

## April <br> 2013

Bill Haslam,
Governor


According to the U.S. Census, overall state government tax collections increased $\$ 34.3$ billion from fiscal year 2011 to a record $\$ 794.6$ billion in 2012. The previous high for overall state tax collections was $\$ 779.7$ billion in 2008. State tax revenue is up 13.0 percent from $\$ 703.4$ billion in 2010, which was the lowest collected total since 2005. (State tax figures are represented as current whole dollars and are not adjusted for inflation.)

Overall state tax revenue on individual income was $\$ 280.4$ billion for 2012, up 8.1 percent from 2011, while general sales tax revenue was $\$ 242.7$ billion for 2012, up 2.9 percent from 2011. License tax revenue increased to $\$ 54.0$ billion for 2012 , up 4.7 percent from 2011. Individual income tax revenue, general sales tax revenue, and license tax revenue comprised 72.6 percent of all state government tax collections nationally.

These new statistics come from the 2012 Annual Survey of State Government Tax Collections. This survey provides an annual summary of taxes collected by all 50 states that fall broadly into categories such as compulsory fees, property taxes, sales and gross receipts taxes, license taxes, and income taxes. Statistics are further broken down into 25 subcategories that cover collection on items such as motor fuel taxes, severance taxes, and hunting license taxes. Tax revenues also include related penalty and interest receipts of the governments.

Forty-six states saw an increase in total tax revenue in fiscal year 2012, led by North Dakota ( 47.0 percent), Alaska (27.3 percent), Illinois (19.1 percent), Connecticut (15.0 percent),

Hawaii (13.6 percent), Oklahoma (13.5 percent), Texas (12.6 percent), and South Dakota (10.3 percent).Only North Carolina, California, Wisconsin, and New Jersey showed decreases (9.9 percent, 7.9 percent, 5.8 percent, and 0.6 percent, respectively).

Alaska and North Dakota's, increased tax revenue was largely due to strength in severance tax revenues. Severance taxes are collected for removal or harvesting of natural resources (e.g., oil, gas, coal, timber, fish, etc.). This tax increased by $\$ 4.2$ billion in 2012 , a 29.0 percent increase from 2011. California's tax revenue decline was due to expiration of the temporary rate increase for the general sales and gross receipts tax. In 2012, the South region collected the largest amount of general sales tax revenue at $\$ 89.5$ billion.

While all states rely on various types of selective sales taxes, five states (Alaska, Delaware, Montana, New Hampshire, and Oregon) do not levy a general sales and gross receipts tax. Regarding income taxes, seven states (Alaska, Florida, Nevada, South Dakota, Texas, Washington, and Wyoming) do not impose individual income taxes and four states (Nevada, Texas, Washington, and Wyoming) exclude corporation net income from taxation.

States with the largest percentage increase in revenue from individual income taxes were Illinois ( 39.8 percent), Hawaii (23.5 percent), Oklahoma (16.3 percent), and Connecticut (13.9 percent).

Motor vehicle license tax revenue increased $\$ 1.1$ billion in 2012, a 4.9 percent increase from 2011. This followed a 4.0 percent increase from 2010 to 2011. Motor vehicle license taxes are imposed on owners or operators of motor vehicles,

## Southeast State Government Tax Collections in 2012

| Tax Category (Thousands of Do llars) | U.S. | Alabama | Florida | Georgia | Kentucky | Louisiana | Mississippi | No Carolina | So Carolina | Tennesse | Virginia |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total Taxes | 794,570,079 | 9,052,880 | 32,997,012 | 16,576,903 | 10,472,861 | 8,994,053 | 6,953,362 | 22,713,357 | 8,036,482 | 11,982,345 | 18,137,586 |
| Property Taxes | 12,994,218 | 325,116 | 140 | 68,951 | 529,567 | 50,937 | 23,982 | 0 | 8,811 | 0 | 34,297 |
| Sales \& Gross Receipts Taxes | 374,763,421 | 4,626,357 | 27,267,196 | 7,253,554 | 5,034,577 | 4,888,854 | 4,396,669 | 9,539,299 | 4,198,261 | 8,962,195 | 5,853,266 |
| General Sales/Gross Receipts | 242,697,113 | 2,274,658 | 19,403,788 | 5,303,524 | 3,052,236 | 2,815,919 | 3,072,243 | 5,573,658 | 2,926,177 | 6,512,362 | 3,487,343 |
| Selective Sales/Gross Receipts | 132,066,308 | 2,351,699 | 7,863,408 | 1,950,030 | 1,982,341 | 2,072,935 | 1,324,426 | 3,965,641 | 1,272,084 | 2,449,833 | 2,365,923 |
| Alcoholic Beverages Sales | 6,018,645 | 173,251 | 527,016 | 175,051 | 118,253 | 56,869 | 42,183 | 322,970 | 153,951 | 133,055 | 190,796 |
| Amusements Sales | 6,755,494 | 53 | 157,108 | 0 | 164 | 671,080 | 152,077 | 13,855 | 38,848 | 0 | 81 |
| Insurance Premiums Sales | 16,659,800 | 278,242 | 704,760 | 309,193 | 133,070 | 357,043 | 189,373 | 479,756 | 144,072 | 639,222 | 390,950 |
| Motor Fuels Sales | 39,914,893 | 541,499 | 2,273,685 | 880,987 | 790,229 | 575,063 | 417,048 | 1,861,838 | 531,615 | 837,787 | 866,243 |
| Pari-mutuels Sales | 135,752 | 1,841 | 9,360 | 0 | 3,601 | 5,037 | 0 | 0 | 0 | 0 | 0 |
| Public Utilities Sales | 14,477,708 | 736,533 | 3,162,560 | 0 | 64,919 | 12,796 | 1,894 | 381,937 | 45,680 | 9,318 | 150,759 |
| Tobacco Products Sales | 17,086,174 | 126,151 | 381,485 | 227,146 | 276,544 | 133,194 | 157,433 | 294,754 | 26,247 | 279,017 | 192,441 |
| 0ther Selective Sales/Gross | 31,017,842 | 494,129 | 647,434 | 357,653 | 595,561 | 261,853 | 364,418 | 610,531 | 331,671 | 551,434 | 574,653 |
| License Taxes | 54,010,876 | 517,676 | 2,205,376 | 505,618 | 430,937 | 402,212 | 517,982 | 1,475,960 | 449,727 | 1,282,015 | 777,187 |
| Alcoholic Beverages Lice | 465,259 | 4,229 | 8,268 | 2,357 | 6,610 | 0 | 2,918 | 16,026 | 9,086 | 1,320 | 12,038 |
| Amusements License | 655,107 | 0 | 12,000 | 785 | 272 | 0 | 11,753 | 0 | 1,953 | 290 | 93 |
| Corporations in General License | 10,944,144 | 130,843 | 275,849 | 44,089 | 99,585 | 105,495 | 146,254 | 523,262 | 100,686 | 626,236 | 57,209 |
| Hunting/Fishing License | 1,483,345 | 20,688 | 15,379 | 23,840 | 27,344 | 28,948 | 15,462 | 17,065 | 18,176 | 32,592 | 27,491 |
| Motor Vehicle License | 22,596,483 | 201,875 | 1,305,028 | 308,342 | 188,714 | 132,032 | 134,477 | 569,253 | 135,022 | 262,243 | 431,651 |
| Motor Vehicle Operators License | 2,625,146 | 21,679 | 350,141 | 46,986 | 15,738 | 12,160 | 40,409 | 123,344 | 44,128 | 46,494 | 60,282 |
| Public Utilities License | 794,114 | 14,367 | 27,321 | 0 | 0 | 8,989 | 8,826 | 0 | 0 | 6,967 | 0 |
| Occupation/Business License, NEC | 13,303,567 | 123,994 | 203,720 | 73,556 | 87,855 | 110,325 | 91,660 | 219,080 | 128,758 | 297,235 | 183,905 |
| Other License Taxes | 1,143,711 | 1 | 7,670 | 5,663 | 4,819 | 4,263 | 66,223 | 7,930 | 11,918 | 8,638 | 4,518 |
| Income Taxes | 322,100,921 | 3,430,690 | 2,003,490 | 8,733,047 | 4,087,239 | 2,764,995 | 1,896,945 | 11,603,868 | 3,349,738 | 1,408,141 | 11,054,938 |
| Individual Income Taxes | 280,359,640 | 3,017,437 | 0 | 8,142,371 | 3,512,075 | 2,474,606 | 1,501,267 | 10,383,796 | 3,096,834 | 182,251 | 10,216,148 |
| Corporation Net Income Taxes | 41,741,281 | 413,253 | 2,003,490 | 590,676 | 575,164 | 290,389 | 395,678 | 1,220,072 | 252,904 | 1,225,890 | 838,790 |
| 0ther Taxes | 30,700,643 | 153,041 | 1,520,810 | 15,733 | 390,541 | 887,055 | 117,784 | 94,230 | 29,945 | 329,994 | 417,898 |
| Death/Gift Taxes | 4,485,466 | 303 | 360 | 28 | 41,313 | 1,073 | 12 | 58,323 | 3 | 149,344 | 298 |
| Documentary/Stock Transfer Taxes | 5,016,971 | 36,271 | 1,470,590 | 15,705 | 3,178 | 0 | 0 | 34,345 | 29,942 | 136,224 | 313,052 |
| Severance Taxes | 18,752,729 | 116,467 | 49,860 | 0 | 346,050 | 885,982 | 116,378 | 1,562 | 0 | 2,450 | 1,986 |
| Taxes, NEC | 2,445,477 | 0 | 0 | 0 | 0 | 0 | 1,394 | 0 | 0 | 41,976 | 102,562 |

