

## March 2018

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# The Labor Market Repo 

Asian-American and Native Hawaitan and Pacific Islander Heritage Month

In 1978, Congress passed a resolution establishing Asian/Pacific American Heritage Week. The original resolution was a 10-day celebration commemorating the first Japanese immigrants to the U.S. (May 1843) and the Chinese contributions to the transcontinental railroad (completed in May 1869). In 1992, this was changed to a month long May celebration known as Asian-American and Pacific Islander Heritage Month.

The original Census category was entitled Asian or Pacific Islander. In a 1997 U.S. Office of Management and Budget directive this category was divided into two separate racial groups with data collected individually. The new Census categories became Native Hawaiian or Other Pacific Islanders and Asian. In 2010 it was requested to change the name to Native Hawaiian and Pacific Islander. It is the data collected from these Census changes that forms the basis of this article.

These estimates represent the number of people who reported a specific detailed Asian or Native Hawaiian and Pacific Islander group alone, as well as people who reported that detailed group in combination with one or more other detailed groups or race(s) on the decennial Census or American Community Surveys.

## Asian Population

In 2016 there were 21.4 million Asian residents in the United

States. Among their ancestries are: Chinese ( 4.88 million people); Asian-Indian (4.12 million people); Filipino ( 3.91 million people); Vietnamese ( 2.07 million people); Korean ( 1.82 million people); Japanese ( 1.47 million people); Pakistani (500,433 people); Cambodian ( 327,719 people); Hmong (296,890 people); and Laotian (263,298 people). Of this total, 2.5 percent are military veterans.

The states with the largest Asian population are California (6,611,659 persons), New York (1,917,389 persons), Texas (1,535,712 persons), New Jersey (946,949 persons), Hawaii (813,954 persons), Illinois (795,989 persons), Washington (777,401 persons), and Florida ( 731,190 persons). These eight states accounted for 66 percent of the Asian population in the U.S. In 2016 there were 148,985 Asians or persons of Asian descent living in Tennessee. Asians identify their religion as either Christianity (42 percent), Unaffiliated ( 26 percent), Buddhism (14 percent), Hindu (10 percent), or Islam (4 percent).

Asians ages 25 and older have a higher education level than the U.S. average. There are 87.2 percent that have at least a high school diploma or equivalency and 52.3 percent who had a bachelor's degree or higher. In 2015, the median income for Asians was $\$ 76,260$ (the U.S. median was $\$ 55,322$ ), and there were 530,406 Asian-owned employer firms. These firms employed 4,132,531

## Information About Asians and Native Hawailans

paid employees. In 2016, 20.6 percent of the Asian population was under 18 while 11.2 percent was 65 or older. Asians between 35 and 64 years old accounted for 41.3 percent of the population.

The U.S. Asian population grew by 72 percent between 2000 and 2015. This is the fastest growth rate of any major racial or ethnic group. Hispanics increased by 60 percent during the same period. Looking forward, Asians are projected to become the largest immigrant group in the country, surpassing Hispanics in 2055. At that time, Asians will make up 38 percent of all U.S. immigrants while Hispanics will make up 31 percent. The Bhutanese ( 92 percent), the Nepalese ( 88 percent), and the Burmese ( 85 percent) have the highest percentage of foreign-born Asians. On the other end of the spectrum, the Hmong (39 percent), and the Japanese (27 percent) have the lowest percentage of for-eign-born U.S. Asians.

## Native Hawaiian and Pacific Islander

Native Hawaiian and Pacific Islander are Americans who have ethnic ancestry among the indigenous people of Oceania (Polynesians, Melanesian, and Micronesians). The U.S. Census also includes indigenous Australians (Aboriginal and Torres Strait Islanders) as part of the group.

In 2016, there were 1.5 million Native Hawaiian and Pacific Islander residents in the United States, 582,477 of whom are Native Hawaiian. This is followed by Samoan (207,003 persons), Guamanian or Chamorro (150,52 persons), and Tongan ( 62,458 persons). In 2016, there were 5,426 Native Hawaiians and Pacific Islanders living in Tennessee. Of this racial group, 7.5 percent are military veterans. Native Hawaiian and Pacific Islander veterans are 249 percent over-represented in the U.S. military!

The states with the largest Native Hawaiian and Pacific Islander population are Hawaii
(381,954 persons), California (354,952 persons), Washington (90,464 persons), and Texas (70,099 persons). These four states accounted for 58.5 percent of the Native Hawaiian and Pacific Islander population in the U.S. In 2016 there were 11,434 Native Hawaiian or persons of Native Hawaiian and Pacific Islander decent living in Tennessee.

Native Hawaiians and Pacific Islanders have an average completion percentage for high school and college comparable to the U.S. average. There are 88.2 percent that have at least a high school diploma or equivalency and 22.3 percent who had a bachelor's degree or higher. In 2015, the median income for Native Hawaiian and Pacific Islanders was $\$ 60,133$ (the U.S. median was $\$ 55,322$ ), and there were 4,658 Native Hawaiian and Pacific islander-owned employer firms. These firms employed 1,387,609 paid employees.

Almost 20 percent of Native Hawaiians and Pacific Islanders live in poverty, (compared to the U.S. average of 12 percent) while 16 percent lack health coverage. Native Hawaiians are over five times as likely to experience diabetes between the ages of 19 to 35 compared to non-Hawaiians. In Hawaii, the Native Hawaiians have the highest rate of cancer deaths compared to any other ethnic group (229 per 10,000).

