

## June

 2016
## Bill Haslam Governor

## The Labor Market Report

## 2016 Affirmative Action Supplement Released

The 2016 Affirmative Action Data Supplement has current information on the labor force, employment, and unemployment by race and sex. This information is used by employers preparing affirmative action plans. This supplement uses the information from the 2015 annual average labor force estimates derived from the most recent census information. This year, for the first time, the Affirmative Action Data Supplement used annual average labor force estimates derived from the 20102014 Census American Community Survey data (Tables S2301 \& DP03). In the past fourteen years, the 2000 Census was used to derive the annual average estimates.

## About the Data

If you compare the data of this supplement from the previous year you will see large differences in the labor force, the employment, and the unemployment. The number unemployment, which decreased across the board, reflects the lower unemployment rates in Tennessee throughout 2015.

The labor force figures for Tennessee and the metropolitan statistical areas (MSAs) in the 2016 Affirmative Action Data Supplement shows dramatic increases for Asians, Other races, and Hispanic/Latinos. This correctly reflects the large increases in those populations since 2000. In the past few years, these groups have been underrepresented based on their population size.

## Why We have AAPs

Affirmative Action Plans (AAPs) define an employer's standard for proactively recruiting, hiring and promoting women, minorities, disabled individuals and veterans. Affirmative action, originally passed as part of the Civil Right Act of

1964, was deemed a moral and social obligation to amend historical wrongs and eliminate the present effects of past discrimination. AAPs include numerical measures with the intent of increasing the representation of minorities. Federal contractors above certain dollar limits are required to institute AAPs under Executive Order 11246 and its regulations. The Office of Federal Contract Compliance Programs is charged with enforcing contractor affirmative action mandates. Employers may also institute voluntary AAPs to remedy past discrimination if certain conditions are met.

The data contained from 2015 annual average labor force information is for the U.S., Tennessee, MSAs (2015 geographic definition), and the 95 Tennessee counties (listed alphabetically). Page two of this publication shows national, state, and the largest six (of ten) MSAs. These six MSAs account for 80.1 percent of the entire Tennessee labor force.

Racial data in this report are based on the race and ethnicity definitions from the 2010 Census. Those Census definitions are: White only, Black or African American only, Asian only, Hispanic or Latino (of any race), Other races. The data for 'Other races' is produced by subtracting White, Black/African American, and Asian from the total MSAs. Tennesseans who are Native American/Alaskan natives, Hawaiian/Pacific islanders, and Two or more races are included in Other races.

For a complete list of all the metropolitan areas and the 95 Tennessee counties; go to http://www.tn.gov/workforce/article/ affirmative-action-data-supplement

## 2016 Affirmative Action Data Supplement

|  | United States |  |  |  | Tennessee |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Labor <br> Force | Employment | Unemployment | Unemployment rate | Labor <br> Force | Employment | Unemployment | Unemployment rate |
| Total | 157,130,000 | 148,834,000 | 8,296,000 | 5.3 \% | 3,062,800 | 2,886,000 | 176,800 | 5.0 \% |
| White | 123,606,000 | 117,944,000 | 5,662,000 | 4.6 | 2,428,120 | 2,305,830 | 122,290 | 5.0 |
| Black/African American | 19,318,000 | 17,472,000 | 1,846,000 | 9.6 | 491,330 | 444,050 | 47,280 | 9.6 |
| Asian | 9,053,000 | 8,706,000 | 347,000 | 3.8 | 51,230 | 49,700 | 1,530 | 3.0 |
| Other races | 5,153,000 | 4,712,000 | 441,000 | 8.6 | 92,120 | 86,420 | 5,700 | 6.2 |
| Hispanic/Latino | 26,126,000 | 24,400,000 | 1,726,000 | 6.6 | 139,720 | 132,490 | 7,230 | 5.2 |
| Female | 73,510,000 | 69,703,000 | 3,807,000 | 5.2 | 1,463,820 | 1,384,180 | 79,640 | 5.4 |

Chattanooga MSA

|  | Labor <br> Force | Employment | Unemployment | Unemployment rate | Labor <br> Force | Employment | Unemployment | Unemployment rate |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | 253,590 | 239,500 | 14,090 | 5.6 \% | 108,690 | 102,100 | 6,590 | 6.1 \% |
| White | 210,000 | 199,760 | 10,240 | 4.9 | 80,520 | 75,810 | 4,710 | 5.8 |
| Black/African American | 32,460 | 29,190 | 3,270 | 10.1 | 20,350 | 18,990 | 1,360 | 6.7 |
| Asian | 3,930 | 3,870 | 60 | 1.5 | 2,070 | 1,970 | 100 | 4.8 |
| Other races | 7,200 | 6,680 | 520 | 7.2 | 5,750 | 5,330 | 420 | 7.3 |
| Hispanic/Latino | 8,860 | 8,240 | 620 | 7.0 | 7,620 | 6,910 | 710 | 9.3 |
| Female | 121,630 | 115,060 | 6,570 | 5.4 | 51,170 | 49,720 | 1,450 | 2.8 |

Kingsport-Bristol MSA

|  | Labor <br> Force | Employ- <br> ment | Unem- <br> ployment | Unemploy- <br> ment rate | Labor <br> Force | Employ- <br> ment | Unem- <br> ployment | Unemploy- <br> ment rate |
| :--- | ---: | ---: | ---: | :---: | ---: | ---: | ---: | ---: |
|  | 137,220 | 129,360 | 7,860 | $5.7 \%$ | 405,230 | 383,480 | 21,750 | $5.4 \%$ |
| Total | 131,180 | 123,780 | 7,400 | 5.6 | 368,570 | 349,170 | 19,400 | 5.3 |
| White | 2,640 | 2,380 | 260 | 9.8 | 21,920 | 20,110 | 1,810 | 8.3 |
| Black/African American | 830 | 820 | 10 | 1.2 | 6,040 | 5,870 | 170 | 2.8 |
| Asian | 2,570 | 2,380 | 190 | 7.4 | 8,700 | 8,330 | 370 | 4.3 |
| Other races | 1,850 | 1,730 | 120 | 6.5 | 13,300 | 12,650 | 650 | 4.9 |
| Hispanic/Latino | 64,930 | 61,630 | 3,300 | 5.1 | 190,660 | 181,520 | 9,140 | 4.8 |
| Female |  |  |  |  |  |  |  |  |

Memphis MSA
Nashville MSA

|  | Labor <br> Force | Employ- <br> ment | Unem- <br> ployment | Unemploy- <br> ment rate | Labor <br> Force | Employ- <br> ment | Unem- <br> ployment | Unemploy- <br> ment rate |
| :--- | ---: | ---: | ---: | :---: | ---: | ---: | ---: | ---: |
|  | 614,500 | 574,730 | 39,770 | $6.5 \%$ | 934,340 | 891,190 | 43,150 | $4.6 \%$ |
| White | 318,380 | 305,600 | 12,780 | 4.0 | 741,030 | 710,660 | 30,370 | 4.1 |
| Black/African American | 262,030 | 236,190 | 25,840 | 9.9 | 135,640 | 125,080 | 10,590 | 7.8 |
| Asian | 13,040 | 12,640 | 400 | 3.1 | 22,410 | 21,660 | 750 | 3.3 |
| Other races | 21,050 | 20,300 | 750 | 3.6 | 35,230 | 33,790 | 1,440 | 4.1 |
| Hispanic/Latino | 29,150 | 27,790 | 1,360 | 4.7 | 56,820 | 54,570 | 2,250 | 4.0 |
| Female | 305,400 | 284,970 | 20,430 | 6.7 | 443,070 | 422,420 | 20,650 | 4.7 |