Source: U.S. Census Bureau 2012 Census of Government Tax Collection. Released April 11, 2013.
commercial and noncommercial, for the right to use public highways, including charges for title registration and inspection of vehicles. States with the largest percentage increase in motor fuels tax revenue were Oregon ( 20.7 percent), North Dakota (19.7 percent), Arizona (15.8 percent), and North Carolina (12.0 percent).

These statistics do not include employer and employee assessments for retirement and social insurance purposes. Also excluded are collections for the unemploy-
ment compensation taxes imposed by each of the state governments. These statistics include tax collections for state government only; they do not include tax collections from local government.


|  | Apr | Apr |
| :---: | :---: | :---: |
| County | 2012 | 2013 |
| Anderson | 7.8 | 7.7 |
| Bedford | 8.3 | 8.1 |
| Benton | 9.7 | 10.6 |
| Bledsoe | 9.6 | 10.2 |
| Blount | 6.5 | 6.6 |
| Bradley | 7.3 | 7.5 |
| Campbell | 10.4 | 10.3 |
| Cannon | 7.6 | 6.5 |
| Carroll | 9.7 | 11.6 |
| Carter | 7.5 | 8.0 |
| Cheatham | 7.2 | 6.6 |
| Chester | 6.9 | 8.5 |
| Claiborne | 9.8 | 11.2 |
| Clay | 9.2 | 10.0 |
| Cocke | 10.5 | 10.6 |
| Coffee | 7.4 | 7.6 |
| Crockett | 9.6 | 10.5 |
| Cumberland | 8.7 | 9.5 |
| Davidson | 6.5 | 6.5 |
| Decatur | 9.1 | 10.1 |
| DeKalb | 7.5 | 8.2 |
| Dickson | 7.9 | 7.2 |
| Dyer | 10.4 | 11.3 |
| Fayette | 8.2 | 9.5 |
| Fentress | 8.3 | 9.1 |
| Franklin | 7.5 | 7.1 |
| Gibson | 10.5 | 12.4 |
| Giles | 8.5 | 9.7 |
| Grainger | 9.7 | 9.9 |
| Greene | 9.9 | 10.6 |
| Grundy | 8.8 | 9.4 |
| Hamblen | 8.7 | 9.7 |
| Hamilton | 7.0 | 7.5 |
| Hancock | 11.3 | 11.8 |
| Hardeman | 10.1 | 11.2 |
| Hardin | 8.9 | 9.7 |
| Hawkins | 7.6 | 7.6 |
| Haywood | 10.7 | 11.3 |
| Henderson | 9.5 | 11.6 |
| Henry | 9.5 | 10.5 |
| Hickman | 9.1 | 8.2 |
| Houston | 9.0 | 9.5 |
| Humphreys | 8.8 | 9.1 |
| Jackson | 8.1 | 8.4 |
| Jefferson | 9.4 | 9.5 |
| Johnson | 9.3 | 10.1 |
| Knox | 6.0 | 6.4 |
| Lake | 9.2 | 10.7 |


|  | Apr | Apr |
| :---: | :---: | :---: |
| County | 2012 | 2013 |
| Lauderdale | 11.6 | 13.5 |
| Lawrence | 10.8 | 11.7 |
| Lewis | 10.1 | 10.7 |
| Lincoln | 5.4 | 5.6 |
| Loudon | 6.4 | 7.7 |
| Macon | 7.5 | 7.5 |
| Madison | 8.2 | 8.2 |
| Marion | 8.2 | 8.2 |
| Marshall | 10.8 | 10.3 |
| Maury | 9.0 | 8.9 |
| McMinn | 8.9 | 9.2 |
| McNairy | 9.0 | 10.3 |
| Meigs | 9.7 | 9.8 |
| Monroe | 10.1 | 10.9 |
| Montgomery | 7.0 | 7.4 |
| Moore | 7.5 | 6.8 |
| Morgan | 10.2 | 10.2 |
| Obion | 11.8 | 11.5 |
| Overton | 8.0 | 8.7 |
| Perry | 11.2 | 11.7 |
| Pickett | 11.6 | 13.2 |
| Polk | 8.9 | 7.8 |
| Putnam | 7.3 | 7.6 |
| Rhea | 9.7 | 11.3 |
| Roane | 7.3 | 7.8 |
| Robertson | 6.8 | 7.3 |
| Rutherford | 6.5 | 6.3 |
| Scott | 15.9 | 16.1 |
| Sequatchie | 7.5 | 8.0 |
| Sevier | 8.1 | 8.5 |
| Shelby | 8.5 | 9.2 |
| Smith | 6.8 | 7.4 |
| Stewart | 8.8 | 8.8 |
| Sullivan | 6.5 | 6.9 |
| Sumner | 6.6 | 6.5 |
| Tipton | 7.8 | 10.2 |
| Trousdale | 7.3 | 8.0 |
| Unicoi | 8.9 | 8.9 |
| Union | 7.4 | 7.6 |
| Van Buren | 10.8 | 11.6 |
| Warren | 8.8 | 9.3 |
| Washington | 6.5 | 7.0 |
| Wayne | 10.2 | 11.5 |
| Weakley | 10.1 | 10.8 |
| White | 10.9 | 11.3 |
| Williamson | 5.3 | 5.3 |
| Wilson | 6.4 | 6.5 |
| *Data Not Seasonally Adjusted |  |  |

Unemployment Rates 1983-2012


## Statewide

## UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)



BENEFIT PROGRAMS - APRIL 2013

| STATE BENEFIT PROGRAM |  |  |  | FEDERAL BENEFIT PROGRAMS |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CLAIMS | Apr. 2012 | Mar. 2013 | Apr. 2013 | FORMER FEDERAL | Apr. 2012 | ar. 2013 | Apr. 2013 |
| Initial Claims | 20,954 | 20,301 | 23,276 | Benefits Paid | \$343,014 | \$249,097 | \$265,644 |
| Continued Weeks Claimed | 178,630 | 191,205 | 176,578 | Benefit Weeks Claimed | 889 | 835 | 932 |
| Nonmonetary Determinations | 6,480 | 7,952 | 9,022 | Initial Claims | 75 | 86 | 101 |
| Appeals Decisions | 2,616 | 2,485 | 2,202 | Continued Weeks Claimed | 872 | 875 | 841 |
| Lower Authority | 2,124 | 2,129 | 1,807 | Appeals Decisions | 17 | 19 | 7 |
| Higher Authority | 492 | 356 | 395 |  |  |  |  |
| BENEFITS |  |  |  | FORMER MILITARY P |  |  |  |
| Amount Paid | \$44,728,652 | \$37,110,325 | \$26,002,503 | Benefits Paid | \$917,075 | \$459,077 | \$461,191 |
| Benefit Weeks Paid | 186,132 | 170,864 | 176,589 | Benefit Weeks Claimed | 2,331 | 1,463 | 1,597 |
| Average Weekly Benefit Amount | \$236 | \$236 | \$237 | Initial Claims | 121 | 160 | 176 |
| First Payments | 9,232 | 10,212 | 9,281 | Continued Weeks Claimed | 2,368 | 1,550 | 1,466 |
| Final Payments | 7,136 | 4,895 | 5,846 | Appeals Decisions | 15 | 4 | 12 |
| Average Weeks Duration | 15 | 15 | 15 |  |  |  |  |
| Trust Fund Balance | \$486,885,521 | \$504,882,931 | \$749,360,528 |  |  |  |  |