Nearly 18 percent of all Micronesians live in poverty. The Micronesians are a younger group of people. In 2008, 34 percent of the Native Hawaiian and Pacific Islander population was under 18 while 8 percent was 65 or older.

| \#NAME? |  |  | monthly data not seasonally adjusted |  |  |  |  |  | County <br> Anderson | $\begin{array}{cc} \text { Mar } & \text { Mar } \\ \hline 2017 & 2018 \end{array}$ |  |  | Mar | Mar |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Civilian Labor Force |  |  |  |  |  |  |  |  |  |  |  | 2017 | 2018 |
| Year and Month | Total | Employed |  |  |  |  | Unemployed |  |  | 4.4 | 3.7 |  | Lauderdale | 6.2 | 5.5 |
|  |  | Employment | Nonfarm Employment |  |  |  | Number | Rate(\%) | Bedford | 4.0 | $\begin{aligned} & 3.5 \\ & 4.9 \\ & 5.8 \end{aligned}$ | Lawrence | 4.6 | 4.1 |
|  |  |  | Total | ${ }^{* *}$ Manufacturing | **Trade | ${ }^{* *}$ Services |  |  | BedfordBentonBledsoe | $\begin{aligned} & 5.7 \\ & 6.4 \end{aligned}$ |  | Lewis | 5.2 | 4.5 |
| 1988 | 2,345.2 | 2,208.6 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.6 | 5.8 \% |  |  |  | Lincoln | 3.7 | 3.1 |
| 1989 | 2,367.3 | 2,247.2 | 2,167.2 | 524.5 | 508.4 | 467.2 | 120.2 | 5.1 | Blount | 3.9 | 3.2 | Loudon | 4.0 | 3.5 |
| 1990 | 2,394.7 | 2,266.8 | 2,193.2 | 493.4 | 379.1 | 611.0 | 128.0 | 5.3 | Bradley | 4.1 | 3.5 | Macon | 3.6 | 3.1 |
| 1991 | 2,413.7 | 2,250.6 | 2,183.6 | 480.3 | 373.0 | 626.7 | 163.1 | 6.8 | Campbell | 6.2 | 4.8 | Madison | 4.2 | 3.7 |
| 1992 | 2,457.2 | 2,297.4 | 2,245.0 | 492.8 | 374.1 | 664.8 | 159.8 | 6.5 | Cannon | 3.8 | 3.1 | Marion | 5.1 | 4.6 |
| 1993 | 2,526.9 | 2,380.5 | 2,328.5 | 502.8 | 382.5 | 709.8 | 146.4 | 5.8 | Carroll | 5.5 | 4.7 | Marshall | 3.5 | 3.3 |
| 1994 | 2,659.9 | 2,531.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 128.8 | 4.8 | Carter | 4.9 | 4.1 | Maury | 3.4 | 3.5 |
| 1995 | 2,732.2 | 2,591.5 | 2,498.9 | 518.0 | 412.6 | 795.0 | 140.7 | 5.2 | Cheatham | 3.4 | 2.7 | McMinn | 5.1 | 4.1 |
| 1996 | 2,767.0 | 2,623.8 | 2,533.3 | 501.5 | 420.9 | 814.3 | 143.2 | 5.2 | Chester | 4.0 | 3.7 | McNairy | 5.7 | 5.5 |
| 1997 | 2,786.1 | 2,639.2 | 2,584.0 | 498.0 | 430.5 | 849.7 | 146.9 | $5 \cdot 3$ | Claiborne | 5.4 | 4.4 | Meigs | 7.1 | 4.5 |
| 1998 | 2,812.4 | 2,691.5 | 2,638.4 | 498.6 | 437.1 | 875.7 | 120.9 | 4.3 | Clay | 5.7 | 4.7 | Monroe | 4.3 | 3.6 |
| 1999 | 2,852.4 | 2,739.2 | 2,685.3 | 494.7 | 443.6 | 900.8 | 113.3 | 4.0 | Cocke | 6.2 | 5.0 | Montgomery | 4.4 | 3.7 |
| 2000 | 2,843.1 | 2,733.3 | 2,728.9 | 488.1 | 447.5 | 930.9 | 109.8 | 3.9 | Coffee | 4.0 | 3.5 | Moore | 3.1 | 3.1 |
| 2001 | 2,861.3 | 2,731.0 | 2,688.3 | 454.2 | 446.6 | 921.5 | 130.4 | 4.6 | Crockett | 5.0 | 4.1 | Morgan | $5 \cdot 3$ | 4.3 |
| 2002 | 2,906.6 | 2,756.1 | 2,664.4 | 428.5 | 438.7 | 938.0 | 150.5 | 5.2 | Cumberland | 5.3 | 4.3 |  | 5.3 5.8 | 4.9 |
| 2003 | 2,912.2 | 2,748.1 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.0 | 5.6 | Cumberland | 5.3 3.0 | 4.3 2.6 | Obion | 5.8 4.6 | 4.9 3.9 |
| 2004 | $2,878.7$ 2,904.8 | $2,725.1$ $2,743.4$ | 2,706.1 | 411.8 408.8 | 447.5 454.6 | 978.7 $1,005.6$ | 153.6 161.4 | 5.3 5.6 | Davidson | 3.0 6.1 | 2.6 5.3 | Overton | 4.6 6.0 | 3.9 4.1 |
