

Tennessee Labor Market Report

Bill Lee Governor

Jeff McCord Commissioner

> April 2020

Highlights

Pages 1-3 Annual average 2015 to 2019 labor force and nonfarm employment

Page 4 The annual average nonfarm employment rates and the not seasonally adjusted monthly labor force data

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Department of
Labor & Workforce
Development

Labor Force & Nonfarm Employment, 2015-2019

The Bureau of Labor Statistics has two cooperating agreements with states to collect employment levels and unemployment data for states and sub-state areas. The Current Employment Statistics (CES) program samples approximately 145,000 businesses and government agencies representing 697,000 worksites in the U.S. The survey is done on a monthly basis by asking for an establishment's employment, hours, and earnings for the pay period that includes the 12th of each month. This data is solicited using computer assisted telephone surveys. The result is monthly nonfarm employment estimates. These estimates provide total employment, by industry, for the state and metropolitan statistical areas (MSAs). This data is compiled based on the employee's place of work.

The second cooperative agreement is the Local Area Unemployment Statistics (LAUS) program. The source data is obtained by the Bureau of the Census using a monthly phone survey of about 60,000 households. The data collected from this survey includes the number of persons who are currently working and/or unemployed and available to work. The results are the total employment and the unemployment percentages in the U.S., states, and sub-states areas. The LAUS program compiles data based on the employee's county of residence, rather than county of work. This is the primary reason why the total employment count differs in each program.

The monthly data for both programs are updated and revised to produce annual averages at the end of each year. Pages 2 and 3 of this edition show the annual averages for Tennessee and the four largest MSAs. The nonfarm employment provides a glimpse of growing and declining industries.

In Tennessee

The total nonfarm employment in Tennessee, from 2015 to 2019, increased by 228,400 jobs (7.9 percent). In the previous year (2018-2019) nonfarm employment increased by 58,800 jobs. During the five year time period, the Nashville MSA accounted for 58.4 percent of the total state growth

(133,300 jobs). According to the LAUS survey, which includes employees by place of residence, the Nashville employment is only 52.3 percent of the total state growth. The nonfarm employment in the four largest MSAs increased by 201,700 jobs.

Tennessee industries with the largest growth were leisure and hospitality (up 41,100 jobs, or 13.3 percent); trade, transportation, & utilities (up 38,600 jobs, or 6.4 percent); professional & business services (up 32,100 jobs, or 8.1 percent); and education & health services (up 27,600 jobs, or 6.7 percent).

The LAUS data shows that the unemployment rate decreased every year in the state of Tennessee. From 2015 through 2019, nonfarm employment increased in every year in Tennessee and the four largest MSAs. The only exceptions occurred in two of the six smaller MSAs. Employment declined in the Cleveland MSA in 2017 and 2018, and in the Kingsport-Bristol MSA in 2016 through 2019. According to the labor force estimates, the MSAs with the highest and lowest unemployment rates were Memphis and Morristown (both at 6.3 percent) and Nashville (4.5 percent). All of these rates occurred in 2015. By 2019 the highest and lowest unemployment rates were Clarksville-Hopkinsville, KY and Memphis (both at 4.2 percent) and Nashville (2.6 percent).

U.S. Comparisons

The most recent annual average unemployment rate in the U.S. was 3.7 percent. The unemployment rate in previous years was 5.3 percent (2015); 4.9 percent (2016); 4.4 percent (2017); and 3.9 percent (2018). During 2019, both North Dakota and Vermont had the lowest unemployment rate (2.4 percent). In 2019, the highest unemployment rate was in Alaska (6.6 percent). Alaska has had the highest rate for the last four years. Tennessee's ranking compared to other states unemployment rates was 24th in 2019. The previous rankings for the state were 21st (in 2018); 20th (in 2017); 24th (in 2016); and 33rd (in 2015).

2015-2019 Labor Force & Nonfarm Employment

TENNESSEE

Labor Force Estimates

Government

Labor Force Estimates					
(by place of residence)	2015	2016	2017	2018	2019
Labor Force	3,057,301	3,123,283	3,185,241	3,254,261	3,344,849
Employment	2,885,145	2,976,105	3,065,279	3,139,888	3,231,501
Unemployment	172,156	147,178	119,962	114,373	113,348
Unemployment Rate	5.6	4.7	3.8	3.5	3.4
Nonfarm Employment Estimates					_
(by place of work, in thousands)	2015	2016	2017	2018	2019
Total Nonfarm Employment	2,893.7	2,965.3	3,012.4	3,063.3	3,122.1
Goods Producing	448.0	460.8	470.6	479.4	489.4
Mining, Logging, & Construction	117.2	119.1	124.4	128.9	134.3
Manufacturing	330.8	341.7	346.3	350.5	355.1
Durable Goods	211.2	219.5	222.0	224.1	227.4
Non-Durable Goods	119.6	122.1	124.2	126.4	127.7
Service-Providing	2,445.7	2,504.5	2,541.8	2,583.8	2,632.7
Trade, Transportation, & Utilities	600.1	615.3	619.7	626.5	638.7
Wholesale Trade	117.4	116.8	118.1	119.3	121.0
Retail Trade	325.6	334.0	336.0	335.8	335.3
Transportation/Warehousing/Utilities	157.1	164.5	165.6	171.5	182.4
Information	44.6	45.6	46.1	45.2	45.5
Financial Activities	150.9	156.1	162.7	168.4	172.2
Professional & Business Services	394.5	405.1	408.6	416.1	426.6
Education & Health Services	414.6	423.9	430.9	435.9	442.2
Educational Services	56.8	59.3	60.0	61.0	62.1
Health Care & Social Assistance	357.8	364.6	370.8	374.9	380.2
Leisure & Hospitality	308.0	319.6	328.9	337.7	349.1
Arts/Entertainment/Recreation	34.3	35.6	37.6	39.8	42.6
Accommodation/Food Services	273.7	284.0	291.3	297.9	306.4
Other Services	108.0	111.0	114.6	118.4	121.2
Government	425.1	428.0	430.4	435.8	437.2
Federal Government	49.1	49.2	49.1	49.1	50.1
State Government	96.5	96.5	98.0	99.0	96.8
Local Government	279.4	139.1	139.7	141.0	141.5
I ali an Fanna Fatimatan	CHATTANOOGA,	TN-GA MSA			
Labor Force Estimates (by place of residence)	2015	2016	2017	2018	2019
Labor Force	252,537	259,087	265,831	271,872	
					277,332
Employment	238,678	246,509	255,374	262,242	268,137
Unemployment	13,859	12,578	10,457	9,630	9,195
Unemployment Rate	5.5	4.9	3.9	3.5	3.3
Nonfarm Employment Estimates		_			
(by place of work, in thousands)	2015	2016	2017	2018	2019
Total Employment	245.4	251.1	257.3	262.8	267.1
Goods-Producing	41.0	42.0	43.2	45.1	45.5
Mining/Logging/Construction	9.9	10.1	10.2	11.1	11.3
Manufacturing	31.1	31.9	33.1	34.1	34.2
Service-Providing	204.5	209.6	214.1	217.6	221.6
Trade/Transportation/Utilities	50.7	52.2	52.9	53.1	53.6
Information	2.6	2.6	2.7	2.5	2.3
Financial Activities	18.3	19.5	20.4	21.1	22.0
Professional/Business Services	25.4	26.1	26.9	27.4	28.0
Education/Health Services	33.5	32.9			34.8
Leisure/Hospitality	33.5 26.8	32.9 28.1	33.7 28.7	34.3	
Other Services				29.5	30.6
Covernment	11.0	11.2	11.8	12.0	12.3

36.9

37.0

37.7

36.1

38.0

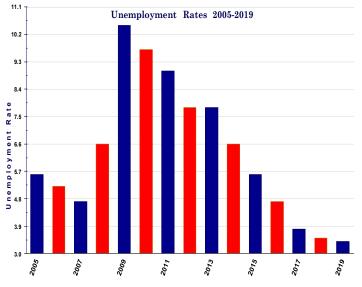
Annual Average Labor Force & Nonfarm Employment