## CONTINUED WEEKS CLAIMED - APRIL 2013



## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{array}{r} \text { April } \\ 2012 \end{array}$ | $\begin{gathered} \text { Revised } \\ \text { March } \\ 2013 \end{gathered}$ | $\begin{gathered} \text { Preliminary } \\ \text { April } \\ 2013 \end{gathered}$ | Net Change |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $\begin{array}{ll} \text { Apr. } & 2012 \\ \text { Apr. } & 2013 \\ \hline \end{array}$ |  | $\begin{aligned} & 2013 \\ & 2013 \end{aligned}$ |
| Total Nonfarm | 2,715.6 | 2,737.4 | 2,759.7 | 44.1 | 22.3 |  |
| Total Private | 2,279.5 | 2,309.0 | 2,331.8 | 52.3 | 22.8 |  |
| Goods Producing | 419.9 | 424.8 | 425.4 | 5.5 | 0.6 |  |
| Mining, Logging, \& Construction | 108.0 | 107.4 | 107.8 | -0.2 | 0.4 |  |
| Manufacturing | 311.9 | 317.4 | 317.6 | 5.7 | 0.2 |  |
| Durable Goods Manufacturing | 192.2 | 198.0 | 198.2 | 6.0 | 0.2 |  |
| Wood Product Manufacturing | 11.0 | 10.7 | 10.7 | -0.3 | 0.0 |  |
| Nonmetallic Mineral Product Manufacturing | 12.3 | 12.6 | 12.6 | 0.3 | 0.0 |  |
| Primary Metal Manufacturing | 9.5 | 10.2 | 10.2 | 0.7 | 0.0 |  |
| Fabricated Metal Product Manufacturing | 34.7 | 33.5 | 33.7 | -1.0 | 0.2 |  |
| Machinery Manufacturing | 25.9 | 25.5 | 25.6 | -0.3 | 0.1 |  |
| Computer \& Electronic Product Manufacturing | 5.9 | 5.8 | 5.8 | -0.1 | 0.0 |  |
| Electrical Equipment \& Appliance Manufacturing | 17.8 | 18.2 | 18.2 | 0.4 | 0.0 |  |
| Transportation Equipment Manufacturing | 51.3 | 57.7 | 57.5 | 6.2 | -0.2 |  |
| Furniture \& Related Product Manufacturing | 8.9 | 8.8 | 8.8 | -0.1 | 0.0 |  |
| Miscellaneous Manufacturing Durable Goods | 14.9 | 15.0 | 15.1 | 0.2 | 0.1 |  |
| Nondurable Goods Manufacturing | 119.7 | 119.4 | 119.4 | -0.3 | 0.0 |  |
| Textile Mills, Products, \& Apparel | 10.7 | 10.6 | 10.7 | 0.0 | 0.1 |  |
| Food Manufacturing | 33.2 | 33.0 | 33.1 | -0.1 | 0.1 |  |
| Beverage \& Tobacco Product Manufacturing | 5.1 | 5.2 | 5.3 | 0.2 | 0.1 |  |
| Paper Manufacturing | 14.8 | 14.1 | 14.1 | -0.7 | 0.0 |  |
| Printing \& Related Support Activities | 9.6 | 9.0 | 9.0 | -0.6 | 0.0 |  |
| Chemical Manufacturing | 24.4 | 24.3 | 24.2 | -0.2 | -0.1 |  |
| Plastics \& Rubber Products Manufacturing | 20.1 | 20.0 | 19.9 | -0.2 | -0.1 |  |
| Plastics Product Manufacturing | 11.3 | 11.5 | 11.5 | 0.2 | 0.0 |  |
| Rubber Product Manufacturing | 8.8 | 8.5 | 8.4 | -0.4 | -0.1 |  |
| Service Providing | 2,295.7 | 2,312.6 | 2,334.3 | 38.6 | 21.7 |  |
| Trade, Transportation, \& Utilities | 570.5 | 575.4 | 579.3 | 8.8 | 3.9 |  |
| Wholesale Trade | 120.3 | 118.3 | 118.1 | -2.2 | -0.2 |  |
| Merchant Wholesalers, Durable Goods | 60.8 | 59.6 | 59.7 | -1.1 | 0.1 |  |
| Merchant Wholesalers, Nondurable Goods | 42.2 | 41.2 | 41.0 | -1.2 | -0.2 |  |
| Wholesale Electronic Markets | 17.3 | 17.5 | 17.4 | 0.1 | -0.1 |  |
| Retail Trade | 310.8 | 315.2 | 319.5 | 8.7 | 4.3 |  |
| Motor Vehicle \& Parts Dealers | 39.3 | 39.8 | 40.4 | 1.1 | 0.6 |  |
| Furniture \& Home Furnishings Stores | 8.3 | 8.2 | 8.2 | -0.1 | 0.0 |  |
| Building Material, Garden Equipment, \& Supplies | 28.1 | 27.4 | 28.1 | 0.0 | 0.7 |  |
| Food \& Beverage Stores | 49.3 | 49.4 | 50.2 | 0.9 | 0.8 |  |
| Health \& Personal Care Stores | 22.5 | 22.8 | 22.6 | 0.1 | -0.2 |  |
| Gasoline Stations | 20.3 | 20.7 | 20.6 | 0.3 | -0.1 |  |
| Clothing \& Clothing Accessories Stores | 24.4 | 25.7 | 26.0 | 1.6 | 0.3 |  |
| Sporting Goods, Hobby, Book, \& Music Stores | 10.2 | 10.2 | 10.3 | 0.1 | 0.1 |  |
| General Merchandise Stores | 71.6 | 71.1 | 71.3 | -0.3 | 0.2 |  |
| Miscellaneous Store Retailers | 15.8 | 15.6 | 16.0 | 0.2 | 0.4 |  |
| Nonstore Retailers | 8.9 | 8.9 | 9.0 | 0.1 | 0.1 |  |
| Transportation, Warehousing, \& Utilities | 139.4 | 141.9 | 141.7 | 2.3 | -0.2 |  |
| Utilities | 3.3 | 3.3 | 3.3 | 0.0 | 0.0 |  |
| Transportation \& Warehousing | 136.1 | 138.6 | 138.4 | 2.3 | -0.2 |  |
| Truck Transportation | 54.1 | 53.5 | 54.2 | 0.1 | 0.7 |  |
| Information | 43.3 | 41.9 | 42.0 | -1.3 | 0.1 |  |
| Financial Activities | 137.6 | 139.1 | 139.9 | 2.3 | 0.8 |  |
| Finance \& Insurance | 106.0 | 107.8 | 107.5 | 1.5 | -0.3 |  |
| Real Estate, Rental, \& Leasing | 31.6 | 31.3 | 32.4 | 0.8 | 1.1 |  |
| Professional \& Business Services | 332.2 | 344.2 | 349.3 | 17.1 | 5.1 |  |
| Professional, Scientific, \& Technical Services | 111.1 | 117.0 | 118.0 | 6.9 | 1.0 |  |
| Management of Companies \& Enterprises | 32.1 | 33.5 | 33.6 | 1.5 | 0.1 |  |
| Administrative, Support, \& Waste Management | 189.0 | 193.7 | 197.7 | 8.7 | 4.0 |  |
| Educational \& Health Services | 393.7 | 400.3 | 402.6 | 8.9 | 2.3 |  |
| Educational Services | 54.6 | 53.1 | 53.9 | -0.7 | 0.8 |  |
| Health Care \& Social Assistance | 339.1 | 347.2 | 348.7 | 9.6 | 1.5 |  |
| Ambulatory Health Care Services | 130.6 | 135.4 | 135.8 | 5.2 | 0.4 |  |
| Hospitals | 104.5 | 104.9 | 104.9 | 0.4 | 0.0 |  |
| Nursing \& Residential Care Facilities | 58.3 | 59.2 | 59.3 | 1.0 | 0.1 |  |
| Social Assistance | 45.7 | 47.7 | 48.7 | 3.0 | 1.0 |  |
| Leisure \& Hospitality | 278.2 | 277.9 | 288.2 | 10.0 | 10.3 |  |
| Arts, Entertainment, \& Recreation | 30.1 | 28.2 | 32.1 | 2.0 | 3.9 |  |
| Accommodation \& Food Services | 248.1 | 249.7 | 256.1 | 8.0 | 6.4 |  |
| Accommodation | 32.6 | 32.7 | 34.0 | 1.4 | 1.3 |  |
| Food Services \& Drinking Places | 215.5 | 217.0 | 222.1 | 6.6 | 5.1 |  |
| Other Services | 104.1 | 105.4 | 105.1 | 1.0 | -0.3 |  |
| Government | 436.1 | 428.4 | 427.9 | -8.2 | -0.5 |  |
| Federal Government | 50.3 | 48.7 | 48.7 | -1.6 | 0.0 |  |
| State Government | 100.0 | 97.5 | 98.4 | -1.6 | 0.9 |  |
| State Government Educational Services | 56.7 | 55.7 | 56.9 | 0.2 | 1.2 |  |
| Local Government | 285.8 | 282.2 | 280.8 | -5.0 | -1.4 |  |
| Local Government Educational Services | 147.6 | 143.5 | 142.6 | -5.0 | -0.9 |  |

