



The Labor Market Report

The Tennessee Department of Labor and Workforce

Bill Haslam,
Governor

Karla Davis,
Commissioner

July 2011 Data

2010 Center of Population

Special Points of Interest:

- Plotting migration and the population center of the United States
- Tennessee Historical Civilian Labor Force Series, 1981 to Present
- County Unemployment Rates
- Civilian Labor Force Summary (All Areas)
- Hours and Earnings
- State Unemployment Insurance Activities
- Consumer Price Index

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The U.S. Department of Commerce, Bureau of the Census, has completed the population portion of the 2010 Census. That information has allowed the bureau to find the exact center of the United States population. The mean center of the population is calculated as the point where an imaginary, flat, weightless, and rigid map of the United States would balance perfectly if all 308,745,538 residents, counted by the 2010 Census, were of identical weight. The latitude and longitude coordinates are 37.517534 N, 92.173096 W. The actual location is Plato, Mo., an incorporated village in Texas County. Plato (pop. 109) is about 60 miles south of Jefferson City, the capital of Missouri.

Census History

The center of population is shown on a

map on Page 2. After the original census, Chesterfield, Md. was determined to be the center of the population in 1790. Chesterfield is 23 miles east of Baltimore. Since that time, and every 10 subsequent years, the center has moved across a trail that mirrors the changes in the American frontier and the current population migrations. In 1800, the center was west of Baltimore. By 1810, the center had moved to northern Virginia, about 40 miles west of Washington. The census from 1820 thru 1850 moved west across the state of West Virginia. The largest movement occurred with the 1860 Census, when the population mean moved 80 miles west from Elizabeth, W.Va., to Beaver, Ohio. During that decade, California, Iowa, Texas, and Wisconsin became states, and the American frontier reached the

Pacific. The most northerly movement occurred in 1870 when the population center went 44 miles north from Beaver to Hillsboro, Ohio. Hillsboro is about 48 miles east by north of Cincinnati. During this decade after the Civil War, there was substantial population growth in urban areas of the Northeast and Midwest. Chicago grew by 166 percent during this time period, and New York City had almost one million inhabitants. By 1890, the center of population had moved across Ohio and Kentucky and started a westward movement across Indiana. The 1890 Census included Idaho, Montana, North Dakota, South Dakota, Washington, and Wyoming as new states. The population center of the country stayed in Indiana until 1950, slowly moving west by southwest in that *(Continued on Page 2)*

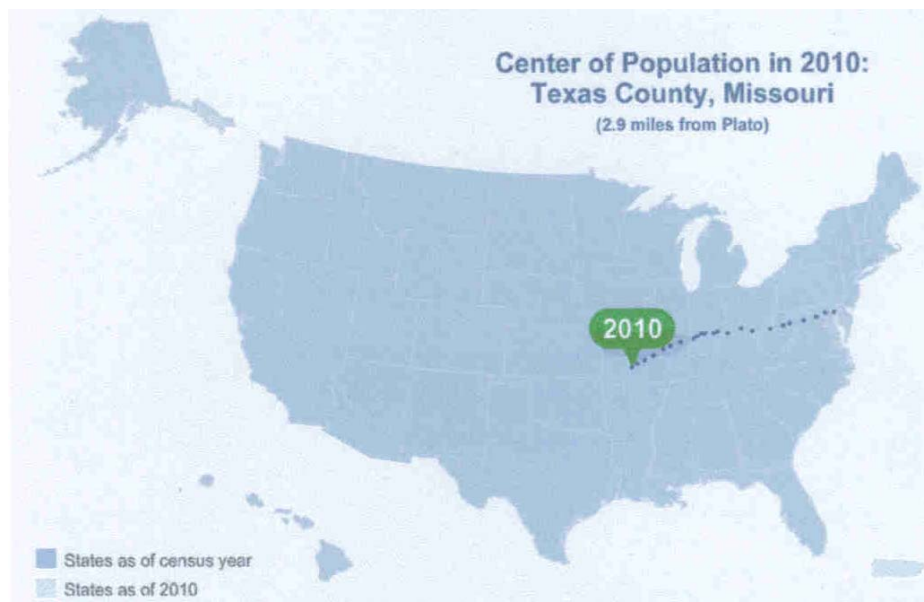
Population Center in Southwest Missouri

(Continued from Page 1)

state. By **1900**, only Arizona, New Mexico, Alaska, and Hawaii had yet to be admitted for statehood. During that time, from **1910** to **1920**, the population center moved a scant 10 miles from Bloomington, Ind. to Spencer (Owen County), Ind. This change was the shortest distance and was a function of large immigrant populations in the Midwest and Northeast as well as the migration of African-Americans out of the South. From the **1950** to **1970** Census, the center of the population moved steadily across southern Illinois. It took almost 200 years for the population center to cross the Mississippi River. By the **1980** Census, the center of the population was near DeSoto, Mo., southwest of St. Louis. It has remained in Missouri for the past four census surveys. The subsequent three census show a marked southwestern trend as the population shifts to the Sunbelt states. The center is currently heading toward the Missouri, Arkansas, Oklahoma border. Plato, Mo., the current population center, is 23.4 miles from Edgar Springs, Mo. Edgar Springs was the mean center of the population in 2000. The total distance in the last 230 years, from Chesterfield, Md., (1790) to Plato has moved 872 miles west.

Current Census Info

The U.S. Census Bureau also calculates the median center



of the population. This is the point of intersection of a north-south line that divides the population of the United States in half and an east-west line that also divides the population of the United States in half. The 2010 median center of population is in Clay Township, Ind. (coordinates are 38.472967 N, 87.410365 W). This location is about 40 miles north of Evansville and 7 miles southwest of Petersburg, Ind..

National Geodetic Survey

Geodesy is the science concerned with determining the size and shape of the earth and the location of points on its surface. The geodetic survey, under the National Oceanic and Atmospheric Administration, defines and manages the national coordinate system. Accurate positions are required for a wide variety of applications, including mapping and charting, flood-risk determination, transportation,

communication, engineering, land use, and ecosystem management. There are approximately 1.5 million points that serve as the foundation for this mapping done by the National Spatial Reference System.

The Census Bureau is installing a commemorative “geodetic control mark” at a site near the official center of population coordinates near Plato, Mo.. This survey disk will be used by satellites and land surveyors under the National Spatial Reference System to generate the precise position of the 2010 center of population to serve as the foundation for accurate mapping and charting in America. This was not exactly an expected use when the census was conceived and mandated by Article 1, Section 2 of the U.S. Constitution.

Statewide

HISTORICAL CIVILIAN LABOR FORCE

UNEMPLOYMENT RATES BY COUNTY*

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force							Unemployed Number	Rate (%)
	Total	Employment	Employed						
			Total	Nonfarm Employment					
			**Manu- facturing	**Trade	**Services				
1981	2,123.1	1,927.6	1,775.4	506.9	379.9	304.4	195.5	9.2 %	
1982	2,141.2	1,891.5	1,703.0	466.7	380.5	313.1	249.7	11.7	
1983	2,188.2	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7	
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3	
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2	
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9	
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8	
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8	
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2	
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5	
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6	
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6	
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0	
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1	
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3	
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3	
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0	
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7	
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3	
2003	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7	
2004	2,906.9	2,748.6	2,706.1	411.8	447.5	978.7	158.3	5.4	
2005	2,938.9	2,775.6	2,743.1	408.8	454.6	1,005.6	163.3	5.6	
2006	3,008.9	2,852.5	2,783.1	400.1	460.6	1,030.4	156.4	5.2	
2007	3,021.5	2,874.2	2,797.4	380.0	463.5	1,052.8	147.3	4.9	
2008	3,056.1	2,854.5	2,774.8	361.0	457.0	1,058.2	201.6	6.6	
2009	3,020.0	2,703.0	2,619.9	309.2	427.8	1,025.3	317.0	10.5	
2010	3,056.7	2,759.2	2,612.5	297.8	423.9	1,039.9	297.5	9.7	
2011									
January	3,053.5	2,742.7	2,581.6	293.8	418.8	1,021.9	310.8	10.2 %	
February	3,075.7	2,764.2	2,597.5	294.6	416.5	1,032.6	311.6	10.1	
March	3,092.5	2,798.8	2,613.3	296.1	419.8	1,040.5	293.7	9.5	
April	3,113.4	2,815.5	2,632.6	298.5	423.1	1,053.6	297.9	9.6	
May	3,133.8	2,837.2	2,642.1	300.6	422.9	1,060.2	296.5	9.5	
June (r)	3,165.8	2,843.3	2,621.1	301.7	424.0	1,065.4	322.5	10.2	
July (p)	3,144.8	2,841.8	2,619.2	302.5	422.5	1,063.1	302.9	9.6	
August									
September									
October									
November									
December									

