

The Labor Market Report

C2ER Cost-of-Living Index– First Quarter 2014

June 2014

Bill Haslam, Governor

Department of Labor and Workforce Development

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The Council for Community and Economic Research (C2ER) was founded in 1961 as the American Chamber of **Commerce Researchers Association** (ACCRA) and is a non-profit organization comprising research staffs of chambers of commerce, economic development organizations, and related organizations. The C2ER developed the Cost-of-Living Index to measure relative cost differences in urban areas for expenditures of consumer goods and services in professional and managerial households. This Index compares costs of a particular standard of living in all areas. It does not matter whether that standard of living is typical of the overall population in a particular area. This is accomplished by collecting the costs of uniform products/services in all areas. The data has been published quarterly since 1968.

Methodology

The data are for urban areas whose chambers of commerce have volunteered to participate in the survey. This is why not all metropolitan areas report in every quarter and each report becomes a snapshot of costs during that time. The average of all participating cities equals 100.0, and each city's index is read as a percentage of the average for all places. The index does not measure inflation (price change over time) and the data from different quarters cannot be compared.

The miscellaneous goods and services category is a third (33.01 percent) of the weight and by definition is vague. Some of the items surveyed in this category include: haircuts (both sexes), men's shirts, women' slacks and underwear, fast food items (cheeseburger, pizza, fried chicken), shampoo and toothpaste, dry cleaning, major appliance repair, newspapers, entertainment, alcoholic beverages, and combined state and local tax rates.

By the Numbers

The data provided on page two includes local urban areas as well as some of the high and low indices in each sub-category. The highest total cost-of-living is in New York (Manhattan), New York, followed by Honolulu, Hawaii. New York has the highest cost of housing and miscellaneous goods and services. Honolulu has the highest cost of living in grocery items and utilities. Norman, Oklahoma has the lowest cost-of-living. This is because Norman has the lowest cost of housing, transportation, and utilities (tied with New Orleans, Louisiana). Other highs and lows include San Francisco, California, with the highest cost of health care and Chicago, Illinois, with the highest cost of transportation. Low cost-of-living include grocery items in Houston, Texas, health care in Nashville-Franklin, Tennessee, and miscellaneous goods and services in Omaha, Nebraska. These examples are only for the cities found on page two. There are close to 400 areas in the entire report.

Entire Publication

The yearly subscription rate of this entire report is \$165 while the single issues are \$82.50 per copy. Electronic subscriptions are also available. C2ER may be contacted for any questions at: C2ER, P.O. Box 100127, Arlington, VA 22210. You may also reach them by phone (703-522-4980); fax (480-393-5098); or at their Web site <u>www.c2er.org</u>. Please go to their Web site or contact your local chamber of commerce for all data requests.

The Council for Community and Economic Research Cost-of-Living

	Composite	e Grocerv			Trans-	Health	Misc.
$(A_{\text{margan}} = 100.0)$	Index	Items	Housing	Utilities	portation		Goods &
(Average = 100.0)	1000/	19.400/	20.050/	0.050/	^		Services
Index Weights	100%	13.48%	26.05%	9.95%	12.63%	4.89%	33.01%
Tennessee Cities (in bold), Selected L	_	_					
New York (Manhattan), NY	220.3	145.9	443.8	140.7	127.5	110.0	150.2
Honolulu, HI	175.1	157.7	274.4	205.7	124.0	111.9	123.5
San Francisco, CA	163.9	126.0	300.1	102.3	109.5	117.2	118.2
New York (Brooklyn), NY	163.4	126.9	293.4	128.4	113.1	108.0	113.7
Orange County, CA	143.9	105.0	245.1	114.5	117.5	108.2	104.2
Washington-Arlington-Alexandria, DC-VA		111.7	249.4	97.0	103.7	95.9	97.4
San Diego, CA	131.6	105.0	203.3	108.3	111.9	108.9	103.9
Los Angeles-Long Beach, CA	131.4	103.3	200.8	114.2	108.0	111.2	105.2
Philadelphia, PA	118.8	115.1	133.7	125.4	108.1	95.0	114.3
Seattle, WA	118.2	107.9	141.6	99.6	117.9	111.8	110.6
Chicago, IL	117.5	106.9	134.9	96.7	129.8	99.4	112.4
Miami-Dade County, FL	110.5	106.5	125.9	98.5	112.6	104.3	103.8
Minneapolis, MN	108.2	104.5	115.0	96.5	108.4	98.3	109.3
Asheville NC	105.7	101.0	109.2	115.1	99.0	108.3	104.1
Las Vegas, NV	104.6	108.4	107.3	91.7	100.6	102.1	106.8
Charleston-N Charleston, SC	100.3	105.6	94.8	114.0	96.7	103.9	99.2
Kansas City, MO	100.3	103.9	94.2	112.3	97.8	99.5	101.0
Cleveland, OH	99.1	102.8	94.1	onal Aver 105.6	rage 99.0	105.2	98.8
Houston, TX	98.2	84.4	110.0	91.6	91.6	91.2	100.2
Atlanta, GA	97.6	103.6	92.5	93.0	100.3	96.3	99.7
Dallas, TX	95.7	101.5	73.2	101.5	99.1	100.5	107.2
Phoenix, AZ	95.5	99.8	92.0	98.6	101.2	105.9	91.8
Austin, TX	95.4	88.5	86.5	101.8	98.0	100.3	101.5
Huntsville, AL	95.2	98.1	82.5	106.3	99.1	98.5	98.8
New Orleans, LA	95.1	99.9	88.9	82.6	101.5	102.6	98.3
Detroit, MI	94.9	92.1	91.3	99.1	101.1	96.5	95.2
Raleigh, NC	94.6	103.0	80.1	103.9	101.7	104.7	95.5
Indianapolis, IN	94.5	93.2	81.7	93.5	96.3	104.5	103.1
Pittsburgh, PA	94.4	98.8	81.8	95.9	107.5	98.5	96.4
Green Bay, WI	94.4	92.2	81.7	102.3	103.2	108.3	97.3
Charlotte, NC	94.3	99.9	83.5	107.7	99.8	97.9	93.7
Chattanooga, TN	94.0	99.9	86.7	96.8	98.5	97.5	94.2
St. Louis, MO	93.4	107.7	72.6	115.6	95.6	100.5	95.3
Cleveland, TN	93.3	99.6	85.1	83.5	91.4	85.8	101.9
Jackson, TN	92.9	91.0	75.5	88.1	100.4	84.1	107.4
Tampa, FL	92.9	99.0	75.2	104.7	101.8	91.5	97.4
Birmingham, AL	92.5	100.4	73.9	101.6	93.8	85.5	101.8
Louisville, KY	91.7	93.9	80.2	84.4	102.1	91.8	98.0
Morristown, TN	89.8	93.0	74.3	98.5	95.5	91.2	95.6
Nashville-Franklin, TN	88.9	91.9	74.1	93.6	92.1	81.5	97.7
Knoxville, TN	87.2	88.3	80.0	91.5	85.6	93.7	90.7
Omaha, NE	86.5	90.2	77.1	96.3	95.0	104.4	83.4
Cookeville, TN	86.3	92.3	72.8	90.4	92.7	89.6	90.3
Memphis, TN	84.9	92.3	69.4	86.5	91.3	94.2	89.8
Norman, OK	81.2	88.1	67.3	82.6	84.3	93.9	86.0
How to use the ACCRA Cost-of-Living Index: Ass	ume that City A	has a compos	ite index of 9	8.3 and City B		site index	

How to use the ACCRA Cost-of-Living Index: Assume that City A has a composite index of 98.3 and City B has a composite in of 128.5. If you live in City A and are contemplating a job offer in City B, how much of an increase in your after-tax income is needed to maintain your current lifestyle? $100^{(City B-City A)/(City A)} = 100^{((128.5-98.3)/98.3)} = 100^{(3072)} = 30.72\%$, or about a 31% increase. Conversely, if you are considering a move from City B to City A, how much of a cut in after-tax income can you sustain without reducing your present lifestyle? $100^{(City A-City B)/(City B)} = 100^{((98.3-128.5)/128.5)} = 100^{(-.235)} = -23.5\%$, or about a 24% reduction.

