

The Labor Market Report

The Tennessee Department of Labor & Workforce Development

Phil Bredesen, Governor

James G. Neeley, Commissioner

June 2005 Data

Special Points of Interest:

- Annual Average Labor Force Estimates for 2004 and County Changes
- Tennessee Historical Civilian Labor Force Series, 1975 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

Chattanooga MSA 7

Knoxville MSA 8

Memphis MSA 9

Nashville MSA 10

Smaller MSAs 11

Consumer Price Index 12

New Areas and Statistics Examined

The statewide unemployment rate in 2004 was 5.4 percent, down 0.1 point from the previous year. The United States' unemployment rate went from 6 in 2003 to 5.5 in 2004. This is the first time since 2000 that the national unemployment rate has decreased. During the last seven years, the Tennessee annual average unemployment rate has been equal or below the U.S. average.

Metropolitan Statistical Areas (MSAs) have at least one urban center of greater than 50,000 population, plus adjacent counties with a high degree of social and economic integration. Redefinitions of the MSAs are based on the data obtained during the 2000 Census. This is the first year that new MSA definitions were used for labor force and/ or unemployment rates. All states are going back four years (2000 through 2004) to benchmark data so historical data will be available. Not all these past years

are available as of this printing.

The MSA changes are as follows (in alphabetical order): Chattanooga MSA added Sequatchie County; Clarksville MSA added Stewart County and Trigg County, KY; Cleveland MSA is a new MSA: Tri-Cities MSA was divided into two new MSAs -Johnson City and Kingsport-Bristol, TN-VA; Knoxville MSA lost Sevier County from the MSA: Memphis MSA added Mississippi counties Marshall. Tate, and Tunica: Morristown MSA is a new MSA: and Nashville-Murfreesboro MSA added five new counties -Cannon, Hickman, Macon, Smith, and Trous-

Micropolitan statistical areas, a new definition based on the 2000 census, have at least one urban cluster of greater than 10,000 but less than 50,000 population, plus adjacent counties with a high degree of social and economic integration. There are 20 new mi-

cropolitan statistical areas. They are: Athens, Brownsville, Columbia, Cookeville, Crossville, Dyersburg, Greeneville, Harriman, Humboldt, La-Follette, Lawrenceburg, Lewisburg, Martin, McMinnville, Newport, Paris, Sevierville, Shelbyville, Tullahoma, and Union City, TN-KY.

There are 31 additional counties that are in neither a metropolitan nor a micropolitan statistical area. They are listed and noted with data on Page 2.

In addition, this department is now releasing the labor force and unemployment rates for 24 cities that have a population greater than 25,000. These include the major city within larger MSA cities. They also include larger cities within an MSA (examples include Collierville, Franklin, Gallatin, and Oak Ridge). Counties that have more than 25,000 may not have cities with enough population to be listed separately (example: Greene County and Greeneville).

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2004 Annual Average Labor Force Estimates

Tennessee		Labor Force	Employ- ment	Unem- ployment	Unemp. Rate (%)
Chartanoga, TN-GA	United States				
Chattanooga, TN-GA 249,310 238,240 11,070 4,4 % Marion County 158,190 150,707 7,220 4,6 Marion County 15,300 150,970 7,220 4,6 Sequatchic County 5,530 5,230 300 5,4 Corgia Portion 72,580 6,9850 2,730 3,8 Clarksville, TN-KY 102,690 97,240 5,520 400 6,7 Kentucky Portion 22,760 3,810 19,96 6,0 6,7 Kentucky Portion 33,20 50,570 2,750 5,2 5,2 Badley County 7,410 6,990 420 5,7 6,6 5,6 5,6 Cleveland, TN 53,970 50,960 3,010 5,6 5,6 5,6 5,6 5,7 1,0 4,0 5,7 1,0 4,0 5,7 1,0 4,0 5,7 1,0 4,0 5,7 1,0 4,0 5,7 1,0 6,1 5,1 5,1		2,907,800	2,751,800	156,000	5.4
Hamkilon County	-	249,310	238.240	11.070	4.4 %
Sequatchic County 5,530 5,230 300 5,4 Georgia Portion 72,880 69,850 2,730 3.8 Clarksville, TN-KY 102,690 97,240 5,450 5.3 Montgomery County 64,010 60,910 3,100 4.8 Stewart County 5,920 5,520 400 6,7 Kentucky Portion 32,760 30,810 1,950 6.0 Clevaland TN 53,320 50,570 2,2750 5.2 Bradley County 45,910 43,580 2,330 5.1 Polk County 7,410 6,990 430 5.7 Jackson, TN 53,970 50,960 3,010 5.6 Chester County 7,150 7,120 430 5.7 Jackson, TN 53,970 50,960 3,010 5.6 Chester County 7,150 7,120 430 5.7 Jackson, TN 7,550 7,120 430 5.7 Jackson, TN 8,340	9 -				
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Smith County 9,100 8,510 590 6.4 Sumner County 73,460 70,370 3,090 4.2 Trousdale County 3,600 3,400 200 5.5 Williamson County 75,940 73,410 2,530 3.3 Wilson County 52,490 50,240 2,250 4.3 Micropolitan Statistical Areas Athens (McMinn Co.) 23,930 22,370 1,560 6.5 % Brownsville (Haywood Co.) 9,450 8,630 820 8.6 Columbia (Maury Co.) 36,260 34,300 1,960 5.4 Cookeville 49,170 46,740 2,430 4.9 Jackson Co. 5,320 4,960 360 6.7 Overton Co. 9,880 9,320 560 5.6 Putnam Co. 33,970 32,460 1,510 4.5 Crossville (Cumberland Co.) 21,970 20,620 1,350 6.1 Dyersburg (Dyer Co.) 17,890 16,810	-				
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Trousdale County 3,600 3,400 200 5.5 Williamson County 75,940 73,410 2,530 3.3 Wilson County 52,490 50,240 2,250 4.3 Micropolitan Statistical Areas Athens (McMinn Co.) 23,930 22,370 1,560 6.5 % Brownsville (Haywood Co.) 9,450 8,630 820 8.6 Columbia (Maury Co.) 36,260 34,300 1,960 5.4 Cookeville 49,170 46,740 2,430 4.9 Jackson Co. 5,320 4,960 360 6.7 Overton Co. 9,880 9,320 560 5.6 Putnam Co. 33,970 32,460 1,510 4.5 Crossville (Cumberland Co.) 21,970 20,620 1,350 6.1 Dyersburg (Dyer Co.) 17,890 16,810 1,080 6.0 Greeneville (Greene Co.) 32,300 29,800 2,500 7.7 Harriman (Roane Co.) 25,130					
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Wilson County 52,490 50,240 2,250 4.3 Micropolitan Statistical Areas Athens (McMinn Co.) 23,930 22,370 1,560 6.5 % Brownsville (Haywood Co.) 9,450 8,630 820 8.6 Columbia (Maury Co.) 36,260 34,300 1,960 5.4 Cookeville 49,170 46,740 2,430 4.9 Jackson Co. 5,320 4,960 360 6.7 Overton Co. 9,880 9,320 560 5.6 Putnam Co. 33,970 32,460 1,510 4.5 Crossville (Cumberland Co.) 21,970 20,620 1,350 6.1 Dyersburg (Dyer Co.) 17,890 16,810 1,080 6.0 Greeneville (Greene Co.) 32,300 29,800 2,500 7.7 Harriman (Roane Co.) 25,130 23,680 1,450 5.8 Humboldt (Gibson Co.) 21,830 20,070 1,760 8.1 LaFollette (Campbell Co.) 17,000 15,980 <td><u> </u></td> <td></td> <td></td> <td></td> <td></td>	<u> </u>				
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Lewisburg (Marshall Co.) 12,900 11,990 910 7.0	I				
13,810 14,640 1,170 7.4	_ :				
	martin (w eakiey Co.)	15,810	14,640	1,1/0	7.4