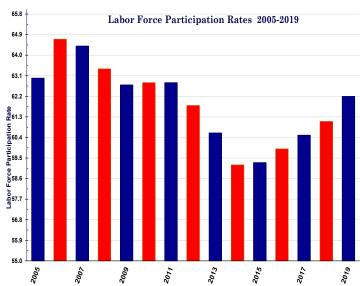
	KNOXVILLE	MSA			
Labor Force Estimates (by place of residence)	201=	2016	001	2018	0010
Labor Force	2015		2017		2019 432,846
Employment	403,057 381,889	410,972	416,482	422,966	
Unemployment	9 , ,	392,700	401,657	409,030	418,960
Unemployment Rate	21,168	18,272	14,825 3.6	13,936	13,886
	5.3	4.4	3.0	3.3	3.2
Nonfarm Employment Estimates (by place of work, in thousands)	2015	2016	2017	2018	2019
Total Employment	384.8	392.4	395.5	399.5	405.0
Goods-Producing	53.2	56.0	56.9	58.3	59.9
Mining/Logging/Construction	17.6	17.7	18.2	18.5	18.9
Manufacturing	35.6	38.3	38.7	39.9	41.0
Service-Providing	331.6	336.5	338.6	341.1	345.1
Trade/Transportation/Utilities	77.6	78.9	77.7	78.3	79.1
Information	5.9	5.9	6.0	6.0	6.0
Financial Activities	18.7	19.1	19.5	19.9	19.8
Professional/Business Services	61.8	63.2	64.8	64.4	65.3
Education/Health Services	52.0	53.0	54.1	54.4	55.1
Leisure/Hospitality	40.9	41.4	41.8	43.0	44.5
Other Services	14.7	14.8	15.0	15.5	16.1
Government	59.9	60.1	59.8	59.8	59.3
	MEMPHIS, TN-AI	R-MS MSA			
Labor Force Estimates	, , , , , , , , , , , , , , , , , , ,				
(by place of residence)	2015	2016	2017	2018	2019
Labor Force	613,870	621,525	626,409	634,440	645,031
Employment	575,388	589,267	599,184	608,005	618,218
Unemployment	38,482	32,258	27,225	26,435	26,813
Unemployment Rate	6.3	5.2	4.3	4.2	4.2
Nonfarm Employment Estimates					
(by place of work, in thousands)	2015	2016	2017	2018	2019
Total Employment	628.2	638.3	641.5	648.1	654.7
Goods-Producing	64.6	64.8	65.8	67.0	68.7
Mining/Logging/Construction	21.6	21.7	22.8	23.3	23.8
Manufacturing	43.0	43.1	42.9	43.8	44.9
Service-Providing	563.6	573.4	575.8	581.1	586.0
Trade/Transportation/Utilities	168.3	174.0	174.8	175.0	176.8
Information	5.8	5.7	5.7	5.5	5.6
Financial Activities	27.6	28.0	28.6	29.6	29.6
Professional/Business Services	100.6	99.8	96.3	97.0	95.5
Education/Health Services	90.2	92.5	93.6	95.0	98.2
Leisure/Hospitality	65.3	67.1	68.4	68.2	68.9
Other Services	24.3	25.2	25.8	27.0	27.5
Government	81.4	81.0	82.5	83.9	84.1
	NASHVILLE	MSA			
Labor Force Estimates				0	
(by place of residence)	2015	2016	2017	2018	2019
Labor Force	935,737	970,997	1,009,637	1,048,816	1,091,370
Employment	893,319	934,687	979,846	1,019,925	1,062,788
Unemployment					
	42,418	36,310	29,791	28,891	28,582
Unemployment Rate		36,310 3.7	29,791 3.0	28,891	26,562
Nonfarm Employment Estimates	42,418 4.5	3.7	3.0	2.8	2.6
Nonfarm Employment Estimates (by place of work, in thousands)	42,418 4.5 2015	3.7 2016	3.0 201 7	2.8 2018	2.6 2019
Nonfarm Employment Estimates (by place of work, in thousands) Total Employment	42,418 4.5 2015 914.6	3.7 2016 949.9	3.0 2017 983.0	2.8 2018 1,014.7	2.6 2019 1,047.9
Nonfarm Employment Estimates (by place of work, in thousands) Total Employment Goods-Producing	42,418 4.5 2015 914.6 118.3	3.7 2016 949.9 122.4	3.0 2017 983.0 127.6	2.8 2018 1,014.7 130.4	2.6 2019 1,047.9 133.7
Nonfarm Employment Estimates (by place of work, in thousands) Total Employment Goods-Producing Mining/Logging/Construction	42,418 4.5 2015 914.6 118.3 39.1	3.7 2016 949.9 122.4 40.1	3.0 2017 983.0 127.6 43.1	2.8 2018 1,014.7 130.4 46.0	2.6 2019 1,047.9 133.7 48.9
Nonfarm Employment Estimates (by place of work, in thousands) Total Employment Goods-Producing Mining/Logging/Construction Manufacturing	42,418 4.5 2015 914.6 118.3 39.1 79.2	3.7 2016 949.9 122.4 40.1 82.3	3.0 2017 983.0 127.6 43.1 84.5	2.8 2018 1,014.7 130.4 46.0 84.3	2.6 2019 1,047.9 133.7 48.9 84.8
Nonfarm Employment Estimates (by place of work, in thousands) Total Employment Goods-Producing Mining/Logging/Construction Manufacturing Service-Providing	42,418 4.5 2015 914.6 118.3 39.1 79.2 796.3	3.7 2016 949.9 122.4 40.1 82.3 827.5	3.0 2017 983.0 127.6 43.1 84.5 855.4	2.8 2018 1,014.7 130.4 46.0 84.3 884.4	2.6 2019 1,047.9 133.7 48.9 84.8 914.2
Nonfarm Employment Estimates (by place of work, in thousands) Total Employment Goods-Producing Mining/Logging/Construction Manufacturing Service-Providing Trade/Transportation/Utilities	42,418 4.5 2015 914.6 118.3 39.1 79.2 796.3 176.1	3.7 2016 949.9 122.4 40.1 82.3 827.5 181.5	3.0 2017 983.0 127.6 43.1 84.5 855.4 187.2	2.8 2018 1,014.7 130.4 46.0 84.3 884.4 194.0	2.6 2019 1,047.9 133.7 48.9 84.8 914.2 202.1
Nonfarm Employment Estimates (by place of work, in thousands) Total Employment Goods-Producing Mining/Logging/Construction Manufacturing Service-Providing Trade/Transportation/Utilities Information	42,418 4.5 2015 914.6 118.3 39.1 79.2 796.3 176.1 21.6	3.7 2016 949.9 122.4 40.1 82.3 827.5 181.5 22.8	3.0 2017 983.0 127.6 43.1 84.5 855.4 187.2 23.4	2.8 2018 1,014.7 130.4 46.0 84.3 884.4 194.0 23.4	2.6 2019 1,047.9 133.7 48.9 84.8 914.2 202.1 24.7
Nonfarm Employment Estimates (by place of work, in thousands) Total Employment Goods-Producing Mining/Logging/Construction Manufacturing Service-Providing Trade/Transportation/Utilities Information Financial Activities	42,418 4.5 2015 914.6 118.3 39.1 79.2 796.3 176.1 21.6 59.6	3.7 2016 949.9 122.4 40.1 82.3 827.5 181.5 22.8 62.8	3.0 2017 983.0 127.6 43.1 84.5 855.4 187.2 23.4 66.2	2.8 2018 1,014.7 130.4 46.0 84.3 884.4 194.0 23.4 68.4	2.6 2019 1,047.9 133.7 48.9 84.8 914.2 202.1 24.7 71.4
Nonfarm Employment Estimates (by place of work, in thousands) Total Employment Goods-Producing Mining/Logging/Construction Manufacturing Service-Providing Trade/Transportation/Utilities Information Financial Activities Professional/Business Services	42,418 4.5 2015 914.6 118.3 39.1 79.2 796.3 176.1 21.6 59.6 146.9	3.7 2016 949.9 122.4 40.1 82.3 827.5 181.5 22.8 62.8 155.3	3.0 2017 983.0 127.6 43.1 84.5 855.4 187.2 23.4 66.2 161.2	2.8 2018 1,014.7 130.4 46.0 84.3 884.4 194.0 23.4 68.4 168.9	2.6 2019 1,047.9 133.7 48.9 84.8 914.2 202.1 24.7 71.4 176.4
Nonfarm Employment Estimates (by place of work, in thousands) Total Employment Goods-Producing Mining/Logging/Construction Manufacturing Service-Providing Trade/Transportation/Utilities Information Financial Activities Professional/Business Services Education/Health Services	42,418 4.5 2015 914.6 118.3 39.1 79.2 796.3 176.1 21.6 59.6 146.9 140.8	3.7 2016 949.9 122.4 40.1 82.3 827.5 181.5 22.8 62.8 155.3 145.6	3.0 2017 983.0 127.6 43.1 84.5 855.4 187.2 23.4 66.2 161.2 149.2	2.8 2018 1,014.7 130.4 46.0 84.3 884.4 194.0 23.4 68.4 168.9 152.5	2.6 2019 1,047.9 133.7 48.9 84.8 914.2 202.1 24.7 71.4 176.4 154.9
Nonfarm Employment Estimates (by place of work, in thousands) Total Employment Goods-Producing Mining/Logging/Construction Manufacturing Service-Providing Trade/Transportation/Utilities Information Financial Activities Professional/Business Services Education/Health Services Leisure/Hospitality	42,418 4.5 2015 914.6 118.3 39.1 79.2 796.3 176.1 21.6 59.6 146.9 140.8 100.4	3.7 2016 949.9 122.4 40.1 82.3 827.5 181.5 22.8 62.8 155.3 145.6 105.5	3.0 2017 983.0 127.6 43.1 84.5 855.4 187.2 23.4 66.2 161.2 149.2 110.8	2.8 2018 1,014.7 130.4 46.0 84.3 884.4 194.0 23.4 68.4 168.9 152.5 116.5	2.6 2019 1,047.9 133.7 48.9 84.8 914.2 202.1 24.7 71.4 176.4 154.9 121.8
Nonfarm Employment Estimates (by place of work, in thousands) Total Employment Goods-Producing Mining/Logging/Construction Manufacturing Service-Providing Trade/Transportation/Utilities Information Financial Activities Professional/Business Services Education/Health Services	42,418 4.5 2015 914.6 118.3 39.1 79.2 796.3 176.1 21.6 59.6 146.9 140.8	3.7 2016 949.9 122.4 40.1 82.3 827.5 181.5 22.8 62.8 155.3 145.6	3.0 2017 983.0 127.6 43.1 84.5 855.4 187.2 23.4 66.2 161.2 149.2	2.8 2018 1,014.7 130.4 46.0 84.3 884.4 194.0 23.4 68.4 168.9 152.5	2.6 2019 1,047.9 133.7 48.9 84.8 914.2 202.1 24.7 71.4 176.4