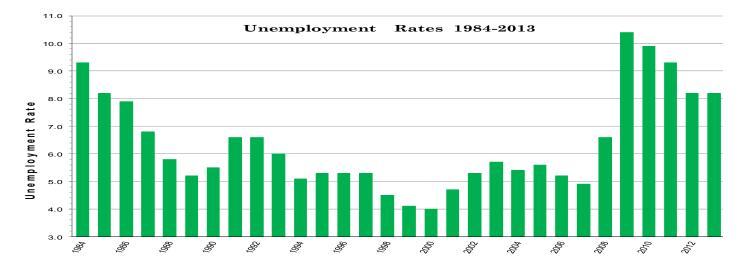
TENNESSEE CIVILIAN LABOR FORCE 1984 to present

COUNTY UNEMPLOYMENT RATES

(NUMBERS IN THOUSANDS)				MONTHLY DAT	TA NOT SEASONA	LLY ADJUSTI	D	
			Civil	ian Labor Fo					County
				Employee			Unem	ployed	Anderson
Year			N	onfarm Emp	loyment				Bedford
and		Employ-		**Manu-				Rate	Benton
Month	Total	ment	Total	facturing	**Trade	**Services	Number	(%)	Bledsoe
1984	2,233.5	2,026.4	1,812.0	497.1	413.3	344.3	207.1	9.3 %	Blount
1985	2,255.7	2,070.0	1,867.8	492.4	435.3	360.2	185.7	8.2	Bradley
1986	2,291.3	2,110.7	1,929.8	490.5	452.1	384.7	180.6	7.9	Campbell
1987	2,324.1	2,166.5	2,011.6	497.4	477.2	408.9	157.6	6.8	Cannon
1988	2,333.6	2,197.2	2,092.1	511.9	495.6	440.3	136.4	5.8	Carroll
1989	2,364.9	2,241.3	2,167.2	524.5	508.4	467.2	123.6	5.2	Carter
1990	2,401.1	2,269.0	2,193.2	493.4	379.1	611.0	132.1	5.5	Cheatham
1991	2,425.4	2,266.0	2,183.6	480.3	373.0	626.7	159.4	6.6	Chester
1992	2,479.5	2,316.7	2,245.0	492.8	374.1	664.8	162.8	6.6	Claiborne
1993	2,543.3	2,391.6	2,328.5	502.8	382.5	709.8	151.7	6.0	Clay
1994	2,645.7	2,511.1	2,423.0	513.8	398.4	751.4	134.6	5.1	Cocke
1995	2,718.0	2,574.0	2,498.9	518.0	412.6	795.0	144.0	5.3	Coffee
1996	2,758.4	2,611.0	2,533.3	501.5	420.9	814.3	147.4	5.3	Crockett
1997	2,788.3	2,640.0	2,584.0	498.0	430.5	849.7	148.3	5.3	Cumberlan
1998	2,811.7	2,685.2	2,638.4	498.6	437.1	875.7	126.5	4.5	Davidson
1999	2,838.7	2,722.1	2,685.3	494.7	443.6	900.8	116.6	4.1	Decatur
2000	2,871.5	2,756.5	2,728.9	488.1	447.5	930.9	115.0	4.0	DeKalb
2001	2,863.5	2,728.5	2,688.3	454.2	446.6	921.5	135.0	4.7	Dickson
2002	2,867.1	2,715.0	2,664.4	428.5	438.7	938.0	152.1	5.3	
2003	2,896.1	2,731.4	2,667.5	414.1	440.8	950.3	164.8	5.7	Dyer
2004	2,904.4	2,746.2	2,706.1	411.8	447.5	978.7	158.1	5.4	Fayette Fentress
2005	2,942.3	2,778.5	2,743.1	408.8	454.6	1,005.6	163.8	5.6	
2006	3,008.9	2,852.5	2,783.1	400.1	460.6	1,030.4	156.4	5.2	Franklin
2007	3,021.5	2,874.2	2,797.4	380.0	463.5	1,052.8	147.3	4.9	Gibson
2008	3,056.1	2,854.5	2,774.8	361.0	457.0	1,058.2	201.6	6.6	Giles
2009	3,051.6	2,734.3	2,619.8	309.2	427.8	1,025.3	317.3	10.4	Grainger
2010	3,082.6	2,778.8	2,615.4	298.9	423.5	1,041.2	303.8	9.9	Greene
2011	3,118.8	2,828.3	2,661.4	304.4	427.1	1,076.8	290.4	9.3	Grundy
2012	3,099.7	2,846.4	2,714.0	313.4	433.3	1,112.2	253.4	8.2	Hamblen
2013	3,070.3	2,818.3	2,749.7	318.8	437.2	1,139.2	252.0	8.2	Hamilton
2014									Hancock
January	3,018.3	2,800.8	2,733.4	318.0	437.3	1,131.0	217.5	7.2 %	Hardeman
February	3,016.8	2,795.5	2,752.7	318.4	436.7	1,143.6	221.3	7.3	Hardin
March	3,031.1	2,818.2	2,776.4	318.7	438.1	1,157.8	212.9	7.0	Hawkins
April	3,004.3	2,828.6	2,802.8	321.1	441.5	1,172.9	175.7	5.8	Haywood
May (r)	3,046.0	2,852.9	2,817.3	323.3	445.5	1,181.1	193.1	6.3	Henderson
June (p)	3,072.5	2,845.7	2,793.3	324.5	446.4	1,187.4	226.8	7.4	Henry
July									Hickman
August									Houston
September									Humphreys
October									Jackson
November									Jefferson
December									Johnson
(r)=revised				-		employment data	before		Knox
(p)=preliminary				of changes to NA					Lake
Trade = Wholesale an	d Retail Trade		Services = P	rofessional/Busir	ess Services, Ed	ucational/Health	Services,		

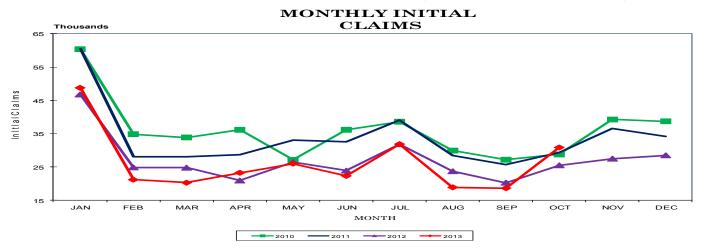
nty	Jun 2013	Jun 2014	County	Jun 2013	Jun 2014
erson	8.8	7.0	Lauderdale	14.2	11.8
ord	9.2	7.5	Lawrence	14.2	10.4
ton	9.2 10.9	9.8	Lawrence	12.0 11.5	10.4 9.4
soe	11.9	9.6	Lincoln	6.2	5.4 5.2
int	7.3	6.3	Loudon	8.1	6.4
llev	7.5 8.5	0.5 7.0	Macon	9.1	6.9
pbell	11.4	9.4	Madison	9.0	7.4
non	8.4	5.4 6.7	Marion	10.0	8.2
roll	0.4 12.6	10.3	Marshall	10.0	0.4 8.5
er	9.1	7.4	Maury	9.1	0.5 7.5
			McMinn		
atham	7.5 10.7	6.1	McNairy	9.8	8.2
ster		9.1	Ų	11.8	10.4
borne	12.5	10.0	Meigs	11.0	9.0
	11.5	9.3	Monroe	11.4	8.9
ke	10.8	8.7	Montgomery	8.9	7.7
ee	8.1	6.6	Moore	8.0	6.7
kett	10.3	8.7	Morgan	11.7	9.8
berland	9.9	8.3	Obion	12.3	10.3
idson	7.1	6.0	Overton	9.6	8.3
itur	10.3	9.1	Perry	12.2	10.8
alb	8.8	7.0	Pickett	12.2	10.7
son	7.8	6.6	Polk	9.2	7.5
	11.7	9.0	Putnam	8.6	7.2
ette	9.7	7.8	Rhea	12.5	9.6
ress	9.5	8.0	Roane	8.7	7.2
ıklin	8.3	7.0	Robertson	7.4	6.1
on	13.1	10.8	Rutherford	7.3	6.0
3	9.9	7.7	Scott	18.2	14.2
nger	11.4	8.9	Sequatchie	9.1	8.2
ene	11.4	9.4	Sevier	8.1	6.8
ndy	10.3	9.5	Shelby	10.3	8.8
iblen	9.9	7.7	Smith	7.8	6.3
nilton	8.8	7.2	Stewart	9.7	9.1
cock	14.0	12.0	Sullivan	8.5	7.3
deman	12.7	10.2	Sumner	7.1	5.9
lin	10.2	9.4	Tipton	10.2	8.6
kins	8.7	7.1	Trousdale	9.0	7.3
wood	12.3	10.2	Unicoi	8.8	8.1
derson	12.7	10.1	Union	9.0	6.9
ry	10.6	8.9	Van Buren	13.3	10.3
man	9.0	7.6	Warren	10.2	8.2
ston	10.4	9.2	Washington	8.2	7.0
phreys	9.3	8.0	Wayne	12.6	11.0
son	10.1	8.8	Weakley	12.7	11.7
erson	9.8	8.1	White	11.9	9.1
nson	10.4	8.0	Williamson	6.2	5.4
x	7.4	6.3	Wilson	7.0	5.8
e	11.0	9.8	*Data Not Season	ally Adju	sted

Leisure/Hospitality, and Other Services.



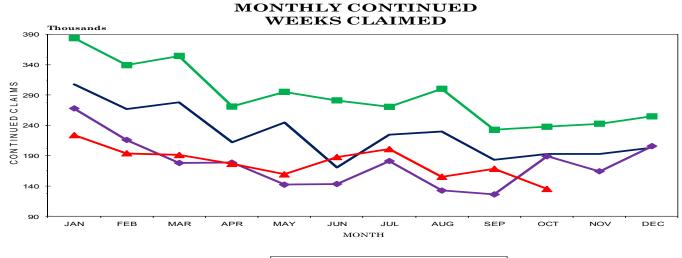
Statewide

UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)



BENEFIT PROGRAMS - OCTOBER 2013 STATE BENEFIT PROGRAM FEDERAL BENEFIT PROGRAMS Sept. 2013 Oct. 2013 CLAIMS Oct. 2012 FORMER FEDERAL EMPLOYEES Oct. 2012 Sept. 2013 Oct. 2013 Initial Claims Benefits Paid \$237,731 \$314,992 \$387,037 25,513 18,652 30,874 Benefit Weeks Claimed 189,152 168,517 135,227 827 979 1,208 Continued Weeks Claimed Initial Claims Nonmonetary Determinations 7,876 5,434 8,361 88 91 937 2,406 2,179 2,015 Continued Weeks Claimed Appeals Decisions 784 1,110 1,008 1,923 Lower Authority 1,880 1,725 Appeals Decisions 14 9 9 Higher Authority 483 299 290 BENEFITS FORMER MILITARY PERSONNEL Amount Paid \$36,244,719 \$29,109,096 \$32,306,560 Benefits Paid \$473,494 \$653,116 \$465,743 132,072 Benefit Weeks Claimed Benefit Weeks Paid 178,954 136,256 2,101 1,480 1,524 Average Weekly Benefit Amount \$238 \$241 \$239 Initial Claims 232 210 146 11,452 7,250 First Payments 8,642 Continued Weeks Claimed 1,905 1,622 1,391 4,784 7 Final Payments 6,138 4,307 Appeals Decisions 10 8 Average Weeks Duration 16 15 15 Trust Fund Balance \$602,383,379 \$782,760,071 \$793,523,764