	Labor	Employ-	Unem-	Unemp.
	Force	ment	ployment	Rate (%)
Micropolitan Statistical Areas	10.420	10.410	1 000	5.2.0/
McMinnville (Warren Co.) Newport (Cocke Co.)	19,430 15,530	18,410 14,270	1,020 1,260	5.3 % 8.1
Paris (Henry Co.)	14,350	13,200	1,150	8.0
Sevierville (Sevier Co.)	44,110	41,390	2,720	6.2
Shelbyville (Bedford Co.)	20,920	19,800	1,120	5.4
Tullahoma	48,590	46,190	2,400	4.9
Coffee Co.	25,250	24,050	1,200	4.8
Franklin Co.	20,210	19,150	1,060	5.2
Moore Co.	3,130	2,990 17,470	140 1,290	4.4 6.9
Union City, TN-KY Obion Co.	18,760 15,760	14,740	1,020	6.5
Kentucky Portion (Fulton Co.)	3,000	2,730	270	9.0
Cities		,		
Bartlett	21,850	21,370	480	2.2 %
Brentwood	12,930	12,670	260	2.0
Bristol	11,740	11,160	580	4.9
Chattanooga Clarksville	75,940	71,330	4,610	6.1
Cleveland	47,540 18,400	44,930 17,570	2,610 830	5.5 4.5
Collierville	16,290	15,860	430	2.7
Columbia	16,910	15,740	1,170	6.9
Cookeville	12,750	12,120	630	4.9
Franklin	26,060	25,020	1,040	4.0
Gallatin	11,740	11,010	730	6.2
Germantown	19,340	19,000	340	1.8
Hendersonville	24,040	23,040	1,000	4.2
Jackson Johnson City	28,610 29,110	26,650 27,680	1,960 1,430	6.9 4.9
Kingsport	19,260	17,890	1,370	7.1
Knoxville	91,060	86,330	4,730	5.2
Maryville	11,400	10,970	430	3.8
Memphis	302,820	279,600	23,220	7.7
Morristown	12,000	11,210	790	6.6
Murfreesboro	41,370	39,390	1,980	4.8
Nashville Oak Ridge	305,870 13,550	292,280 12,850	13,590 700	4.4 5.2
Smyrna	16,050	15,590	460	2.9
Remaining Counties	,			
Benton Co.	6,910	6,330	580	8.4 %
Bledsoe Co.	4,840	4,480	360	7.4
Carroll Co.	13,850	12,720	1,130	8.2
Claiborne Co. Clay Co.	12,780 3,640	12,080 3,310	700 330	5.5 9.1
Crockett Co.	6,700	6,170	530	7.9
Decatur Co.	5,520	5,120	400	7.2
DeKalb Co.	9,680	9,190	490	5.1
Fentress Co.	7,220	6,730	490	6.7
Giles Co.	13,510	12,520	990	7.3
Grundy Co.	5,800	5,440	360	6.2
Hancock Co.	2,470	2,230	240	9.8
Hardeman Co. Hardin Co.	11,320 11,400	10,390 10,540	930 860	8.2 7.6
Henderson Co.	13,380	12,460	920	6.9
Houston Co.	3,700	3,400	300	8.0
Humphreys Co.	8,760	8,120	640	7.3
Johnson Co.	7,070	6,530	540	7.6
Lake Co.	2,730	2,550	180	6.5
Lauderdale Co.	10,060	9,040	1,020	10.1
Lewis Co.	5,260	4,890	370	7.1
Lincoln Co. McNairy Co.	15,990 12,220	15,150 11,480	840 740	5.3 6.1
Meigs Co.	4,810	4,450	360	7.4
Monroe Co.	17,970	16,820	1,150	6.4
Morgan Co.	8,090	7,450	640	7.9
Perry Co.	3,200	2,980	220	6.7
Pickett Co.	1,950	1,780	170	8.6
Rhea Co.	13,440	12,600	840	6.3
Scott Co. Van Buren Co.	8,450 2,490	7,820 2,330	630 160	7.4 6.4
Washington Co.	57,690	54,820	2,870	5.0
Wayne Co.	6,570	6,000	570	8.7
White Co	10.790	10 140	650	6.0

Statewide

HISTORICAL CIVILIAN LABOR FORCE

UNEMPLOYMENT RATES BY COUNTY*

(NUMBERS IN THOUSANDS)			G: :1			TA NOT SEASONA	LLY ADJUSTE	ED.
			Civil	ian Labor Fo			TT	1 1
**				Employed			Unem	ployed
Year		T2 1	N	onfarm Empl	oyment	1		D (
and	m , 1	Employ-	m . 1	**Manu-	dederro 1	alada Ci	NT 1	Rate
Month	Total	ment	Total	facturing	**Trade	**Services	Number	(%)
1975	1,836.0	1,683.0	1,505.7	459.0	320.8	229.4	154.0	8.3 %
1976	1,860.8	1,745.6	1,575.4	486.1	339.5	240.5	115.2	6.2
1977	1,939.0	1,816.7	1,648.1	507.5	357.2	254.5	122.3	6.3
1978	1,983.7	1,866.2	1,737.0	526.0	379.1	270.7	117.5	5.9
1979	2,040.5	1,918.5	1,777.3	524.7	388.7	285.4	122.0	6.0
1980	2,071.6	1,920.1	1,746.6	502.1	379.7	291.0	151.5	7.3
1981	2,123.1	1,927.6	1,775.4	506.9	379.9	304.4	195.5	9.2
1982	2,141.2	1,891.5	1,703.0	466.7	380.5	313.1	249.7	11.7
1983	2,188.2	1,932.4	1,719.0	468.6	389.9	323.4	255.8	11.7
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1
2000	2,864.0	2,749.7	2,728.9	488.1	447.5	930.9	114.3	4.0
2001	2,859.7	2,728.5	2,688.3	454.2	446.6	921.5	131.2	4.6
2002	2,883.4	2,733.7	2,664.4	428.5	438.7	938.0	149.7	5.2
2003	2,903.0	2,742.2	2,667.5	414.1	440.8	950.3	160.8	5.5
2004	2,907.8	2,751.8	2,701.1	411.5	447.2	976.0	156.0	5.4
	_,,,,,,,,,					0.1010		
2005								
January	2,882.4	2,693.2	2,678.5	409.1	445.8	965.1	189.2	6.5 %
February	2,891.5	2,709.3	2,691.6	408.8	445.0	972.9	182.2	6.3
March	2,876.4	2,700.7	2,707.5	409.6	447.9	979.1	175.7	6.1
April	2,879.8	2,719.0	2,725.9	410.9	449.3	990.7	160.8	5.6
May (r)	2,889.8	2,725.8	2,730.8	412.5	450.6	993.5	164.0	5.7
June (p)	2,916.4	2,730.8	2,728.8	414.0	452.1	998.3	185.6	6.4
July	2,310.4	2,750.0	2,120.0	414.0	402.1	330.8	100.0	0.4
August								
September						1		
October						1		
November								
December				l		1	1.0	
(r)=revised (p)=preliminary				stries not compar of change to NAI		employment data	before	

