



Tennessee Labor Market Report

Bill Lee
Governor

Jeff McCord
Commissioner

August
2020

Highlights

Pages 1-3 How goods-producing employment and service-providing employment has changed in Tennessee and the United States

Page 4 The annual average nonfarm employment rates and the not seasonally adjusted monthly labor force data

Pages 7-10 Monthly nonfarm employment, long-term graphs of the unemployment and a brief explanation for each major MSA in Tennessee

Page 11 Monthly nonfarm employment for each small MSA in Tennessee

Page 12 The monthly consumer price index and wages by industries for production workers

Goods-Producing & Service-Providing Employment

The Bureau of Labor Statistics segments the economy into various industrial divisions. Among the broadest segments are private sector goods-producing and private sector service-providing. Another segment is government, or the public sector, but the private sector is the tangible driver of an economy. Therefore, it is informative to isolate the private sector.

The goods-producing segment features the production of physical goods. This includes industries such as mining; construction; and manufacturing. The service-providing segment does not produce physical goods but instead provides services to consumers or businesses within the economy. This includes industries such as wholesale trade; retail trade; transportation and warehousing; information; finance, insurance, real estate, rental and leasing; professional and business services; educational services, health care, and social assistance; arts, entertainment, recreational, accommodation, and food services; and other services (except public administration).

The Growing Service Sector

In the early 20th century, a majority of workers in the United States were employed in the goods-producing sectors. During the 1920s, agriculture and manufacturing employed more than 55 percent of all U.S. workers. However, the service-providing sector had a larger growth rate than the goods-producing sector in the decades that followed. By the middle of the 20th century a majority of workers were employed in the service-providing sector. In 2019, 84.3 percent of all nonfarm workers in Tennessee were employed in a service-providing industry compared to 86.0 percent for the United States.

In Tennessee, the goods-producing sector declined by 18.5 percent from 1990 to 2019 while the service-providing sector increased by 65.2 percent over the same time period. By comparison, the goods-producing sector in the United States de-

clined by 11.2 percent from 1990 to 2019 while the service-providing sector increased by 51.4 percent over the same time period.

Industry Subsectors

Within the goods-producing sectors, the manufacturing sector employed the largest share of both Tennessee and U.S. workers in 2019. Looking at 1990, the manufacturing sector employed 22.7 percent of all nonfarm employees in Tennessee and 16.2 percent in the United States. By 2019, manufacturing only made-up 11.4 percent of all nonfarm employees and only 8.5 percent in the United States.

The largest service-providing sectors in Tennessee and the United States during 1990 was the trade, transportation, and utilities sector. It accounted for 22.0 percent of all nonfarm employment in Tennessee and 20.7 percent of all nonfarm employment in the United States. By 2019, trade, transportation, and utilities accounted for 20.5 percent of all nonfarm employment in Tennessee while in the United States it accounted for only 18.4 percent of the total nonfarm employment.

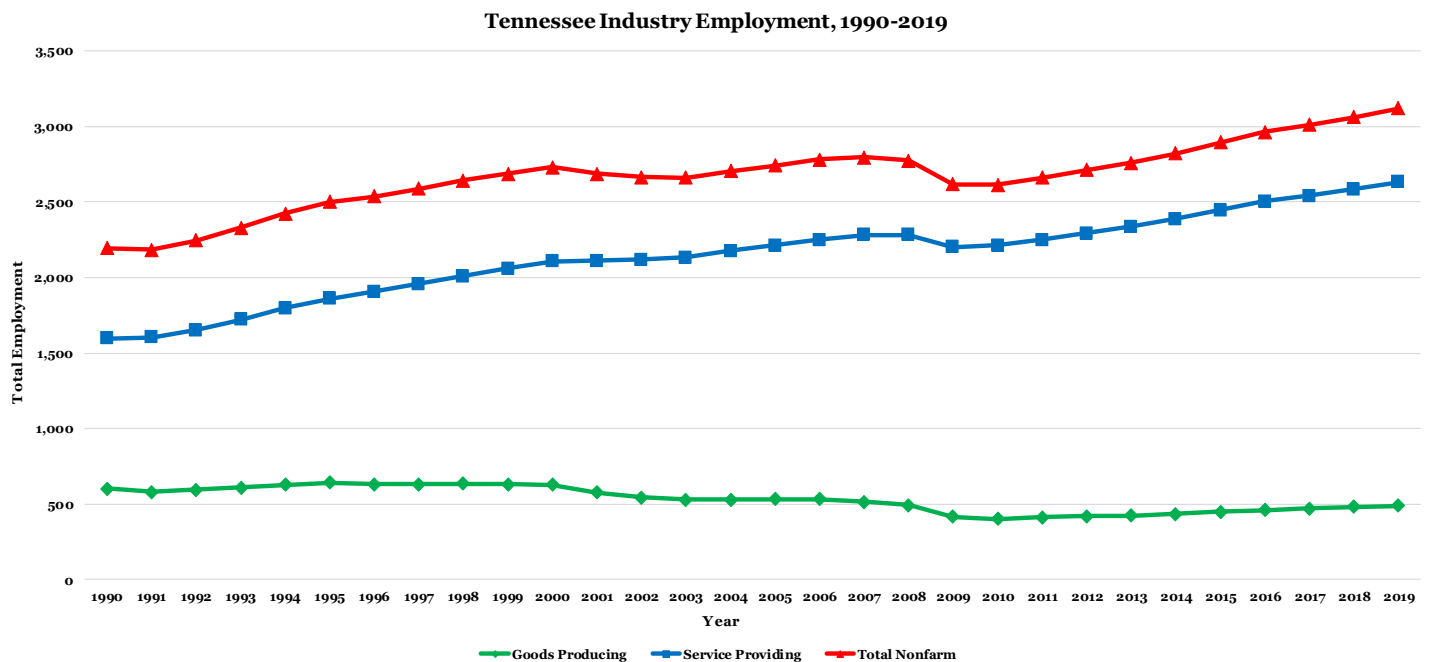
Conclusion

Not only did employment growth in the service-providing sector outperform that of the goods-producing sector during the 1990s, it also outperformed in the years following the 2007-2009 recession. As of 2019, employment in the goods-producing sector was still below pre-recession levels in 2007 for both Tennessee and the United States. On the other hand, the service-providing sector has performed better and is up 15.4 percent in Tennessee since 2007. Service-providing in the United States is up 12.2 percent from 2007.

As of a result from the COVID-19 pandemic, goods-producing is down 5.7 percent in Tennessee while private-service providing is down 4.3 percent. The next two pages show the changes in both Tennessee and the United States from 1990 to 2019.

Tennessee Industry Employment, 1990-2019 (numbers in thousands)