CONTINUED WEEKS CLAIMED - OCTOBER 2013



2011 -2012 -2013

				51	ale	wide
ESTIMATED NONFARM	EMPL					NONF
Industry	June 2013	Revised May 2014	Preliminary June 2014	Net Cha June 2013 June 2014	inge May 2014 June 2014	LABO
Total Nonfarm	2,737.0	2,817.3	2,793.3	56.3	-24.0	Total nonfar
Total Private	2,342.1	2,394.1	2,402.0	59.9	7.9	jobs from Ju
Goods Producing	430.1	439.3	440.0	9.9	0.7	large increas
Mining, Logging, & Construction	110.0	116.0	115.5	5.5	-0.5	(up 21,200 jo 16,300 jobs i
Manufacturing Durable Goods Manufacturing	320.1 200.3	323.3 206.1	324.5 206.0	4.4 5.7	1.2 -0.1	managemen
Wood Product Manufacturing	11.0	10.9	11.0	0.0	0.1	scientific/tec
Nonmetallic Mineral Product Manufacturing	12.3	12.0	12.1	-0.2	0.1	managemen
Primary Metal Manufacturing	10.0	10.2	10.2	0.2	0.0	accommodat which includ
Fabricated Metal Product Manufacturing	33.9	34.5	34.9	1.0	0.4	services/drin
Machinery Manufacturing Computer & Electronic Product Manufacturing	26.1 5.3	27.4 5.2	27.3 5.2	1.2 -0.1	-0.1 0.0	accommodat
Electrical Equipment & Appliance Manufacturing	18.2	19.4	19.5	1.3	0.1	were in retai
Transportation Equipment Manufacturing	60.2	63.3	62.6	2.4	-0.7	included inc vehicle/parts
Furniture & Related Product Manufacturing	8.9	8.8	8.8	-0.1	0.0	food/beverag
Miscellaneous Manufacturing Durable Goods	14.4	14.4	14.4	0.0	0.0	construction
Nondurable Goods Manufacturing Textile Mills, Products, & Apparel	119.8 10.5	117.2 10.0	118.5 10.1	-1.3 -0.4	1.3 0.1	assistance (u
Food Manufacturing	32.3	31.8	31.9	-0.4	0.1	increase of 6 services com
Beverage & Tobacco Product Manufacturing	5.3	5.3	5.0	-0.3	-0.3	hospitals; ar
Paper Manufacturing	14.9	14.3	14.5	-0.4	0.2	3,900 jobs);
Printing & Related Support Activities	9.6	9.3	9.2	-0.4	-0.1	which includ
Chemical Manufacturing	24.9	24.9	25.0	0.1	0.1	nondurable g
Plastics & Rubber Products Manufacturing Plastics Product Manufacturing	20.3 12.1	20.1 12.0	20.2 12.1	-0.1 0.0	0.1	wholesale ele transportation
Rubber Product Manufacturing	8.2	8.1	8.1	-0.1	0.0	manufacturi
Service Providing	2,306.9	2,378.0	2,353.3	46.4	-24.7	
Trade, Transportation, & Utilities	582.5	591.4	592.4	9.9	1.0	These increa
Wholesale Trade	122.8	126.3	125.7	2.9	-0.6	in local gove
Merchant Wholesalers, Durable Goods	62.7	64.1	63.4	0.7	-0.7	information merchandise
Merchant Wholesalers, Nondurable Goods Wholesale Electronic Markets	41.7 18.4	42.9 19.3	42.9 19.4	1.2 1.0	0.0 0.1	federal gover
Retail Trade	314.6	319.2	320.7	6.1	1.5	
Motor Vehicle & Parts Dealers	41.0	42.9	43.6	2.6	0.7	During June
Furniture & Home Furnishings Stores	8.3	8.4	8.4	0.1	0.0	decreased by
Building Material, Garden Equipment, & Supplies	27.8	28.4	28.1	0.3	-0.3	schools cause government
Food & Beverage Stores Health & Personal Care Stores	51.9 22.7	53.2 22.5	54.2 22.5	2.3 -0.2	1.0 0.0	jobs), state g
Gasoline Stations	21.4	21.1	21.8	0.4	0.7	(down 2,900
Clothing & Clothing Accessories Stores	24.4	24.5	24.7	0.3	0.2	(down 2,400
Sporting Goods, Hobby, Book, & Music Stores	10.2	10.7	10.7	0.5	0.0	increases in 3,400 jobs); ε
General Merchandise Stores	70.0	68.3	68.7	-1.3	0.4	retail trade (
Miscellaneous Store Retailers Nonstore Retailers	16.7 8.7	17.2 8.3	17.3 8.3	0.6 -0.4	0.1 0.0	increase of 1
Transportation, Warehousing, & Utilities	145.1	145.9	146.0	0.9	0.1	professional/
Utilities	3.4	3.3	3.4	0.0	0.1	nondurable g
Transportation & Warehousing	141.7	142.6	142.6	0.9	0.0	jobs); and tru
Truck Transportation	56.2	57.6	58.6	2.4	1.0	Tennessee's
Information	44.9	43.5	43.5	-1.4	0.0	unemployme
Financial Activities	137.6	138.8	138.7	1.1	-0.1	percent, up (
Finance & Insurance	104.5	105.1	105.0	0.5	-0.1	revised May
Real Estate, Rental, & Leasing Professional & Business Services	33.1 348.9	33.7 368.6	33.7 370.1	0.6 21.2	0.0 1.5	unemployme down 0.2 per
Professional, Scientific, & Technical Services	114.4	116.0	117.3	2.9	1.3	rate.
Management of Companies & Enterprises	35.8	37.3	37.8	2.0	0.5	
Administrative, Support, & Waste Management	198.7	215.3	215.0	16.3	-0.3	In June 2013
Educational & Health Services	392.6	398.7	397.4	4.8	-1.3	was 7.5 percepercent.
Educational Services	46.8	50.0	47.6	0.8 4.0	-2.4	percent.
Health Care & Social Assistance Ambulatory Health Care Services	345.8 134.6	348.7 140.0	349.8 140.9	4.0	1.1 0.9	Across Tenn
Hospitals	103.9	100.9	101.0	-2.9	0.1	increased by
Nursing & Residential Care Facilities	60.1	61.0	61.3	1.2	0.3	95 counties.
Social Assistance	47.2	46.8	46.6	-0.6	-0.2	more than or
Leisure & Hospitality	298.2	305.9	311.9	13.7	6.0	rate was in I percentage p
Arts, Entertainment, & Recreation	36.4 261.8	36.9 269.0	40.3	3.9	3.4	the highest r
Accommodation & Food Services Accommodation	261.8 34.7	269.0 35.1	271.6 37.7	9.8 3.0	2.6 2.6	percent, up f
Food Services & Drinking Places	227.1	233.9	233.9	6.8	0.0	
Other Services	107.3	107.9	108.0	0.7	0.1	The data from all
Government	394.9	423.2	391.3	-3.6	-31.9	clude all full- and who worked durin
Federal Government	49.5	48.5	48.5	-1.0	0.0	that includes the
State Government	88.0 45.0	90.8 48.0	88.5 45.1	0.5 0.1	-2.3 -2.9	of work. Agricult workers in private
			45.1	01	-7.9	
State Government Educational Services Local Government	257.4	283.9	254.3	-3.1	-29.6	excluded. These n

NONFARM EMPLOYMENT & LABOR FORCE NARRATIVE

Total nonfarm employment increased by 56,300 jobs from June 2013 to June 2014. There were large increases in professional/business services (up 21,200 jobs), which included increases of 16,300 jobs in administrative/support/waste management, 2,900 jobs in professional/ scientific/technical services, and 2,000 jobs in management of companies/enterprises; and accommodation/food services (up 9,800 jobs), which included increases of 6,800 jobs in food services/drinking places and 3,000 jobs in accommodation. Other significant increases were in retail trade (up 6,100 jobs), which included increases of 2,600 jobs in motor vehicle/parts dealers and 2,300 jobs in food/beverage stores; mining/logging/ construction (up 5,500 jobs); health care/social assistance (up 4,000 jobs), which included an increase of 6,300 jobs in ambulatory health care services combined with a decline of 2,900 jobs in hospitals; arts/entertainment/recreation (up 3,900 jobs); wholesale trade (up 2,900 jobs), which includes increases of 1,200 jobs in nondurable goods wholesalers and 1,000 jobs in wholesale electronic markets; and truck transportation and transportation equipment manufacturing (both up 2,400 jobs).

These increases were partially offset by declines in local government (down 3,100 jobs), information (down 1,400 jobs), general merchandise stores (down 1,300 jobs), and federal government (down 1,000 jobs).