| 2006 | 3,036.0 | 2,878.5 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 157.6 | 5.2 | DeKalb | $5 \cdot 3$ | 4.3 | Pickett | 5.3 | 3.5 |
| 2007 | 3,063.7 | 2,920.4 | 2,797.4 | 380.0 | 463.5 | 1,052.8 | 143.3 | 4.7 | Dickson | 3.7 | 3.0 | Polk | 5.0 | 4.2 |
| 2008 | 3,054.8 | 2,853.7 | 2,774.8 | 361.0 | 457.0 | 1,058.2 | 201.0 | 6.6 | Dyer | 5.5 | 4.7 | Putnam | 4.2 | 3.5 |
| 2009 | 3,052.7 | 2,733.1 | 2,619.8 | 309.2 | 427.8 | 1,025.3 | 319.6 | 10.5 | Fayette | 4.4 | 3.7 | Rhea | 7.3 | 5.7 |
| 2010 | 3,090.8 | 2,792.1 | 2,615.4 | 298.9 | 423.5 | 1,041.2 | 298.7 | 9.7 | Fentress | 4.7 | 4.2 | Roane | 4.9 | 4.0 |
| 2011 | 3,125.3 | 2,844.7 | 2,661.4 | 304.4 | 427.1 | 1,076.8 | 280.6 | 9.0 | Franklin | 4.2 | 3.5 | Robertson | $3 \cdot 4$ | 3.1 |
| 2012 | 3,100.7 | 2,857.9 | 2,714.0 | 313.4 | 433.3 | 1,112.2 | 242.7 | 7.8 | Gibson | 5.1 | 4.3 | Rutherford | 3.1 | 2.6 |
| 2013 | 3,072.5 | 2,832.9 | 2,749.7 | 318.8 | 437.2 | 1,139.2 | 239.6 | 7.8 | Giles | 3.4 | 3.6 | Scott | 5.7 | 4.4 |
| 2014 | 3,040.1 | 2,841.5 | 2,822.2 | 324.9 | 441.1 | 1,184.4 | 198.6 | 6.5 |  |  |  |  |  |  |
| 2015 | 3,070.9 | 2,899.2 | 2,893.9 | 333.0 | 445.5 | 1,224.0 | 171.8 | 5.6 | Grainger | 4.7 | 3.9 | Sequatchie Sevier | 5.1 | 4.4 |
| 2016 | 3,135.1 | 2,984.3 | 2,965.8 | 343.3 | 453.7 | 1260.5 | 150.8 | 4.8 | Greene | 4.7 | 4.2 | Sevier | 5.1 | 3.8 |
| 2017 | 3,198.8 | 3,080.2 | 3,010.0 | 348.8 | 455.9 | 1282.2 | 118.6 | 3.7 | Grundy | $5 \cdot 3$ | 4.2 | Shelby | 4.7 | 4.0 |
| 2018 |  |  |  |  |  |  |  |  | Hamblen | 4.3 | 3.8 | Smith | 4.1 | 3.2 |
| January | 3,191.1 | 3,070.7 | 2,990.6 | 346.4 | 449.7 | 1,268.5 | 120.4 | 3.8 \% | Hamilton | 3.9 | 3.4 | Stewart | 5.6 | 5.1 |
| February (r) | 3,231.4 | 3,113.8 | 3,020.3 | 348.5 | 450.1 | 1,287.1 | 117.6 | 3.6 | Hancock | 6.3 | 4.7 | Sullivan | 4.5 | 3.7 |
| March (p) | 3,235.0 | 3,123.3 | 3,040.6 | 349.3 | 45.2 | 1,299.5 | 111.8 | 3.5 | Hardeman | 5.6 | 5.0 | Sumner | 3.2 | 2.8 |
| April |  |  |  |  |  |  |  |  | Hardin | $5 \cdot 3$ | 4.3 | Tipton | 4.7 | 4.2 |
| May |  |  |  |  |  |  |  |  | Hawkins | 4.6 | 4.0 | Trousdale | 3.7 | $3 \cdot 3$ |
| June |  |  |  |  |  |  |  |  | Haywood | 5.5 | 5.4 | Unicoi | 5.6 | 4.9 |
| July |  |  |  |  |  |  |  |  | Henderson | 5.8 | 4.9 | Union | 4.7 | 4.0 |
| August |  |  |  |  |  |  |  |  | Henry | 4.9 | $4 \cdot 3$ | Van Buren | 4.9 | 4.3 |
| September Octaber |  |  |  |  |  |  |  |  | Hickman | 3.8 | 3.2 | Warren | 4.1 | 3.8 |
| November |  |  |  |  |  |  |  |  | Houston | 6.1 | 5.8 | Washington | 4.0 | 3.5 |
| December |  |  |  |  |  |  |  |  | Humphreys | 4.6 | 4.3 | Wayne | 5.4 | 4.5 |
| (r)=revised ${ }^{* * T}$ These industries not comparable to industry employment data before |  |  |  |  |  |  |  |  | Jackson | 6.2 | 4.7 | Weakley | 4.5 | 3.9 |
| (p)=preliminary |  |  | 1990 because of changes to NAICS coding sy stem. |  |  |  |  |  | Jefferson | 4.4 | 3.6 | White | 4.3 | 3.5 |
| Trade $=$ Wholesale and Retail Trade |  |  | Services $=$ Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services. |  |  |  |  |  | Johnson | 4.3 | 3.7 | Williamson | 2.9 | 2.5 |
|  |  |  |  |  |  |  |  |  | Knox | 3.4 | 2.9 | Wilson | 3.2 | 2.7 |
|  |  |  |  |  |  |  |  |  | Lake | 6.3 | 5.2 | *Data Not Seas | ally A | djusted |



## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | $\begin{gathered} \text { March } \\ 2017 \end{gathered}$ | RevisedFebruary2018 | $\begin{gathered} \hline \text { Preliminary } \\ \text { March } \\ 2018 \\ \hline \end{gathered}$ | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $\begin{array}{ll} \text { Mar. } & 2017 \\ \text { Mar. } & 2018 \\ \hline \end{array}$ | Feb. 2018 <br> Mar. 2018 |
| Total Nonfarm | 2,987.0 | 3,020.3 | 3,040.6 | 53.6 | 20.3 |
| Total Private | 2,548.4 | 2,581.3 | 2,600.1 | 51.7 | 18.8 |
| Goods-Producing | 469.3 | 470.7 | 472.6 | 3.3 | 1.9 |
| Mining, Logging, \& Construction | 121.4 | 122.2 | 123.3 | 1.9 | 1.1 |
| Mining and Logging | 4.0 | 4.0 | 4.0 | 0.0 | 0.0 |
| Construction | 117.4 | 118.2 | 119.3 | 1.9 | 1.1 |
| Construction of Buildings | 25.8 | 26.6 | 26.7 | 0.9 | 0.1 |
| Heavy and Civil Engineering Construction | 15.6 | 13.7 | 14.3 | -1.3 | 0.6 |
| Specialty Trade Contractors | 76.0 | 77.9 | 78.3 | 2.3 | 0.4 |
| Manufacturing | 347.9 | 348.5 | 349.3 | 1.4 | 0.8 |
| Durable Goods Manufacturing | 221.9 | 221.3 | 222.5 | 0.6 | 1.2 |
| Wood Product Manufacturing | 12.4 | 12.3 | 12.3 | -0.1 | 0.0 |
| Nonmetallic Mineral Product Manufacturing | 13.5 | 13.6 | 13.8 | 0.3 | 0.2 |
| Primary Metal Manufacturing | 10.5 | 10.5 | 10.5 | o.o | 0.0 |
| Fabricated Metal Product Manufacturing | 35.4 | 35.5 | 35.6 | 0.2 | 0.1 |
| Machinery Manufacturing | 25.3 | 25.9 | 26.1 | 0.8 | 0.2 |
| Computer \& Electronic Product Manufacturing | 4.8 | 4.8 | 4.8 | 0.0 | 0.0 |
| Electrical Equipment \& Appliance Manufacturing | 19.3 | 19.2 | 19.2 | -0.1 | 0.0 |
| Transportation Equipment Manufacturing | 75.3 | 73.9 | 74.4 | -0.9 | 0.5 |
| Furniture \& Related Product Manufacturing | 9.6 | 9.5 | 9.6 | 0.0 | 0.1 |
| Miscellaneous Manufacturing Durable Goods | 15.8 | 16.1 | 16.2 | 0.4 | 0.1 |
| Nondurable Goods Manufacturing | 126.0 | 127.2 | 126.8 | 0.8 | -0.4 |
| Food Manufacturing | 34.9 | 35.5 | 35.3 | 0.4 | -0.2 |
| Beverage \& Tobacco Product Manufacturing | 6.7 | 7.2 | 7.3 | 0.6 | 0.1 |
| Paper Manufacturing | 14.6 | 14.4 | 14.5 | -0.1 | 0.1 |
| Printing \& Related Support Activities | 9.1 | 9.0 | 9.0 | -0.1 | 0.0 |
| Chemical Manufacturing | 24.8 | 24.8 | 24.8 | 0.0 | 0.0 |
| Plastics \& Rubber Products Manufacturing | 24.3 | 24.6 | 24.8 | 0.5 | 0.2 |
| Plastics Product Manufacturing | 14.4 | 14.5 | 14.6 | 0.2 | 0.1 |
| Rubber Product Manufacturing | 9.9 | 10.1 | 10.2 | 0.3 | 0.1 |
| Service-Providing | 2,517.7 | 2,549.6 | 2,568.0 | 50.3 | 18.4 |
| Trade, Transportation, \& Utilities | 612.8 | 618.4 | 621.4 | 8.6 | 3.0 |
| Wholesale Trade | 120.3 | 120.7 | 122.0 | 1.7 | 1.3 |
| Merchant Wholesalers, Durable Goods | 62.8 | 63.2 | 64.1 | 1.3 | 0.9 |
| Merchant Wholesalers, Nondurable Goods | 41.2 | 41.3 | 41.6 | 0.4 | 0.3 |
| Wholesale Electronic Markets | 16.3 | 16.2 | 16.3 | о.0 | 0.1 |
| Retail Trade | 331.6 | 329.4 | 330.2 | -1.4 | 0.8 |
| Motor Vehicle \& Parts Dealers | 46.6 | 46.8 | 47.1 | 0.5 | 0.3 |
| Furniture \& Home Furnishings Stores | 9.6 | 9.5 | 9.5 | -0.1 | 0.0 |
| Building Material, Garden Equipment, \& Supplies | 29.5 | 29.6 | 30.5 | 1.0 | 0.9 |
| Food \& Beverage Stores | 54.2 | 53.5 | 53.0 | -1.2 | -0.5 |
| Health \& Personal Care Stores | 24.1 | 23.9 | 23.9 | -0.2 | 0.0 |
| Gasoline Stations | 22.7 | 22.2 | 22.2 | -0.5 | 0.0 |
| Clothing \& Clothing Accessories Stores | 24.1 | 23.0 | 23.5 | -0.6 | 0.5 |
| Sporting Goods, Hobby, Book, \& Music Stores | 12.2 | 11.9 | 11.9 | -0.3 | 0.0 |
| General Merchandise Stores | 70.7 | 69.4 | 69.6 | -1.1 | 0.2 |
| Miscellaneous Store Retailers | 17.4 | 16.6 | 16.9 | -0.5 | 0.3 |
| Nonstore Retailers | 9.4 | 10.2 | 10.2 | 0.8 | 0.0 |
| Transportation, Warehousing, \& Utilities | 160.9 | 168.3 | 169.2 | 8.3 | 0.9 |
| Utilities | 3.6 | 3.4 | 3.4 | -0.2 | 0.0 |
| Transportation \& Warehousing | 157.3 | 164.9 | 165.8 | 8.5 | 0.9 |
| Truck Transportation | 55.9 | 56.5 | 56.5 | 0.6 | 0.0 |
| Information | 45.3 | 45.3 | 46.3 | 1.0 | 1.0 |
| Financial Activities | 156.6 | 159.8 | 160.3 | 3.7 | 0.5 |
| Finance \& Insurance | 117.6 | 119.1 | 119.7 | 2.1 | 0.6 |
| Real Estate, Rental, \& Leasing | 39.0 | 40.7 | 40.6 | 1.6 | -0.1 |
| Professional \& Business Services | 399.9 | 406.0 | 407.8 | 7.9 | 1.8 |
| Professional, Scientific, \& Technical Services | 135.2 | 137.0 | 138.5 | 3.3 | 1.5 |
| Management of Companies \& Enterprises | 44.8 | 46.8 | 47.0 | 2.2 | 0.2 |
| Administrative, Support, \& Waste Management | 219.9 | 222.2 | 222.3 | 2.4 | 0.1 |
| Educational \& Health Services | 431.5 | 439.2 | 439.9 | 8.4 | 0.7 |
| Educational Services | 63.3 | 63.7 | 63.8 | 0.5 | 0.1 |
| Health Care \& Social Assistance | 368.2 | 375.5 | 376.1 | 7.9 | 0.6 |
| Ambulatory Health Care Services | 149.0 | 151.4 | 151.6 | 2.6 | 0.2 |
| Hospitals | 108.8 | 111.9 | 112.2 | 3.4 | 0.3 |
| Nursing \& Residential Care Facilities | 61.0 | 61.9 | 61.9 | 0.9 | 0.0 |
| Social Assistance | 49.4 | 50.3 | 50.4 | 1.0 | 0.1 |
| Leisure \& Hospitality | 320.1 | 327.3 | 336.8 | 16.7 | 9.5 |
| Arts, Entertainment, \& Recreation | 33.5 | 30.9 | 34.9 | 1.4 | 4.0 |
| Accommodation \& Food Services | 286.6 | 296.4 | 301.9 | 15.3 | 5.5 |
| Accommodation | 35.6 | 36.5 | 37.9 | 2.3 | 1.4 |
| Food Services \& Drinking Places | 251.0 | 259.9 | 264.0 | 13.0 | 4.1 |
| Other Services | 112.9 | 114.6 | 115.0 | 2.1 | 0.4 |
| Government | 438.6 | 439.0 | 440.5 | 1.9 | 1.5 |
| Federal Government | 49.3 | 48.6 | 48.6 | -0.7 | 0.0 |
| State Government | 101.1 | 101.4 | 102.3 | 1.2 | 0.9 |
| State Government Educational Services | 60.0 | 59.8 | 61.0 | 1.0 | 1.2 |
| Local Government | 288.2 | 289.0 | 289.6 | 1.4 | 0.6 |
| Local Government Educational Services | 146.1 | 145.8 | 146.0 | -0.1 | 0.2 |