(NUMBERS IN THOUSAN	DS)				MONTHLY DATA	NOT SEASONAL	LLY ADJUSTEI
Year	Civilian				Labor Force		
and	noninstitutional	Participation Employed			1 2	Unem	ployed
Month	population	Total	Rate (%)	Total	Rate (%)	Total	Rate (%)
1990	3,765.4	2,394.7	63.6%	2,266.8	60.2%	128.0	5.3%
1991	3,822.5	2,413.7	63.1	2,250.6	58.9	163.1	6.8
1992	3,875.8	2,457.2	63.4	2,297.4	59.3	159.8	6.5
1993	3,936.5	2,526.9	64.2	2,380.5	60.5	146.4	5.8
1994	4,003.3	2,659.9	66.4	2,531.1	63.2	128.8	4.8
1995	4,075.6	2,732.2	67.0	2,591.5	63.6	140.7	5.2
1996	4,150.1	2,767.0	66.7	2,623.8	63.2	143.2	5.2
1997	4,218.9	2,786.1	66.0	2,639.2	62.6	146.9	5.3
1998	4,272.7	2,812.4	65.8	2,691.5	63.0	120.9	4.3
1999	4,317.6	2,852.4	66.1	2,739.2	63.4	113.3	4.0
2000	4,358.4	2,843.1	65.2	2,733.3	62.7	109.8	3.9
2001	4,401.2	2,861.3	65.0	2,731.0	62.1	130.4	4.6
2002	4,444.9	2,906.6	65.4	2,756.1	62.0	150.5	5.2
2003	4,492.3	2,912.2	64.8	2,748.1	61.2	164.0	5.6
2004	4,541.6	2,878.7	63.4	2,725.1	60.0	153.6	5.3
2005	4,610.1	2,904.8	63.0	2,743.4	59.5	161.4	5.6
2006	4,692.4	3,036.0	64.7	2,878.5	61.3	157.6	5.2
2007	4,760.1	3,063.7	64.4	2,920.4	61.4	143.3	4.7
2008	4,821.7	3,054.8	63.4	2,853.7	59.2	201.0	6.6
2009	4,868.4	3,052.7	62.7	2,733.1	56.1	319.6	10.5
2010	4,925.2	3,090.8	62.8	2,792.1	56.7	298.7	9.7
2011	4,972.7	3,125.3	62.8	2,844.7	57.2	280.6	9.0
2012	5,019.0	3,100.7	61.8	2,857.9	56.9	242.7	7.8
2013	5,062.6	3,067.4	60.6	2,828.5	55.9	239.0	7.8
2014	5,107.2	3,024.2	59.2	2,825.1	55.3	199.1	6.6
2015	5,155.9	3,057.3	59.3	2,885.1	56.0	172.2	5.6
2016	5,209.9	3,123.3	59.9	2,976.1	57.1	147.2	4.7
2017	5,267.4	3,185.2	60.5	3,065.3	58.2	120.0	3.8
2018	5,323.7	3,254.3	61.1	3,139.9	59.0	114.4	3.5
2019	5,379.5	3,344.8	62.2	3,231.5	60.1	113.3	3.4
2020	0,07,0	0,011		0, 0 0		- 0 0	<u> </u>
January	5,411.0	3,331.9	61.6%	3,204.5	59.2%	127.5	3.8%
February	5,415.2	3,352.9	61.9	3,225.6	59.6	127.4	3.8
March (r)	5,419.6	3,382.0	62.4	3,272.7	60.4	109.3	3.2
April (p)	5,424.1	3,217.2	59.3	2,734.3	50.4	482.9	15.0
May	071 1	0, ,	0,0	,,,,,	0 .	. ,	Ü
June							
July							
August							
September							
October							
November							
December							

_	Apr	Apr
County	2019	2020
Anderson	3.0	14.9
Bedford	3.2	18.7
Benton	3.8	14.8
Bledsoe	4.4	16.7
Blount	2.6	14.4
Bradley	3.0	13.5
Campbell	4.0	16.8
Cannon	2.5	16.2
Carroll	4.2	13.9
Carter	3.6	12.6
Cheatham	2.3	11.6
Chester	3.0	11.0
Claiborne	3.7	15.1
Clay	5.9	13.7
Cocke	3.9	25.6
Coffee	2.8	19.8
Crockett	3.0	10.7
Cumberland	3.6	12.7
Davidson	2.2	15.9
Decatur	4.5	15.0
DeKalb	3.6	22.4
Dickson	2.5	14.0
Dyer	4.2	14.5
Fayette	3.2	9.4
Fentress	3.2	10.1
Franklin	2.7	21.1
Gibson	3.7	12.1
Giles	3.1	19.7
Grainger	3.5	14.4
Greene	4.0	17.1
Grundy	3.4	25.3
Hamblen	3.4	15.2
Hamilton	2.7	14.4
Hancock	5.1	12.6
Hardeman	4.4	9.7
Hardin	3.6	11.2
Hawkins	3.3	15.5
Haywood	3·3 4.4	12.6
Henderson	3.6	16.0
Henry		
Hickman	3.7	14.7 12.6
Houston	2.5	
	3.7	13.6
Humphreys	3.2	12.0
Jackson	3.9	17.1
Jefferson	3.1	17.5
Johnson	3.1	11.7
Knox	2.5	12.9
Lake	4.9	13.5