_	Jun	Jun
County	2004	2005
Anderson	5.1	5.9
Bedford	6.3	6.8
Benton	8.5	9.3
Bledsoe	7.9	8.2
Blount	4.0	4.9
Bradley	5.4	6.3
Campbell	5.9	6.6
Cannon	5.0	5.9
Carroll	8.0	8.1
Carter	6.0	6.4
Cheatham	4.4	4.8
Chester	6.4	7.4
Claiborne	5.9	6.5
Clay	9.6	10.2
Cocke	7.7	8.3
Coffee	4.9	6.1
Crockett	7.6	8.1
Cumberland	5.7	6.6
Davidson	4.7	5.3
Decatur	6.8	8.6
DeKalb	5.5	6.7
Dickson	4.9	5.7
Dyer	5.9	6.9
Fayette	5.4	6.9
Fentress	6.8	7.3
Franklin	5.6	6.2
Gibson	8.1	9.0
Giles	7.7	7.7
Grainger	6.8	6.8
Greene	8.2	9.6
Grundy	6.5	8.3
Hamblen	6.1	6.7
Hamilton	4.9	5.8
Hancock	11.3	10.6
Hardeman	8.5	8.7
Hardin	7.2	8.0
Hawkins	7.4	7.0
Haywood	8.6	8.8
Henderson	6.3	7.9
Henry	7.7	7.9
Hickman	5.9	6.8
Houston	8.0	10.0
Humphreys	7.4	10.0
Jackson	7.4	9.8
Jefferson	5.5	5.9
Johnson	7.4	8.7
Knox	4.1	4.8
Lake	5.9	8.4
THE	0.0	0.4

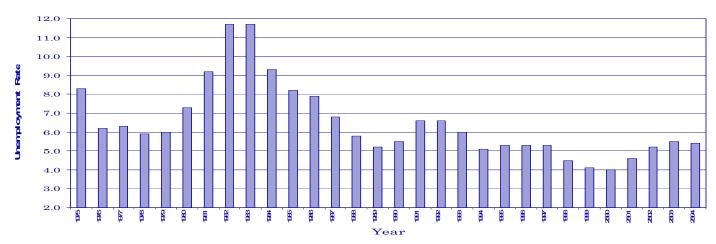
	Jun	Jun
County	2004	2005
Lauderdale	9.8	9.5
Lawrence	9.9	9.7
Lewis	6.9	10.8
Lincoln	5.4	5.6
Loudon	4.3	4.8
Macon	5.7	6.6
Madison	5.5	6.3
Marion	5.9	7.9
Marshall	6.6	6.6
Maury	5.2	6.5
McMinn	6.5	6.5
McNairy	6.0	7.0
Meigs	7.5	8.0
Monroe	6.6	6.8
Montgomery	5.2	6.0
Moore	4.6	4.6
Morgan	8.4	9.4
Obion	6.5	6.2
Overton	5.6	6.0
Perry	6.0	7.6
Pickett	8.6	8.3
Polk	5.3	6.8
Putnam	4.6	5.5
Rhea	6.3	7.8
Roane	6.0	6.6
Robertson	4.7	5.4
Rutherford	4.0	4.7
Scott	7.8	7.9
Sequatchie	5.5	6.7
Sevier	4.9	5.2
Shelby	6.5	7.7
Smith	5.9	6.7
Stewart	7.0	8.1
Sullivan	6.0	6.4
Sumner	4.2	5.1
Tipton	6.4	7.4
Trousdale	4.9	7.2
Unicoi	6.4	6.6
Union	4.9	6.3
Van Buren	6.1	9.7
Warren	5.2	8.0
Washington	5.2	5.6
Wayne	9.2	13.5
Weakley	8.2	6.7
White	6.1	11.5
Williamson	3.4	4.2
Wilson	4.4	5.2
*Data Not Season		

(p)=preliminary **Trade** = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services,

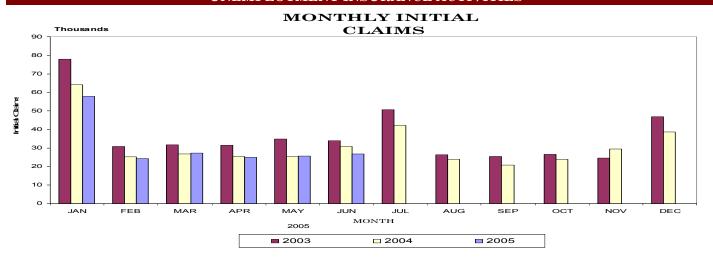
Leisure/Hospitality, and Other Services.

Unemployment Rates 1975-2004



Statewide

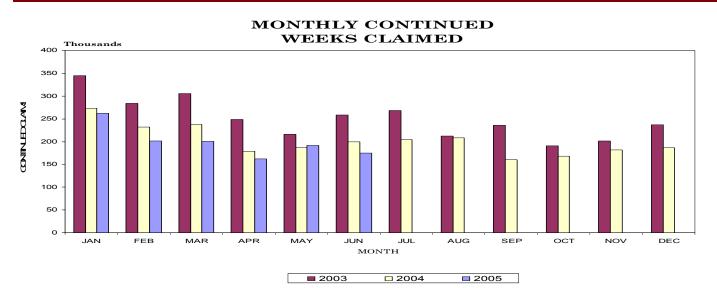
UNEMPLOYMENT INSURANCE ACTIVITIES



BENEFIT PROGRAMS

STATE	BENEFIT PROG	FEDERAL BE	NEFIT PROGE	RAMS			
CLAIMS	June 2004	May 2005	June 2005	FORMER FEDERAL EMPLOYE	ES June 2004	May 2005	June 2005
Initial Claims	30,914	25,742	26,886	Benefits Paid	\$387,313	\$316,707	\$282,510
Continued Weeks Claimed	199,974	191,378	175,230	Benefit Weeks Claimed	1,320	1,079	1,106
Nonmonetary Determinations	6,988	6,301	6,758	Initial Claims	181	89	138
Appeals Decisions	2,394	1,887	2,054	Continued Weeks Claimed	1,384	1,210	1,103
Lower Authority	1,990	1,644	1,712	Appeals Decisions	7	9	7
Higher Authority	404	243	342				
BENEFITS				FORMER MILITARY PERSONN	NEL		
Amount Paid	\$37,102,215	\$38,440,317	\$33,069,952	Benefits Paid	\$315,130	\$522,955	\$464,134
Benefit Weeks Paid	204,641	170,985	180,847	Benefit Weeks Claimed	1,135	1,693	1,701
Average Weekly Benefit Amount	\$207	\$215	\$210	Initial Claims	98	145	179
First Payments	14,948	10,767	12,958	Continued Weeks Claimed	1,171	1,839	1,669
Final Payments	5,920	4,860	4,768	Appeals Decisions	1	2	2
Average Weeks Duration	14	13	13				
Trust Fund Balance*	\$614,494,451	\$697,371,351	\$677,036,996	*Trust Fund includes a one-time deposi	it in March 2002 of \$	162 million of I	Reed Act

