

Tennessee Labor Market Report

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Highlights

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> Department of Labor & Workforce

Labor Force Participation vs Unemployment

There are several different measures in determining the health of the U.S. job market. The two major criteria used in determining the job market's current status is the labor force participation rate and the unemployment rate.

In order for a citizen to be considered a member of the labor force, he or she needs to either have a job or be actively searching for a job. The labor force participation rate is the percentage of those over the age of 16, not including active-duty military personnel and those who are incarcerated or otherwise institutionalized, who are members of the labor force.

The labor force participation rate is calculated as: (Labor Force ÷ Civilian Noninstitutional Population) × 100.

Since the turn of the century, the labor force participation rate has seen a decline. In 2000, the rate was 67 percent, but by early 2019 the rate had fallen to 63.2 percent. Several economists have argued that the labor force decline may be a result of low-skilled workers losing their jobs to outsourcing and automation.

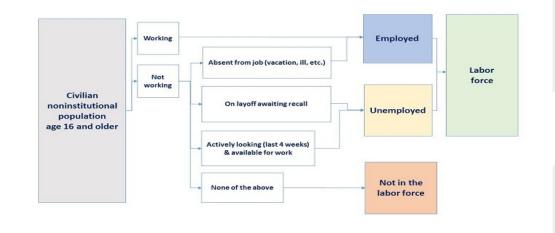
The unemployment rate measures the percentage of those within the labor force that do not currently have a job. To be considered unemployed one has to be available to work, able to work, and actively searching for work. The unemployment rate does not consider discouraged workers, those who are unemployed but have stopped actively searching for work.

The unemployment rate is calculated as: (Unemployed ÷ Labor Force) × 100.

The participation rate and the unemployment rate are not the only factors used to determine the status of the job market. Another statistic is the employment-population ratio. This ratio represents the number of employed people as a percentage of the civilian noninstitutional population.

The employment-population ratio is calculated as: (Employed ÷ Civilian Noninstitutional Population) × 100.

Starting with this month's article of the Labor Market Report, the labor force participation Rate and the employmentpopulation ratio will be reported for each month. More data on these rates can be found on pages 2 and 3 of this report.



2018 Civilian Labor Force by State

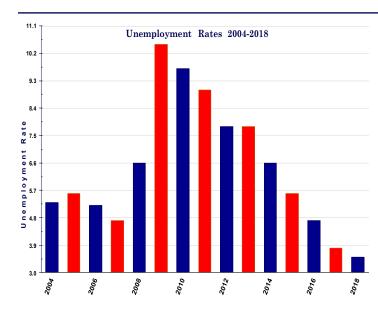
				Civilian Labor	Force		
				En	ployed	Uner	nployed
State	Civilian Noninstitutional Population	Total	Labor Force Participation Rate (%)	Total	Employment to Population Ratio (%)	Total	Rate (%)
Alabama	3,846,628	2,198,837	57.2	2,112,347	54.9	86,490	3.9
Alaska	547,114	356,886	65.2	333,375	60.9	23,511	6.6
Arizona	5,606,275	3,439,755	61.4	3,273,550	58.4	166,205	4.8
Arkansas	2,336,206	1,351,496	57.9	1,301,459	55.7	50,037	3.7
California	31,062,521	19,398,212	62.4	18,582,802	59.8	815,410	4.2
Colorado	4,476,690	3,096,358	69.2	2,994,752	66.9	101,606	3.3
Connecticut	2,882,568	1,905,312	66.1	1,827,070	63.4	78,242	4.1
Delaware	771,770	482,465	62.5	464,337	60.2	18,128	3.8
District of Columbia	574,695	404,610	70.4	382,140	66.5	22,470	5.6
Florida	17,233,463	10,234,770	59.4	9,869,673	57.3	365,097	3.6
Georgia	8,099,461	5,107,656	63.1	4,906,411	60.6	201,245	3.9
Hawai'i	1,092,299	678,734	62.1	662,128	60.6	16,606	2.4
Idaho Illinois	1,336,817	857,049	64.1	832,732	62.3	24,317	2.8
Illinois Indiana	10,034,957	6,469,668	64.5	6,191,319	61.7	278,349	4.3
	5,207,666	3,381,713	64.9	3,265,580	62.7	116,133	3.4
lowa Kansas	2,464,718 2,221,713	1,686,840 1,482,220	68.4 66.7	1,644,280	66.7 64.5	42,560 49,833	2.5
Kansas Kentuckv	, ,, ,	· · · ·	,	1,432,387		177 00	3.4
Louisiana	<u>3,490,151</u> 3,581,587	2,061,622	59.1 58.7	1,972,312	56.5	89,310	4.3
Maine	1,103,672	2,103,495 698,745	63.3	2,000,791 675,221	<u>55.9</u> 61.2	102,704	4.9
Maryland		1	67.2	/ 0/	64.6	23,524	3.4
Maryland	4,755,380	3,197,137 3,805,450	67.6	3,071,652		125,485	3.9
Michigan	5,629,771		61.4	3,678,402	65.3 58.8	127,048	3.3
Minnesota	7,985,508 4,394,923	4,902,069 3,070,224	69.9	4,698,845 2,980,885	67.8	203,224 89,339	<u>4.1</u> 2.9
Mississippi	2,293,159	1,275,721	55.6	1,214,992	53.0	60,729	4.8
Missouri	4,795,906	3,052,386	63.6	2,954,808	<u> </u>	97,578	3.2
Montana	843,066	528,244	62.7	2,954,808 508,588	60.3	19,656	3.2
Nebraska	1,474,226	1,020,197	69.2	991,688	67.3	28,509	2.8
Nevada	2,382,021	1,500,377	63.0	1,431,959	60.1	68,418	4.6
New Hampshire	1,114,056	761,752	68.4	742,512	66.6	19,240	2.5
New Jersey	7,082,380	4,422,942	62.4	4,239,567	59.9	183,375	4.1
New Mexico	1,632,579	940,359	57.6	893,823	54.7	46,536	4.9
New York	15,705,224	9,574,706	61.0	9,181,058	58.5	393,648	4.1
North Carolina	8,141,333	4,981,834	61.2	4,787,320	58.8	194,514	3.9
North Dakota	581,693	404,299	69.5	393,755	67.7	10,544	2.6
Ohio	9,228,772	5,754,931	62.4	5,491,585	59.5	263,346	4.6
Oklahoma	3,010,911	1,841,872	61.2	1,779,370	<u> </u>	62,502	4.0 3.4
	3,375,598						
Oregon		2,104,516	62.3	2,017,155	59.8	87,361	4.2
Pennsylvania	10,270,513	6,424,421	62.6	6,148,635	59.9	275,786	4.3
Rhode Island	861,080	555,807	64.5	533,171	61.9	22,636	4.1
South Carolina	4,003,834	2,323,209	58.0	2,243,656	56.0	79,553	3.4
South Dakota	669,264	459,459	68.7	445,599	66.6	13,860	3.0
TENNESSEE	5,328,531	3,244,921	60.9	3,131,660	58.8	113,261	3.5
Fexas	21,634,633	13,848,080	64.0	13,314,203	61.5	533,877	3.9
Utah	2,302,674	1,572,136	68.3	1,523,158	66.1	48,978	3.1
Vermont	518,675	346,061	66.7	336,838	64.9	9,223	2.7
Virginia	6,645,170	4,331,380	65.2	4,202,801	63.2	128,579	3.0
Washington	5,940,617	3,793,095	63.9	3,622,299	61.0	170,796	4.5
West Virginia	1,456,267	783,344	53.8	742,179	51.0	41,165	5.3
Wisconsin	4,614,934	3,133,294	67.9	3,039,295	65.9	93,999	3.0
Wyoming	447,691	289,574	64.7	277,820	62.1	11,754	4.1