## NONFARM EMPLOYMENT \& LABOR FORCE NARRATIVE

Total nonfarm employment increased by 44,100 jobs from April 2012 to April 2013. There was a large seasonal increase in professional/business services (up 17,100 jobs), which included increases of 8,700 jobs in administrative/ support/waste management and 6,900 jobs in professional/scientific/technical services. Other large increases were in health care/social assistance (up 9,600 jobs), which included increases of 5,200 jobs in ambulatory health care services and 3,000 jobs in social assistance; retail trade (up 8,700 jobs), which included an increase of 1,600 jobs in clothing/clothing accessories stores and 1,100 jobs in motor vehicle/parts dealers; accommodation/food services (up 8,000 jobs), which included an increase of 6,600 jobs in food services/drinking places; and transportation equipment manufacturing (up 6,200 jobs). There were smaller increases in financial activities and transportation/warehousing (both up 2,300 jobs), and arts/entertainment/ recreation (up 2,000 jobs).

These increases were partially offset by declines in government (down 8,200 jobs), which include drops of 5,000 jobs in local government educational services and 1,600 jobs in both federal and state government; wholesale trade (down 2,200 jobs), which includes declines of 1,200 jobs in nondurable goods and 1,100 jobs in durable goods; and information (down 1,300 jobs).

During April 2013 nonfarm employment increased by 22,300 jobs. There were monthly increases in accommodation/food services (up 6,400 jobs), which includes increases of 5,100 jobs in food services/drinking places and 1,300 jobs in accommodation; professional/business services (up 5,100 jobs), which included an increase of 4,000 jobs in administrative/ support/waste management; retail trade (up 4,300 jobs); arts/entertainment/recreation (up 3,900 jobs); health care/social assistance (up 1,500 jobs), which included an increase of 1,000 jobs in social assistance; and state government educational services (up 1,200 jobs). The only large decline was in local government (down 1,400 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for April 2013 was 8.0 percent, up 0.2 percentage point from the March 2013 rate.

The United States unemployment rate was 7.5 percent in April 2013. In April 2012, the national and state unemployment rates were both 8.1 percent.

Across Tennessee, the unemployment rate decreased in 62 counties, increased in 23 counties, and remained the same in ten counties Thirty-six counties had rates of 10.0 percent or greater. In April 2013, the lowest rate was in Williamson County at 5.3 percent, up 0.2 percent while the highest was in Scott County at 16.1 percent, down from 17.3 in March

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# CIVILIAN LABOR FORCE SUMMARY 