| (NUMBERS N Thousands) monthly data not seasonally adjusted |  |  |  |  |  |  |  |  | County <br> Anderson | Jun Jun <br> 2015 2016 |  | County <br> Lauderdale | $\frac{\text { Jun }}{2015}$ | $\begin{array}{r} \text { Jun } \\ \hline 2016 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Civilian Labor Force |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Year and <br> Month | Total |  |  | Employe |  |  | Unem | yed |  | 6.5 | 5.1 |  | 9.0 | 7.9 |
|  |  | Employment | Nonfarm Employment |  |  |  | Number | $\begin{gathered} \text { Rate } \\ (\%) \\ \hline \end{gathered}$ | Bedford | $\begin{aligned} & 7.5 \\ & 7.9 \end{aligned}$ | 5.6 | Lawrence | 7.2 | 6.1 |
|  |  |  | Total | **Manu- | **Trade | **Services |  |  | BentonBledsoe |  | 7.2 | Lewis | 7.8 | 6.2 |
|  |  |  |  | facturing |  |  |  |  |  | 9.1 | 7.1 | Lincoln | 5.4 | 4.4 |
| 1986 | 2,300.1 | 2,118.4 | 1,929.8 | 490.5 | 452.1 | 384.7 | 181.7 | 7.9 \% | Blount | 5.8 | 4.6 | Loudon | 6.3 | 4.9 |
| 1987 | 2,334.8 | 2,180.7 | 2,011.6 | 497.4 | 477.2 | 408.9 | 154.1 | 6.6 | Bradley | 6.2 | 4.9 | Macon | 6.0 | 4.8 |
| 1988 | 2,345.2 | 2,208.6 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.6 | 5.8 | Campbell | 8.4 | 6.6 | Madison | 6.5 | 5.3 |
| 1989 | 2,367.3 | 2,247.2 | 2,167.2 | 524.5 | 508.4 | 467.2 | 120.2 | 5.1 | Cannon | 6.4 | 5.0 | Marion | 7.6 | 6.3 |
| 1990 | 2,394.7 | 2,266.8 | 2,193.2 | 493.4 | 379.1 | 611.0 | 128.0 | 5.3 | Carroll | 8.9 | 7.1 | Marshall | 6.1 | 4.9 |
| 1991 | 2,413.7 | 2,250.6 | 2,183.6 | 480.3 | 373.0 | 626.7 | 163.1 | 6.8 |  | 8.9 |  |  | 6.1 |  |
| 1992 | 2,457.2 | 2,297.4 | 2,245.0 | 492.8 | 374.1 | 664.8 | 159.8 | 6.5 | Carter | 7.2 | 6.0 | Maury | 5.5 | 4.2 |
| 1993 | 2,526.9 | 2,380.5 | 2,328.5 | 502.8 | 382.5 | 709.8 | 146.4 | 5.8 | Cheatham | 5.3 | 4.2 | McMinn | 6.9 | 5.6 |
| 1994 | 2,659.9 | 2,531.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 128.8 | 4.8 | Chester | 7.2 | 6.1 | McNairy | 9.8 | 7.6 |
| 1995 | 2,732.2 | 2,591.5 | 2,498.9 | 518.0 | 412.6 | 795.0 | 140.7 | 5.2 | Claiborne | 8.0 | 6.5 | Meigs | 8.3 | 7.2 |
| 1996 | 2,767.0 | 2,623.8 | 2,533.3 | 501.5 | 420.9 | 814.3 | 143.2 | 5.2 | Clay | 9.5 | 7.0 | Monroe | 7.0 | 5.7 |
| 1997 | 2,786.1 | 2,639.2 | 2,584.0 | 498.0 | 430.5 | 849.7 | 146.9 | 5.3 | Cocke | 7.8 | 5.9 | Montgomery | 6.5 | 5.3 |
| 1998 | 2,812.4 | 2,691.5 | 2,638.4 | 498.6 | 437.1 | 875.7 | 120.9 | 4.3 | Coffee | 6.1 | 4.9 | Moore | 5.2 | 4.2 |
| 1999 | 2,852.4 | 2,739.2 | 2,685.3 | 494.7 | 443.6 | 900.8 | 113.3 | 4.0 | Crockett | 6.6 | 5.2 | Morgan | 8.3 | 6.9 |
| 2000 | 2,843.1 | 2,733.3 | 2,728.9 | 488.1 | 447.5 | 930.9 | 109.8 | 3.9 | Cumberland | 7.4 | 5.9 | Obion | 9.1 | 7.2 |
| 2001 | 2,861.3 | 2,731.0 | 2,688.3 | 454.2 | 446.6 | 921.5 | 130.4 | 4.6 | Davidson | 4.8 | 3.8 | Overton | 7.4 | 6.0 |
| 2002 | 2,906.6 | 2,756.1 | 2,664.4 | 428.5 | 438.7 | 938.0 | 150.5 | 5.2 | Decatur | 8.2 | 6.5 | Perry | 7.8 | 6.6 |
| 2003 | 2,912.2 | 2,748.1 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.0 | 5.6 | DeKalb | 7.5 | 6.1 | Pickett | 7.5 | 6.1 |
| 2004 | 2,878.7 | 2,725.1 | 2,706.1 | 411.8 | 447.5 | 978.7 | 153.6 | 5.3 | Dickson | 6.0 | 4.6 | Polk | 7.4 | 5.8 |
| 2005 | 2,904.8 | 2,743.4 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 161.4 | 5.6 | Dyer | 7.5 | 6.2 | Putnam | 6.8 | 5.4 |
| 2006 | 3,036.0 | 2,878.5 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 157.6 | 5.2 | Fayette | 6.4 | 5.2 | Rhea | 8.4 | 7.7 |
| 2007 | 3,063.7 | 2,920.4 | 2,797.4 | 380.0 | 463.5 | 1,052.8 | 143.3 | 4.7 | Fentress | 8.0 | 6.6 | Roane | 7.1 | 5.7 |
| 2008 | 3,054.8 | 2,853.7 | 2,774.8 | 361.0 | 457.0 | 1,058.2 | 201.0 | 6.6 |  | 5.9 | 5.4 | Robertson | 5.3 | 4.3 |
| 2009 | 3,052.7 | 2,733.1 | 2,619.8 | 309.2 | 427.8 | 1,025.3 | 319.6 | 10.5 | Franklin |  |  |  |  | 4.3 |
| 2010 | 3,090.8 | 2,792.1 | 2,615.4 | 298.9 | 423.5 | 1,041.2 | 298.7 | 9.7 | Gibson | 7.8 | 6.1 | Rutherford | 5.2 | 4.1 |
| 2011 | 3,125.3 | 2,844.7 | 2,661.4 | 304.4 | 427.1 | 1,076.8 | 280.6 | 9.0 | Giles | 5.6 | 4.2 | Scott | 9.9 | 7.6 |
| 2012 | 3,103.0 | 2,860.4 | 2,714.0 | 313.4 | 433.3 | 1,112.2 | 242.7 | 7.8 | Grainger | 7.4 | 5.6 | Sequatchie | 7.3 | 6.0 |
| 2013 | 3,077.0 | 2,837.9 | 2,749.7 | 318.8 | 437.2 | 1,139.2 | 239.2 | 7.8 | Greene | 6.7 | 5.7 | Sevier | 5.6 | 4.2 |
| 2014 | 3,046.6 | 2,847.8 | 2,822.2 | 324.9 | 441.1 | 1,184.4 | 198.9 | 6.5 | Grundy | 8.5 | 6.8 | Shelby | 7.1 | 5.8 |
| 2015 | 3,062.8 | 2,886.0 | 2,891.9 | 332.7 | 447.0 | 1,222.7 | 176.8 | 5.8 | Hamblen | 6.9 | 5.4 | Smith | 6.1 | 4.9 |
| 2016 |  |  |  |  |  |  |  |  | Hamilton | 6.0 | 4.9 | Stewart | 8.3 | 6.6 |
| January | 3,070.8 | 2,920.1 | 2,910.0 | 338.5 | 451.6 | 1,222.0 | 150.7 | 4.9 \% | Hancock | 12.5 | 8.8 | Sullivan | 6.5 | 5.7 |
| February | 3,111.7 | 2,973.0 | 2,924.0 | 339.4 | 453.0 | 1,227.2 | 138.7 | 4.5 | Hardeman | 7.9 | 6.4 | Sumner | 5.1 | 4.1 |
| March | 3,114.0 | 2,985.2 | 2,938.1 | 340.4 | 455.4 | 1,236.9 | 128.8 | 4.1 | Hardin | 8.1 | 6.5 | Tipton | 7.7 | 6.1 |
| April | 3,120.5 | 3,000.0 | 2,958.3 | 341.2 | 457.2 | 1,253.6 | 120.4 | 3.9 | Hawkins | 7.0 | 5.7 | Trousdale | 6.3 | 5.0 |
| May (r) | 3,132.6 | 3,013.8 | 2,957.2 | 342.6 | 457.1 | 1,256.6 | 118.8 | 3.8 | Haywood | 9.2 | 6.9 | Unicoi | 8.5 | 7.2 |
| June (p) | 3,175.3 | 3,016.0 | 2,942.1 | 344.2 | 459.0 | 1,267.1 | 159.3 | 5.0 | Henderson | 8.4 | 6.7 | Union | 7.5 | 6.0 |
| July |  |  |  |  |  |  |  |  | Henry | 6.8 | 5.7 | Van Buren | 8.8 | 6.5 |
| August |  |  |  |  |  |  |  |  | Hickman | 6.2 | 4.8 | Warren | 6.5 | 5.3 |
| September |  |  |  |  |  |  |  |  | Houston | 9.7 | 7.8 | Washington | 6.4 | 5.3 |
|  |  |  |  |  |  |  |  |  | Humphreys | 6.9 | 6.0 | Wayne | 8.0 | 6.3 |
| December |  |  |  |  |  |  |  |  | Jackson | 8.5 | 7.8 | Weakley | 8.1 | 6.7 |
| (r)=revised |  |  | **These industries not comparable to industry employment data before |  |  |  |  |  | Jefferson | 6.9 | 5.5 | White | 6.6 | 5.4 |
| (p)=preliminary |  |  | 1990 because of changes to NAICS coding system. |  |  |  |  |  | Johnson | 5.9 | 4.8 | Williamson | 4.6 | 3.8 |
| Trade $=$ Wholesale and Retail Trade |  |  | Services $=$ Professional/Business Services, Educational/Health Services, |  |  |  |  |  | Knox | 5.4 | 4.3 | Wilson | 5.1 | 4.1 |
|  |  |  | Leisur/Hospitality, and Other Services. |  |  |  |  |  | Lake | 8.7 | 7.6 | *Data Not Seasonally Adjusted |  |  |



## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { June } \\ & 2015 \\ & \hline \end{aligned}$ | RevisedMay2016 | PreliminaryJune2016 | Net Change |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | June 2015 | May | 2016 |
| Total Nonfarm | 2,871.8 | 2,957.2 | 2,942.1 | 70.3 | -15.1 |  |
| Total Private | 2,477.4 | 2,530.2 | 2,546.7 | 69.3 | 16.5 |  |
| Goods-Producing | 452.3 | 463.3 | 467.3 | 15.0 | 4.0 |  |
| Mining, Logging, \& Construction | 119.2 | 120.7 | 123.1 | 3.9 | 2.4 |  |
| Mining and Logging | 4.5 | 4.4 | 4.4 | -0.1 | 0.0 |  |
| Construction | 114.7 | 116.3 | 118.7 | 4.0 | 2.4 |  |
| Construction of Buildings | 27.4 | 27.0 | 27.6 | 0.2 | 0.6 |  |
| Heavy and Civil Engineering Construction | 14.8 | 16.5 | 16.8 | 2.0 | 0.3 |  |
| Specialty Trade Contractors | 72.5 | 72.8 | 74.3 | 1.8 | 1.5 |  |
| Manufacturing | 333.1 | 342.6 | 344.2 | 11.1 | 1.6 |  |
| Durable Goods Manufacturing | 211.0 | 216.7 | 218.2 | 7.2 | 1.5 |  |
| Wood Product Manufacturing | 11.6 | 11.6 | 11.8 | 0.2 | 0.2 |  |
| Nonmetallic Mineral Product Manufacturing | 12.7 | 12.8 | 13.0 | 0.3 | 0.2 |  |
| Primary Metal Manufacturing | 10.4 | 10.6 | 10.6 | 0.2 | 0.0 |  |
| Fabricated Metal Product Manufacturing | 34.8 | 34.6 | 34.2 | -0.6 | -0.4 |  |
| Machinery Manufacturing | 25.9 | 25.7 | 25.8 | -0.1 | 0.1 |  |
| Computer \& Electronic Product Manufacturing | 5.0 | 4.9 | 4.9 | -0.1 | 0.0 |  |
| Electrical Equipment \& Appliance Manufacturing | 19.8 | 20.6 | 20.7 | 0.9 | 0.1 |  |
| Transportation Equipment Manufacturing | 66.4 | 71.1 | 72.1 | 5.7 | 1.0 |  |
| Furniture \& Related Product Manufacturing | 8.9 | 9.2 | 9.3 | 0.4 | 0.1 |  |
| Miscellaneous Manufacturing Durable Goods | 15.5 | 15.6 | 15.8 | 0.3 | 0.2 |  |
| Nondurable Goods Manufacturing | 122.1 | 125.9 | 126.0 | 3.9 | 0.1 |  |
| Textile Mills, Products, \& Apparel | 10.0 | 10.2 | 10.3 | 0.3 | 0.1 |  |
| Food Manufacturing | 33.2 | 33.6 | 33.6 | 0.4 | 0.0 |  |
| Beverage \& Tobacco Product Manufacturing | 5.9 | 6.2 | 6.3 | 0.4 | 0.1 |  |
| Paper Manufacturing | 14.7 | 14.6 | 14.7 | 0.0 | 0.1 |  |
| Printing \& Related Support Activities | 9.2 | 9.2 | 9.1 | -0.1 | -0.1 |  |
| Chemical Manufacturing | 25.7 | 25.8 | 25.8 | 0.1 | 0.0 |  |
| Plastics \& Rubber Products Manufacturing | 21.8 | 22.5 | 22.6 | 0.8 | 0.1 |  |
| Plastics Product Manufacturing | 13.0 | 13.7 | 13.7 | 0.7 | 0.0 |  |
| Rubber Product Manufacturing | 8.8 | 8.8 | 8.9 | 0.1 | 0.1 |  |
| Service-Providing | 2,419.5 | 2,493.9 | 2,474.8 | 55.3 | -19.1 |  |
| Trade, Transportation, \& Utilities | 602.0 | 614.8 | 616.6 | 14.6 | 1.8 |  |
| Wholesale Trade | 121.6 | 125.0 | 126.1 | 4.5 | 1.1 |  |
| Merchant Wholesalers, Durable Goods | 63.0 | 64.0 | 64.9 | 1.9 | 0.9 |  |
| Merchant Wholesalers, Nondurable Goods | 41.0 | 42.3 | 42.7 | 1.7 | 0.4 |  |
| Wholesale Electronic Markets | 17.6 | 18.7 | 18.5 | 0.9 | -0.2 |  |
| Retail Trade | 325.8 | 332.1 | 332.9 | 7.1 | 0.8 |  |
| Motor Vehicle \& Parts Dealers | 44.3 | 45.9 | 45.7 | 1.4 | -0.2 |  |
| Furniture \& Home Furnishings Stores | 9.1 | 9.1 | 9.1 | 0.0 | 0.0 |  |
| Building Material, Garden Equipment, \& Supplies | 28.5 | 30.0 | 29.6 | 1.1 | -0.4 |  |
| Food \& Beverage Stores | 53.4 | 55.4 | 55.9 | 2.5 | 0.5 |  |
| Health \& Personal Care Stores | 23.3 | 22.9 | 23.1 | -0.2 | 0.2 |  |
| Gasoline Stations | 22.4 | 21.0 | 21.5 | -0.9 | 0.5 |  |
| Clothing \& Clothing Accessories Stores | 23.7 | 23.1 | 22.9 | -0.8 | -0.2 |  |
| Sporting Goods, Hobby, Book, \& Music Stores | 12.2 | 12.3 | 12.5 | 0.3 | 0.2 |  |
| General Merchandise Stores | 70.9 | 70.6 | 70.9 | 0.0 | 0.3 |  |
| Miscellaneous Store Retailers | 17.9 | 18.1 | 18.4 | 0.5 | 0.3 |  |
| Nonstore Retailers | 9.0 | 9.3 | 9.3 | 0.3 | 0.0 |  |
| Transportation, Warehousing, \& Utilities | 154.6 | 157.7 | 157.6 | 3.0 | -0.1 |  |
| Utilities | 3.4 | 3.4 | 3.4 | 0.0 | 0.0 |  |
| Transportation \& Warehousing | 151.2 | 154.3 | 154.2 | 3.0 | -0.1 |  |
| Truck Transportation | 58.4 | 57.9 | 57.3 | -1.1 | -0.6 |  |
| Information | 44.3 | 44.6 | 44.4 | 0.1 | -0.2 |  |
| Financial Activities | 148.3 | 150.9 | 151.3 | 3.0 | 0.4 |  |
| Finance \& Insurance | 111.2 | 114.2 | 115.0 | 3.8 | 0.8 |  |
| Real Estate, Rental, \& Leasing | 37.1 | 36.7 | 36.3 | -0.8 | -0.4 |  |
| Professional \& Business Services | 392.6 | 398.4 | 400.5 | 7.9 | 2.1 |  |
| Professional, Scientific, \& Technical Services | 127.8 | 126.6 | 128.9 | 1.1 | 2.3 |  |
| Management of Companies \& Enterprises | 42.0 | 44.5 | 45.0 | 3.0 | 0.5 |  |
| Administrative, Support, \& Waste Management | 222.8 | 227.3 | 226.6 | 3.8 | -0.7 |  |
| Educational \& Health Services | 408.9 | 429.6 | 427.3 | 18.4 | -2.3 |  |
| Educational Services | 51.2 | 59.9 | 55.2 | 4.0 | -4.7 |  |
| Health Care \& Social Assistance | 357.7 | 369.7 | 372.1 | 14.4 | 2.4 |  |
| Ambulatory Health Care Services | 143.2 | 150.5 | 150.7 | 7.5 | 0.2 |  |
| Hospitals | 104.4 | 108.6 | 109.2 | 4.8 | 0.6 |  |
| Nursing \& Residential Care Facilities | 61.9 | 62.4 | 63.5 | 1.6 | 1.1 |  |
| Social Assistance | 48.2 | 48.2 | 48.7 | 0.5 | 0.5 |  |
| Leisure \& Hospitality | 320.0 | 318.5 | 326.0 | 6.0 | 7.5 |  |
| Arts, Entertainment, \& Recreation | 40.1 | 36.3 | 41.2 | 1.1 | 4.9 |  |
| Accommodation \& Food Services | 279.9 | 282.2 | 284.8 | 4.9 | 2.6 |  |
| Accommodation | 37.0 | 35.0 | 36.1 | -0.9 | 1.1 |  |
| Food Services \& Drinking Places | 242.9 | 247.2 | 248.7 | 5.8 | 1.5 |  |
| Other Services | 109.0 | 110.1 | 113.3 | 4.3 | 3.2 |  |
| Government | 394.4 | 427.0 | 395.4 | 1.0 | -31.6 |  |
| Federal Government | 49.1 | 49.3 | 49.5 | 0.4 | 0.2 |  |
| State Government | 89.6 | 93.4 | 89.3 | -0.3 | -4.1 |  |
| State Government Educational Services | 48.0 | 53.2 | 48.4 | 0.4 | -4.8 |  |
| Local Government | 255.7 | 284.3 | 256.6 | 0.9 | -27.7 |  |
| Local Government Educational Services | 116.0 | 143.7 | 115.3 | -0.7 | -28.4 |  |