## NONFARM EMPLOYMENT \& LABOR FORCE NARRATIVE

Total nonfarm employment increased by 53,600 jobs from March 2017 to March 2018. There were large increases in accommodation/food services (up 15,300 jobs), which includes increases of 13,000 jobs in food services/drinking places and 2,300 jobs in accommodation; transportation/warehousing (up 8,500 jobs); health care/social assistance (up 7,900 jobs), which includes increases of 3,400 jobs in hospitals and 2,600 jobs in ambulatory health care services; and professional/business services (up 7,900 jobs), which includes increases of 3,300 jobs in professional/ scientific/technical services and 2,400 jobs in administrative/support/waste management. There were smaller increases in financial activities (up 3,700 jobs), which includes an increase of 2,100 jobs in finance/insurance; specialty trade contractors (up 2,300 jobs); other services (up 2, 100 jobs); and wholesale trade (up 1,700 jobs), which includes an increase of 1,300 jobs in durable goods merchandise wholesalers.

These increases were partially offset by a decline of 1,400 jobs in retail trade, which includes decreases of 1,200 jobs in food/beverage stores and 1,100 jobs in general merchandise stores combined with an increase of 1,000 jobs in building material/garden supply stores. There was also a decline of 1,300 jobs in heavy/civil engineering construction.

During March 2018, nonfarm employment increased by 20,300 jobs. There were increases in accommodation/food services (up 5,500 jobs), which includes an increase of 4,100 jobs in food services/drinking places; arts/ entertainment/recreation (up 4,0oo jobs); professional/business services (up 1,8oo jobs), which includes an increase of 1,500 jobs in professional/scientific/technical services; wholesale trade (up 1,300 jobs); state government educational services (up 1,200 jobs); and construction (up 1,100 jobs). There were no large declines during March.

Tennessee's seasonally adjusted estimated unemployment rate for March 2018 was 3.4 percent and the United States unemployment rate for March 2018 was 4.1 percent. These unemployment rates were unchanged from the revised February 2018 rates. In March 2017, the U.S. seasonally adjusted rate was 4.5 percent while the state rate was 4.2 percent.

The not seasonally adjusted unemployment rate decreased in 82 counties, increased in four counties, and remained the same in nine counties. The largest monthly decline was in Sevier County, down 2.5 percentage point. Williamson County had the lowest rate at 2.5 percent, up 0.1 percentage point. The highest rate was Houston County at 5.8 percent, down from 6.8 percent in February 2018.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2016 benchmark.