Year	Total Non-farm	Total Private		Goods Producing		Service Providing		Private Service Providing		Government		Manufacturing	
		Total	% of Total Non-farm	Total	% of Total Non-farm	Total	% of Total Non-farm	Total	% of Total Non-farm	Total	% of Total Non-farm	Total	% of Total Non-farm
1990	2,195.8	1,847.4	84.1%	600.4	27.3%	1,595.4	72.7%	1,247.0	56.8%	348.4	15.9%	499.2	22.7%
1991	2,186.0	1,835.7	84.0%	580.0	26.5%	1,606.0	73.5%	1,255.7	57.4%	350.4	16.0%	485.3	22.2%
1992	2,247.7	1,894.1	84.3%	594.7	26.5%	1,653.0	73.5%	1,299.4	57.8%	353.6	15.7%	498.4	22.2%
1993	2,331.2	1,972.4	84.6%	610.2	26.2%	1,721.1	73.8%	1,362.2	58.4%	358.9	15.4%	508.8	21.8%
1994	2,425.9	2,058.1	84.8%	627.8	25.9%	1,798.1	74.1%	1,430.3	59.0%	367.8	15.2%	520.2	21.4%
1995	2,502.6	2,131.7	85.2%	641.6	25.6%	1,861.0	74.4%	1,490.0	59.5%	371.0	14.8%	525.7	21.0%
1996	2,537.0	2,157.0	85.0%	629.3	24.8%	1,907.7	75.2%	1,527.7	60.2%	380.0	15.0%	509.1	20.1%
1997	2,587.7	2,209.7	85.4%	629.1	24.3%	1,958.7	75.7%	1,580.7	61.1%	378.0	14.6%	504.6	19.5%
1998	2,642.4	2,258.8	85.5%	633.3	24.0%	2,009.1	76.0%	1,625.6	61.5%	383.6	14.5%	505.4	19.1%
1999	2,689.3	2,301.2	85.6%	630.6	23.4%	2,058.8	76.6%	1,670.6	62.1%	388.2	14.4%	501.2	18.6%
2000	2,732.9	2,336.0	85.5%	626.0	22.9%	2,106.9	77.1%	1,710.0	62.6%	396.8	14.5%	494.0	18.1%
2001	2,688.3	2,287.5	85.1%	576.3	21.4%	2,112.0	78.6%	1,711.2	63.7%	400.8	14.9%	451.0	16.8%
2002	2,664.4	2,256.6	84.7%	544.9	20.5%	2,119.6	79.6%	1,711.7	64.2%	407.9	15.3%	425.3	16.0%
2003	2,662.7	2,254.1	84.7%	529.8	19.9%	2,132.9	80.1%	1,724.3	64.8%	408.6	15.3%	410.2	15.4%
2004	2,706.1	2,293.4	84.7%	530.1	19.6%	2,176.0	80.4%	1,763.3	65.2%	412.7	15.3%	408.9	15.1%
2005	2,743.2	2,333.0	85.0%	531.3	19.4%	2,211.9	80.6%	1,801.7	65.7%	410.2	15.0%	405.9	14.8%
2006	2,782.7	2,368.5	85.1%	531.4	19.1%	2,251.3	80.9%	1,837.1	66.0%	414.2	14.9%	396.9	14.3%
2007	2,797.4	2,378.9	85.0%	515.6	18.4%	2,281.8	81.6%	1,863.4	66.6%	418.5	15.0%	377.6	13.5%
2008	2,774.8	2,349.8	84.7%	491.1	17.7%	2,283.7	82.3%	1,858.8	67.0%	424.9	15.3%	358.7	12.9%
2009	2,619.7	2,193.7	83.7%	416.9	15.9%	2,202.9	84.1%	1,776.8	67.8%	426.1	16.3%	306.9	11.7%
2010	2,615.2	2,184.6	83.5%	402.0	15.4%	2,213.2	84.6%	1,782.5	68.2%	430.6	16.5%	296.9	11.4%
2011	2,661.2	2,235.7	84.0%	411.1	15.4%	2,250.1	84.6%	1,824.6	68.6%	425.5	16.0%	302.4	11.4%
2012	2,714.8	2,293.1	84.5%	420.1	15.5%	2,294.7	84.5%	1,873.0	69.0%	421.7	15.5%	311.2	11.5%
2013	2,759.9	2,337.2	84.7%	424.1	15.4%	2,335.7	84.6%	1,913.1	69.3%	422.6	15.3%	316.2	11.5%
2014	2,822.1	2,397.9	85.0%	433.7	15.4%	2,388.4	84.6%	1,964.2	69.6%	424.2	15.0%	322.7	11.4%
2015	2,893.7	2,468.6	85.3%	448.0	15.5%	2,445.7	84.5%	2,020.6	69.8%	425.1	14.7%	330.8	11.4%
2016	2,965.3	2,537.3	85.6%	460.8	15.5%	2,504.5	84.5%	2,076.4	70.0%	428.0	14.4%	341.7	11.5%
2017	3,012.4	2,582.0	85.7%	470.6	15.6%	2,541.8	84.4%	2,111.4	70.1%	430.4	14.3%	346.3	11.5%
2018	3,063.3	2,627.5	85.8%	479.4	15.6%	2,583.8	84.3%	2,148.1	70.1%	435.8	14.2%	350.5	11.4%
2019	3,122.1	2,684.8	86.0%	489.4	15.7%	2,632.7	84.3%	2,195.5	70.3%	437.2	14.0%	355.1	11.4%

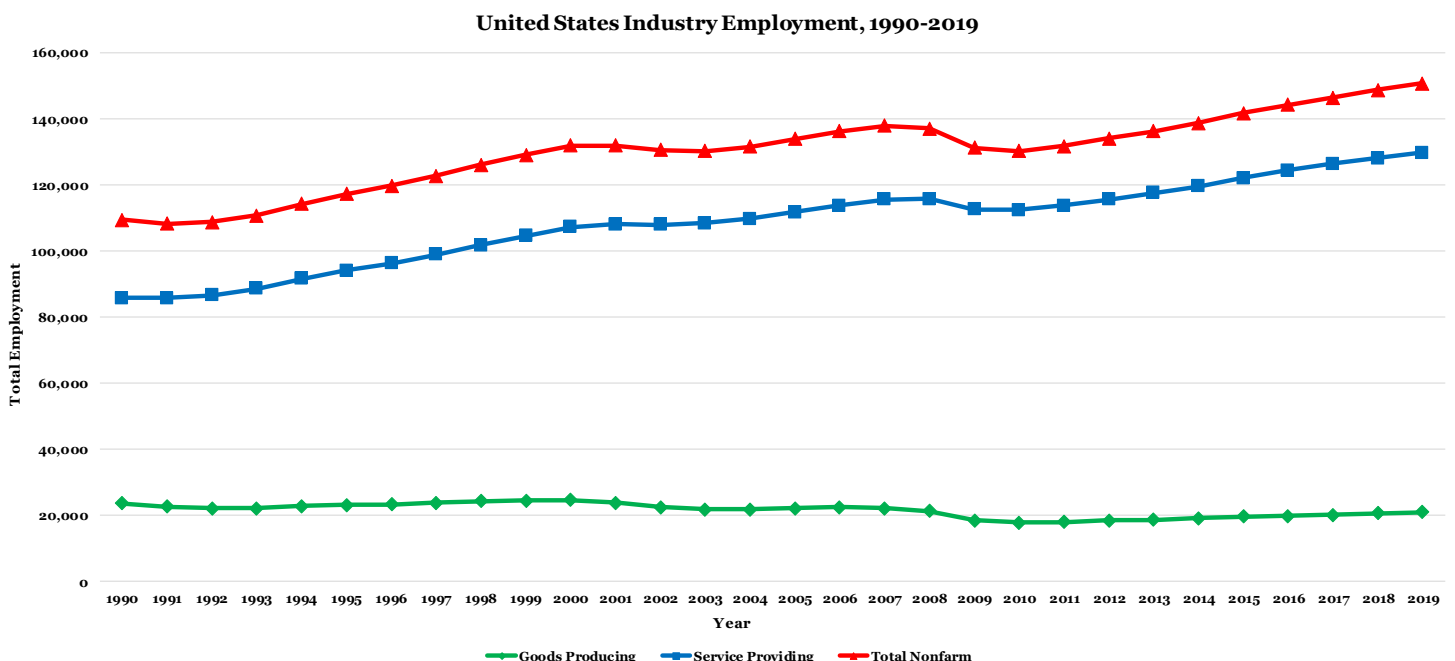


Source: U.S. Department of Labor, Bureau of Labor Statistics

United States Industry Employment, 1990-2019

(numbers in thousands)