CONTINUED WEEKS CLAIMED



Statewide

ESTIMATED NONFAR	M EMP			,	-
Industry	June 2004	Revised May 2005	Preliminary June 2005	Net 0 June 2004 June 2005	Change May 200 June 200
Total Nonfarm	2,708.7	2,730.8	2,728.8	20.1	-2.0
Total Private Goods-Producing	2,302.9 538.9	2,312.7 537.5	2,323.0 540.8	20.1 1.9	10.3 3.3
Natural Resources & Mining	4.1	4.2	4.1	0.0	-0.1
Construction	120.5	120.8	122.7	2.2	1.9
Manufacturing	414.3	412.5	414.0	-0.3	1.5
Durable Goods Manufacturing Wood Product Manufacturing	255.2 17.6	256.1 17.7	257.2 17.9	2.0 0.3	1.1 0.2
Nonmetallic Mineral Product Manufacturing	16.1	16.1	16.3	0.2	0.2
Primary Metal Manufacturing	12.2	12.4	12.4	0.2	0.0
Fabricated Metal Product Manufacturing	41.8	42.1	42.2	0.4	0.1
Machinery Manufacturing	35.0	35.1	34.9	-0.1	-0.2
Computer & Electronic Product Manufacturing Electrical Equipment & Appliance Manufacturing	11.3 23.0	10.8 23.2	10.9 23.3	-0.4 0.3	0.1
Transportation Equipment Manufacturing	61.9	62.5	63.0	1.1	0.5
Motor Vehicle Parts Manufacturing	36.6	37.2	37.5	0.9	0.3
Furniture & Related Product Manufacturing Miscellaneous Manufacturing	19.8 16.5	19.9 16.3	19.9 16.4	0.1 -0.1	0.0
Nondurable Goods Manufacturing	159.1	156.4	156.8	-2.3	0.1
Food Manufacturing	35.1	35.2	35.0	-0.1	-0.2
Animal Slaughtering & Processing	10.8	10.8	10.7	-0.1	-0.1
Bakeries & Tortilla Manufacturing Beverage & Tobacco Product Manufacturing	7.5 6.0	7.4 5.9	7.4 5.9	-0.1 -0.1	0.0
Textile Mills	6.7	6.5	6.5	-0.2	0.0
Textile Product Mills	4.1	4.1	4.1	0.0	0.0
Apparel Manufacturing	9.3	8.6	8.7	-0.6	0.1
Paper Manufacturing Printing & Related Support Activities	18.8 19.3	18.3 18.8	18.4 18.8	-0.4 -0.5	0.1
Chemical Manufacturing	27.9	27.2	27.2	-0.7	0.0
Plastics & Rubber Products Manufacturing	28.9	28.8	29.1	0.2	0.3
Plastics Product Manufacturing	14.5	14.7	14.8	0.3	0.1
Rubber Product Manufacturing Service-Providing	14.4 2,169.8	14.1 2,193.3	14.3 2,188.0	-0.1 18.2	0.2 -5.3
Trade, Transportation, & Utilities	585.3	590.0	591.7	6.4	1.7
Wholesale Trade	128.6	129.9	130.7	2.1	0.8
Merchant Wholesalers, Durable Goods Merchant Wholesalers, Nondurable Goods	65.3	65.8	66.3	1.0	0.5
Wholesale Electronic Markets	46.7 16.6	46.6 17.5	46.7 17.7	0.0 1.1	0.1
Retail Trade	317.1	320.7	321.4	4.3	0.7
Motor Vehicle & Parts Dealers	43.2	43.4	43.8	0.6	0.4
Furniture & Home Furnishings Stores Building Material, Garden Equipment, & Supplies	9.6 s 26.7	9.7 28.1	9.7 27.6	0.1 0.9	0.0 -0.5
Food & Beverage Stores	45.9	44.9	45.0	-0.9	0.1
Health & Personal Care Stores	20.0	19.9	19.9	-0.1	0.0
Gasoline Stations	24.7	24.6	24.8	0.1	0.2
Clothing & Clothing Accessories Stores Sporting Goods, Hobby, Book, & Music Stores	28.2 12.0	28.5 12.4	28.7 12.3	0.5	0.2 -0.1
General Merchandise Stores	68.4	70.3	70.2	1.8	-0.1
Miscellaneous Store Retailers	19.6	19.3	19.7	0.1	0.4
Nonstore Retailers	10.7	11.6	11.5	0.8	-0.1
Transportation, Warehousing, & Utilities Utilities	139.6 3.6	139.4 3.7	139.6 3.7	0.0	0.2
Transportation & Warehousing	136.0	135.7	135.9	-0.1	0.0
Truck Transportation	61.2	61.6	62.1	0.9	0.5
Information	49.6	48.0	48.1	-1.5	0.1
Publishing Industries (except internet) Telecommunications	14.5 15.3	14.0 14.7	14.0 14.5	-0.5 -0.8	0.0 -0.2
Financial Activities	142.0	143.7	144.1	2.1	0.4
Finance & Insurance	106.5	107.6	107.7	1.2	0.1
Real Estate, Rental, & Leasing	35.5	36.1	36.4	0.9	0.3
Professional & Business Services Professional, Scientific, & Technical Services	302.9 99.5	303.0 99.8	304.7 100.5	1.8 1.0	1.7 0.7
Management of Companies & Enterprises	23.2	23.4	23.6	0.4	0.2
Administrative, Support, & Waste Management	180.2	179.8	180.6	0.4	0.8
Educational & Health Services	318.7	325.4	324.7	6.0	-0.7
Educational Services Health Care & Social Assistance	41.0 277.7	43.2 282.2	41.0 283.7	0.0 6.0	-2.2 1.5
Ambulatory Health Care Services	101.8	104.6	105.2	3.4	0.6
Hospitals	87.1	88.5	88.8	1.7	0.3
Nursing & Residential Care Facilities	50.1	50.0	50.3	0.2	0.3
Social Assistance Leisure & Hospitality	38.7 262.5	39.1 261.8	39.4 265.6	0.7 3.1	0.3 3.8
Arts, Entertainment, & Recreation	33.5	32.3	34.6	1.1	2.3
Accommodation & Food Services	229.0	229.5	231.0	2.0	1.5
Accommodation	34.9	31.9	33.2	-1.7	1.3
Food Services & Drinking Places	194.1	197.6	197.8	3.7	0.2
Other Services Repair & Maintenance	103.0 21.7	103.3 21.8	103.3 21.6	0.3 -0.1	0.0 -0.2
Personal & Laundry Services	25.2	25.5	25.3	0.1	-0.2
Government	405.8	418.1	405.8	0.0	-12.3
Federal Government	50.6	50.4	50.2	-0.4	-0.2
State Government State Government Educational Services	93.6 46.2	95.8 48.5	93.0 45.1	-0.6 -1.1	-2.8 -3.4
Local Government Local Government	261.6	48.5 271.9	262.6	1.0	-3.4
Local Government Educational Services	127.9	140.8	129.7	1.8	-11.1

HOURS AND EARNINGS OF PRODUCTION WORKERS

AVERAGE WEEKLY EARNINGS

Industry	June 2004	May 2005	June 2005
Manufacturing	\$557.69	\$540.10	\$550.53
Durable Goods Manufacturing	\$558.33	\$531.11	\$538.50
Fabricated Metal Product Manufacturing	\$586.04	\$591.24	\$600.06
Machinery Manufacturing	\$512.44	\$490.15	\$500.19
Nondurable Goods Manufacturing	\$557.18	\$554.80	\$571.05
Food Manufacturing	\$520.50	\$507.44	\$505.65

AVERAGE WEEKLY HOURS

Industry	June 2004	May 2005	June 2005
Manufacturing	40.5	38.8	39.1
Durable Goods Manufacturing	40.4	38.1	38.3
Fabricated Metal Product Manufacturing	40.5	39.0	39.4
Machinery Manufacturing	38.5	36.2	37.3
Nondurable Goods Manufacturing	40.7	40.0	40.5
Food Manufacturing	38.3	37.7	37.4

AVERAGE HOURLY EARNINGS

Industry	June 2004	May 2005	June 2005
Manufacturing	\$13.77	\$13.92	\$14.08
Durable Goods Manufacturing	\$13.82	\$13.94	\$14.06
Fabricated Metal Product Manufacturing	\$14.47	\$15.16	\$15.23
Machinery Manufacturing	\$13.31	\$13.54	\$13.41
Nondurable Goods Manufacturing	\$13.69	\$13.87	\$14.10
Food Manufacturing	\$13.59	\$13.46	\$13.52

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Tennessee's seasonally adjusted estimated unemployment rate for June 2005 was 6 percent, down two-tenths percent from the May 2005 rate. This is the sixth month that Tennessee had a seasonally adjusted unemployment rate higher than the national rate.

