

2023 VA Pension Worksheet

Veterans Name: _____

Address: _____

SSN: _____

Date of Birth: _____

VA INCOME LIMITS (MAPR) until 11/30/23	
Single Veteran	\$16,037.00
Single Veteran Housebound	\$19,598.00
Single Veteran A&A	\$26,752.00
Veteran w/1 dependent	\$21,001.00
Veteran w/1 dependent housebound	\$24,562.00
Veteran w/1 dependent A&A	\$31,714.00

Asset Limitation = 150,538.00

5 % RULE FOR 2020	
Single Veteran	\$801.00
Veteran w/1 dependent	\$1,050.00

WAR TIME PERIOD	
WWII	December 7, 1941 to December 31, 1946
KOREA	June 27, 1950 to January 31, 1955
VIETNAM	Nov 1, 1955 to May 7, 1975 for service in the RVN. Aug 5, 1964 to May 7, 1975 for service outside the
GULF/IRAQ/ AFGHANISTAN	August 1, 1990 to present

Will I Qualify?

This example is for a veteran with 1 dependent that does not need aid and attendance and is not housebound:

Total household income = 29,000.00
 Total household med. exp. = 15,000.00
 5% rule = 1,050.00
 Vet w/1 dependent (MAPR) = 21,001.00

$29,000.00 - 15,000.00 - 1,050.00 = 12,950.00$

$21,001.00 - 12,950.00 = 8,051.00$

$8,051/12(\text{months}) = \671.00 is approximate monthly amount veteran would receive in pension.

PLEASE COMPLETE THE BACK SIDE OF THIS PAGE IN FULL.

You will need to supply the following:

- ⇒ DD-214
- ⇒ All Marriage licenses. You will have to provide a complete marital history for you and your spouse. To include dates, places and names.
- ⇒ Divorce Decrees
- ⇒ Birth Certificate for dependent **CHILDREN ONLY**
- ⇒ Direct Deposit Information
- ⇒ Work History
- ⇒ Completed VA Form 21-2680(doctor to complete), Sitter's Fee form, and VA Form 21-0779 (all attached and if applicable)

Before September 7, 1980, Veteran must have served at least 90 days of active duty, with at least 1 day during a war time period. After September 7, 1980, Veteran must have served at least 24 months or the full period for which called or ordered to active duty with at least 1 day during a war time period. Veterans discharge from service under other than dishonorable conditions. VA Pensions are eligible to Veterans with lower income who are to disabled to work.

EXACT FIGURES ONLY

HOUSEHOLD INCOME	MONTHLY
Veteran Employment	\$
Veteran Social Security	\$
Veteran Retirement	\$
Veteran Interest/Dividend (to	\$
Veteran Other Source of Income	\$
Spouse Employment	\$
Spouse Social Security	\$
Spouse Retirement	\$
Spouse Interest/Dividend (to in-	\$
Spouse Other Source of Income	\$
DEPENDENT CHILDREN	\$
(A) TOTAL INCOME times 12 =	\$

ASSETS	TOTAL
Veteran Checking Acct.	\$
Veteran Savings Acct.	\$
Veteran Stocks, Bonds, etc.	\$
Veteran IRA, Money Mgmt., etc.	\$
Spouse Checking Acct.	\$
Spouse Savings Acct.	\$
Spouse Stocks, Bonds, etc.	\$
Spouse IRA, Money Mgmt., etc.	\$
Other Assets	\$
TOTAL ASSETS	\$
Additional property other than primary residence	Lot size= \$
If you have assets, complete --- 21P-0969	

MEDICAL EXPENSES	MONTHLY
Veteran Medicare Premiums	\$
Veteran Private Medical Insurance	\$
Veteran Supplemental Ins. Rx	\$
Veteran Supplemental Ins.	\$
Veteran Assisted Living Facility	\$
Veteran Nursing Home Costs	\$
Veteran Sitter Fee(private in-home care)	\$
Spouse Medicare Premiums	\$
Spouse Supplemental Ins.	\$
Spouse Supplemental Ins. Rx	\$
Spouse Supplemental Ins. Other	\$
Spouse Assisted Living Facility	\$
Spouse Nursing Home Cost	\$
Spouse Sitter Fee (private in-home care)	\$
TOTAL MEDICAL EXPENSES times 12 =	\$
MINUS 5% RULE (Table on Front Page)	\$
Equals (B) MEDICAL DIFFERENCE	\$

Complete Steps below to find out approx. monthly benefit.

STEP 1	STEP 2	STEP 3
Subtract (A) Total Income \$_____ from (B) Medical Difference \$_____ to equal Net Income = \$_____	Get MAPR (table on front page) \$_____ and subtract Net Income (STEP 1) \$_____ to equal Yearly Pension Amount = \$_____ . (If amount is negative - no benefit is allowed)	Divide Yearly Pension Amount (STEP 2) \$_____ by 12 months to get approx. monthly benefit amount= \$_____

I hereby certify to the best of my knowledge and ability that the above information is true. I understand that the Department of Veterans Affairs will complete an income match with the IRS and the Social Security Administration. I further understand that if this information is not true and the benefit is granted it will create a debt with the Department of Veterans Affairs.

Signature of Veteran

Date