Year	Total Non-farm	Total Private		Goods Producing		Service Providing		Private Service Providing		Government		Manufacturing	
		Total	% of Total Non-farm	Total	% of Total Non-farm	Total	% of Total Non-farm	Total	% of Total Non-farm	Total	% of Total Non-farm	Total	% of Total Non-farm
1990	109,526	91,112	83.2%	23,723	21.7%	85,803	78.3%	67,389	61.5%	18,415	16.8%	17,695	16.2%
1991	108,425	89,879	82.9%	22,588	20.8%	85,837	79.2%	67,291	62.1%	18,545	17.1%	17,068	15.7%
1992	108,799	90,012	82.7%	22,095	20.3%	86,704	79.7%	67,918	62.4%	18,787	17.3%	16,799	15.4%
1993	110,931	91,942	82.9%	22,219	20.0%	88,712	80.0%	69,723	62.9%	18,989	17.1%	16,774	15.1%
1994	114,393	95,118	83.2%	22,774	19.9%	91,619	80.1%	72,344	63.2%	19,275	16.8%	17,020	14.9%
1995	117,400	97,968	83.4%	23,156	19.7%	94,245	80.3%	74,812	63.7%	19,432	16.6%	17,241	14.7%
1996	119,828	100,289	83.7%	23,409	19.5%	96,419	80.5%	76,880	64.2%	19,539	16.3%	17,237	14.4%
1997	122,941	103,278	84.0%	23,886	19.4%	99,055	80.6%	79,392	64.6%	19,664	16.0%	17,419	14.2%
1998	126,146	106,237	84.2%	24,354	19.3%	101,792	80.7%	81,883	64.9%	19,909	15.8%	17,560	13.9%
1999	129,228	108,921	84.3%	24,465	18.9%	104,763	81.1%	84,456	65.4%	20,307	15.7%	17,322	13.4%
2000	132,011	111,221	84.3%	24,649	18.7%	107,362	81.3%	86,572	65.6%	20,790	15.7%	17,263	13.1%
2001	132,073	110,955	84.0%	23,873	18.1%	108,200	81.9%	87,082	65.9%	21,118	16.0%	16,441	12.4%
2002	130,634	109,121	83.5%	22,557	17.3%	108,077	82.7%	86,564	66.3%	21,513	16.5%	15,259	11.7%
2003	130,331	108,748	83.4%	21,816	16.7%	108,515	83.3%	86,931	66.7%	21,583	16.6%	14,509	11.1%
2004	131,769	110,148	83.6%	21,882	16.6%	109,887	83.4%	88,266	67.0%	21,621	16.4%	14,315	10.9%
2005	134,034	112,230	83.7%	22,190	16.6%	111,843	83.4%	90,039	67.2%	21,804	16.3%	14,227	10.6%
2006	136,435	114,462	83.9%	22,530	16.5%	113,905	83.5%	91,931	67.4%	21,974	16.1%	14,155	10.4%
2007	137,981	115,763	83.9%	22,233	16.1%	115,748	83.9%	93,530	67.8%	22,218	16.1%	13,879	10.1%
2008	137,224	114,714	83.6%	21,335	15.5%	115,889	84.5%	93,380	68.0%	22,509	16.4%	13,406	9.8%
2009	131,296	108,741	82.8%	18,558	14.1%	112,739	85.9%	90,184	68.7%	22,555	17.2%	11,847	9.0%
2010	130,345	107,855	82.7%	17,751	13.6%	112,594	86.4%	90,104	69.1%	22,490	17.3%	11,528	8.8%
2011	131,914	109,828	83.3%	18,047	13.7%	113,867	86.3%	91,781	69.6%	22,086	16.7%	11,726	8.9%
2012	134,157	112,237	83.7%	18,420	13.7%	115,737	86.3%	93,817	69.9%	21,920	16.3%	11,927	8.9%
2013	136,364	114,511	84.0%	18,738	13.7%	117,626	86.3%	95,773	70.2%	21,853	16.0%	12,020	8.8%
2014	138,940	117,058	84.3%	19,226	13.8%	119,713	86.2%	97,832	70.4%	21,882	15.7%	12,185	8.8%
2015	141,825	119,796	84.5%	19,610	13.8%	122,215	86.2%	100,186	70.6%	22,029	15.5%	12,336	8.7%
2016	144,336	122,112	84.6%	19,750	13.7%	124,586	86.3%	102,362	70.9%	22,224	15.4%	12,354	8.6%
2017	146,608	124,258	84.8%	20,084	13.7%	126,524	86.3%	104,174	71.1%	22,350	15.2%	12,439	8.5%
2018	148,908	126,454	84.9%	20,704	13.9%	128,205	86.1%	105,750	71.0%	22,455	15.1%	12,688	8.5%
2019	150,939	128,346	85.0%	21,067	14.0%	129,872	86.0%	107,279	71.1%	22,594	15.0%	12,840	8.5%



Source: U.S. Department of Labor, Bureau of Labor Statistics

Tennessee Civilian Labor Workforce 1990-Present

County Unemployment Rates*

(NUMBERS IN THOUSANDS)

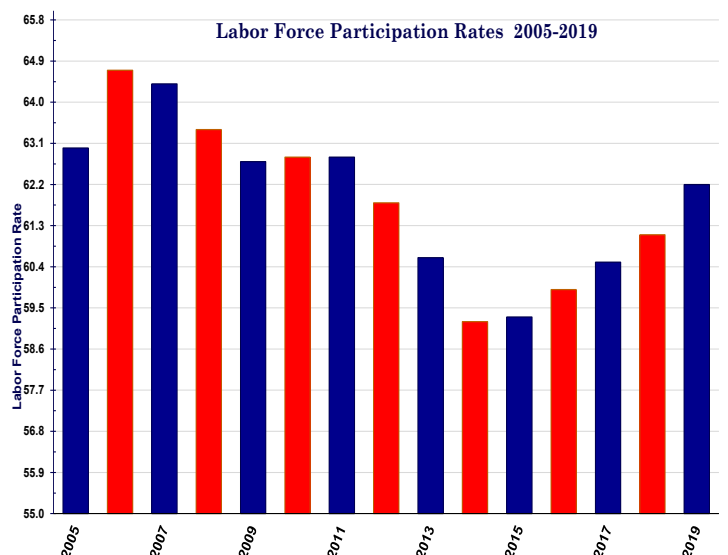
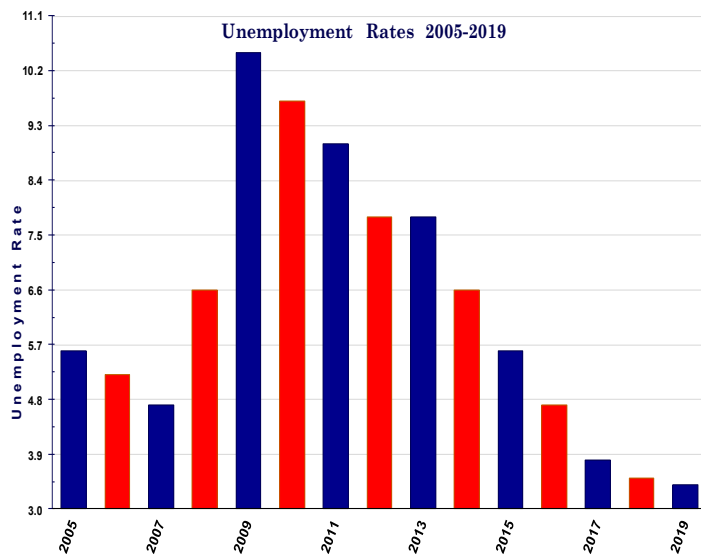
MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian noninstitutional population	Civilian Labor Force					
		Total	Participation Rate (%)	Employed		Unemployed	
				Total	Rate (%)	Total	Rate (%)
1990	3,765.4	2,394.7	63.6%	2,266.8	60.2%	128.0	5.3%
1991	3,822.5	2,413.7	63.1	2,250.6	58.9	163.1	6.8
1992	3,875.8	2,457.2	63.4	2,297.4	59.3	159.8	6.5
1993	3,936.5	2,526.9	64.2	2,380.5	60.5	146.4	5.8
1994	4,003.3	2,659.9	66.4	2,531.1	63.2	128.8	4.8
1995	4,075.6	2,732.2	67.0	2,591.5	63.6	140.7	5.2
1996	4,150.1	2,767.0	66.7	2,623.8	63.2	143.2	5.2
1997	4,218.9	2,786.1	66.0	2,639.2	62.6	146.9	5.3
1998	4,272.7	2,812.4	65.8	2,691.5	63.0	120.9	4.3
1999	4,317.6	2,852.4	66.1	2,739.2	63.4	113.3	4.0
2000	4,358.4	2,843.1	65.2	2,733.3	62.7	109.8	3.9
2001	4,401.2	2,861.3	65.0	2,731.0	62.1	130.4	4.6
2002	4,444.9	2,906.6	65.4	2,756.1	62.0	150.5	5.2
2003	4,492.3	2,912.2	64.8	2,748.1	61.2	164.0	5.6
2004	4,541.6	2,878.7	63.4	2,725.1	60.0	153.6	5.3
2005	4,610.1	2,904.8	63.0	2,743.4	59.5	161.4	5.6
2006	4,692.4	3,036.0	64.7	2,878.5	61.3	157.6	5.2
2007	4,760.1	3,063.7	64.4	2,920.4	61.4	143.3	4.7
2008	4,821.7	3,054.8	63.4	2,853.7	59.2	201.0	6.6
2009	4,868.4	3,052.7	62.7	2,733.1	56.1	319.6	10.5
2010	4,925.2	3,090.8	62.8	2,792.1	56.7	298.7	9.7
2011	4,972.7	3,125.3	62.8	2,844.7	57.2	280.6	9.0
2012	5,019.0	3,100.7	61.8	2,857.9	56.9	242.7	7.8
2013	5,062.6	3,067.4	60.6	2,828.5	55.9	239.0	7.8
2014	5,107.2	3,024.2	59.2	2,825.1	55.3	199.1	6.6
2015	5,155.9	3,057.3	59.3	2,885.1	56.0	172.2	5.6
2016	5,209.9	3,123.3	59.9	2,976.1	57.1	147.2	4.7
2017	5,267.4	3,185.2	60.5	3,065.3	58.2	120.0	3.8
2018	5,323.7	3,254.3	61.1	3,139.9	59.0	114.4	3.5
2019	5,379.5	3,344.8	62.2	3,231.5	60.1	113.3	3.4
2020							
January	5,411.0	3,331.9	61.6%	3,204.5	59.2%	127.5	3.8%
February	5,415.2	3,352.9	61.9	3,225.6	59.6	127.4	3.8
March	5,419.6	3,382.0	62.4	3,272.7	60.4	109.3	3.2
April	5,424.1	3,219.2	59.4	2,736.3	50.4	482.9	15.0
May	5,428.9	3,294.6	60.7	2,942.6	54.2	351.9	10.7
June	5,433.8	3,202.7	58.9	2,879.9	53.0	322.9	10.1
July (r)	5,439.1	3,178.4	58.4	2,856.9	52.5	321.5	10.1
August (p)	5,444.5	3,381.9	62.1	3,092.4	56.8	289.5	8.6
September							
October							
November							
December							