During June 2014 nonfarm employment decreased by 24,000 jobs. Summer recess in schools caused large seasonal declines in local government educational services (down 29,600 jobs), state government educational services (down 2,900 jobs), and educational services (down 2,400 jobs). This was partially offset by increases in arts/entertainment/recreation (up 3,400 jobs); accommodation (up 2,600 jobs); retail trade (up 1,500 jobs), which includes an increase of 1,000 jobs in food/beverage stores; professional/scientific/technical services and nondurable goods manufacturing (both up 1,300 jobs); and truck transportation (up 1,000 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for June 2014 was 6.6 percent, up 0.2 percentage points from the revised May 2014 rate. The United States unemployment rate in June was 6.1 percent, down 0.2 percentage points from the May 2014 rate.

In June 2013, the national unemployment rate was 7.5 percent while the state rate was 8.4 percent.

Across Tennessee, the unemployment rate increased by at least 0.5 percentage point in all 95 counties. Of those counties, 69 increased by more than one percent. In June 2014, the lowest rate was in Lincoln County at 5.2 percent, up 0.9 percentage point from the previous month, while the highest rate was in Scott County at 14.2 percent, up from 12.5 percent in May.

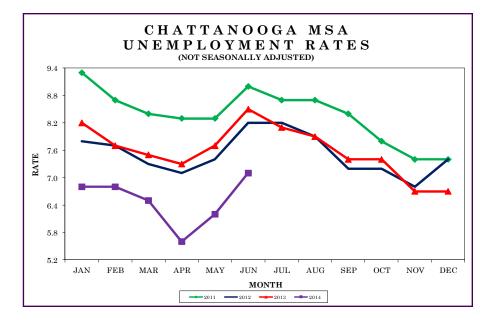
The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2013 benchmark.

CIVILIAN LABOR FORCE

		(CIVILIA	AN I	LABOR	FORCE	SUMM	IAR	Y			
		June 2013	;		I	May 2014			,	June 2014		
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adj	usted											
U.S. TENNESSEE	$155,822,000 \\ 3,076,800$	144,075,000 2,817,900	11,747,000 258,900	$7.5 \\ 8.4$	$155,613,000 \\ 3,047,300$	$145,814,000 \\ 2,853,300$	9,799,000 193,900	$6.3 \\ 6.4$	$155,694,000\ 3,043,700$	$146,221,000 \\ 2,842,700$	9,474,000 201,100	$\begin{array}{c} 6.1 \\ 6.6 \end{array}$
Not Seasonally	Adjusted											
U.S. TENNESSEE	157,089,000 3,115,400	144,841,000 2,839,600	12,248,000 275,800	7.8 8.9	155,841,000 3,046,000	146,398,000 2,852,900	9,443,000 193,100	$6.1 \\ 6.3$	156,997,000 3,072,500	147,104,000 2,845,700	9,893,000 226,800	$6.3 \\ 7.4$
Metropolitan S			215,800	0.5	3,040,000	2,852,500	155,100	0.5	3,072,500	2,040,700	220,000	1.4
Chattanooga	259,510	237,510	22,000	8.5	255,100	239,180	15,920	6.2	258,170	239,850	18,310	7.1
Clarksville	117,600	106,280	11,310	9.6	115,230	106,680	8,550	7.4	115,440	105,900	9,540	8.3
Cleveland	57,590	52,650	4,950	8.6	57,580	54,200	3,380	5.9	57,960	53,850	4,110	7.1
Jackson	58,130	52,740	5,390	9.3	55,700	51,980	3,720	6.7	56,970	52,610	4,360	7.7
Johnson City	96,550	88,350	8,210	8.5	94,540	88,720	5,820	6.2	94,060	87,280	6,780	7.2
Kingsport	146,610	134,730	11,890	8.1	144,480	135,430	9,050	6.3	143,800	133,550	10,250	7.1
Knoxville	362,520	334,960	27,560	7.6	360,870	341,320	19,560	5.4	365,470	342,180	23,290	6.4
Memphis	613,470	552,240	61,230	10.0	593,050	$548,\!680$	44,370	7.5	601,730	549,640	52,090	8.7
Morristown	62,630	56,330	6,300	10.1	60,570	56,300	4,270	7.0	60,740	55,880	4,860	8.0
Nashville	861,240	799,740	61,500	7.1	856,270	812,570	43,700	5.1	861,910	810,330	51,570	6.0
Micropolitan S			2.850	0.0	22.200	01.000	1 400	= 0	22.55	01.000	1.000	
Athens Brownsville	$24,100 \\ 8,660$	$21,730 \\ 7,590$	2,370 1,070	$9.8 \\ 12.3$	$23,280 \\ 8,360$	$21,660 \\ 7,610$	$1,620 \\ 750$	$7.0 \\ 9.0$	$23,570 \\ 8,330$	$21,650 \\ 7,480$	$1,920 \\ 850$	$\frac{8.2}{10.2}$
Columbia	37,520	34,100	3,430	9.1	36,970	34,580	2,400	6.5	36,840	34,080	2,750	7.5
Cookeville	50,610	46,090	4,520	8.9	50,120	46,860	3,250	6.5	50,050	46,260	3,790	7.6
Crossville	24,170	21,790	2,380	9.9	23,300	21,580	1,720	7.4	23,070	21,140	1,920	8.3
Dyersburg Greeneville	16,990 30,010	$15,010 \\ 26,580$	1,980 3,440	$11.7 \\ 11.4$	16,460 28,700	15,110 26,390	$1,350 \\ 2,310$	$\frac{8.2}{8.1}$	16,770 28,890	15,250 26,180	$1,510 \\ 2,710$	$9.0 \\ 9.4$
Harriman	27,340	26,580 24,980	2,370	8.7	26,100 26,100	20,350 24,460	$\frac{2,310}{1,640}$	6.3	26,480	20,180 24,570	1,920	5.4 7.2
Humboldt	20,870	18,140	2,740	13.1	19,320	17,480	1,840	9.5	19,740	17,610	2,140	10.8
LaFollette	16,740	14,830	1,910	11.4	16,230	14,870	1,350	8.3	16,350	14,810	1,540	9.4
Lawrenceburg Lewisburg	$16,230 \\ 12,550$	$14,160 \\ 11,210$	$2,070 \\ 1,340$	$12.8 \\ 10.7$	$15,440 \\ 12,210$	$14,050 \\ 11,310$	1,390 910	$9.0 \\ 7.4$	$15,520 \\ 12,230$	$13,900 \\ 11,190$	$1,610 \\ 1,040$	$10.4 \\ 8.5$
Martin	15,950	13,920	2,030	12.7	14,020	12,750	1,270	9.1	12,250 14,550	12,840	1,040	11.7
McMinnville	17,430	$15,\!650$	1,780	10.2	16,930	15,770	1,160	6.9	16,980	15,590	1,390	8.2
Newport	16,280	14,520	1,760	$\begin{array}{c} 10.8 \\ 10.6 \end{array}$	15,420	$14,240 \\ 12,220$	1,180	7.7	15,460	14,110	1,350	$8.7 \\ 8.9$
Paris Sevierville	14,380 52,220	$12,860 \\ 47,980$	$1,530 \\ 4,240$	8.1	$13,260 \\ 49,260$	12,220 46,190	$1,030 \\ 3,070$	$7.8 \\ 6.2$	$13,550 \\ 50,450$	$12,340 \\ 47,030$	$1,210 \\ 3,420$	6.8
Shelbyville	22,910	20,800	2,110	9.2	22,290	20,920	1,370	6.1	22,360	20,690	1,670	7.5
Tullaĥoma	50,580	46,470	4,120	8.1	49,470	46,670	2,800	5.7	48,980	45,670	3,310	6.8
Union City	16,460	14,320	2,130	13.0	15,160	13,740	1,420	9.3	15,520	13,890	1,620	10.5
Cities												
Bartlett	28,940	26,760	2,180	7.5	28,280	26,620	1,660	5.9	28,680	26,680	2,000	7.0
Brentwood	19,160 13,080	17,930 11,960	$1,230 \\ 1,120$	$6.4 \\ 8.5$	$19,130 \\ 12,700$	$18,220 \\ 11,890$	910 820	$4.8 \\ 6.4$	$19,260 \\ 12,730$	$18,170 \\ 11,780$	$1,100 \\ 950$	$5.7 \\ 7.4$
Bristol Chattanooga	78,230	70,440	1,120 7,790	10.0	12,700 76,070	70,730	5,340	7.0	12,730 77,490	71,080	6,410	8.3
Clarksville	58,620	53,270	5,350	9.1	57,110	53,380	3,740	6.5	57,690	53,070	4,610	8.0
Cleveland	20,390	18,530	1,860	9.1	20,360	19,070	1,290	6.3	20,540	18,950	1,590	7.7
Collierville	22,590	20,990	1,600	7.1	22,060	20,880	1,190	5.4	22,340	20,930	1,420	6.3
Columbia	15,470	13,900	1,570	10.2	15,180	14,100	1,080	7.1	15,160	13,890	1,260	8.3
Cookeville	15,350 35,800	$14,010 \\ 33,700$	1,340	8.7	15,180	14,240	940	6.2	$15,160 \\ 36,050$	14,060	1,110	7.3 5 2
Franklin Gallatin	14,600	13,410	2,110 1,190	$5.9 \\ 8.1$	$35,860 \\ 14,460$	$34,240 \\ 13,630$	1,620 830	$4.5 \\ 5.8$	14,540	$34,140 \\ 13,590$	1,900 960	$5.3 \\ 6.6$
Germantown	19,560	18,220	1,340	6.8	19,080	18,120	960	5.0	19,240	18,160	1,080	5.6
Hendersonville	28,880	26,890	1,990	6.9	28,690	27,320	1,370	4.8	28,830	27,240	1,590	5.5
Jackson	32,390	29,270	3,120	9.6	31,080	28,850	2,230	7.2	31,730	29,200	2,530	8.0
Johnson City	31,700	29,060	2,640	8.3	31,160	29,180	1,980	6.4	30,970	28,710	2,260	7.3
Kingsport	22,010	20,020	1,990	9.0	21,300	19,900	1,410	6.6	21,290	19,720	1,570	7.4
Knoxville LaVergne	90,600 19,310	82,780 17,990	7,810 1,320	$8.6 \\ 6.8$	89,950 19,260	$84,360 \\ 18,280$	$5,600 \\ 980$	$6.2 \\ 5.1$	$91,310 \\ 19,400$	84,570 18,230	$6,740 \\ 1,170$	$7.4 \\ 6.0$
Lebanon	13,860	17,550 12,740	1,320	8.1	13,200 13,720	12,940	580 770	5.6	13,400 13,790	12,910	880	6.4
Maryville	13,060	12,030	1,030	7.9	13,000	12,260	740	5.7	13,210	12,290	920	7.0
Memphis	290,410	256,870	33,540	11.5	278,690	255,480	23,210	8.3	283,650	256,090	27,560	9.7
Morristown	12,900	11,540	1,370	10.6	12,410	11,530	880	7.1	12,420	11,440	970	7.8
Murfreesboro	61,580	56,690	4,890	7.9	60,840	57,600	3,240	5.3	61,380	57,440	3,940	6.4
Nashville Oak Pidgo	339,720 14,050	$315,650 \\ 12,850$	$24,070 \\ 1,210$	$7.1 \\ 8.6$	$338,260 \\ 13,890$	320,710 13,030	$17,540 \\ 870$	$5.2 \\ 6.2$	$340,240 \\ 14,050$	$319,830 \\ 13,060$	20,410 990	$6.0 \\ 7.0$
Oak Ridge Smyrna	14,050 22,960	12,850 21,370	1,210	8.6 7.0	13,890 22,830	13,030 21,710	870 1,120	6.2 4.9	14,050 22,970	13,060 21,650	990 1,320	$\frac{7.0}{5.8}$
Spring Hill	16,380	15,270	1,110	6.8	16,250	15,500	740	4.6	16,270	15,420	850	5.2