April $2012 \quad$ March 2013
April 2013

|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. | 154,451,000 | 141,934,000 | 12,518,000 | 8.1 | 155,028,000 | 143,286,000 | 11,742,000 | 7.6 | 155,238,000 | 143,579,000 | 11,659,000 | 7.5 |
| TENNESSEE | 3,113,100 | 2,862,300 | 250,900 | 8.1 | 3,126,300 | 2,880,900 | 245,400 | 7.8 | 3,128,600 | 2,878,700 | 249,900 | 8.0 |
| Not Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. | 153,905,000 | 141,995,000 | 11,910,000 | 7.7 | 154,512,000 | 142,698,000 | 11,815,000 | 7.6 | 154,739,000 | 143,724,000 | 11,014,000 | 7.1 |
| TENNESSEE | 3,085,900 | 2,850,900 | 235,100 | 7.6 | 3,102,400 | 2,850,800 | 251,600 | 8.1 | 3,110,700 | 2,862,300 | 248,400 | 8.0 |
| Metropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Chattanooga | 261,070 | 242,490 | 18,590 | 7.1 | 258,930 | 240,000 | 18,930 | 7.3 | 259,930 | 240,800 | 19,130 | 7.4 |
| Clarksville | 116,670 | 107,250 | 9,430 | 8.1 | 117,540 | 107,630 | 9,910 | 8.4 | 118,040 | 108,150 | 9,900 | 8.4 |
| Cleveland | 56,700 | 52,420 | 4,280 | 7.5 | 57,670 | 53,340 | 4,330 | 7.5 | 58,090 | 53,730 | 4,370 | 7.5 |
| Jackson | 57,800 | 53,190 | 4,610 | 8.0 | 58,190 | 53,420 | 4,770 | 8.2 | 57,910 | 53,150 | 4,770 | 8.2 |
| Johnson City | 100,470 | 93,460 | 7,010 | 7.0 | 99,030 | 91,630 | 7,390 | 7.5 | 98,980 | 91,630 | 7,360 | 7.4 |
| Kingsport | 146,320 | 135,990 | 10,330 | 7.1 | 146,100 | 135,750 | 10,350 | 7.1 | 146,020 | 135,700 | 10,320 | 7.1 |
| Knoxville | 363,740 | 340,610 | 23,140 | 6.4 | 365,750 | 341,690 | 24,060 | 6.6 | 368,350 | 343,630 | 24,720 | 6.7 |
| Memphis | 609,330 | 557,480 | 51,850 | 8.5 | 606,840 | 550,660 | 56,170 | 9.3 | 607,870 | 553,050 | 54,810 | 9.0 |
| Morristown | 62,810 | 57,070 | 5,730 | 9.1 | 62,080 | 55,950 | 6,130 | 9.9 | 62,180 | 56,170 | 6,010 | 9.7 |
| Nashville | 842,420 | 787,600 | 54,820 | 6.5 | 851,690 | 798,110 | 53,570 | 6.3 | 861,250 | 805,820 | 55,430 | 6.4 |
| Micropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Athens | 24,040 | 21,890 | 2,150 | 8.9 | 24,210 | 21,980 | 2,230 | 9.2 | 24,180 | 21,950 | 2,230 | 9.2 |
| Brownsville | 8,680 | 7,760 | 930 | 10.7 | 8,860 | 7,800 | 1,050 | 11.9 | 8,760 | 7,770 | 990 | 11.3 |
| Columbia | 35,730 | 32,500 | 3,230 | 9.0 | 36,380 | 33,140 | 3,240 | 8.9 | 36,390 | 33,140 | 3,250 | 8.9 |
| Cookeville | 51,660 | 47,790 | 3,880 | 7.5 | 51,430 | 47,240 | 4,190 | 8.1 | 51,390 | 47,310 | 4,080 | 7.9 |
| Crossville | 24,150 | 22,050 | 2,100 | 8.7 | 24,690 | 22,230 | 2,470 | 10.0 | 24,780 | 22,440 | 2,340 | 9.5 |
| Dyersburg | 16,960 | 15,190 | 1,770 | 10.4 | 17,050 | 15,020 | 2,030 | 11.9 | 16,880 | 14,960 | 1,910 | 11.3 |
| Greeneville | 28,570 | 25,740 | 2,830 | 9.9 | 28,570 | 25,380 | 3,190 | 11.2 | 28,420 | 25,400 | 3,020 | 10.6 |
| Harriman | 27,350 | 25,360 | 1,990 | 7.3 | 27,440 | 25,220 | 2,220 | 8.1 | 27,370 | 25,220 | 2,150 | 7.8 |
| Humboldt | 21,130 | 18,910 | 2,220 | 10.5 | 21,250 | 18,480 | 2,760 | 13.0 | 20,920 | 18,330 | 2,590 | 12.4 |
| LaFollette | 16,650 | 14,920 | 1,730 | 10.4 | 17,000 | 15,190 | 1,800 | 10.6 | 16,940 | 15,190 | 1,750 | 10.3 |
| Lawrenceburg | 16,420 | 14,650 | 1,770 | 10.8 | 16,500 | 14,510 | 2,000 | 12.1 | 16,370 | 14,460 | 1,910 | 11.7 |
| Lewisburg | 12,340 | 11,010 | 1,330 | 10.8 | 12,380 | 11,110 | 1,270 | 10.3 | 12,360 | 11,090 | 1,270 | 10.3 |
| Martin | 16,520 | 14,860 | 1,660 | 10.1 | 15,840 | 14,060 | 1,780 | 11.2 | 15,710 | 14,020 | 1,700 | 10.8 |
| McMinnville | 17,080 | 15,580 | 1,500 | 8.8 | 17,280 | 15,630 | 1,660 | 9.6 | 17,130 | 15,540 | 1,600 | 9.3 |
| Newport | 16,200 | 14,500 | 1,700 | 10.5 | 16,170 | 14,270 | 1,900 | 11.8 | 15,940 | 14,240 | 1,690 | 10.6 |
| Paris | 13,560 | 12,280 | 1,290 | 9.5 | 13,650 | 12,180 | 1,470 | 10.8 | 13,490 | 12,070 | 1,420 | 10.5 |
| Sevierville | 50,160 | 46,080 | 4,090 | 8.1 | 50,100 | 45,050 | 5,050 | 10.1 | 50,100 | 45,850 | 4,250 | 8.5 |
| Shelbyville | 22,160 | 20,330 | 1,830 | 8.3 | 22,830 | 20,930 | 1,900 | 8.3 | 22,770 | 20,930 | 1,850 | 8.1 |
| Tullahoma | 50,010 | 46,290 | 3,720 | 7.4 | 50,190 | 46,590 | 3,600 | 7.2 | 50,210 | 46,540 | 3,670 | 7.3 |
| Union City | 16,910 | 14,740 | 2,160 | 12.8 | 16,700 | 14,540 | 2,160 | 13.0 | 16,470 | 14,480 | 1,990 | 12.1 |
| Cities |  |  |  |  |  |  |  |  |  |  |  |  |
| Bartlett | 28,340 | 26,660 | 1,680 | 5.9 | 28,260 | 26,430 | 1,830 | 6.5 | 28,330 | 26,480 | 1,850 | 6.5 |
| Brentwood | 18,500 | 17,560 | 940 | 5.1 | 18,710 | 17,800 | 920 | 4.9 | 18,970 | 17,970 | 1,000 | 5.3 |
| Bristol | 12,920 | 12,120 | 800 | 6.2 | 12,880 | 12,040 | 840 | 6.5 | 12,880 | 12,050 | 830 | 6.5 |
| Chattanooga | 78,190 | 72,040 | 6,150 | 7.9 | 77,590 | 71,030 | 6,570 | 8.5 | 77,730 | 71,230 | 6,500 | 8.4 |
| Clarksville | 57,560 | 53,440 | 4,120 | 7.2 | 58,040 | 53,480 | 4,560 | 7.9 | 58,000 | 53,660 | 4,340 | 7.5 |
| Cleveland | 19,920 | 18,310 | 1,610 | 8.1 | 20,210 | 18,630 | 1,580 | 7.8 | 20,390 | 18,770 | 1,620 | 7.9 |
| Collierville | 21,530 | 20,270 | 1,250 | 5.8 | 21,480 | 20,100 | 1,380 | 6.4 | 21,550 | 20,130 | 1,420 | 6.6 |
| Columbia | 14,730 | 13,340 | 1,390 | 9.4 | 15,090 | 13,600 | 1,490 | 9.9 | 15,080 | 13,600 | 1,470 | 9.8 |
| Cookeville | 15,550 | 14,420 | 1,130 | 7.3 | 15,350 | 14,260 | 1,090 | 7.1 | 15,430 | 14,280 | 1,150 | 7.5 |
| Franklin | 34,670 | 32,760 | 1,900 | 5.5 | 35,000 | 33,200 | 1,800 | 5.2 | 35,370 | 33,520 | 1,850 | 5.2 |
| Gallatin | 14,220 | 13,110 | 1,110 | 7.8 | 14,280 | 13,280 | 1,000 | 7.0 | 14,470 | 13,410 | 1,060 | 7.3 |
| Germantown | 19,400 | 18,310 | 1,100 | 5.6 | 19,330 | 18,150 | 1,180 | 6.1 | 19,380 | 18,180 | 1,200 | 6.2 |
| Hendersonville | 28,280 | 26,560 | 1,720 | 6.1 | 28,610 | 26,910 | 1,690 | 5.9 | 28,880 | 27,170 | 1,710 | 5.9 |
| Jackson | 31,420 | 28,630 | 2,790 | 8.9 | 31,540 | 28,760 | 2,780 | 8.8 | 31,400 | 28,610 | 2,790 | 8.9 |
| Johnson City | 32,660 | 30,530 | 2,140 | 6.5 | 32,090 | 29,930 | 2,160 | 6.7 | 32,190 | 29,930 | 2,260 | 7.0 |
| Kingsport | 20,810 | 19,300 | 1,510 | 7.2 | 20,890 | 19,180 | 1,710 | 8.2 | 20,780 | 19,180 | 1,600 | 7.7 |
| Knoxville | 90,480 | 84,160 | 6,320 | 7.0 | 91,050 | 84,430 | 6,620 | 7.3 | 91,720 | 84,910 | 6,810 | 7.4 |
| LaVergne | 19,180 | 17,820 | 1,360 | 7.1 | 19,270 | 18,060 | 1,220 | 6.3 | 19,440 | 18,230 | 1,220 | 6.2 |
| Lebanon | 13,320 | 12,330 | 1,000 | 7.5 | 13,560 | 12,490 | 1,070 | 7.9 | 13,620 | 12,610 | 1,010 | 7.4 |
| Maryville | 13,090 | 12,210 | 880 | 6.7 | 13,060 | 12,250 | 810 | 6.2 | 13,220 | 12,320 | 900 | 6.8 |
| Memphis | 286,160 | 258,820 | 27,350 | 9.6 | 287,410 | 256,560 | 30,840 | 10.7 | 286,640 | 257,060 | 29,580 | 10.3 |
| Morristown | 13,050 | 11,740 | 1,310 | 10.0 | 12,800 | 11,510 | 1,290 | 10.1 | 12,990 | 11,560 | 1,430 | 11.0 |
| Murfreesboro | 59,410 | 55,440 | 3,970 | 6.7 | 60,210 | 56,180 | 4,030 | 6.7 | 60,810 | 56,720 | 4,090 | 6.7 |
| Nashville | 331,660 | 309,970 | 21,690 | 6.5 | 335,050 | 314,110 | 20,940 | 6.2 | 339,160 | 317,140 | 22,020 | 6.5 |
| Oak Ridge | 14,150 | 13,150 | 990 | 7.0 | 14,280 | 13,180 | 1,100 | 7.7 | 14,350 | 13,250 | 1,100 | 7.7 |
| Smyrna | 22,540 | 21,010 | 1,530 | 6.8 | 22,670 | 21,290 | 1,380 | 6.1 | 22,910 | 21,500 | 1,410 | 6.2 |
| Spring Hill | 15,430 | 14,470 | 960 | 6.2 | 15,540 | 14,680 | 860 | 5.5 | 15,710 | 14,790 | 920 | 5.8 |

Total nonfarm employment increased by 1,500 jobs from March 2013 to April 2013. There were seasonal increases in leisure/hospitality (up 1,200 jobs), and retail trade and educational/health services (both up 600 jobs). This was partially offset by decreases of 300 jobs in professional/business services and 200 jobs in both state and local government.

