	Middle
TICUA	Bethel University	Legal Assisting	West
Proprietary	Chattanooga College Medical Dental and Technical Careers	Legal Assisting	East
TBR	Chattanooga State Community College	Legal Assisting	East
Proprietary	Daymar Institute-Clarksville	Legal Assisting	Middle
Proprietary	Daymar Institute-Murfreesboro	Legal Assisting	Middle
Proprietary	Daymar Institute-Nashville	Legal Assisting	Middle
Independent	Hiwassee College	Legal Assisting	East
Proprietary	ITT Technical Institute-Chattanooga	Legal Assisting	East
Proprietary	ITT Technical Institute-Cordova	Legal Assisting	West
Proprietary	ITT Technical Institute-Johnson City	Legal Assisting	East
Proprietary	ITT Technical Institute-Knoxville	Legal Assisting	East
Proprietary	ITT Technical Institute-Nashville	Legal Assisting	Middle
Proprietary	Kaplan Career Institute-Nashville	Legal Assisting	Middle
TICUA	Lipscomb University	Legal Assisting	Middle
Proprietary	Miller-Motte Technical College-Clarksville	Legal Assisting	Middle
TBR	Nashville State Community College	Legal Assisting	Middle
TBR	Pellissippi State Community College	Legal Assisting	East
TBR	Roane State Community College	Legal Assisting	East
Proprietary	South College	Legal Assisting	East
TBR	Southwest Tennessee Community College	Legal Assisting	West
UT	The University of Tennessee-Chattanooga	Legal Assisting	East
TICUA	Vanderbilt University	Legal Assisting	Middle
TBR	Volunteer State Community College	Legal Assisting	Middle



CONCLUSION, LIMITATIONS, AND RECOMMENDATIONS

Conclusion

Projections of the supply of postsecondary degrees to be awarded indicate that all levels of certificates and degrees will increase through 2025. This growth is particularly dramatic for bachelor's degrees, while the number of associate degrees and certificates will also increase. THEC will monitor, and, if necessary, refine these degree projections as the implementation of the 2015-2025 *Master Plan for Tennessee Higher Education* continues.

Production, construction, transportation and logistics, education, and business and finance are career fields in great demand—there are more employment opportunities in these areas than skilled workers to fill them. Careers in these fields require all levels of postsecondary certificates and degrees, ranging from certificates earned in less than one year to doctoral degrees. Alternatively, certificates and degrees leading to jobs in nursing, law, religious activities, and social work are oversupplied, as the supply of trained Tennesseans far exceeds the number of jobs available.

Limitations

Supply and demand analyses are useful for educators, employers, and policymakers at all levels. Those who produce such reports, however, acknowledge two underlying limitations:

Supply and demand analyses rely on historical data and assumptions about future economic conditions, as well as industry expansion or contraction. For this reason, projections are sometimes incorrect for various occupational fields, particularly emerging fields with limited historical data and those fields with high supply-to-demand ratios (oversupplied fields).

Also, the relationship between supply and demand is most direct at the sub-baccalaureate level (certificates and associate degrees) and specialized programs at the doctoral and professional level. For example, someone with a certificate in automotive repair or a medical specialization in Cardiology is much more likely than someone holding a bachelor's degree in English to hold a job that is *extremely specific* to their field of study. As such, it is more straightforward to link individuals with specialized degrees to specific employment areas. This is not true for those holding more versatile bachelor's and master's degrees, as graduates with these degrees are employable in a number of fields.

Recommendations

Future discussions of degrees awarded and the demand for labor in particular areas would benefit from additional regional and county-level breakdowns, as opposed to exploring this issue on a statewide scale. In doing so, educators, employers, and policymakers can better



determine the education and workforce needs that are unique to a particular area, and can target funds and interventions accordingly.

Further, because proprietary institutions are projected to award the greatest number of postsecondary credentials through the year 2025, future work in this area must more fully integrate information about proprietary institutions operating in Tennessee. Including more information about proprietary institutions, as well as the programs in high-demand areas offered at these institutions, will provide a more complete view of the number and type of degrees being awarded across Tennessee, particularly in high-demand areas.

Finally, data that are newly available to the Department of Labor and Workforce Development include information on employer certification requirements for tens of thousands of job openings currently listed on <u>jobs4tn.gov</u>. Analysis of these data could better inform higher education institutions about current job requirements and refine program offerings to more closely match employer demand.



APPENDIX A: Tennessee Code Annotated § 49-7-112





State of Tennessee PUBLIC CHAPTER NO. 88

HOUSE BILL NO. 566

By Representatives Love, Hardaway

Substituted for: Senate Bill No. 618

By Senators Tate, Finney, Ford, Bowling, Harper, Norris

AN ACT to amend Tennessee Code Annotated, Title 49, relative to workforce assessment.

BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF TENNESSEE:

SECTION 1. Tennessee Code Annotated, Title 49, Chapter 7, Part 1, is amended by adding the following language as a new section:

49-7-1__

- (a) This section shall be known and may be cited as the "Skills for Jobs Act".
 - (b) To the extent practicable within available resources and subject to the availability of data currently collected by and accessible to state agencies, the Tennessee higher education commission, in consultation with the department of labor and any other entity the commission deems appropriate, shall produce an annual report regarding state workforce need projections and credential production. The report shall:
 - (1) Indicate the state's anticipated workforce needs and the number of degrees, certificates, and other credentials that public and private institutions of higher education, including schools authorized under the Postsecondary Authorization Act, compiled in chapter 7, part 20, expect to issue;
 - (2) To the extent provided by sources external to the commission, indicate the state's anticipated number of degrees, certificates, and other credentials that high school career and technical programs, apprenticeship programs, and other public or private workforce training programs expect to issue;
 - (3) Identify any workforce needs, including areas of specialization within a particular vocation, that may not be met by the education, training, and apprenticeship programs; and
 - (4) Identify institutions, public or private, that may meet projected workforce needs.
 - (c) The department of labor and workforce development shall provide data on the state's anticipated workforce needs and other information, as requested by the Tennessee higher education commission, that is necessary to produce the report under subsection (b) by October 1, 2013, and by October 1 of each year thereafter.
 - (d) The commission, by January 15, 2014, and by January 15 of each year thereafter, shall provide a copy of the report to the Education Committees of the House of Representatives and the Senate, the Business and Utilities Committee of the House of Representatives, the Commerce and Labor Committee of the Senate and the Governor. The

HB 566

commission shall send the report to the board of regents, the University of Tennessee board of trustees and the Tennessee Independent Colleges and Universities Association. The commission shall work with the department of education to provide the report to the state's public school districts and private elementary, middle, and high schools. The report may be provided electronically.

SECTION 2. This act shall take effect upon becoming a law, the public welfare requiring it.

HOUSE	BILL	NO.	566	

Beth Harvell

BETH HARWELL, SPEAKER HOUSE OF REPRESENTATIVES

RON'R MSEY SPEAKER OF THE SENATE

APPROVED this _____ day of ______ 2013

BILL HASLAM, GOVERNOR

PASSED: MARCH 21, 2013

APPENDIX B: Awards by program and level for proprietary and not-for-profit institutions in Tennessee, FY 2013-14

	All Awards		Certificates and Diplomas		Associate Degrees		Bachelor's Degrees	
	Proprietary	Not-for-Profit	Proprietary	Not-for-Profit	Proprietary	Not-for-Profit	Proprietary	Not-for-Profit
All Programs	17,524	2,258	12,809	1,183	2,676	147	1,151	273
Administrative and Clerical Support	43	-	33	-	10	-	-	-
Aeronautics and Aviation	192	15	127	-	65	-	-	5
Agriculture Operations and Related Sciences	-	3	-	-	-	3	-	-
Bartending and Hospitality	465	-	462	-	-	-	-	-
Business, Management, Marketing, and Related Services	687	215	27	-	182	24	293	95
Communications, Journalism, and Related Fields	7	2	-	2	1	-	6	-
Computer and Information Sciences and Support Services	1,156	69	575	30	430	27	129	1
Construction Trades	704	298	565	298	134	-	5	-
Counseling/Social Work	86	48	-	-	-	-	-	6
Criminal Justice	224	54	1	-	140	40	76	14
Culinary Services	372	-	157	-	198	-	17	-
Education	327	387	-	9	20	-	77	16
Engineering	98	-	-	-	75	-	23	-
English Language and Literature/Letters	2	1	-	-	-	-	1	-
Finance, Accounting, and Economics	123	-	4	-	25	-	49	-
Health Professions and Related Criminal Sciences	6,093	688	4,776	636	1,034	34	137	10
History	5	-	-	-	-	-	5	-
Human Resources and Human Sciences	126	30	1	-	28	-	27	6
Law, Legal Services, and Legal Studies	93	-	5	-	71	-	14	-
Mechanic and Repair Technology	1,320	12	1,216	2	104	10	-	-
Medical Billing and Coding	234	65	200	65	30	-	4	-
Multi/Interdisciplinary Studies	6	5	-	-	1	-	5	1
Natural Resources and Research	1	-	-	-	-	-	1	-
Physical Sciences	5	-	-	-	-	-	5	-
Protective Services	24	9	-	9	5	-	13	-
Psychology	125	5	-	-	9	1	74	4
Public Administration and Services	27	3	-	-	-	-	-	-
Science Technologies/Technicians	28	-	21	-	7	-	-	-
Social Sciences	41	3	-	-	-	-	33	3
Taxation and Tax Preparation	421	-	419	-	-	-	-	-
Theological Studies and Religious Vocations	8	292	-	89	-	6	4	103
Transportation and Materials Moving Services	3,966	40	3,966	40	-	-	-	-
Visual and Performing Arts	488	2	230	-	107	-	151	2
Other	27	12	24	3	-	2	2	7
Source: THEC, 2014	•	•	•				•	•



APPENDIX C: Supply and demand projections for the 25 highest-demand fields in Tennessee's workforce, prepared by the Tennessee Department of Labor and Workforce Development, 2015



TOTAL SUPPLY:

TOTAL DEMAND:

SUPPLY/DEMAND RATIO:

Projection Time (Years) = 8 Base Year: 2014 Area Tennessee **Projected Year** 2022 Statewide Employment: Average Occupational Growth Rate = 1.1 Cluster Code **Cluster Title** 01.1120000 **Agribusiness and Operations**

Cluster Grade = B

The outlook for this cluster is Very Good.