Total nonfarm employment decreased by 500 jobs from May 2014 to June 2014. There was a seasonal decrease in local government (down 2,700 jobs). This was partially offset by increases of 1,000 jobs in leisure/hospitality, 500 jobs in retail trade, 300 jobs in professional/business services, and 200 jobs in educational/ health services.

During the past 12 months, nonfarm employment increased by 5,200 jobs. During the year, goods-producing jobs decreased by 300 jobs while serviceproviding jobs increased by 5,500.



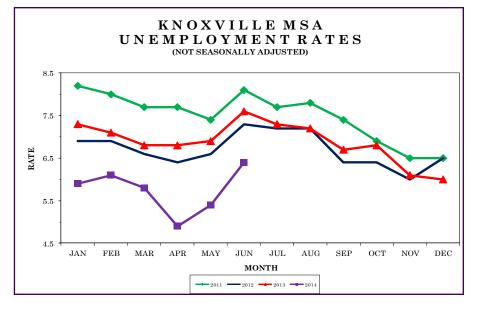
ESTIMATED NONFARM EMPLOYMENT (in thousands)

		Revised	Preliminary	Net	Change	
Industry	June	May	June	June 2013	May 2014	
	2013	2014	2014	June 2014	June 2014	
Total Nonfarm	235.5	241.2	240.7	5.2	-0.5	
Total Private	201.8	205.1	207.3	5.5	2.2	
Goods Producing	39.7	39.3	39.4	-0.3	0.1	
Mining, Logging, & Construction	9.1	9.1	9.2	0.1	0.1	
Manufacturing	30.6	30.2	30.2	-0.4	0.0	
Durable Goods Manufacturing	16.1	16.2	16.2	0.1	0.0	
Nondurable Goods Manufacturing	14.5	14.0	14.0	-0.5	0.0	
Service Providing	195.8	201.9	201.3	5.5	-0.6	
Trade, Transportation, & Utilities	50.8	51.6	52.0	1.2	0.4	
Wholesale Trade	8.7	9.0	9.0	0.3	0.0	
Retail Trade	25.1	25.1	25.6	0.5	0.5	
Transportation, Warehousing, & Utilities	17.0	17.5	17.4	0.4	-0.1	
Information	2.8	2.9	2.9	0.1	0.0	
Financial Activities	13.7	14.0	14.1	0.4	0.1	
Professional & Business Services	27.3	27.5	27.8	0.5	0.3	
Educational & Health Services	31.5	32.5	32.7	1.2	0.2	
Leisure & Hospitality	25.9	27.3	28.3	2.4	1.0	
Other Services	10.1	10.0	10.1	0.0	0.1	
Government	33.7	36.1	33.4	-0.3	-2.7	
Federal Government	6.4	6.3	6.3	-0.1	0.0	
State Government	6.2	6.3	6.3	0.1	0.0	
Local Government	21.1	23.5	20.8	-0.3	-2.7	

Total nonfarm employment declined by 1,400 jobs from May 2014 to June 2014. There were seasonal decreases in local government (down 2,700 jobs); state government (down 600 jobs); and wholesale trade and professional/business services (both down 200 jobs). This was partially offset by increases in retail trade (up 1,000 jobs); leisure/hospitality and educational/ health services (both up 300 jobs); and other services and mining/logging/construction (both up 200 jobs).

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Over the past 12 months, nonfarm employment increased by 11,700 jobs. During that time, goods-producing jobs increased by 1,300 jobs, while serviceproviding jobs increased by 10,400.



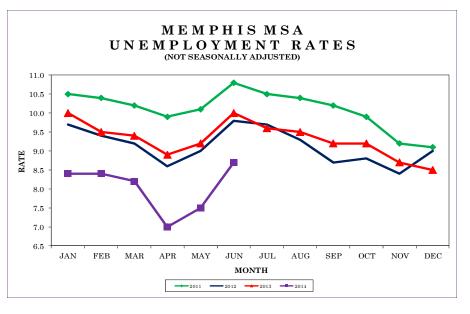
ESTIMATED NONFARM EMPLOYMENT (in thousands)

		Revised	Preliminary	Net	Change
Industry	June	May	June	June 2013	May 2014
	2013	2014	2014	June 2014	June 2014
Total Nonfarm	328.9	342.0	340.6	11.7	-1.4
Total Private	283.1	292.3	294.2	11.1	1.9
Goods Producing	46.6	47.5	47.9	1.3	0.4
Mining, Logging, & Construction	15.3	15.7	15.9	0.6	0.2
Manufacturing	31.3	31.8	32.0	0.7	0.2
Durable Goods Manufacturing	22.9	23.4	23.5	0.6	0.1
Nondurable Goods Manufacturing	8.4	8.4	8.5	0.1	0.1
Service Providing	282.3	294.5	292.7	10.4	-1.8
Trade, Transportation, & Utilities	69.2	70.4	71.2	2.0	0.8
Wholesale Trade	16.0	15.9	15.7	-0.3	-0.2
Retail Trade	41.2	42.2	43.2	2.0	1.0
Transportation, Warehousing, & Utilities	12.0	12.3	12.3	0.3	0.0
Information	5.7	5.5	5.6	-0.1	0.1
Financial Activities	17.2	17.4	17.4	0.2	0.0
Professional & Business Services	48.4	52.2	52.0	3.6	-0.2
Educational & Health Services	45.3	46.5	46.8	1.5	0.3
Leisure & Hospitality	37.2	39.3	39.6	2.4	0.3
Other Services	13.5	13.5	13.7	0.2	0.2
Government	45.8	49.7	46.4	0.6	-3.3
Federal Government	5.0	4.9	4.9	-0.1	0.0
State Government	14.1	15.1	14.5	0.4	-0.6
Local Government	26.7	29.7	27.0	0.3	-2.7

Total nonfarm employment declined by 3,100 jobs from May 2014 to June 2014. There were seasonal decreases in local government (down 5,700 jobs); educational/health services (down 1,000 jobs); professional/business services (down 600 jobs), which included decreases of 400 jobs in administrative/ support/waste management and 200 jobs in professional/scientific/technical services; and wholesale trade (down 500 jobs).

These were partially offset by increases in leisure/ hospitality (up 2,400 jobs), other services (up 800 jobs), financial activities (up 500 jobs), state government (up 400 jobs), transportation/warehousing/ utilities (up 300 jobs), and retail trade (up 200 jobs).