(r)=revised
(p)=preliminary

County	Aug	Aug	County	Aug	Aug
	2019	2020		2019	2020
Anderson	3.5	7.0	Lauderdale	5.4	9.9
Bedford	3.8	7.7	Lawrence	4.0	7.7
Benton	4.6	9.1	Lewis	3.5	7.6
Bledsoe	5.0	7.9	Lincoln	3.1	8.0
Blount	3.1	6.6	Loudon	3.4	6.4
Bradley	3.5	7.2	Macon	3.1	6.9
Campbell	4.3	7.1	Madison	3.6	9.1
Cannon	3.3	6.1	Marion	4.4	7.9
Carroll	4.7	7.5	Marshall	3.3	8.0
Carter	4.1	7.8	Maury	2.8	8.0
Cheatam	2.6	6.6	McMinn	3.8	7.7
Chester	3.7	5.8	McNairy	5.2	9.3
Claiborne	4.2	6.4	Meigs	4.4	8.9
Clay	5.8	7.0	Monroe	3.6	7.2
Coke	4.1	9.5	Montgomery	3.9	8.5
Coffee	3.4	7.1	Moore	3.3	5.1
Crockett	3.5	6.1	Morgan	4.0	6.9
Cumberland	4.1	7.2	Obion	4.4	7.4
Davidson	2.6	10.4	Overton	3.5	5.5
Decatur	4.9	8.3	Perry	4.2	8.2
DeKalb	4.1	8.4	Pickett	4.0	5.2
Dickson	3.1	6.2	Polk	4.2	6.7
Dyer	4.9	8.2	Putnam	3.6	6.7
Fayette	3.5	7.5	Rhea	5.5	8.8
Fentress	4.5	6.6	Roane	4.1	6.8
Franklin	3.3	6.6	Robertson	2.9	6.9
Gibson	4.2	7.4	Rutherford	2.6	7.5
Giles	3.7	7.9	Scott	4.5	8.7
Grainger	3.8	7.4	Sequatchie	4.3	7.9
Greene	4.7	8.6	Sevier	2.5	8.3
Grundy	3.8	9.1	Shelby	4.1	13.4
Hamblen	3.9	7.4	Smith	2.9	5.8
Hamilton	3.3	7.7	Stewart	4.3	6.6
Hancock	5.9	8.9	Sullivan	3.7	8.0
Hardeman	4.6	9.5	Sumner	2.8	7.5
Hardin	4.1	7.4	Tipton	3.9	7.9
Hawkins	4.2	7.8	Trousdale	3.0	7.0
Haywood	4.8	11.4	Unicoi	4.7	8.7
Henderson	4.0	7.9	Union	3.9	7.2
Henry	3.9	7.2	Van Buren	4.3	7.8
Hickman	3.1	6.0	Warren	4.0	7.8
Houston	4.3	8.4	Washington	3.6	7.0
Humphreys	3.7	6.4	Wayne	4.2	7.4
Jackson	4.3	7.8	Weakley	4.2	6.3
Jefferson	3.6	7.2	White	3.8	7.1
Johnson	3.3	6.1	Williamson	2.5	5.3
Knox	3.0	6.5	Wilson	2.7	7.5
Lake	4.9	9.6			

*Data Not Seasonally Adjusted



Statewide

Estimated Nonfarm Employment (in thousands)

Industry	August 2019	Revised Jul. 2020	Preliminary August 2020	Net Change	
				Aug. 2020	Jul. 2020
Total Nonfarm	3,125.6	2,939.3	2,977.2	-148.4	37.9
Total Private	2,703.9	2,550.7	2,566.6	-137.3	15.9
Goods Producing	493.5	457.5	454.9	-38.6	-2.6
Mining, Logging & Construction	137.0	133.3	130.5	-6.5	-2.8
Natural Resources & Mining	4.5	3.9	4.0	-0.5	0.1
Construction	132.5	129.4	126.5	-6.0	-2.9
Construction of Buildings	27.9	29.1	28.5	0.6	-0.6
Heavy an Civil Engineering	17.2	15.7	15.4	-1.8	-0.3
Specialty Trade Contractors	87.4	84.6	82.6	-4.8	-2.0
Manufacturing	356.5	324.2	324.4	-32.1	0.2
Durable Goods Manufacturing	228.7	203.7	203.8	-24.9	0.1
Wood Product Manufacturing	12.8	13.2	13.2	0.4	0.0
Nonmetallic Mineral Product Manufacturing	14.3	14.5	14.4	0.1	-0.1
Primary Metal Manufacturing	11.4	12.0	12.0	0.6	0.0
Fabricated Metal Product Manufacturing	38.2	38.3	38.4	0.2	0.1
Machinery Manufacturing	26.5	26.5	26.7	0.2	0.2
Computer & Electronic Product Manufacturing	5.6	5.8	5.7	0.1	-0.1
Electrical Equipment & Appliance Manufacturing	17.6	18.0	17.9	0.3	-0.1
Transportation Equipment Manufacturing	75.7	47.6	48.3	-27.4	0.7
Furniture & Related Product Manufacturing	9.7	10.3	9.8	0.1	-0.5
Miscellaneous Manufacturing Durable Goods	16.9	17.5	17.4	0.5	-0.1
Nondurable Goods Manufacturing	127.8	120.5	120.6	-7.2	0.1
Food Manufacturing	36.1	33.1	33.2	-2.9	0.1
Beverage & Tobacco Product Manufacturing	7.5	7.4	7.3	-0.2	-0.1
Paper Manufacturing	12.8	12.7	12.7	-0.1	0.0
Printing & Related Support Activities	8.9	7.0	7.0	-1.9	0.0
Chemical Manufacturing	25.9	26.0	25.9	0.0	-0.1
Plastics & Rubber Products Manufacturing	24.6	21.7	21.8	-2.8	0.1
Service Providing	2,632.1	2,481.8	2,522.3	-109.8	40.5
Trade, Transportation, & Utilities	637.1	629.5	634.5	-2.6	5.0
Wholesale Trade	121.5	116.4	116.6	-4.9	0.2
Merchant Wholesalers, Durable Goods	72.0	69.8	69.3	-2.7	-0.5
Merchant Wholesalers, Nondurable Goods	42.1	39.8	40.5	-1.6	0.7
Wholesale Electronic Markets	7.4	6.8	6.8	-0.6	0.0
Retail Trade	332.7	334.7	337.0	4.3	2.3
Motor Vehicle & Parts Dealers	47.4	45.5	45.4	-2.0	-0.1
Furniture & Home Furnishings Stores	10.2	10.1	10.1	-0.1	0.0
Building Material, Garden Equipment, & Supplies	29.4	32.5	32.3	2.9	-0.2
Food & Beverage Stores	54.8	55.9	55.7	0.9	-0.2
Health & Personal Care Stores	23.0	21.3	21.3	-1.7	0.0
Gasoline Stations	24.5	25.1	24.8	0.3	-0.3
Clothing & Clothing Accessories Stores	22.8	14.8	14.8	-8.0	0.0
Sporting Goods, Hobby, Book, & Music Stores	12.3	10.8	11.2	-1.1	0.4
General Merchandise Stores	71.4	76.2	79.1	7.7	2.9
Miscellaneous Store Retailers	18.2	16.6	16.6	-1.6	0.0
Nonstore Retailers	8.5	7.9	8.1	-0.4	0.2
Transportation, Warehousing, & Utilities	182.9	178.4	180.9	-2.0	2.5
Utilities	3.7	3.2	3.2	-0.5	0.0
Transportation & Warehousing	179.2	175.2	177.7	-1.5	2.5
Truck Transportation	61.8	60.3	60.4	-1.4	0.1
Information	45.5	42.9	42.9	-2.6	0.0
Financial Activities	174.1	174.1	174.6	0.5	0.5
Finance & Insurance	131.1	132.2	132.2	1.1	0.0
Real Estate, Rental, & Leasing	43.0	41.9	42.4	-0.6	0.5
Professional & Business Services	430.7	398.0	410.8	-19.9	12.8
Professional, Scientific, & Technical Services	147.2	142.8	143.7	-3.5	0.9
Management of Companies & Enterprises	51.9	52.7	52.5	0.6	-0.2
Administrative, Support, & Waste Management	231.6	202.5	214.6	-17.0	12.1
Educational & Health Services	440.5	424.3	427.8	-12.7	3.5
Educational Services	58.1	57.4	59.9	1.8	2.5
Health Care & Social Assistance	382.4	366.9	367.9	-14.5	1.0
Ambulatory Health Care Services	156.4	149.8	150.6	-5.8	0.8
Hospitals	110.5	107.1	107.2	-3.3	0.1
Nursing & Residential Care Facilities	63.6	61.5	61.2	-2.4	-0.3
Social Assistance	51.9	48.5	48.9	-3.0	0.4
Leisure & Hospitality	360.4	307.1	302.2	-58.2	-4.9
Arts, Entertainment, & Recreation	47.5	38.1	35.6	-11.9	-2.5
Accommodation & Food Services	312.9	269.0	266.6	-46.3	-2.4
Accommodation	40.7	27.6	27.0	-13.7	-0.6
Food Services & Drinking Places	272.2	241.4	239.6	-32.6	-1.8
Other Services	122.1	117.3	118.9	-3.2	1.6
Government	421.7	388.6	410.6	-11.1	22.0
Federal Government	50.7	50.9	55.8	5.1	4.9
State Government	89.7	86.1	87.2	-2.5	1.1
State Government Educational Services	48.1	44.5	45.8	-2.3	1.3
Local Government	281.3	251.6	267.6	-13.7	16.0
Local Government Educational Services	130.1	107.1	124.1	-6.0	17.0