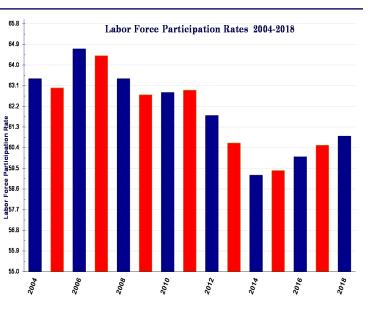
Source: U.S. Bureau of Labor Statistics

Tennessee Civilian Labor Workforce 1989-Present

County Unemployment Rates*

NUMBERS IN THOUSAN	DS)				MONTHLY DATA	NOT SEASONA	LLY ADJUSTED	. –	De		-		ec De
Year	Civilian		1		Labor Force			County	2018	2019	County	2018	201
and	noninstitutional		Participation		nployed		ployed	Anderson	3.2	3.1	Lauderdale	5.3	5.0
Month	population	Total	Rate (%)	Total	to Population	Total	Rate (%)	Bedford	3.2	3.4	Lawrence	3.4	3.7
1989	3,752.6	2,367.3	63.1%	2,247.2	59.9%	120.2	5.1%	Benton	3.8	4.4	Lewis	4.0	3.5
1990	3,765.4	2,394.7	63.6	2,266.8	60.2	128.0	5.3	Bledsoe	5.4	5.1	Lincoln	2.7	6.
1991	3,822.5	2,413.7	63.1	2,250.6	58.9	163.1	6.8	Blount	2.8	2.9	Loudon	2.9	3.
1992	3,875.8	2,457.2	63.4	2,297.4	59.3	159.8	6.5	Bradley	2.9	3.2	Macon	2.6	2.
1993	3,936.5	2,526.9	64.2	2,380.5	60.5	146.4	5.8	Campbell	4.3	4.2	Madison	3.2	3.
1994	4,003.3	2,659.9	66.4	2,531.1	63.2	128.8	4.8	Cannon	2.7	2.7	Marion	4.1	4
1995	4,075.6	2,732.2	67.0	2,591.5	63.6	140.7	5.2	Carroll	4.4	4.7	Marshall	2.9	3
1996	4,150.1	2,767.0	66.7	2,623.8	63.2	143.2	5.2	Carter	3.7	3.6	Maury	2.6	2.
1997	4,218.9	2,786.1	66.0	2,639.2	62.6	146.9	5.3	Cheatham	2.4	2.3	McMinn	3.5	3
1998	4,272.7	2,812.4	65.8	2,691.5	63.0	120.9	4.3	Chester	3.0	3.0	McNairy	4.9	6.
1999	4,317.6	2,852.4	66.1	2,739.2	63.4	113.3	4.0	Claiborne	3.9	3.7	Meigs	4.0	5
2000	4,358.4	2,843.1	65.2	2,733.3	62.7	109.8	3.9	Clay	4.9	6.2	Monroe	3.2	3
2001	4,401.2	2,861.3	65.0	2,731.0	62.1	130.4	4.6	Cocke	3.9	4.1	Montgomery	3.2	3
2002	4,444.9	2,906.6	65.4	2,756.1	62.0	150.5	5.2	Coffee	2.9	3.2	Moore	2.5	2
2003	4,492.3	2,912.2	64.8	2,748.1	61.2	164.0	5.6	Crockett	3.2	3.2	Morgan	3.8	3
2004	4,541.6	2,878.7	63.4	2,725.1	60.0	153.6	5.3	Cumberland	4.4	5.2	Obion	4.1	4
2005	4,610.1	2,904.8	63.0	2,743.4	59.5	161.4	5.6	Davidson	2.3	2.3	Overton	3.2	3
2006	4,692.4	3,036.0	64.7	2,878.5	61.3	157.6	5.2	Decatur	4.0	4.8	Perry	4.8	4
2007	4,760.1	3,063.7	64.4	2,920.4	61.4	143.3	4.7	DeKalb	3.9	3.8	Pickett	4.1	4
2008	4,821.7	3,054.8	63.4	2,853.7	59.2	201.0	6.6	Dickson	2.5	2.7	Polk	3.5	3
2009	4,868.4	3,052.7	62.7	2,733.1	56.1	319.6	10.5	Dyer	4.2	4.5	Putnam	3.0	3
2010	4,925.2	3,090.8	62.8	2,792.1	56.7	298.7	9.7	Fayette	3.3	3.5	Rhea	5.1	5
2011	4,972.2	3,125.3	62.9	2,844.7	57.2	280.6	9.0	Fentress	4.0	4.2	Roane	3.7	3
2012	5,018.8	3,100.7	61.8	2,857.9	56.9	242.7	7.8	Franklin	2.8	3.4	Robertson	2.7	2
2013	5,062.7	3,072.5	60.6	2,832.9	55.9	239.6	7.8	Gibson	4.0	4.1	Rutherford	2.2	2
2014	5,107.6	3,024.2	59.2	2,825.1	55.3	199.1	6.6	Giles	3.2	4.0	Scott	3.8	3
2014	5,156.4	3,061.5	59.4	2,889.4	56.0	172.1	5.6	Grainger	3.5	3.7	Sequatchie	3.8	3
2015	5,211.1	3128.9	60.0	2,009.4	57.2	147.3	4.7	Greene	4.5	4.5	Sevier	2.7	2
2010	5,270.3	3120.9	60.5	3070.3	58.3	119.9	3.8	Grundy	3.7	3.8	Shelby	3.6	3
2017	5,328.5	3190.2	60.9	3131.7	58.8	113.3	3.0 3.5	Hamblen	3.3	3.6	Smith	2.5	2
2018	5,520.5	3244.9	00.9	3131./	50.0	113.3	3.0	Hamilton	2.9	3.1	Stewart	4.4	4
anuary	5,360.7	3,266.3	60.9%	3,146.5	58.7%	119.9	3.7%	Hancock	5.8	5.1	Sullivan	3.3	3
ebruary			-					Hardeman	4.9	5.3	Sumner	2.3	2
Iarch	5,365.2	3,299.4	61.5 62.0	3,195.2	59.6 60.0	104.2	3.2	Hardin	4.0	4.3	Tipton	3.6	3
	5,369.6	3,330.6	62.0	3,220.2		110.4	3.3	Hawkins	3.4	3.8	Trousdale	2.8	2
April Apri	5,374.3	3,336.6		3,245.2	60.4	91.4	2.7	Haywood	4.8	4.3	Unicoi	4.7	4
Iay	5,379.2	3,362.9	62.5	3,260.7	60.6	102.2	3.0	Henderson	4.2	3.9	Union	3.6	3
une	5,384.2	3,391.5	63.0	3,255.5	60.5	136.0	4.0	Henry	3.6	4.1	Van Buren	4.1	3
uly	5,389.6	3,403.4	63.1	3,258.1	60.5	145.3	4.3	Hickman	2.8	2.7	Warren	3.5	3
ugust	5,395.2	3,351.6	62.1	3,238.7	60.0	113.0	3.4	Houston	4.3	4.3	Washington	3.1	3
eptember	5,400.8	3,348.9	62.0	3,244.2	60.1	104.7	3.1	Humphreys	3.5	3.8	Wayne	4.9	4
October	5,406.4	3,354.9	62.1	3,249.1	60.1	105.8	3.2	Jackson	4.1	4.3	Weakley	3.4	3
November (r)	5,411.4	3,355.7	62.0	3,252.8	60.1	102.9	3.1	Jefferson	3.2	3.3	White	3.3	3
December (p)	5,416.1	3,358.8	62.0	3,253.8	60.1	105.0	3.1	Johnson	3.1	3.4	Williamson	2.1	2
)=revised								Knox	2.5	2.5	Wilson	2.4	2