## NONFARM EMPLOYMENT \& LABOR FORCE NARRATIVE

Total nonfarm employment increased by 70,300 jobs from June 2015 to June 2016. There were large increases in health care/social assistance (up 14,400 jobs), which includes increases of 7,500 jobs in ambulatory health care services and 4,800 jobs in hospitals; professional/business services (up 7,900 jobs), which includes increases of 3,800 jobs in administrative/support/waste management and 3,000 jobs in management of companies/enterprises; and retail trade (up 7,100 jobs), which includes increases of 2,500 jobs in food/beverage stores, 1,400 jobs in motor vehicle/parts dealers, and 1,100 jobs in building material/garden equipment/supplies.

Smaller increases occurred in food services/ drinking places (up 5,800 jobs); transportation equipment manufacturing (up 5,700 jobs); wholesale trade (up 4,500 jobs), which includes increases of 1,900 jobs in durable goods wholesalers and 1,700 jobs in nondurable goods wholesalers; other services (up 4,300 jobs); educational services (up 4,000 jobs); construction (up 4,000 jobs), which includes increases of 2,000 jobs in heavy/civil engineering construction and 1,800 jobs in specialty trade contractors; finance/ insurance (up 3,800 jobs); and transportation/ warehousing (up 3,000 jobs), which includes a decline of 1,100 jobs in truck transportation.

During June 2016, nonfarm employment decreased by 15,100 jobs. There were declines in local government educational services (down 28,400 jobs), state government educational services (down 4,800 jobs), and educational services (down 4,700 jobs). This was partially offset by a increases in arts/entertainment/ recreation (up 4,900 jobs); other services (up 3,200 jobs); accommodation/food services (up 2,600 jobs), which includes an increase of 1,500 jobs in food services/drinking places; health care/social assistance (up 2,400 jobs), which includes an increase of 1,100 jobs in nursing/ residential care facilities; construction (up 2,400 jobs), which includes an increase of 1,500 jobs in specialty trade contractors; and professional/ scientific/technical services (up 2,300 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for June 2016 was 4.1 percent, unchanged from the revised May 2016 rate. The United States unemployment rate in June was 4.9 percent, up 0.2 percentage point from the revised May 2016 rate.

In June 2015, the U.S. seasonally adjusted unemployment rate was 5.3 percent while the state rate was 5.7 percent.

Across Tennessee, the unemployment rate increased in all 95 counties. Sevier County had the smallest increase (up 0.8 percent). In June 2016, the lowest rates were in both Davidson and Williamson counties at 3.8 percent. The former increased by 0.9 percent while the later increased by 1.1 percent. Hancock County had the highest rate in June ( 8.8 percent) as well as the largest monthly increase (up 2.9 percent).