_	Apr	Apr
County	2019	2020
Lauderdale	4.8	13.9
Lawrence	3.8	18.7
Lewis	3.7	20.0
Lincoln	2.6	16.7
Loudon	2.9	15.2
Macon	2.6	13.9
Madison	3.1	14.5
Marion	3.6	14.6
Marshall	2.9	24.0
Maury	2.9	22.0
McMinn	3.2	17.3
McNairy	4.5	12.5
Meigs	3.8	18.6
Monroe	3.1	21.9
Montgomery	3.3	15.4
Moore	2.3	12.4
Morgan	3.5	10.7
Obion	3.9	10.3
Overton	3.2	13.6
Perry	4.3	23.3
Pickett	4.1	10.7
Polk	3.2	13.4
Putnam	2.9	14.7
Rhea	5.3	24.5
Roane	3.4	12.0
Robertson	2.6	13.0
Rutherford	2.2	16.7
Scott	3.6	17.5
Sequatchie	3.4	16.7
Sevier	2.7	29.5
Shelby	3.6	12.9
Smith	2.5	14.3
Stewart	3.8	11.3
Sullivan	3.2	14.5
Sumner	2.3	14.8
Tipton	3.4	10.7
Trousdale	2.8	12.2
Unicoi	4.6	13.2
Union	3.4	12.9
Van Buren	3.7	20.1
Warren	3.4	24.3
Washington	2.9	13.4
Wavne	3.9	12.9
Weakley	3.3	9.6
White	3.1	16.9
Williamson	2.1	10.4
Wilson	2.3	14.0
*Data Not Season:		





Statewide

Estimated Nonfarm Employment (in thousands)

T. 1	April		Preliminary	Net C	-	2020
Industry	2019	March 2020	April 2020	Apr. 2019 Apr. 2020		2020
Total Nonfarm	3,115.5	3,137.0	2,775.2	-340.3	-361.8	
Total Private	2,669.0	2,688.4	2,339.4	-329.6	-349.0	
Goods Producing	488.9	482.5	430.5	-58.4	-52.0	
Mining, Logging & Construction	133.7	131.9	128.6	-5.1	-3.3	
Natural Resources & Mining	4.4	4.4	4.2	-0.2	-0.2	
Construction of Ruildings	129.3	127.5	124.4	-4.9	-3.1	
Construction of Buildings Heavy an Civil Engineering	27.5 16.8	28.3 15.7	27.3	-0.2 -1.3	-1.0 -0.2	
Specialty Trade Contractors	85.0	83.5	15.5 81.6	-3.4	-1.9	
Manufacturing	355.2	350.6	301.9	-53-3	-48.7	
Durable Goods Manufacturing	228.3	221.3	189.5	-38.8	-31.8	
Wood Product Manufacturing	12.5	12.3	12.8	0.3	0.5	
Nonmetallic Mineral Product Manufacturing	14.4	14.1	14.8	0.4	0.7	
Primary Metal Manufacturing	11.4	11.1	12.1	0.7	1.0	
Fabricated Metal Product Manufacturing	38.1	36.1	38.6	0.5	2.5	
Machinery Manufacturing Computer & Electronic Product Manufacturing	26.9 5.7	25.8 5.4	26.5 5.9	-0.4 0.2	0.7	
Electrical Equipment & Appliance Manufacturing	17.6	17.3	18.3	0.7	1.0	
Transportation Equipment Manufacturing	75.7	72.9	32.7	-43.0	-40.2	
Furniture & Related Product Manufacturing	9.6	9.8	10.6	1.0	0.8	
Miscellaneous Manufacturing Durable Goods Nondurable Goods Manufacturing	16.4	16.5	17.2	0.8	0.7	
Food Manufacturing	126.9 35.7	129.3 36.1	112.4 33.5	-14.5 -2.2	-16.9 -2.6	
Beverage & Tobacco Product Manufacturing	7.2	7.7	7.5	0.3	-0.2	
Paper Manufacturing	12.3	12.8	12.6	0.3	-0.2	
Printing & Related Support Activities	8.9	8.7	6.8	-2.1	-1.9	
Chemical Manufacturing	25.8	26.2	25.6	-0.2	-0.6	
Plastics & Rubber Products Manufacturing	24.9	24.3	19.1	-5.8	-5.2	
Service Providing	2,626.6	2,654.5	2,344.7	-281.9	-309.8	
Trade, Transportation, & Utilities	630.4	645.9	608.8	-21.6	-37.1	
Wholesale Trade	120.6	120.6	115.7	-4.9	-4.9	
Merchant Wholesalers, Durable Goods	70.7	71.6	70.2	-0.5	-1.4	
Merchant Wholesalers, Nondurable Goods Wholesale Electronic Markets	42.6 7.3	41.8 7.2	38.6 6.9	-4.0 -0.4	-3.2 -0.3	
Retail Trade	331.4	338.4	316.4	-15.0	-22.0	
Motor Vehicle & Parts Dealers	46.7	48.2	45.7	-1.0	-2.5	
Furniture & Home Furnishings Stores	9.9	10.6	8.9	-1.0	-1.7	
Building Material, Garden Equipment, & Supplies	31.3	30.6	31.4	0.1	0.8	
Food & Beverage Stores	55.1	54.6	55.5	0.4	0.9	
Health & Personal Care Stores Gasoline Stations	23.2	23.2	21.3	-1.9	-1.9	
Clothing & Clothing Accessories Stores	23.7 22.8	24.0 22.8	23.8 18.8	0.1 -4.0	-0.2 -4.0	
Sporting Goods, Hobby, Book, & Music Stores	11.8	12.1	11.2	-0.6	-0.9	
General Merchandise Stores	70.5	72.2	71.8	1.3	-0.4	
Miscellaneous Store Retailers	17.8	17.1	13.4	-4-4	-3.7	
Nonstore Retailers	8.5	8.8	8.0	-0.5	-0.8	
Transportation, Warehousing, & Utilities	178.4	186.9	176.7	-1.7	-10.2	
Utilities Transportation & Warehousing	3.6 174.8	3.7 183.2	3.3	-0.3	-0.4 -9.8	
Truck Transportation	60.2	61.0	173.4 58.9	-1.4 -1.3	-9.6 -2.1	
Information	45.1	45.5	43.4	-1.7	-2.1	
Financial Activities	171.0	176.4	169.1	-1.9	-7.3	
Finance & Insurance	129.4	133.1	130.7	1.3	-2.4	
Real Estate, Rental, & Leasing	41.6	43.3	38.4	-3.2	-4.9	
Professional & Business Services	423.5	424.4	380.9	-42.6	-43.5	
Professional, Scientific, & Technical Services	145.3	153.6	143.5	-1.8	-10.1	
Management of Companies & Enterprises	51.5	52.5	49.9	-1.6	-2.6	
Administrative, Support, & Waste Management	226.7	218.3	187.5	-39.2	-30.8	
Educational & Health Services	440.1	448.5	413.9	-26.2	-34.6	
Educational Services Health Care & Social Assistance	62.4	64.6	57.9	-4.5	-6.7	
Ambulatory Health Care Services	377.7 154.1	383.9 156.3	356.0 140.5	-21.7 -13.6	-27.9 -15.8	
Hospitals	108.9	110.1	106.9	-13.0	-3.2	
Nursing & Residential Care Facilities	63.4	64.3	62.5	-0.9	-1.8	
Social Assistance	51.3	53.2	46.1	-5.2	-7.1	
Leisure & Hospitality	348.8	345.3	194.3	-154.5	-151.0	
Arts, Entertainment, & Recreation	41.9	41.8	19.7	-22.2	-22.1	
Accommodation & Food Services Accommodation	306.9	303.5	174.6	-132.3 -18.6	-128.9 -18.7	
Food Services & Drinking Places	39.3 267.6	39.4 264.1	20.7 153.9	-18.6 -113.7	-18.7 -110.2	
Other Services	121.2	119.9	98.5	-22.7	-21.4	
Government	446.5	448.6	435.8	-10.7	-12.8	
Federal Government	49.8	50.0	50.1	0.3	0.1	
State Government	100.4	101.4	98.3	-2.1	-3.1	
State Government Educational Services	59.2	60.0	56.9	-2.3	-3.1	
Local Government	296.3	297.2	287.4	-8.9	-9.8	
Local Government Educational Services	148.0	148.5	143.7	-4.3	-4.8	