Nonfarm Employment & Labor Workforce Narrative

Total nonfarm employment decreased by 148,400 jobs from August 2019 to August 2020. There were decreases in leisure & hospitality (down 58,200 jobs), which includes decreases of 32,600 jobs in food services & drinking places; manufacturing (down 32,100 jobs), which includes decreases of 27,400 jobs in transportation equipment manufacturing; professional & business services (down 19,900 jobs), which includes decreases of 17,000 jobs in administrative/support/waste management; health care & social assistance (down 14,500 jobs), which includes decreases of 5,800 jobs in ambulatory health care services; local government (down 13,700 jobs); clothing & clothing accessories stores (down 8,000 jobs).

These decreases were partially offset by increases in general merchandise stores (up 7,700 jobs); federal government (up 5,100 jobs).

During the past month, nonfarm employment increased by 37,900 jobs. There were increases in government (up 22,000 jobs), which includes increases of 17,000 jobs in local government educational services; professional & business services (up 12,800 jobs), which includes increases of 12,100 jobs in administrative/support/waste management.

These increases were partially offset by decreases in leisure & hospitality (down 4,900 jobs), which includes decreases of 2,500 jobs in arts/entertainment/recreation; construction (down 2,900 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for August 2020 was 8.5 percent, down from the revised July 2020 rate of 9.7 percent. The United States unemployment rate for August 2020 was 8.4 percent, down from the revised July 2020 rate of 10.2 percent. In August 2019, the U.S. seasonally adjusted rate was 3.7 percent while the state rate was 3.4 percent.

The not seasonally adjusted unemployment rate decreased in 94 counties and increased in 1 county. No county had their unemployment rate remain the same over the month. Moore County had the lowest rate at 5.1 percent, down from the revised July rate of 6.4 percent. The highest rate was Shelby County at 13.4 percent, down from the revised unemployment rate of 14.8 percent in July.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due

Civilian Labor Force

Civilian Labor Force Summary

	August 2019				July 2020				August 2020			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	163,894,000	157,895,000	5,999,000	3.7	159,870,000	143,532,000	16,338,000	10.2	160,838,000	147,288,000	13,550,000	8.4
TENNESSEE	3,354,688	3,242,107	112,581	3.4	3,148,062	2,843,697	304,365	9.7	3,398,828	3,110,408	288,420	8.5
Not Seasonally Adjusted												
U.S.	164,019,000	157,816,000	6,203,000	3.8	161,374,000	144,492,000	16,882,000	10.5	160,966,000	147,224,000	13,742,000	8.5
TENNESSEE	3,339,297	3,225,811	113,486	3.4	3,178,426	2,856,906	321,520	10.1	3,381,884	3,092,373	289,511	8.6
Metropolitan Statistical Areas												
Chattanooga	276,499	267,054	9,445	3.4	272,479	250,503	21,976	8.1	281,134	262,248	18,886	6.7
Clarksville	117,800	112,747	5,053	4.3	109,617	99,796	9,821	9.0	117,916	107,939	9,977	8.5
Cleveland	60,825	58,624	2,201	3.6	58,136	53,077	5,059	8.7	61,978	57,558	4,420	7.1
Jackson	64,876	62,525	2,351	3.6	61,629	55,705	5,924	9.6	65,467	60,020	5,447	8.3
Johnson City	91,220	87,759	3,461	3.8	85,092	77,768	7,324	8.6	90,525	83,871	6,654	7.4
Kingsport	137,876	132,774	5,102	3.7	130,054	118,528	11,526	8.9	135,285	125,502	9,783	7.2
Knoxville	430,826	416,904	13,922	3.2	410,319	377,623	32,696	8.0	435,600	406,705	28,895	6.6
Memphis	644,138	616,822	27,316	4.2	628,804	546,369	82,435	13.1	661,502	583,514	77,988	11.8
Morristown	52,634	50,642	1,992	3.8	51,013	46,439	4,574	9.0	53,466	49,557	3,909	7.3
Nashville	1,089,174	1,060,238	28,936	2.7	1,029,482	926,787	102,695	10.0	1,094,834	1,004,174	90,660	8.3
Micropolitan Statistical Areas												
Athens	24,120	23,213	907	3.8	22,797	20,645	2,152	9.4	24,228	22,364	1,864	7.7
*Brownsville	7,825	7,451	374	4.8	7,429	6,460	969	13.0	8,095	7,170	925	11.4
Cookeville	49,979	48,171	1,808	3.6	47,325	43,541	3,784	8.0	50,963	47,621	3,342	6.6
Crossville	23,880	22,901	979	4.1	22,172	20,246	1,926	8.7	23,922	22,201	1,721	7.2
*Dayton	13,246	12,521	725	5.5	12,718	11,345	1,373	10.8	13,467	12,277	1,190	8.8
Dyersburg	16,584	15,764	820	4.9	15,832	14,307	1,525	9.6	16,935	15,554	1,381	8.2
Greeneville	29,959	28,544	1,415	4.7	27,889	25,046	2,843	10.2	29,882	27,318	2,564	8.6
Lawrenceburg	19,399	18,622	777	4.0	18,162	16,431	1,731	9.5	19,554	18,056	1,498	7.7
Lewisburg	15,785	15,259	526	3.3	14,807	13,314	1,493	10.1	15,876	14,605	1,271	8.0
Martin	16,053	15,384	669	4.2	14,167	13,031	1,136	8.0	15,617	14,631	986	6.3
McMinnville	16,919	16,248	671	4.0	15,705	14,125	1,580	10.1	16,756	15,445	1,311	7.8
Newport	15,353	14,717	636	4.1	14,481	12,832	1,649	11.4	15,379	13,919	1,460	9.5
Paris	14,408	13,844	564	3.9	13,344	12,248	1,096	8.2	14,420	13,387	1,033	7.2
Sevierville	56,852	55,404	1,448	2.5	53,210	47,576	5,634	10.6	55,719	51,113	4,606	8.3
Shelbyville	21,181	20,373	808	3.8	20,052	18,176	1,876	9.4	21,419	19,771	1,648	7.7
Tullahoma	49,611	47,941	1,670	3.4	46,696	42,774	3,922	8.4	49,676	46,323	3,353	6.7
Cities												
Bartlett	31,812	30,857	955	3.0	29,415	27,131	2,284	7.8	31,275	29,276	1,999	6.4
Brentwood	22,613	22,020	593	2.6	20,502	19,290	1,212	5.9	21,953	20,910	1,043	4.8
Bristol	11,790	11,353	437	3.7	10,939	9,956	983	9.0	11,692	10,764	928	7.9
Chattanooga	87,485	84,203	3,282	3.8	88,030	78,009	10,021	11.4	92,152	83,307	8,845	9.6
Clarksville	63,607	60,954	2,653	4.2	60,341	53,447	6,894	11.4	64,586	58,337	6,249	9.7
Cleveland	21,823	20,982	841	3.9	21,160	18,998	2,162	10.2	22,506	20,600	1,906	8.5
Collierville	26,527	25,787	740	2.8	24,139	22,673	1,466	6.1	25,742	24,465	1,277	5.0
Columbia	19,112	18,532	580	3.0	18,606	16,186	2,420	13.0	19,544	17,539	2,005	10.3
Cookeville	14,377	13,788	589	4.1	13,788	12,503	1,285	9.3	14,769	13,649	1,120	7.6
Franklin	48,016	46,865	1,151	2.4	43,970	41,056	2,914	6.6	47,051	44,504	2,547	5.4
Gallatin	21,804	21,153	651	3.0	20,826	18,512	2,314	11.1	22,110	20,059	2,051	9.3
Germantown	20,281	19,712	569	2.8	18,417	17,332	1,085	5.9	19,663	18,702	961	4.9
Hendersonville	33,436	32,594	842	2.5	31,364	28,524	2,840	9.1	33,461	30,909	2,552	7.6
Jackson	32,435	31,152	1,283	4.0	31,570	27,792	3,778	12.0	33,443	29,927	3,516	10.5
Johnson City	31,637	30,503	1,134	3.6	29,532	27,017	2,515	8.5	31,429	29,126	2,303	7.3
Kingsport	23,261	22,340	921	4.0	22,023	19,588	2,435	11.1	23,314	21,179	2,135	9.2
Knoxville	97,614	94,436	3,178	3.3	94,609	85,566	9,043	9.6	100,243	92,129	8,114	8.1
LaVergne	19,940	19,398	542	2.7	19,201	16,929	2,272	11.8	20,367	18,334	2,033	10.0
Lebanon	17,187	16,654	533	3.1	16,348	14,537	1,811	11.1	17,306	15,751	1,555	9.0
Maryville	14,049	13,600	449	3.2	13,296	12,320	976	7.3	14,132	13,272	860	6.1
Memphis	297,928	284,416	13,512	4.5	302,782	250,069	52,713	17.4	321,232	269,838	51,394	16.0
Morristown	11,764	11,283	481	4.1	11,467	10,346	1,121	9.8	12,050	11,039	1,011	8.4
*Mount Juliet	20,058	19,551	507	2.5	18,978	17,065	1,913	10.1	20,166	18,490	1,676	8.3
Murfreesboro	82,595	80,331	2,264	2.7	77,661	70,107	7,554	9.7	82,433	75,924	6,509	7.9
Nashville	408,879	398,419	10,460	2.6	397,508	348,437	49,071	12.3	421,420	377,436	43,984	10.4
Oak Ridge	14,263	13,794	469	3.3	13,693	12,502	1,191	8.7	14,538	13,462	1,076	7.4
Smyrna	28,985	28,234	751	2.6	27,383	24,641	2,742	10.0	29,038	26,685	2,353	8.1
Spring Hill	23,514	22,929	585	2.5	21,922	20,070	1,852	8.4	23,288	21,752	1,536	6.6