[^0]
## CIVILIAN LABOR FORCE SUMMARY

June 2015
May 2016
June 2016

|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. | 156,984,000 | 148,722,000 | 8,262,000 | 5.3 | 158,466,000 | 151,030,000 | 7,436,000 | 4.7 | 158,880,000 | 151,097,000 | 7,783,000 | 4.9 |
| TENNESSEE | 3,052,900 | 2,878,500 | 174,300 | 5.7 | 3,145,200 | 3,017,100 | 128,100 | 4.1 | 3,133,200 | 3,003,400 | 129,800 | 4.1 |
| Not Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. | 158,283,000 | 149,645,000 | 8,638,000 | 5.5 | 158,800,000 | 151,594,000 | 7,207,000 | 4.5 | 160,135,000 | 151,990,000 | 8,144,000 | 5.1 |
| TENNESSEE | 3,099,800 | 2,906,600 | 193,200 | 6.2 | 3,132,600 | 3,013,800 | 118,800 | 3.8 | 3,175,300 | 3,016,000 | 159,300 | 5.0 |
| Metropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Chattanooga | 257,320 | 241,740 | 15,580 | 6.1 | 257,940 | 247,710 | 10,230 | 4.0 | 262,680 | 249,220 | 13,460 | 5.1 |
| Clarksville | 109,430 | 102,310 | 7,120 | 6.5 | 111,900 | 106,870 | 5,040 | 4.5 | 112,340 | 105,950 | 6,390 | 5.7 |
| Cleveland | 56,470 | 52,890 | 3,590 | 6.4 | 57,990 | 55,840 | 2,150 | 3.7 | 58,780 | 55,800 | 2,970 | 5.1 |
| Jackson | 62,770 | 58,650 | 4,130 | 6.6 | 62,460 | 59,960 | 2,500 | 4.0 | 63,560 | 60,140 | 3,420 | 5.4 |
| Johnson City | 88,090 | 82,140 | 5,950 | 6.8 | 89,920 | 86,150 | 3,770 | 4.2 | 89,820 | 84,780 | 5,040 | 5.6 |
| Kingsport | 138,050 | 129,520 | 8,530 | 6.2 | 138,380 | 132,600 | 5,780 | 4.2 | 139,050 | 131,550 | 7,500 | 5.4 |
| Knoxville | 409,550 | 385,290 | 24,260 | 5.9 | 416,780 | 402,090 | 14,690 | 3.5 | 422,280 | 402,260 | 20,030 | 4.7 |
| Memphis | 621,900 | 578,780 | 43,110 | 6.9 | 620,520 | 592,300 | 28,220 | 4.5 | 630,470 | 594,330 | 36,140 | 5.7 |
| Morristown | 49,970 | 46,530 | 3,440 | 6.9 | 51,200 | 49,100 | 2,100 | 4.1 | 51,650 | 48,840 | 2,810 | 5.4 |
| Nashville | 948,390 | 900,420 | 47,970 | 5.1 | 964,150 | 934,900 | 29,250 | 3.0 | 981,890 | 942,620 | 39,270 | 4.0 |
| Micropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Athens | 23,000 | 21,410 | 1,590 | 6.9 | 22,910 | 21,920 | 990 | 4.3 | 23,130 | 21,840 | 1,290 | 5.6 |
| Cookeville | 45,900 | 42,640 | 3,260 | 7.1 | 46,450 | 44,490 | 1,960 | 4.2 | 46,810 | 44,120 | 2,690 | 5.7 |
| Crossville | 22,870 | 21,190 | 1,690 | 7.4 | 23,450 | 22,390 | 1,060 | 4.5 | 23,290 | 21,920 | 1,370 | 5.9 |
| *Dayton | 12,960 | 11,870 | 1,090 | 8.4 | 13,380 | 12,590 | 790 | 5.9 | 13,070 | 12,060 | 1,010 | 7.7 |
| Dyersburg | 16,930 | 15,660 | 1,270 | 7.5 | 16,730 | 15,900 | 830 | 5.0 | 16,970 | 15,910 | 1,060 | 6.2 |
| Greeneville | 30,670 | 28,600 | 2,070 | 6.7 | 30,680 | 29,420 | 1,260 | 4.1 | 30,460 | 28,720 | 1,740 | 5.7 |
| Lawrenceburg | 17,620 | 16,340 | 1,270 | 7.2 | 17,930 | 17,090 | 850 | 4.7 | 17,870 | 16,780 | 1,080 | 6.1 |
| Lewisburg | 14,920 | 14,000 | 920 | 6.1 | 14,920 | 14,360 | 560 | 3.7 | 14,990 | 14,250 | 740 | 4.9 |
| Martin | 15,640 | 14,380 | 1,270 | 8.1 | 15,850 | 15,120 | 730 | 4.6 | 15,900 | 14,840 | 1,070 | 6.7 |
| McMinnville | 17,810 | 16,650 | 1,160 | 6.5 | 18,180 | 17,510 | 670 | 3.7 | 18,310 | 17,350 | 960 | 5.3 |
| Newport | 14,730 | 13,590 | 1,150 | 7.8 | 14,820 | 14,120 | 700 | 4.7 | 14,940 | 14,050 | 890 | 5.9 |
| Paris | 14,260 | 13,290 | 970 | 6.8 | 14,010 | 13,390 | 620 | 4.4 | 14,210 | 13,400 | 810 | 5.7 |
| Sevierville | 52,080 | 49,180 | 2,900 | 5.6 | 52,740 | 50,940 | 1,800 | 3.4 | 54,130 | 51,880 | 2,260 | 4.2 |
| Shelbyville | 19,680 | 18,200 | 1,480 | 7.5 | 19,910 | 19,120 | 790 | 4.0 | 20,040 | 18,910 | 1,130 | 5.6 |
| Tullahoma | 47,270 | 44,450 | 2,820 | 6.0 | 47,400 | 45,640 | 1,770 | 3.7 | 47,260 | 44,860 | 2,400 | 5.1 |
| Union City | 14,850 | 13,520 | 1,330 | 8.9 | 14,400 | 13,580 | 820 | 5.7 | 14,670 | 13,620 | 1,050 | 7.2 |
| Cities |  |  |  |  |  |  |  |  |  |  |  |  |
| Bartlett | 30,120 | 28,380 | 1,730 | 5.8 | 30,180 | 29,120 | 1,070 | 3.5 | 30,630 | 29,240 | 1,400 | 4.6 |
| Brentwood | 20,430 | 19,420 | 1,010 | 4.9 | 20,790 | 20,170 | 630 | 3.0 | 21,220 | 20,330 | 900 | 4.2 |
| Bristol | 11,680 | 10,880 | 800 | 6.9 | 11,800 | 11,250 | 560 | 4.7 | 11,950 | 11,190 | 760 | 6.4 |
| Chattanooga | 80,810 | 75,480 | 5,330 | 6.6 | 80,630 | 77,370 | 3,250 | 4.0 | 82,300 | 77,920 | 4,380 | 5.3 |
| Clarksville | 58,770 | 54,850 | 3,920 | 6.7 | 60,040 | 57,580 | 2,460 | 4.1 | 60,470 | 57,140 | 3,340 | 5.5 |
| Cleveland | 20,110 | 18,780 | 1,330 | 6.6 | 20,630 | 19,830 | 800 | 3.9 | 20,900 | 19,820 | 1,090 | 5.2 |
| Collierville | 24,440 | 23,210 | 1,230 | 5.0 | 24,580 | 23,810 | 770 | 3.1 | 24,940 | 23,910 | 1,030 | 4.1 |
| Columbia | 16,540 | 15,510 | 1,030 | 6.2 | 16,780 | 16,110 | 660 | 4.0 | 17,020 | 16,240 | 780 | 4.6 |
| Cookeville | 13,030 | 12,030 | 1,010 | 7.7 | 13,210 | 12,600 | 610 | 4.6 | 13,380 | 12,530 | 850 | 6.3 |
| Franklin | 39,060 | 37,400 | 1,660 | 4.2 | 39,870 | 38,850 | 1,020 | 2.6 | 40,580 | 39,150 | 1,420 | 3.5 |
| Gallatin | 16,890 | 15,950 | 940 | 5.6 | 17,150 | 16,560 | 590 | 3.5 | 17,480 | 16,700 | 790 | 4.5 |
| Germantown | 19,500 | 18,540 | 960 | 4.9 | 19,620 | 19,020 | 600 | 3.1 | 19,870 | 19,100 | 770 | 3.9 |
| Hendersonville | 30,000 | 28,560 | 1,440 | 4.8 | 30,540 | 29,650 | 890 | 2.9 | 31,110 | 29,900 | 1,210 | 3.9 |
| Jackson | 31,450 | 29,250 | 2,210 | 7.0 | 31,160 | 29,850 | 1,320 | 4.2 | 31,800 | 29,980 | 1,820 | 5.7 |
| Johnson City | 30,460 | 28,420 | 2,040 | 6.7 | 31,030 | 29,790 | 1,250 | 4.0 | 30,990 | 29,330 | 1,670 | 5.4 |
| Kingsport | 22,580 | 21,120 | 1,460 | 6.5 | 22,810 | 21,820 | 980 | 4.3 | 22,970 | 21,710 | 1,270 | 5.5 |
| Knoxville | 94,270 | 88,550 | 5,730 | 6.1 | 95,800 | 92,350 | 3,450 | 3.6 | 97,240 | 92,440 | 4,800 | 4.9 |
| LaVergne | 17,930 | 16,980 | 950 | 5.3 | 18,190 | 17,620 | 570 | 3.1 | 18,550 | 17,770 | 780 | 4.2 |
| Lebanon | 13,600 | 12,770 | 830 | 6.1 | 13,790 | 13,270 | 520 | 3.8 | 14,080 | 13,370 | 710 | 5.0 |
| Maryville | 13,370 | 12,570 | 800 | 6.0 | 13,590 | 13,120 | 470 | 3.4 | 13,780 | 13,120 | 650 | 4.7 |
| Memphis | 291,570 | 268,880 | 22,690 | 7.8 | 289,710 | 275,840 | 13,880 | 4.8 | 295,620 | 276,990 | 18,630 | 6.3 |
| Morristown | 11,250 | 10,400 | 850 | 7.6 | 11,480 | 10,980 | 510 | 4.4 | 11,590 | 10,920 | 670 | 5.8 |
| *Mount Juliet | 15,440 | 14,690 | 750 | 4.9 | 15,730 | 15,260 | 480 | 3.0 | 15,990 | 15,380 | 610 | 3.8 |
| Murfreesboro | 66,470 | 62,870 | 3,600 | 5.4 | 67,380 | 65,240 | 2,140 | 3.2 | 68,790 | 65,820 | 2,970 | 4.3 |
| Nashville | 369,830 | 351,910 | 17,920 | 4.8 | 376,040 | 365,100 | 10,940 | 2.9 | 382,750 | 368,360 | 14,380 | 3.8 |
| Oak Ridge | 14,050 | 13,240 | 810 | 5.7 | 14,330 | 13,810 | 520 | 3.6 | 14,510 | 13,820 | 690 | 4.7 |
| Smyrna | 24,290 | 23,030 | 1,260 | 5.2 | 24,630 | 23,890 | 740 | 3.0 | 25,090 | 24,110 | 990 | 3.9 |
| Spring Hill | 18,140 | 17,280 | 850 | 4.7 | 18,430 | 17,950 | 480 | 2.6 | 18,770 | 18,090 | 680 | 3.6 |

[^1]Total nonfarm employment decreased by 900 jobs from May 2016 to June 2016. There were decreases in local government (down 2,800 jobs) and state government (down 500 jobs).