During the past 12 months, nonfarm employment increased by 5,500 jobs. During that time, goodsproducing jobs increased by 700, while serviceproviding jobs increased by 4,800.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	June	Revised May	Preliminary June	Net June 2013	Change May 2014
	2013	2014	2014	June 2014	June 2014
Total Nonfarm	603.2	611.8	608.7	5.5	-3.1
Total Private	523.1	529.0	531.3	8.2	2.3
Goods Producing	66.2	66.7	66.9	0.7	0.2
Mining, Logging, & Construction	21.1	20.7	20.8	-0.3	0.1
Manufacturing	45.1	46.0	46.1	1.0	0.1
Durable Goods Manufacturing	23.7	24.7	24.7	1.0	0.0
Nondurable Goods Manufacturing	21.4	21.3	21.4	0.0	0.1
Service Providing	537.0	545.1	541.8	4.8	-3.3
Trade, Transportation, & Utilities	162.1	162.6	162.6	0.5	0.0
Wholesale Trade	34.0	35.0	34.5	0.5	-0.5
Retail Trade	63.8	65.0	65.2	1.4	0.2
Transportation, Warehousing, & Utilities	64.3	62.6	62.9	-1.4	0.3
Information	6.1	5.9	5.9	-0.2	0.0
Financial Activities	27.3	29.0	29.5	2.2	0.5
Professional & Business Services	85.6	88.2	87.6	2.0	-0.6
Professional, Scientific, & Technical Services	19.1	19.7	19.5	0.4	-0.2
Management of Companies & Enterprises	6.8	6.8	6.8	0.0	0.0
Administrative, Support, & Waste Management	59.7	61.7	61.3	1.6	-0.4
Educational & Health Services	85.6	86.1	85.1	-0.5	-1.0
Leisure & Hospitality	65.8	65.7	68.1	2.3	2.4
Other Services	24.4	24.8	25.6	1.2	0.8
Government	80.1	82.8	77.4	-2.7	-5.4
Federal Government	14.3	13.7	13.6	-0.7	-0.1
State Government	13.4	12.5	12.9	-0.5	0.4
Local Government	52.4	56.6	50.9	-1.5	-5.7

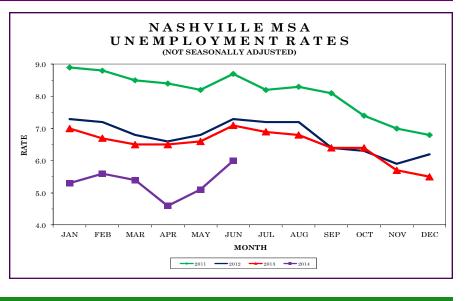


Total nonfarm employment declined by 7,900 jobs from May 2014 to June 2014. There were seasonal decreases in local government (down 8,100 jobs); state government and financial activities (both down 800 jobs); educational services (down 700 jobs); and other services and durable goods manufacturing (both down 200 jobs).

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These were partially offset by increases in professional/business services (up 1,200 jobs), which includes increases of 800 jobs in professional/scientific/ technical services and 200 jobs in both administrative/support/waste management and management of companies/enterprises; leisure/hospitality (up 1,000 jobs); retail trade (up 300 jobs); and mining/logging/ construction (up 200 jobs).

During the past 12 months, nonfarm employment increased by 22,200 jobs. During that time, goods-producing jobs increased by 4,500, while service-providing jobs increased by 17,700.



ESTIMATED NONFARM EMPLOYMENT (in thousands)

In Austra	I	Revised	Preliminary	Net Change		
Industry	June	May	June	June 2013	May 2014	
	2013	2014	2014	June 2014	June 2014	
Total Nonfarm	804.3	834.4	826.5	22.2	-7.9	
Total Private	708.7	729.5	730.5	21.8	1.0	
Goods Producing	105.1	109.5	109.6	4.5	0.1	
Mining, Logging, & Construction	33.3	36.3	36.5	3.2	0.2	
Manufacturing	71.8	73.2	73.1	1.3	-0.1	
Durable Goods Manufacturing	50.3	51.4	51.2	0.9	-0.2	
Nondurable Goods Manufacturing	21.5	21.8	21.9	0.4	0.1	
Service Providing	699.2	724.9	716.9	17.7	-8.0	
Trade, Transportation, & Utilities	160.4	162.4	162.7	2.3	0.3	
Wholesale Trade	40.1	41.0	40.9	0.8	-0.1	
Retail Trade	85.3	86.6	86.9	1.6	0.3	
Transportation, Warehousing, & Utilities	35.0	34.8	34.9	-0.1	0.1	
Information	21.2	20.2	20.2	-1.0	0.0	
Financial Activities	51.0	51.0	50.2	-0.8	-0.8	
Professional & Business Services	120.6	131.9	133.1	12.5	1.2	
Professional, Scientific, & Technical Services	46.9	49.8	50.6	3.7	0.8	
Management of Companies & Enterprises	14.0	15.3	15.5	1.5	0.2	
Administrative, Support, & Waste Management	59.7	66.8	67.0	7.3	0.2	
Educational & Health Services	126.5	127.3	126.7	0.2	-0.6	
Educational Services	21.9	23.0	22.3	0.4	-0.7	
Health Care & Social Assistance	104.6	104.3	104.4	-0.2	0.1	
Leisure & Hospitality	90.3	93.6	94.6	4.3	1.0	
Other Services	33.6	33.6	33.4	-0.2	-0.2	
Government	95.6	104.9	96.0	0.4	-8.9	
Federal Government	12.3	12.0	12.0	-0.3	0.0	
State Government	26.7	27.9	27.1	0.4	-0.8	
Local Government	56.6	65.0	56.9	0.3	-8.1	

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Nonfarm Employment (Smaller MSAs)