## CIVILIAN LABOR FORGE

CIVILIAN LABOR FORCE SUMMARY

|  | March 2017 |  |  |  | February 2018 |  |  |  | March 2018 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. <br> TENNESSEE | $\begin{array}{r} 160,235,000 \\ 3,177,900 \end{array}$ | $\begin{array}{r} 153,064,000 \\ 3,045,000 \end{array}$ | $\begin{array}{r} 7,171,000 \\ 132,900 \end{array}$ | $\begin{aligned} & 4.5 \\ & 4.2 \end{aligned}$ | $\begin{array}{r} 161,921,000 \\ 3,222,000 \end{array}$ | $\begin{array}{r} 155,215,000 \\ 3,113,500 \end{array}$ | $\begin{array}{r} 6,706,000 \\ 108,500 \end{array}$ | $\begin{aligned} & 4.1 \\ & 3.4 \end{aligned}$ | $\begin{array}{r} 161,763,000 \\ 3,225,000 \end{array}$ | $\begin{array}{r} 155,178,000 \\ 3,114,700 \end{array}$ | $\begin{array}{r} 6,585,000 \\ 110,200 \end{array}$ | $\begin{aligned} & 4.1 \\ & 3.4 \end{aligned}$ |
| Not Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. <br> TENNESSEE | $\begin{array}{r} 159,912,000 \\ 3,184,400 \end{array}$ | $\begin{array}{r} 152,628,000 \\ 3,055,100 \end{array}$ | $\begin{array}{r} 7,284,000 \\ 129,300 \end{array}$ | $\begin{aligned} & 4.6 \\ & 4.1 \end{aligned}$ | $\begin{array}{r} 161,494,000 \\ 3,231,400 \end{array}$ | $\begin{array}{r} 154,403,00 \\ 3,113,800 \end{array}$ | $\begin{array}{r} 7,091,000 \\ 117,600 \end{array}$ | $\begin{aligned} & 4.4 \\ & 3.6 \end{aligned}$ | $\begin{array}{r} 161,548,000 \\ 3,235,000 \end{array}$ | $\begin{array}{r} 154,877,000 \\ 3,123,300 \end{array}$ | $\begin{array}{r} 6,671,000 \\ 111,800 \end{array}$ | $\begin{aligned} & 4.1 \\ & 3.5 \end{aligned}$ |
| Metropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Chattanooga | 265,320 | 254,290 | 11,020 | 4.2 | 271,820 | 261,630 | 10,190 | 3.7 | 272,330 | 262,730 | 9,600 | 3.5 |
| Clarksville | 112,510 | 106,800 | 5,710 | 5.1 | 113,060 | 108,250 | 4,810 | 4.3 | 113,230 | 108,600 | 4,630 | 4.1 |
| Cleveland | 56,470 | 54,080 | 2,390 | 4.2 | 57,540 | 55,410 | 2,130 | 3.7 | 57,280 | 55,230 | 2,050 | 3.6 |
| Jackson | 63,930 | 61,210 | 2,720 | $4 \cdot 3$ | 64,370 | 61,800 | 2,580 | 4.0 | 64,300 | 61,88o | 2,420 | 3.8 |
| Johnson City | 91,060 | 87,090 | 3,980 | 4.4 | 90,690 | 87,030 | 3,660 | 4.0 | 90,620 | 87,200 | 3,420 | 3.8 |
| Kingsport | 138,400 | 132,210 | 6,190 | 4.5 | 138,560 | 133,190 | 5,360 | 3.9 | 139,380 | 134,130 | 5,250 | 3.8 |
| Knoxville | 417,080 | 400,960 | 16,110 | 3.9 | 422,480 | 408,260 | 14,220 | 3.4 | 421,670 | 407,980 | 13,690 | 3.2 |
| Memphis | 626,800 | 598,010 | 28,790 | 4.6 | 635,940 | 609,920 | 26,020 | 4.1 | 638,850 | 613,680 | 25,160 | 3.9 |
| Morristown | 51,440 | 49,210 | 2,230 | $4 \cdot 3$ | 51,820 | 49,630 | 2,190 | 4.2 | 51,870 | 49,940 | 1,930 | 3.7 |
| Nashville | 1,002,170 | 970,730 | 31,440 | 3.1 | 1,025,520 | 997,440 | 28,080 | 2.7 | 1,028,390 | 1,000,540 | 27,850 | 2.7 |
| Micropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Athens | 23,070 | 21,900 | 1,170 | 5.1 | 22,850 | 21,850 | 1,010 | 4.4 | 22,800 | 21,860 | 940 | 4.1 |
| *Brownsville | 7,840 | 7,400 | 440 | 5.5 | 7,990 | 7,550 | 450 | 5.6 | 7,910 | 7,490 | 420 | 5.4 |
| Cookeville | 48,370 | 46,210 | 2,160 | 4.5 | 49,010 | 47,080 | 1,920 | 3.9 | 48,910 | 47,110 | 1,810 | 3.7 |
| Crossville | 23,410 | 22,170 | 1,250 | $5 \cdot 3$ | 23,860 | 22,650 | 1,210 | 5.1 | 23,810 | 22,790 | 1,020 | 4.3 |
| *Dayton | 13,430 | 12,450 | 980 | $7 \cdot 3$ | 13,350 | 12,510 | 850 | 6.4 | 13,270 | 12,520 | 760 | 5.7 |
| Dyersburg | 16,190 | 15,310 | 880 | 5.5 | 16,160 | 15,380 | 790 | 4.9 | 16,110 | 15,360 | 750 | 4.7 |
| Greeneville | 30,680 | 29,230 | 1,450 | 4.7 | 31,070 | 29,640 | 1,430 | 4.6 | 30,910 | 29,600 | 1,310 | 4.2 |
| Lawrenceburg | 17,770 | 16,960 | 820 | 4.6 | 18,010 | 17,220 | 800 | 4.4 | 17,900 | 17,170 | 730 | 4.1 |
| Lewisburg | 15,480 | 14,940 | 550 | 3.5 | 15,910 | 15,380 | 530 | 3.3 | 15,940 | 15,420 | 520 | $3 \cdot 3$ |