This was partially offset by increases in leisure/hospitality (up 900 jobs), educational/ health services (up 500 jobs), professional/ business services and other services (both up 300 jobs), and mining/logging/construction (up 200 jobs).

During the past 12 months, nonfarm employment increased by 4,000 jobs. During the year, goods-producing jobs increased by 1,000 while service-providing jobs increased by 3,000 .

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { June } \\ & 2015 \end{aligned}$ | $\begin{gathered} \text { Revised } \\ \text { May } \\ 2016 \end{gathered}$ | Preliminary June 2016 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | June 2015 | May 2016 |
|  |  |  |  | June 2016 | June 2016 |
| Total Nonfarm | 245.8 | 250.7 | 249.8 | 4.0 | -0.9 |
| Total Private | 210.0 | 213.7 | 216.1 | 6.1 | 2.4 |
| Goods-Producing | 41.2 | 42.0 | 42.2 | 1.0 | 0.2 |
| Mining, Logging, \& Construction | 10.1 | 10.0 | 10.2 | 0.1 | 0.2 |
| Manufacturing | 31.1 | 32.0 | 32.0 | 0.9 | 0.0 |
| Durable Goods Manufacturing | 16.4 | 16.9 | 16.9 | 0.5 | 0.0 |
| Nondurable Goods Manufacturing | 14.7 | 15.1 | 15.1 | 0.4 | 0.0 |
| Service-Providing | 204.6 | 208.7 | 207.6 | 3.0 | -1.1 |
| Trade, Transportation, \& Utilities | 50.6 | 50.9 | 51.1 | 0.5 | 0.2 |
| Wholesale Trade | 8.8 | 8.9 | 9.0 | 0.2 | 0.1 |
| Retail Trade | 25.7 | 25.8 | 25.9 | 0.2 | 0.1 |
| Transportation, Warehousing, \& Utilities | 16.1 | 16.2 | 16.2 | 0.1 | 0.0 |
| Information | 3.0 | 3.1 | 3.1 | 0.1 | 0.0 |
| Financial Activities | 15.3 | 15.5 | 15.5 | 0.2 | 0.0 |
| Professional \& Business Services | 28.3 | 28.4 | 28.7 | 0.4 | 0.3 |
| Educational \& Health Services | 32.8 | 34.3 | 34.8 | 2.0 | 0.5 |
| Leisure \& Hospitality | 27.6 | 28.3 | 29.2 | 1.6 | 0.9 |
| Other Services | 11.2 | 11.2 | 11.5 | 0.3 | 0.3 |
| Government | 35.8 | 37.0 | 33.7 | -2.1 | -3.3 |
| Federal Government | 5.6 | 5.6 | 5.6 | 0.0 | 0.0 |
| State Government | 6.2 | 6.7 | 6.2 | 0.0 | -0.5 |
| Local Government | 24.0 | 24.7 | 21.9 | -2.1 | -2.8 |

Total nonfarm employment decreased by 3,700 jobs from May 2016 to June 2016. There were declines in local government (down 3,200 jobs), state government (down 1,200 jobs), and professional/business services and educational/health services (both down 800 jobs).

This was partially offset by increases of 900 jobs in leisure/hospitality, 400 jobs in both other services and retail trade, and 200 jobs in both wholesale trade and financial activities.

Over the past 12 months, nonfarm employment increased by 11,000 jobs. During that time, goods-producing jobs increased by 3,200 jobs, while serviceproviding jobs increased by 7,800 .

KNOXVILLEMSA
UNEMPLOYMENTRATES (NOT SEASONALLY ADJUSTED)


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | June <br> 2015 | Revised <br> May <br> 2016 | Preliminary <br> June <br> 2016 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | June 2015 | May 2016 |
|  |  |  |  | June 2016 | June 2016 |
| Total Nonfarm | 381.7 | 396.4 | 392.7 | 11.0 | -3.7 |
| Total Private | 324.2 | 334.6 | 335.3 | 11.1 | 0.7 |
| Goods-Producing | 52.5 | 55.5 | 55.7 | 3.2 | 0.2 |
| Mining, Logging, \& Construction | 17.2 | 18.4 | 18.5 | 1.3 | 0.1 |
| Manufacturing | 35.3 | 37.1 | 37.2 | 1.9 | 0.1 |
| Durable Goods Manufacturing | 25.9 | 27.3 | 27.4 | 1.5 | 0.1 |
| Nondurable Goods Manufacturing | 9.4 | 9.8 | 9.8 | 0.4 | 0.0 |
| Service-Providing | 329.2 | 340.9 | 337.0 | 7.8 | -3.9 |
| Trade, Transportation, \& Utilities | 77.5 | 80.0 | 80.6 | 3.1 | 0.6 |
| Wholesale Trade | 16.6 | 16.4 | 16.6 | 0.0 | 0.2 |
| Retail Trade | 46.4 | 48.1 | 48.5 | 2.1 | 0.4 |
| Transportation, Warehousing, \& Utilities | 14.5 | 15.5 | 15.5 | 1.0 | 0.0 |
| Information | 5.7 | 5.8 | 5.8 | 0.1 | 0.0 |
| Financial Activities | 18.8 | 18.8 | 19.0 | 0.2 | 0.2 |
| Professional \& Business Services | 61.2 | 63.8 | 63.0 | 1.8 | -0.8 |
| Educational \& Health Services | 52.1 | 52.8 | 52.0 | -0.1 | -0.8 |
| Leisure \& Hospitality | 41.7 | 43.2 | 44.1 | 2.4 | 0.9 |
| Other Services | 14.7 | 14.7 | 15.1 | 0.4 | 0.4 |
| Government | 57.5 | 61.8 | 57.4 | -0.1 | -4.4 |
| Federal Government | 5.4 | 5.4 | 5.4 | 0.0 | 0.0 |
| State Government | 20.0 | 20.9 | 19.7 | -0.3 | -1.2 |
| Local Government | 32.1 | 35.5 | 32.3 | 0.2 | -3.2 |



Total nonfarm employment decreased by 3,400 jobs from May 2016 to June 2016. There were declines in local government (down 5,000 jobs), administrative/support/ waste management (down 1,400 jobs), educational/health services (down 600 jobs), and financial activities and wholesale and retail trade (each down 200 jobs).

This was partially offset by increases in leisure/hospitality (up 1,500 jobs), other services and mining/logging/construction (both up 700 jobs), professional/scientific/technical services (up 600 jobs), manufacturing (up 500 jobs), and transportation/warehousing/utilities (both up 200 jobs).

During the past 12 months, nonfarm employment increased by 8,900 jobs. During that time, goods-producing jobs increased by 1,400, while service-providing jobs increased by 7,500.