Statewide

Estimated Nonfarm Employment (in thousands)

	Deeg h		Preliminary	Net Ch Dec. 2018	0	
Industry	December 2018	Nov. 2019	December 2019	Dec. 2018 Dec. 2019	Nov. Dec.	2019 2019
Total Nonfarm	3,117.0	3,176.0	3,166.6	49.6	-9.4	
Total Private	2,669.1	2,721.0	2,716.3	47.2	-4.7	
Goods-Producing	484.6	487.6	487.7	3.1	0.1	
Mining, Logging, & Construction	131.1	129.3	128.4	-2.7	-0.9	
Mining and Logging	4.3	4.4	4.4	0.1	0.0	
Construction Construction of Buildings	126.8 25.8	124.9 26.3	124.0 26.4	-2.8 0.6	-0.9 0.1	
Heavy and Civil Engineering Construction	16.7	17.9	17.4	0.0	-0.5	
Specialty Trade Contractors	84.3	80.7	80.2	-4.1	-0.5	
Manufacturing	353-5	358.3	359.3	5.8	1.0	
Durable Goods Manufacturing	226.2	228.0	228.1	1.9	0.1	
Wood Product Manufacturing	12.5	12.5	12.4	-0.1	-0.1	
Nonmetallic Mineral Product Manufacturing Primary Metal Manufacturing	14.3	15.0 11.8	15.1	0.8	0.1 0.1	
Fabricated Metal Product Manufacturing	11.2 37.2	37.7	11.9 37.8	0.7	0.1	
Machinery Manufacturing	25.3	25.3	25.2	-0.1	-0.1	
Computer & Electronic Product Manufacturing	5.3	5.4	5.5	0.2	0.1	
Electrical Equipment & Appliance Manufacturing	18.8	18.7	18.7	-0.1	0.0	
Transportation Equipment Manufacturing Furniture & Related Product Manufacturing	75.2 9.4	74-7 9.6	74-4 9.8	-0.8 0.4	-0.3 0.2	
Miscellaneous Manufacturing Durable Goods	17.0	17.3	17.3	0.3	0.2	
Nondurable Goods Manufacturing	127.3	130.3	131.2	3.9	0.9	
Food Manufacturing	35.9	36.4	36.7	0.8	0.3	
Beverage & Tobacco Product Manufacturing	7.6	8.0	8.0	0.4	0.0	
Paper Manufacturing	11.9	12.0	11.9	0.0	-0.1	
Printing & Related Support Activities Chemical Manufacturing	9.0 25.7	9.0 25.8	9.0 25.9	0.0	0.0	
Plastics & Rubber Products Manufacturing	25.0	25.0	25.2	0.2	0.1	
Plastics Product Manufacturing	14.3	14.4	14.5	0.2	0.1	
Rubber Product Manufacturing	10.7	10.7	10.7	0.0	0.0	
Service-Providing	2,632.4	2,688.4	2,678.9	46.5	-9.5	
Trade, Transportation, & Utilities	648.2	653.8	656.4	8.2	2.6	
Wholesale Trade	121.1	120.0	120.4	-0.7	0.4	
Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods	71.5 42.0	71.7 41.1	72.7 40.5	1.2 -1.5	1.0 -0.6	
Wholesale Electronic Markets	7.6	7.2	7.2	-0.4	0.0	
Retail Trade	349.1	351.8	352.7	3.6	0.9	
Motor Vehicle & Parts Dealers	46.9	47.5	47.3	0.4	-0.2	
Furniture & Home Furnishings Stores	10.5	10.7	11.0	0.5	0.3	
Building Material, Garden Equipment, & Supplies Food & Beverage Stores	29.2	29.8 54.8	30.0	0.8 -0.7	0.2 -0.3	
Health & Personal Care Stores	55.2 24.6	24.1	54.5 24.5	-0.1	-0.3	
Gasoline Stations	23.4	24.8	24.5	1.1	-0.3	
Clothing & Clothing Accessories Stores	26.6	25.8	26. 7	0.1	0.9	
Sporting Goods, Hobby, Book, & Music Stores	13.5	13.1	13.2	-0.3	0.1	
General Merchandise Stores Miscellaneous Store Retailers	77-4	77.5 17.1	77 ·3 17.0	-0.1	-0.2 -0.1	
Nonstore Retailers	17.7 11.4	17.1	17.0	0.2	0.0	
Transportation, Warehousing, & Utilities	178.0	182.0	183.3	5.3	1.3	
Utilities	3.6	3.5	3.5	-0.1	0.0	
Transportation & Warehousing	174.4	178.5	179.8	5.4	1.3	
Truck Transportation	59.9	59.4	59.0	-0.9	-0.4	
Information	45.7	48.8	47.7	2.0	-1.1	
Financial Activities	164.6	168.2	168.2	3.6	0.0	
Finance & Insurance	122.4	125.3	125.8	3.4	0.5	
Real Estate, Rental, & Leasing Professional & Business Services	42.2	42.9	42.4	0.2 7.6	-0.5 -0.2	
Professional, Scientific, & Technical Services	427.7 143.2	435.5 147.4	435.3 148.2	7.6 5.0	-0.2	
Management of Companies & Enterprises	51.3	53.2	53.5	2.2	0.3	
Administrative, Support, & Waste Management	233.2	234.9	233.6	0.4	-1.3	
Educational & Health Services	439.1	446.9	444.7	5.6	-2.2	
Educational Services	61.6	63.7	62.0	0.4	-1.7	
Health Care & Social Assistance Ambulatory Health Care Services	377.5 153.2	383.2 156.3	382.7 156.3	5.2 3.1	-0.5 0.0	
Hospitals	153.2	111.8	111.9	0.2	0.0	
Nursing & Residential Care Facilities	63.1	63.9	63.8	0.7	-0.1	
Social Assistance	49.5	51.2	50.7	1.2	-0.5	
Leisure & Hospitality	340.2	359.8	357.2	17.0	-2.6	
Arts, Entertainment, & Recreation Accommodation & Food Services	35.7 304.5	45.6 314.2	43.6 313.6	7.9 9.1	-2.0 -0.6	
Accommodation	39.4	40.6	41.0	1.6	0.4	
Food Services & Drinking Places	265.1	273.6	272.6	7.5	-1.0	
Other Services	119.0	120.4	119.1	0.1	-1.3	
Government	447.9	455.0	450.3	2.4	-4.7	
Federal Government	50.2	50.5	50.4	0.2	-0.1	
State Government State Government Educational Services	101.0	105.8	100.6	-0.4	-5.2	
Local Government	59.5 296.7	64.2 298.7	59.0 200.2	-0.5 2.6	-5.2 0.6	
	≥90.7	∠90./	299.3	2.0	0.0	

