

The Labor Market Report

The Tennessee Department of Labor and Workforce Development

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Governor

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Commissioner

March 2008 Data

Special Points of Interest:

- The per capita personal income in Tennessee and metro areas in 2006
- **Important Changes in 2008 (Page 13)**
- Tennessee Historical Civilian Labor Force Series, 1978 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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Per Capita Personal Income in State, MSAs, And Micropolitan Areas, 2006

In Tennessee, the per capita personal income in 2006 was \$32,172, up 4.4 percent from the previous year. This per capita income amount ranked 35th in the United States and was 88 percent of the national average, \$36,714. The national average increased by 5.6 percent from 2005 to 2006.

The Tennessee metropolitan counties had a per capita income of \$34,649 in 2006. During the same period, the nonmetropolitan counties had a per capita personal income of \$25,422.

Per capita personal income is the annual total personal income of residents divided by the residential population as of July 1. Personal income is derived by summing the net earnings by place of residence, a person's rental income, personal dividend and/or interest income, and transfer payments. Personal income is measured prior to deductions of income tax and other personal taxes and is reported in current dollars. In simpler terms,

it is the total income on the front page of your 1040 tax form. This data can be influenced by large growth (or decline) in population, natural disasters (i.e., flooding or hurricanes), commuting populations (those that primarily work in other counties), and state and local taxes.

Metropolitan Areas

In 2006, the metropolitan statistical areas with the highest per capita personal income were the Nashville-Murfreesboro MSA (\$37,758) and the Memphis MSA (\$35,470). The lowest per capita income was in the Morristown MSA (\$25,019). The MSAs with the highest percentage growth from 2005 to 2006 were the Clarksville MSA (up 7.7 percent) and the Kingsport-Bristol MSA (up 5.2 percent). The highest percentage growth areas from 2000 to 2006 were the Clarksville MSA (up 40 percent) and the Johnson City MSA (up 25 percent). The MSA with the lowest percentage growth from 2005 to 2006 was the Cleveland MSA (up 1.7 percent), while the Jackson MSA had the low-

est growth from 2000 to 2006 (up 17.4 percent).

Micropolitan Areas

The micropolitan statistical areas with the highest per capita income in 2006 were Greeneville (\$30,539) and Sevierville (\$29,556). The Greeneville micropolitan area was also the only area with a declining per capita income from the previous year (down \$21). The lowest per capita personal income was in Newport (\$20,629).

Combined Statistical Areas

In the Combined Statistical Areas (CSA), the Nashville-Murfreesboro-Columbia CSA had the highest per capita personal income at \$37,326 (up 4.7 percent), while the Union City-Martin, TN-KY CSA had the lowest per capita personal income at \$26,822 (up 2.5 percent).

For more information about per capita personal income in the state, go to the Bureau of Economic Analysis (BEA) Web site at www.bea.gov.

Per Capita Personal Income by State and County Groupings for 2000-2006

| Area Name | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Tennessee | \$26,095 | \$26,833 | \$27,435 | \$28,257 | \$29,539 | \$30,827 | \$32,172 |
| Tennessee Metropolitan Portion | 28,075 | 28,892 | 29,529 | 30,285 | 31,733 | 33,110 | 34,649 |
| Tennessee Nonmetropolitan Portion | 20,886 | 21,385 | 21,868 | 22,833 | 23,639 | 24,649 | 25,422 |
| Metropolitan Statistical Areas (MSA) | | | | | | | |
| Chattanooga, TN-GA | \$26,953 | \$27,073 | \$27,479 | \$28,101 | \$29,074 | \$30,316 | \$31,685 |
| Clarksville, TN-KY | 22,798 | 23,303 | 24,315 | 25,563 | 26,638 | 29,618 | 31,910 |
| Cleveland, TN | 22,363 | 23,986 | 24,227 | 25,180 | 26,473 | 27,357 | 27,833 |
| Jackson, TN | 24,760 | 24,617 | 25,042 | 26,126 | 27,196 | 28,260 | 29,066 |
| Johnson City, TN | 21,388 | 22,263 | 22,821 | 23,318 | 24,918 | 25,709 | 26,735 |
| Kingsport-Bristol, TN-VA | 22,899 | 23,845 | 24,456 | 25,083 | 26,140 | 26,830 | 28,222 |
| Knoxville, TN | 26,829 | 27,408 | 27,893 | 28,504 | 29,660 | 30,713 | 32,132 |
| Memphis, TN-MS-AR | 28,519 | 29,820 | 30,546 | 31,233 | 32,771 | 34,052 | 35,470 |
| Morristown, TN | 21,209 | 22,116 | 22,353 | 23,034 | 23,624 | 24,312 | 25,019 |
| Nashville-Murfreesboro, TN | 30,593 | 31,279 | 31,902 | 32,731 | 34,285 | 36,056 | 37,758 |
| Micropolitan Statistical Areas | | | | | | | |
| Athens, TN | \$20,524 | \$20,851 | \$21,342 | \$22,506 | \$23,283 | \$24,433 | \$25,565 |
| Brownsville, TN | 20,151 | 19,777 | 19,867 | 21,735 | 21,706 | 23,197 | 24,694 |
| Columbia, TN | 26,495 | 26,076 | 27,522 | 28,371 | 27,581 | 28,026 | 29,046 |
| Cookeville, TN | 21,379 | 22,008 | 22,486 | 23,198 | 23,906 | 24,685 | 25,288 |
| Crossville, TN | 21,743 | 21,867 | 21,622 | 22,754 | 23,546 | 24,805 | 25,962 |
| Dyersburg, TN | 22,376 | 23,525 | 23,561 | 24,901 | 26,095 | 26,859 | 27,778 |
| Greeneville, TN | 22,752 | 23,396 | 24,647 | 27,393 | 29,168 | 30,560 | 30,539 |
| Harriman, TN | 22,343 | 22,603 | 23,984 | 24,862 | 26,331 | 27,845 | 29,074 |
| Humboldt, TN | 22,341 | 22,492 | 22,823 | 24,609 | 24,697 | 25,299 | 25,833 |
| LaFollette, TN | 17,828 | 19,422 | 19,927 | 20,582 | 21,815 | 23,017 | 23,356 |
| Lawrenceburg, TN | 20,229 | 20,746 | 20,885 | 22,122 | 22,204 | 22,321 | 22,400 |
| Lewisburg, TN | 24,534 | 24,441 | 25,310 | 24,401 | 24,631 | 24,863 | 25,008 |
| Martin, TN | 20,528 | 21,195 | 21,289 | 21,955 | 23,415 | 24,752 | 25,558 |
| McMinnville, TN | 21,383 | 21,689 | 22,176 | 23,135 | 22,880 | 23,746 | 24,626 |
| Newport, TN | 17,952 | 17,980 | 18,600 | 18,812 | 19,021 | 19,718 | 20,629 |
| Paris, TN | 22,060 | 22,472 | 22,023 | 22,750 | 24,317 | 25,221 | 25,880 |
| Sevierville, TN | 22,376 | 23,661 | 25,218 | 25,757 | 26,743 | 28,505 | 29,556 |
| Shelbyville, TN | 23,209 | 23,309 | 23,448 | 24,684 | 26,033 | 27,071 | 27,783 |
| Tullahoma, TN | 22,061 | 22,974 | 23,578 | 24,730 | 25,646 | 26,796 | 27,484 |
| Union City, TN-KY | 23,820 | 23,701 | 23,671 | 24,652 | 25,808 | 27,382 | 27,914 |
| Combined Statistical Areas (CSA) | | | | | | | |
| Chattanooga-Cleveland-Athens, TN-GA | \$25,693 | \$26,078 | \$26,468 | \$27,189 | \$28,203 | \$29,379 | \$30,585 |
| Jackson-Humboldt, TN | 24,012 | 23,967 | 24,366 | 25,665 | 26,439 | 27,367 | 28,095 |
| Johnson City-Kingsport-Bristol, TN-VA | 22,326 | 23,245 | 23,833 | 24,406 | 25,669 | 26,397 | 27,644 |
| Knoxville-Sevierville-Harriman-LaFollette, TN | 24,799 | 25,490 | 26,088 | 26,709 | 27,766 | 28,852 | 30,086 |
| Nashville-Murfreesboro-Columbia, TN | 30,387 | 31,020 | 31,684 | 32,513 | 33,952 | 35,659 | 37,326 |
| Union City-Martin, TN-KY | 22,290 | 22,544 | 22,571 | 23,407 | 24,707 | 26,165 | 26,822 |

Source: Regional Economic Information System, Bureau of Economic Analysis, U.S. Department of Commerce