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

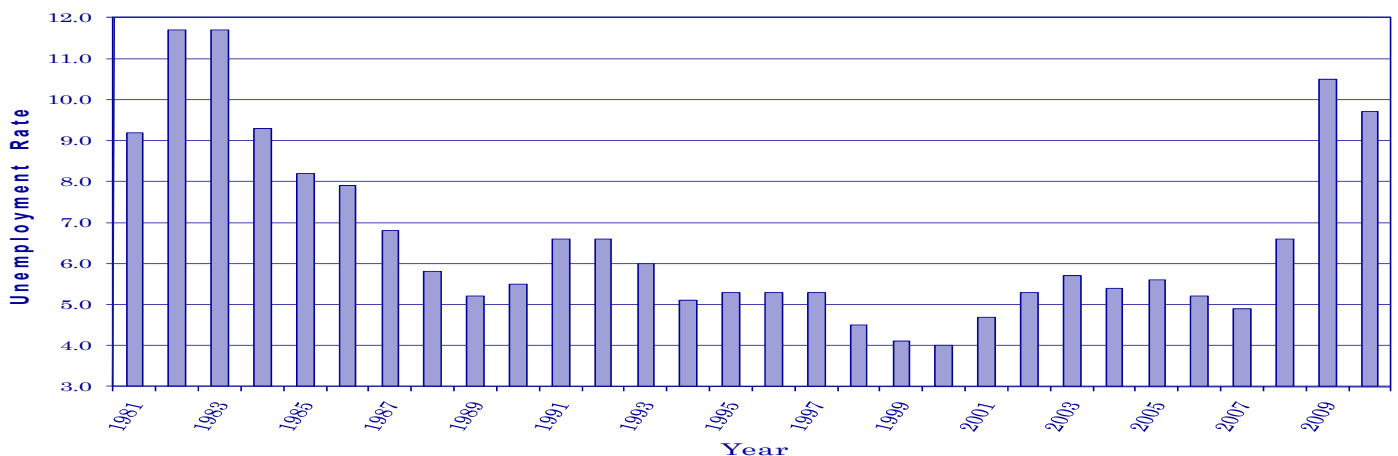
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Jul 2010	Jul 2011	County	Jul 2010	Jul 2011
Anderson	8.5	8.8	Lauderdale	15.1	14.8
Bedford	11.3	11.1	Lawrence	13.9	13.4
Benton	13.9	12.0	Lewis	14.4	13.2
Bledsoe	12.4	12.1	Lincoln	6.0	6.2
Blount	7.8	8.1	Loudon	7.9	8.2
Bradley	8.8	9.6	Macon	8.8	10.6
Campbell	11.3	11.7	Madison	9.8	10.2
Cannon	9.0	9.3	Marion	10.3	10.7
Carroll	14.5	13.5	Marshall	15.2	14.2
Carter	9.4	9.4	Maury	13.8	12.9
Cheatham	8.4	8.5	McMinn	11.7	11.6
Chester	9.9	11.0	McNairy	11.7	11.2
Claiborne	11.0	13.1	Meigs	11.9	12.7
Clay	11.5	12.0	Monroe	12.7	13.4
Cocke	11.6	12.6	Montgomery	9.2	9.5
Coffee	9.8	10.0	Moore	10.1	9.0
Crockett	11.6	11.9	Morgan	10.6	11.1
Cumberland	10.1	10.5	Obion	9.9	11.0
Davidson	9.1	8.5	Overton	10.9	12.7
Decatur	11.3	11.4	Perry	15.2	14.7
DeKalb	9.4	9.7	Pickett	11.7	14.8
Dickson	8.6	10.2	Polk	11.3	11.3
Dyer	12.3	13.7	Putnam	8.9	9.2
Fayette	9.6	9.7	Rhea	12.3	12.9
Fentress	11.4	11.7	Roane	7.7	8.5
Franklin	10.0	10.4	Robertson	8.3	9.1
Gibson	12.9	13.7	Rutherford	8.3	8.5
Giles	12.4	11.5	Scott	18.8	19.8
Grainger	12.6	13.1	Sequatchie	10.1	8.1
Greene	12.5	12.7	Sevier	8.2	8.9
Grundy	11.9	13.0	Shelby	9.8	10.6
Hamblen	10.5	11.5	Smith	9.6	9.8
Hamilton	8.2	8.4	Stewart	10.3	12.2
Hancock	14.9	14.5	Sullivan	8.2	7.8
Hardeman	12.8	12.8	Sumner	8.4	8.3
Hardin	10.6	11.1	Tipton	10.1	10.3
Hawkins	8.6	9.3	Trousdale	9.4	11.1
Haywood	14.7	14.5	Unicoi	9.4	9.8
Henderson	15.2	13.5	Union	8.8	10.0
Henry	11.3	12.0	Van Buren	12.3	12.2
Hickman	11.2	11.0	Warren	11.0	11.4
Houston	10.1	11.0	Washington	7.9	8.2
Humphreys	10.4	10.6	Wayne	12.4	12.4
Jackson	11.2	10.6	Weakley	13.3	14.6
Jefferson	10.8	10.6	White	11.4	11.5
Johnson	12.4	12.2	Williamson	6.7	6.7
Knox	7.4	7.5	Wilson	9.6	7.9
Lake	9.9	12.4			

*Data Not Seasonally Adjusted

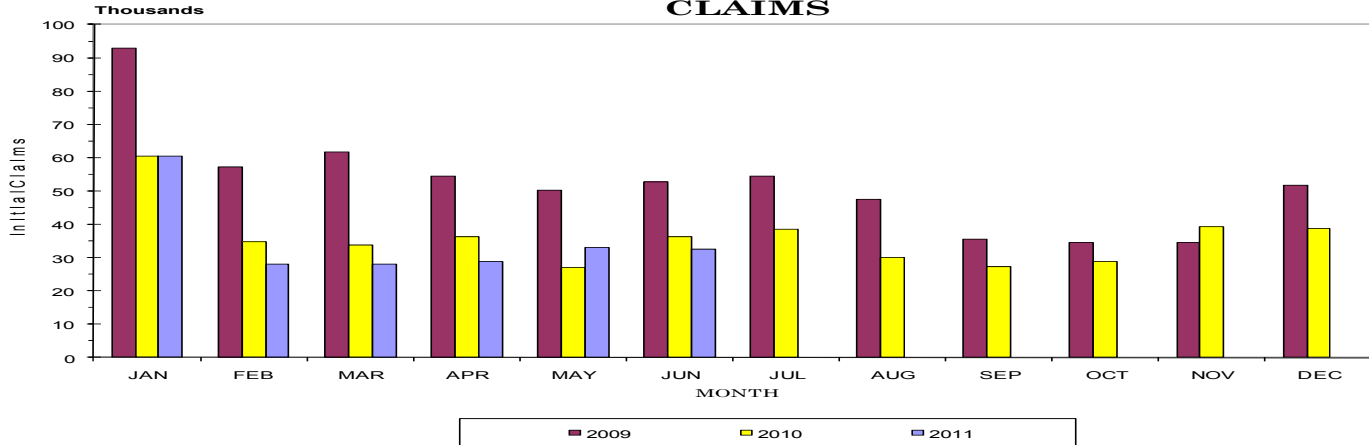
Unemployment Rates 1981-2010



Statewide

UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)