Nonfarm Employment & Labor Workforce Narrative

Total nonfarm employment increased by 49,600 jobs from December 2018 to December 2019. There were increases in leisure & hospitality services (up 17,000 jobs), which includes increases of 9,100 iobs in accommodation & food services: trade/transportation/utilities (up 8,200 jobs); professional & business services (up 7,600 jobs), which includes 5,000 jobs in professional/scientific/technical services; manufacturing (up 5,800 jobs), which includes 3,900 jobs in nondurable goods manufacturing; educational & health services (up 5,600 jobs), which includes increases of 5,200 jobs in health care & social assistance; financial activities (up 3,600 jobs), which includes increases of 3,400 jobs in finance & insurance.

These increases were partially offset by a decrease in specialty trade contractors (down 4,100 jobs) and merchant wholesalers, nondurable goods (down 1,500 jobs).

During the past month, nonfarm employment decreased by 9,400 jobs. There were decreases in state government educational services (down 5,200 jobs); leisure & hospitality services (down 2,600 jobs), which includes decreases of 2,000 jobs in arts/entertainment/recreation; educational & health services (down 2,200 jobs), which includes decreases of 1,700 jobs in educational services.

These decreases were partially offset by increases in trade/transportation/utilities (up 2,600 jobs), which includes an increase of 1,300 jobs in transportation & ware-housing.

Tennessee's seasonally adjusted estimated unemployment rate for December 2019 was 3.3 percent, unchanged from the revised November 2019 rate. The United States unemployment rate for December 2019 was 3.5 percent, unchanged from the revised November 2019 rate. In December 2018, the U.S. seasonally adjusted rate was 3.9 percent while the state rate was 3.3 percent.

The not seasonally adjusted unemployment rate decreased in 12 counties, increased in 55 counties, and remained the same in 28 counties. Williamson County had the lowest rate at 2.2 percent, which is unchanged from November. The highest rate was Lincoln County at 6.2 percent, up from 4.4 percent in November.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, selfemployed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2018 benchmark.