The United States' unemployment rate was 5 percent in June 2005. In June 2004, the national unemployment rate was 5.6 percent, and the state's unemployment rate was 5.3 percent.

Across Tennessee, the not-seasonally adjusted unemployment rate increased in 92 counties, decreased in one county, and remained the same in two counties. The lowest rate occurred in Williamson County at 4.2 percent, up 0.3 percent from the previous month. The highest rate was Wayne County's 13.5 percent, up from 12.9 percent in May. (Continued on Page 6)

CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

		June 200	4		Revised May 2005 Preliminary June 2008			ne 2005				
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Ad	justed											
U.S.	147,386,000	139,158,000	8,228,000	5.6	149,122,000	141,475,000	7,647,000	5.1	149,124,000	141,638,000	7,486,000	5.0
TENNESSEE	2,907,500	2,752,100	155,400	5.3	2,907,200	2,727,700	179,500	6.2	2,878,800	2,705,000	173,800	6.0
Not Seasonall												
U.S. TENNESSEE	148,477,000 2,939,200	139,861,000 2,776,700	8,616,000 162,500	5.8 5.5	148,878,000 2,889,800	141,591,000 2,725,800	7,287,000 164,000	4.9 5.7	150,326,000 2,916,400	142,456,000 2,730,800	7,870,000 185,600	5.2 6.4
Metropolitan			102,900	5.5	2,000,000	2,129,000	104,000	5.1	2,310,400	2,750,000	100,000	0.4
-												
Chattanooga	249,970	238,270	11,700	4.7	249,160	237,110	12,050	4.8	249,530	235,810	13,720	5.5
Clarksville	105,120	99,310	5,810	5.5	102,840	96,790	6,050	5.9	105,350	98,650	6,700	6.4
Cleveland	53,800	50,920	2,880	5.3	52,820	49,850 50,330	2,970	5.6	52,880	49,520	3,360	6.4
Jackson Johnson City	54,910 93,980	51,800 88,760	3,110 5,220	5.7 5.6	53,410 95,500	90,300	3,080 5,200	5.8 5.4	53,970 93,930	50,500 88,330	3,470 5,600	6.4 6.0
Kingsport-Bristol	141,910	133,330	8,580	6.0	140,670	133,060	7,610	5.4	141,270	132,860	8,410	6.0
Knoxville	342,550	328,140	14,410	4.2	335,800	320,680	15,120	4.5	339,910	322,970	16,940	5.0
Memphis	604,860	567,510	37,350	6.2	595,200	557,060	38,140	6.4	603,340	559,860	43,480	7.2
Morristown	63,560	59,760	3,800	6.0	62,970	59,360	3,610	5.7	63,950	59,850	4,100	6.4
Nashville	739,830	707,040	32,790	4.4	729,140	694,620	34,520	4.7	734,350	696,560	37,790	5.1
Micropolitan S	,		02,100		720,110	001,020	01,020	1	101,000	000,000	01,100	0.1
•		22,460	1.570	C F	92.090	99 #90	1 200	E 0	92.050	99 900	1 500	C E
Athens	24,030 9,590	8,770	1,570 820	6.5 8.6	23,920 9,250	22,530 8,480	1,390 770	5.8 8.3	23,850 9,460	22,290 8,630	1,560 830	6.5
Brownsville												8.8
Columbia	36,360	34,470	1,890	5.2	35,500	33,390	2,110	5.9	35,680	33,350	2,330	6.5
Cookeville	48,540	46,070	2,470	5.1	49,050	46,360	2,690	5.5	47,890	45,000	2,890	6.0
Crossville	22,110	20,840	1,270	5.7	21,900	20,560	1,340	6.1	22,230	20,770	1,460	6.6
Dyersburg	18,130	17,050	1,080	5.9	17,610	16,500	1,110	6.3	17,870	16,640	1,230	6.9
Greeneville	32,490	29,820	2,670	8.2	32,600	29,790	2,810	8.6	32,950	29,800	3,150	9.6
Harriman	25,590	24,060	1,530	6.0	25,100	23,580	1,520	6.0	25,430	23,750	1,680	6.6
Humboldt	22,310	20,510	1,800	8.1	21,560	19,590	1,970	9.1	21,750	19,800	1,950	9.0
LaFollette	17,150	16,140	1,010	5.9	16,900	15,900	1,000	5.9	16,850	15,730	1,120	6.6
Lawrenceburg	18,090	16,300	1,790	9.9	17,500	16,110	1,390	7.9	17,590	15,880	1,710	9.7
Lewisburg	12,820	11,970	850	6.6	12,670	11,910	760	6.0	12,780	11,940	840	6.6
Martin	15,660	14,370	1,290	8.2	15,630	14,620	1,010	6.4	15,860	14,790	1,070	6.7
McMinnville	19,560	18,540	1,020	5.2	19,130	17,700	1,430	7.5	19,320	17,770	1,550	8.0
Newport	15,680	14,470	1,210	7.7	15,340	14,190	1,150	7.5	15,470	14,190	1,280	8.3
Paris	14,520	13,410	1,110	7.7	14,140	13,100	1,040	7.4	14,410	13,270	1,140	7.9
Sevierville	45,940	43,680	2,260	4.9	44,520	42,200	2,320	5.2	45,590	43,210	2,380	5.2
Shelbyville	20,920	19,590	1,330	6.3	20,880	19,800	1,080	5.2	21,280	19,830	1,450	6.8
Tullahoma	49,040	46,520	2,520	5.1	48,520	45,940	2,580	5.3	48,930	45,970	2,960	6.1
Union City	19,040	17,720	1,320	6.9	18,430	17,300	1,130	6.1	18,750	17,550	1,200	6.4

(Continued from Page 5)

Total nonfarm employment increased by 20,100 jobs from June 2004 to June 2005. During this period, there were increases in health care/social assistance (up 6,000 jobs), which includes increases of 3,400 jobs in ambulatory health care services and 1,700 jobs in hospitals; retail trade (up 4,300 jobs), which includes an increase of 1,800 jobs in general merchandise stores; leisure/hospitality (up 3,100 jobs), which includes an increase of 3,700 jobs in food services/drinking places and a decline of 1,700

jobs in accommodation; construction (up 2,200 jobs); wholesale trade (up 2,100 jobs), which includes an increase of 1,100 jobs in wholesale electronic markets; financial activities (up 2,100 jobs), which includes an increase of 1,200 jobs in finance/insurance and local government educational services and professional/business services (both up 1,800 jobs). This was partially offset by drops in information (down 1,500 jobs) and state government educational services (down 1,100 jobs).

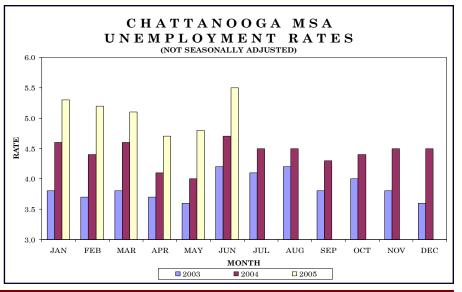
During June, nonfarm employment decreased by 2,000 jobs. There were seasonal school declines in local government educational services (down 11,100 jobs), state government educational services (down 3,400 jobs), and educational services (down 2,200 jobs). This was offset by increases in construction (up 1,900 jobs); professional/business services (up 1,700 jobs); accommodation/food services (up 1,500 jobs), which includes an increase of 1,300 jobs in accommodation; and health care/social assistance (up 1,500 jobs).