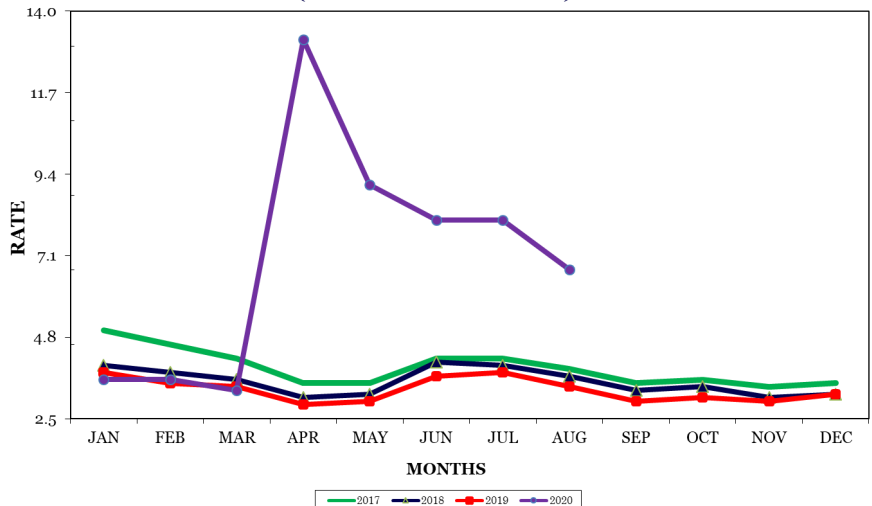
*2016 Census changes: **Micropolitan Areas** - Dayton and Brownsville added, Columbia, Harriman, Humboldt, LaFollette deleted. **Cities**: Mount Juliet added and Union City deleted.

Chattanooga MSA

Total nonfarm employment in the Chattanooga MSA increased by 500 jobs from July 2020 to August 2020. There was an increase in education & health services (up 700 jobs); trade/transportation/utilities (up 600 jobs) which includes increase of 400 jobs in retail trade; federal government (500 jobs); manufacturing (up 200 jobs). This increase was partially offset by a decrease of 800 jobs in local government.

During the past 12 months, nonfarm employment decreased by 3,900 jobs. During the year, goods-producing jobs decreased by 1,400 jobs while service-providing jobs decreased by 2,500 jobs.

CHATTANOOGA MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)

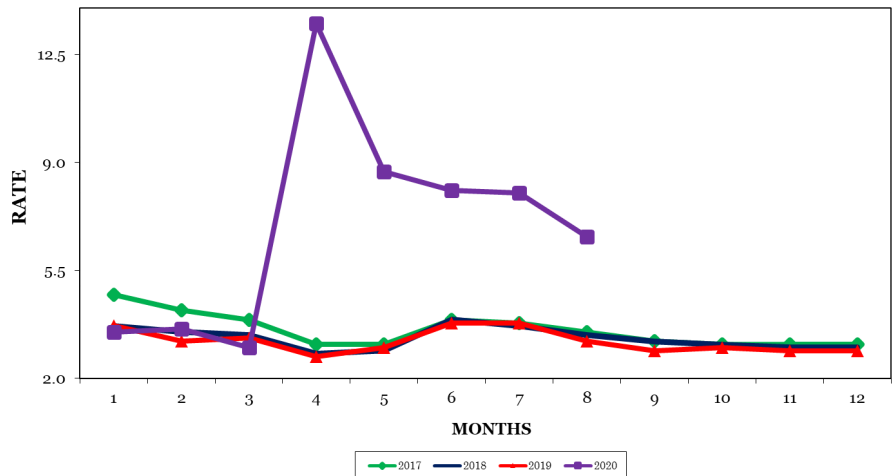


Estimated Nonfarm Employment (in thousands)

Industry	August 2019	Revised July 2020	Preliminary August 2020	Net Change Aug. 2019 Aug. 2020	Net Change Jul. 2020 Aug. 2020
Total Nonfarm	267.5	263.1	263.6	-3.9	0.5
Total Private	230.6	227.5	228.4	-2.2	0.9
Goods-Producing	45.7	44.2	44.3	-1.4	0.1
Mining, Logging, & Construction	11.5	11.0	10.9	-0.6	-0.1
Manufacturing	34.2	33.2	33.4	-0.8	0.2
Durable Goods Manufacturing	20.1	19.3	19.4	-0.7	0.1
Nondurable Goods Manufacturing	14.1	13.9	14.0	-0.1	0.1
Service-Providing	221.8	218.9	219.3	-2.5	0.4
Trade, Transportation, & Utilities	53.7	52.5	53.1	-0.6	0.6
Wholesale Trade	8.5	8.0	8.0	-0.5	0.0
Retail Trade	27.4	27.1	27.5	0.1	0.4
Transportation, Warehousing, & Utilities	17.8	17.4	17.6	-0.2	0.2
Information	2.3	2.1	2.1	-0.2	0.0
Financial Activities	22.2	23.3	23.4	1.2	0.1
Professional & Business Services	28.0	27.7	27.2	-0.8	-0.5
Educational & Health Services	35.1	35.7	36.4	1.3	0.7
Leisure & Hospitality	31.3	29.3	29.3	-2.0	0.0
Other Services	12.3	12.7	12.6	0.3	-0.1
Government	36.9	35.6	35.2	-1.7	-0.4
Federal Government	5.5	5.4	5.9	0.4	0.5
State Government	6.0	5.3	5.2	-0.8	-0.1
Local Government	25.4	24.9	24.1	-1.3	-0.8

Knoxville MSA

KNOXVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



Total nonfarm employment in the Knoxville MSA increased by 4,400 jobs from July 2020 to August 2020. There were increases in government (up 2,000 jobs); professional & business services (up 800 jobs); trade/transportation/utilities (up 700 jobs); manufacturing (up 600 jobs), which includes increase of 500 jobs in durable goods manufacturing.

These increases were partially offset by a decrease of 600 jobs in leisure & hospitality.

During the past 12 months, nonfarm employment decreased by 11,800 jobs. During the year, goods-producing jobs decreased by 1,900 jobs while service-providing jobs decreased by 9,900 jobs.