The growth rate is positive but not above the average for all occupations.

There are more job openings expected annually than there were

training completers in a recent year.

	DEMAND DATA				Average		
		Estimated	Projected	Average Annual	Annual		
SOC CODE(S)	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	Usual Education Requirements
131021	Buyers and Purchasing Agents, Farm Products	230	240	5	0.5	\$53,314.00	Work experience in a related occupation
194011	Agricultural and Food Science Technicians	560	540	20	-0.5	\$29,046.00	Associate degree
194021	Biological Technicians	1,000	990	30	-0.1	\$36,524.00	Associate degree
******	*****	340	350	10	0.4	\$43,096.00	Work experience in a related occupation
452041	Graders and Sorters, Agricultural Products	1,300	1,360	30	0.6	\$23,086.00	Work experience in a related occupation
	Totals:	3,430	3,480	95	0.2		
	SUPPLY DATA						
CIP CODE(S)	CIP TITLE(S)	No of Certs	No of Assoc	No of Bach	No of Grads	No of SecCon	
010101	Agricultural Business and Management, General.			24	10		
010102	Agribusiness/Agricultural Business Operations.			34			
010199	Agricultural Business and Management, Other.			2			
	Totals:			60	10		
	Totals.			- 60	10		

70

95

.74

Projection Time (Years) = 8

Average Occupational Growth Rate = 1.1

Base Year: 2014 **Projected Year** 2022 Employment:

Cluster Grade = B

The outlook for this cluster is Very Good.

The growth rate is positive but not above the average for all occupations. There are more job openings expected annually than there were

training completers in a recent year.

Cluster Code

Cluster Title

02.1220000

Technical Design & Preconstruction

	DEMAND DATA	Estimated	Projected	Average Annual	Average Annual		
SOC CODE(S)	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	Usual Education Requirements
119021	Construction Managers	11,260	11,770	235	0.6	\$76,037.00	Bachelor's degree
131051	Cost Estimators	2,058	2,303	97	1.4	\$55,330.00	Bachelor's degree
173022	Civil Engineering Technicians	1,100	1,170	30	8.0	\$49,917.00	Associate degree
474011	Construction and Building Inspectors	1,580	1,730	55	1.1	\$45,439.00	Work experience in a related occupation
	Totals:	15,998	16,973	417	0.7		
	SUPPLY DATA						
CIP CODE(S) 150101	CIP TITLE(S) Architectural Engineering Technology/Technician.	No of Certs	No of Assoc	No of Bach	No of Grads	No of SecCon	
150201	Civil Engineering Technology/Technician.	3					
522001	Construction Management.			29			
	Totals:	15		29			
	TOTAL SUPPLY:	44					
	TOTAL DEMAND:	417					
	SUPPLY/DEMAND RATIO:	.11					

SUPPLY/DEMAND RATIO:

					Cluster Grade		
Area	Projection Time (Years)	= 8	Base Year:	2014		or this cluster is Excellent.	
Tennessee Statewide	Accessed Comment and Comment Barton	4.4	Projected Year	2022		rate is above the average	for all occupations
Cluster Code	Average Occupational Growth Rate Cluster Title	= 1.1	Employment:		across the sta		
02.2100000		_				e job openings expected a	annually than there were
02.2100000	Construction Pathway - Construction Electrical				training comp	leters in a recent year.	
	DEMAND DATA				Average		
	DEMAND DATA	Estimated	Projected	Average Annual	Annual		
SOC CODE(S)	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	Usual Education Requirements
472111	Electricians	11,350	12,360	340	1.1	\$46,784.00	Long-term on-the-job training
473013	HelpersElectricians	1,820	2,160	75	2.2	\$28,787.00	Short-term on-the-job training
474021	Elevator Installers and Repairers	230	260	5	1.5	\$69,186.00	Long-term on-the-job training
492095	Electrical and Electronics Repairers, Powerhouse,	680	760	25	1.4	\$72,328.00	Post-secondary vocational training
492098	Security and Fire Alarm Systems Installers	1,240	1,560	65	2.9	\$40,358.00	Post-secondary vocational training
499012	Control and Valve Installers and Repairers, Except	680	700	25	0.4	\$46,433.00	Moderate-term on-the-job training
499051	Electrical Power-Line Installers and Repairers	3,320	3,650	155	1.2	\$66,927.00	Long-term on-the-job training
499052	Telecommunications Line Installers and Repairers	1,880	2,150	80	1.7	\$36,431.00	Long-term on-the-job training
	Totals:	21,200	23,600	770	1.3		
	SUPPLY DATA						
CID CODE(C)	CID TITLE/C)	No of Certs	No of Assoc	No of Bach	No of Grads	No of SecCon	
CIP CODE(S)	CIP TITLE(S)			NO OF Bach	No of Grads	NO OT SECCON	
460302	Electrician.	157	21			27	
4603AH	Electrical I					27	
4603BH 470110	Residential Electricity II		1			41	
470110	Security System Installation, Repair, and Inspection Technol		1				
	Totals:	157	22			68	
	TOTAL SUPPLY:	247					
	TOTAL DEMAND:	770					

SUPPLY/DEMAND RATIO:

Area Tennessee Statewide Cluster Code 02.2200000	Projection Time (Years) = Average Occupational Growth Rate = Cluster Title Construction Pathway - Construction Masonry & Concrete		Base Year: Projected Year Employment:	2014 2022	The GROWTH across the sta There are mon	or this cluster is Excellent. rate is above the average	for all occupations
	DEMAND DATA				Average		
	000 7171 70(0)	Estimated	Projected	Average Annual			
SOC CODE(S)	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	Usual Education Requirements
472021	Brickmasons and Blockmasons	980	1,360	60	4.2	\$40,163.00	Long-term on-the-job training
472022	Stonemasons	100	110		1.2	\$34,159.00	Long-term on-the-job training
472044	Tile and Marble Setters	500	500	10	0.0	\$32,885.00	Long-term on-the-job training
472051	Cement Masons and Concrete Finishers	2,220	2,730	90	2.6	\$31,820.00	Long-term on-the-job training
473011	HelpersBrickmasons, Blockmasons, Stonemasons, an	430	620	30	4.7	\$26,166.00	Short-term on-the-job training
499045	Refractory Materials Repairers, Except Brickmasons	90	110	5	2.5	\$45,136.00	Moderate-term on-the-job training
	Totals:	4,320	5,430	195	2.9		
	SUPPLY DATA						
CIP CODE(S)	CIP TITLE(S)	No of Certs	No of Assoc	No of Bach	No of Grads	No of SecCon	
460101 4601AH	Mason/Masonry. Masonry I	20				10	
4601BH	•						
4601BH 460402	Masonry II Concrete Finishing/Concrete Finisher.	10				1	
4604DH	Concrete I	10				8	
4004DH	Concrete i					٥	
	Totals:	30				19	
	TOTAL SUPPLY: TOTAL DEMAND:	49 195					

Projection Time (Years) = 8

Average Occupational Growth Rate = 1.1

Base Year: **Projected Year** Employment: 2014

2022

Cluster Grade = B

The outlook for this cluster is Very Good.

The growth rate is positive but not above the average for all occupations.

There are more job openings expected annually than there were

training completers in a recent year.