During the past 12 months, nonfarm employment increased by 800 jobs. During that time, goods-producing jobs declined by 400, while service-providing jobs increased by 1,200.


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { April } \\ & 2012 \end{aligned}$ | Revised March 2013 | Preliminary April 2013 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Apr. 2012 | Mar. 2013 |
|  |  |  |  | Apr. 2013 | Apr. 2013 |
| Total Nonfarm | 237.5 | 236.8 | 238.3 | 0.8 | 1.5 |
| Total Private | 200.4 | 200.0 | 201.9 | 1.5 | 1.9 |
| Goods Producing | 39.6 | 39.3 | 39.2 | -0.4 | -0.1 |
| Mining, Logging, \& Construction | 8.5 | 8.5 | 8.4 | -0.1 | -0.1 |
| Manufacturing | 31.1 | 30.8 | 30.8 | -0.3 | 0.0 |
| Durable Goods Manufacturing | 15.7 | 16.1 | 16.2 | 0.5 | 0.1 |
| Nondurable Goods Manufacturing | 15.4 | 14.7 | 14.6 | -0.8 | -0.1 |
| Service Providing | 197.9 | 197.5 | 199.1 | 1.2 | 1.6 |
| Trade, Transportation, \& Utilities | 48.9 | 48.5 | 49.1 | 0.2 | 0.6 |
| Wholesale Trade | 8.2 | 8.0 | 8.0 | -0.2 | 0.0 |
| Retail Trade | 24.7 | 24.4 | 25.0 | 0.3 | 0.6 |
| Transportation, Warehousing, \& Utilities | 16.0 | 16.1 | 16.1 | 0.1 | 0.0 |
| Information | 2.9 | 2.7 | 2.7 | -0.2 | 0.0 |
| Financial Activities | 17.4 | 17.1 | 17.0 | -0.4 | -0.1 |
| Professional \& Business Services | 24.6 | 25.0 | 24.7 | 0.1 | -0.3 |
| Educational \& Health Services | 33.2 | 33.4 | 34.0 | 0.8 | 0.6 |
| Leisure \& Hospitality | 24.2 | 24.0 | 25.2 | 1.0 | 1.2 |
| Other Services | 9.6 | 10.0 | 10.0 | 0.4 | 0.0 |
| Government | 37.1 | 36.8 | 36.4 | -0.7 | -0.4 |
| Federal Government | 6.4 | 6.3 | 6.3 | -0.1 | 0.0 |
| State Government | 6.7 | 7.0 | 6.8 | 0.1 | -0.2 |
| Local Government | 24.0 | 23.5 | 23.3 | -0.7 | -0.2 |

Total nonfarm employment increased by 3,300 jobs from March 2013 to April 2013. There were seasonal increases in educational/health services (up 1,100 jobs); retail trade, mining/logging/ construction and leisure/hospitality (each up 600 jobs); and professional/business services (up 300 jobs). There were no significant declines in April.

Over the past 12 months, nonfarm employment increased by 8,300 jobs. During that time, goods-producing jobs increased by 600, and service-providing jobs increased by 7,700.


## ESTIMATED NONFARM EMPLOYMENT (in thousands)



Total nonfarm employment increased by 3,700 jobs from March 2013 to April 2013. There were seasonal increases in leisure/hospitality and administrative/support/waste management (both up 1,800 jobs); retail trade (up 900 jobs); educational/health services (up 400 jobs); and durable and nondurable goods manufacturing (both up 300 jobs). These increases were partially offset by declines in transportation/ warehousing/utilities (down 700 jobs); local government (down 500 jobs); and mining/ logging/construction and wholesale trade (both down 300 jobs).

During the past 12 months, nonfarm employment increased by 4,000 jobs. During that time, goods-producing jobs increased by 1,600 , while service-providing jobs increased by 2,400 .

## MEMPHISMSA

## 



## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { April } \\ & 2012 \end{aligned}$ | Revised <br> March 2013 | Preliminary April 2013 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Apr. 2012 | Mar. 2013 |
|  |  |  |  | Apr. 2013 | Apr. 2013 |
| Total Nonfarm | 600.1 | 600.4 | 604.1 | 4.0 | 3.7 |
| Total Private | 512.2 | 513.3 | 517.5 | 5.3 | 4.2 |
| Goods Producing | 64.6 | 65.9 | 66.2 | 1.6 | 0.3 |
| Mining, Logging, \& Construction | 20.3 | 21.1 | 20.8 | 0.5 | -0.3 |
| Manufacturing | 44.3 | 44.8 | 45.4 | 1.1 | 0.6 |
| Durable Goods Manufacturing | 23.7 | 23.9 | 24.2 | 0.5 | 0.3 |
| Nondurable Goods Manufacturing | 20.6 | 20.9 | 21.2 | 0.6 | 0.3 |
| Service Providing | 535.5 | 534.5 | 537.9 | 2.4 | 3.4 |
| Trade, Transportation, \& Utilities | 160.4 | 160.2 | 160.1 | -0.3 | -0.1 |
| Wholesale Trade | 33.5 | 33.6 | 33.3 | -0.2 | -0.3 |
| Retail Trade | 63.1 | 61.9 | 62.8 | -0.3 | 0.9 |
| Transportation, Warehousing, \& Utilities | 63.8 | 64.7 | 64.0 | 0.2 | -0.7 |
| Information | 6.1 | 5.9 | 5.9 | -0.2 | 0.0 |
| Financial Activities | 27.4 | 27.0 | 27.0 | -0.4 | 0.0 |
| Professional \& Business Services | 81.6 | 81.9 | 83.7 | 2.1 | 1.8 |
| Professional, Scientific, \& Technical Services | 18.6 | 19.4 | 19.4 | 0.8 | 0.0 |
| Management of Companies \& Enterprises | 6.5 | 6.7 | 6.7 | 0.2 | 0.0 |
| Administrative, Support, \& Waste Management | 56.5 | 55.8 | 57.6 | 1.1 | 1.8 |
| Educational \& Health Services | 84.7 | 87.0 | 87.4 | 2.7 | 0.4 |
| Leisure \& Hospitality | 63.5 | 61.4 | 63.2 | -0.3 | 1.8 |
| Other Services | 23.9 | 24.0 | 24.0 | 0.1 | 0.0 |
| Government | 87.9 | 87.1 | 86.6 | -1.3 | -0.5 |
| Federal Government | 14.1 | 13.8 | 13.9 | -0.2 | 0.1 |
| State Government | 15.0 | 14.5 | 14.4 | -0.6 | -0.1 |
| Local Government | 58.8 | 58.8 | 58.3 | -0.5 | -0.5 |

Total nonfarm employment increased by 10,500 jobs from March 2013 to April 2013. There were seasonal increases in leisure/hospitality (up 4,000 jobs), administrative/support/waste management (up 1,800 jobs), professional/scientific/technical services (up 1,200 jobs), health care/social assistance (up 1,100 jobs), educational services (up 1,000 jobs), retail trade (up 800 jobs), financial activities (up 400 jobs), and mining/logging/ construction (up 300 jobs). This was partially offset by decreases in durable goods manufacturing (down 400 jobs) and other services (down 200 jobs).

During the past 12 months, nonfarm employment increased by 30,500 jobs. During that time, goods-producing jobs increased by 4,100 , while service-providing jobs increased by 26,400 .


ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{aligned} & \text { April } \\ & 2012 \end{aligned}$ | Revised <br> March $2013$ | $\begin{gathered} \text { Preliminary } \\ \text { April } \\ 2013 \end{gathered}$ | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Apr. 2012 | Mar. 2013 |
|  |  |  |  | Apr. 2013 | Apr. 2013 |
| Total Nonfarm | 782.2 | 802.2 | 812.7 | 30.5 | 10.5 |
| Total Private | 675.1 | 695.5 | 705.9 | 30.8 | 10.4 |
| Goods Producing | 97.8 | 101.9 | 101.9 | 4.1 | 0.0 |
| Mining, Logging, \& Construction | 32.1 | 32.2 | 32.5 | 0.4 | 0.3 |
| Manufacturing | 65.7 | 69.7 | 69.4 | 3.7 | -0.3 |
| Durable Goods Manufacturing | 44.8 | 48.8 | 48.4 | 3.6 | -0.4 |
| Nondurable Goods Manufacturing | 20.9 | 20.9 | 21.0 | 0.1 | 0.1 |
| Service Providing | 684.4 | 700.3 | 710.8 | 26.4 | 10.5 |
| Trade, Transportation, \& Utilities | 156.1 | 159.5 | 160.4 | 4.3 | 0.9 |
| Wholesale Trade | 38.2 | 38.6 | 38.7 | 0.5 | 0.1 |
| Retail Trade | 86.0 | 87.5 | 88.3 | 2.3 | 0.8 |
| Transportation, Warehousing, \& Utilities | 31.9 | 33.4 | 33.4 | 1.5 | 0.0 |
| Information | 20.0 | 20.2 | 20.3 | 0.3 | 0.1 |
| Financial Activities | 48.4 | 48.2 | 48.6 | 0.2 | 0.4 |
| Professional \& Business Services | 111.9 | 121.0 | 124.1 | 12.2 | 3.1 |
| Professional, Scientific, \& Technical Services | 44.2 | 48.1 | 49.3 | 5.1 | 1.2 |
| Management of Companies \& Enterprises | 13.7 | 14.9 | 15.0 | 1.3 | 0.1 |
| Administrative, Support, \& Waste Management | 54.0 | 58.0 | 59.8 | 5.8 | 1.8 |
| Educational \& Health Services | 125.6 | 128.1 | 130.2 | 4.6 | 2.1 |
| Educational Services | 24.7 | 23.3 | 24.3 | -0.4 | 1.0 |
| Health Care \& Social Assistance | 100.9 | 104.8 | 105.9 | 5.0 | 1.1 |
| Leisure \& Hospitality | 83.4 | 84.4 | 88.4 | 5.0 | 4.0 |
| Other Services | 31.9 | 32.2 | 32.0 | 0.1 | -0.2 |
| Government | 107.1 | 106.7 | 106.8 | -0.3 | 0.1 |
| Federal Government | 12.7 | 12.2 | 12.3 | -0.4 | 0.1 |
| State Government | 29.4 | 29.0 | 29.0 | -0.4 | 0.0 |
| Local Government | 65.0 | 65.5 | 65.5 | 0.5 | 0.0 | Nonfarm Employment (Smaller MSAs)

Total Nonfarm
Total Private
Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities Information

Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Clarksville, TN-KY MSA |  | Cleveland, TN MSA |  | Jackson, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Mar. 2013 <br> Revised | Apr. 2013 <br> Prelim. | Mar. 2013 <br> Revised | Apr. 2013 <br> Prelim. | Mar. 2013 <br> Revised | Apr. 2013 <br> Prelim. |
| 88,100 | $\mathbf{8 8 , 7 0 0}$ | 43,600 | $\mathbf{4 4 , 3 0 0}$ | 62,100 | $\mathbf{6 2 , 0 0 0}$ |
| 66,500 | $\mathbf{6 6 , 9 0 0}$ | 37,900 | $\mathbf{3 8 , 5 0 0}$ | 49,400 | $\mathbf{4 9 , 3 0 0}$ |
| 13,300 | $\mathbf{1 3 , 2 0 0}$ | 10,300 | $\mathbf{1 0 , 2 0 0}$ | 11,400 | $\mathbf{1 1 , 3 0 0}$ |
| 3,300 | $\mathbf{3 , 3 0 0}$ | 1,800 | $\mathbf{1 , 7 0 0}$ | 2,700 | $\mathbf{2 , 7 0 0}$ |
| 10,000 | $\mathbf{9 , 9 0 0}$ | 8,500 | $\mathbf{8 , 5 0 0}$ | 8,700 | $\mathbf{8 , 6 0 0}$ |
| 74,800 | $\mathbf{7 5 , 5 0 0}$ | 33,300 | $\mathbf{3 4 , 1 0 0}$ | 50,700 | $\mathbf{5 0 , 7 0 0}$ |
| 15,900 | $\mathbf{1 6 , 1 0 0}$ | 7,900 | $\mathbf{8 , 1 0 0}$ | 12,100 | $\mathbf{1 2 , 1 0 0}$ |
| N.A. | N.A. | 800 | $\mathbf{9 0 0}$ | 3,200 | $\mathbf{3 , 2 0 0}$ |
| 11,400 | $\mathbf{1 1 , 4 0 0}$ | 4,700 | $\mathbf{4 , 8 0 0}$ | 7,200 | $\mathbf{7 , 2 0 0}$ |
| 2,300 | $\mathbf{2 , 3 0 0}$ | 2,400 | $\mathbf{2 , 4 0 0}$ | 1,700 | $\mathbf{1 7 0 0}$ |
| 1,000 | $\mathbf{1 , 1 0 0}$ | 300 | $\mathbf{3 0 0}$ | 500 | $\mathbf{5 0 0}$ |
| 3,100 | $\mathbf{3 , 0 0 0}$ | 1,400 | $\mathbf{1 , 4 0 0}$ | 1,700 | $\mathbf{1 , 7 0 0}$ |
| 8,100 | $\mathbf{7 , 9 0 0}$ | 5,000 | $\mathbf{5 , 3 0 0}$ | 5,800 | $\mathbf{5 , 9 0 0}$ |
| 11,300 | $\mathbf{1 1 , 1 0 0}$ | 6,400 | $\mathbf{6 , 3 0 0}$ | 9,900 | $\mathbf{9 , 8 0 0}$ |
| 10,700 | $\mathbf{1 0 , 2 0 0}$ | 4,400 | $\mathbf{4 , 7 0 0}$ | 5,800 | $\mathbf{5 , 8 0 0}$ |
| 3,100 | $\mathbf{3 , 2 0 0}$ | 2,200 | $\mathbf{2 , 2 0 0}$ | 2,200 | $\mathbf{2 , 2 0 0}$ |
| 21,600 | $\mathbf{2 1 , 7 0 0}$ | 5,700 | $\mathbf{5 , 8 0 0}$ | 12,700 | $\mathbf{1 2 , 7 0 0}$ |
| 6,600 | $\mathbf{6 , 8 0 0}$ | 300 | $\mathbf{3 0 0}$ | 500 | $\mathbf{5 0 0}$ |
| 4,700 | $\mathbf{4 , 7 0 0}$ | 700 | $\mathbf{7 0 0}$ | 1,800 | $\mathbf{1 , 8 0 0}$ |
| 10,300 | $\mathbf{1 0 , 2 0 0}$ | 4,700 | $\mathbf{4 , 8 0 0}$ | 10,400 | $\mathbf{1 0 , 4 0 0}$ |