MONTHLY INITIAL CLAIMS

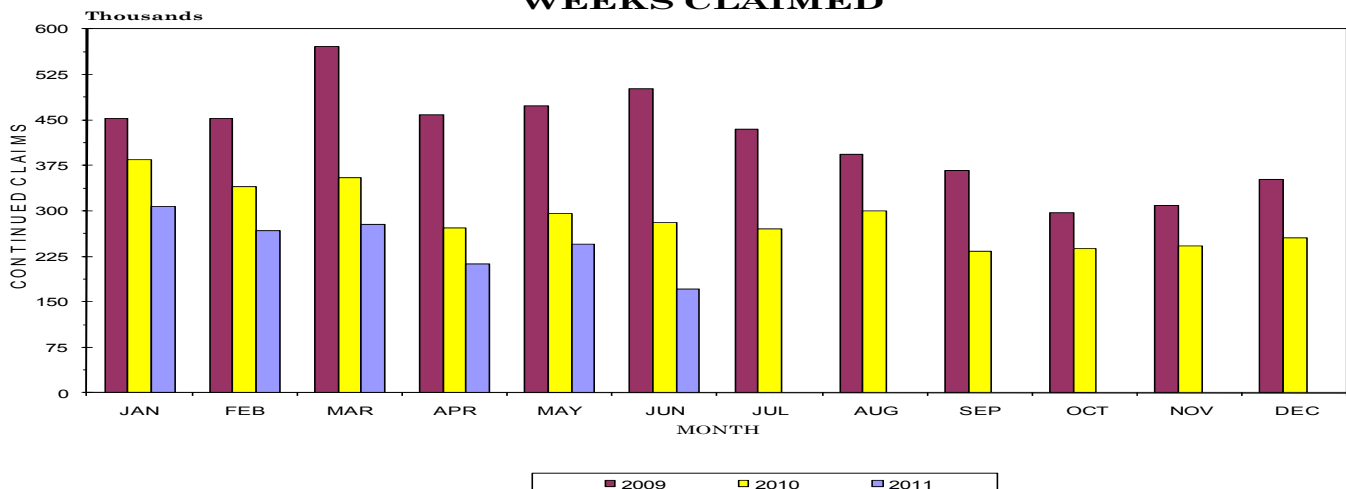


BENEFIT PROGRAMS — JUNE 2011

STATE BENEFIT PROGRAM				FEDERAL BENEFIT PROGRAMS			
CLAIMS	June 2010	May 2011	June 2011	FORMER FEDERAL EMPLOYEES	June 2010	May 2011	June 2011
Initial Claims	36,188	33,034	32,550	Benefits Paid	\$237,914	\$343,782	\$305,282
Continued Weeks Claimed	281,372	244,591	170,459	Benefit Weeks Claimed	921	1,233	1,113
Nonmonetary Determinations	8,956	7,700	9,381	Initial Claims	134	83	162
Appeals Decisions	3,237	2,767	2,592	Continued Weeks Claimed	992	1,261	878
Lower Authority	2,275	2,309	2,187	Appeals Decisions	11	15	15
Higher Authority	962	458	405				
BENEFITS				FORMER MILITARY PERSONNEL			
Amount Paid	\$55,655,564	\$50,553,074	\$48,073,098	Benefits Paid	\$675,757	\$839,405	\$837,143
Benefit Weeks Paid	280,343	224,578	214,576	Benefit Weeks Claimed	2,162	2,518	2,371
Average Weekly Benefit Amount	\$216	\$236	\$231	Initial Claims	212	222	220
First Payments	17,479	13,753	14,526	Continued Weeks Claimed	2,103	2,607	2,046
Final Payments	9,290	8,456	7,157	Appeals Decisions	9	11	9
Average Weeks Duration	18	16	16				
Trust Fund Balance	\$196,211,292	\$382,294,751	\$344,033,404				

CONTINUED WEEKS CLAIMED — JUNE 2011

MONTHLY CONTINUED WEEKS CLAIMED



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised		Preliminary	Net Change	
	July 2010	June 2011		July 2011	July 2010
Total Nonfarm	2,599.9	2,621.1	2,619.2	19.3	-1.9
Total Private	2,191.2	2,220.3	2,219.5	28.3	-0.8
Goods-Producing	408.2	413.0	415.7	7.5	2.7
Mining, Logging, & Construction	108.8	111.3	113.2	4.4	1.9
Manufacturing	299.4	301.7	302.5	3.1	0.8
Durable Goods Manufacturing	176.1	177.9	178.8	2.7	0.9
Wood Product Manufacturing	11.0	10.5	10.7	-0.3	0.2
Nonmetallic Mineral Product Manufacturing	11.5	10.7	10.6	-0.9	-0.1
Primary Metal Manufacturing	8.9	9.2	9.2	0.3	0.0
Fabricated Metal Product Manufacturing	33.1	33.5	34.2	1.1	0.7
Machinery Manufacturing	24.5	26.3	25.9	1.4	-0.4
Computer & Electronic Product Manufacturing	5.6	5.3	5.3	-0.3	0.0
Electrical Equipment & Appliance Manufacturing	17.0	16.5	16.6	-0.4	0.1
Transportation Equipment Manufacturing	39.8	42.0	42.4	2.6	0.4
Furniture & Related Product Manufacturing	9.8	9.1	9.1	-0.7	0.0
Miscellaneous Manufacturing	14.9	14.8	14.8	-0.1	0.0
Nondurable Goods Manufacturing	123.3	123.8	123.7	0.4	-0.1
Textile Mills, Products, & Apparel	11.4	11.1	10.9	-0.5	-0.2
Food Manufacturing	32.1	33.0	33.0	0.9	0.0
Beverage & Tobacco Product Manufacturing	5.1	5.1	5.2	0.1	0.1
Paper Manufacturing	16.0	15.6	15.7	-0.3	0.1
Printing & Related Support Activities	11.7	10.9	10.9	-0.8	0.0
Chemical Manufacturing	25.4	25.4	25.3	-0.1	-0.1
Plastics & Rubber Products Manufacturing	20.0	20.9	21.0	1.0	0.1
Plastics Product Manufacturing	11.1	11.2	11.3	0.2	0.1
Rubber Product Manufacturing	8.9	9.7	9.7	0.8	0.0
Service-Providing	2,191.7	2,208.1	2,203.5	11.8	-4.6
Trade, Transportation, & Utilities	555.0	558.7	557.2	2.2	-1.5
Wholesale Trade	117.5	119.7	119.3	1.8	-0.4
Merchant Wholesalers, Durable Goods	58.9	60.6	60.5	1.6	-0.1
Merchant Wholesalers, Nondurable Goods	41.8	42.2	42.0	0.2	-0.2
Wholesale Electronic Markets	16.8	16.9	16.8	0.0	-0.1
Retail Trade	307.0	304.3	303.2	-3.8	-1.1
Motor Vehicle & Parts Dealers	37.9	38.1	38.5	0.6	0.4
Furniture & Home Furnishings Stores	8.1	7.8	7.7	-0.4	-0.1
Building Material, Garden Equipment, & Supplies	25.8	25.9	25.1	-0.7	-0.8
Food & Beverage Stores	49.4	51.3	50.9	1.5	-0.4
Health & Personal Care Stores	22.7	22.3	22.2	-0.5	-0.1
Gasoline Stations	21.4	20.0	19.8	-1.6	-0.2
Clothing & Clothing Accessories Stores	25.1	25.0	25.2	0.1	0.2
Sporting Goods, Hobby, Book, & Music Stores	10.7	10.3	10.2	-0.5	-0.1
General Merchandise Stores	70.6	71.0	70.4	-0.2	-0.6
Miscellaneous Store Retailers	15.8	15.3	15.3	-0.5	0.0
Nonstore Retailers	8.2	7.6	7.5	-0.7	-0.1
Transportation, Warehousing, & Utilities	130.5	134.7	134.7	4.2	0.0
Utilities	3.4	3.3	3.3	-0.1	0.0
Transportation & Warehousing	127.1	131.4	131.4	4.3	0.0
Truck Transportation	53.5	54.3	54.0	0.5	-0.3
Information	44.6	44.1	44.0	-0.6	-0.1
Financial Activities	138.2	139.1	139.5	1.3	0.4
Finance & Insurance	106.2	107.0	107.0	0.8	0.0
Real Estate, Rental, & Leasing	32.0	32.1	32.5	0.5	0.4
Professional & Business Services	300.7	308.7	309.4	8.7	0.7
Professional, Scientific, & Technical Services	105.5	108.0	107.9	2.4	-0.1
Management of Companies & Enterprises	27.0	28.3	28.3	1.3	0.0
Administrative, Support, & Waste Management	168.2	172.4	173.2	5.0	0.8
Educational & Health Services	371.6	376.2	376.3	4.7	0.1
Educational Services	42.8	44.2	43.6	0.8	-0.6
Health Care & Social Assistance	328.8	332.0	332.7	3.9	0.7
Ambulatory Health Care Services	125.8	127.9	128.0	2.2	0.1
Hospitals	103.8	104.2	105.1	1.3	0.9
Nursing & Residential Care Facilities	56.5	58.9	58.8	2.3	-0.1
Social Assistance	42.7	41.0	40.8	-1.9	-0.2
Leisure & Hospitality	271.0	277.2	276.0	5.0	-1.2
Arts, Entertainment, & Recreation	35.1	34.5	34.8	-0.3	0.3
Accommodation & Food Services	235.9	242.7	241.2	5.3	-1.5
Accommodation	32.8	32.2	32.3	-0.5	0.1
Food Services & Drinking Places	203.1	210.5	208.9	5.8	-1.6
Other Services	101.9	103.3	101.4	-0.5	-1.9
Government	408.7	400.8	399.7	-9.0	-1.1
Federal Government	54.1	49.3	49.4	-4.7	0.1
State Government	94.3	94.3	92.7	-1.6	-1.6
State Government Educational Services	45.4	45.3	44.1	-1.3	-1.2
Local Government	260.3	257.2	257.6	-2.7	0.4
Local Government Educational Services	122.3	123.7	125.1	2.8	1.4