Nonfarm Employment & Labor Workforce Narrative

Total nonfarm employment decreased by 340,300 jobs from April 2019 to April 2020. There were decreases in leisure & hospitality (down 154,500 jobs), which includes decreases of 113,700 jobs in food services & drinking places; manufacturing (down 53,300 jobs), which includes decreases of 43,000 jobs in transportation equipment manufacturing; professional & business services (down 42,600 jobs), which includes decreases of 39,200 jobs in administrative/support/waste management; educational & health services (down 26,200 jobs), which includes decreases of 13,600 jobs in ambulatory health care services; other services (down 22,700 jobs); trade/transportation/utilities (down 21,600 jobs), which includes decreases of 15,000 jobs in retail trade.

These decreases were partially offset by increases in finance & insurance and general merchandise stores (both up 1,300 jobs); furniture & related product manufacturing (up 1,000 jobs).

During the past month, nonfarm employment decreased by 361,800 jobs. There were decreases in leisure & hospitality (down 151,000 jobs), which includes decreases of 110,200 jobs in food services & drinking places; manufacturing (down 48,700 jobs), which includes decreases of 40,200 jobs in transportation equipment manufacturing.

These decreases were partially offset by increases in fabricated metal product manufacturing (up 2,500 jobs); primary metal manufacturing and electrical equipment & appliance manufacturing (both up 1,000 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for April 2020 was 14.7 percent, up from the revised March 2020 rate of 3.3 percent. The United States unemployment rate for April 2020 was 14.7 percent, up from the revised March 2020 rate of 4.4 percent. In April 2019, the U.S. seasonally adjusted rate was 3.6 percent while the state rate was 3.5 percent.

The not seasonally adjusted unemployment rate decreased in all 95 counties across the state. Fayette County had the lowest rate at 9.4 percent, up from the revised March rate of 3.3 percent. The highest rate was Sevier County at 29.5 percent, up from the revised unemployment rate of 3.5 percent in March.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due

Civilian Labor Force

Civilian Labor Force Summary

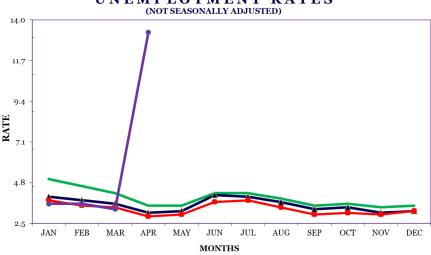
		April 2019			N	Iarch 2020				April 2020	1	
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment U	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjus	ited											
U.S.	162,546,000	156,696,000	5,850,000	3.6	162,913,000	155,772,000	7,140,000	4.4	156,481,000	133,403,000	23,078,000	14.7
TENNESSEE	3,329,501	3,214,083	115,418	3.5	3,375,134	3,262,392	112,742	_3.3	3,209,198	2,737,986	471,212	14.7
Not Seasonally A	-											
U.S. TENNESSEE	162,097,000 3,323,559	156,710,000 3,226,672	5,387,000 96,887	3.3 2.9	162,537,000 3,381,975	155,167,000 3,272,663	7,370,000 109,312	4.5 3.2	155,830,000 3,217,232	133,326,000 2,734,327	22,504,000 482,905	14.4 15.0
Metropolitan Sta		3,==,,,,=)=,==,	,	3,3,770	3,-,-,0	7,0	0	3,21/,232	2,734,327	402,903	10.0
Chattanooga	275,931	267,913	8,018	2.9	281,590	272,238	9,352	3.3	272,897	236,485	36,412	13.3
Clarksville	116,386	112,095	4,291	3.7	120,498	115,294	5,204	4.3	115,239	96,841	18,398	16.0
Cleveland	58,541 64,926	56,791 62,902	1,750 2,024	3.0 3.1	61,187	59,139 63,340	2,048 2,117	3.3 3.2	57,276 58,116		7,748	13.5
Jackson Johnson City	92,642	89,634	3,008	3.2	65,457 93,450	90,171	3,279	3.5	88,354		7,931 11,641	13.6 13.2
Kingsport	138,132	133,849	4,283	3.1	138,674	133,427	5,247	3.8	133,540		18,260	13.7
Knoxville	430,858	419,137	11,721	2.7	435,526	422,297	13,229	3.0	413,806	357,862	55,944	13.5
Memphis	640,352	616,661	23,691	3.7	646,222	621,371	24,851	3.8	598,956		76,221	12.7
Morristown	53,243 1,082,299	51,491 1,057,888	1,752 24,411	3.3 2.3	53,660 1,111,189	51,724 1,083,458	1,936 27,731	3.6 2.5	52,648 1,038,875		8,573 157,666	16.3 15.2
Nashville Micropolitan Sta		-,-5/,,	-1,1	5	-,,,	-,0,-10-	-/,//8-	5	-,-,0-,-,0	,,	-0/,	-9
Athens	23,592	22,830	762	3.2	24,347	23,465	882	3.6	24,495	20,268	4,227	17.3
*Brownsville	7,667	7,327	340	4.4	7,773	7,433	340	4.4	7,381	6,450	931	12.6
Cookeville Crossville	49,580	48,072	1,508	3.0	50,854	49,100	1,754	3.4	49,498	42,233	7,265	14.7
*Dayton	23,369 13,240	22,532 12,532	837 708	3.6 5.3	23,806 13,739	22,675 13,033	1,131 706	4.8 5.1	22,686 14,056	19,795 10,618	2,891 3,438	12.7 24.5
Dyersburg	16,545	15,842	703	4.2	16,728	15,992	736	4.4	16,132	13,792	2,340	14.5
Greeneville Lawrenceburg	29,975	28,785 18,566	1,190	4.0 3.8	29,635	28,375 18,825	1,260 720	4.3	29,951 19,809	24,842 16,113	5,109 3,696	17.1 18.7
Lewisburg	19,297 15,839	15,386	731 453	2.9	19,545 15,967	15,433	534	3.7 3.3	16,774	12,755	4,019	24.0
Martin	16,433	15,898	535	3.3	16,238	15,716	522	3.2	14,661	13,255	1,406	9.6
McMinnville Newport	16,760 15,077	16,198 14,495	562 582	3.4 3.9	16,562 15,094	15,923 14,385	639 709	3.9 4.7	17,496 16,129	13,253 12,006	4,243 4,123	24.3 25.6
Paris	14,210	13,691	519	3.7	14,306	13,685	621	4.3	14,001	11,938	2,063	14.7
Sevierville Shelbyville	54,532 21,285	53,073 20,613	1,459 672	2.7 3.2	54,645 21,276	52,732 20,528	1,913 748	3.5 3.5	57,367 21,741	40,432 17,673	16,935 4,068	29.5 18.7
Tullahoma	49,460	48,115	1,345	2.7	50,567	48,868	1,699	3.4	52,113	41,782	10,331	19.8
Cities												
Bartlett	31,725	30,912	813	2.6	32,078	31,200	878	2.7	29,158	26,250	2,908	10.0
Brentwood Bristol	22,409	21,957	452	2.0	23,054	22,483	571	2.5	19,949	18,314	1,635	8.2
Chattanooga	11,895 87,291	11,489 84,589	406 2,702	3.4 3.1	11,850 89,113	11,455 86,158	395 2,955	3.3 3.3	11,257 89,279	9,754 74,403	1,503 14,876	13.4 16.7
Clarksville	62,939	60,744	2,195	3.5	65,146	62,685	2,461	3.8	62,158	51,551	10,607	17.1
Cleveland Collierville	20,999	20,330	669	3.2	21,958	21,171	787	3.6	20,801	17,725	3,076	
Columbia	26,396 19,166	25,833 18,482	563 684	2.1 3.6	26,722 19,573	26,074 18,929	648 644	2.4 3.3	23,891 20,928	21,937 15,403	1,954 5,525	8.2 26.4
Cookeville	14,287	13,855	432	3.0	14,618	14,106	512	3.5	14,451	12,137	2,314	16.0
Franklin Gallatin	47,674	46,731	943	2.0	48,971	47,851	1,120	2.3	43,531	38,979	4,552	10.5
Germantown	21,627 20,202	21,108 19,747	519 455	2.4 2.3	22,253 20,436	21,617 19,931	636 505	2.9 2.5	21,311 18,165	17,584 16,769	3,727 1,396	17.5 7.7
Hendersonville	33,293	32,526	767	2.3	34,165	33,310	855	2.5	31,521	27,095	4,426	14.0
Jackson Johnson City	32,466	31,407	1,059	3.3	32,704	31,627	1,077	3.3	29,624	24,978 26,662	4,646	15.7
Kingsport	32,115 23,378	31,190 22,608	925 770	2.9 3.3	32,401 23,392	31,374 22,541	1,027 851	$\frac{3.2}{3.6}$	30,961 22,979	19,195	4,299 3,784	13.9 16.5
Knoxville	97,618	95,027	2,591	2.7	98,595	95,742	2,853	2.9	94,966	81,051	13,915	14.7
LaVergne	19,803	19,374	429	2.2	20,344	19,847	497	2.4	19,788	16,110	3,678	18.6
Lebanon Maryville	17,053 14,007	16,608 13,663	445 344	2.6 2.5	17,521 14,172	17,010 13,767	511 405	2.9 2.9	16,396 13,439	13,841 11,675	2,555 1,764	15.6 13.1
Memphis	296,886	284,918	11,968	4.0	300,056	287,575	12,481	4.2	282,188	241,952	40,236	14.3
Morristown	11,910	11,473	437	3.7	12,000	11,525	475	4.0	11,648	9,820	1,828	15.7
*Mount Juliet Murfreesboro	19,974 82,080	19,496 80,233	478 1,847	2.4 2.3	20,448 84,212	19,968 82,190	480 2,022	2.3 2.4	19,187 79,932	16,249 66,717	2,938 13,215	15.3 16.5
Nashville	406,749	397,921	8,828	2.2	417,697	407,562	10,135	2.4	393,655	331,041	62,614	15.9
Oak Ridge	14,297	13,880	417	2.9	14,446	13,986	460	3.2	13,697	11,839	1,858	13.6
Smyrna Spring Hill	28,829 23,469	28,200 22,865	629 604	2.2 2.6	29,584 23,990	28,888 23,415	696 575	2.4 2.4	28,749 23,141	23,449 19,067	5,300 4,074	18.4 17.6
		Areas -Dayton and	-									