Estimated Nonfarm Employment (in thousands)

Industry	August 2019	Revised	Preliminary	Net Change	
		July 2020	August 2020	Aug. 2019 Aug. 2020	Jul. 2020 Aug. 2020
Total Nonfarm	405.3	389.1	393.5	-11.8	4.4
Total Private	348.3	336.3	338.7	-9.6	2.4
Goods-Producing	60.6	58.1	58.7	-1.9	0.6
Mining, Logging, & Construction	19.2	19.4	19.4	0.2	0.0
Manufacturing	41.4	38.7	39.3	-2.1	0.6
Durable Goods Manufacturing	31.0	28.5	29.0	-2.0	0.5
Nondurable Goods Manufacturing	10.4	10.2	10.3	-0.1	0.1
Service-Providing	344.7	331.0	334.8	-9.9	3.8
Trade, Transportation, & Utilities	78.9	75.6	76.3	-2.6	0.7
Wholesale Trade	16.4	15.3	15.4	-1.0	0.1
Retail Trade	47.9	46.1	46.6	-1.3	0.5
Transportation, Warehousing, & Utilities	14.6	14.2	14.3	-0.3	0.1
Information	6.0	5.8	5.8	-0.2	0.0
Financial Activities	19.9	18.7	19.0	-0.9	0.3
Professional & Business Services	66.1	65.1	65.9	-0.2	0.8
Educational & Health Services	55.2	56.6	57.1	1.9	0.5
Leisure & Hospitality	45.4	41.0	40.4	-5.0	-0.6
Other Services	16.2	15.4	15.5	-0.7	0.1
Government	57.0	52.8	54.8	-2.2	2.0
Federal Government	5.5	5.5	6.3	0.8	0.8
State Government	18.0	16.7	17.4	-0.6	0.7
Local Government	33.5	30.6	31.1	-2.4	0.5

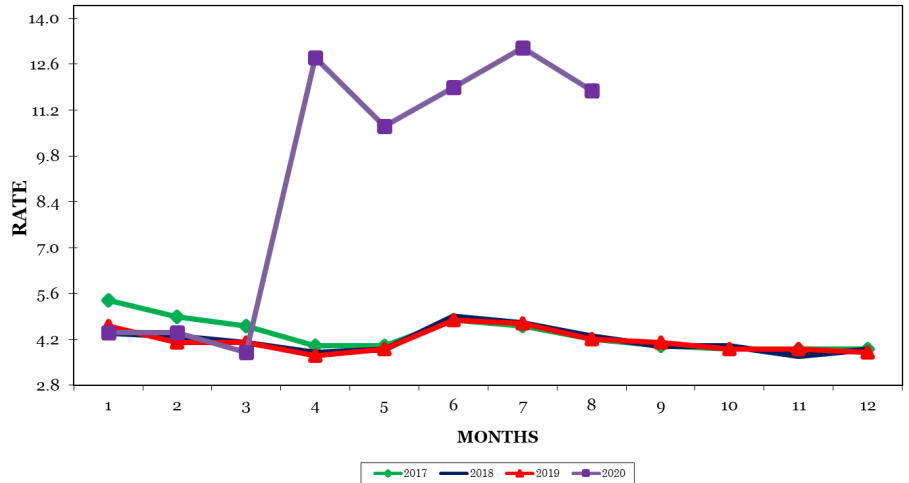
Memphis MSA

Total nonfarm employment in the Memphis MSA increased by 8,500 jobs from July 2020 to August 2020. There were increases in government (up 5,700 jobs), which includes increases of 4,800 jobs in local government; administrative/support/waste management (up 3,000 jobs); leisure & hospitality (up 700 jobs).

These increases were partially offset by decreases in transportation/warehousing/utilities and wholesale trade (both down 800 jobs); manufacturing (down 600 jobs).

During the past 12 months, nonfarm employment decreased by 37,800 jobs. During that time, goods-producing jobs decreased by 6,300 jobs, while service-providing jobs decreased by 31,500 jobs.

MEMPHIS MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



Estimated Nonfarm Employment (in thousands)

Industry	August 2019	Revised July 2020	Preliminary August 2020	Net Change	
				Aug. 2019 Aug. 2020	Jul. 2020 Aug. 2020
Total Nonfarm	656.7	610.4	618.9	-37.8	8.5
Total Private	574.4	536.1	538.9	-35.5	2.8
Goods-Producing	69.5	63.7	63.2	-6.3	-0.5
Mining, Logging, & Construction	24.2	23.7	23.8	-0.4	0.1
Manufacturing	45.3	40.0	39.4	-5.9	-0.6
Durable Goods Manufacturing	27.2	24.1	23.7	-3.5	-0.4
Nondurable Goods Manufacturing	18.1	15.9	15.7	-2.4	-0.2
Service-Providing	587.2	546.7	555.7	-31.5	9.0
Trade, Transportation, & Utilities	175.7	172.7	171.4	-4.3	-1.3
Wholesale Trade	34.7	34.5	33.7	-1.0	-0.8
Retail Trade	63.9	64.9	65.2	1.3	0.3
Transportation, Warehousing, & Utilities	77.1	73.3	72.5	-4.6	-0.8
Information	5.6	5.4	5.4	-0.2	0.0
Financial Activities	29.9	26.9	27.3	-2.6	0.4
Professional & Business Services	97.2	86.0	89.1	-8.1	3.1
Professional, Scientific, & Technical Services	23.2	21.1	21.2	-2.0	0.1
Management of Companies & Enterprises	9.9	9.9	9.9	0.0	0.0
Administrative, Support, & Waste Management	64.1	55.0	58.0	-6.1	3.0
Educational & Health Services	98.7	95.1	95.1	-3.6	0.0
Leisure & Hospitality	70.0	61.4	62.1	-7.9	0.7
Other Services	27.8	24.9	25.3	-2.5	0.4
Government	82.3	74.3	80.0	-2.3	5.7
Federal Government	13.6	13.8	14.8	1.2	1.0
State Government	13.9	13.8	13.7	-0.2	-0.1
Local Government	54.8	46.7	51.5	-3.3	4.8

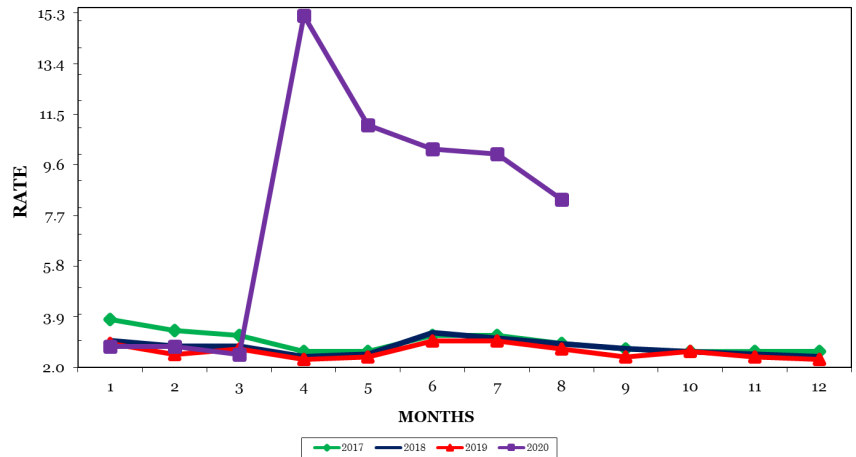
Nashville MSA

Total nonfarm employment in the Nashville MSA increased by 17,000 jobs from July 2020 to August 2020. There were increases in government (up 9,400 jobs), which includes increases of 8,000 jobs in local government; professional & business services (up 5,800 jobs), which includes increases of 4,900 jobs administrative/support/waste management; educational & health services (up 2,700 jobs).

These increases were partially offset by decreases in leisure & hospitality (down 3,100 jobs); retail trade (down 300 jobs); durable goods manufacturing (down 200 jobs).

During the past 12 months, nonfarm employment decreased by 64,600 jobs. During that time, goods-producing jobs decreased by 15,000 jobs, while service-providing decreased by 49,600 jobs.