<http://www.bea.gov/regional/reis/CA1-3fn.cfm>

Statewide

HISTORICAL CIVILIAN LABOR FORCE

UNEMPLOYMENT RATES BY COUNTY*

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

| Year and Month | Civilian Labor Force | | | | | | | Unemployed Number | Rate (%) |
|----------------|----------------------|------------|----------------------|--------------------|------------|---------|-------|----------------------|-------------|
| | Total | Employment | Employed | | | | | | |
| | | | Total | Nonfarm Employment | | | | | |
| | | | **Manu- facturing | **Trade | **Services | | | | |
| 1978 | 1,983.7 | 1,866.2 | 1,737.0 | 526.0 | 379.1 | 270.7 | 117.5 | 5.9 % | |
| 1979 | 2,040.5 | 1,918.5 | 1,777.3 | 524.7 | 388.7 | 285.4 | 122.0 | 6.0 | |
| 1980 | 2,071.6 | 1,920.1 | 1,746.6 | 502.1 | 379.7 | 291.0 | 151.5 | 7.3 | |
| 1981 | 2,123.1 | 1,927.6 | 1,775.4 | 506.9 | 379.9 | 304.4 | 195.5 | 9.2 | |
| 1982 | 2,141.2 | 1,891.5 | 1,703.0 | 466.7 | 380.5 | 313.1 | 249.7 | 11.7 | |
| 1983 | 2,188.2 | 1,932.4 | 1,719.0 | 468.6 | 389.9 | 323.4 | 255.8 | 11.7 | |
| 1984 | 2,233.5 | 2,026.4 | 1,812.0 | 497.1 | 413.3 | 344.3 | 207.1 | 9.3 | |
| 1985 | 2,255.7 | 2,070.0 | 1,867.8 | 492.4 | 435.3 | 360.2 | 185.7 | 8.2 | |
| 1986 | 2,291.3 | 2,110.7 | 1,929.8 | 490.5 | 452.1 | 384.7 | 180.6 | 7.9 | |
| 1987 | 2,324.1 | 2,166.5 | 2,011.6 | 497.4 | 477.2 | 408.9 | 157.6 | 6.8 | |
| 1988 | 2,333.6 | 2,197.2 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.4 | 5.8 | |
| 1989 | 2,364.9 | 2,241.3 | 2,167.2 | 524.5 | 508.4 | 467.2 | 123.6 | 5.2 | |
| 1990 | 2,401.1 | 2,269.0 | 2,193.2 | 493.4 | 379.1 | 611.0 | 132.1 | 5.5 | |
| 1991 | 2,425.4 | 2,266.0 | 2,183.6 | 480.3 | 373.0 | 626.7 | 159.4 | 6.6 | |
| 1992 | 2,479.5 | 2,316.7 | 2,245.0 | 492.8 | 374.1 | 664.8 | 162.8 | 6.6 | |
| 1993 | 2,543.3 | 2,391.6 | 2,328.5 | 502.8 | 382.5 | 709.8 | 151.7 | 6.0 | |
| 1994 | 2,645.7 | 2,511.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 134.6 | 5.1 | |
| 1995 | 2,718.0 | 2,574.0 | 2,498.9 | 518.0 | 412.6 | 795.0 | 144.0 | 5.3 | |
| 1996 | 2,758.4 | 2,611.0 | 2,533.3 | 501.5 | 420.9 | 814.3 | 147.4 | 5.3 | |
| 1997 | 2,788.3 | 2,640.0 | 2,584.0 | 498.0 | 430.5 | 849.7 | 148.3 | 5.3 | |
| 1998 | 2,811.7 | 2,685.2 | 2,638.4 | 498.6 | 437.1 | 875.7 | 126.5 | 4.5 | |
| 1999 | 2,838.7 | 2,722.1 | 2,685.3 | 494.7 | 443.6 | 900.8 | 116.6 | 4.1 | |
| 2000 | 2,871.5 | 2,756.5 | 2,728.9 | 488.1 | 447.5 | 930.9 | 115.0 | 4.0 | |
| 2001 | 2,863.5 | 2,728.5 | 2,688.3 | 454.2 | 446.6 | 921.5 | 135.0 | 4.7 | |
| 2002 | 2,867.1 | 2,715.0 | 2,664.4 | 428.5 | 438.7 | 938.0 | 152.1 | 5.3 | |
| 2003 | 2,896.1 | 2,731.4 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.8 | 5.7 | |
| 2004 | 2,906.9 | 2,748.6 | 2,706.1 | 411.8 | 447.5 | 978.7 | 158.3 | 5.4 | |
| 2005 | 2,938.9 | 2,775.6 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 163.3 | 5.6 | |
| 2006 | 3,008.3 | 2,854.0 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 154.4 | 5.1 | |
| 2007 | 3,036.7 | 2,893.7 | 2,796.6 | 380.9 | 463.7 | 1,051.8 | 143.0 | 4.7 | |
| 2008 | | | | | | | | | |
| January | 3,030.3 | 2,865.8 | 2,754.8 | 371.9 | 460.9 | 1,030.2 | 164.6 | 5.4 % | |
| February (r) | 3,024.0 | 2,849.7 | 2,763.4 | 373.0 | 458.0 | 1,035.8 | 174.3 | 5.8 | |
| March (p) | 3,033.0 | 2,855.4 | 2,783.2 | 373.6 | 461.9 | 1,046.6 | 177.5 | 5.9 | |
| April | | | | | | | | | |
| May | | | | | | | | | |
| June | | | | | | | | | |
| July | | | | | | | | | |
| August | | | | | | | | | |
| September | | | | | | | | | |
| October | | | | | | | | | |
| November | | | | | | | | | |
| December | | | | | | | | | |

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

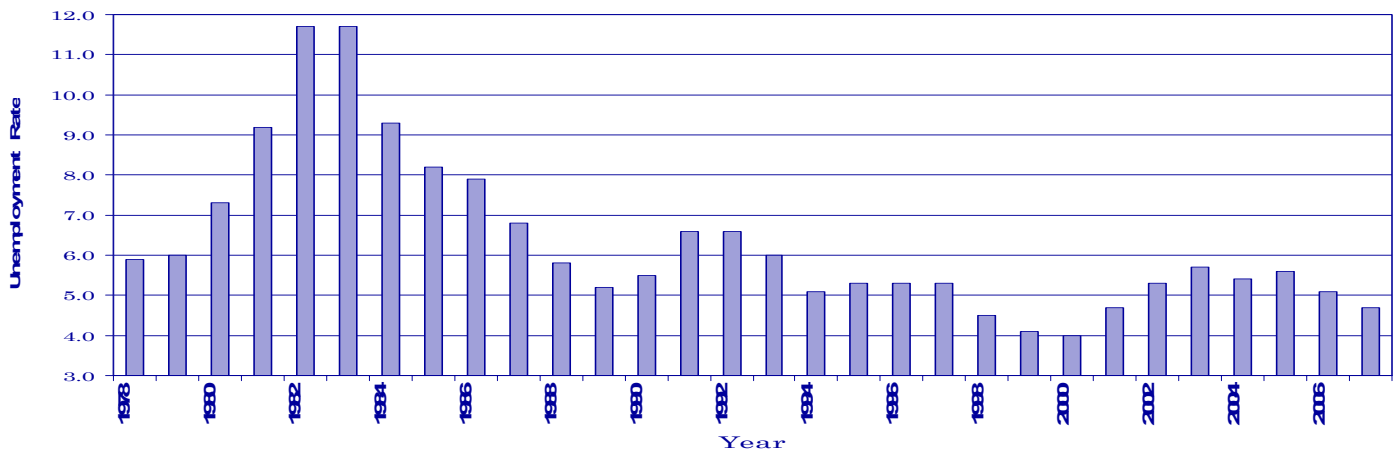
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services,
Leisure/Hospitality, and Other Services.

| County | Mar | Mar | County | Mar | Mar |
|------------|------|------|------------|------|------|
| | 2007 | 2008 | | 2007 | 2008 |
| Anderson | 4.1 | 5.3 | Lauderdale | 6.1 | 9.6 |
| Bedford | 4.0 | 5.8 | Lawrence | 7.8 | 8.9 |
| Benton | 6.0 | 7.6 | Lewis | 6.4 | 9.5 |
| Bledsoe | 5.9 | 7.4 | Lincoln | 3.6 | 4.6 |
| Blount | 4.1 | 5.5 | Loudon | 4.0 | 5.0 |
| Bradley | 4.5 | 5.6 | Macon | 6.1 | 6.7 |
| Campbell | 5.6 | 7.4 | Madison | 5.1 | 6.3 |
| Cannon | 4.9 | 5.2 | Marion | 5.4 | 6.9 |
| Carroll | 6.5 | 8.4 | Marshall | 5.1 | 8.8 |
| Carter | 4.9 | 5.6 | Maury | 4.8 | 7.8 |
| Cheatham | 3.6 | 4.5 | McMinn | 5.1 | 7.7 |
| Chester | 4.9 | 5.9 | McNairy | 5.6 | 8.2 |
| Claiborne | 5.0 | 6.6 | Meigs | 6.5 | 8.1 |
| Clay | 8.2 | 11.1 | Monroe | 5.8 | 7.7 |
| Cocke | 7.5 | 9.1 | Montgomery | 4.3 | 5.1 |
| Coffee | 4.8 | 5.7 | Moore | 4.3 | 5.0 |
| Crockett | 6.6 | 8.4 | Morgan | 6.2 | 6.9 |
| Cumberland | 6.0 | 7.6 | Obion | 5.5 | 6.5 |
| Davidson | 3.7 | 4.7 | Overton | 6.7 | 8.0 |
| Decatur | 6.0 | 7.6 | Perry | 7.1 | 12.1 |
| DeKalb | 4.4 | 5.7 | Pickett | 9.1 | 10.9 |
| Dickson | 4.0 | 6.0 | Polk | 4.8 | 6.9 |
| Dyer | 5.1 | 6.8 | Putnam | 4.2 | 5.8 |
| Fayette | 5.1 | 7.3 | Rhea | 6.6 | 6.9 |
| Fentress | 6.1 | 8.5 | Roane | 4.6 | 5.3 |
| Franklin | 4.9 | 6.1 | Robertson | 4.1 | 5.0 |
| Gibson | 7.2 | 8.8 | Rutherford | 3.5 | 4.9 |
| Giles | 6.0 | 7.2 | Scott | 7.7 | 10.5 |
| Grainger | 5.7 | 6.9 | Sequatchie | 6.6 | 7.8 |
| Greene | 7.3 | 8.2 | Sevier | 7.1 | 8.4 |
| Grundy | 6.4 | 7.6 | Shelby | 5.2 | 6.2 |
| Hamblen | 4.3 | 6.1 | Smith | 5.1 | 6.8 |
| Hamilton | 3.7 | 4.7 | Stewart | 6.1 | 7.5 |
| Hancock | 5.6 | 7.1 | Sullivan | 4.0 | 4.8 |
| Hardeman | 6.0 | 8.6 | Sumner | 4.0 | 5.0 |
| Hardin | 5.5 | 7.0 | Tipton | 5.3 | 7.3 |
| Hawkins | 4.8 | 5.8 | Trousdale | 6.4 | 8.6 |
| Haywood | 5.5 | 8.2 | Unicoi | 5.5 | 7.8 |
| Henderson | 6.3 | 9.1 | Union | 4.2 | 5.3 |
| Henry | 6.5 | 7.5 | Van Buren | 6.0 | 7.8 |
| Hickman | 4.8 | 8.0 | Warren | 6.7 | 7.5 |
| Houston | 4.8 | 6.7 | Washington | 3.9 | 5.1 |
| Humphreys | 5.1 | 7.6 | Wayne | 7.7 | 9.2 |
| Jackson | 8.1 | 8.1 | Weakley | 5.1 | 6.4 |
| Jefferson | 6.1 | 6.8 | White | 6.1 | 7.2 |
| Johnson | 5.9 | 7.5 | Williamson | 2.9 | 3.9 |
| Knox | 3.3 | 4.3 | Wilson | 4.2 | 5.1 |
| Lake | 5.4 | 6.4 | | | |