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment increased by 19,300 jobs from July 2010 to July 2011. This includes increases in professional/business services (up 8,700 jobs), which includes increases of 5,000 jobs in administrative/support/waste management and 2,400 jobs in professional/scientific/technical services; food services/drinking places (up 5,800 jobs); mining/logging/construction (up 4,400 jobs); transportation/warehousing (up 4,300 jobs); health care/social assistance (up 3,900 jobs), which includes increases of 2,300 jobs in nursing/residential care facilities and 2,200 jobs in ambulatory health care services; local government educational services (up 2,800 jobs); transportation equipment manufacturing (up 2,600 jobs); durable goods wholesalers (up 1,600 jobs); and food/beverage stores (up 1,500 jobs). This was partially offset by decreases in federal government (down 4,700 jobs); retail trade (down 3,800 jobs), which includes a drop of 1,600 jobs in gasoline stations; local government (down 2,700 jobs); social assistance (down 1,900 jobs); and state government (down 1,600 jobs).

During July, nonfarm employment decreased by 1,900 jobs. This included seasonal drops in other services (down 1,900 jobs); state government (down 1,600 jobs), which includes a decline of 1,200 jobs in state government educational services; food services/drinking places (down 1,600 jobs); and retail trade (down 1,100 jobs). This was partially offset by increases in mining/logging/construction (up 1,900 jobs) and local government educational services (up 1,400 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for July 2011 was 9.8 percent, unchanged from the revised June 2011 rate.

The United States' unemployment rate was 9.1 percent in July 2011. In July 2010, the national unemployment rate was 9.5 percent, and the state's unemployment rate was 9.5 percent.

Across Tennessee, the unemployment rate decreased in 91 counties and increased in five counties. There were 29 counties with an unemployment rate less than 10 percent, and one county had a rate at or above 15 percent. In June, the lowest rate occurred in Lincoln County at 6.2 percent, down 0.5 percent from the previous month. The highest rate was Scott County's 19.8 percent, down from 20.8 percent in June 2011.

Over the past 12 months, Pickett County had the greatest increase in its unemployment rate (up 3.1 percent). Sequatchie County had the largest rate decline (down 2 percent) as the labor force increased by 50 to accommodate the 170 new jobs created last year.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2010 benchmark.

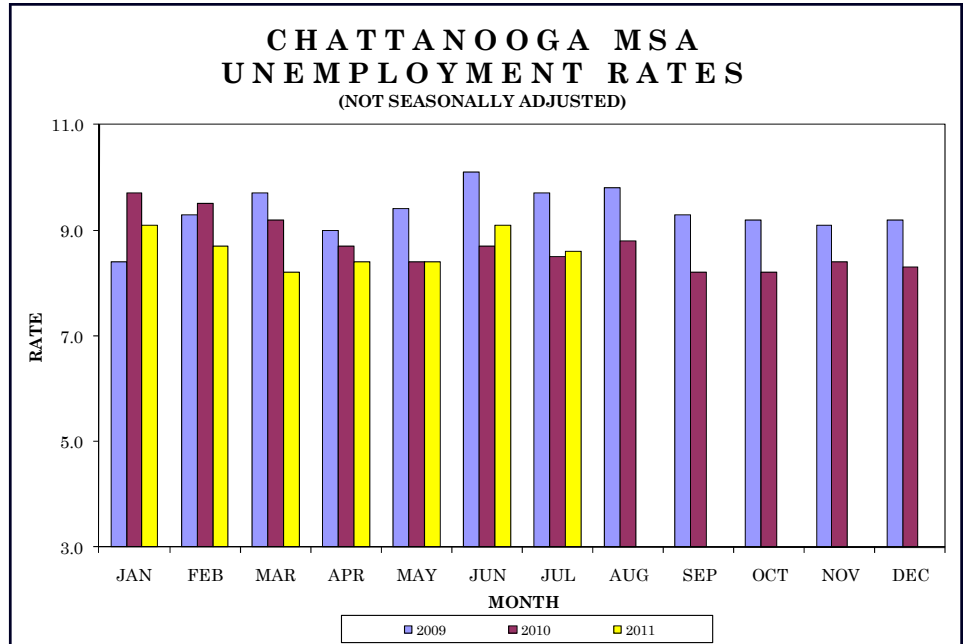
CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