| Martin | 16,200 | 15,480 | 720 | 4.5 | 16,090 | 15,450 | 640 | 4.0 | 15,960 | 15,350 | 620 | 3.9 |
| McMinnville | 17,350 | 16,630 | 710 | 4.1 | 16,850 | 16,180 | 660 | 3.9 | 16,710 | 16,070 | 640 | 3.8 |
| Newport | 14,58o | 13,680 | 900 | 6.2 | 14,480 | 13,540 | 940 | 6.5 | 14,490 | 13,770 | 730 | 5.0 |
| Paris <br> Sevierville | 13,960 | 13,270 | 690 | 4.9 | 14,070 | 13,390 | 680 | 4.8 | 13,990 | 13,390 | 600 | 4.3 |
| Sevierville | 51,160 | 48,530 | 2,630 | 5.1 | 50,580 | 47,380 | 3,200 | 6.3 | 51,430 | 49,460 | 1,980 | 3.8 |
| Shelbyville | $20,320$ | 19,510 | 810 | 4.0 | 20,690 | 19,940 | 750 | 3.6 | 20,730 | 20,000 | 730 | 3.5 |
|  | $48,480$ | $46,530$ | 1,950 | 4.0 | 48,920 | 47,210 | 1,710 | 3.5 | 48,860 | 47,170 | 1,690 | 3.5 |
| Cities |  |  |  |  |  |  |  |  |  |  |  |  |
| Bartlett | 30,620 | 29,560 | 1,060 | 3.5 | 31,160 | 30,240 | 920 | 3.0 | 31,350 | 30,430 | 920 | 2.9 |
| Brentwood | 21,540 | 20,860 | 680 | 3.2 | 21,950 | 21,440 | 510 | 2.3 | 22,060 | 21,510 | 540 | 2.5 |
| Bristol | 11,940 | 11,400 | 540 | 4.6 | 11,920 | 11,500 | 420 | 3.5 | 12,020 | 11,570 | 450 | 3.7 |
| Chattanooga | 83,030 | 79,550 | 3,470 | 4.2 | 84,840 | 81,650 | 3,190 | 3.8 | 85,040 | 81,950 | 3,090 | 3.6 |
| Clarksville | 60,120 | 57,390 | 2,740 | 4.6 | 60,780 | 58,340 | 2,440 | 4.0 | 60,820 | 58,430 | 2,390 | 3.9 |
| Cleveland | 20,270 | 19,430 | 840 | 4.2 | 20,650 | 19,910 | 740 | 3.6 | 20,590 | 19,840 | 750 | 3.6 |
| Collierville | 25,130 | 24,280 | 850 | 3.4 | 25,520 | 24,840 | 680 | 2.7 | 25,680 | 25,000 | 680 | 2.6 |
| Columbia | 17,360 | 16,740 | 620 | 3.6 | 17,970 | 17,200 | 780 | 4.3 | 17,950 | 17,240 | 710 | 3.9 |
| Cookeville | 13,840 | 13,250 | 590 | 4.3 | 14,020 | 13,490 | 530 | 3.8 | 14,020 | 13,510 | 520 | 3.7 |
| Franklin | 42,190 | 41,030 | 1,160 | 2.7 | 43,190 | 42,170 | 1,020 | 2.4 | 43,330 | 42,310 | 1,020 | 2.4 |
| Gallatin | 18,320 | 17,700 | 620 | 3.4 | 18,790 | 18,190 | 600 | 3.2 | 18,840 | 18,250 | 590 | 3.1 |
| Germantown | 19,680 | 19,080 | 600 | 3.0 | 20,040 | 19,520 | 510 | 2.6 | 20,160 | 19,650 | 520 | 2.6 |
| Hendersonville | 31,560 | 30,600 | 960 | 3.0 | 32,300 | 31,440 | 860 | 2.7 | 32,420 | 31,550 | 870 | 2.7 |
| Jackson | 31,930 | 30,490 | 1,430 | 4.5 | 32,140 | 30,770 | 1,370 | 4.3 | 32,140 | 30,860 | 1,270 | 4.0 |
| Johnson City | 31,630 | 30,420 | 1,220 | 3.8 | 31,470 | 30,380 | 1,090 | 3.5 | 31,530 | 30,460 | 1,080 | 3.4 |
| Kingsport | 22,750 | 21,710 | 1,040 | 4.6 | 22,850 | 21,910 | 940 | 4.1 | 22,950 | 22,050 | 910 | 4.0 |
| Knoxville | 95,280 | 91,840 | 3,440 | 3.6 | 96,450 | 93,490 | 2,960 | 3.1 | 96,390 | 93,470 | 2,920 | 3.0 |
| LaVergne | 18,620 | 18,000 | 630 | 3.4 | 19,010 | 18,490 | 530 | 2.8 | 19,100 | 18,550 | 550 | 2.9 |
| Lebanon | 14,650 | 14,100 | 560 | 3.8 | 14,990 | 14,480 | 510 | 3.4 | 14,990 | 14,520 | 480 | 3.2 |
| Maryville | 13,560 | 13,080 | 480 | 3.5 | 13,740 | 13,320 | 410 | 3.0 | 13,710 | 13,310 | 400 | 2.9 |
| Memphis | 291,780 | 276,540 | 15,230 | 5.2 | 296,570 | 282,890 | 13,680 | 4.6 | 297,930 | 284,68o | 13,250 | 4.4 |
| Morristown | 11,500 | 10,980 | 520 | 4.5 | 11,560 | 11,080 | 490 | 4.2 | 11,630 | 11,140 | 490 | 4.2 |
| *Mount Juliet | 17,790 | 17,240 | 540 | 3.1 | 18,200 | 17,720 | 480 | 2.6 | 18,240 | 17,760 | 480 | 2.6 |
| Murfreesboro | 73,380 | 71,070 | 2,310 | 3.2 | 74,960 | 73,000 | 1,960 | 2.6 | 75,210 | 73,240 | 1,980 | 2.6 |
| Nashville | 384,670 | 373,080 | 11,600 | 3.0 | 393,470 | 383,290 | 10,180 | 2.6 | 394,980 | 384,740 | 10,240 | 2.6 |
| Oak Ridge | 14,210 | 13,610 | 600 | 4.2 | 14,370 | 13,860 | 520 | 3.6 | 14,360 | 13,860 | 500 | 3.5 |
| Smyrna | 26,420 | 25,610 | 810 | 3.1 | 27,030 | 26,300 | 730 | 2.7 | 27,100 | 26,390 | 710 | 2.6 |
| Spring Hill | 20,310 | 19,730 | 580 | 2.9 | 20,910 | 20,280 | 620 | 3.0 | 20,940 | 20,340 | 590 | 2.8 |