Chattanooga MSA

Total nonfarm employment in the Chattanooga MSA decreased by 20,300 jobs from March 2020 to April 2020. There was a decrease in leisure & hospitality (down 9,800 jobs); manufacturing (down 2,700 jobs), which includes decreases of 1,700 jobs in durable goods manufacturing; professional & business services (down 1,600 jobs). This decrease was partially offset by increases of 100 jobs in educational & health services.

During the past 12 months, nonfarm employment decreased by 17,100 jobs. During the year, goods-producing jobs decreased by 3,000 jobs while service-providing jobs decreased by 14,100 jobs.

CHATTANOOGA MSA UNEMPLOYMENT RATES



-2017 ----2018 -----2019 -----2020

		Revised	Preliminary		Change
Industry	April	March	April	Apr. 2019	Mar. 2020
	2019	2020	2020	Apr. 2020	Apr. 2020
Total Nonfarm	266.8	270.0	249. 7	-17.1	-20.3
Total Private	228.4	231.1	212.1	-16.3	-19.0
Goods-Producing	45.3	45.9	42.3	-3.0	-3.6
Mining, Logging, & Construction	11.2	11.3	10.4	-0.8	-0.9
Manufacturing	34.1	34.6	31.9	-2.2	-2.7
Durable Goods Manufacturing	19.9	20.3	18.6	-1.3	-1.7
Nondurable Goods Manufacturing	14.2	14.3	13.3	-0.9	-1.0
Service-Providing	221.5	224.1	207.4	-14.1	-16.7
Trade, Transportation, & Utilities	52.8	54.0	52.3	-0.5	-1.7
Wholesale Trade	8.5	8.4	8.2	-0.3	-0.2
Retail Trade	27.2	27.6	26.8	-0.4	-0.8
Transportation, Warehousing, & Utilities	17.1	18.0	17.3	0.2	-0.7
Information	2.3	2.3	2.1	-0.2	-0.2
Financial Activities	21.7	23.0	22.6	0.9	-0.4
Professional & Business Services	28.1	27.9	26.3	-1.8	-1.6
Educational & Health Services	35.0	35.6	35. 7	0.7	0.1
Leisure & Hospitality	30.9	30.1	20.3	-10.6	-9.8
Other Services	12.3	12.3	10.5	-1.8	-1.8
Government	38.4	38.9	37.6	-0.8	-1.3
Federal Government	5.4	5.4	5.4	0.0	0.0
State Government	6.6	6.8	6.0	-0.6	-0.8
Local Government	26.4	26.7	26.2	-0.2	-0.5

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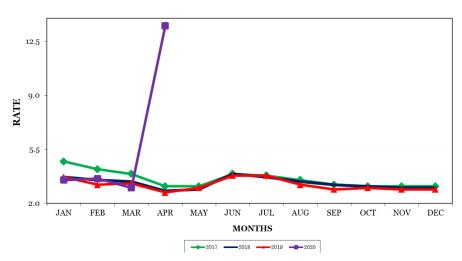
Knoxville MSA

Total nonfarm employment in the Knoxville MSA decreased by 38,200 jobs from March 2020 to April 2020. There were decreases in leisure & hospitality (down 16,700 jobs); trade/transportation/utilities (down 5,100 jobs), which includes decreases of 3,600 jobs in retail trade; other services (down 3,800 jobs); educational & health services (down 3,600 jobs).

There was no increase in jobs in any industry from March 2020 to April 2020.

During the past 12 months, nonfarm employment decreased by 38,000 jobs. During the year, goods-producing jobs decreased by 3,800 jobs while service-providing jobs decreased by 34,200 jobs.

KNOXVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



		Revised	Preliminary	Net	t Change
Industry	April	March	April	Apr. 2019	Mar. 2020
	2019	2020	2020	Apr. 2020	Apr. 2020
Total Nonfarm	404.8	405.0	366.8	-38.0	-38.2
Total Private	344.0	344.1	308.2	-35.8	-35.9
Goods-Producing	59.6	58.1	55.8	-3.8	-2.3
Mining, Logging, & Construction	18.8	19.2	19.0	0.2	-0.2
Manufacturing	40.8	38.9	36.8	-4.0	-2.1
Durable Goods Manufacturing	30.5	28.8	27.0	-3.5	-1.8
Nondurable Goods Manufacturing	10.3	10.1	9.8	-0.5	-0.3
Service-Providing	345.2	346.9	311.0	-34.2	-35.9
Trade, Transportation, & Utilities	78.3	78.2	73.1	-5.2	-5.1
Wholesale Trade	16.4	16.2	15.5	-0.9	-0.7
Retail Trade	47.6	47.3	43.7	-3.9	-3.6
Transportation, Warehousing, & Utilities	14.3	14.7	13.9	-0.4	-0.8
Information	5.9	6.2	6.0	0.1	-0.2
Financial Activities	19.7	20.6	19.8	0.1	-0.8
Professional & Business Services	65.3	65.9	62.5	-2.8	-3.4
Educational & Health Services	54.8	56.0	52.4	-2.4	-3.6
Leisure & Hospitality	44.3	42.9	26.2	-18.1	-16.7
Other Services	16.1	16.2	12.4	-3.7	-3.8
Government	60.8	60.9	58.6	-2.2	-2.3
Federal Government	5.4	5.5	5.4	0.0	-0.1
State Government	20.2	20.1	18.7	-1.5	-1.4
Local Government	35.2	35.3	34.5	-0.7	-0.8

Memphis MSA

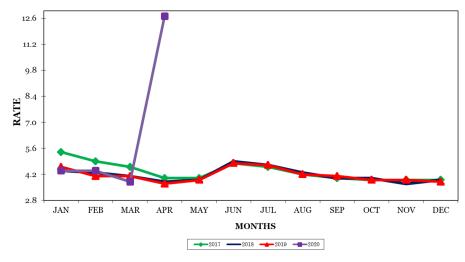
Total nonfarm employment in the Memphis MSA decreased by 65,700 jobs from March 2020 to April 2020. There were decreases in leisure & hospitality (down 30,200 jobs); trade/transportation/utilities (down 9,900 jobs), which includes decreases of 5,900 jobs in transportation/warehousing/utilities; professional & business services (down 7,100 jobs), which includes decreases of 5,900 jobs in administrative/support/waste management.

There was no increase in jobs in any industry from March 2020 to April 2020.

During the past 12 months, nonfarm employment decreased by 64,400 jobs. During that time, goods-producing jobs decreased by 7,100 jobs, while service-providing jobs decreased by 57,300 jobs.

MEMPHIS MSA UNEMPLOYMENT RATES

(NOT SEASONALLY ADJUSTED)



Industry		Revised	Preliminary		Change
maustry	April	March	April 2020	Apr. 2019	Mar. 2020
Total Nonfarm	2019 652.9	2020 654.2	588.5	Apr. 2020 -64.4	Apr. 2020 -65.7
Total Private	568.1	567.5	504.9	-63.2	-62.6
Goods-Producing	69.0	66.6	61.9	•	
Mining, Logging, & Construction			22.8	-7.1 -1.2	-4.7 -1.1
	24.0	23.9			
Manufacturing Durable Goods Manufacturing	45.0 27.0	42.7 25.5	39.1 23.9	-5.9 -3.1	-3.6 -1.6
Nondurable Goods Manufacturing	18.0	25·5 17.2	15.2	-2.8	-2.0
Service-Providing	583.9	587.6	526.6	-57·3	-61.0
Trade, Transportation, & Utilities	175.3	177.1	167.2	-8.1	-9.9
Wholesale Trade	35.2	34.7	33.7	-1.5	-1.0
Retail Trade				_	
	64.3	64.7	61.7	-2.6	-3.0
Transportation, Warehousing, & Utilities	75.8	77.7	71.8	-4.0	-5.9
Information	5.6	5.5	5.4	-0.2	-0.1
Financial Activities	29.6	29.6	27.6	-2.0	-2.0
Professional & Business Services	95.1	90.6	83.5	-11.6	-7.1
Professional, Scientific, & Technical Services	22.5	22.7	21.9	-0.6	-0.8
Management of Companies & Enterprises	9.8	10.0	9.6	-0.2	-0.4
Administrative, Support, & Waste Management	62.8	57.9	52.0	-10.8	-5.9
Educational & Health Services	97.2	101.8	97.4	0.2	-4.4
Leisure & Hospitality	69.1	68.9	38. 7	-30.4	-30.2
Other Services	27.2	27.4	23.2	-4.0	-4.2
Government	84.8	86.7	83.6	-1.2	-3.1
Federal Government	13.6	13.6	13.6	0.0	0.0
State Government	16.0	16.5	16.4	0.4	-0.1
Local Government	55.2	56.6	53.6	-1.6	-3.0

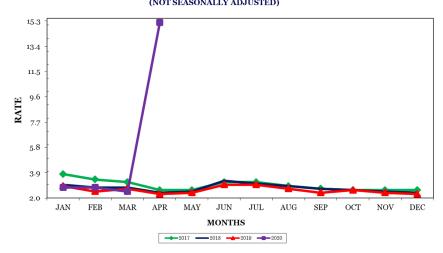
Nashville MSA

Total nonfarm employment in the Nashville MSA decreased by 142,100 jobs from March 2020 to April 2020. There were decreases in leisure & hospitality (down 59,600 jobs); professional & business services (down 19,500 jobs), which includes decreases of 13,600 jobs in administrative/support/waste management; manufacturing (down 16,800 jobs), which includes decreases of 14,200 jobs in durable goods manufacturing; health care & social assistance (down 16,500 jobs).

These decreases were partially offset by increases in federal government (up 200 jobs).

During the past 12 months, nonfarm employment decreased by 123,800 jobs. During that time, goods-producing jobs decreased by 17,800 jobs, while service-providing decreased by 106,000 jobs.

NASHVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



Industry	April 2019	Revised March 2020	Preliminary April 2020	Net Apr. 2019 Apr. 2020	Change Mar. 2020 Apr. 2020
Total Nonfarm	1,042.4	1,060.7	918.6	-123.8	-142.1
Total Private	919.5	938.1	798.1	-121.4	-140.0
Goods-Producing	133.6	133.6	115.8	-17.8	-17.8
Mining, Logging, & Construction	48.7	48.9	47.9	-0.8	-1.0
Manufacturing	84.9	84.7	67.9	-17.0	-16.8
Durable Goods Manufacturing	60.6	59.6	45.4	-15.2	-14.2
Nondurable Goods Manufacturing	24.3	25.1	22.5	-1.8	-2.6
Service-Providing	908.8	927.1	802.8	-106.0	-124.3
Trade, Transportation, & Utilities	198.0	206.8	192. 7	-5.3	-14.1
Wholesale Trade	42.4	43.3	42.2	-0.2	-1.1
Retail Trade	100.6	103.8	94.2	-6.4	-9.6
Transportation, Warehousing, & Utilities	55.0	59.7	56.3	1.3	-3.4
Information	24.5	24.8	23.1	-1.4	-1.7
Financial Activities	70.5	74.4	71.1	0.6	-3.3
Professional & Business Services	174.8	178.4	158.9	-15.9	-19.5
Professional, Scientific, & Technical Services	69.1	75.4	70.3	1.2	-5.1
Management of Companies & Enterprises	26.2	26.7	25.9	-0.3	-0.8
Administrative, Support, & Waste Management	79.5	76.3	62. 7	-16.8	-13.6
Educational & Health Services	153.8	157.4	140.6	-13.2	-16.8
Educational Services	28.5	30.3	30.0	1.5	-0.3
Health Care & Social Assistance	125.3	127.1	110.6	-14.7	-16.5
Leisure & Hospitality	121.1	120.5	60.9	-60.2	-59.6
Other Services	43.2	42.2	35.0	-8.2	-7.2
Government	122.9	122.6	120.5	-2.4	-2.1
Federal Government	14.4	14.2	14.4	0.0	0.2
State Government	30.8	31.1	31.0	0.2	-0.1
Local Government	77.7	77.3	75.1	-2.6	-2.2



Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland	, TN MSA	Jackson, TN MSA	
	Mar. 2020	Apr. 2020	Mar. 2020	Apr. 2020	Mar. 2020	Apr. 2020
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	95,400	83,600	49,200	43,600	69,400	58,300
Total Private	76,400	65,200	43,600	37,900	54,900	44,300
Goods Producing	15,800	13,500	11,200	10,300	14,400	10,600
Mining, Logging & Construction	3,200	2,900	1,900	1,700	2,900	2,700
Manufacturing	12,600	10,600	9,300	8,600	11,500	7,900
Service Providing	79,600	70,100	38,000	33,300	55,000	47,700
Trade, Transportation, & Utilities	18,200	17,000	10,400	9,800	11,900	11,300
Wholesale Trade	N.A.	N.A.	900	800	2,800	2,800
Retail Trade	12,800	12,000	5,300	5,100	7,600	7,100
Transportation, Warehousing, & Utilities	2,600	2,500	4,200	3,900	1,500	1,400
Information	1,000	900	300	300	500	500
Financial Activities	3,200	3,100	1,400	1,300	2,100	2,000
Professional & Business Services	9,200	8,200	7,200	5,700	6,300	4,500
Educational & Health Services	12,700	11,700	5,900	5,400	11,500	10,100
Leisure & Hospitality	12,900	8,000	4,800	3,200	6,200	3,700
Other Services	3,400	2,800	2,400	1,900	2,000	1,600
Government	19,000	18,400	5,600	5,700	14,500	14,000
Federal Government	4,900	4,800	300	300	500	500
State Government	3,100	3,100	700	800	2,000	1,900
Local Government	11,000	10,500	4,600	4,600	12,000	11,600

	Johnson City, TN MSA		Kingsport-Brist	ol, TN-VA MSA	Morristown, TN MSA		
	Mar. 2020	Apr. 2020	Mar. 2020	Apr. 2020	Mar. 2020	Apr. 2020	
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.	
Total Nonfarm	81,600	74,200	120,700	109,700	47,400	43,200	
Total Private	64,300	57,500	104,100	93,600	40,500	36,300	
Goods Producing	10,400	9,800	26,900	24,600	14,600	13,200	
Mining, Logging & Construction	2,400	2,400	6,000	5,500	2,000	1,800	
Manufacturing	8,000	7,400	20,900	19,100	12,600	11,400	
Service Providing	71,200	64,400	93,800	85,100	32,800	30,000	
Trade, Transportation, & Utilities	13,800	12,800	23,400	22,600	9,700	9,700	
Wholesale Trade	2,400	2,300	3,300	3,200	1,300	1,300	
Retail Trade	10,500	9,700	15,700	15,100	6,000	6,200	
Transportation, Warehousing, & Utilities	900	800	4,400	4,300	2,400	2,200	
Information	1,100	1,000	1,200	1,200	300	300	
Financial Activities	4,500	4,500	3,700	3,700	1,000	900	
Professional & Business Services	8,300	7,700	12,100	11,000	4,100	3,400	
Educational & Health Services	14,100	13,900	17,800	16,400	5,600	5,300	
Leisure & Hospitality	9,200	5,500	13,100	9,200	4,000	2,500	
Other Services	2,900	2,300	5,800	4,900	1,200	1,000	
Government	17,300	16,700	16,600	16,100	6,900	6,900	
Federal Government	3,000	3,000	900	900	300	300	
State Government	6,200	5,700	2,400	2,300	1,400	1,500	
Local Government	8,100	8,000	13,300	12,900	5,200	5,100	

Clarksville MSA is Montgomery County, Christian County, KY, & Trigg County, KY. Cleveland MSA is Bradley & Polk counties. Jackson MSA is Chester, Crockett, & Madison counties. Johnson City MSA is Carter, Unicoi, & Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. Morristown MSA is Hamblen & Jefferson counties.

U.S. Consumer Price Index — April 2020

	All U	rban Consun	iers	Wage & Clerical Earners				
		Percent	Change		Percent Change			
Group	Index	Yearly	Monthly	Index	Yearly	Monthly		
U.S. City Average								
All Items (1982-84=100)	256.389	0.3	-0.7	249.515	0.1	-0.7		
Food and beverages	266.137	3.4	1.5	265.363	3.5	1.6		
Housing	270.184	2.2	0.0	266.340	2.3	0.0		
Apparel	118.394	-5.7	-4.4	118.269	-5.3	-4.2		
Transportation	193.732	-9.5	-5.0	192.314	-10.2	-5.3		
Medical care	517.053	4.8	0.3	524.534	5.4	0.3		
South								
All Items (1982-84=100)	246.254	-0.2	-0.8	241.139	-0.6	-0.9		
Food and beverages	262.288	2.8	1.3	261.547	3.0	1.4		
Housing	247.788	2.1	-0.1	248.055	2.2	0.0		
Apparel	126.434	-7.4	-4.7	125.485	-7.2	-4.5		
Transportation	193.489	-9.7	-5.0	189.689	-10.8	-5.4		
Medical care	486.703	3.4	0.6	497.968	3.9	0.6		

Hours And Earnings Of Production Workers										
	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours			
	Apr.	Mar.	Apr.	Apr.	Mar.	Apr.	Apr.	Mar.	Apr.	
	2019	2020	2020	2019	2020	2020	2019	2020	2020	
Manufacturing	\$801.23	\$805.76	\$692.90	\$19.59	\$19.51	\$20.50	40.9	41.3	33.8	
Durable Goods Manufacturing	\$814.00	\$826.98	\$706.76	\$20.00	\$19.69	\$20.91	40.7	42.0	33.8	
Non-Durable Goods Manufacturing	\$780.16	\$768.72	\$672.24	\$18.89	\$19.17	\$19.83	41.3	40.1	33.9	

All Employee Hours And Earnings									
	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	Apr.	Mar.	Apr.	Apr.	Mar.	Apr.	Apr.	Mar.	Apr.
	2019	2020	2020	2019	2020	2020	2019	2020	2020
Total Private	\$841.63	\$858.52	\$870.55	\$23.91	\$24.67	\$25.68	35.2	34.8	33.9
Goods-Producing	\$1,035.83	\$1,000.14	\$954.44	\$25.02	\$25.32	\$26.81	41.4	39.5	35.6
Mining, Logging & Construction	\$1,045.96	\$1,018.29	\$1,080.24	\$25.89	\$26.11	\$27.21	40.4	39.0	39. 7
Manufacturing	\$1,032.88	\$993.69	\$902.08	\$24.71	\$25.03	\$26.61	41.8	39.7	33.9
Private Service-Providing	\$798.02	\$828.10	\$851.24	\$23.61	\$24.50	\$25.41	33.8	33.8	33.5
Trade, Transportation, & Utilities	\$731.10	\$792.81	\$771.89	\$21.44	\$22.98	\$23.18	34.1	34.5	33.3
Information	\$1,114.81	\$1,115.68	\$1,113.41	\$29.26	\$30.40	\$29.85	38.1	36.7	37.3
Financial Activities	\$1,236.14	\$1,343.62	\$1,272.68	\$32.53	\$34.99	\$34.12	38.0	38.4	37.3
Professional & Business Services	\$1,023.78	\$1,046.22	\$1,089.36	\$27.82	\$28.20	\$30.01	36.8	37.1	36.3
Education & Health Services	\$809.17	\$801.38	\$792.95	\$23.66	\$23.57	\$23.46	34.2	34.0	33.8
Leisure & Hospitality	\$402.44	\$376.32	\$382.46	\$14.85	\$14.70	\$15.36	27.1	25.6	24.9
Other Services	\$704.34	\$780.55	\$740.49	\$22.36	\$23.44	\$23.81	31.5	33.3	31.1

TENNESSEE & UNITED STATES UNEMPLOYMENT RATES (Seasonally Adjusted/TN Solid Line)