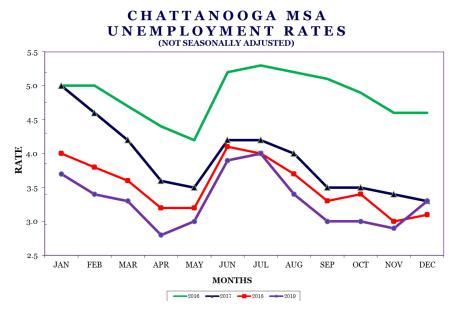
Civilian Labor Force

	Civilian Labor Force Summary											
		December	2018		N	lovember 2	2019			December	2019	
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjus	sted											
U.S.	163,111,000	156,825,000	6,286,000	3.9	164,347,000	158,536,000	5,811,000	3.5	164,556,000	158,803,000	5,753,000	3.5
TENNESSEE	3,255,650	3,147,513	108,137	3.3	3,363,560	3,250,988	112,572	_3.3	3,368,072	3,256,382	111,690	3.3
Not Seasonally A	-					_						
U.S. TENNESSEE	162,510,000 3,245,759	156,481,000 3,148,104	6,029,000 97,655	3.7 3.0	164,386,000 3,355,736	158,945,000 3,252,828		3.3 3.1	164,007,000 3,358,778	158,504,000 3,253,788	5,503,000 104,990	3.4 3.1
Metropolitan Sta		0, 1-, -1	<i>y</i> //*00	0.0	0,000,00	0,0,1	- //	0	3,330,770	3,-33,/00	104,990	
Chattanooga	267,898	259,569	8,329	3.1	276,238	268,163	8,075	2.9	276,302	267,292	9,010	3.3
Clarksville	114,874	110,848	4,026	3.5	118,641	114,190	4,451	3.8	118,827		4,401	3.7
Cleveland	60,976	59,169	1,807	3.0	59,968	58,084	1,884	3.1	60,057		1,968	3.3
Jackson	63,829 90,649	61,795 87,596	2,034	3.2	66,345 93,667	64,239 00 576	2,106	3.2	66,421 93,641		2,071	3.1
Johnson City	136,798	132,276	3,053 4,522	3.4 3.3	93,007 142,140	90,576 137,596	3,091 4,544	3.3 3.2	93,041 142,770		3,176 4,625	3.4 3.2
Kingsport	419,974	408,147	4,522	3.3 2.8	437,210	424,700	4,544	2.9	436,817		12,460	2.9
Knoxville Memphis	638,849	615,344	23,505	3.7	649,789	624,623	25,166	3.9	649,469		25,069	3.9
Morristown	51,271	49,597	1,674	3.3	53,272	51,449	1,823	3.4	53,337		1,846	3.5
Nashville	1,047,588	1,023,379	24,209	2.3	1,086,666	1,060,595	26,071	2.4	1,089,367		25,742	2.4
Micropolitan Sta	tistical Areas											
Athens	22,762	21,954	808	3.5	23,516	22,699	817	3.5	23,702	22,792	910	3.8
*Brownsville	7,649	7,283	366	4.8	7,873	7,543	330	4.2	7,810	7,474	336	4.3
Cookeville	48,949	47,419	1,530	3.1	50,639	49,025	1,614	3.2	50,670	49,042	1,628	3.2
Crossville	23,020	22,009	1,011	4.4	23,931	22,919	1,012	4.2	24,018	22,778	1,240	5.2
*Dayton Dyersburg	12,914 16,436	12,250	664 697	5.1 4.2	13,142 16,694	12,529	613 723	4.7	13,250 16,647	12,525 15,900	725	5.5
Greeneville	29,637	15,739 28,296	1,341	4.2	30,284	15,971 29,093	/23 1,191	4.3 3.9	30,381	29,005	747 1,376	4.5 4.5
Lawrenceburg	18,441	17,807	634	3.4	19,053	18,347	706	3.7	19,002	18,298	704	3.7
Lewisburg	15,305	14,854	451	2.9	15,691	15,152	539	3.4	15,704	15,146	558	3.6
Martin	16,131	15,585	546	3.4	16,881	16,328	553	3.3	16,762	16,214	548	3.3
McMinnville Newport	16,533 14,543	15,955 13,975	578 568	3.5 3.9	16,844 15,048	16,225 14,468	619 580	3.7 3.9	16,638 15,065	16,017 14,453	621 612	3.7 4.1
Paris	14,545	13,730	519	3.6	14,696	14,400	542	3.9	14,755	14,455	610	4.1
Sevierville	52,373	50,943	1,430	2.7	55,015	53,662	1,353	2.5	55,067	53,609	1,458	2.6
Shelbyville Tullahoma	20,187 49,120	19,546	641	3.2 2.8	21,030 51,183	20,318 49,588	712	3.4	20,892	20,179	713	3.4
Cities	49,120	47,733	1,387	2.0	51,105	49,500	1,595	3.1	51,097	49,440	1,657	3.2
Bartlett			0	- (00.				0	
Brentwood	31,357 22,109	30,534 21,649	823 460	2.6 2.1	32,052 22,952	31,171 22,432	881 520	2.7 2.3	32,090 22,960	31,217	873 483	2.7 2.1
Bristol	11,650	21,049 11,272	400 378	3.2	22,952 12,140	22,432 11,736	520 404	2.3 3.3	12,183	22,477 11,781	403 402	3.3
Chattanooga	83,854	81,256	2,598	3.1	87,234	84,426	2,808	3.2	87,154	84,276	2,878	3.3
Clarksville	61,975	59,900	2,075	3.3	64,292	61,914	2,378	3.7	64,439	62,095	2,344	3.6
Cleveland	21,845	21,173	672	3.1	21,514	20,777	737	3.4	21,542	20,785	757	3.5
Collierville Columbia	26,053	25,443	610	2.3	26,659	25,974	685	2.6	26,732	26,013	719	2.7
Cookeville	18,152	17,629	523	2.9	18,910	18,287	623	3.3	18,934	18,328	606	3.2
Franklin	14,016 45,351	13,581 44,429	435 922	3.1 2.0	14,472 47,026	13,966 46,035	506 991	3.5 2.1	14,474 47,123	13,990 46,127	484 996	3.3 2.1
Gallatin	19,612	19,127	485	2.5	20,380	19,809	571	2.8	20,450	19,868	582	2.8
Germantown	20,081	19,597	484	2.4	20,503	20,006	497	2.4	20,522	20,036	486	2.4
Hendersonville	32,643	31,890	753	2.3	33,832	33,028	804	2.4	33,912	33,127	785	2.3
Jackson Johnson City	31,894	30,785	1,109	3.5	33,040	31,906	1,134	3.4	33,183	32,045	1,138	3.4
Johnson City Kingsport	31,318	30,386 21,923	932 811	3.0 2.6	32,396 23,630	31,394 22,830	1,002 800	3.1	32,372	31,392 22,916	980 808	3.0
Knoxville	22,734 95,628	93,076	2,552	3.6 2.7	23,030 99,485	22,830 96,749	2,736	3.4 2.8	23,724 99,503	96,774	2,729	3.4 2.7
LaVergne	19,385	18,938	447	2.3	20,107	19,617	490	2.4	20,172	19,699	473	2.3
Lebanon	15,430	14,986	444	2.9	15,997	15,553	444	2.8	16,020	15,586	434	2.7
Maryville	13,551	13,212	339	2.5	14,133	13,755	378	2.7	14,079	13,734	345	2.5
Memphis	294,901	283,161	11,740	4.0	301,172	289,070	12,102	4.0	301,736	289,496	12,240	4.1
Morristown *Mount Juliet	11,427 10,044	11,034 18,599	393	3.4	11,908 19,743	11,446 19,302	462	3.9 2.2	11,914 19,762	11,457 10,242	457	3.8
Murfreesboro	19,044 77,692	18,599 75,885	445 1,807	2.3 2.3	19,743 80,588	19,302 78,605	441 1,983	2.2 2.5	19,762 80,857	19,343 78,934	419 1,923	2.1 2.4
Nashville	398,507	389,500	9,007	2.3	412,606	403,106	9,500	2.3	414,168	404,751	9,417	2.3
Oak Ridge	14,021	13,599	422	3.0	14,547	14,134	413	2.8	14,559	14,137	422	2.9
Smyrna	27,793	27,205	588	2.1	28,879	28,180	699	2.4	28,980	28,298	682	2.4
Spring Hill	21,954	21,426	528	2.4	22,731	22,208	523	2.3	22,766	22,253	513	2.3
*2016 Census char	nges: Micropolitar	Areas-Dayton an	d Brownsville ad	Ided, Col	umbia, Harriman	, Humboldt, LaFo	llette deleted. Ci	ties: Mo	ount Juliet added	and Union City d	eleted.	