MEMPHISMSA
UNEMPLOYMENT RATES (Not SEASonally adjusted)


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { June } \\ & 2015 \end{aligned}$ | Revised May 2016 | $\begin{gathered} \text { Preliminary } \\ \text { June } \\ 2016 \end{gathered}$ | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | June 2015 | May 2016 |
|  |  |  |  | June 2016 | June 2016 |
| Total Nonfarm | 621.5 | 633.8 | 630.4 | 8.9 | -3.4 |
| Total Private | 545.4 | 553.5 | 555.2 | 9.8 | 1.7 |
| Goods-Producing | 67.8 | 68.0 | 69.2 | 1.4 | 1.2 |
| Mining, Logging, \& Construction | 21.7 | 21.7 | 22.4 | 0.7 | 0.7 |
| Manufacturing | 46.1 | 46.3 | 46.8 | 0.7 | 0.5 |
| Durable Goods Manufacturing | 25.0 | 25.1 | 25.4 | 0.4 | 0.3 |
| Nondurable Goods Manufacturing | 21.1 | 21.2 | 21.4 | 0.3 | 0.2 |
| Service-Providing | 553.7 | 565.8 | 561.2 | 7.5 | -4.6 |
| Trade, Transportation, \& Utilities | 168.0 | 172.9 | 172.7 | 4.7 | -0.2 |
| Wholesale Trade | 34.5 | 37.6 | 37.4 | 2.9 | -0.2 |
| Retail Trade | 66.6 | 66.8 | 66.6 | 0.0 | -0.2 |
| Transportation, Warehousing, \& Utilities | 66.9 | 68.5 | 68.7 | 1.8 | 0.2 |
| Information | 5.9 | 5.7 | 5.7 | -0.2 | 0.0 |
| Financial Activities | 27.6 | 27.3 | 27.1 | -0.5 | -0.2 |
| Professional \& Business Services | 95.9 | 98.0 | 97.3 | 1.4 | -0.7 |
| Professional, Scientific, \& Technical Services | 23.1 | 23.7 | 24.3 | 1.2 | 0.6 |
| Management of Companies \& Enterprises | 6.9 | 7.0 | 7.1 | 0.2 | 0.1 |
| Administrative, Support, \& Waste Management | 65.9 | 67.3 | 65.9 | 0.0 | -1.4 |
| Educational \& Health Services | 88.1 | 91.1 | 90.5 | 2.4 | -0.6 |
| Leisure \& Hospitality | 67.5 | 65.3 | 66.8 | -0.7 | 1.5 |
| Other Services | 24.6 | 25.2 | 25.9 | 1.3 | 0.7 |
| Government | 76.1 | 80.3 | 75.2 | -0.9 | -5.1 |
| Federal Government | 13.5 | 13.5 | 13.4 | -0.1 | -0.1 |
| State Government | 14.0 | 13.7 | 13.7 | -0.3 | 0.0 |
| Local Government | 48.6 | 53.1 | 48.1 | -0.5 | -5.0 |

Nashville MSA - Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Maury, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment decreased by 900 jobs from May 2016 to June 2016. There were declines in local government (down 9,100 jobs); educational/ health services (down 1,600 jobs), which includes drops of 900 jobs in educational services and 700 jobs in health care/social assistance; state government (down 1,200 jobs); and administrative/support/waste management (down 800 jobs).

This was partially offset by increases in leisure/ hospitality (up 2,600 jobs); other services, profession$\mathrm{al} /$ scientific/technical services, and mining/logging/ construction (each up 2,100 jobs); trade/
transportation/utilities (up 1,300 jobs); and durable goods manufacturing (up 1,200 jobs);

During the past 12 months, nonfarm employment increased by 28,200 jobs. During that time, goodsproducing jobs increased by 7,500 , while serviceproviding increased by 20,700 .

NASHVILLEMSA UNEMPLOYMENTRATES (NOT SEASONALLY ADJUSTED)


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

|  |  | Revised | Preliminary |  | hange |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | June | May | June | June 2015 | May 2016 |
|  | 2015 | 2016 | 2016 | June 2016 | June 2016 |
| Total Nonfarm | 907.8 | 936.9 | 936.0 | 28.2 | -0.9 |
| Total Private | 804.8 | 819.6 | 829.0 | 24.2 | 9.4 |
| Goods-Producing | 119.5 | 123.7 | 127.0 | 7.5 | 3.3 |
| Mining, Logging, \& Construction | 40.4 | 40.9 | 43.0 | 2.6 | 2.1 |
| Manufacturing | 79.1 | 82.8 | 84.0 | 4.9 | 1.2 |
| Durable Goods Manufacturing | 56.7 | 60.0 | 61.2 | 4.5 | 1.2 |
| Nondurable Goods Manufacturing | 22.4 | 22.8 | 22.8 | 0.4 | 0.0 |
| Service-Providing | 788.3 | 813.2 | 809.0 | 20.7 | -4.2 |
| Trade, Transportation, \& Utilities | 176.6 | 176.4 | 177.7 | 1.1 | 1.3 |
| Wholesale Trade | 40.6 | 41.6 | 42.1 | 1.5 | 0.5 |
| Retail Trade | 95.8 | 94.5 | 95.4 | -0.4 | 0.9 |
| Transportation, Warehousing, \& Utilities | 40.2 | 40.3 | 40.2 | 0.0 | -0.1 |
| Information | 21.3 | 21.6 | 21.6 | 0.3 | 0.0 |
| Financial Activities | 59.7 | 60.6 | 60.7 | 1.0 | 0.1 |
| Professional \& Business Services | 147.5 | 151.0 | 152.6 | 5.1 | 1.6 |
| Professional, Scientific, \& Technical Services | 57.5 | 55.9 | 58.0 | 0.5 | 2.1 |
| Management of Companies \& Enterprises | 19.4 | 20.7 | 21.0 | 1.6 | 0.3 |
| Administrative, Support, \& Waste Management | 70.6 | 74.4 | 73.6 | 3.0 | -0.8 |
| Educational \& Health Services | 138.3 | 146.9 | 145.3 | 7.0 | -1.6 |
| Educational Services | 24.5 | 27.6 | 26.7 | 2.2 | -0.9 |
| Health Care \& Social Assistance | 113.8 | 119.3 | 118.6 | 4.8 | -0.7 |
| Leisure \& Hospitality | 103.7 | 102.3 | 104.9 | 1.2 | 2.6 |
| Other Services | 38.2 | 37.1 | 39.2 | 1.0 | 2.1 |
| Government | 103.0 | 117.3 | 107.0 | 4.0 | -10.3 |
| Federal Government | 13.3 | 13.6 | 13.6 | 0.3 | 0.0 |
| State Government | 25.9 | 29.2 | 28.0 | 2.1 | -1.2 |
| Local Government | 63.8 | 74.5 | 65.4 | 1.6 | -9.1 |


| Total Nonfarm | 91,200 | 89,500 | 47,900 | 47,400 | 67,100 | 67,000 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total Private | 71,600 | 71,700 | 41,900 | 42,400 | 53,300 | 53,300 |
| Goods-Producing | 13,600 | 13,500 | 11,900 | 11,900 | 12,600 | 12,700 |
| Mining, Logging, \& Construction | 3,300 | 3,300 | 2,100 | 2,100 | 2,800 | 2,900 |
| Manufacturing | 10,300 | 10,200 | 9,800 | 9,800 | 9,800 | 9,800 |
| Service-Providing | 77,600 | 76,000 | 36,000 | 35,500 | 54,500 | 54,300 |
| Trade, Transportation, \& Utilities | 17,400 | 17,200 | 9,500 | 9,500 | 11,900 | 11,700 |
| Wholesale Trade | N.A. | N.A. | 900 | 900 | 2,900 | 2,900 |
| Retail Trade | 13,000 | 12,800 | 5,700 | 5,700 | 7,300 | 7,200 |
| Transportation, Warehousing, \& Utilities | 2,400 | 2,400 | 2,900 | 2,900 | 1,700 | 1,600 |
| Information | 1,400 | 1,300 | 300 | 300 | 500 | 500 |
| Financial Activities | 3,300 | 3,300 | 1,400 | 1,400 | 2,300 | 2,300 |
| Professional \& Business Services | 9,200 | 9,400 | 4,900 | 4,900 | 7,300 | 7,400 |
| Educational \& Health Services | 12,200 | 12,300 | 6,300 | 6,300 | 10,500 | 10,300 |
| Leisure \& Hospitality | 11,400 | 11,600 | 5,500 | 6,000 | 6,500 | 6,600 |
| Other Services | 3,100 | 3,100 | 2,100 | 2,100 | 1,700 | 1,800 |
| Government | 19,600 | 17,800 | 6,000 | 5,000 | 13,800 | 13,700 |
| Federal Government | 5,700 | 5,700 | 300 | 300 | 500 | 500 |
| State Government | 3,200 | 2,700 | 800 | 700 | 1,900 | 1,800 |
| Local Government | 10,700 | 9,400 | 4,900 | 4,000 | 11,400 | 11,400 |
|  | Johnson C | , TN MSA | Kingsport-Bri | l, TN-VA MSA | Morristo | TN MSA |
|  | $\begin{gathered} \text { May } 2016 \\ \text { Revised } \end{gathered}$ | June 2016 Prelim. | $\begin{gathered} \text { May } 2016 \\ \text { Revised } \end{gathered}$ | June 2016 Prelim. | $\begin{gathered} \text { May } 2016 \\ \text { Revised } \end{gathered}$ | June 2016 <br> Prelim. |
| Total Nonfarm | 79,500 | 77,100 | 122,900 | 121,100 | 46,200 | 45,500 |
| Total Private | 63,100 | 63,000 | 106,300 | 106,000 | 39,300 | 39,400 |
| Goods-Producing | 10,100 | 9,900 | 27,800 | 28,000 | 13,000 | 13,100 |
| Mining, Logging, \& Construction | 2,500 | 2,400 | 7,000 | 7,100 | 1,900 | 1,900 |
| Manufacturing | 7,600 | 7,500 | 20,800 | 20,900 | 11,100 | 11,200 |
| Service-Providing | 69,400 | 67,200 | 95,100 | 93,100 | 33,200 | 32,400 |
| Trade, Transportation, \& Utilities | 13,600 | 13,700 | 26,000 | 25,500 | 10,600 | 10,600 |
| Wholesale Trade | 2,100 | 2,200 | 4,600 | 4,600 | 1,900 | 1,900 |
| Retail Trade | 10,800 | 10,800 | 16,400 | 15,900 | 6,300 | 6,300 |
| Transportation, Warehousing, \& Utilities | 700 | 700 | 5,000 | 5,000 | 2,400 | 2,400 |
| Information | 1,400 | 1,400 | 1,600 | 1,600 | 400 | 400 |
| Financial Activities | 4,000 | 4,000 | 3,500 | 3,500 | 1,000 | 1,000 |
| Professional \& Business Services | 8,400 | 8,500 | 10,000 | 10,100 | 3,500 | 3,500 |
| Educational \& Health Services | 13,900 | 13,700 | 19,000 | 18,900 | 5,500 | 5,500 |
| Leisure \& Hospitality | 9,300 | 9,400 | 13,100 | 13,000 | 4,200 | 4,200 |
| Other Services | 2,400 | 2,400 | 5,300 | 5,400 | 1,100 | 1,100 |
| Government | 16,400 | 14,100 | 16,600 | 15,100 | 6,900 | 6,100 |
| Federal Government | 2,900 | 2,800 | 900 | 900 | 300 | 300 |
| State Government | 4,900 | 4,500 | 2,700 | 2,500 | 1,700 | 1,600 |
| Local Government | 8,600 | 6,800 | 13,000 | 11,700 | 4,900 | 4,200 |