Cluster Code

02.2300000

Cluster Title

Construction Pathway - Construction Plumbing

	DEMAND DATA	Estimated	Projected	Average Annual	Average Annual		
SOC CODE(S)	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	Usual Education Requirements
472151	Pipelayers	1,740	1,920	45	1.2	\$32,821.00	Moderate-term on-the-job training
472152	Plumbers, Pipefitters, and Steamfitters	6,780	7,220	140	0.8	\$45,859.00	Long-term on-the-job training
	Totals:	8,520	9,140	185	0.9		
	SUPPLY DATA						
CIP CODE(S)	CIP TITLE(S)	No of Certs	No of Assoc	No of Bach	No of Grads	No of SecCon	
460502	Pipefitting/Pipefitter and Sprinkler Fitter.	17					
4605AH	Plumbing I					18	
4605BH	Plumbing II					1	
	Totals:	17				19	
	TOTAL SUPPLY:	36					
	TOTAL DEMAND:	185					
	SUPPLY/DEMAND RATIO:	.19					

Area Tennessee Statewide Cluster Code 02.2700000	Projection Time (Years Average Occupational Growth Rat Cluster Title All Other Construction	•	Base Year: Projected Year Employment:	2014 2022	The GROWTH across the state There are mor	or this cluster is Excellent. rate is above the average	
	DEMAND DATA				Average		
COC CODE(C)	COC TITLES(S)	Estimated	Projected	Average Annual	Annual	Americal Mandian Colomi	Harri Education Descriptorate
SOC CODE(S) 471011	SOC TITLES(S) Supervisors of Construction and Extraction Workers	Employment 9,400	Employment	Openings 210	Growth (%) 1.1	Annual Median Salary	Usual Education Requirements
471011	Carpet Installers	300	10,270 300	5	0.0	\$50,343.00 \$33,238.00	Work experience in a related occupation Moderate-term on-the-job training
472041	•	190	200	5	0.6	\$35,258.00	, ,
472043	Floor Layers, Except Carpet, Wood, and Hard Tiles Floor Sanders and Finishers	140	140	5	0.0	\$22,527.00	Moderate-term on-the-job training Moderate-term on-the-job training
472053	Terrazzo Workers and Finishers	40	50		2.8	322,327.00	Long-term on-the-job training
472033	Paving, Surfacing, and Tamping Equipment Operators	1,730	1,920	50	1.3	\$31,872.00	Moderate-term on-the-job training
******	*******	30	40	30	3.7	\$31,672.00	Moderate-term on-the-job training
472073	Operating Engineers and Other Construction Equipme	4,710	5,380	185	1.7	\$36,166.00	Moderate-term on-the-job training
472081	Drywall and Ceiling Tile Installers	1,240	1,200	10	-0.4	\$33,987.00	Moderate-term on-the-job training
472082	Tapers	190	180	10	-0.7	\$35,091.00	Moderate-term on-the-job training
472121	Glaziers	850	1,030	40	2.4	\$31,493.00	Long-term on-the-job training
472131	Insulation Workers, Floor, Ceiling, and Wall	510	540	10	0.7	\$30,351.00	No category defined
472132	Insulation Workers, Mechanical	500	640	25	3.1	\$35,154.00	No category defined
472141	Painters, Construction and Maintenance	4,420	4,620	90	0.6	\$30,901.00	Moderate-term on-the-job training
472142	Paperhangers	50	50		0.0	\$23,483.00	Moderate-term on-the-job training
472161	Plasterers and Stucco Masons	350	430	10	2.6	\$33,885.00	Long-term on-the-job training
472171	Reinforcing Iron and Rebar Workers	220	270	10	2.6	\$35,849.00	Long-term on-the-job training
472181	Roofers	2,580	3,070	115	2.2	\$32,541.00	Moderate-term on-the-job training
472211	Sheet Metal Workers	4,390	5,020	160	1.7	\$37,387.00	Moderate-term on-the-job training
472221	Structural Iron and Steel Workers	1,090	1,200	50	1.2	\$40,810.00	Long-term on-the-job training
474031	Fence Erectors	240	320	15	3.7	\$27,765.00	Moderate-term on-the-job training
474041	Hazardous Materials Removal Workers	960	1,050	30	1.1	\$42,438.00	Moderate-term on-the-job training
474051	Highway Maintenance Workers	2,880	3,000	55	0.5	\$27,204.00	Moderate-term on-the-job training
474071	Septic Tank Servicers and Sewer Pipe Cleaners	690	790	25	1.7	\$32,478.00	Moderate-term on-the-job training
474099	Construction and Related Workers, All Other	450	450	10	0.0	\$37,096.00	No category defined
475021	Earth Drillers, Except Oil and Gas	310	340	10	1.2	\$42,031.00	Moderate-term on-the-job training
******	******	220	170	5	-3.2	\$25,859.00	Moderate-term on-the-job training
537021	Crane and Tower Operators	750	890	45	2.2	\$42,129.00	Moderate-term on-the-job training
537031	Dredge Operators	80	100	5	2.8	\$36,110.00	Moderate-term on-the-job training
537032	Excavating and Loading Machine and Dragline Operat	1,340	1,580	40	2.1	\$34,329.00	Moderate-term on-the-job training
	Totals:	40,850	45,240	1,215	1.3		
	SUPPLY DATA						
CIP CODE(S)	CIP TITLE(S)	No of Certs	No of Assoc	No of Bach	No of Grads	No of SecCon	
460415	Building Construction Technology.	15					
4604EH						1	
469999	Construction Trades, Other.	90	36				
4699CH	Construction Core					13	
	Totals:	105	36			14	
	TOTAL SUPPLY:	155					
	TOTAL SUPPLY: TOTAL DEMAND:	1,215					
	SUPPLY/DEMAND RATIO:	.13					
	33. 1 ET/ DENIARD INTIO.	.13					

510714

520302

Totals:

The outlook for this cluster is Excellent. Area Projection Time (Years) = 8 Base Year: 2014 Tennessee **Projected Year** The GROWTH rate is above the average for all occupations 2022 Employment: Statewide Average Occupational Growth Rate = 1.1 across the state. **Cluster Code Cluster Title** There are more job openings expected annually than there were 04.2120000 Accounting Administrative Support training completers in a recent year. DEMAND DATA Average Estimated Projected Average Annual Annual SOC CODE(S) SOC TITLES(S) **Employment Employment** Openings Growth (%) **Annual Median Salary Usual Education Requirements** 433021 Billing and Posting Clerks 11,610 13,500 445 Short-term on-the-job training 1.9 \$31,217.00 433031 Bookkeeping, Accounting, and Auditing Clerks 33,710 37,320 760 1.3 \$33,780.00 Moderate-term on-the-job training 433051 Payroll and Timekeeping Clerks 3,860 4,320 140 1.4 \$36,365.00 Short-term on-the-job training 439111 Statistical Assistants 240 270 10 1.5 \$35,335.00 Moderate-term on-the-job training Totals: 49,420 55,410 1,355 1.4 **SUPPLY DATA** No of Grads CIP CODE(S) CIP TITLE(S) No of Certs No of Assoc No of Bach No of SecCon

16

80

82 **82** Cluster Grade = A

TOTAL SUPPLY: 178
TOTAL DEMAND: 1,355
SUPPLY/DEMAND RATIO: .13

Medical Insurance Specialist/Medical Biller.

Accounting Technology/Technician and Bookkeeping.

Projection Time (Years) = 8

Average Occupational Growth Rate = 1.1

Base Year: Projected Year Employment:

2014

2022

Cluster Grade = B

The outlook for this cluster is Very Good.

The growth rate is positive but not above the average for all occupations.
There are more job openings expected annually than there were

training completers in a recent year.

Cluster Code

Cluster Title

04.3000000

Human Resources

TOTAL SUPPLY:

TOTAL DEMAND:

SUPPLY/DEMAND RATIO:

	DEMAND DATA	Estimated	Projected	Average Annual	Average Annual		
SOC CODE(S)	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	Usual Education Requirements
131071	Human Resources, Training, and Labor Relations Spe	6,800	7,440	200	1.1	\$49,517.00	Bachelor's degree
131075	Labor Relations Specialists	620	640	15	0.4	\$51,103.00	No category defined
131141	Compensation, Benefits & Job Analysis Specialists	1,270	1,380	35	1.0	\$50,001.00	Bachelor's degree
131151	Training and Development Specialists	4,530	5,100	150	1.5	\$53,399.00	Bachelor's degree
434161	Human Resources Assistants, Except Payroll and Tim	2,820	2,930	85	0.5	\$36,421.00	Short-term on-the-job training
	Totals:	16,040	17,490	485	1.1		
	SUPPLY DATA						
CIP CODE(S)	CIP TITLE(S)	No of Certs	No of Assoc	No of Bach	No of Grads	No of SecCon	
521003	Organizational Behavior Studies.				40		
521005	Human Resources Development.				1		
521207	Knowledge Management.			35			
	Totals:			35	41		

76

485

.16

Area Tennessee Statewide **Cluster Code** Projection Time (Years) = 8

Average Occupational Growth Rate = 1.1

Base Year: **Projected Year** Employment: 2014 2022

The outlook for this cluster is Excellent.

The GROWTH rate is above the average for all occupations

across the state.

Cluster Grade = A

There are more job openings expected annually than there were

training completers in a recent year.