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2004 benchmark.

Chattanooga MSA

Total nonfarm employment decreased by 2,600 jobs from May to June. There were seasonal decreases in local government (down 3,100 jobs) and educational/health services (down 200 jobs). This was partially offset by increases in leisure/hospitality and natural resources/mining/construction (both up 300 jobs).

During the past 12 months, nonfarm employment increased by 2,100 jobs. During that time, goods-producing jobs remained constant, while service-providing jobs provided the entire increase.



HOURS AND EARNINGS OF PRODUCTION V	VORKERS	CI	HATTANOO	OGA MSA			
		Average		Average		Average	
	We	ekly Earn	ings	Weekly Hours	Hourly Earnings		
Industry	June	May	June	June May June	June	May	June
	2004	2005	2005	2004 2005 2005	2004	2005	2005
Manufacturing	\$519.17	\$531.01	\$539.23	41.5 41.1 41.1	\$12.51	\$12.92	\$13.12
Durable Goods Manufacturing	\$552.15	\$570.04	\$573.43	40.9 40.4 40.1	\$13.50	\$14.11	\$14.30
Nondurable Goods Manufacturing	\$491.07	\$499.57	\$511.98	41.9 41.7 42.0	\$11.72	\$11.98	\$12.19

ESTIMATED NONFARM EMPLOYMENT (in thousands)

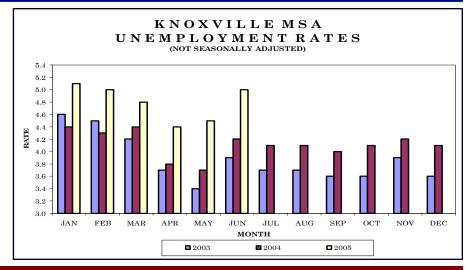
Industry	June	Revised May	Preliminary June	Net June 2004	Change May 2005
	2004	2005	2005	June 2005	June 2005
Total Nonfarm	236.1	240.8	238.2	2.1	-2.6
Total Private	203.9	205.3	205.8	1.9	0.5
Goods-Producing	44.6	44.5	44.6	0.0	0.1
Natural Resources, Mining, & Construction	9.5	9.5	9.8	0.3	0.3
Manufacturing	35.1	35.0	34.8	-0.3	-0.2
Durable Goods Manufacturing	15.9	15.8	15.7	-0.2	-0.1
Nondurable Goods Manufacturing	19.2	19.2	19.1	-0.1	-0.1
Food Manufacturing	5.9	6.1	6.2	0.3	0.1
Textile Mills	5.0	4.8	4.7	-0.3	-0.1
Service-Providing	191.5	196.3	193.6	2.1	-2.7
Trade, Transportation, & Utilities	55.0	55.7	55.8	0.8	0.1
Wholesale Trade	9.1	9.3	9.3	0.2	0.0
Retail Trade	25.9	26.3	26.4	0.5	0.1
General Merchandise Stores	5.7	6.2	6.3	0.6	0.1
Transportation, Warehousing, & Utilities	20.0	20.1	20.1	0.1	0.0
Information	2.9	3.1	3.1	0.2	0.0
Financial Activities	18.6	18.7	18.8	0.2	0.1
Professional & Business Services	26.2	26.6	26.6	0.4	0.0
Professional, Scientific, & Technical Services	8.1	8.1	8.1	0.0	0.0
Management of Companies & Enterprises	4.0	4.1	4.1	0.1	0.0
Administrative, Support, & Waste Management	14.1	14.4	14.4	0.3	0.0
Educational & Health Services	23.8	24.0	23.8	0.0	-0.2
Leisure & Hospitality	22.0	21.9	22.2	0.2	0.3
Accommodation & Food Services	19.1	19.4	19.5	0.4	0.1
Other Services	10.8	10.8	10.9	0.1	0.1
Government	32.2	35.5	32.4	0.2	-3.1
Federal Government	6.7	6.7	6.7	0.0	0.0
State Government	5.7	5.8	5.8	0.1	0.0
Local Government	19.8	23.0	19.9	0.1	-3.1



Knoxville MSA -Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 300 jobs from May to June. There was an increase in administrative support/waste management (up 200 jobs). There were industries that had smaller increases. This was partially offset by declines in food services/drinking places (down 400 jobs) and state government (down 300 jobs).

During the past 12 months, nonfarm employment increased by 5,600 jobs. During this time, goods-producing jobs increased by 100, while service-providing jobs increased by 5,500.

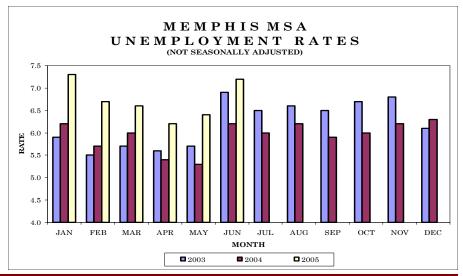


HOURS AND EARNINGS OF PRODUCTION WORKERS			KNOXVILI	LE MSA			
	Average		Average		Average		
	Weekly Earnings			Weekly Hours	Hourly Earning		nings
Industry	June	May	June	June May June	June	May	June
	2004	2005	2005	2004 2005 2005	2004	2005	2005
Manufacturing	\$548.23	\$602.18	\$614.62	39.9 38.8 39.5	\$13.74	\$15.52	\$15.56
Durable Goods Manufacturing	\$602.37	\$684.43	\$686.15	41.6 39.7 39.8	\$14.48	\$17.24	\$17.24
Nondurable Goods Manufacturing	\$443.11	\$435.55	\$463.27	36.5 37.1 38.8	\$12.14	\$11.74	\$11.94

ESTIMATED NONFARM EMPLOYMENT (in thousands)								
		Revised	Preliminary	Net	Change			
Industry	June	May	June	June 2004	May 2005			
•	2004	2005	2005	June 2005	June 2005			
Total Nonfarm	322.6	327.9	328.2	5.6	0.3			
Total Private	270.6	275.8	276.3	5.7	0.5			
Goods-Producing	55.5	55.7	55.6	0.1	-0.1			
Natural Resources, Mining, & Construction	16.5	17.3	17.2	0.7	-0.1			
Manufacturing	39.0	38.4	38.4	-0.6	0.0			
Durable Goods Manufacturing	28.5	27.8	27.8	-0.7	0.0			
Fabricated Metal Product Manufacturing	8.3	8.2	8.2	-0.1	0.0			
Transportation Equipment Manufacturing	8.6	8.7	8.7	0.1	0.0			
Nondurable Goods Manufacturing	10.5	10.6	10.6	0.1	0.0			
Service-Providing	267.1	272.2	272.6	5.5	0.4			
Trade, Transportation, & Utilities	68.2	70.0	70.1	1.9	0.1			
Wholesale Trade	16.0	16.9	16.9	0.9	0.0			
Retail Trade	41.8	42.7	42.7	0.9	0.0			
Food & Beverage Stores	5.9	6.1	6.2	0.3	0.1			
General Merchandise Stores	9.1	9.4	9.3	0.2	-0.1			
Transportation, Warehousing, & Utilities	10.4	10.4	10.5	0.1	0.1			
Information	6.3	6.3	6.3	0.0	0.0			
Financial Activities	16.7	16.9	17.0	0.3	0.1			
Professional & Business Services	38.9	39.1	39.3	0.4	0.2			
Administrative, Support, & Waste Management	19.6	19.7	19.9	0.3	0.2			
Educational & Health Services	37.4	38.3	38.4	1.0	0.1			
Leisure & Hospitality	33.6	35.6	35.6	2.0	0.0			
Accommodation & Food Services	30.0	32.1	31.7	1.7	-0.4			
Food Services & Drinking Places	26.9	29.2	28.8	1.9	-0.4			
Other Services	14.0	13.9	14.0	0.0	0.1			
Government	52.0	52.1	51.9	-0.1	-0.2			
Federal Government	5.1	5.1	5.1	0.0	0.0			
State Government	18.3	18.5	18.2	-0.1	-0.3			
Local Government	28.6	28.5	28.6	0.0	0.1			