Chattanooga MSA

Total nonfarm employment in the Chattanooga MSA decreased by 2,200 jobs from November 2019 to December 2019. There was a decrease in government (down 900 jobs), which includes a decrease of 800 jobs in state government; leisure & hospitality (down 700 jobs). This decrease was partially offset by increases of 200 jobs in manufacturing and 100 jobs in financial activities.

During the past 12 months, nonfarm employment increased by 3,700 jobs. During the year, goods-producing jobs increased by 1,400 jobs while serviceproviding jobs increased by 2,300 jobs.



Industry	December 2018	Revised November 2019	Preliminary December 2019	Net Dec. 2018 Dec. 2019	Change Nov. 2019 Dec. 2019
Total Nonfarm	263.7	269.6	267.4	3.7	-2.2
Total Private	225.3	230.0	228. 7	3.4	-1.3
Goods-Producing	46.0	47.3	47•4	1.4	0.1
Mining, Logging, & Construction	11.3	11.8	11.7	0.4	-0.1
Manufacturing	34.7	35.5	35. 7	1.0	0.2
Durable Goods Manufacturing	19.5	20.1	20.2	0.7	0.1
Nondurable Goods Manufacturing	15.2	15.4	15.5	0.3	0.1
Service-Providing	217.7	222.3	220.0	2.3	-2.3
Trade, Transportation, & Utilities	54.3	55.5	55.0	0.7	-0.5
Wholesale Trade	8.4	8.4	8.3	-0.1	-0.1
Retail Trade	28.7	29.2	28.8	0.1	-0.4
Transportation, Warehousing, & Utilities	17.2	17.9	17.9	0.7	0.0
Information	3.4	3.3	3.3	-0.1	0.0
Financial Activities	16.7	16.9	17.0	0.3	0.1
Professional & Business Services	29.8	31.6	31.4	1.6	-0.2
Educational & Health Services	34.7	33.6	33.6	-1.1	0.0
Leisure & Hospitality	28.8	29.9	29.2	0.4	-0.7
Other Services	11.6	11.9	11.8	0.2	-0.1
Government	38.4	39.6	38. 7	0.3	-0.9
Federal Government	5.5	5.5	5.4	-0.1	-0.1
State Government	7.1	8.2	7.4	0.3	-0.8
Local Government	25.8	25.9	25.9	0.1	0.0

Knoxville MSA

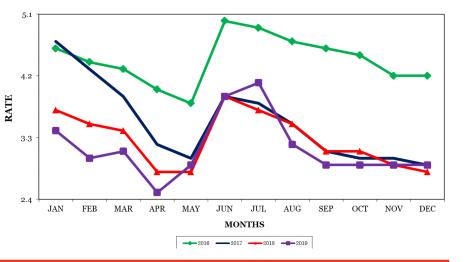
Total nonfarm employment in the Knoxville MSA decreased by 2,600 jobs from November 2019 to December 2019. There were decreases in government (down 1,700 jobs), which includes a decrease of 1,600 jobs in state government; retail trade down 500 jobs.

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These decreases were partially offset by an increase of 400 jobs in educational & health series, and 200 jobs in transportation/ warehousing/utilities.

During the past 12 months, nonfarm employment increased by 7,000 jobs. During the year, goods-producing jobs increased by 100 jobs while service-providing jobs increased by 6,900 jobs.

K N O X V I L L E M S A U N E M P L O Y M E N T R A T E S (NOT SEASONALLY ADJUSTED)



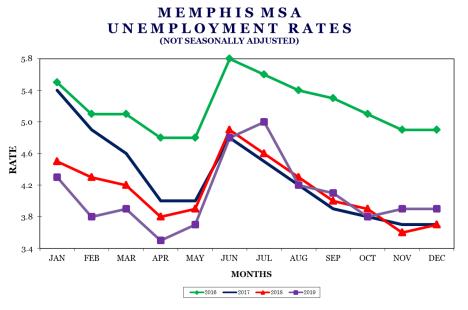
		Revised	Preliminary	Net Change		
Industry	December	November	December	Dec. 2018	Nov. 2019	
	2018	2019	2019	Dec. 2019	Dec. 2019	
Total Nonfarm	405.1	414.7	412.1	7.0	-2.6	
Total Private	344.4	352.2	351.3	6.9	-0.9	
Goods-Producing	58.8	59.1	58.9	0.1	-0.2	
Mining, Logging, & Construction	18.4	18.3	18.1	-0.3	-0.2	
Manufacturing	40.4	40.8	40.8	0.4	0.0	
Durable Goods Manufacturing	30.3	30.6	30.6	0.3	0.0	
Nondurable Goods Manufacturing	10.1	10.2	10.2	0.1	0.0	
Service-Providing	346.3	355.6	353.2	6.9	-2.4	
Trade, Transportation, & Utilities	81.0	82.7	82.3	1.3	-0.4	
Wholesale Trade	16.4	16.5	16.4	0.0	-0.1	
Retail Trade	50.0	51.4	50.9	0.9	-0.5	
Transportation, Warehousing, & Utilities	14.6	14.8	15.0	0.4	0.2	
Information	5.8	5.9	6.0	0.2	0.1	
Financial Activities	19.7	20.3	20.2	0.5	-0.1	
Professional & Business Services	64.6	65.0	64.7	0.1	-0.3	
Educational & Health Services	55.4	56.5	56.9	1.5	0.4	
Leisure & Hospitality	43.5	46.9	46.6	3.1	-0.3	
Other Services	15.6	15.8	15.7	0.1	-0.1	
Government	60.7	62.5	60.8	0.1	-1.7	
Federal Government	5.6	5.4	5.5	-0.1	0.1	
State Government	19.8	21.6	20.0	0.2	-1.6	
Local Government	35.3	35.5	35.3	0.0	-0.2	

Memphis MSA

Total nonfarm employment in the Memphis MSA decreased by 2,900 jobs from November 2019 to December 2019. There were decreases in state government (down 1,500 jobs), leisure & hospitality services (down 400 jobs), and transportation/warehousing/utilities (down 300 jobs).

This was partially offset by increases in retail trade and professional & business services (both up 300 jobs), and wholesale trade and professional/scientific/ technical services (both up 200 jobs).

During the past 12 months, nonfarm employment decreased by 600 jobs. During that time, goods-producing jobs decreased by 1,100 jobs, while serviceproviding jobs increased by 500 jobs.