	July 2010				June 2011				July 2011			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	153,628,000	138,991,000	14,637,000	9.5	153,421,000	139,334,000	14,087,000	9.2	153,228,000	139,296,000	13,931,000	9.1
TENNESSEE	3,049,900	2,760,700	289,100	9.5	3,143,600	2,834,600	309,000	9.8	3,128,500	2,822,400	306,200	9.8
Not Seasonally Adjusted												
U.S.	155,270,000	140,134,000	15,137,000	9.7	154,538,000	140,129,000	14,409,000	9.3	154,812,000	140,384,000	14,428,000	9.3
TENNESSEE	3,076,600	2,786,800	289,800	9.4	3,165,800	2,843,300	322,500	10.2	3,144,800	2,841,800	302,900	9.6
Metropolitan Statistical Areas												
Chattanooga	260,120	237,920	22,200	8.5	268,430	244,040	24,400	9.1	268,530	245,340	23,190	8.6
Clarksville	114,540	103,230	11,310	9.9	117,540	105,070	12,470	10.6	116,910	104,850	12,070	10.3
Cleveland	55,630	50,530	5,100	9.2	56,840	50,980	5,860	10.3	56,510	50,980	5,540	9.8
Jackson	56,170	50,680	5,490	9.8	58,230	51,980	6,250	10.7	58,200	52,220	5,980	10.3
Johnson City	100,710	92,160	8,560	8.5	103,500	93,790	9,710	9.4	102,760	93,870	8,900	8.7
Kingsport	147,710	134,850	12,870	8.7	152,130	138,980	13,150	8.6	150,960	138,680	12,290	8.1
Knoxville	369,010	340,740	28,260	7.7	380,590	348,900	31,680	8.3	377,830	348,160	29,670	7.9
Memphis	613,180	551,990	61,190	10.0	630,380	561,810	68,570	10.9	630,700	564,860	65,840	10.4
Morristown	64,260	57,220	7,030	10.9	66,300	58,310	8,000	12.1	65,130	57,720	7,410	11.4
Nashville	821,550	751,700	69,850	8.5	850,680	774,550	76,140	8.9	845,290	774,160	71,130	8.4
Micropolitan Statistical Areas												
Athens	23,250	20,520	2,720	11.7	24,090	21,130	2,950	12.3	23,850	21,070	2,780	11.6
Brownsville	8,960	7,640	1,310	14.7	9,050	7,650	1,410	15.5	8,950	7,660	1,300	14.5
Columbia	36,130	31,130	5,000	13.8	35,910	30,950	4,960	13.8	35,770	31,150	4,620	12.9
Cookeville	50,170	45,400	4,770	9.5	51,680	46,380	5,290	10.2	51,210	46,060	5,150	10.1
Crossville	22,900	20,600	2,310	10.1	23,610	20,930	2,690	11.4	23,310	20,860	2,440	10.5
Dyersburg	17,220	15,110	2,110	12.3	17,440	14,940	2,500	14.4	17,160	14,800	2,360	13.7
Greeneville	30,040	26,280	3,760	12.5	30,240	26,270	3,970	13.1	30,210	26,370	3,840	12.7
Harriman	28,070	25,920	2,150	7.7	28,590	25,970	2,630	9.2	28,480	26,050	2,430	8.5
Humboldt	21,950	19,130	2,820	12.9	22,290	19,140	3,150	14.1	22,260	19,200	3,050	13.7
LaFollette	17,000	15,080	1,920	11.3	17,230	15,050	2,180	12.6	17,080	15,070	2,000	11.7
Lawrenceburg	16,380	14,110	2,280	13.9	16,500	14,170	2,330	14.1	16,320	14,130	2,190	13.4
Lewisburg	12,400	10,510	1,890	15.2	12,430	10,540	1,890	15.2	12,230	10,490	1,740	14.2
Martin	16,090	13,950	2,150	13.3	15,760	13,750	2,020	12.8	15,980	13,650	2,340	14.6
McMinnville	17,060	15,180	1,880	11.0	17,690	15,540	2,150	12.2	17,410	15,420	1,990	11.4
Newport	16,800	14,860	1,950	11.6	16,980	14,680	2,300	13.6	16,620	14,520	2,100	12.6
Paris	13,830	12,270	1,560	11.3	13,980	12,210	1,780	12.7	13,850	12,190	1,660	12.0
Sevierville	51,470	47,260	4,210	8.2	51,270	46,250	5,020	9.8	51,330	46,770	4,560	8.9
Shelbyville	23,210	20,590	2,620	11.3	23,610	20,800	2,810	11.9	23,360	20,770	2,590	11.1
Tullahoma	48,720	43,910	4,810	9.9	48,800	43,560	5,240	10.7	48,430	43,520	4,910	10.1
Union City	18,220	16,350	1,880	10.3	18,390	16,270	2,120	11.5	18,340	16,250	2,090	11.4
Cities												
Bartlett	25,760	23,760	2,000	7.8	26,420	24,150	2,270	8.6	26,340	24,250	2,090	7.9
Brentwood	17,740	16,710	1,040	5.8	18,450	17,220	1,230	6.7	18,310	17,210	1,100	6.0
Bristol	12,820	11,760	1,070	8.3	13,270	12,190	1,080	8.1	13,090	12,100	990	7.6
Chattanooga	80,410	73,110	7,300	9.1	83,650	75,090	8,560	10.2	83,130	75,320	7,810	9.4
Clarksville	54,140	48,940	5,210	9.6	55,520	49,830	5,690	10.3	55,220	49,790	5,430	9.8
Cleveland	19,360	17,540	1,820	9.4	19,830	17,700	2,130	10.7	19,760	17,700	2,060	10.4
Collierville	19,790	18,510	1,290	6.5	20,300	18,810	1,490	7.4	20,360	18,890	1,470	7.2
Columbia	14,680	12,420	2,250	15.4	14,570	12,350	2,220	15.2	14,420	12,430	1,990	13.8
Cookeville	14,930	13,610	1,330	8.9	15,380	13,900	1,480	9.6	15,190	13,800	1,390	9.1
Franklin	32,420	30,160	2,270	7.0	33,550	31,070	2,480	7.4	33,300	31,060	2,240	6.7
Gallatin	13,970	12,660	1,310	9.4	14,520	13,050	1,470	10.1	14,460	13,040	1,420	9.8
Germantown	20,880	19,610	1,270	6.1	21,450	19,930	1,520	7.1	21,470	20,010	1,450	6.8
Hendersonville	26,000	23,950	2,050	7.9	26,930	24,680	2,250	8.3	26,850	24,670	2,180	8.1
Jackson	30,300	27,050	3,250	10.7	31,410	27,750	3,660	11.6	31,400	27,870	3,530	11.2
Johnson City	32,790	30,180	2,610	8.0	33,850	30,720	3,130	9.2	33,620	30,740	2,880	8.6
Kingsport	19,310	17,640	1,670	8.6	20,180	18,280	1,900	9.4	19,890	18,150	1,740	8.7
Knoxville	95,240	86,960	8,290	8.7	98,050	89,040	9,010	9.2	97,570	88,850	8,720	8.9
LaVergne	17,620	16,070	1,550	8.8	18,340	16,560	1,780	9.7	18,060	16,550	1,510	8.3
Lebanon	12,430	11,230	1,200	9.7	12,850	11,570	1,280	10.0	12,780	11,560	1,220	9.5
Maryville	13,190	12,130	1,060	8.0	13,560	12,420	1,140	8.4	13,520	12,390	1,120	8.3
Memphis	307,140	274,130	33,020	10.7	316,930	278,610	38,320	12.1	316,270	279,750	36,520	11.5
Morristown	12,710	11,210	1,510	11.9	13,350	11,420	1,930	14.5	13,060	11,310	1,760	13.5
Murfreesboro	55,980	51,130	4,850	8.7	58,340	52,690	5,650	9.7	58,000	52,660	5,340	9.2
Nashville	332,730	302,550	30,190	9.1	343,020	311,740	31,280	9.1	340,710	311,590	29,130	8.5
Oak Ridge	13,730	12,580	1,150	8.4	14,140	12,840	1,300	9.2	14,020	12,830	1,190	8.5
Smyrna	21,870	19,900	1,970	9.0	22,560	20,500	2,060	9.1	22,420	20,490	1,930	8.6
Spring Hill	13,750	12,470	1,280	9.3	13,930	12,690	1,240	8.9	13,890	12,710	1,170	8.4

Total nonfarm employment remained unchanged from June 2011 to July 2011. There were only small increases and decreases during the month. There was a seasonal increase in leisure/hospitality (up 400 jobs). This was completely offset by declines in educational/health services and trade/transportation/utilities (both down 200 jobs).