04.4000000

Cluster Title

Business Analysis

	DEMAND DATA				Average		
		Estimated	Projected	Average Annual	Annual		
SOC CODE(S)	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	Usual Education Requirements
131111	Management Analysts	8,410	9,810	300	1.9	\$72,352.00	Work experience, plus bachelor's degree
131199	Business Operations Specialists, All Other	11,790	13,190	335	1.4	\$54,362.00	No category defined
132031	Budget Analysts	700	770	35	1.2	\$63,789.00	Bachelor's degree
152031	Operations Research Analysts	1,350	1,680	70	2.8	\$63,748.00	Master's degree
	Totals:	22,250	25,450	740	1.7		

SUPPLY DATA

CIP CODE(S) CIP TITLE(S) No of Certs No of Assoc No of Bach

No of Grads

No of SecCon

There is no supply data available.

Totals:

TOTAL SUPPLY: TOTAL DEMAND:

SUPPLY/DEMAND RATIO:

0 740

Area Tennessee Statewide Cluster Code 04.5000000	Projection Time (Years) Average Occupational Growth Rate Cluster Title Communications Development		Base Year: Projected Year Employment:	2014 2022	The GROWTH across the star There are mor	or this cluster is Excellent. rate is above the average te.	
SOC CODE(S) 273031 434051	DEMAND DATA SOC TITLES(S) Public Relations Specialists Customer Service Representatives Totals:	Estimated Employment 2,670 51,820 54,490	Projected Employment 2,940 57,850	Average Annual Openings 70 2,150	Average Annual Growth (%) 1.2 1.4	Annual Median Salary \$49,456.00 \$28,388.00	Usual Education Requirements Bachelor's degree Moderate-term on-the-job training
CIP CODE(S) 090900 090901 090902 090905 090908 090999 520501	SUPPLY DATA CIP TITLE(S) Public Relations, Advertising, and Applied Communication. Organizational Communication, General. Public Relations/Image Management. Health Communication. Technical and Scientific Communication. Public Relations, Advertising, and Applied Communication, Ot Business/Corporate Communications.	No of Certs	No of Assoc	No of Bach 28 7 98 1 1 11	No of Grads	No of SecCon	
	TOTAL SUPPLY: TOTAL DEMAND: SUPPLY/DEMAND RATIO:	154 2,220 .07		154			

SUPPLY/DEMAND RATIO:

Area Tennessee Statewide Cluster Code 05.1170000	Projection Time (Years) = Average Occupational Growth Rate = Cluster Title Elementary Teachers, Except Special Education		Base Year: Projected Year Employment:	2014 2022	The GROWTH across the state There are more	or this cluster is Excellent. rate is above the average te. e job openings expected a leters in a recent year.	for all occupations
SOC CODE(S) 252021	DEMAND DATA SOC TITLES(S) Elementary School Teachers, Except Special Educati	Estimated Employment 27,100	Projected Employment 32,510	Average Annual Openings 1,270	Average Annual Growth (%) 2.3	Annual Median Salary \$47,394.00	Usual Education Requirements Bachelor's degree
	Totals:	27,100	32,510	1,270	2.3		
	SUPPLY DATA						
CIP CODE(S) 131202	CIP TITLE(S) Elementary Education and Teaching.	No of Certs	No of Assoc	No of Bach 381	No of Grads 192	No of SecCon	
	Totals:		12	381	192		
	TOTAL SUPPLY: TOTAL DEMAND:	585 1,270					

TOTAL SUPPLY:

TOTAL DEMAND: SUPPLY/DEMAND RATIO:

2014 The outlook for this cluster is Excellent. Area Projection Time (Years) = 8 Base Year: Tennessee **Projected Year** The GROWTH rate is above the average for all occupations 2022 Statewide Employment: Average Occupational Growth Rate = 1.1 across the state. **Cluster Code Cluster Title** There are more job openings expected annually than there were 05.2110000 Teacher Training Services- Pre-K-Early Childhood Education training completers in a recent year. DEMAND DATA Average **Estimated** Projected **Average Annual** Annual SOC CODE(S) SOC TITLES(S) **Employment Employment** Openings Growth (%) **Annual Median Salary Usual Education Requirements** 252011 Preschool Teachers, Except Special Education 9,120 12,820 715 4.3 \$23,766.00 Bachelor's degree 252012 Kindergarten Teachers, Except Special Education 4,350 5,270 235 2.4 \$47,515.00 Bachelor's degree 13,470 18,090 950 Totals: 3.8 **SUPPLY DATA** CIP CODE(S) CIP TITLE(S) No of Certs No of Assoc No of Bach No of Grads No of SecCon 131210 Early Childhood Education and Teaching. 13 4 217 8 Totals: 4 217 13 8

> 242 950

> > .25

Projection Time (Years) = 8

Average Occupational Growth Rate = 1.1

Base Year: 2014 **Projected Year** 2022 Employment:

Cluster Grade = B

The outlook for this cluster is Very Good.

The growth rate is positive but not above the average for all occupations. There are more job openings expected annually than there were

training completers in a recent year.

Cluster Code

Cluster Title

Banking and Finance 06.3110000

	DEMAND DATA				Average		
		Estimated	Projected	Average Annual	Annual		
SOC CODE(S)	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	Usual Education Requirements
113031	Financial Managers	13,250	14,500	400	1.1	\$86,814.00	Work experience, plus bachelor's degree
131031	Claims Adjusters, Examiners, and Investigators	4,300	4,810	160	1.4	\$55,768.00	Long-term on-the-job training
131032	Insurance Appraisers, Auto Damage	110	110	5	0.0	\$60,225.00	Long-term on-the-job training
131131	Fundraisers	840	1,060	45	3.0	\$46,642.00	No category defined
131161	Market Research Analysts & Marketing Specialists	3,270	4,095	148	2.9	\$49,739.00	Bachelor's degree
132041	Credit Analysts	1,350	1,490	50	1.2	\$54,114.00	Bachelor's degree
132051	Financial Analysts	2,750	3,160	115	1.8	\$67,685.00	Bachelor's degree
132053	Insurance Underwriters	1,590	1,750	60	1.2	\$61,900.00	Bachelor's degree
132071	Credit Counselors	400	480	15	2.3	\$33,036.00	Bachelor's degree
132072	Loan Officers	6,280	6,680	165	0.8	\$53,286.00	Bachelor's degree
132099	Financial Specialists, All Other	1,640	1,850	40	1.5	\$55,462.00	Bachelor's degree
193011	Economists	70	80		1.7	\$79,620.00	Bachelor's degree
193022	Survey Researchers	120	170	10	4.5	\$19,522.00	Bachelor's degree
251011	Business Teachers, Postsecondary	2,050	2,220	50	1.0	\$65,723.00	Doctor's degree
251063	Economics Teachers, Postsecondary	270	280	5	0.5	\$69,205.00	Doctor's degree
413021	Insurance Sales Agents	8,820	8,300	205	-0.8	\$40,618.00	Bachelor's degree
	Totals:	47,110	51,035	1,473	1.0		

SUPPLY DATA

CIP CODE(S) 010103	CIP TITLE(S) Agricultural Economics.	No of Certs	No of Assoc	No of Bach	No of Grads	No of SecCo
450601	Economics, General.			402	39	
450604	Development Economics and International Development.				32	
450605	International Economics.			4		
450699	Economics, Other.			5		
520601	Business/Managerial Economics.			128	15	
520803	Banking and Financial Support Services.				4	
521302	Business Statistics.			5	15	
	Totals:			544	115	

TOTAL SUPPLY:

.45

659 1,473

TOTAL DEMAND: SUPPLY/DEMAND RATIO:

Projection Time (Years) = 8

Average Occupational Growth Rate = 1.1

Base Year: 2014 **Projected Year** 2022 Employment:

Cluster Grade = A

The outlook for this cluster is Excellent.

The GROWTH rate is above the average for all occupations

across the state.

There are more job openings expected annually than there were

training completers in a recent year.

Cluster Code

Cluster Title

07.7120000

Compliance Officers

DEMAND DATA		

	DEMAND DATA		Average							
		Estimated	Projected	Average Annual	Annual					
SOC CODE(S)	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	Usual Education Requirements			
131041	Compliance Officers	4,420	4,940	145	1.4	\$54,827.00	Long-term on-the-job training			
132061	Financial Examiners	430	460	15	0.8	\$83,022.00	Bachelor's degree			
536051	Transportation Inspectors	480	560	25	1.9	\$59,109.00	Work experience in a related occupation			
	Totals:	5,330	5,960	185	1.4					

SUPPLY DATA

CIP CODE(S) CIP TITLE(S)

No of Certs No of Assoc No of Bach No of Grads No of SecCon

There is no supply data available.

Totals:

TOTAL SUPPLY: TOTAL DEMAND: 185 SUPPLY/DEMAND RATIO: .00

Projection Time (Years) = 8

Average Occupational Growth Rate = 1.1

Base Year: **Projected Year** Employment: 2014

2022

Cluster Grade = B

The outlook for this cluster is Very Good.

The growth rate is positive but not above the average for all occupations. There are more job openings expected annually than there were

training completers in a recent year.