*Data Not Seasonally Adjusted

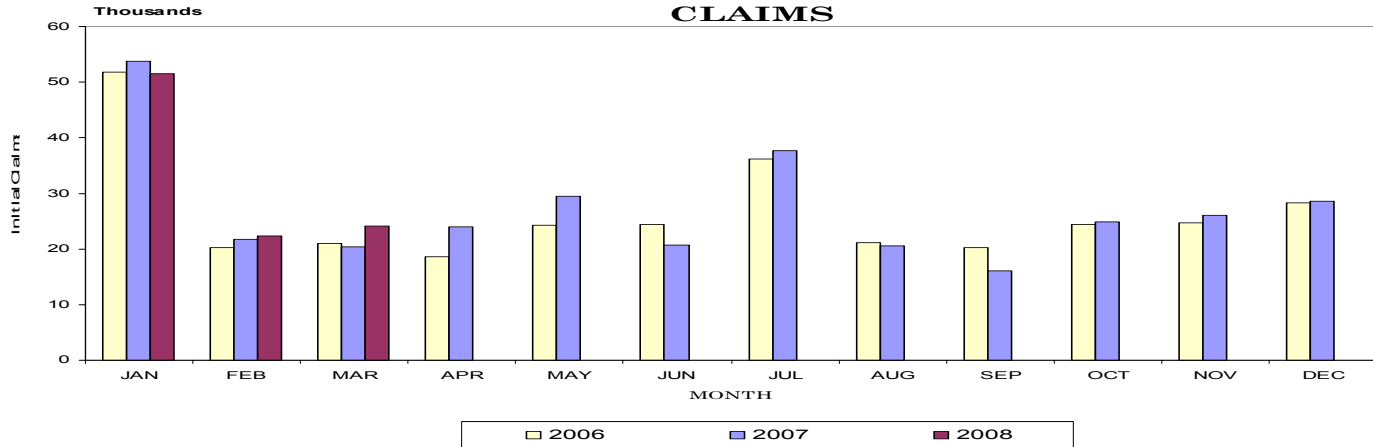
Unemployment Rates 1978-2007



Statewide

UNEMPLOYMENT INSURANCE ACTIVITIES

MONTHLY INITIAL CLAIMS



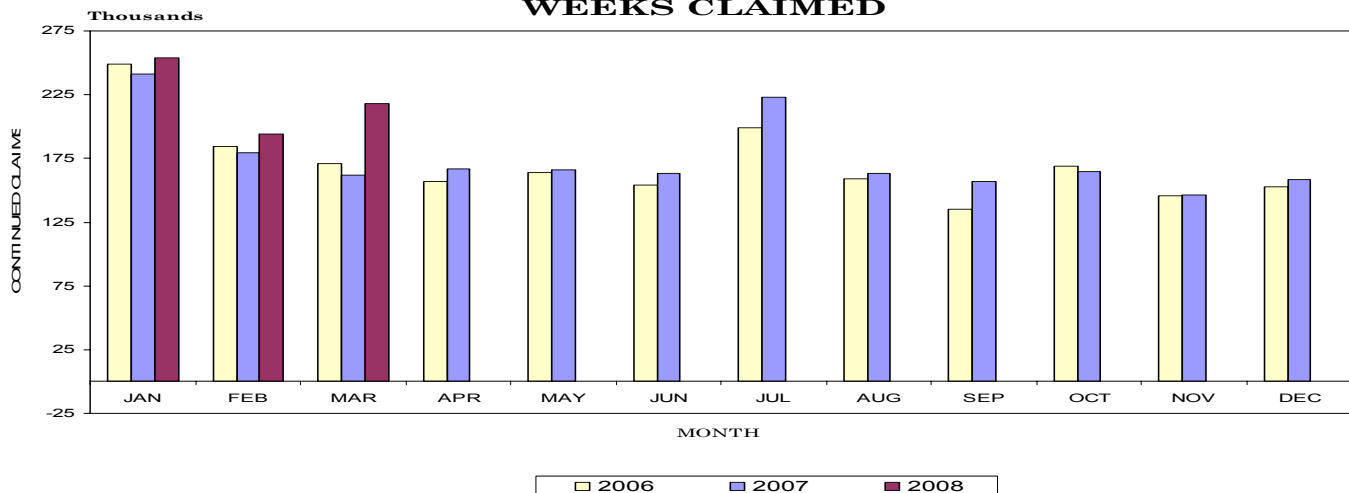
BENEFIT PROGRAMS

| STATE BENEFIT PROGRAM | | | | FEDERAL BENEFIT PROGRAMS | | | |
|-------------------------------|---------------|---------------|---------------|---------------------------|-----------|-----------|-----------|
| CLAIMS | Mar. 2007 | Feb. 2008 | Mar. 2008 | FORMER FEDERAL EMPLOYEES | Mar. 2007 | Feb. 2008 | Mar. 2008 |
| Initial Claims | 20,330 | 22,336 | 24,068 | Benefits Paid | \$298,658 | \$342,542 | \$324,997 |
| Continued Weeks Claimed | 162,040 | 194,043 | 217,989 | Benefit Weeks Claimed | 1,029 | 1,113 | 992 |
| Nonmonetary Determinations | 6,619 | 6,406 | 6,338 | Initial Claims | 86 | 67 | 79 |
| Appeals Decisions | 1,580 | 2,030 | 1,922 | Continued Weeks Claimed | 1,055 | 1,127 | 1,150 |
| Lower Authority | 1,408 | 1,776 | 1,532 | Appeals Decisions | 11 | 16 | 16 |
| Higher Authority | 172 | 254 | 390 | | | | |
| BENEFITS | | | | FORMER MILITARY PERSONNEL | | | |
| Amount Paid | \$31,942,418 | \$40,644,813 | \$44,601,706 | Benefits Paid | \$401,993 | \$372,378 | \$389,133 |
| Benefit Weeks Paid | 160,801 | 193,707 | 195,835 | Benefit Weeks Claimed | 1,447 | 1,280 | 1,199 |
| Average Weekly Benefit Amount | \$217 | \$217 | \$220 | Initial Claims | 146 | 84 | 88 |
| First Payments | 8,841 | 12,612 | 10,795 | Continued Weeks Claimed | 1,418 | 1,270 | 1,381 |
| Final Payments | 3,722 | 3,628 | 4,371 | Appeals Decisions | 11 | 2 | 2 |
| Average Weeks Duration | 13 | 14 | 14 | | | | |
| Trust Fund Balance* | \$555,637,051 | \$507,756,473 | \$472,646,284 | | | | |

*Trust Fund includes balance of \$110.96 million of Reed Act funds.

CONTINUED WEEKS CLAIMED

MONTHLY CONTINUED WEEKS CLAIMED



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | March 2007 | Revised February 2008 | Preliminary March 2008 | Net Change | |
|---|------------|-----------------------|------------------------|------------------------|------------------------|
| | | | | Mar. 2007 Mar. 2008 | Feb. 2008 Mar. 2008 |
| Total Nonfarm | 2,784.0 | 2,763.4 | 2,783.2 | -0.8 | 19.8 |
| Total Private | 2,358.7 | 2,337.1 | 2,355.9 | -2.8 | 18.8 |
| Goods Producing | 522.1 | 506.3 | 509.4 | -12.7 | 3.1 |
| Mining & Construction | 135.0 | 133.3 | 135.8 | 0.8 | 2.5 |
| Manufacturing | 387.1 | 373.0 | 373.6 | -13.5 | 0.6 |
| Durable Goods Manufacturing | 244.1 | 232.7 | 233.1 | -11.0 | 0.4 |
| Wood Product Manufacturing | 16.4 | 14.5 | 14.5 | -1.9 | 0.0 |
| Nonmetallic Mineral Product Manufacturing | 15.6 | 15.8 | 15.7 | 0.1 | -0.1 |
| Primary Metal Manufacturing | 11.9 | 11.8 | 11.8 | -0.1 | 0.0 |
| Fabricated Metal Product Manufacturing | 42.5 | 40.5 | 40.7 | -1.8 | 0.2 |
| Machinery Manufacturing | 33.0 | 31.6 | 31.9 | -1.1 | 0.3 |
| Computer & Electronic Product Manufacturing | 8.3 | 7.4 | 7.4 | -0.9 | 0.0 |
| Electrical Equipment & Appliance Manufacturing | 22.3 | 21.1 | 21.1 | -1.2 | 0.0 |
| Transportation Equipment Manufacturing | 62.3 | 60.0 | 60.0 | -2.3 | 0.0 |
| Furniture & Related Product Manufacturing | 16.4 | 14.9 | 14.9 | -1.5 | 0.0 |
| Miscellaneous Manufacturing | 15.4 | 15.1 | 15.1 | -0.3 | 0.0 |
| Nondurable Goods Manufacturing | 143.0 | 140.3 | 140.5 | -2.5 | 0.2 |
| Textile Mills, Products, & Apparel | 15.2 | 14.8 | 14.9 | -0.3 | 0.1 |
| Food Manufacturing | 32.9 | 32.4 | 32.3 | -0.6 | -0.1 |
| Beverage & Tobacco Product Manufacturing | 5.0 | 5.0 | 5.0 | 0.0 | 0.0 |
| Paper Manufacturing | 17.4 | 16.8 | 16.8 | -0.6 | 0.0 |
| Printing & Related Support Activities | 17.2 | 16.7 | 17.0 | -0.2 | 0.3 |
| Chemical Manufacturing | 26.6 | 26.4 | 26.6 | 0.0 | 0.2 |
| Plastics & Rubber Products Manufacturing | 26.5 | 26.0 | 25.8 | -0.7 | -0.2 |
| Plastics Product Manufacturing | 14.0 | 13.6 | 13.6 | -0.4 | 0.0 |
| Rubber Product Manufacturing | 12.5 | 12.4 | 12.2 | -0.3 | -0.2 |
| Service Providing | 2,261.9 | 2,257.1 | 2,273.8 | 11.9 | 16.7 |
| Trade, Transportation, & Utilities | 607.1 | 603.7 | 608.1 | 1.0 | 4.4 |
| Wholesale Trade | 132.3 | 132.9 | 133.3 | 1.0 | 0.4 |
| Merchant Wholesalers, Durable Goods | 69.1 | 69.8 | 70.0 | 0.9 | 0.2 |
| Merchant Wholesalers, Nondurable Goods | 46.7 | 46.1 | 46.2 | -0.5 | 0.1 |
| Wholesale Electronic Markets | 16.5 | 17.0 | 17.1 | 0.6 | 0.1 |
| Retail Trade | 328.3 | 325.1 | 328.6 | 0.3 | 3.5 |
| Motor Vehicle & Parts Dealers | 43.7 | 44.0 | 44.3 | 0.6 | 0.3 |
| Furniture & Home Furnishings Stores | 10.0 | 9.8 | 9.8 | -0.2 | 0.0 |
| Building Material, Garden Equipment, & Supplies | 28.9 | 27.8 | 28.9 | 0.0 | 1.1 |
| Food & Beverage Stores | 47.6 | 48.2 | 48.3 | 0.7 | 0.1 |
| Health & Personal Care Stores | 22.9 | 24.1 | 24.1 | 1.2 | 0.0 |
| Gasoline Stations | 23.9 | 23.1 | 23.2 | -0.7 | 0.1 |
| Clothing & Clothing Accessories Stores | 28.8 | 28.5 | 28.8 | 0.0 | 0.3 |
| Sporting Goods, Hobby, Book, & Music Stores | 12.5 | 12.3 | 12.2 | -0.3 | -0.1 |
| General Merchandise Stores | 73.3 | 71.2 | 72.8 | -0.5 | 1.6 |
| Miscellaneous Store Retailers | 17.1 | 17.0 | 17.0 | -0.1 | 0.0 |
| Nonstore Retailers | 10.6 | 10.2 | 10.1 | -0.5 | -0.1 |
| Transportation, Warehousing, & Utilities | 146.5 | 145.7 | 146.2 | -0.3 | 0.5 |
| Utilities | 3.6 | 3.6 | 3.6 | 0.0 | 0.0 |
| Transportation & Warehousing | 142.9 | 142.1 | 142.6 | -0.3 | 0.5 |
| Truck Transportation | 64.1 | 62.4 | 62.9 | -1.2 | 0.5 |
| Information | 49.2 | 49.4 | 49.2 | 0.0 | -0.2 |
| Publishing Industries (except internet) | 13.2 | 12.9 | 13.0 | -0.2 | 0.1 |
| Telecommunications | 17.3 | 17.5 | 17.6 | 0.3 | 0.1 |
| Financial Activities | 143.8 | 141.9 | 142.6 | -1.2 | 0.7 |
| Finance & Insurance | 107.6 | 107.0 | 107.5 | -0.1 | 0.5 |
| Real Estate, Rental, & Leasing | 36.2 | 34.9 | 35.1 | -1.1 | 0.2 |
| Professional & Business Services | 316.0 | 314.0 | 315.9 | -0.1 | 1.9 |
| Professional, Scientific, & Technical Services | 108.7 | 109.4 | 109.3 | 0.6 | -0.1 |
| Management of Companies & Enterprises | 23.8 | 24.1 | 24.1 | 0.3 | 0.0 |
| Administrative, Support, & Waste Management | 183.5 | 180.5 | 182.5 | -1.0 | 2.0 |
| Educational & Health Services | 347.4 | 354.5 | 355.8 | 8.4 | 1.3 |
| Educational Services | 47.0 | 47.6 | 47.8 | 0.8 | 0.2 |
| Health Care & Social Assistance | 300.4 | 306.9 | 308.0 | 7.6 | 1.1 |
| Ambulatory Health Care Services | 112.0 | 115.1 | 115.7 | 3.7 | 0.6 |
| Hospitals | 93.8 | 97.1 | 97.2 | 3.4 | 0.1 |
| Nursing & Residential Care Facilities | 52.4 | 52.7 | 52.9 | 0.5 | 0.2 |
| Social Assistance | 42.2 | 42.0 | 42.2 | 0.0 | 0.2 |
| Leisure & Hospitality | 268.9 | 265.1 | 271.7 | 2.8 | 6.6 |
| Arts, Entertainment, & Recreation | 26.8 | 25.2 | 27.0 | 0.2 | 1.8 |
| Accommodation & Food Services | 242.1 | 239.9 | 244.7 | 2.6 | 4.8 |
| Accommodation | 35.0 | 34.4 | 35.5 | 0.5 | 1.1 |
| Food Services & Drinking Places | 207.1 | 205.5 | 209.2 | 2.1 | 3.7 |
| Other Services | 104.2 | 102.2 | 103.2 | -1.0 | 1.0 |
| Repair & Maintenance | 22.6 | 21.2 | 21.7 | -0.9 | 0.5 |
| Personal & Laundry Services | 24.7 | 24.5 | 24.8 | 0.1 | 0.3 |
| Government | 425.3 | 426.3 | 427.3 | 2.0 | 1.0 |
| Federal Government | 48.8 | 48.6 | 48.5 | -0.3 | -0.1 |
| State Government | 100.8 | 101.3 | 101.4 | 0.6 | 0.1 |
| State Government Educational Services | 50.8 | 51.4 | 51.4 | 0.6 | 0.0 |
| Local Government | 275.7 | 276.4 | 277.4 | 1.7 | 1.0 |
| Local Government Educational Services | 143.7 | 144.5 | 145.4 | 1.7 | 0.9 |