Industry	December 2018	Revised November 2019	Preliminary December 2019	Net Dec. 2018 Dec. 2019	Change Nov. 2019 Dec. 2019
Total Nonfarm	664.8	667.1	664.2	-0.6	-2.9
Total Private	579.7	579.4	578.0	-1.7	-1.4
Goods-Producing	67.9	66.8	66.8	-1.1	0.0
Mining, Logging, & Construction	23.9	23.4	23.4	-0.5	0.0
Manufacturing	44.0	43.4	43.4	-0.6	0.0
Durable Goods Manufacturing	26.1	25.9	25.8	-0.3	-0.1
Nondurable Goods Manufacturing	17.9	17.5	17.6	-0.3	0.1
Service-Providing	596.9	600.3	597.4	0.5	-2.9
Trade, Transportation, & Utilities	182.6	180.5	180.7	-1.9	0.2
Wholesale Trade	36.6	35.7	35.9	-0.7	0.2
Retail Trade	69.8	70.5	70.8	1.0	0.3
Transportation, Warehousing, & Utilities	76.2	74.3	74.0	-2.2	-0.3
Information	5.4	5.4	5.4	0.0	0.0
Financial Activities	30.0	29.3	29.3	-0.7	0.0
Professional & Business Services	101.5	100.4	100.7	-0.8	0.3
Professional, Scientific, & Technical Services	23.7	23.8	24.0	0.3	0.2
Management of Companies & Enterprises	9.7	10.0	10.1	0.4	0.1
Administrative, Support, & Waste Management	68.1	66.6	66.6	-1.5	0.0
Educational & Health Services	96.0	97.0	95.6	-0.4	-1.4
Leisure & Hospitality	68.7	72.9	72.5	3.8	-0.4
Other Services	27.6	27.1	27.0	-0.6	-0.1
Government	85.1	87.7	86.2	1.1	-1.5
Federal Government	13.9	14.0	14.0	0.1	0.0
State Government	16.2	18.2	16. 7	0.5	-1.5
Local Government	55.0	55.5	55.5	0.5	0.0

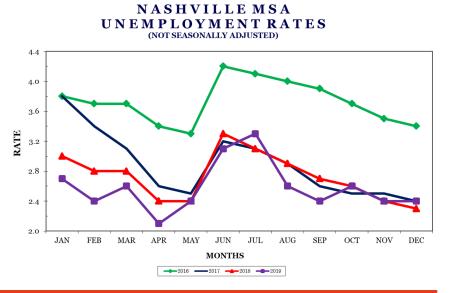
Nashville MSA

Total nonfarm employment in the Nashville MSA decreased by 1,900 jobs from November 2019 to December 2019. There were decreases in leisure & hospitality services (down 1,900 jobs), educational & health services (down 1,300 jobs), other services (down 1,100 jobs), and information (down 400 jobs).

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These decreases were partially offset by increases in trade/transportation/utilities (up 2,300 jobs), which includes an increase of 1,000 jobs in transportation/warehousing/ utilities; and professional & business services (up 700 jobs).

During the past 12 months, nonfarm employment increased by 17,900 jobs. During that time, goods-producing jobs decreased by 1,600 jobs, while service-providing increased by 19,500 jobs.



Ta duatare		Revised	Preliminary	Net	Change
Industry	December	November	December	Dec. 2018	Nov. 2019
	2018	2019	2019	Dec. 2019	Dec. 2019
Total Nonfarm	1,036.0	1,055.8	1,053.9	17.9	-1.9
Total Private	912.5	931.8	930.0	17.5	-1.8
Goods-Producing	131.1	129.6	129.5	-1.6	-0.1
Mining, Logging, & Construction	47.3	45.4	45.0	-2.3	-0.4
Manufacturing	83.8	84.2	84.5	0.7	0.3
Durable Goods Manufacturing	59.0	59.0	59.2	0.2	0.2
Nondurable Goods Manufacturing	24.8	25.2	25.3	0.5	0.1
Service-Providing	904.9	926.2	924.4	19.5	-1.8
Trade, Transportation, & Utilities	203.2	205.9	208.2	5.0	2.3
Wholesale Trade	41.9	42.1	42.8	0.9	0.7
Retail Trade	106.3	103.7	104.3	-2.0	0.6
Transportation, Warehousing, & Utilities	55.0	60.1	61.1	6.1	1.0
Information	23.7	24.8	24.4	0.7	-0.4
Financial Activities	69.1	71.8	71.8	2.7	0.0
Professional & Business Services	171.2	173.4	174.1	2.9	0.7
Professional, Scientific, & Technical Services	67.9	67.7	67.9	0.0	0.2
Management of Companies & Enterprises	22.9	23.6	23. 7	0.8	0.1
Administrative, Support, & Waste Management	80.4	82.1	82.5	2.1	0.4
Educational & Health Services	154.8	157.6	156.3	1.5	-1.3
Educational Services	29.3	30.8	30.1	0.8	-0.7
Health Care & Social Assistance	125.5	126.8	126.2	0.7	-0.6
Leisure & Hospitality	116.6	125.4	123.5	6.9	-1.9
Other Services	42.8	43.3	42.2	-0.6	-1.1
Government	123.5	124.0	123.9	0.4	-0.1
Federal Government	14.3	14.4	14.3	0.0	-0.1
State Government	32.0	31.6	31.3	-0.7	-0.3
Local Government	77.2	78.0	78.3	1.1	0.3



Nonfarm Employment (Smaller MSAs)

	Clarksville, 7	ГN-KY MSA	Cleveland	, TN MSA	Jackson,	TN MSA
	Nov. 2019	Dec. 2019	Nov. 2019	Dec. 2019	Nov. 2019	Dec. 2019
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	95,500	95,500	48,800	48,900	71,400	71,400
Total Private	76,200	76,600	43,300	43,300	56,800	56,800
Goods Producing	16,900	17,000	11,300	11,400	14,300	14,300
Mining, Logging & Construction	3,400	3,400	1,900	1,900	2,800	2,800
Manufacturing	13,500	13,600	9,400	9,500	11,500	11,500
Service Providing	78,600	78,500	37,500	37,500	57,100	57,100
Trade, Transportation, & Utilities	18,200	18,500	9,800	9,900	13,300	13,400
Wholesale Trade	N.A.	N.A.	800	800	3,100	3,100
Retail Trade	13,300	13,400	5,100	5,100	8,500	8,600
Transportation, Warehousing, & Utilities	2,600	2,600	3,900	4,000	1,700	1,700
Information	1,100	1,200	300	300	400	500
Financial Activities	3,100	3,100	1,300	1,300	2,100	2,100
Professional & Business Services	8,800	8,800	6,800	6,800	7,600	7,500
Educational & Health Services	12,600	12,500	6,000	5,900	10,800	10,700
Leisure & Hospitality	12,400	12,400	5,400	5,300	6,300	6,300
Other Services	3,100	3,100	2,400	2,400	2,000	2,000
Government	19,300	18,900	5,500	5,600	14,600	14,600
Federal Government	4,900	5,000	300	300	500	500
State Government	3,400	2,900	700	800	2,000	2,000
Local Government	11,000	11,000	4,500	4,500	12,100	12,100