During the past 12 months, nonfarm employment increased by 3,600 jobs. During that time, goods-producing jobs decreased by 100, while service-providing jobs increased by 3,700.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

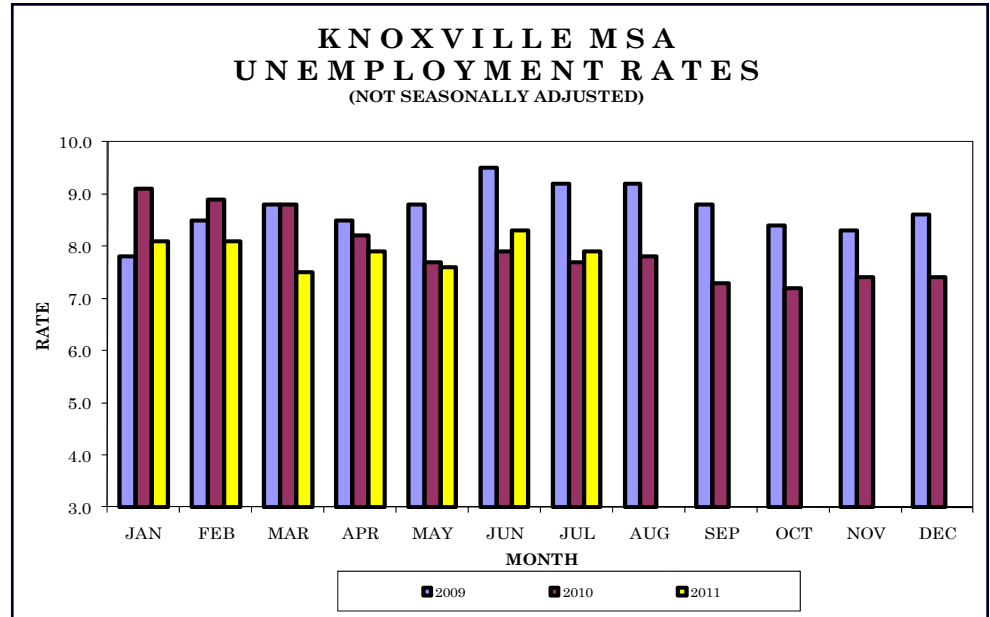
Industry	July 2010	Revised June 2011	Preliminary July 2011	July 2010 July 2011	Net Change June 2011 July 2011
Total Nonfarm	227.9	231.5	231.5	3.6	0.0
Total Private	194.2	196.3	196.2	2.0	-0.1
Goods-Producing	37.3	37.2	37.2	-0.1	0.0
Mining, Logging, & Construction	9.0	9.0	9.0	0.0	0.0
Manufacturing	28.3	28.2	28.2	-0.1	0.0
Durable Goods Manufacturing	13.1	13.6	13.6	0.5	0.0
Nondurable Goods Manufacturing	15.2	14.6	14.6	-0.6	0.0
Service-Providing	190.6	194.3	194.3	3.7	0.0
Trade, Transportation, & Utilities	48.8	49.3	49.1	0.3	-0.2
Wholesale Trade	8.4	8.4	8.4	0.0	0.0
Retail Trade	24.2	23.8	23.7	-0.5	-0.1
Transportation, Warehousing, & Utilities	16.2	17.1	17.0	0.8	-0.1
Information	3.6	3.6	3.6	0.0	0.0
Financial Activities	17.5	17.4	17.4	-0.1	0.0
Professional & Business Services	21.3	21.8	21.7	0.4	-0.1
Educational & Health Services	30.5	31.3	31.1	0.6	-0.2
Leisure & Hospitality	24.0	24.6	25.0	1.0	0.4
Other Services	11.2	11.1	11.1	-0.1	0.0
Government	33.7	35.2	35.3	1.6	0.1
Federal Government	6.5	6.2	6.3	-0.2	0.1
State Government	5.7	5.9	5.9	0.2	0.0
Local Government	21.5	23.1	23.1	1.6	0.0



Knoxville MSA - Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment decreased by 1,500 jobs from June 2011 to July 2011. There were seasonal declines in local government (down 1,400 jobs), state government (down 500 jobs), leisure/hospitality (down 400 jobs), and professional/business services (down 200 jobs). This was partially offset by increases in educational/health services (up 600 jobs) and mining/logging/construction (up 500 jobs).

Over the past 12 months, nonfarm employment increased by 2,600 jobs. During that time, goods-producing jobs declined by 400, while service-providing jobs increased by 3,000.



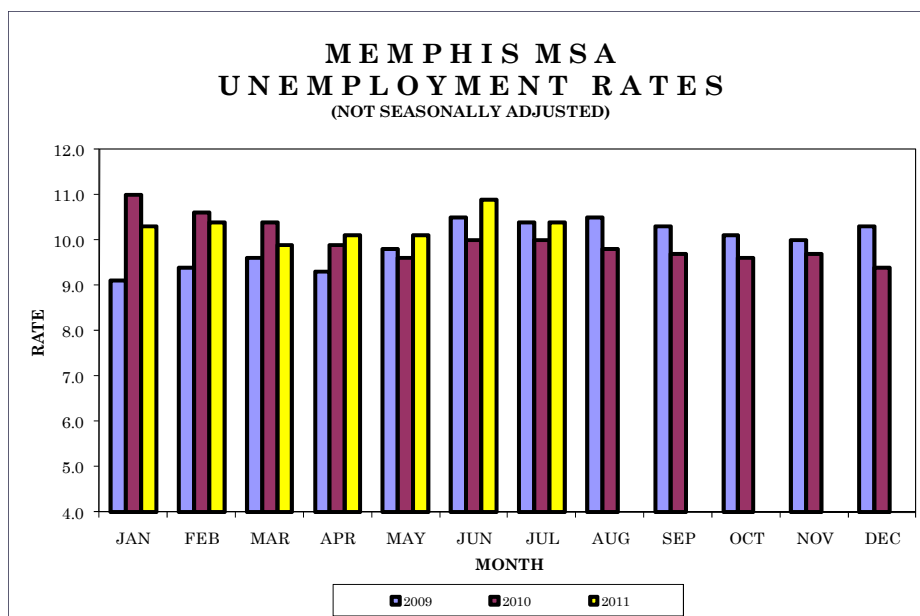
ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2010	Revised June 2011	Preliminary July 2011	Net Change July 2010 to July 2011	Net Change June 2011 to July 2011
Total Nonfarm	321.0	325.1	323.6	2.6	-1.5
Total Private	273.1	277.2	277.6	4.5	0.4
Goods-Producing	46.2	45.3	45.8	-0.4	0.5
Mining, Logging, & Construction	16.4	16.3	16.8	0.4	0.5
Manufacturing	29.8	29.0	29.0	-0.8	0.0
Durable Goods Manufacturing	22.2	21.7	21.7	-0.5	0.0
Nondurable Goods Manufacturing	7.6	7.3	7.3	-0.3	0.0
Service-Providing	274.8	279.8	277.8	3.0	-2.0
Trade, Transportation, & Utilities	66.8	68.5	68.4	1.6	-0.1
Wholesale Trade	16.0	15.9	15.9	-0.1	0.0
Retail Trade	40.1	41.5	41.5	1.4	0.0
Transportation, Warehousing, & Utilities	10.7	11.1	11.0	0.3	-0.1
Information	5.4	5.3	5.3	-0.1	0.0
Financial Activities	16.8	16.7	16.7	-0.1	0.0
Professional & Business Services	44.0	46.0	45.8	1.8	-0.2
Educational & Health Services	44.3	45.5	46.1	1.8	0.6
Leisure & Hospitality	35.0	35.3	34.9	-0.1	-0.4
Other Services	14.6	14.6	14.6	0.0	0.0
Government	47.9	47.9	46.0	-1.9	-1.9
Federal Government	5.6	5.1	5.1	-0.5	0.0
State Government	15.6	15.8	15.3	-0.3	-0.5
Local Government	26.7	27.0	25.6	-1.1	-1.4



Total nonfarm employment increased by 600 jobs from June 2011 to July 2011. There were seasonal increases in administrative/support/waste management (up 1,400 jobs), mining/logging/construction (up 1,000 jobs), and local government (up 300 jobs). This was partially offset by seasonal declines in leisure/hospitality (down 1,000 jobs), wholesale trade (down 700 jobs), and financial activities (down 200 jobs).

During the past 12 months, nonfarm employment increased by 3,500 jobs. During that time, goods-producing jobs increased by 1,700, while service-providing jobs increased by 1,800.