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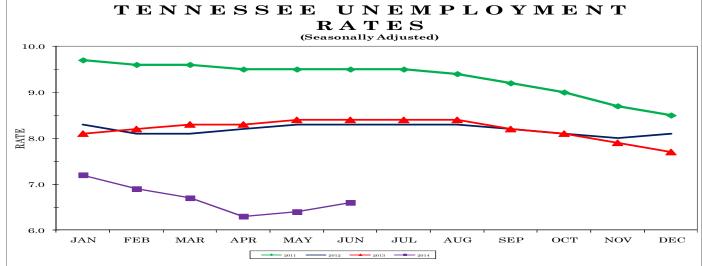
	Clarksville,	TN-KY MSA	Cleveland	, TN MSA	Jackson,	TN MSA
	May 2014	June 2014	May 2014	June 2014	May 2014	June 2014
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	89,200	87,800	45,800	44,800	61,700	62,100
Total Private	68,400	68,400	40,000	40,000	48,900	49,500
Goods Producing	13,100	13,400	10,400	10,400	10,800	10,800
Mining, Logging, & Construction	3,400	3,600	1,600	1,600	2,500	2,500
Manufacturing	9,700	9,800	8,800	8,800	8,300	8,300
Service Providing	76,100	74,400	35,400	34,400	50,900	51,300
Trade, Transportation, & Utilities	16,500	16,100	8,700	8,700	12,300	12,400
Wholesale Trade	N.A.	N.A.	900	900	3,100	3,100
Retail Trade	11,800	11,500	5,200	5,200	7,500	7,500
Transportation, Warehousing, & Utilities	2,300	2,300	2,600	2,600	1,700	1800
Information	1,200	1,100	400	300	500	500
Financial Activities	3,000	3,000	1,300	1,300	1,800	1,800
Professional & Business Services	8,600	8,500	5,600	5,600	5,700	6,100
Educational & Health Services	11,800	11,800	6,100	6,200	9,700	9,600
Leisure & Hospitality	11,100	11,400	5,000	5,100	5,800	6,000
Other Services	3,100	3,100	2,500	2,400	2,300	2,300
Government	20,800	19,400	5,800	4,800	12,800	12,600
Federal Government	6,300	6,600	300	300	400	400
State Government	4,100	3,700	700	600	1,800	1,700
Local Government	10,400	9,100	4,800	3,900	10,600	10,500
	Johnson Ci	TN MSA	Kingenort-Brist	ol TN-VA MSA	Morristow	n TN MSA
	Johnson Ci May 2014		Kingsport-Brist			n, TN MSA June 2014
	May 2014	June 2014	May 2014	June 2014	May 2014	June 2014
	May 2014 Revised	June 2014 Prelim.	May 2014 Revised	June 2014 Prelim.	May 2014 Revised	June 2014 Prelim.
Total Nonfarm	May 2014 Revised 78,200	June 2014 Prelim. 76,000	May 2014 Revised 121,300	June 2014 Prelim. 119,300	May 2014 Revised 46,600	June 2014 Prelim. 45,600
Total Private	May 2014 Revised 78,200 62,300	June 2014 Prelim. 76,000 62,200	May 2014 Revised 121,300 104,500	June 2014 Prelim. 119,300 104,000	May 2014 Revised 46,600 38,900	June 2014 Prelim. 45,600 38,900
Total Private Goods Producing	May 2014 Revised 78,200 62,300 10,000	June 2014 Prelim. 76,000 62,200 9,800	May 2014 Revised 121,300 104,500 28,300	June 2014 Prelim. 119,300 104,000 28,500	May 2014 Revised 46,600 38,900 12,700	June 2014 Prelim. 45,600 38,900 12,700
Total Private Goods Producing Mining, Logging, & Construction	May 2014 Revised 78,200 62,300 10,000 2,800	June 2014 Prelim. 76,000 62,200 9,800 2,600	May 2014 Revised 121,300 104,500 28,300 7,100	June 2014 Prelim. 119,300 104,000 28,500 7,200	May 2014 Revised 46,600 38,900 12,700 2,100	June 2014 Prelim. 45,600 38,900 12,700 2,100
Total Private Goods Producing Mining, Logging, & Construction Manufacturing	May 2014 Revised 78,200 62,300 10,000 2,800 7,200	June 2014 Prelim. 76,000 62,200 9,800 2,600 7,200	May 2014 Revised 121,300 104,500 28,300 7,100 21,200	June 2014 Prelim. 119,300 104,000 28,500 7,200 21,300	May 2014 Revised 46,600 38,900 12,700 2,100 10,600	June 2014 Prelim. 45,600 38,900 12,700 2,100 10,600
Total Private Goods Producing Mining, Logging, & Construction Manufacturing Service Providing	May 2014 Revised 78,200 62,300 10,000 2,800 7,200 68,200	June 2014 Prelim. 76,000 62,200 9,800 2,600 7,200 66,200	May 2014 Revised 121,300 104,500 28,300 7,100 21,200 93,000	June 2014 Prelim. 119,300 104,000 28,500 7,200 21,300 90,800	May 2014 Revised 46,600 38,900 12,700 2,100 10,600 33,900	June 2014 Prelim. 45,600 38,900 12,700 2,100 10,600 32,900
Total Private Goods Producing Mining, Logging, & Construction Manufacturing Service Providing Trade, Transportation, & Utilities	May 2014 Revised 78,200 62,300 10,000 2,800 7,200 68,200 13,100	June 2014 Prelim. 76,000 62,200 9,800 2,600 7,200 66,200 12,800	May 2014 Revised 121,300 104,500 28,300 7,100 21,200 93,000 24,600	June 2014 Prelim. 119,300 104,000 28,500 7,200 21,300 90,800 24,300	May 2014 Revised 46,600 38,900 12,700 2,100 10,600 33,900 10,200	June 2014 Prelim. 45,600 38,900 12,700 2,100 10,600 32,900 10,200
Total Private Goods Producing Mining, Logging, & Construction Manufacturing Service Providing Trade, Transportation, & Utilities Wholesale Trade	May 2014 Revised 78,200 62,300 10,000 2,800 7,200 68,200 13,100 2,100	June 2014 Prelim. 76,000 62,200 9,800 2,600 7,200 66,200 12,800 2,100	May 2014 Revised 121,300 104,500 28,300 7,100 21,200 93,000 24,600 5,000	June 2014 Prelim. 119,300 104,000 28,500 7,200 21,300 90,800 24,300 4,900	May 2014 Revised 46,600 38,900 12,700 2,100 10,600 33,900 10,200 2,000	June 2014 Prelim. 45,600 38,900 12,700 2,100 10,600 32,900 10,200 2,000
Total Private Goods Producing Mining, Logging, & Construction Manufacturing Service Providing Trade, Transportation, & Utilities Wholesale Trade Retail Trade	May 2014 Revised 78,200 62,300 10,000 2,800 7,200 68,200 13,100 2,100 10,100	June 2014 Prelim. 76,000 62,200 9,800 2,600 7,200 66,200 12,800 2,100 9,800	May 2014 Revised 121,300 104,500 28,300 7,100 21,200 93,000 24,600 5,000 15,000	June 2014 Prelim. 119,300 28,500 7,200 21,300 90,800 24,300 4,900 14,800	May 2014 Revised 46,600 38,900 12,700 2,100 10,600 33,900 10,200 2,000 5,800	June 2014 Prelim. 45,600 38,900 12,700 2,100 10,600 32,900 10,200 2,000 5,800
Total Private Goods Producing Mining, Logging, & Construction Manufacturing Service Providing Trade, Transportation, & Utilities Wholesale Trade Retail Trade Transportation, Warehousing, & Utilities	May 2014 Revised 78,200 62,300 10,000 2,800 7,200 68,200 13,100 2,100 10,100 900	June 2014 Prelim. 76,000 62,200 9,800 2,600 7,200 66,200 12,800 2,100 9,800 900	May 2014 Revised 121,300 104,500 28,300 7,100 21,200 93,000 24,600 5,000 15,000 4,600	June 2014 Prelim. 119,300 104,000 28,500 7,200 21,300 90,800 24,300 4,900 14,800 4,600	May 2014 Revised 46,600 38,900 12,700 2,100 10,600 33,900 10,200 2,000 5,800 2,400	June 2014 Prelim. 45,600 38,900 12,700 2,100 10,600 32,900 10,200 2,000 5,800 2,400
Total Private Goods Producing Mining, Logging, & Construction Manufacturing Service Providing Trade, Transportation, & Utilities Wholesale Trade Retail Trade Transportation, Warehousing, & Utilities Information	May 2014 Revised 78,200 62,300 10,000 2,800 7,200 68,200 13,100 2,100 10,100 900 1,300	June 2014 Prelim. 76,000 62,200 9,800 2,600 7,200 666,200 12,800 2,100 9,800 900 1,300	May 2014 Revised 121,300 104,500 28,300 7,100 21,200 93,000 24,600 5,000 15,000 4,600 2,100	June 2014 Prelim. 119,300 104,000 28,500 7,200 21,300 90,800 24,300 4,900 14,800 4,600 2,100	May 2014 Revised 46,600 38,900 12,700 2,100 10,600 33,900 10,200 2,000 5,800 2,400 400	June 2014 Prelim. 45,600 38,900 12,700 2,100 10,600 32,900 10,200 2,000 5,800 2,400 400
Total Private Goods Producing Mining, Logging, & Construction Manufacturing Service Providing Trade, Transportation, & Utilities Wholesale Trade Retail Trade Transportation, Warehousing, & Utilities Information Financial Activities	May 2014 Revised 78,200 62,300 10,000 2,800 7,200 68,200 13,100 2,100 10,100 900 1,300 3,700	June 2014 Prelim. 76,000 62,200 9,800 2,600 7,200 66,200 12,800 2,100 9,800 900 1,300 3,700	May 2014 Revised 121,300 104,500 28,300 7,100 21,200 93,000 24,600 5,000 15,000 4,600 2,100 3,800	June 2014 Prelim. 119,300 104,000 28,500 7,200 21,300 90,800 24,300 4,900 14,800 4,600 2,100 3,800	May 2014 Revised 46,600 38,900 12,700 2,100 10,600 33,900 10,200 2,000 5,800 2,400 400 1,200	June 2014 Prelim. 45,600 38,900 12,700 2,100 10,600 32,900 10,200 2,000 5,800 2,400 400 1,200
Total Private Goods Producing Mining, Logging, & Construction Manufacturing Service Providing Trade, Transportation, & Utilities Wholesale Trade Retail Trade Transportation, Warehousing, & Utilities Information Financial Activities Professional & Business Services	May 2014 Revised 78,200 62,300 10,000 2,800 7,200 68,200 13,100 2,100 10,100 900 1,300 3,700 8,700	June 2014 Prelim. 76,000 62,200 9,800 2,600 7,200 66,200 12,800 2,100 9,800 900 1,300 3,700 8,900	May 2014 Revised 121,300 104,500 28,300 7,100 21,200 93,000 24,600 5,000 15,000 4,600 2,100 3,800 10,000	June 2014 Prelim. 119,300 104,000 28,500 7,200 21,300 90,800 24,300 4,900 14,800 4,600 2,100 3,800 9,700	May 2014 Revised 46,600 38,900 12,700 2,100 10,600 33,900 10,200 2,000 5,800 2,400 400 1,200 3,700	June 2014 Prelim. 45,600 38,900 12,700 2,100 10,600 32,900 10,200 2,000 5,800 2,400 400 1,200 3,800
Total Private Goods Producing Mining, Logging, & Construction Manufacturing Service Providing Trade, Transportation, & Utilities Wholesale Trade Retail Trade Transportation, Warehousing, & Utilities Information Financial Activities Professional & Business Services Educational & Health Services	May 2014 Revised 78,200 62,300 10,000 2,800 7,200 68,200 13,100 2,100 10,100 900 1,300 3,700 8,700 13,500	June 2014 Prelim. 76,000 62,200 9,800 2,600 7,200 666,200 12,800 2,100 9,800 900 1,300 3,700 8,900 13,500	May 2014 Revised 121,300 104,500 28,300 7,100 21,200 93,000 24,600 5,000 15,000 4,600 2,100 3,800 10,000 18,900	June 2014 Prelim. 119,300 104,000 28,500 7,200 21,300 90,800 24,300 4,900 14,800 4,600 2,100 3,800 9,700 19,000	May 2014 Revised 46,600 38,900 12,700 2,100 10,600 33,900 10,200 2,000 5,800 2,400 400 1,200 3,700 5,300	June 2014 Prelim. 45,600 38,900 12,700 2,100 10,600 32,900 10,200 2,000 5,800 2,400 400 1,200 3,800 5,200
Total Private Goods Producing Mining, Logging, & Construction Manufacturing Service Providing Trade, Transportation, & Utilities Wholesale Trade Retail Trade Transportation, Warehousing, & Utilities Information Financial Activities Professional & Business Services Educational & Health Services Leisure & Hospitality	May 2014 Revised 78,200 62,300 10,000 2,800 7,200 68,200 13,100 2,100 10,100 900 1,300 3,700 8,700 13,500 9,500	June 2014 Prelim. 76,000 62,200 9,800 2,600 7,200 66,200 12,800 2,100 9,800 900 1,300 3,700 8,900 13,500 9,600	May 2014 Revised 121,300 104,500 28,300 7,100 21,200 93,000 24,600 5,000 15,000 4,600 2,100 3,800 10,000 18,900 12,200	June 2014 Prelim. 119,300 104,000 28,500 7,200 21,300 90,800 24,300 4,900 14,800 4,600 2,100 3,800 9,700 19,000 12,100	May 2014 Revised 46,600 38,900 12,700 2,100 10,600 33,900 10,200 2,000 5,800 2,400 400 1,200 3,700 5,300 4,100	June 2014 Prelim. 45,600 38,900 12,700 2,100 10,600 32,900 10,200 2,000 5,800 2,400 400 1,200 3,800 5,200 4,100
Total Private Goods Producing Mining, Logging, & Construction Manufacturing Service Providing Trade, Transportation, & Utilities Wholesale Trade Retail Trade Transportation, Warehousing, & Utilities Information Financial Activities Professional & Business Services Educational & Health Services	May 2014 Revised 78,200 62,300 10,000 2,800 7,200 68,200 13,100 2,100 10,100 900 1,300 3,700 8,700 13,500 9,500 2,500	June 2014 Prelim. 76,000 62,200 9,800 2,600 7,200 66,200 12,800 2,100 9,800 2,100 9,800 900 1,300 3,700 8,900 13,500 9,600 2,600	May 2014 Revised 121,300 104,500 28,300 7,100 21,200 93,000 24,600 5,000 15,000 4,600 2,100 3,800 10,000 18,900 12,200 4,600	June 2014 Prelim. 119,300 104,000 28,500 7,200 21,300 90,800 24,300 4,900 14,800 4,600 2,100 3,800 9,700 19,000 12,100 4,500	May 2014 Revised 46,600 38,900 12,700 2,100 10,600 33,900 10,200 2,000 5,800 2,400 400 1,200 3,700 5,300 4,100 1,300	June 2014 Prelim. 45,600 38,900 12,700 2,100 10,600 32,900 10,200 2,000 5,800 2,400 400 1,200 3,800 5,200 4,100 1,300
Total Private Goods Producing Mining, Logging, & Construction Manufacturing Service Providing Trade, Transportation, & Utilities Wholesale Trade Retail Trade Transportation, Warehousing, & Utilities Information Financial Activities Professional & Business Services Educational & Health Services Leisure & Hospitality	May 2014 Revised 78,200 62,300 10,000 2,800 7,200 68,200 13,100 2,100 10,100 900 1,300 3,700 8,700 13,500 9,500 2,500 15,900	June 2014 Prelim. 76,000 62,200 9,800 2,600 7,200 66,200 12,800 2,100 9,800 9,800 9,800 9,800 1,300 3,700 8,900 13,500 9,600 2,600 13,800	May 2014 Revised 121,300 104,500 28,300 7,100 21,200 93,000 24,600 5,000 15,000 4,600 2,100 3,800 10,000 18,900 12,200 4,600 16,800	June 2014 Prelim. 119,300 104,000 28,500 7,200 21,300 90,800 24,300 4,900 14,800 4,600 2,100 3,800 9,700 19,000 12,100 4,500 15,300	May 2014 Revised 46,600 38,900 12,700 2,100 10,600 33,900 10,200 2,000 5,800 2,400 400 1,200 3,700 5,300 4,100 1,300 7,700	June 2014 Prelim. 45,600 38,900 12,700 2,100 10,600 32,900 10,200 2,000 5,800 2,400 400 1,200 3,800 5,200 4,100 1,300 6,700
Total Private Goods Producing Mining, Logging, & Construction Manufacturing Service Providing Trade, Transportation, & Utilities Wholesale Trade Retail Trade Transportation, Warehousing, & Utilities Information Financial Activities Professional & Business Services Educational & Health Services Leisure & Hospitality Other Services	May 2014 Revised 78,200 62,300 10,000 2,800 7,200 68,200 13,100 2,100 10,100 900 1,300 3,700 8,700 13,500 9,500 2,500 15,900 2,700	June 2014 Prelim. 76,000 62,200 9,800 2,600 7,200 66,200 12,800 2,100 9,800 9,000 1,300 3,700 8,900 13,500 9,600 2,600 13,800 2,700	May 2014 Revised 121,300 104,500 28,300 7,100 21,200 93,000 24,600 24,600 15,000 15,000 4,600 2,100 3,800 10,000 18,900 12,200 4,600 16,800 900	June 2014 Prelim. 119,300 104,000 28,500 7,200 21,300 90,800 24,300 4,900 14,800 4,600 2,100 3,800 9,700 19,000 12,100 4,500 15,300 900	May 2014 Revised 46,600 38,900 12,700 2,100 10,600 33,900 10,200 2,000 5,800 2,400 400 1,200 3,700 5,300 4,100 1,300 7,700 300	June 2014 Prelim. 45,600 38,900 12,700 2,100 10,600 32,900 10,200 2,000 5,800 2,400 400 1,200 3,800 5,200 4,100 1,300 6,700 300
Total Private Goods Producing Mining, Logging, & Construction Manufacturing Service Providing Trade, Transportation, & Utilities Wholesale Trade Retail Trade Transportation, Warehousing, & Utilities Information Financial Activities Professional & Business Services Educational & Health Services Leisure & Hospitality Other Services Government	May 2014 Revised 78,200 62,300 10,000 2,800 7,200 68,200 13,100 2,100 10,100 900 1,300 3,700 8,700 13,500 9,500 2,500 15,900	June 2014 Prelim. 76,000 62,200 9,800 2,600 7,200 66,200 12,800 2,100 9,800 9,800 9,800 9,800 1,300 3,700 8,900 13,500 9,600 2,600 13,800	May 2014 Revised 121,300 104,500 28,300 7,100 21,200 93,000 24,600 5,000 15,000 4,600 2,100 3,800 10,000 18,900 12,200 4,600 16,800	June 2014 Prelim. 119,300 104,000 28,500 7,200 21,300 90,800 24,300 4,900 14,800 4,600 2,100 3,800 9,700 19,000 12,100 4,500 15,300	May 2014 Revised 46,600 38,900 12,700 2,100 10,600 33,900 10,200 2,000 5,800 2,400 400 1,200 3,700 5,300 4,100 1,300 7,700	June 2014 Prelim. 45,600 38,900 12,700 2,100 10,600 32,900 10,200 2,000 5,800 2,400 400 1,200 3,800 5,200 4,100 1,300 6,700