	Johnson Ci	ty, TN MSA	Kingsport-Brist	tol, TN-VA MSA	Morristow	n, TN MSA
	Nov. 2019	Dec. 2019	Nov. 2019	Dec. 2019	Nov. 2019	Dec. 2019
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	83,300	82,700	125,800	125,800	47,700	47,700
Total Private	65,200	64,900	109,200	109,200	40,800	40,700
Goods Producing	10,100	10,100	27,200	27,100	14,100	14,300
Mining, Logging & Construction	2,200	2,200	6,000	5,900	1,900	1,900
Manufacturing	7,900	7,900	21,200	21,200	12,200	12,400
Service Providing	73,200	72,600	98,600	98,700	33,600	33,400
Trade, Transportation, & Utilities	13,800	13,800	24,100	24,200	9,900	9,800
Wholesale Trade	2,400	2,400	3,300	3,300	1,100	1,100
Retail Trade	10,500	10,500	15,900	16,000	6,100	6,000
Transportation, Warehousing, & Utilities	900	900	4,900	4,900	2,700	2,700
Information	1,200	1,200	1,200	1,200	300	300
Financial Activities	4,400	4,400	3,600	3,600	900	900
Professional & Business Services	8,500	8,300	13,600	13,800	4,300	4,200
Educational & Health Services	14,500	14,500	18,900	18,800	5,800	5,800
Leisure & Hospitality	10,000	10,000	14,800	14,800	4,200	4,100
Other Services	2,700	2,600	5,700	5,700	1,300	1,300
Government	18,100	17,800	16,600	16,600	6,900	7,000
Federal Government	3,000	2,900	900	900	300	300
State Government	7,000	6,800	2,500	2,500	1,500	1,500
Local Government	8,100	8,100	13,200	13,200	5,100	5,200

Clarksville MSA is Montgomery County, Christian County, KY, & Trigg County, KY. Cleveland MSA is Bradley & Polk counties. Jackson MSA is Chester, Crockett, & Madison counties. Johnson City MSA is Carter, Unicoi, & Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. Morristown MSA is Hamblen & Jefferson counties.

U.S. Consumer Price Index — December 2019

	All U	rban Consun	ners	Wage	& Clerical Ea	rners
		Percent	Change		Percent	
Group	Index	Yearly	Monthly	Index	Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	256.974	2.3	-0.1	250.452	2.3	-0.1
Food and beverages	259.403	1.7	0.1	258.208	1.7	0.2
Housing	268.236	2.6	0.1	264.317	2.6	0.1
Apparel	119.111	-1.2	-3.2	119.225	-0.9	-2.8
Transportation	208.482	1.9	-0.6	207.894	2.2	-0.6
Medical care	509.689	1.5	0.4	516.071	5.0	0.5
South						
All Items (1982-84=100)	247.289	2.1	0.0	242.619	2.2	0.0
Food and beverages	256.354	1.5	0.2	255.118	1.5	0.3
Housing	246.438	2.5	0.1	246.589	2.5	0.1
Apparel	129.315	-0.3	-3.2	127.974	0.0	-2.8
Transportation	207.452	2.0	-0.1	204.973	2.3	0.0
Medical care	479.724	3.5	0.2	490.247	4.0	0.3

Hours And Earnings Of Production Workers

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	Dec.	Nov.	Dec.	Dec.	Nov.	Dec.	Dec.	Nov.	Dec.
	2018	2019	2019	2018	2019	2019	2018	2019	2019
Manufacturing	\$836.09	\$856.24	\$870.68	\$20.05	\$20.29	\$20.78	41.7	42.2	41.9
Durable Goods Manufacturing	\$865.28	\$906.05	\$919.34	\$20.85	\$21.12	\$21.48	41.5	42.9	42.8
Non-Durable Goods Manufacturing	\$788.53	\$771.21	\$789.42	\$18.73	\$18.81	\$19.54	42.1	41.0	40.4

All Employee Hours And Earnings									
	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	Dec.	Nov.	Dec.	Dec.	Nov.	Dec.	Dec.	Nov.	Dec.
	2018	2019	2019	2018	2019	2019	2018	2019	2019
Total Private	\$859.03	\$855.39	\$877.54	\$24.13	\$24.37	\$24.65	35.6	35.1	35.6
Goods-Producing	\$1,039.11	\$1,053.98	\$1,066.26	\$25.16	\$25.52	\$25.88	41.3	41.3	41.2
Mining, Logging & Construction	\$1,044.23	\$1,083.71	\$1,076.00	\$25.72	\$26.24	\$26.18	40.6	41.3	41.1
Manufacturing	\$1,038.34	\$1,043.24	\$1,064.71	\$24.96	\$25.26	\$25.78	41.6	41.3	41.3
Private Service-Providing	\$818.40	\$813.23	\$834.52	\$23.86	\$24.06	\$24.33	34.3	33.8	34.3
Trade, Transportation, & Utilities	\$729.64	\$764.18	\$783.18	\$21.46	\$22.41	\$22.5 7	34.0	34.1	34. 7
Information	\$1,167.74	\$1,082.99	\$1,110.93	\$30.73	\$29.59	\$30.52	38.0	36.6	36.4
Financial Activities	\$1,274.37	\$1,305.69	\$1,347.39	\$32.10	\$34.27	\$34.46	39.7	38.1	39.1
Professional & Business Services	\$1,070.39	\$1,018.06	\$1,044.37	\$28.62	\$27.74	\$28.15	37.4	36.7	37.1
Education & Health Services	\$843.94	\$812.87	\$838.54	\$23.84	\$23.63	\$23.89	35.4	34.4	35.1
Leisure & Hospitality	\$401.74	\$409.75	\$413.87	\$14.77	\$15.12	\$15.16	27.2	27.1	27.3
Other Services	\$717.09	\$743.12	\$773.03	\$22.55	\$23.15	\$23.64	31.8	32.1	32. 7