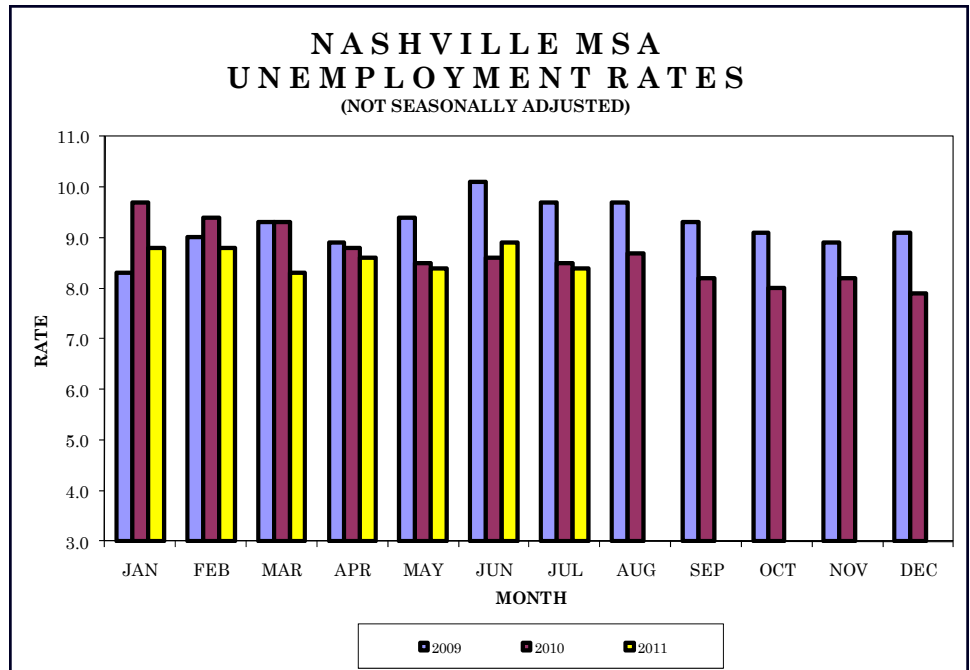
ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised		Preliminary	Net Change	
	July 2010	June 2011	July 2011	July 2010	June 2011
Total Nonfarm	581.1	584.0	584.6	3.5	0.6
Total Private	498.9	504.8	505.3	6.4	0.5
Goods-Producing	64.4	65.2	66.1	1.7	0.9
Mining, Logging, & Construction	19.8	20.9	21.9	2.1	1.0
Manufacturing	44.6	44.3	44.2	-0.4	-0.1
Durable Goods Manufacturing	23.0	23.6	23.5	0.5	-0.1
Nondurable Goods Manufacturing	21.6	20.7	20.7	-0.9	0.0
Service-Providing	516.7	518.8	518.5	1.8	-0.3
Trade, Transportation, & Utilities	157.1	158.6	158.1	1.0	-0.5
Wholesale Trade	32.5	33.0	32.3	-0.2	-0.7
Retail Trade	64.2	64.0	64.1	-0.1	0.1
Transportation, Warehousing, & Utilities	60.4	61.6	61.7	1.3	0.1
Information	6.3	6.3	6.3	0.0	0.0
Financial Activities	29.4	29.4	29.2	-0.2	-0.2
Professional & Business Services	72.7	76.4	77.8	5.1	1.4
Professional, Scientific, & Technical Services	17.8	18.2	18.3	0.5	0.1
Management of Companies & Enterprises	5.0	5.2	5.1	0.1	-0.1
Administrative, Support, & Waste Management	49.9	53.0	54.4	4.5	1.4
Educational & Health Services	80.5	80.7	80.7	0.2	0.0
Leisure & Hospitality	63.8	63.7	62.7	-1.1	-1.0
Other Services	24.7	24.5	24.4	-0.3	-0.1
Government	82.2	79.2	79.3	-2.9	0.1
Federal Government	15.0	13.8	13.7	-1.3	-0.1
State Government	12.7	12.4	12.3	-0.4	-0.1
Local Government	54.5	53.0	53.3	-1.2	0.3



Total nonfarm employment decreased by 2,100 jobs from June 2011 to July 2011. There were seasonal declines in other services (down 1,000 jobs), retail trade (down 800 jobs), health care/social assistance and professional/scientific/technical services (both down 400 jobs), and educational services, transportation/warehousing/utilities, and leisure/hospitality (each down 300 jobs). This was partially offset by increases in mining/logging/construction (up 600 jobs), administrative/support/waste management (up 400 jobs), wholesale trade and durable goods manufacturing (both up 300 jobs), and management of companies/enterprises (up 200 jobs).

During the past 12 months, nonfarm employment increased by 11,300 jobs. During that time, goods-producing jobs increased by 1,500, while service-providing jobs increased by 9,800.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July	Revised	Preliminary	Net Change	
	2010	June 2011	July 2011	July 2010	June 2011
Total Nonfarm	724.9	738.3	736.2	11.3	-2.1
Total Private	628.4	639.0	637.1	8.7	-1.9
Goods-Producing	92.2	92.9	93.7	1.5	0.8
Mining, Logging, & Construction	32.4	31.7	32.3	-0.1	0.6
Manufacturing	59.8	61.2	61.4	1.6	0.2
Durable Goods Manufacturing	38.3	39.8	40.1	1.8	0.3
Nondurable Goods Manufacturing	21.5	21.4	21.3	-0.2	-0.1
Service-Providing	632.7	645.4	642.5	9.8	-2.9
Trade, Transportation, & Utilities	146.6	148.0	147.2	0.6	-0.8
Wholesale Trade	35.5	35.2	35.5	0.0	0.3
Retail Trade	82.7	84.5	83.7	1.0	-0.8
Transportation, Warehousing, & Utilities	28.4	28.3	28.0	-0.4	-0.3
Information	19.4	18.7	18.6	-0.8	-0.1
Financial Activities	46.1	46.6	46.6	0.5	0.0
Professional & Business Services	98.4	102.6	102.8	4.4	0.2
Professional, Scientific, & Technical Services	37.9	39.9	39.5	1.6	-0.4
Management of Companies & Enterprises	10.7	11.6	11.8	1.1	0.2
Administrative, Support, & Waste Management	49.8	51.1	51.5	1.7	0.4
Educational & Health Services	118.2	119.8	119.1	0.9	-0.7
Educational Services	20.6	21.4	21.1	0.5	-0.3
Health Care & Social Assistance	97.6	98.4	98.0	0.4	-0.4
Leisure & Hospitality	77.4	78.9	78.6	1.2	-0.3
Other Services	30.1	31.5	30.5	0.4	-1.0
Government	96.5	99.3	99.1	2.6	-0.2
Federal Government	13.6	12.2	12.2	-1.4	0.0
State Government	28.1	28.7	28.6	0.5	-0.1
Local Government	54.8	58.4	58.3	3.5	-0.1

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	June 2011	July 2011	June 2011	July 2011	June 2011	July 2011
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	83,000	82,300	38,900	38,600	57,700	57,600
Total Private	64,200	63,700	34,200	33,900	45,600	45,600
Goods-Producing	13,500	13,500	9,400	9,300	11,600	11,600
Mining, Logging, & Construction	3,400	3,400	1,300	1,300	2,700	2,700
Manufacturing	10,100	10,100	8,100	8,000	8,900	8,900
Service-Providing	69,500	68,800	29,500	29,300	46,100	46,000
Trade, Transportation, & Utilities	15,300	15,100	6,600	6,500	11,500	11,500
Wholesale Trade	2,300	2,200	900	900	2,800	2,800
Retail Trade	10,800	10,700	4,600	4,500	7,100	7,100
Transportation, Warehousing, & Utilities	2,200	2,200	1,100	1,100	1,600	1,600
Information	900	900	300	300	500	500
Financial Activities	2,700	2,700	1,500	1,600	1,600	1,600
Professional & Business Services	8,300	8,200	3,400	3,400	4,200	4,300
Educational & Health Services	10,700	10,600	6,100	6,000	8,600	8,600
Leisure & Hospitality	9,500	9,400	4,500	4,500	5,700	5,600
Other Services	3,300	3,300	2,400	2,300	1,900	1,900
Government	18,800	18,600	4,700	4,700	12,100	12,000
Federal Government	6,700	6,700	300	300	500	500
State Government	3,200	3,000	600	600	1,800	1,800
Local Government	8,900	8,900	3,800	3,800	9,800	9,700