Total Nonfarm
Total Private
Goods Producing
Mining, Logging, \& Construction
Manufacturing
Service Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities
Information
Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Johnson City, TN MSA |  | Kingsport-Bristol, TN-VA MSA |  | Morristown, TN MSA |  |
| :---: | ---: | ---: | ---: | ---: | ---: |
| Mar. 2013 <br> Revised | Apr. 2013 <br> Prelim. | Mar. 2013 <br> Revised | Apr. $\mathbf{2 0 1 3}$ <br> Prelim. | Mar. 2013 <br> Revised | Apr. 2013 <br> Prelim. |
| 79,300 | $\mathbf{7 9 , 8 0 0}$ | 119,800 | $\mathbf{1 2 0 , 2 0 0}$ | 45,100 | $\mathbf{4 5 , 3 0 0}$ |
| 61,200 | $\mathbf{6 1 , 6 0 0}$ | 103,300 | $\mathbf{1 0 3 , 7 0 0}$ | 37,500 | $\mathbf{3 7 , 7 0 0}$ |
| 10,300 | $\mathbf{1 0 , 4 0 0}$ | 28,700 | $\mathbf{2 8 , 9 0 0}$ | 12,500 | $\mathbf{1 2 , 5 0 0}$ |
| 2,600 | $\mathbf{2 , 7 0 0}$ | 6,700 | $\mathbf{6 , 9 0 0}$ | 1,900 | $\mathbf{2 , 0 0 0}$ |
| 7,700 | $\mathbf{7 , 7 0 0}$ | 22,000 | $\mathbf{2 2 , 0 0 0}$ | 10,600 | $\mathbf{1 0 , 5 0 0}$ |
| 69,000 | $\mathbf{6 9 , 4 0 0}$ | 91,100 | $\mathbf{9 1 , 3 0 0}$ | 32,600 | $\mathbf{3 2 , 8 0 0}$ |
| 12,800 | $\mathbf{1 2 , 9 0 0}$ | 24,100 | $\mathbf{2 4 , 3 0 0}$ | 10,100 | $\mathbf{1 0 , 0 0 0}$ |
| 2,000 | $\mathbf{2 , 0 0 0}$ | 4,800 | $\mathbf{4 , 8 0 0}$ | 2,000 | $\mathbf{2 , 0 0 0}$ |
| 9,900 | $\mathbf{1 0 , 0 0 0}$ | 14,900 | $\mathbf{1 5 , 1 0 0}$ | 5,800 | $\mathbf{5 , 8 0 0}$ |
| 900 | $\mathbf{9 0 0}$ | 4,400 | $\mathbf{4 , 4 0 0}$ | 2,300 | $\mathbf{2 , 2 0 0}$ |
| 1,400 | $\mathbf{1 , 4 0 0}$ | 1,400 | $\mathbf{1 , 3 0 0}$ | 400 | $\mathbf{4 0 0}$ |
| 3,600 | $\mathbf{3 , 6 0 0}$ | 3,800 | $\mathbf{3 , 8 0 0}$ | 1,200 | $\mathbf{1 , 2 0 0}$ |
| 8,600 | $\mathbf{8 , 6 0 0}$ | 9,700 | $\mathbf{9 , 7 0 0}$ | 3,400 | $\mathbf{3 , 6 0 0}$ |
| 13,600 | $\mathbf{1 3 , 6 0 0}$ | 19,200 | $\mathbf{1 9 , 2 0 0}$ | 5,500 | $\mathbf{5 , 5 0 0}$ |
| 8,500 | $\mathbf{8 , 7 0 0}$ | 11,900 | $\mathbf{1 2 , 0 0 0}$ | 3,300 | $\mathbf{3 , 4 0 0}$ |
| 2,400 | $\mathbf{2 , 4 0 0}$ | 4,500 | $\mathbf{4 , 5 0 0}$ | 1,100 | $\mathbf{1 , 1 0 0}$ |
| 18,100 | $\mathbf{1 8 , 2 0 0}$ | 16,500 | $\mathbf{1 6 , 5 0 0}$ | 7,600 | $\mathbf{7 , 6 0 0}$ |
| 2,700 | $\mathbf{2 , 7 0 0}$ | 900 | $\mathbf{9 0 0}$ | 300 | $\mathbf{3 0 0}$ |
| 7,600 | $\mathbf{7 , 7 0 0}$ | 2,400 | $\mathbf{2 , 5 0 0}$ | 1,400 | $\mathbf{1 , 4 0 0}$ |
| 7,800 | $\mathbf{7 , 8 0 0}$ | 13,200 | $\mathbf{1 3 , 1 0 0}$ | 5,900 | $\mathbf{5 , 9 0 0}$ |

[^1]
## U.S. Consumer Price Index - April 2013



HOURS AND EARNINGS OF PRODUCTION WORKERS

|  | AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  |  | AVERAGE WEEKLYHOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Apr. } \\ & 2012 \end{aligned}$ | Mar. $2013$ | $\begin{aligned} & \text { Apr. } \\ & 2013 \end{aligned}$ | Apr. <br> 2012 | Mar. <br> 2013 | Apr. <br> 2013 | $\begin{aligned} & \text { Apr. } \\ & 2012 \end{aligned}$ | Mar. $2013$ | Apr. <br> 2013 |
| Manufacturing | \$707.28 | \$707.20 | \$712.65 | \$16.84 | \$17.00 | \$17.09 | 42.0 | 41.6 | 41.7 |
| Durable Goods Manufacturing | \$758.13 | \$742.42 | \$750.55 | \$17.59 | \$17.51 | \$17.66 | 43.1 | 42.4 | 42.5 |
| Non-Durable Goods Manufacturing | \$628.68 | \$646.82 | \$648.43 | \$15.60 | \$16.09 | \$16.09 | 40.3 | 40.2 | 40.3 |

## ALL EMPLOYEE HOURS AND EARNINGS

Total Private
Goods Producing
Mining, Logging and Construction
Manufacturing
Private Service Providing
Trade, Transportation, and Utilities
Information
Financial Activities
Professional and Business Services
Education and Health Services
Leisure and Hospitality
Other Services

| AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  |  | AVERAGE WEEKLYHOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Apr. <br> 2012 | $\begin{aligned} & \text { Mar. } \\ & 2013 \end{aligned}$ | $\begin{aligned} & \text { Apr. } \\ & 2013 \end{aligned}$ | $\begin{aligned} & \text { Apr. } \\ & 2012 \end{aligned}$ | $\begin{aligned} & \hline \text { Mar. } \\ & 2013 \end{aligned}$ | $\begin{aligned} & \hline \text { Apr. } \\ & 2013 \end{aligned}$ | Apr. $2012$ | Mar. <br> 2013 | $\begin{aligned} & \hline \text { Apr. } \\ & 2013 \end{aligned}$ |
| \$716.63 | \$717.73 | \$715.26 | \$20.13 | \$20.39 | \$20.32 | 35.6 | 35.2 | 35.2 |
| \$853.14 | \$838.39 | \$835.14 | \$20.41 | \$20.65 | \$20.57 | 41.8 | 40.6 | 40.6 |
| \$809.97 | \$858.40 | \$849.29 | \$20.61 | \$21.46 | \$20.97 | 39.3 | 40.0 | 40.5 |
| \$868.52 | \$831.50 | \$829.46 | \$20.34 | \$20.38 | \$20.43 | 42.7 | 40.8 | 40.6 |
| \$685.71 | \$691.22 | \$686.48 | \$20.05 | \$20.33 | \$20.25 | 34.2 | 34.0 | 33.9 |
| \$638.60 | \$664.51 | \$662.59 | \$18.51 | \$19.15 | \$19.15 | 34.5 | 34.7 | 34.6 |
| \$868.18 | \$938.03 | \$909.95 | \$22.55 | \$25.49 | \$24.66 | 38.5 | 36.8 | 36.9 |
| \$892.62 | \$882.01 | \$899.52 | \$23.49 | \$23.71 | \$24.51 | 38.0 | 37.2 | 36.7 |
| \$933.67 | \$894.62 | \$894.61 | \$25.51 | \$24.51 | \$24.31 | 36.6 | 36.5 | 36.8 |
| \$722.78 | \$738.11 | \$729.05 | \$20.71 | \$21.21 | \$21.01 | 34.9 | 34.8 | 34.7 |
| \$325.31 | \$311.66 | \$313.50 | \$11.96 | \$11.85 | \$11.83 | 27.2 | 26.3 | 26.5 |
| \$627.44 | \$628.14 | \$630.14 | \$18.40 | \$18.92 | \$18.81 | 34.1 | 33.2 | 33.5 |

##  <br> $R A T E S$ <br> (Seasonally Adjusted)




[^0]:    The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12 th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2012 benchmark.

[^1]:    Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, \& Trigg County, KY. Cleveland MSA is Bradley \& Polk counties.
    Jackson MSA is Chester \& Madison counties. Johnson City MSA is Carter, Unicoi, \& Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, \& Bristol City, VA. Morristown MSA is Grainger, Hamblen, \& Jefferson counties.