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Total nonfarm employment decreased by 1,100 jobs from May to June. There were declines in local government (down 4,000 jobs), federal government (down 300 jobs), and educational/health services (down 200 jobs). This was partially offset by increases in accommodation/food services (up 1,100 jobs), which included an increase of 600 jobs in food services/drinking places; natural resources/ mining/construction (up 700 jobs); professional/business services (up 400 jobs), which includes an increase of 300 jobs in professional/scientific/technical services; other services (up 400 jobs); nondurable goods manufacturing and wholesale trade (both up 300 jobs); and retail trade and state government (both up 200 jobs).

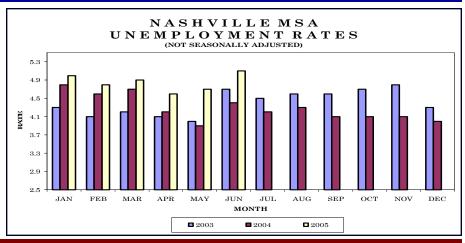


HOURS AND EARNINGS OF PRODUCTION WORKERS		MEMPHIS MSA					
		Average		Average		Average	
	Weekly Earnings			Weekly Hours	rs Hourly Earning		nings
Industry	June	May	June	June May June	June	May	June
	2004	2005	2005	2004 2005 2005	2004	2005	2005
Manufacturing	\$585.48	\$593.81	\$621.09	40.8 40.7 41.6	\$14.35	\$14.59	\$14.93
Durable Goods Manufacturing	\$525.20	\$544.24	\$530.54	39.4 38.3 37.6	\$13.33	\$14.21	\$14.11
Nondurable Goods Manufacturing	\$633.11	\$639.21	\$703.96	41.9 42.9 45.3	\$15.11	\$14.90	\$15.54

ESTIMATED NONFARM EMPLOYMENT (in thousands)								
		Revised	Preliminary	Net Change				
Industry	June	May	June	June 2004	May 2005			
•	2004	2005	2005	June 2005	June 2005			
Total Nonfarm	614.4	625.4	624.3	9.9	-1.1			
Total Private	528.6	535.1	538.1	9.5	3.0			
Goods-Producing	80.7	80.5	81.7	1.0	1.2			
Natural Resources, Mining, & Construction	26.8	26.9	27.6	0.8	0.7			
Manufacturing	53.9	53.6	54.1	0.2	0.5			
Durable Goods Manufacturing	25.1	25.3	25.5	0.4	0.2			
Nondurable Goods Manufacturing	28.8	28.3	28.6	-0.2	0.3			
Service-Providing	533.7	544.9	542.6	8.9	-2.3			
Trade, Transportation, & Utilities	168.5	173.3	173.8	5.3	0.5			
Wholesale Trade	36.9	37.6	37.9	1.0	0.3			
Retail Trade	69.7	72.2	72.4	2.7	0.2			
Food & Beverage Stores	9.8	9.7	9.7	-0.1	0.0			
General Merchandise Stores	14.0	14.2	14.2	0.2	0.0			
Transportation, Warehousing, & Utilities	61.9	63.5	63.5	1.6	0.0			
Truck Transportation	15.0	14.9	15.0	0.0	0.1			
Warehousing & Storage	7.7	7.9	8.0	0.3	0.1			
Information	8.7	8.4	8.4	-0.3	0.0			
Financial Activities	33.2	32.6	32.6	-0.6	0.0			
Professional & Business Services	72.0	72.6	73.0	1.0	0.4			
Professional, Scientific, & Technical Services	18.7	18.9	19.2	0.5	0.3			
Management of Companies & Enterprises	4.7	4.9	4.9	0.2	0.0			
Administrative, Support, & Waste Management	48.6	48.8	48.9	0.3	0.1			
Educational & Health Services	71.3	73.6	73.4	2.1	-0.2			
Health Care & Social Assistance	62.2	63.3	63.2	1.0	-0.1			
Hospitals	24.0	24.3	24.5	0.5	0.2			
Leisure & Hospitality	69.5	69.7	70.4	0.9	0.7			
Accommodation & Food Services	61.7	61.7	62.8	1.1	1.1			
Food Services & Drinking Places	41.9	43.1	43.7	1.8	0.6			
Other Services	24.7	24.4	24.8	0.1	0.4			
Government	85.8	90.3	86.2	0.4	-4.1			
Federal Government	16.2	16.4	16.1	-0.1	-0.3			
State Government	14.8	14.5	14.7	-0.1	0.2			
Local Government	54.8	59.4	55.4	0.6	-4.0			



Total nonfarm employment decreased by 3,000 jobs from May to June. There were seasonal declines in local government (down 5,300 jobs), state government (down 1,800 jobs), educational services (down 300 jobs), and electrical equipment/appliance manufacturing and transportation/warehousing/utilities (both down 200 jobs). This was partially offset by increases in professional/business services (up 1,100 jobs), which includes an increase of 800 jobs in professional/ scientific/technical services; accommodation/ food services (up 900 jobs), which includes an increase of 700 jobs in accommodation; natural resources/mining/construction and retail trade (both up 800 jobs); health care/social assistance (up 300 jobs); and information (up 200 jobs).



HOURS AND EARNINGS OF PRODUCTION WORKERS			NASHVILL	LE MSA			
	Average		Average	Average			
	Weekly Earni			Weekly Hours	Hourly Earnings		
Industry	June	May	June	June May June	June	May	June
-	2004	2005	2005	$2004\ 2005\ 2005$	2004	2005	2005
Manufacturing	\$573.47	\$566.71	\$572.62	40.3 39.3 39.6	\$14.23	\$14.42	\$14.46
Durable Goods Manufacturing	\$591.14	\$602.24	\$607.24	40.6 40.5 40.7	\$14.56	\$14.87	\$14.92
Nondurable Goods Manufacturing	\$533.25	\$487.15	\$494.91	39.5 36.6 37.1	\$13.50	\$13.31	\$13.34