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. Cleveland MSA is Bradley & Polk counties. Jackson MSA is Chester & Madison counties. Johnson City MSA is Carter, Unicoi, & Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. Morristown MSA is Grainger, Hamblen, & Jefferson counties.

		All U	rban Consu	imers		Wage	& Clerica	l Earnei	rs		
			Percen	t Change			Perce	ent Chai	nge		
Group	In	dex	Yearly	Monthly	Ind	lex	Yearly	Mo	onthly		
J.S. City Average											
All Items (1982-84=100)	23	38.343	2.1	0.2	23	4.702	2.	0	0.		
Food and beverages	24	42.027	2.2	0.0	24	1.475	2.	3	0.		
Housing	2	33.894	2.6	0.5	23	0.627	2.	6	0.		
Apparel	1	27.302	0.9	-1.3	12	6.480	0.	7	-1.		
Transportation	22	23.543	1.6	0.1	22	4.352	1.	4	0.		
Medical care	4	35.352	2.6	0.1	43	8.183	2.	5	0.		
South											
All Items (1982-84=100)	23	32.269	2.3	0.2	23	0.476	2.	3	0.		
Food and beverages	24	41.278	2.4	0.1	24	0.489	2.	5	0.		
Housing	2	17.915	2.5	0.7	21	8.188	2.	6	0.		
Apparel	1:	34.771	-0.7	-2.0	13	4.577	-0.	9	-2.		
Transportation	23	23.584	2.5	-0.3	22	3.782	2.	6	-0.		
Medical care	4	14.855	2.6	0.1	42	0.934	2.	5	0.		
	HOURS AND E	ARNING	S OF PROD	UCTION WORI	KERS						
	AVERAG	AVERAGE WEEKLY EARNINGS AVG. HOURLY EARNINGS							AVERAGE WEEKLY HOURS		
	June	May	Jun	e June	May	June	June	May	June		

	June	May	June	June	May	June	June	May	June
	2013	2014	2014	2013	2014	2014	2013	2014	2014
Manufacturing	\$709.35	\$735.76	\$738.86	\$16.97	\$17.56	\$17.55	41.8	41.9	42.1
Durable Goods Manufacturing	\$743.80	\$766.98	\$752.85	\$17.46	\$17.92	\$17.84	42.6	42.8	42.2
Non-Durable Goods Manufacturing	\$652.46	\$680.26	\$713.56	\$16.11	\$16.88	\$17.03	40.5	40.3	41.9

ALL EMPLOYEE HOURS AND EARNINGS									
	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	June	May	June	June	May	June	June	May	June
	2013	2014	2014	2013	2014	2014	2013	2014	2014
Total Private	\$723.39	\$731.06	\$741.55	\$20.15	\$20.71	\$20.83	35.9	35.3	35.6
Goods Producing	\$842.55	\$864.85	\$878.14	\$20.55	\$20.89	\$21.16	41.0	41.4	41.5
Mining, Logging and Construction	\$854.40	\$879.69	\$880.44	\$20.89	\$21.30	\$21.37	40.9	41.3	41.2
Manufacturing	\$839.67	\$861.13	\$876.93	\$20.43	\$20.75	\$21.08	41.1	41.5	41.6
Private Service Providing	\$695.74	\$700.71	\$711.38	\$20.05	\$20.67	\$20.74	34.7	33.9	34.3
Trade, Transportation, and Utilities	\$665.05	\$661.73	\$670.94	\$18.84	\$19.07	\$19.28	35.3	34.7	34.8
Information	\$958.82	\$928.93	\$973.56	\$25.10	\$24.64	\$25.62	38.2	37.7	38.0
Financial Activities	\$940.68	\$944.02	\$971.86	\$24.37	\$24.52	\$24.48	38.6	38.5	39.7
Professional and Business Services	\$902.09	\$964.24	\$972.73	\$24.12	\$26.49	\$26.65	37.4	36.4	36.5
Education and Health Services	\$735.68	\$725.31	\$734.51	\$20.90	\$21.27	\$21.29	35.2	34.1	34.5
Leisure and Hospitality	\$318.32	\$310.23	\$318.31	\$11.66	\$11.49	\$11.45	27.3	27.0	27.8
Other Services	\$662.94	\$621.76	\$639.69	\$19.16	\$19.19	\$19.21	34.6	32.4	33.3





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