**NASHVILLE MSA
UNEMPLOYMENT RATES
(NOT SEASONALLY ADJUSTED)**



Estimated Nonfarm Employment (in thousands)

Industry	August	Revised	Preliminary	Net Change	
	2019	2020	2020	Aug. 2019 Aug. 2020	Jul. 2020 Aug. 2020
Total Nonfarm	1,051.8	970.2	987.2	-64.6	17.0
Total Private	934.8	862.7	870.3	-64.5	7.6
Goods-Producing	135.0	120.2	120.0	-15.0	-0.2
Mining, Logging, & Construction	49.9	48.9	48.9	-1.0	0.0
Manufacturing	85.1	71.3	71.1	-14.0	-0.2
Durable Goods Manufacturing	60.3	48.1	47.9	-12.4	-0.2
Nondurable Goods Manufacturing	24.8	23.2	23.2	-1.6	0.0
Service-Providing	916.8	850.0	867.2	-49.6	17.2
Trade, Transportation, & Utilities	201.5	200.5	201.9	0.4	1.4
Wholesale Trade	43.2	41.9	42.1	-1.1	0.2
Retail Trade	101.5	101.7	101.4	-0.1	-0.3
Transportation, Warehousing, & Utilities	56.8	56.9	58.4	1.6	1.5
Information	24.6	23.0	23.1	-1.5	0.1
Financial Activities	72.2	71.8	72.5	0.3	0.7
Professional & Business Services	178.3	167.0	172.8	-5.5	5.8
Professional, Scientific, & Technical Services	70.7	71.6	72.6	1.9	1.0
Management of Companies & Enterprises	26.4	26.5	26.4	0.0	-0.1
Administrative, Support, & Waste Management	81.2	68.9	73.8	-7.4	4.9
Educational & Health Services	153.9	143.5	146.2	-7.7	2.7
Educational Services	26.7	26.3	27.4	0.7	1.1
Health Care & Social Assistance	127.2	117.2	118.8	-8.4	1.6
Leisure & Hospitality	125.7	95.4	92.3	-33.4	-3.1
Other Services	43.6	41.3	41.5	-2.1	0.2
Government	117.0	107.5	116.9	-0.1	9.4
Federal Government	14.6	14.4	15.7	1.1	1.3
State Government	28.3	28.6	28.7	0.4	0.1
Local Government	74.1	64.5	72.5	-1.6	8.0



Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	Jul. 2020 Revised	Aug. 2020 Prelim.	Jul. 2020 Revised	Aug. 2020 Prelim.	Jul. 2020 Revised	Aug. 2020 Prelim.
Total Nonfarm	87,000	89,300	47,400	48,400	65,500	66,200
Total Private	71,600	72,800	42,000	42,800	51,700	52,500
Goods Producing	16,200	16,400	10,400	10,500	13,800	13,800
Mining, Logging & Construction	3,300	3,300	1,900	1,900	3,000	3,000
Manufacturing	12,900	13,100	8,500	8,600	10,800	10,800
Service Providing	70,800	72,900	37,000	37,900	51,700	52,400
Trade, Transportation, & Utilities	17,900	18,400	10,200	10,400	11,400	11,500
Wholesale Trade	N.A.	N.A.	800	800	2,800	2,800
Retail Trade	12,800	13,100	5,300	5,400	7,200	7,300
Transportation, Warehousing, & Utilities	2,500	2,500	4,100	4,200	1,400	1,400
Information	900	900	300	300	500	500
Financial Activities	3,100	3,100	1,300	1,300	2,000	2,100
Professional & Business Services	8,500	8,700	6,700	7,100	5,900	6,300
Educational & Health Services	11,700	11,800	5,400	5,500	10,500	10,600
Leisure & Hospitality	10,100	10,300	5,600	5,500	5,700	5,800
Other Services	3,200	3,200	2,100	2,200	1,900	1,900
Government	15,400	16,500	5,400	5,600	13,800	13,700
Federal Government	4,800	5,000	300	400	500	600
State Government	2,200	2,300	800	800	1,800	1,800
Local Government	8,400	9,200	4,300	4,400	11,500	11,300

	Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
	Jul. 2020 Revised	Aug. 2020 Prelim.	Jul. 2020 Revised	Aug. 2020 Prelim.	Jul. 2020 Revised	Aug. 2020 Prelim.
Total Nonfarm	75,400	76,300	111,800	113,700	46,000	45,800
Total Private	61,400	61,500	97,400	98,000	39,500	39,500
Goods Producing	10,400	10,400	24,900	25,000	14,300	14,400
Mining, Logging & Construction	2,400	2,400	6,100	6,100	2,000	2,000
Manufacturing	8,000	8,000	18,800	18,900	12,300	12,400
Service Providing	65,000	65,900	86,900	88,700	31,700	31,400
Trade, Transportation, & Utilities	13,200	13,400	22,800	23,100	9,600	9,700
Wholesale Trade	2,300	2,300	3,000	3,000	1,300	1,300
Retail Trade	10,000	10,200	15,500	15,700	6,000	6,100
Transportation, Warehousing, & Utilities	900	900	4,300	4,400	2,300	2,300
Information	1,000	1,000	1,200	1,100	300	200
Financial Activities	4,500	4,600	3,600	3,600	900	900
Professional & Business Services	8,100	8,000	11,300	11,400	3,500	3,600
Educational & Health Services	13,500	13,500	16,500	16,600	5,700	5,700
Leisure & Hospitality	8,000	7,900	11,600	11,600	4,000	3,800
Other Services	2,700	2,700	5,500	5,600	1,200	1,200
Government	14,000	14,800	14,400	15,700	6,500	6,300
Federal Government	3,100	3,300	900	1,200	300	400
State Government	4,500	4,600	1,900	1,900	1,300	1,200
Local Government	6,400	6,900	11,600	12,600	4,900	4,700

Clarksville MSA is Montgomery County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester, Crockett, & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Hamblen & Jefferson counties.

U.S. Consumer Price Index — August 2020

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	259.918	1.3	0.3	253.597	1.4	0.6
Food and beverages	268.383	4.0	0.1	267.661	4.1	-0.3
Housing	272.866	2.1	0.2	269.090	2.3	0.2
Apparel	116.299	-5.9	1.8	115.970	-5.8	-0.7
Transportation	202.386	-4.1	0.8	202.559	-3.9	2.9
Medical care	523.295	4.5	0.1	531.951	5.1	0.4
South						
All Items (1982-84=100)	249.639	1.1	0.4	245.024	1.1	0.4
Food and beverages	264.458	3.7	0.0	263.681	3.9	0.0
Housing	250.273	2.0	0.3	250.608	2.1	0.2
Apparel	123.292	-7.4	0.9	122.293	-6.9	0.6
Transportation	201.533	-4.0	1.0	199.172	-4.1	1.2
Medical care	492.367	3.6	0.2	504.674	4.1	0.3

Hours And Earnings Of Production Workers

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	Aug.	Jul.	Aug.	Aug.	Jul.	Aug.	Aug.	Jul.	Aug.
	2019	2020	2020	2019	2020	2020	2019	2020	2020
Manufacturing	\$832.18	\$764.63	\$814.40	\$19.72	\$20.39	\$20.67	42.2	37.5	39.4
Durable Goods Manufacturing	\$844.84	\$818.75	\$868.38	\$20.02	\$21.66	\$22.04	42.2	37.8	39.4
Non-Durable Goods Manufacturing	\$810.24	\$674.88	\$720.76	\$19.20	\$18.24	\$18.34	42.2	37.0	39.3

All Employee Hours And Earnings

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	Aug.	Jul.	Aug.	Aug.	Jul.	Aug.	Aug.	Jul.	Aug.
	2019	2020	2020	2019	2020	2020	2019	2020	2020
Total Private	\$854.26	\$870.13	\$902.10	\$24.20	\$24.79	\$25.34	35.3	35.1	35.6
Goods-Producing	\$1,045.00	\$994.59	\$1,047.20	\$25.00	\$25.70	\$26.18	41.8	38.7	40.0
Mining, Logging & Construction	\$1,092.69	\$1,048.80	\$1,056.15	\$25.65	\$26.22	\$26.47	42.6	40.0	39.9
Manufacturing	\$1,026.71	\$970.41	\$1,042.40	\$24.74	\$25.47	\$26.06	41.5	38.1	40.0
Private Service-Providing	\$810.52	\$842.75	\$869.50	\$23.98	\$24.57	\$25.13	33.8	34.3	34.6
Trade, Transportation, & Utilities	\$765.90	\$812.58	\$828.18	\$22.20	\$23.35	\$23.73	34.5	34.8	34.9
Information	\$1,099.10	\$1,140.21	\$1,165.98	\$30.03	\$30.90	\$31.01	36.6	36.9	37.6
Financial Activities	\$1,301.50	\$1,324.55	\$1,407.37	\$34.25	\$36.19	\$37.43	38.0	36.6	37.6
Professional & Business Services	\$1,028.19	\$1,039.92	\$1,064.45	\$27.94	\$27.88	\$28.16	36.8	37.3	37.8
Education & Health Services	\$801.04	\$823.99	\$845.56	\$23.56	\$23.61	\$24.09	34.0	34.9	35.1
Leisure & Hospitality	\$404.15	\$394.48	\$399.99	\$14.75	\$14.19	\$14.44	27.4	27.8	27.7
Other Services	\$718.52	\$765.05	\$816.75	\$22.81	\$23.54	\$24.75	31.5	32.5	33.0

TENNESSEE & UNITED STATES UNEMPLOYMENT RATES (Seasonally Adjusted/ TN Solid Line)