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment decreased by 800 jobs from March 2007 to March 2008. During this period, there were declines in transportation equipment manufacturing (down 2,300 jobs), wood products manufacturing (down 1,900 jobs), fabricated metal products manufacturing (down 1,800 jobs), furniture/related products (down 1,500 jobs), and truck transportation, electrical equipment/appliance manufacturing, and financial activities (all down 1,200 jobs). This was partially offset by increases in health care/social assistance (up 7,600 jobs), which includes an increase of 3,700 jobs in ambulatory health care and 3,400 in hospitals; accommodation/food services (up 2,600 jobs), which includes an increase of 2,100 jobs in food services/drinking places; local government educational services (up 1,700 jobs); and health/personal care stores (up 1,200 jobs).

During this month, nonfarm employment increased by 19,800 jobs. The largest seasonal increases were in accommodation/food services (up 4,800 jobs), which includes increases of 3,700 jobs in food services/drinking places and 1,100 jobs in accommodation; retail trade (up 3,500 jobs), which includes increases of 1,600 jobs in general merchandise stores and 1,100 jobs in building material/garden equipment/supplies; mining/construction (up 2,500 jobs); administrative/support/waste management (up 2,000 jobs); arts/entertainment/recreation (up 1,800 jobs); health care/social assistance (up 1,100 jobs); and other services and local government (both up 1,000 jobs). This was partially offset by small declines in various industries.

Tennessee's seasonally adjusted estimated unemployment rate for March 2008 was 5.6 percent, up 0.3 percent from the February rate. After benchmark adjustments, this is the eighth consecutive month that the current rate is greater than or equal to the national average.

The United States' unemployment rate was 5.1 percent in March 2008. In March 2007, the national unemployment rate was 4.4 percent, and the state's unemployment rate was 4.5 percent.

Across Tennessee, the unemployment rate increased in 50 counties, decreased in 27 counties, and remained the same in 18 counties. The lowest rate occurred in Williamson County at 3.9 percent, unchanged from the previous month. The highest rate was Perry County's 12.1 percent, up from 11.6 percent in February 2008.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2007 benchmark.

CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

| | March 2007 | | | | February 2008 | | | | March 2008 | | | |
|---------------------------------------|-------------|-------------|------------|------|---------------|-------------|------------|------|-------------|-------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Seasonally Adjusted | | | | | | | | | | | | |
| U.S. | 152,884,000 | 146,145,000 | 6,738,000 | 4.4 | 153,374,000 | 145,993,000 | 7,381,000 | 4.8 | 153,784,000 | 145,969,000 | 7,815,000 | 5.1 |
| TENNESSEE | 3,022,200 | 2,887,200 | 135,000 | 4.5 | 3,054,200 | 2,891,300 | 162,900 | 5.3 | 3,055,600 | 2,885,600 | 170,000 | 5.6 |
| Not Seasonally Adjusted | | | | | | | | | | | | |
| U.S. | 152,236,000 | 145,323,000 | 6,913,000 | 4.5 | 152,503,000 | 144,550,000 | 7,953,000 | 5.2 | 153,135,000 | 145,108,000 | 8,027,000 | 5.2 |
| TENNESSEE | 3,009,200 | 2,870,100 | 139,200 | 4.6 | 3,024,000 | 2,849,700 | 174,300 | 5.8 | 3,033,000 | 2,855,400 | 177,500 | 5.9 |
| Metropolitan Statistical Areas | | | | | | | | | | | | |
| Chattanooga | 261,180 | 251,250 | 9,930 | 3.8 | 262,660 | 248,850 | 13,810 | 5.3 | 264,180 | 249,800 | 14,380 | 5.4 |
| Clarksville | 109,740 | 104,470 | 5,280 | 4.8 | 109,450 | 102,800 | 6,650 | 6.1 | 109,620 | 102,870 | 6,750 | 6.2 |
| Cleveland | 55,060 | 52,540 | 2,520 | 4.6 | 54,550 | 51,440 | 3,110 | 5.7 | 54,510 | 51,360 | 3,160 | 5.8 |
| Jackson | 56,030 | 53,210 | 2,820 | 5.0 | 56,640 | 53,170 | 3,480 | 6.1 | 56,650 | 53,130 | 3,520 | 6.2 |
| Johnson City | 98,580 | 94,320 | 4,260 | 4.3 | 99,300 | 93,820 | 5,480 | 5.5 | 99,580 | 94,100 | 5,480 | 5.5 |
| Kingsport-Bristol | 144,010 | 137,920 | 6,100 | 4.2 | 143,760 | 136,490 | 7,270 | 5.1 | 144,300 | 137,000 | 7,310 | 5.1 |
| Knoxville | 352,100 | 339,540 | 12,560 | 3.6 | 354,410 | 337,770 | 16,640 | 4.7 | 355,670 | 339,040 | 16,630 | 4.7 |
| Memphis | 611,130 | 579,970 | 31,160 | 5.1 | 613,250 | 576,260 | 36,990 | 6.0 | 615,090 | 577,170 | 37,920 | 6.2 |
| Morristown | 64,540 | 61,160 | 3,380 | 5.2 | 64,380 | 60,150 | 4,230 | 6.6 | 64,390 | 60,210 | 4,180 | 6.5 |
| Nashville | 778,020 | 748,790 | 29,230 | 3.8 | 786,150 | 748,870 | 37,290 | 4.7 | 790,980 | 752,450 | 38,540 | 4.9 |
| Micropolitan Statistical Areas | | | | | | | | | | | | |
| Brownsville | 10,300 | 9,730 | 570 | 5.5 | 10,030 | 9,220 | 800 | 8.0 | 10,040 | 9,210 | 830 | 8.2 |
| Cookeville | 49,970 | 47,410 | 2,550 | 5.1 | 49,980 | 46,690 | 3,290 | 6.6 | 49,940 | 46,700 | 3,240 | 6.5 |
| Crossville | 22,980 | 21,590 | 1,380 | 6.0 | 22,510 | 20,700 | 1,800 | 8.0 | 22,480 | 20,770 | 1,710 | 7.6 |
| Dyersburg | 17,520 | 16,630 | 890 | 5.1 | 16,900 | 15,810 | 1,100 | 6.5 | 16,980 | 15,830 | 1,150 | 6.8 |
| Greeneville | 32,060 | 29,710 | 2,360 | 7.3 | 31,430 | 28,750 | 2,680 | 8.5 | 31,270 | 28,700 | 2,570 | 8.2 |
| Humboldt | 20,850 | 19,350 | 1,490 | 7.2 | 21,150 | 19,350 | 1,800 | 8.5 | 21,070 | 19,210 | 1,860 | 8.8 |
| Lawrenceburg | 16,710 | 15,400 | 1,310 | 7.8 | 16,710 | 15,270 | 1,440 | 8.6 | 16,660 | 15,180 | 1,480 | 8.9 |
| Lewisburg | 12,940 | 12,280 | 660 | 5.1 | 13,140 | 12,020 | 1,130 | 8.6 | 13,100 | 11,940 | 1,160 | 8.8 |
| Martin | 15,810 | 15,000 | 800 | 5.1 | 15,880 | 14,840 | 1,030 | 6.5 | 15,800 | 14,790 | 1,010 | 6.4 |
| McMinnville | 18,460 | 17,220 | 1,240 | 6.7 | 17,620 | 16,320 | 1,300 | 7.4 | 17,620 | 16,290 | 1,320 | 7.5 |
| Paris | 14,120 | 13,210 | 910 | 6.5 | 14,070 | 13,000 | 1,070 | 7.6 | 13,910 | 12,860 | 1,050 | 7.5 |
| Shelbyville | 22,680 | 21,770 | 910 | 4.0 | 23,020 | 21,710 | 1,310 | 5.7 | 22,940 | 21,610 | 1,330 | 5.8 |
| Tullahoma | 48,860 | 46,530 | 2,340 | 4.8 | 49,260 | 46,530 | 2,730 | 5.5 | 49,570 | 46,680 | 2,890 | 5.8 |
| Union City | 18,590 | 17,540 | 1,040 | 5.6 | 18,510 | 17,340 | 1,170 | 6.3 | 18,340 | 17,130 | 1,220 | 6.6 |