[^2]
## U.S. Consumer Price Index - June 2016

| Group | All Urban Consumers |  |  | Wage | \& Clerical Earners |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Index | Percent Change |  |  | Percent Change |  |
|  |  | Yearly | Monthly |  | Yearly | Monthly |
| U.S. City Average |  |  |  |  |  |  |
| All Items (1982-84=100) | 241.038 | 1.0 | 0.3 | 235.308 | 0.6 | 0.4 |
| Food and beverages | 247.207 | 0.4 | -0.2 | 246.438 | 0.3 | -0.1 |
| Housing | 244.280 | 2.4 | 0.6 | 240.424 | 2.3 | 0.6 |
| Apparel | 125.472 | 0.4 | -1.8 | 124.786 | 0.3 | -2.0 |
| Transportation | 200.262 | -3.7 | 0.8 | 198.802 | -4.1 | 1.0 |
| Medical care | 462.543 | 3.6 | 0.2 | 466.574 | 3.9 | 0.3 |
| South |  |  |  |  |  |  |
| All Items (1982-84=100) | 233.838 | 0.8 | 0.4 | 229.955 | 0.4 | 0.4 |
| Food and beverages | 245.427 | 0.1 | -0.2 | 244.513 | 0.0 | -0.2 |
| Housing | 226.264 | 1.8 | 0.7 | 226.296 | 1.7 | 0.8 |
| Apparel | 135.240 | 0.7 | -1.0 | 134.685 | 0.7 | -0.9 |
| Transportation | 199.690 | -3.3 | 0.7 | 196.640 | -3.9 | 0.8 |
| Medical care | 438.307 | 3.4 | 0.3 | 445.400 | 3.6 | 0.3 |

HOURS AND EARNINGS OF PRODUCTION WORKERS

Manufacturing
Durable Goods Manufacturing
Non-Durable Goods Manufacturing

| AVERAGE WEEKLY EARNINGS |  | AVG. HOURLY EARNINGS |  | AVERAGE WEEKLY  <br> HOURS  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| June | May | June | June | May | June | June | May | June |
| $\mathbf{2 O 1 5}$ | $\mathbf{2 O 1 6}$ | $\mathbf{2 0 1 6}$ | 2015 | 2016 | 2016 | 2015 | 2016 | 2016 |
| $\$ 735.26$ | $\$ 787.54$ | $\$ 805.25$ | $\$ 17.59$ | $\$ 18.23$ | $\$ 18.64$ | 41.8 | 43.2 | 43.2 |
| $\$ 736.92$ | $\$ 807.26$ | $\$ 843.85$ | $\$ 17.93$ | $\$ 18.73$ | $\$ 19.31$ | 41.1 | 43.1 | 43.7 |
| $\$ 732.72$ | $\$ 755.16$ | $\$ 742.48$ | $\$ 17.04$ | $\$ 17.40$ | $\$ 17.47$ | 43.0 | 43.4 | 42.5 |

ALL EMPLOYEE HOURS AND EARNINGS

Total Private
Goods-Producing
Mining, Logging and Construction
Manufacturing
Private Service-Providing
Trade, Transportation, and Utilities Information

Financial Activities
Professional and Business Services
Education and Health Services
Leisure and Hospitality Other Services

| AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  |  | AVERAGE WEEKLYHOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| June | May | June | June | May | June | June | May | June |
| 2015 | 2016 | 2016 | 2015 | 2016 | 2016 | 2015 | 2016 | 2016 |
| \$729.65 | \$775.79 | \$767.54 | \$20.67 | \$21.67 | \$21.56 | 35.3 | 35.8 | 35.6 |
| \$891.76 | \$976.65 | \$975.86 | \$21.54 | \$22.98 | \$23.07 | 41.4 | 42.5 | 42.3 |
| \$902.49 | \$940.41 | \$927.86 | \$22.45 | \$23.22 | \$22.91 | 40.2 | 40.5 | 40.5 |
| \$887.41 | \$989.28 | \$992.28 | \$21.23 | \$22.90 | \$23.13 | 41.8 | 43.2 | 42.9 |
| \$692.58 | \$730.93 | \$718.76 | \$20.43 | \$21.31 | \$21.14 | 33.9 | 34.3 | 34.0 |
| \$668.16 | \$691.48 | \$682.99 | \$19.20 | \$19.87 | \$19.57 | 34.8 | 34.8 | 34.9 |
| \$959.87 | \$1,065.23 | \$1,018.08 | \$26.37 | \$28.79 | \$28.28 | 36.4 | 37.0 | 36.0 |
| \$963.69 | \$1,007.85 | \$981.24 | \$25.63 | \$27.02 | \$26.52 | 37.6 | 37.3 | 37.0 |
| \$852.84 | \$930.26 | \$925.52 | \$23.69 | \$24.94 | \$25.15 | 36.0 | 37.3 | 36.8 |
| \$750.38 | \$784.84 | \$778.13 | \$21.75 | \$22.36 | \$22.36 | 34.5 | 35.1 | 34.8 |
| \$328.15 | \$329.40 | \$328.99 | \$12.02 | \$12.20 | \$12.14 | 27.3 | 27.0 | 27.1 |
| \$636.24 | \$655.05 | \$627.23 | \$19.28 | \$19.85 | \$19.54 | 33.0 | 33.0 | 32.1 |


 (Seasonally Adjusted/ TN Solid Line)



[^0]:    The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2015 benchmark

[^1]:    *2010 Census changes: Micropolitan Areas-Dayton added and Brownsville, Columbia, Harriman, Humboldt, LaFollette deleted. Cities: Mount Juliet added.

[^2]:    Clarksville MSA is Montgomery County, Christian County, KY, \& Trigg County, KY. Cleveland MSA is Bradley \& Polk counties. Jackson MSA is Chester, Crockett, \& Madison counties. Johnson City MSA is Carter, Unicoi, \& Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, \& Bristol City, VA. Morristown MSA is Hamblen \& Jefferson counties.