ESTIMATED NONFARM EMPLOYMENT (in thousands)								
Revised Preliminary Net Change								
Industry	June	May	June	June 2004	May 2005			
•	2004	2005	2005	June 2005	June 2005			
Total Nonfarm	709.5	724.4	721.4	11.9	-3.0			
Total Private	619.8	627.2	631.3	11.5	4.1			
Goods-Producing	119.2	119.2	120.0	0.8	0.8			
Natural Resources, Mining, & Construction	35.4	35.1	35.9	0.5	0.8			
Manufacturing	83.8	84.1	84.1	0.3	0.0			
Durable Goods Manufacturing	57.5	57.7	57.6	0.1	-0.1			
Computer & Electronic Product Manufacturing	4.9	4.7	4.7	-0.2	0.0			
Electrical Equipment & Appliance Manufacturing	6.8	7.2	7.0	0.2	-0.2			
Transportation Equipment Manufacturing	18.7	19.6	19.7	1.0	0.1			
Nondurable Goods Manufacturing	26.3	26.4	26.5	0.2	0.1			
Service-Providing	590.3	605.2	601.4	11.1	-3.8			
Trade, Transportation, & Utilities	144.6	146.9	147.6	3.0	0.7			
Wholesale Trade	34.6	34.6	34.7	0.1	0.1			
Retail Trade	82.2	83.9	84.7	2.5	0.8			
Building Material, Garden Equipment, & Supplies	7.5	7.8	7.8	0.3	0.0			
Food & Beverage Stores	11.3	11.2	11.4	0.1	0.2			
General Merchandise Stores	16.4	16.9	16.9	0.5	0.0			
Transportation, Warehousing, & Utilities	27.8	28.4	28.2	0.4	-0.2			
Information	19.3	18.9	19.1	-0.2	0.2			
Financial Activities	44.2	44.7	44.7	0.5	0.0			
Finance & Insurance	33.5	33.9	33.8	0.3	-0.1			
Real Estate, Rental, & Leasing	10.7	10.8	10.9	0.2	0.1			
Professional & Business Services	91.5	95.0	96.1	4.6	1.1			
Professional, Scientific, & Technical Services	33.2	32.4	33.2	0.0	0.8			
Management of Companies & Enterprises	7.1	7.3	7.3	0.0	0.0			
Administrative, Support, & Waste Management	51.2	55.3	55.6	4.4	0.3			
Educational & Health Services	97.9	99.0	99.0	1.1	0.0			
Educational Services Educational Services	20.5	20.9	20.6	0.1	-0.3			
Health Care & Social Assistance	77.4	78.1	78.4	1.0	0.3			
Hospitals	27.0	27.5	27.4	0.4	-0.1			
Leisure & Hospitality		73.9						
Arts, Entertainment, & Recreation	73.9		75.3	1.4	1.4			
	10.3	10.4	10.9	0.6	0.5			
Accommodation & Food Services	63.6	63.5	64.4	0.8	0.9			
Accommodation	11.8	11.5	12.2	0.4	0.7			
Food Services & Drinking Places	51.8	52.0	52.2	0.4	0.2			
Other Services	29.2	29.6	29.5	0.3	-0.1			
Government	89.7	97.2	90.1	0.4	-7.1			
Federal Government	11.5	11.6	11.6	0.1	0.0			
State Government	26.9	28.8	27.0	0.1	-1.8			
Local Government	51.3	56.8	51.5	0.2	-5.3			

Nonfarm Employment (Smaller MSAs)

	Clarksville,	Clarksville, TN-KY MSA		l, TN MSA	Jackson, TN MSA	
	May 05	June 05	May 05	June 05	May 05	June 05
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	81,200	82,500	41,500	40,700	60,700	60,400
Total Private	64,100	64,700	35,500	35,700	49,100	48,900
Goods-Producing	17,300	17,500	11,900	11,900	14,800	14,900
Service-Providing	63,900	65,000	29,600	28,800	45,900	45,500
Private Service-Providing	46,800	47,200	23,600	23,800	34,300	34,000
Natural Resources/Construction	2,700	2,800	1,800	1,800	3,600	3,700
Manufacturing	14,600	14,700	10,100	10,100	11,200	11,200
Durable Goods	9,700	9,600	5,300	5,300	7,200	7,200
Nondurable Goods	4,900	5,100	4,800	4,800	4,000	4,000
Trade/Transportation/Utilities	14,600	14,800	7,500	7,600	12,400	12,400
Wholesale Trade	2,200	2,200	1,800	1,900	2,500	2,500
Retail Trade	11,200	11,300	4,700	4,700	7,600	7,600
General Merchandise Stores	3,400	3,400	NA	NA	NA	NA
Transportation/Warehousing/Utilities	1,200	1,300	1,000	1,000	2,300	2,300
Information	1,200	1,200	300	300	700	700
Financial Activities	2,500	2,500	1,600	1,600	1,800	1,800
Professional/Business Services	8,700	8,900	3,900	4,100	4,400	4,400
Educational/Health Services	8,600	8,600	4,700	4,600	7,700	7,400
Leisure/Hospitality	8,200	8,200	3,300	3,300	4,900	4,900
Other Services	3,000	3,000	2,300	2,300	2,400	2,400
Government	17,100	17,800	6,000	5,000	11,600	11,500
Federal Government	5,400	5,600	400	400	600	600
State Government	3,100	3,500	700	600	1,700	1,700
Local Government	8,600	8,700	4,900	4,000	9,300	9,200
	Johnson Cit	y TN MSA	Kingsport/Briste	ol, TN-VA MSA	Morristow	TNMCA

	Johnson City, TN MSA		Kingsport/Driste	I, IN-VA MSA	Monistown, 11v MSA		
	May 05	June 05	May 05	June 05	May 05	June 05	
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.	
Total Nonfarm	81,000	78,200	121,400	120,600	51,500	51,300	
Total Private	65,400	65,200	105,700	106,000	45,000	45,100	
Goods-Producing	15,300	15,300	32,800	32,900	17,900	18,000	
Service-Providing	65,700	62,900	88,600	87,700	33,600	33,300	
Private Service-Providing	50,100	49,900	72,900	73,100	27,100	27,100	
Natural Resources/Construction	4,200	4,200	6,900	7,000	1,900	2,000	
Manufacturing	11,100	11,100	25,900	25,900	16,000	16,000	
Durable Goods	NA	NA	11,800	11,800	11,000	11,000	
Nondurable Goods	NA	NA	14,100	14,100	NA	NA	
Trade/Transportation/Utilities	13,900	14,000	24,500	24,500	10,100	10,100	
Wholesale Trade	3,100	3,200	5,100	5,200	2,100	2,100	
Retail Trade	9,500	9,500	15,000	15,000	5,900	5,900	
General Merchandise Stores	NA	NA	NA	NA	NA	NA	
Transportation/Warehousing/Utilities	1,300	1,300	4,400	4,300	2,100	2,100	
Information	2,400	2,400	1,700	1,700	700	700	
Financial Activities	4,400	4,300	4,400	4,400	1,800	1,800	
Professional/Business Services	7,700	7,600	10,100	10,200	4,200	4,300	
Educational/Health Services	11,200	10,900	15,700	15,700	5,500	5,500	
Leisure/Hospitality	8,300	8,500	12,000	12,100	3,100	3,000	
Other Services	2,200	2,200	4,500	4,500	1,700	1,700	
Government	15,600	13,000	15,700	14,600	6,500	6,200	
Federal Government	2,200	2,200	1,200	1,200	300	300	
State Government	5,700	5,300	2,100	2,100	1,300	1,100	
Local Government	7,700	5,500	12,400	11,300	4,900	4,800	

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. Cleveland MSA is Bradley & Polk counties. Jackson MSA is Chester & Madison counties. Johnson City MSA is Carter, Unicoi, & Washington counties. Kingsport-Bristol MSA is Hawkins County, Scott County, VA, Washington County, VA, & Bristol City, VA. Morristown MSA is Grainger, Hamblen, & Jefferson counties.

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U.S. Consumer Price Index June 2005

		Percent	Change
Group	Index	Yearly	Monthly
U.S. City Average			
All Items (1982-84=100) / All Urban Consumers	194.5	2.5	0.1
All Items (1982-84=100) / Wage Earners & Clerical Workers	190.1	2.6	0.1
South			
All Items (1982-84=100) / All Urban Consumers	187.8	2.7	0.3
All Items (1982-84=100) / Wage Earners & Clerical Workers	184.7	2.8	0.3