HOURS AND EARNINGS OF PRODUCTION WORKERS

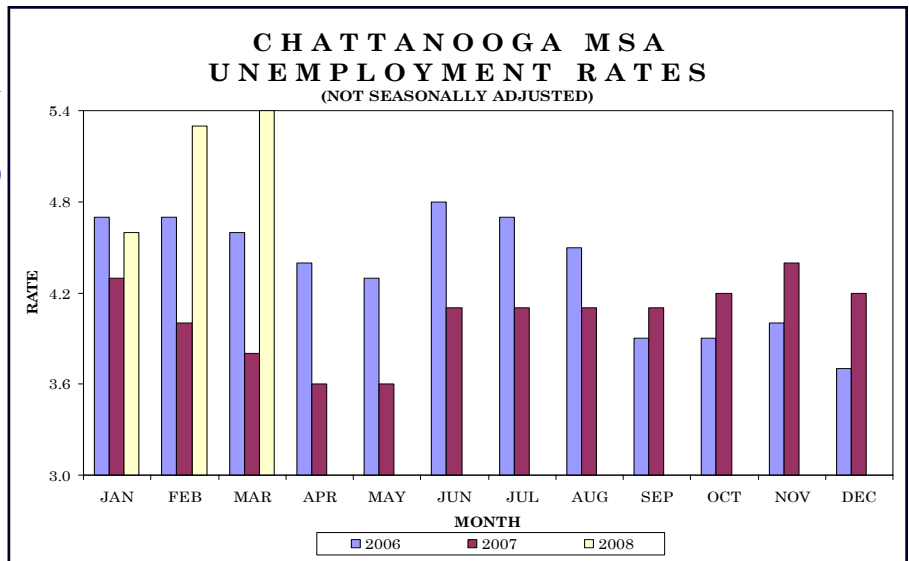
| | AVERAGE WEEKLY EARNINGS | | | AVERAGE HOURLY EARNINGS | | | AVERAGE WEEKLY HOURS | | |
|--------------------------------|-------------------------|-----------|-----------|-------------------------|-----------|-----------|----------------------|-----------|-----------|
| | Mar. 2007 | Feb. 2008 | Mar. 2008 | Mar. 2007 | Feb. 2008 | Mar. 2008 | Mar. 2007 | Feb. 2008 | Mar. 2008 |
| Manufacturing | \$566.52 | \$561.79 | \$579.88 | \$14.27 | \$14.63 | \$15.26 | 39.7 | 38.4 | 38.0 |
| Durable Goods Manufacturing | \$563.95 | \$569.46 | \$570.12 | \$14.61 | \$14.49 | \$14.47 | 38.6 | 39.3 | 39.4 |
| Nondurable Goods Manufacturing | \$567.22 | \$556.79 | \$584.97 | \$14.04 | \$14.73 | \$15.81 | 40.4 | 37.8 | 37.0 |

ALL EMPLOYEE HOURS AND EARNINGS

| | AVERAGE WEEKLY EARNINGS | | | AVERAGE HOURLY EARNINGS | | | AVERAGE WEEKLY HOURS | | |
|------------------------------------|-------------------------|-----------|-----------|-------------------------|-----------|-----------|----------------------|-----------|-----------|
| | Mar. 2007 | Feb. 2008 | Mar. 2008 | Mar. 2007 | Feb. 2008 | Mar. 2008 | Mar. 2007 | Feb. 2008 | Mar. 2008 |
| Total Private | \$670.21 | \$673.03 | \$675.82 | \$19.04 | \$19.34 | \$19.42 | 35.2 | 34.8 | 34.8 |
| Goods Producing | \$745.64 | \$778.09 | \$786.94 | \$19.07 | \$20.21 | \$20.44 | 39.1 | 38.5 | 38.5 |
| Mining & Construction | \$666.85 | \$698.52 | \$731.25 | \$18.32 | \$19.19 | \$19.50 | 36.4 | 36.4 | 37.5 |
| Manufacturing | \$772.00 | \$805.56 | \$805.88 | \$19.30 | \$20.55 | \$20.77 | 40.0 | 39.2 | 38.8 |
| Private Srvc Provide | \$648.92 | \$644.23 | \$645.58 | \$19.03 | \$19.06 | \$19.10 | 34.1 | 33.8 | 33.8 |
| Trade, Transportation, Information | \$646.46 | \$622.80 | \$629.75 | \$18.21 | \$18.00 | \$18.36 | 35.5 | 34.6 | 34.3 |
| Financial Activities | \$747.59 | \$735.92 | \$736.31 | \$20.26 | \$20.73 | \$20.51 | 36.9 | 35.5 | 35.9 |
| Professional and Busin | \$818.55 | \$793.74 | \$773.02 | \$21.77 | \$21.11 | \$20.78 | 37.6 | 37.6 | 37.2 |
| Educational and Health | \$794.85 | \$872.35 | \$844.00 | \$22.71 | \$23.90 | \$23.06 | 35.0 | 36.5 | 36.6 |
| Leisure and Hospitalit | \$713.75 | \$686.11 | \$705.55 | \$20.87 | \$20.42 | \$20.63 | 34.2 | 33.6 | 34.2 |
| Other Services | \$306.61 | \$287.68 | \$296.01 | \$11.19 | \$10.98 | \$11.17 | 27.4 | 26.2 | 26.5 |
| Other Services | \$580.09 | \$605.34 | \$618.30 | \$17.42 | \$17.10 | \$17.87 | 33.3 | 35.4 | 34.6 |

Total nonfarm employment increased by 1,400 jobs from February 2008 to March 2008. There were seasonal increases in accommodation/food services and mining/construction (both up 300 jobs) and local government, professional/business services, and retail trade (each up 200 jobs).

During the past 12 months, nonfarm employment increased by 200 jobs. During that time, goods-producing jobs decreased by 800, and service-providing jobs increased by 1,000.



CIVILIAN LABOR FORCE SUMMARY

| | March 2007 | | | | February 2008 | | | | March 2008 | | | |
|------------------|-------------|------------|------------|------|---------------|------------|------------|------|-------------|------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Athens Micro | 24,760 | 23,490 | 1,270 | 5.1 | 24,860 | 22,980 | 1,890 | 7.6 | 24,820 | 22,920 | 1,900 | 7.7 |
| Chattanooga City | 75,260 | 72,330 | 2,930 | 3.9 | 75,250 | 71,700 | 3,550 | 4.7 | 75,420 | 71,780 | 3,630 | 4.8 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

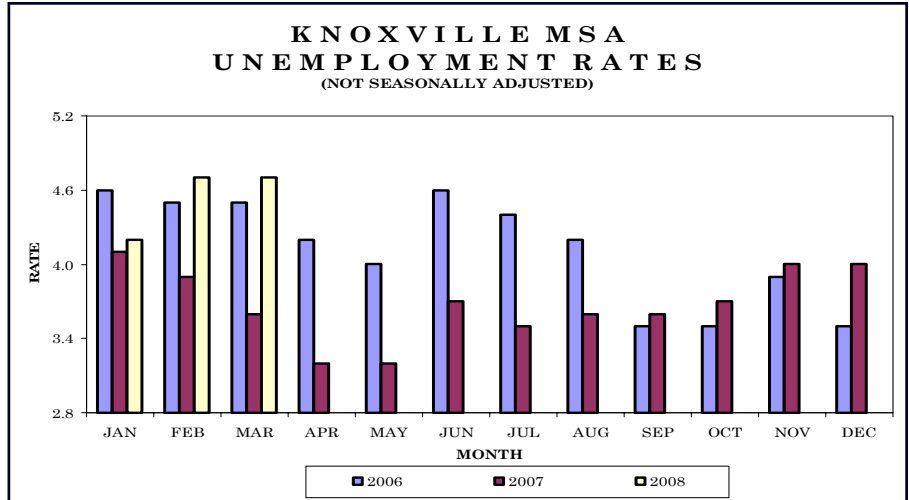
| Industry | March 2007 | Revised February 2008 | Preliminary March 2008 | Net Change | |
|--|------------|-----------------------|------------------------|------------------------|------------------------|
| | | | | Mar. 2007 Mar. 2008 | Feb. 2008 Mar. 2008 |
| Total Nonfarm | 247.1 | 245.9 | 247.3 | 0.2 | 1.4 |
| Total Private | 211.9 | 211.3 | 212.6 | 0.7 | 1.3 |
| Goods Producing | 46.0 | 44.9 | 45.2 | -0.8 | 0.3 |
| Mining & Construction | 10.7 | 10.5 | 10.8 | 0.1 | 0.3 |
| Manufacturing | 35.3 | 34.4 | 34.4 | -0.9 | 0.0 |
| Durable Goods Manufacturing | 16.5 | 15.7 | 15.7 | -0.8 | 0.0 |
| Nondurable Goods Manufacturing | 18.8 | 18.7 | 18.7 | -0.1 | 0.0 |
| Service Providing | 201.1 | 201.0 | 202.1 | 1.0 | 1.1 |
| Trade, Transportation, & Utilities | 56.0 | 56.4 | 56.7 | 0.7 | 0.3 |
| Wholesale Trade | 8.6 | 8.6 | 8.7 | 0.1 | 0.1 |
| Retail Trade | 26.8 | 27.1 | 27.3 | 0.5 | 0.2 |
| General Merchandise Stores | 7.1 | 7.2 | 7.3 | 0.2 | 0.1 |
| Transportation, Warehousing, & Utilities | 20.6 | 20.7 | 20.7 | 0.1 | 0.0 |
| Information | 3.9 | 3.9 | 3.9 | 0.0 | 0.0 |
| Financial Activities | 18.6 | 18.6 | 18.6 | 0.0 | 0.0 |
| Professional & Business Services | 24.6 | 24.2 | 24.4 | -0.2 | 0.2 |
| Educational & Health Services | 29.1 | 29.6 | 29.7 | 0.6 | 0.1 |
| Leisure & Hospitality | 22.7 | 22.8 | 23.1 | 0.4 | 0.3 |
| Accommodation & Food Services | 20.5 | 20.3 | 20.6 | 0.1 | 0.3 |
| Other Services | 11.0 | 10.9 | 11.0 | 0.0 | 0.1 |
| Government | 35.2 | 34.6 | 34.7 | -0.5 | 0.1 |
| Federal Government | 6.6 | 6.1 | 6.0 | -0.6 | -0.1 |
| State Government | 6.2 | 6.2 | 6.2 | 0.0 | 0.0 |
| Local Government | 22.4 | 22.3 | 22.5 | 0.1 | 0.2 |