Cluster Code

Cluster Title

TOTAL SUPPLY:

TOTAL DEMAND:

SUPPLY/DEMAND RATIO:

07.7140000

Revenue and Taxation

		DEMAND DATA				Average		
	DE(C)	COO TITLES(S)	Estimated	Projected	Average Annual	Annual	A I BA . I' C. I	He alfal and a Bar to access
soc co	٠,	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	Usual Education Requirements
132081		Tax Examiners and Collectors, and Revenue Agents	1,340	1,520	70	1.6	\$48,323.00	Bachelor's degree
435041		Meter Readers, Utilities	1,350	1,370	35	0.2	\$34,532.00	Short-term on-the-job training
		Totals:	2,690	2,890	105	0.9		
		SUPPLY DATA						
CIP CO	DE(S)	CIP TITLE(S)	No of Certs	No of Assoc	No of Bach	No of Grads	No of SecCon	
	\- ,	There is no supply data available.						
		There is no supply data available.						
		Totals:						
		i otais.						

0

105

.00

Projection Time (Years) = 8

Average Occupational Growth Rate = 1.1

Base Year: Projected Year Employment: 2014

2022

Cluster Grade = B

The outlook for this cluster is Very Good.

The growth rate is positive but not above the average for all occupations.
There are more job openings expected annually than there were

training completers in a recent year.

Cluster Code

Cluster Title

07.7150000

Eligibility Interviewers, Government Programs

DEMAND DATA Average Estimated Projected **Average Annual** Annual SOC CODE(S) SOC TITLES(S) **Employment Employment** Openings Growth (%) **Annual Median Salary Usual Education Requirements** 434061 Eligibility Interviewers, Government Programs 95 0.6 \$33,920.00 Moderate-term on-the-job training 3,600 3,790 Totals: 3,600 3,790 95 0.6 SUPPLY DATA CIP CODE(S) CIP TITLE(S) No of Certs No of Assoc No of Bach No of Grads No of SecCon There is no supply data available.

Totals:

TOTAL SUPPLY:

TOTAL DEMAND:

SUPPLY/DEMAND RATIO:

0

0

0

00

TOTAL DEMAND:

SUPPLY/DEMAND RATIO:

Area Tennessee	Projection Time (Years) =	: 8	Base Year: Projected Year	2014		or this cluster is Excellent. rate is above the average	
Statewide	Average Occupational Growth Rate =	: 1.1	Employment:	2022	across the sta	_	Tor an occupations
Cluster Code	Cluster Title						annually than there were
08.1260000	Physicians and Surgeons					leters in a recent year.	•
		_					
	DEMAND DATA				Average		
		Estimated	Projected	Average Annual	Annual		
SOC CODE(S)	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	Usual Education Requirements
291061	Anesthesiologists	620	760	30	2.6	\$194,394.00	Doctor's degree
291062	Family and General Practitioners	1,570	1,720	55	1.1	\$158,883.00	Doctor's degree
291063	Internists, General	890	1,000	35	1.5	\$187,393.00	Doctor's degree
291064	Obstetricians and Gynecologists	390	450	15	1.8	\$190,804.00	Doctor's degree
291065	Pediatricians, General	440	500	20	1.6	\$175,893.00	Doctor's degree
291066	Psychiatrists	280	310	10	1.3	\$190,677.00	Doctor's degree
291067	Surgeons	1,080	1,310	55	2.4	\$192,815.00	Doctor's degree
291069	Physicians and Surgeons, All Other	7,520	9,230	400	2.6	\$192,806.00	Doctor's degree
	Totals:	12,790	15,280	620	2.2		
	Totals.	12,750	13,280	020	2.2		
	SUPPLY DATA						
CIP CODE(S)	CIP TITLE(S)	No of Certs	No of Assoc	No of Bach	No of Grads	No of SecCon	
511201	Medicine (MD).				421		
511401	Medical Scientist (MS, PhD).				11		
511901	Osteopathic Medicine/Osteopathy (DO).				132		
	Totals:				564		
	TOTAL SUPPLY:	564					

620

.91

Projection Time (Years) = 8

Average Occupational Growth Rate = 1.1

Base Year: **Projected Year** Employment:

2014 2022 Cluster Grade = U

The growth rate is negative (declining employment), OR Fewer than 11 job openings are expected annually, OR Supply and demand analysis is impossible because no training programs were reported in this geographic area.

Cluster Code

Cluster Title

08.1320000

Pharmacy Assisting

	DEMAND DATA	Estimated	Projected	Average Annual	Average Annual		
SOC CODE(S)	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	Usual Education Requirements
292052	Pharmacy Technicians	12,170	15,050	475	2.7	\$28,641.00	Moderate-term on-the-job training
319095	Pharmacy Aides	1,330	1,560	55	2.0	\$21,080.00	Short-term on-the-job training
	Totals:	13,500	16,610	530	2.6		
	SUPPLY DATA						
CIP CODE(S)	CIP TITLE(S)	No of Certs	No of Assoc	No of Bach	No of Grads	No of SecCon	
510805	Pharmacy Technician/Assistant.	453	58				
	Totals:	453	58				
	TOTAL SUPPLY:	511					
	TOTAL DEMAND:	530					
	SUPPLY/DEMAND RATIO:	.96					

Area Tennessee Statewide Cluster Code 08.2110000	Projection Time (Years) = Average Occupational Growth Rate = Cluster Title Ultrasonic Technician		Base Year: Projected Year Employment:	2014 2022	The GROWTH across the star There are mor	or this cluster is Excellent. rate is above the average te.	
SOC CODE(S) 292032	DEMAND DATA SOC TITLES(S) Diagnostic Medical Sonographers	Estimated Employment 1,550	Projected Employment 2,110	Average Annual Openings 90	Average Annual Growth (%)	Annual Median Salary \$60,618.00	Usual Education Requirements Associate degree
	Totals:	1,550	2,110	90	3.9		
	SUPPLY DATA						
CIP CODE(S) 510910	CIP TITLE(S) Diagnostic Medical Sonography/Sonographer and Ultrasound Tec	No of Certs	No of Assoc	No of Bach 8	No of Grads	No of SecCon	
	Totals:	11		8			
	TOTAL SUPPLY: TOTAL DEMAND: SUPPLY/DEMAND RATIO:	19 90 .21					

TOTAL SUPPLY:

TOTAL DEMAND:

SUPPLY/DEMAND RATIO:

2014 The outlook for this cluster is Excellent. Area Projection Time (Years) = 8 Base Year: Tennessee **Projected Year** The GROWTH rate is above the average for all occupations 2022 Statewide Employment: Average Occupational Growth Rate = 1.1 across the state. **Cluster Code** Cluster Title There are more job openings expected annually than there were 08.2190000 Medical Imaging- Radiography training completers in a recent year. DEMAND DATA Average **Estimated** Projected **Average Annual** Annual SOC CODE(S) SOC TITLES(S) **Employment Employment** Openings Growth (%) **Annual Median Salary Usual Education Requirements** 292034 Radiologic Technologists and Technicians, includin 5,140 6,000 175 2.0 \$48,855.00 Associate degree Associate degree 292035 Magnetic Resonance Imaging Technologists 1,000 1,160 35 1.9 \$58,508.00 210 Totals: 6,140 7,160 1.9 **SUPPLY DATA** CIP CODE(S) CIP TITLE(S) No of Certs No of Assoc No of Bach No of Grads No of SecCon 510911 Radiologic Technology/Science - Radiographer. 46 67 15 Totals: 67 15 46

128

210

.61

SUPPLY/DEMAND RATIO:

Area Tennessee Statewide Cluster Code 08.2210000	Projection Time (Years) = Average Occupational Growth Rate = Cluster Title Medical and Clinical Laboratory Technologists		Base Year: Projected Year Employment:	2014 2022	The growth ra There are mo	or this cluster is Very Good te is positive but not abo	d. we the average for all occupations. annually than there were
SOC CODE(S) 292011	DEMAND DATA SOC TITLES(S) Medical and Clinical Laboratory Technologists	Estimated Employment 4,260	Projected Employment 4,650	Average Annual Openings 160	Average Annual Growth (%)	Annual Median Salary \$58,114.00	Usual Education Requirements Bachelor's degree
	Totals:	4,260	4,650	160	1.1		
	SUPPLY DATA						
CIP CODE(S) 511002 511005	CIP TITLE(S) Cytotechnology/Cytotechnologist. Clinical Laboratory Science/Medical Technology/Technologist.	No of Certs	No of Assoc	No of Bach	No of Grads	No of SecCon	
511005	Clinical/Medical Laboratory Science and Allied Professions,	56		45			
	Totals:	56		45	5		
	TOTAL SUPPLY: TOTAL DEMAND:	106 160					