	Johnson City, TN MSA		Kingsport/Bristol, TN-VA MSA		Morristown, TN MSA	
	June 2011	July 2011	June 2011	July 2011	June 2011	July 2011
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	76,500	76,700	118,700	117,300	45,000	44,200
Total Private	61,500	61,600	103,200	102,600	38,600	37,800
Goods-Producing	10,000	10,000	27,800	28,000	12,300	12,300
Mining, Logging, & Construction	2,400	2,400	7,000	7,000	2,100	2,100
Manufacturing	7,600	7,600	20,800	21,000	10,200	10,200
Service-Providing	66,500	66,700	90,900	89,300	32,700	31,900
Trade, Transportation, & Utilities	12,800	12,800	24,700	24,400	10,500	10,200
Wholesale Trade	2,200	2,200	5,200	5,200	1,900	1,900
Retail Trade	9,400	9,400	15,300	15,100	6,000	5,800
Transportation, Warehousing, & Utilities	1,200	1,200	4,200	4,100	2,600	2,500
Information	1,900	1,900	2,300	2,300	500	400
Financial Activities	4,300	4,300	4,500	4,500	1,200	1,200
Professional & Business Services	8,200	8,200	8,700	8,600	3,300	3,200
Educational & Health Services	13,300	13,400	18,800	18,600	5,500	5,300
Leisure & Hospitality	8,400	8,400	12,100	12,000	3,400	3,300
Other Services	2,600	2,600	4,300	4,200	1,900	1,900
Government	15,000	15,100	15,500	14,700	6,400	6,400
Federal Government	2,500	2,500	1,100	1,100	300	300
State Government	6,000	6,000	2,300	2,300	1,200	1,200
Local Government	6,500	6,600	12,100	11,300	4,900	4,900

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

U.S. Consumer Price Index — July 2011

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	225.922	3.6	0.1	222.686	4.1	0.1
Food and beverages	228.323	4.0	0.4	227.701	4.1	0.4
Housing	220.230	1.5	0.3	216.917	1.5	0.3
Apparel	118.770	3.1	-1.5	117.830	2.9	-1.6
Transportation	216.164	12.0	-0.3	217.466	13.2	-0.3
Medical care	400.305	3.2	0.2	402.160	3.3	0.2
South						
All Items (1982-84=100)	219.682	4.1	0.2	218.087	4.6	0.2
Food and beverages	226.676	4.3	0.4	225.790	4.4	0.5
Housing	204.676	1.4	0.3	204.468	1.5	0.3
Apparel	128.469	2.8	-1.2	127.321	2.3	-1.6
Transportation	216.108	14.1	0.2	216.412	15.5	0.2
Medical care	380.264	3.4	0.0	385.364	3.5	0.0

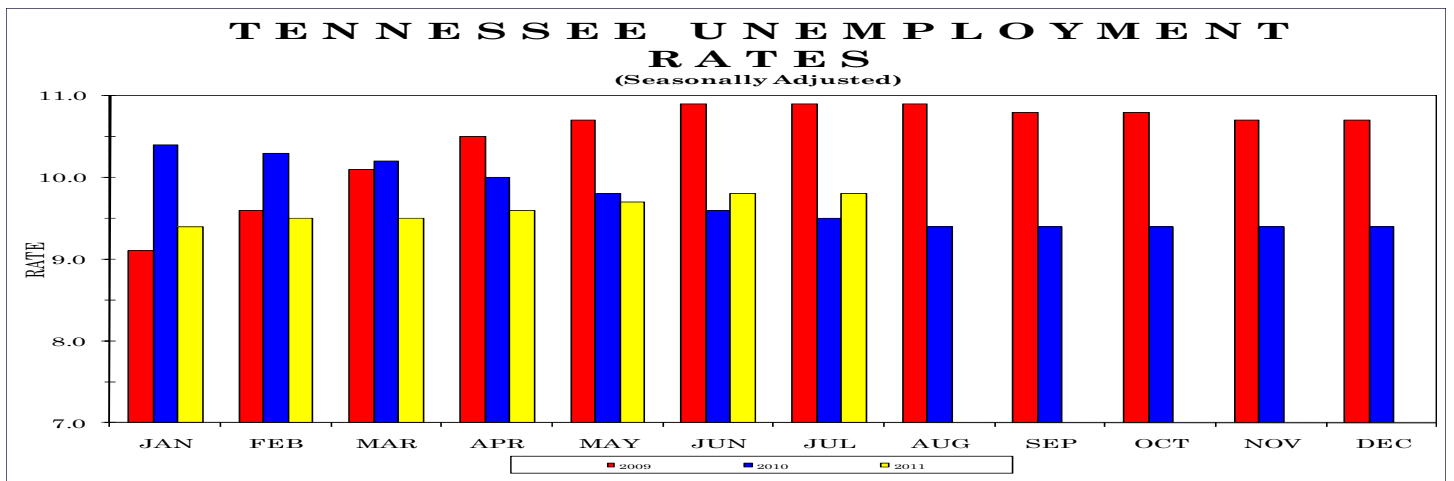
HOURS AND EARNINGS OF PRODUCTION WORKERS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	July 2010	June 2011	July 2011	July 2010	June 2011	July 2011	July 2010	June 2011	July 2011
	Manufacturing	\$620.48	\$676.43	\$667.75	\$15.59	\$16.62	\$16.82	39.8	40.7
Durable Goods	\$634.26	\$709.81	\$704.28	\$16.18	\$17.44	\$17.74	39.2	40.7	39.7
Non-Durable Goods	\$602.50	\$632.07	\$620.08	\$14.84	\$15.53	\$15.58	40.6	40.7	39.8

**ALL EMPLOYEE HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	June 2010	May 2011	June 2011	June 2010	May 2011	June 2011	June 2010	May 2011	June 2011
	Total Private	\$700.77	\$712.49	\$702.47	\$19.74	\$20.07	\$19.90	35.5	35.5
Goods-Producing	\$892.32	\$876.08	\$878.86	\$21.45	\$21.42	\$21.28	41.6	40.9	41.3
Mining, Logging, and Construction	\$762.43	\$797.94	\$811.57	\$20.17	\$20.15	\$20.34	37.8	39.6	39.9
Manufacturing	\$939.55	\$905.42	\$903.30	\$21.85	\$21.87	\$21.61	43.0	41.4	41.8
Private Service-Providing	\$656.77	\$673.74	\$663.68	\$19.26	\$19.70	\$19.52	34.1	34.2	34.0
Trade, Transportation, and Utilities	\$656.82	\$652.28	\$644.40	\$18.45	\$18.22	\$18.00	35.6	35.8	35.8
Information	\$868.26	\$897.18	\$880.50	\$23.53	\$23.61	\$23.48	36.9	38.0	37.5
Financial Activities	\$822.88	\$861.00	\$842.49	\$22.24	\$22.96	\$22.77	37.0	37.5	37.0
Professional and Business Services	\$823.55	\$892.03	\$872.65	\$22.75	\$24.24	\$24.04	36.2	36.8	36.3
Education and Health Services	\$718.93	\$733.06	\$723.86	\$20.96	\$21.31	\$21.29	34.3	34.4	34.0
Leisure and Hospitality	\$307.13	\$301.19	\$299.73	\$11.46	\$11.54	\$11.44	26.8	26.1	26.2
Other Services	\$549.46	\$564.89	\$553.40	\$16.55	\$17.17	\$17.24	33.2	32.9	32.1

** Data reflects a one-month lag.





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