Knoxville MSA - Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment increased by 2,400 jobs from February 2008 to March 2008. There were seasonal increases in leisure/hospitality (up 600 jobs), which includes an increase of 500 jobs in accommodation/food services; retail trade (up 600 jobs); mining/construction (up 400 jobs); and financial activities, professional/business services, and educational/health services (each up 200 jobs).

During the past 12 months, nonfarm employment increased by 2,700 jobs. During that time, goods-producing jobs decreased by 400, while service-providing jobs increased by 3,100.



CIVILIAN LABOR FORCE SUMMARY

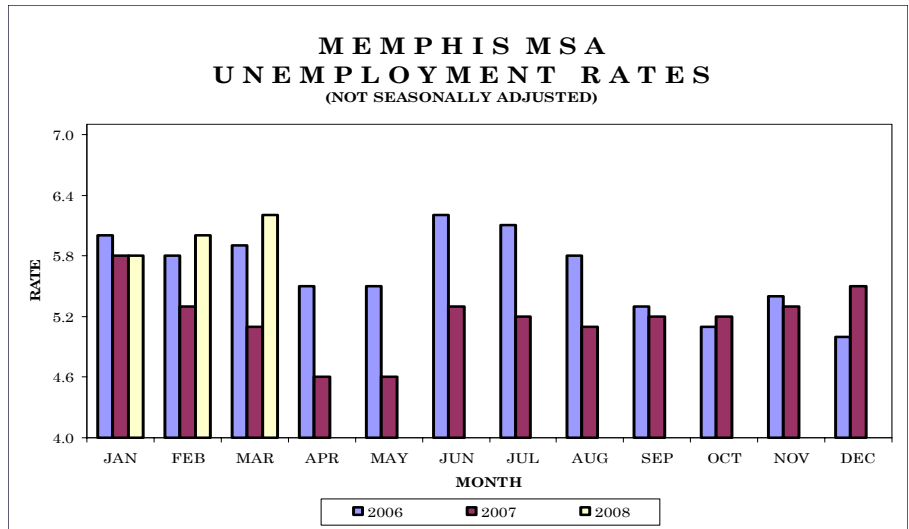
| | March 2007 | | | | February 2008 | | | | March 2008 | | | |
|-------------------|-------------|------------|------------|------|---------------|------------|------------|------|-------------|------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Harriman Micro | 26,620 | 25,390 | 1,230 | 4.6 | 26,840 | 25,420 | 1,420 | 5.3 | 26,730 | 25,310 | 1,420 | 5.3 |
| LaFollette Micro | 49,970 | 47,410 | 2,550 | 5.1 | 49,980 | 46,690 | 3,290 | 6.6 | 49,940 | 46,700 | 3,240 | 6.5 |
| Newport Micro | 16,160 | 14,950 | 1,220 | 7.5 | 16,520 | 14,970 | 1,550 | 9.4 | 16,650 | 15,130 | 1,520 | 9.1 |
| Sevierville Micro | 17,520 | 16,630 | 890 | 5.1 | 16,900 | 15,810 | 1,100 | 6.5 | 16,980 | 15,830 | 1,150 | 6.8 |
| Knoxville City | 94,280 | 89,650 | 4,620 | 4.9 | 95,200 | 89,190 | 6,010 | 6.3 | 95,600 | 89,520 | 6,080 | 6.4 |
| Maryville City | 26,620 | 25,390 | 1,230 | 4.6 | 26,840 | 25,420 | 1,420 | 5.3 | 26,730 | 25,310 | 1,420 | 5.3 |
| Oak Ridge City | 13,510 | 12,990 | 530 | 3.9 | 13,540 | 12,930 | 610 | 4.5 | 13,620 | 12,960 | 660 | 4.8 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | March | Revised | Preliminary | Net Change | |
|---|-------|---------------|-------------|------------|-----------|
| | 2007 | February 2008 | March 2008 | Mar. 2007 | Feb. 2008 |
| | | | | Mar. 2008 | Mar. 2008 |
| Total Nonfarm | 335.4 | 335.7 | 338.1 | 2.7 | 2.4 |
| Total Private | 282.2 | 282.3 | 284.6 | 2.4 | 2.3 |
| Goods Producing | 55.8 | 55.0 | 55.4 | -0.4 | 0.4 |
| Mining & Construction | 18.6 | 17.9 | 18.3 | -0.3 | 0.4 |
| Manufacturing | 37.2 | 37.1 | 37.1 | -0.1 | 0.0 |
| Durable Goods Manufacturing | 28.5 | 28.3 | 28.3 | -0.2 | 0.0 |
| Nondurable Goods Manufacturing | 8.7 | 8.8 | 8.8 | 0.1 | 0.0 |
| Service Providing | 279.6 | 280.7 | 282.7 | 3.1 | 2.0 |
| Trade, Transportation, & Utilities | 72.3 | 72.1 | 72.8 | 0.5 | 0.7 |
| Wholesale Trade | 16.2 | 16.6 | 16.6 | 0.4 | 0.0 |
| Retail Trade | 44.9 | 44.5 | 45.1 | 0.2 | 0.6 |
| Food & Beverage Stores | 6.8 | 7.2 | 7.2 | 0.4 | 0.0 |
| General Merchandise Stores | 8.4 | 8.0 | 8.1 | -0.3 | 0.1 |
| Transportation, Warehousing, & Utilities | 11.2 | 11.0 | 11.1 | -0.1 | 0.1 |
| Information | 5.6 | 5.8 | 5.7 | 0.1 | -0.1 |
| Financial Activities | 17.4 | 17.4 | 17.6 | 0.2 | 0.2 |
| Professional & Business Services | 40.4 | 40.1 | 40.3 | -0.1 | 0.2 |
| Administrative, Support, & Waste Management | 19.9 | 19.9 | 20.0 | 0.1 | 0.1 |
| Educational & Health Services | 41.1 | 41.9 | 42.1 | 1.0 | 0.2 |
| Leisure & Hospitality | 35.3 | 35.5 | 36.1 | 0.8 | 0.6 |
| Accommodation & Food Services | 32.1 | 32.5 | 33.0 | 0.9 | 0.5 |
| Other Services | 14.3 | 14.5 | 14.6 | 0.3 | 0.1 |
| Government | 53.2 | 53.4 | 53.5 | 0.3 | 0.1 |
| Federal Government | 5.2 | 5.2 | 5.2 | 0.0 | 0.0 |
| State Government | 19.8 | 20.0 | 20.0 | 0.2 | 0.0 |
| Local Government | 28.2 | 28.2 | 28.3 | 0.1 | 0.1 |

Total nonfarm employment increased by 3,000 jobs from February 2008 to March 2008. There were seasonal increases in leisure/hospitality (up 1,200 jobs), which includes an increase of 900 jobs in accommodation/food services; retail trade (up 900 jobs), which includes an increase of 300 jobs in general merchandise stores; nondurable goods manufacturing (up 600 jobs); mining/construction and other services (both up 400 jobs); and local government and health care/social assistance (both up 200 jobs).

This was partially offset by a decline in state government (down 300 jobs).



CIVILIAN LABOR FORCE SUMMARY

| | March 2007 | | | | February 2008 | | | | March 2008 | | | |
|-------------------|-------------|------------|------------|------|---------------|------------|------------|------|-------------|------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Bartlett City | 25,780 | 24,840 | 940 | 3.6 | 25,800 | 24,710 | 1,090 | 4.2 | 25,880 | 24,730 | 1,160 | 4.5 |
| Collierville City | 20,020 | 19,330 | 690 | 3.4 | 20,050 | 19,230 | 820 | 4.1 | 20,110 | 19,250 | 870 | 4.3 |
| Germantown City | 19,790 | 19,150 | 640 | 3.2 | 19,770 | 19,050 | 720 | 3.7 | 19,820 | 19,060 | 760 | 3.8 |
| Memphis City | 309,580 | 291,060 | 18,520 | 6.0 | 310,180 | 289,500 | 20,680 | 6.7 | 311,350 | 289,710 | 21,640 | 6.9 |