Area Tennessee Statewide Cluster Code 08.2220000	Projection Time (Years) = Average Occupational Growth Rate = Cluster Title Medical and Clinical Laboratory Technicians		Base Year: Projected Year Employment:	2014 2022	The GROWTH across the star		for all occupations
SOC CODE(S) 292012	DEMAND DATA SOC TITLES(S) Medical and Clinical Laboratory Technicians	Estimated Employment 6,280	Projected Employment 7,460	Average Annual Openings 310	Average Annual Growth (%) 2.2	Annual Median Salary \$34,959.00	Usual Education Requirements Associate degree
	Totals:	6,280	7,460	310	2.2		
	SUPPLY DATA						
CIP CODE(S) 510802 511001 511004	CIP TITLE(S) Clinical/Medical Laboratory Assistant. Blood Bank Technology Specialist. Clinical/Medical Laboratory Technician. Totals:	No of Certs 8 17 25	No of Assoc 74 74	No of Bach	No of Grads	No of SecCon	
	TOTAL SUPPLY: TOTAL DEMAND: SUPPLY/DEMAND RATIO:	99 310 .32					

Cluster Grade = A

The outlook for this cluster is Excellent. Area Projection Time (Years) = 8 Base Year: 2014 Tennessee **Projected Year** The GROWTH rate is above the average for all occupations 2022 Statewide Employment: Average Occupational Growth Rate = 1.1 across the state. **Cluster Code Cluster Title** There are more job openings expected annually than there were 09.2000000 **Lodging Pathway** training completers in a recent year. DEMAND DATA Average Estimated Projected **Average Annual** Annual SOC CODE(S) SOC TITLES(S) **Employment** Openings Growth (%) **Annual Median Salary Usual Education Requirements Employment** 119081 **Lodging Managers** 0.2 \$44,086.00 Work experience in a related occupation 1,560 1,580 50 131121 Meeting, Convention, and Event Planners 1,140 1.490 60 3.4 \$37,135.00 Bachelor's degree 371011 First-Line Supervisors of Housekeeping and Janitor 4,240 4,770 165 1.5 \$31,658.00 Work experience in a related occupation 391021 First-Line Supervisors of Personal Service Workers 4,510 4,770 110 0.7 \$30,073.00 Work experience in a related occupation 396011 Baggage Porters and Bellhops 520 560 20 0.9 \$19,612.00 Short-term on-the-job training 396012 Concierges 460 540 20 2.0 \$22,124.00 Work experience in a related occupation Hotel, Motel, and Resort Desk Clerks 434081 5,370 5,940 325 1.3 \$18,815.00 Short-term on-the-job training 19,650 750 Totals: 17,800 1.2 **SUPPLY DATA** CIP CODE(S) CIP TITLE(S) No of Certs No of Assoc No of Bach No of Grads No of SecCon 520901 Hospitality Administration/Management, General. 520904 20 67 Hotel/Motel Administration/Management. 20 67 Totals: TOTAL SUPPLY: 94 **TOTAL DEMAND:** 750 SUPPLY/DEMAND RATIO: .13

Projection Time (Years) = 8

Average Occupational Growth Rate = 1.1

Base Year: **Projected Year** Employment: 2014

2022

Cluster Grade = B

The outlook for this cluster is Very Good.

The growth rate is positive but not above the average for all occupations. There are more job openings expected annually than there were

training completers in a recent year.

Cluster Code

Cluster Title

09.3000000 Travel and Tourism Pathway

	DEMAND DATA				Average		
		Estimated	Projected	Average Annual	Annual		
SOC CODE(S)	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	Usual Education Requirements
397011	Tour Guides and Escorts	1,910	1,960	100	0.3	\$20,173.00	Moderate-term on-the-job training
397012	Travel Guides	80	70	5	-1.7		Post-secondary vocational training
413041	Travel Agents	830	610	15	-3.8	\$36,127.00	Post-secondary vocational training
434181	Reservation and Transportation Ticket Agents and T	1,220	1,730	80	4.5	\$36,175.00	Short-term on-the-job training
	Totals:	4,040	4,370	200	1.0		
	SUPPLY DATA						
CIP CODE(S)	CIP TITLE(S)	No of Certs	No of Assoc	No of Bach	No of Grads	No of SecCon	

CIP TITLE(S) There is no supply data available.

Totals:

TOTAL SUPPLY: 0 TOTAL DEMAND: 200 SUPPLY/DEMAND RATIO: .00

TOTAL SUPPLY:

TOTAL DEMAND:

SUPPLY/DEMAND RATIO:

Area

Tennessee **Projected Year** The GROWTH rate is above the average for all occupations 2022 Employment: Statewide Average Occupational Growth Rate = 1.1 across the state. **Cluster Code Cluster Title** There are more job openings expected annually than there were 12.4110000 Legal Assisting training completers in a recent year. DEMAND DATA Average Estimated Projected **Average Annual** Annual SOC CODE(S) SOC TITLES(S) **Employment Employment** Openings Growth (%) **Annual Median Salary Usual Education Requirements** 231022 Arbitrators, Mediators, and Conciliators 80 80 0.0 \$56,018.00 Work experience, plus bachelor's degree 232011 Paralegals and Legal Assistants 4,870 7,100 355 4.8 \$47,907.00 Associate degree 232093 Title Examiners, Abstractors, and Searchers 520 670 25 3.2 \$34,691.00 Moderate-term on-the-job training 760 232099 Legal Support Workers, All Other 650 25 2.0 \$44,400.00 No category defined 405 Totals: 6,120 8,610 4.4 **SUPPLY DATA** CIP CODE(S) CIP TITLE(S) No of Certs No of Assoc No of Bach No of Grads No of SecCon 220000 Legal Studies, General. 25 2 220001 Pre-Law Studies. Banking, Corporate, Finance, and Securities Law (LL.M., J.S. 220205 2 197 220302 Legal Assistant/Paralegal. 19 16 300501 Peace Studies and Conflict Resolution. 6 21 Totals: 49 23 197

288

405

.71

Base Year:

2014

Projection Time (Years) = 8

Cluster Grade = A

The outlook for this cluster is Excellent.

Projection Time (Years) = 8

Average Occupational Growth Rate = 1.1

Base Year: **Projected Year** Employment:

Cluster Grade = B 2014

2022

The outlook for this cluster is Very Good.

The growth rate is positive but not above the average for all occupations.

Usual Education Requirements

Bachelor's degree

Work experience in a related occupation Long-term on-the-job training Post-secondary vocational training

There are more job openings expected annually than there were

training completers in a recent year.

Cluster Code

Cluster Title

12.4140000 Fire Fighting

	DEMAND DATA				Average		
		Estimated	Projected	Average Annual	Annual		
SOC CODE(S)	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	-
331021	First-Line Supervisors of Fire Fighting and Preven	1,690	1,820	85	0.9	\$53,198.00	
332011	Firefighters	5,390	5,840	200	1.0	\$37,471.00	
******	*****	270	270	10	0.0	\$51,391.00	
******	*****	90	100	5	1.3	\$66,200.00	
	Totals:	7,440	8,030	300	1.0		
	SUPPLY DATA						
CIP CODE(S)	CIP TITLE(S)	No of Certs	No of Assoc	No of Bach	No of Grads	No of SecCon	
430203	Fire Science/Fire-fighting.	29	17				
	Totals:	29	17				
	TOTAL SUPPLY:	46					
	TOTAL DEMAND:	300					
	SUPPLY/DEMAND RATIO:	.15					