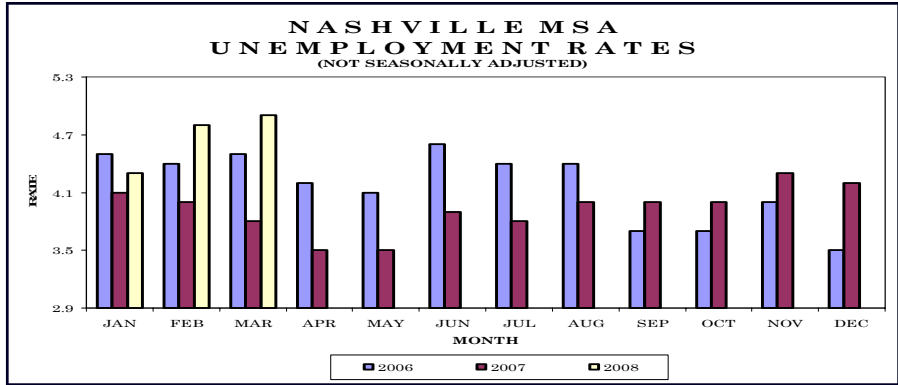
ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | March 2007 | Revised February 2008 | Preliminary March 2008 | Net Change | |
|--|------------|-----------------------|------------------------|-----------------------|-----------------------|
| | | | | Mar. 2007 - Mar. 2008 | Feb. 2008 - Mar. 2008 |
| Total Nonfarm | 638.1 | 636.9 | 639.9 | 1.8 | 3.0 |
| Total Private | 548.1 | 545.3 | 548.4 | 0.3 | 3.1 |
| Goods Producing | 79.6 | 76.8 | 77.8 | -1.8 | 1.0 |
| Mining & Construction | 26.0 | 24.7 | 25.1 | -0.9 | 0.4 |
| Manufacturing | 53.6 | 52.1 | 52.7 | -0.9 | 0.6 |
| Durable Goods Manufacturing | 27.0 | 26.4 | 26.4 | -0.6 | 0.0 |
| Nondurable Goods Manufacturing | 26.6 | 25.7 | 26.3 | -0.3 | 0.6 |
| Service Providing | 558.5 | 560.1 | 562.1 | 3.6 | 2.0 |
| Trade, Transportation, & Utilities | 173.8 | 172.6 | 173.3 | -0.5 | 0.7 |
| Wholesale Trade | 37.3 | 36.9 | 36.8 | -0.5 | -0.1 |
| Retail Trade | 71.9 | 70.8 | 71.7 | -0.2 | 0.9 |
| Food & Beverage Stores | 9.8 | 10.2 | 10.2 | 0.4 | 0.0 |
| General Merchandise Stores | 13.8 | 13.4 | 13.7 | -0.1 | 0.3 |
| Transportation, Warehousing, & Utilities | 64.6 | 64.9 | 64.8 | 0.2 | -0.1 |
| Information | 7.3 | 7.1 | 7.1 | -0.2 | 0.0 |
| Financial Activities | 33.0 | 33.2 | 33.1 | 0.1 | -0.1 |
| Professional & Business Services | 81.3 | 81.8 | 81.7 | 0.4 | -0.1 |
| Professional, Scientific, & Technical Services | 19.8 | 20.2 | 20.3 | 0.5 | 0.1 |
| Management of Companies & Enterprises | 5.5 | 5.9 | 5.8 | 0.3 | -0.1 |
| Administrative, Support, & Waste Management | 56.0 | 55.7 | 55.6 | -0.4 | -0.1 |
| Educational & Health Services | 77.1 | 77.8 | 77.8 | 0.7 | 0.0 |
| Health Care & Social Assistance | 66.6 | 68.6 | 68.8 | 2.2 | 0.2 |
| Leisure & Hospitality | 71.9 | 71.5 | 72.7 | 0.8 | 1.2 |
| Accommodation & Food Services | 64.5 | 64.2 | 65.1 | 0.6 | 0.9 |
| Other Services | 24.1 | 24.5 | 24.9 | 0.8 | 0.4 |
| Government | 90.0 | 91.6 | 91.5 | 1.5 | -0.1 |
| Federal Government | 14.4 | 14.5 | 14.5 | 0.1 | 0.0 |
| State Government | 16.4 | 17.5 | 17.2 | 0.8 | -0.3 |
| Local Government | 59.2 | 59.6 | 59.8 | 0.6 | 0.2 |



Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment increased by 7,100 jobs from February 2008 to March 2008. There were seasonal increases in accommodation/food services (up 1,500 jobs), which includes an increase of 1,200 jobs in food services/drinking places; professional/business services (up 1,400 jobs), which includes an increase of 1,100 jobs in administrative/support/waste management; retail trade (up 1,400 jobs), which includes increases of 400 jobs in general merchandise stores and 300 jobs in food/beverage stores; mining/construction (up 800 jobs); educational/health services (up 500 jobs), which includes an increase of 400 jobs in health care/social assistance; arts/entertainment/recreation (up 400 jobs); wholesale trade (up 300 jobs); and local government and financial activities (both up 200 jobs). This was partially offset by a loss in durable goods manufacturing (down 300 jobs).



CIVILIAN LABOR FORCE SUMMARY

| | March 2007 | | | | February 2008 | | | | March 2008 | | | |
|-------------------|-------------|------------|------------|------|---------------|------------|------------|------|-------------|------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Columbia Micro | 36,360 | 34,620 | 1,740 | 4.8 | 38,180 | 35,180 | 3,010 | 7.9 | 37,890 | 34,930 | 2,970 | 7.8 |
| Brentwood City | 16,900 | 16,480 | 420 | 2.5 | 17,140 | 16,480 | 660 | 3.8 | 17,220 | 16,560 | 660 | 3.8 |
| Columbia City | 15,090 | 14,370 | 720 | 4.8 | 15,800 | 14,610 | 1,190 | 7.5 | 15,690 | 14,500 | 1,180 | 7.5 |
| Franklin City | 31,220 | 30,150 | 1,080 | 3.5 | 31,450 | 30,150 | 1,300 | 4.1 | 31,680 | 30,290 | 1,390 | 4.4 |
| Gallatin City | 13,210 | 12,460 | 750 | 5.7 | 13,380 | 12,460 | 920 | 6.8 | 13,460 | 12,520 | 940 | 7.0 |
| Hendersonville | 25,720 | 24,800 | 920 | 3.6 | 26,000 | 24,800 | 1,200 | 4.6 | 26,180 | 24,920 | 1,260 | 4.8 |
| LaVergne City | 14,120 | 13,210 | 910 | 6.5 | 14,070 | 13,000 | 1,070 | 7.6 | 13,910 | 12,860 | 1,050 | 7.5 |
| Murfreesboro City | 50,970 | 48,780 | 2,190 | 4.3 | 51,630 | 48,780 | 2,850 | 5.5 | 52,070 | 49,020 | 3,050 | 5.9 |
| Nashville City | 309,950 | 298,570 | 11,390 | 3.7 | 312,760 | 298,600 | 14,160 | 4.5 | 314,710 | 300,020 | 14,690 | 4.7 |
| Smyrna | 19,450 | 18,730 | 720 | 3.7 | 19,760 | 18,730 | 1,030 | 5.2 | 19,940 | 18,820 | 1,120 | 5.6 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | March 2007 | Revised | Preliminary | Net Change | |
|--|------------|---------------|--------------|-----------------------|-----------------------|
| | | February 2008 | March 2008 | Mar. 2007 - Mar. 2008 | Feb. 2008 - Mar. 2008 |
| Total Nonfarm | 755.6 | 759.8 | 766.9 | 11.3 | 7.1 |
| Total Private | 654.4 | 658.7 | 665.6 | 11.2 | 6.9 |
| Goods Producing | 121.4 | 117.9 | 118.3 | -3.1 | 0.4 |
| Mining & Construction | 40.8 | 42.2 | 43.0 | 2.2 | 0.8 |
| Manufacturing | 80.6 | 75.7 | 75.3 | -5.3 | -0.4 |
| Durable Goods Manufacturing | 55.4 | 51.2 | 50.9 | -4.5 | -0.3 |
| Nondurable Goods Manufacturing | 25.2 | 24.5 | 24.4 | -0.8 | -0.1 |
| Service Providing | 634.2 | 641.9 | 648.6 | 14.4 | 6.7 |
| Trade, Transportation, & Utilities | 153.6 | 155.0 | 156.8 | 3.2 | 1.8 |
| Wholesale Trade | 36.3 | 37.0 | 37.3 | 1.0 | 0.3 |
| Retail Trade | 86.8 | 88.0 | 89.4 | 2.6 | 1.4 |
| Food & Beverage Stores | 12.8 | 13.0 | 13.3 | 0.5 | 0.3 |
| General Merchandise Stores | 18.0 | 17.6 | 18.0 | 0.0 | 0.4 |
| Transportation, Warehousing, & Utilities | 30.5 | 30.0 | 30.1 | -0.4 | 0.1 |
| Information | 19.0 | 19.9 | 20.0 | 1.0 | 0.1 |
| Financial Activities | 45.8 | 46.2 | 46.4 | 0.6 | 0.2 |
| Finance & Insurance | 34.9 | 35.4 | 35.5 | 0.6 | 0.1 |
| Real Estate, Rental, & Leasing | 10.9 | 10.8 | 10.9 | 0.0 | 0.1 |
| Professional & Business Services | 98.9 | 98.9 | 100.3 | 1.4 | 1.4 |
| Professional, Scientific, & Technical Services | 37.1 | 37.5 | 37.8 | 0.7 | 0.3 |
| Management of Companies & Enterprises | 9.0 | 9.3 | 9.3 | 0.3 | 0.0 |
| Administrative, Support, & Waste Management | 52.8 | 52.1 | 53.2 | 0.4 | 1.1 |
| Educational & Health Services | 106.2 | 110.9 | 111.4 | 5.2 | 0.5 |
| Educational Services | 23.2 | 24.7 | 24.8 | 1.6 | 0.1 |
| Health Care & Social Assistance | 83.0 | 86.2 | 86.6 | 3.6 | 0.4 |
| Leisure & Hospitality | 79.0 | 79.8 | 81.7 | 2.7 | 1.9 |
| Arts, Entertainment, & Recreation | 9.1 | 8.8 | 9.2 | 0.1 | 0.4 |
| Accommodation & Food Services | 69.9 | 71.0 | 72.5 | 2.6 | 1.5 |
| Accommodation | 12.6 | 12.5 | 12.8 | 0.2 | 0.3 |
| Food Services & Drinking Places | 57.3 | 58.5 | 59.7 | 2.4 | 1.2 |
| Other Services | 30.5 | 30.1 | 30.7 | 0.2 | 0.6 |
| Government | 101.2 | 101.1 | 101.3 | 0.1 | 0.2 |
| Federal Government | 11.5 | 11.4 | 11.4 | -0.1 | 0.0 |
| State Government | 29.5 | 29.6 | 29.6 | 0.1 | 0.0 |
| Local Government | 60.2 | 60.1 | 60.3 | 0.1 | 0.2 |