Area Tennessee Statewide	Projection Time (Years) = Average Occupational Growth Rate =		Base Year: Projected Year Employment:	2014 2022	Cluster Grade = B The outlook for this cluster is Very Good. The growth rate is positive but not above the average for all occupations. There are more job openings expected annually than there were			
Cluster Code 13.1000000	Cluster Title Precision Production Pathway					e job openings expected a leters in a recent year.	nnually than there were	
13.100000	DEMAND DATA	Estimated	Projected	Average Annual	Average Annual			
SOC CODE(S)	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	Usual Education Requirements	
499069 511011	Precision Instrument and Equipment Repairers, All First-Line Supervisors of Production and Operating	400 15,050	440 15,410	15 255	1.2 0.3	\$39,738.00 \$50,341.00	Long-term on-the-job training Work experience in a related occupation	
511011	Structural Metal Fabricators and Fitters	2,130	2,350	110	1.2	\$32,460.00	Moderate-term on-the-job training	
512091	Fiberglass Laminators and Fabricators	760	800	20	0.6	\$28,645.00	Moderate-term on-the-job training	
512092	Team Assemblers	51,100	58,360	1,720	1.7	\$29,505.00	Moderate-term on-the-job training	
513021	Butchers and Meat Cutters	2,900	2,880	70	-0.1	\$27,619.00	Long-term on-the-job training	
514011 514012	Computer-Controlled Machine Tool Operators, Metal	2,600 430	3,210	145 30	2.7	\$35,373.00	Long-term on-the-job training	
514012	Computer Numerically Controlled Machine Tool Progr Extruding and Drawing Machine Setters, Operators,	1,640	570 1,590	30	3.6 -0.4	\$45,319.00 \$28,093.00	Long-term on-the-job training Moderate-term on-the-job training	
514021	Forging Machine Setters, Operators, and Tenders, M	660	670	15	0.2	\$30,386.00	Moderate-term on-the-job training	
514023	Rolling Machine Setters, Operators, and Tenders, M	1,080	1,130	25	0.6	\$36,596.00	Moderate-term on-the-job training	
514032	Drilling and Boring Machine Tool Setters, Operator	420	390	10	-0.9	\$32,504.00	Moderate-term on-the-job training	
514033	Grinding, Lapping, Polishing, and Buffing Machine	1,630	1,600	40	-0.2	\$33,409.00	Moderate-term on-the-job training	
514034	Lathe and Turning Machine Tool Setters, Operators,	810	780	15	-0.5	\$34,997.00	Moderate-term on-the-job training	
514035 514041	Milling and Planing Machine Setters, Operators, an Machinists	550 8,780	560 10,060	10 360	0.2 1.7	\$33,436.00 \$38,732.00	Moderate-term on-the-job training Long-term on-the-job training	
514051	Metal-Refining Furnace Operators and Tenders	900	1,020	25	1.6	\$38,387.00	Moderate-term on-the-job training	
514061	Model Makers, Metal and Plastic	150	180	5	2.3	\$23,305.00	Moderate-term on-the-job training	
******	******	30	30		0.0	\$41,880.00	Moderate-term on-the-job training	
514081	Multiple Machine Tool Setters, Operators, and Tend	2,440	2,510	55	0.4	\$30,158.00	Moderate-term on-the-job training	
514111	Tool and Die Makers	2,620	3,000	65	1.7	\$45,895.00	Long-term on-the-job training	
514191	Heat Treating Equipment Setters, Operators, and Te	520	540	10	0.5	\$34,968.00	Moderate-term on-the-job training	
514192 514194	Layout Workers, Metal and Plastic Tool Grinders, Filers, and Sharpeners	280 160	290 170	5 5	0.4 0.8	\$35,606.00 \$31,220.00	Moderate-term on-the-job training Moderate-term on-the-job training	
******	********	280	330	10	2.1	\$27,932.00	Moderate-term on-the-job training	
516061	Textile Bleaching and Dyeing Machine Operators and	370	390	10	0.7	\$27,471.00	Moderate-term on-the-job training	
******	*******	50	50		0.0	\$28,687.00	Long-term on-the-job training	
516093	Upholsterers	1,660	1,620	45	-0.3	\$24,382.00	Long-term on-the-job training	
517011	Cabinetmakers and Bench Carpenters	1,470	1,460	10	-0.1	\$28,538.00	Long-term on-the-job training	
517021	Furniture Finishers	110	110	45	0.0	\$24,527.00	Long-term on-the-job training	
517041 517042	Sawing Machine Setters, Operators, and Tenders, Wo Woodworking Machine Setters, Operators, and Tender	1,270 1.980	1,350 1,940	45 10	0.8 -0.3	\$24,390.00 \$21,968.00	Moderate-term on-the-job training Moderate-term on-the-job training	
517099	Woodworkers, All Other	1,980	1.050	35	0.0	\$21,908.00	Moderate-term on-the-job training	
518012	Power Distributors and Dispatchers	130	130	5	0.0	\$63,263.00	Long-term on-the-job training	
518013	Power Plant Operators	550	590	20	0.9	\$79,563.00	Long-term on-the-job training	
518021	Stationary Engineers and Boiler Operators	720	720	20	0.0	\$54,323.00	Long-term on-the-job training	
519022	Grinding and Polishing Workers, Hand	670	680	20	0.2	\$27,593.00	Moderate-term on-the-job training	
519071 519082	Jewelers and Precious Stone and Metal Workers	440 240	390 300	10 15	-1.5 2.8	\$33,335.00 \$29.854.00	Post-secondary vocational training	
519082	Medical Appliance Technicians Ophthalmic Laboratory Technicians	240 850	1,010	15 50	2.8	\$29,854.00	Long-term on-the-job training Moderate-term on-the-job training	
519122	Painters, Transportation Equipment	830	910	25	1.2	\$35,933.00	Moderate-term on-the-job training	
519194	Etchers and Engravers	120	110	5	-1.1	\$34,557.00	Long-term on-the-job training	
519195	Molders, Shapers, and Casters, Except Metal and Pl	1,850	1,620	60	-1.6	\$29,051.00	Moderate-term on-the-job training	
					_			
	Totals:	112,680	123,300	3,435	1.1			
	SUPPLY DATA							
CIP CODE(S)	CIP TITLE(S)	No of Certs	No of Assoc	No of Bach	No of Grads	No of SecCon		
410301	Chemical Technology/Technician.	4						
410303 480501	Chemical Process Technology. Machine Tool Technology/Machinist.	216 61	21					
480503	Machine Shop Technology/Assistant.	140	238					
480507	Tool and Die Technology/Technician.	16	230					
480510	Computer Numerically Controlled (CNC) Machinist Technology/CNC N	11	4					
480511	Metal Fabricator.	19						
4805AH	Principles of Machining and Manufacturing					31		
4805CH	Manufacturing Applications					25		
4805JH 4805KH						9 17		
ПЛСООР						1/		
	Totals:	467	263			82		
	TOTAL SUPPLY:	812						
	TOTAL DEMAND:	3,435						
	SUPPLY/DEMAND RATIO:	.24						

Projection Time (Years) = 8

Average Occupational Growth Rate = 1.1

Projected Year Employment:

Base Year: 2014 2022 Cluster Grade = A

The outlook for this cluster is Excellent.

The GROWTH rate is above the average for all occupations

across the state.

Average

There are more job openings expected annually than there were

training completers in a recent year.

Cluster Code

Cluster Title

13.2100000

Prod. Design, Ops, and Maint. Pathway -- Prod.

DEMAND DATA	ı
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		Estimated	Projected	Average Annual	Annual		
SOC CODE(S)	SOC TITLES(S)	Employment	Employment	Openings	Growth (%)	Annual Median Salary	Usual Education Requirements
131051	Cost Estimators	1,552	1,737	73	1.4	\$55,330.00	Bachelor's degree
517031	Model Makers, Wood	70	70		0.0	\$22,909.00	Moderate-term on-the-job training
517032	Patternmakers, Wood	90	100	5	1.3	\$22,362.00	Moderate-term on-the-job training
	Totals:	1,712	1,907	78	1.4		

SUPPLY DATA

CIP CODE(S) CIP TITLE(S)

No of Certs No of Assoc No of Bach No of Grads No of SecCon

There is no supply data available.

Totals:

TOTAL SUPPLY: TOTAL DEMAND: 78 SUPPLY/DEMAND RATIO:

470000

470303

470399

479999

520205

Cluster Grade = B Area Projection Time (Years) = 8 Base Year: 2014 The outlook for this cluster is Very Good. Tennessee **Projected Year** 2022 The growth rate is positive but not above the average for all occupations. Statewide Average Occupational Growth Rate = 1.1 Employment: There are more job openings expected annually than there were Cluster Code Cluster Title training completers in a recent year. 13.2200000 Prod. Design, Ops, and Maint. Path -- Operations & Maint. Average **DEMAND DATA Estimated** Projected **Average Annual** Annual SOC CODE(S) SOC TITLES(S) **Employment Employment** Openings Growth (%) **Annual Median Salary Usual Education Requirements** Purchasing Agents, exc. Whoesale, Retail & Farm. \$51.086.00 131023 4.040 4.350 110 0.9 Bachelor's degree 472011 500 20 Boilermakers 500 0.0 Long-term on-the-job training 491011 First-Line Supervisors of Mechanics, Installers, a 9,850 10,470 335 0.8 \$55,548.00 Work experience in a related occupation 20 499011 570 560 -0.2 \$31,433.00 Mechanical Door Repairers Moderate-term on-the-job training 499031 Home Appliance Repairers 860 880 30 0.3 \$30,058.00 Long-term on-the-job training 7,480 315 1.9 \$51,328.00 Long-term on-the-job training 499041 Industrial Machinery Mechanics 6,410 499043 Maintenance Workers, Machinery 3,660 3,880 75 0.7 \$42,075.00 Long-term on-the-job training 980 30 499044 Millwrights 1,090 1.3 \$46,862.00 Long-term on-the-job training 20 499061 Camera and Photographic Equipment Repairers 20 0.0 \$53,161.00 Moderate-term on-the-job training 499062 Medical Equipment Repairers 1,200 1,530 75 3.1 \$40,094.00 Moderate-term on-the-job training 499063 Musical Instrument Repairers and Tuners 270 250 10 -1.0 \$31,507.00 Long-term on-the-job training ****** ****** -8.3 20 10 Long-term on-the-job training 499071 Maintenance and Repair Workers, General 33,620 880 0.9 \$35,737.00 Post-secondary vocational training 31,210 499091 Coin, Vending, and Amusement Machine Servicers and 580 620 10 0.8 \$29,852.00 Moderate-term on-the-job training 640 35 3.1 \$31,404.00 499094 500 Moderate-term on-the-job training Locksmiths and Safe Repairers 512022 Electrical and Electronic Equipment Assemblers 4,030 4,160 65 0.4 \$26,363.00 Short-term on-the-job training 512023 **Electromechanical Equipment Assemblers** 720 780 15 1.0 \$31,518.00 Short-term on-the-job training 516063 Textile Knitting and Weaving Machine Setters, Oper 500 550 15 1.2 \$25,101.00 Long-term on-the-job training 1,060 730 15 -4.6 \$25,900.00 516064 Textile Winding, Twisting, and Drawing Out Machine Moderate-term on-the-job training 10 516091 Extruding and Forming Machine Setters, Operators, 480 390 -2.6 \$39,443.00 Moderate-term on-the-job training 518091 Chemical Plant and System Operators 1,350 1,140 50 -2.1 \$48,771.00 Long-term on-the-job training 519011 Chemical Equipment Operators and Tenders 2,410 2,220 80 -1.0 \$44,015.00 Moderate-term on-the-job training 519061 Inspectors, Testers, Sorters, Samplers, and Weighe 13,000 14,340 450 1.2 \$31,282.00 Moderate-term on-the-job training Totals: 84,220 90,210 2,645 0.9 SUPPLY DATA CIP CODE(S) CIP TITLE(S) No of Certs No of Assoc No of Bach No of Grads No of SecCon 150401 Biomedical Technology/Technician. 50 150403 Electromechanical Technology/Electromechanical Engineering T 1504AH 1 150607 Plastics Engineering Technology/Technician. 10 1506BH 32