Nonfarm Employment (Smaller MSAs)

| | Clarksville, TN-KY MSA | | ***Cleveland, TN MSA | | Jackson, TN MSA | |
|--|------------------------|------------|----------------------|------------|-----------------|------------|
| | February 2007 | March 2008 | February 2007 | March 2008 | February 2007 | March 2008 |
| | Revised | Prelim. | Revised | Prelim. | Revised | Prelim. |
| Total Nonfarm | 84,400 | 85,400 | 41,100 | 41,300 | 62,100 | 62,700 |
| Total Private | 65,900 | 66,800 | 35,600 | 35,700 | 49,500 | 50,100 |
| Goods Producing | 16,200 | 16,200 | 10,500 | 10,700 | 13,900 | 14,000 |
| Mining & Construction | 3,200 | 3,200 | 1,600 | 1,700 | 3,300 | 3,400 |
| Manufacturing | 13,000 | 13,000 | 8,900 | 9,000 | 10,600 | 10,600 |
| Durable Goods Manufacturing | 8,600 | 8,600 | 4,800 | 4,900 | 6,600 | 6,600 |
| Nondurable Goods Manufacturing | 4,400 | 4,400 | 4,100 | 4,100 | 4,000 | 4,000 |
| Service Providing | 68,200 | 69,200 | 30,600 | 30,600 | 48,200 | 48,700 |
| Trade, Transportation, & Utilities | 16,000 | 16,400 | 7,800 | 7,800 | 13,000 | 13,100 |
| Wholesale Trade | 2,000 | 2,000 | 1,800 | 1,800 | 2,800 | 2,800 |
| Retail Trade | 11,500 | 11,900 | 4,800 | 4,900 | 7,700 | 7,800 |
| General Merchandise Stores | 3,300 | 3,400 | NA | NA | 2,500 | 2,500 |
| Transportation, Warehousing, & Utilities | 2,500 | 2,500 | 1,200 | 1,100 | NA | NA |
| Information | 1,000 | 1,000 | 300 | 300 | 700 | 700 |
| Financial Activities | 2,700 | 2,700 | 1,600 | 1,600 | 1,700 | 1,700 |
| Professional & Business Services | 8,200 | 8,300 | 3,200 | 3,100 | 4,400 | 4,500 |
| Educational & Health Services | 9,800 | 9,900 | 5,900 | 5,800 | 8,600 | 8,700 |
| Leisure & Hospitality | 8,800 | 9,000 | 3,800 | 3,900 | 5,000 | 5,100 |
| Other Services | 3,200 | 3,300 | 2,500 | 2,500 | 2,200 | 2,300 |
| Government | 18,500 | 18,600 | 5,500 | 5,600 | 12,600 | 12,600 |
| Federal Government | 5,500 | 5,600 | 300 | 300 | 500 | 500 |
| State Government | 3,500 | 3,400 | 500 | 600 | 2,000 | 2,000 |
| Local Government | 9,500 | 9,600 | 4,700 | 4,700 | 10,100 | 10,100 |

| | Johnson City, TN MSA | | Kingsport/Bristol, TN-VA MSA | | ***Morristown, TN MSA | |
|--|----------------------|------------|------------------------------|------------|-----------------------|------------|
| | February 2007 | March 2008 | February 2007 | March 2008 | February 2007 | March 2008 |
| | Revised | Prelim. | Revised | Prelim. | Revised | Prelim. |
| Total Nonfarm | 81,700 | 82,400 | 120,900 | 121,900 | 50,300 | 50,500 |
| Total Private | 65,400 | 66,100 | 104,800 | 105,600 | 43,100 | 43,200 |
| Goods Producing | 13,500 | 13,500 | 31,900 | 31,900 | 16,800 | 16,900 |
| Mining & Construction | 3,600 | 3,600 | 8,000 | 8,100 | 2,700 | 2,700 |
| Manufacturing | 9,900 | 9,900 | 23,900 | 23,800 | 14,100 | 14,200 |
| Durable Goods Manufacturing | NA | NA | 11,000 | 10,900 | 9,500 | 9,500 |
| Nondurable Goods Manufacturing | NA | NA | 12,900 | 12,900 | NA | NA |
| Service Providing | 68,200 | 68,900 | 89,000 | 90,000 | 33,500 | 33,600 |
| Trade, Transportation, & Utilities | 14,000 | 14,100 | 24,100 | 24,300 | 26,300 | 26,300 |
| Wholesale Trade | 2,600 | 2,600 | 5,300 | 5,300 | 11,000 | 11,000 |
| Retail Trade | 10,100 | 10,200 | 14,400 | 14,600 | 2,300 | 2,300 |
| General Merchandise Stores | NA | NA | NA | NA | NA | NA |
| Transportation, Warehousing, & Utilities | 1,300 | 1,300 | 4,400 | 4,400 | 2,900 | 2,900 |
| Information | 2,400 | 2,500 | 2,500 | 2,500 | 800 | 700 |
| Financial Activities | 5,000 | 5,000 | 4,200 | 4,200 | 1,200 | 1,200 |
| Professional & Business Services | 7,000 | 7,200 | 8,300 | 8,600 | 3,100 | 3,100 |
| Educational & Health Services | 12,800 | 12,900 | 17,700 | 17,800 | 5,400 | 5,400 |
| Leisure & Hospitality | 8,100 | 8,300 | 11,800 | 12,000 | 3,200 | 3,300 |
| Other Services | 2,600 | 2,600 | 4,300 | 4,300 | 1,600 | 1,600 |
| Government | 16,300 | 16,300 | 16,100 | 16,300 | 7,200 | 7,300 |
| Federal Government | 2,300 | 2,300 | 1,200 | 1,200 | 400 | 400 |
| State Government | 6,000 | 6,000 | 2,300 | 2,300 | 1,500 | 1,500 |
| Local Government | 8,000 | 8,000 | 12,600 | 12,800 | 5,300 | 5,400 |

*** These metro areas are no longer supported by BLS. The Department of Labor and Workforce Development is funding and collecting data for these areas.

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

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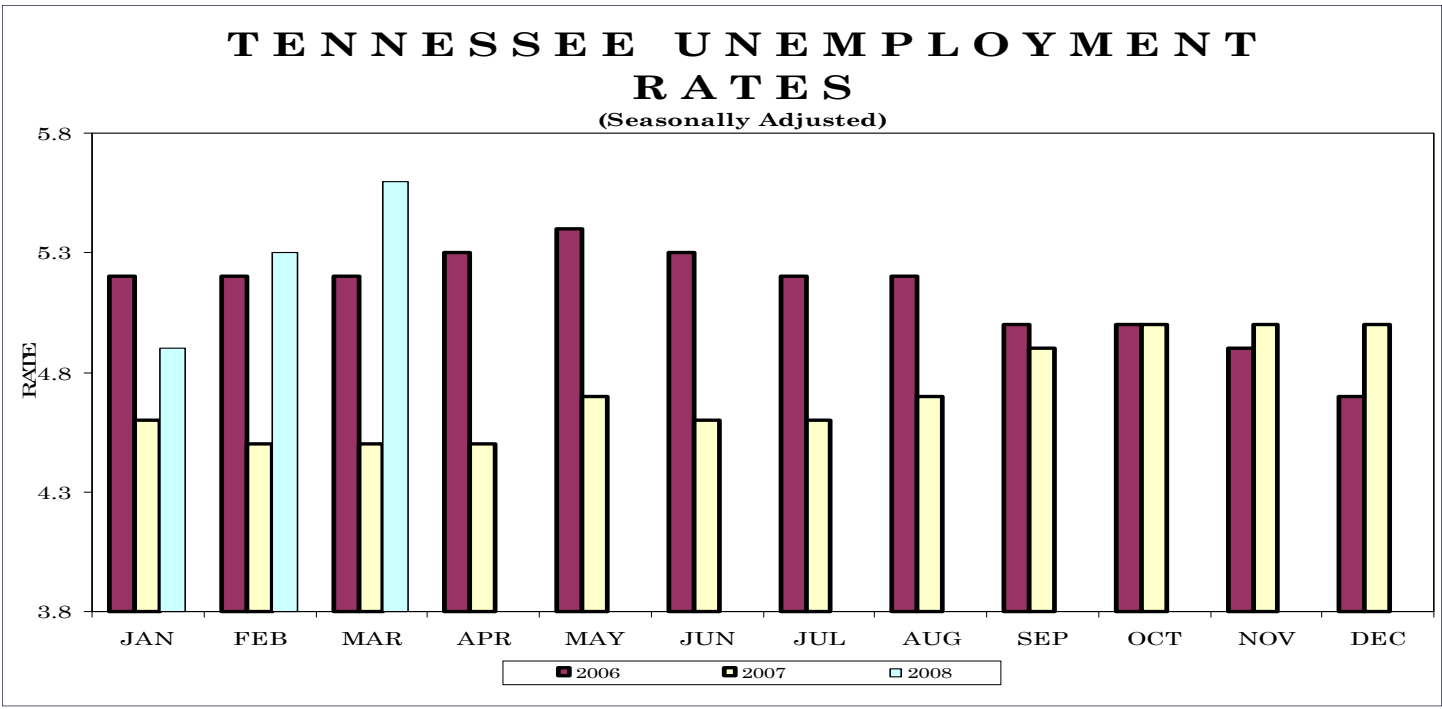
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U.S. Consumer Price Index March 2008

| Group | Index | Percent Change | |
|---|---------|----------------|---------|
| | | Yearly | Monthly |
| U.S. City Average | | | |
| All Items (1982-84=100) / All Urban Consumers | 213.528 | 4.0 | 0.9 |
| All Items (1982-84=100) / Wage Earners & Clerical Workers | 209.147 | 4.3 | 0.9 |
| South | | | |
| All Items (1982-84=100) / All Urban Consumers | 206.676 | 4.4 | 0.8 |
| All Items (1982-84=100) / Wage Earners & Clerical Workers | 204.044 | 4.8 | 0.9 |



IMPORTANT CHANGES IN 2008

Every year there are slight differences to the tables of information. Most of these modifications are due to the size of the industry reporting and the confidentiality restraints. This year there are many more changes than normal to the Labor Market Report. Most of these adjustments are due to funding cuts in federally supported programs. This includes the elimination of all 'hours and earnings' data in the metro areas. That has changed the layout of this publication. The changes are explained below.

Page 5: The entire narrative that previously began on Page 5 and continued on Page 6 is now on Page 5.

Page 6: The statewide hours and earnings of manufacturing production workers, previously shown on Page 5, are gradually being phased out by BLS. Statewide hours and earnings at the total and subtotal levels remain and are now published on Page 6. There is a new series of hours and earnings for all employees. This will be placed on Page 6, where there is a table of the reporting industries with no current data. February 2008 is the inaugural release of this data.

Six of the micropolitan areas that were on this page have been moved to the MSA pages. These micro areas are not part of the MSA definitions, but they fall geographically within the metro counties.

Pages 7 thru 10 are the metropolitan areas and each has a similar change. All the hours and earnings of manufacturing production workers for the metro areas have been eliminated due to budget cuts. Replacing this information is LAUS data for smaller communities within the metro areas. This includes cities of greater than 25,000 population, as defined by BLS, and the micropolitan areas explained in the prior paragraph. The monthly labor force and unemployment will be available. This will give a better picture of the economic health of the MSA area.

Page 11: This data will look the same as in prior years, but there is a slight difference. The Cleveland and Morristown metro areas have been eliminated by BLS. The states had the option of collecting and reporting this data with state funding. Tennessee chose to keep collecting this data. There is hope that this funding will be restored in FY 2009.