6

169

22

197

27

27

496

12

62

648

TOTAL SUPPLY: 905
TOTAL DEMAND: 2,645
SUPPLY/DEMAND RATIO: .34

Mechanics and Repairers, General.

Totals:

Operations Management and Supervision.

Industrial Mechanics and Maintenance Technology.

Mechanic and Repair Technologies/Technicians, Other.

Heavy/Industrial Equipment Maintenance Technologies, Other.

TOTAL SUPPLY:

TOTAL DEMAND:

SUPPLY/DEMAND RATIO:

Cluster Grade = A Projection Time (Years) = 8 2014 The outlook for this cluster is Excellent. Area Base Year: Tennessee **Projected Year** The GROWTH rate is above the average for all occupations 2022 Statewide Employment: Average Occupational Growth Rate = 1.1 across the state. **Cluster Code** Cluster Title There are more job openings expected annually than there were 14.5000000 Marketing Research training completers in a recent year. DEMAND DATA Average Estimated Projected **Average Annual** Annual SOC CODE(S) SOC TITLES(S) **Employment Employment** Openings Growth (%) **Annual Median Salary Usual Education Requirements** 131161 Market Research Analysts & Marketing Specialists 3,270 2.9 \$49,739.00 Bachelor's degree 4,095 148 Totals: 3,270 4,095 148 2.9 SUPPLY DATA CIP CODE(S) CIP TITLE(S) No of Certs No of Assoc No of Bach No of Grads No of SecCon There is no supply data available. Totals:

0

148

.00

Area Tennessee Statewide Cluster Code 15.1160000	Cluster Title Industrial Engineering	Projection Time (Years) = Average Occupational Growth Rate =		Base Year: 2014 Projected Year Employment: 2022 The outlook for this cluster is Very Good. The growth rate is positive but not above the average for all occupations. There are more job openings expected annually than there were training completers in a recent year.				
SOC CODE(S) 172112	DEMAND DATA SOC TITLES(S) Industrial Engineers		Estimated Employment 7,260	Projected Employment 7,800	Average Annual Openings 280	Average Annual Growth (%)	Annual Median Salary \$77,398.00	Usual Education Requirements Bachelor's degree
	Totals:		7,260	7,800	280	0.9		•
CIP CODE(S) 143501	SUPPLY DATA CIP TITLE(S) Industrial Engineering. Totals:		No of Certs	No of Assoc	No of Bach 35 35	No of Grads 40	No of SecCon	
	TOTAL SUPPLY: TOTAL DEMAND: SUPPLY/DEMAND RATIO:		75 280 .27					

Cluster Title

Totals:

Area Tennessee Statewide Cluster Code

194099

Projection Time (Years) = 8

Average Occupational Growth Rate = 1.1

Base Year: 2014
Projected Year
Employment: 2022

Average Annual

Openings

5

60

60

125

Projected

Employment

140

1,120

1,170

2,430

Cluster Grade = A

The outlook for this cluster is Excellent.

The GROWTH rate is above the average for all occupations

Annual Median Salary

\$52,659.00

\$40,700.00

\$42,709.00

across the state.

Average

Annual

Growth (%)

0.0

2.2

2.1

2.0

There are more job openings expected annually than there were

Usual Education Requirements

Associate degree

Associate degree

Associate degree

training completers in a recent year.

15.3160000 Science Technologies				
	DEMAND DATA			
SOC CODE(S)	SOC TITLES(S)			
194041	Geological and Petroleum Technicians			
194091	Environmental Science and Protection Technicians,			

Life, Physical, and Social Science Technicians, Al

SUPPLY DATA

CIP CODE(S) 419999	CIP TITLE(S) Science Technologies/Technicians, Other.	No of Certs	No of Assoc 81	No of Bach	No of Grads	No of SecCon	
	Totals:	4	81				

Estimated

Employment

140

940

990

2,070

TOTAL SUPPLY:	85
TOTAL DEMAND:	125
SUPPLY/DEMAND RATIO:	.68

TOTAL DEMAND:

SUPPLY/DEMAND RATIO:

The outlook for this cluster is Excellent. Area Projection Time (Years) = 8 Base Year: 2014 Tennessee **Projected Year** The GROWTH rate is above the average for all occupations 2022 Employment: Statewide Average Occupational Growth Rate = 1.1 across the state. **Cluster Code Cluster Title** There are more job openings expected annually than there were 16.1100000 **Aviation Flight** training completers in a recent year. DEMAND DATA Average Estimated Projected **Average Annual** Annual SOC CODE(S) SOC TITLES(S) **Employment** Openings Growth (%) **Usual Education Requirements Employment Annual Median Salary** 531011 Aircraft Cargo Handling Supervisors 300 340 \$66,823.00 Work experience in a related occupation 10 1.6 Airline Pilots, Copilots, and Flight Engineers 532011 460 730 45 5.9 \$98,827.00 Bachelor's degree 532012 **Commercial Pilots** 450 500 20 1.3 \$75,246.00 Post-secondary vocational training 740 532021 Air Traffic Controllers 630 40 2.0 \$123,395.00 Long-term on-the-job training ****** ****** 380 360 15 -0.7 Short-term on-the-job training ****** ****** 270 560 40 9.5 Moderate-term on-the-job training Totals: 2,490 3,230 170 3.3 SUPPLY DATA CIP CODE(S) CIP TITLE(S) No of Certs No of Assoc No of Bach No of Grads No of SecCon 490101 Aeronautics/Aviation/Aerospace Science and Technology, Gener 125 490104 Aviation/Airway Management and Operations. 10 Totals: 125 10 TOTAL SUPPLY: 135

170

.79

TOTAL SUPPLY:

TOTAL DEMAND:

SUPPLY/DEMAND RATIO:

Cluster Grade = A The outlook for this cluster is Excellent. Area Projection Time (Years) = 8 Base Year: 2014 Tennessee **Projected Year** The GROWTH rate is above the average for all occupations 2022 Statewide Employment: Average Occupational Growth Rate = 1.1 across the state. **Cluster Code Cluster Title** There are more job openings expected annually than there were 16.1300000 Truck, Bus, Rail, Water Transportation, and Heavy Equipment training completers in a recent year. Average **DEMAND DATA** Estimated Projected **Average Annual** Annual SOC CODE(S) SOC TITLES(S) Openings Growth (%) **Employment Employment Annual Median Salary Usual Education Requirements** ****** ****** 300 330 1.2 \$36,668.00 Moderate-term on-the-job training 10 531031 First-Line Supervisors of Transportation and Mater 4,480 4.920 175 1.2 \$53,867.00 Work experience in a related occupation 350 490 25 4.3 533011 Ambulance Drivers and Attendants, Except Emergency \$21,579.00 Moderate-term on-the-job training 533021 Bus Drivers, Transit and Intercity 2,920 3,560 130 2.5 \$31,334.00 Moderate-term on-the-job training 533032 Heavy and Tractor-Trailer Truck Drivers 54,400 60,400 1,610 1.3 \$38,675.00 Moderate-term on-the-job training 534021 Railroad Brake, Signal, and Switch Operators 860 950 35 1.3 \$46,841.00 Work experience in a related occupation ****** 30 30 0.0 Moderate-term on-the-job training 535021 Captains, Mates, and Pilots of Water Vessels 1,270 1,400 70 1.2 \$93,617.00 Moderate-term on-the-job training ****** 360 380 15 0.7 \$59,568.00 Post-secondary vocational training ****** ***** 120 140 5 1.9 \$38,611.00 Moderate-term on-the-job training 2,075 Totals: 65,090 72,600 1.4 SUPPLY DATA CIP CODE(S) CIP TITLE(S) No of Certs No of Assoc No of Bach No of Grads No of SecCon 490205 Truck and Bus Driver/Commercial Vehicle Operation. 322 Totals: 322

322

.16

2,075