Total nonfarm employment in Chattanooga increased by 2,000 jobs from February 2018 to March 2018. There were increases in leisure/ hospitality (up 600 jobs), professional/ business services (up 500 jobs), trade/ transportation/utilities (up 300 jobs), and durable goods manufacturing (up 200 jobs). There were no industries that declined.

During the past 12 months, nonfarm employment increased by 6,300 jobs. During the year, goods-producing jobs increased by 1,900 while serviceproviding jobs increased by 4,400.

CHATTANOOGA MSA UNEMPLOYMENTRATES (NOT SEASONALLY ADJUSTED)
 ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | March 2017 | Revised February 2018 | Preliminary March 2018 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Mar. 2017 | Feb. 2018 |
|  |  |  |  | Mar. 2018 | Mar. 2018 |
| Total Nonfarm | 254.4 | 258.7 | 260.7 | 6.3 | 2.0 |
| Total Private | 217.2 | 220.8 | 222.7 | 5.5 | 1.9 |
| Goods-Producing | 42.2 | 43.9 | 44.1 | 1.9 | 0.2 |
| Mining, Logging, \& Construction | 9.7 | 10.3 | 10.3 | 0.6 | 0.0 |
| Manufacturing | 32.5 | 33.6 | 33.8 | 1.3 | 0.2 |
| Durable Goods Manufacturing | 17.5 | 18.3 | 18.5 | 1.0 | 0.2 |
| Nondurable Goods Manufacturing | 15.0 | 15.3 | 15.3 | 0.3 | 0.0 |
| Service-Providing | 212.2 | 214.8 | 216.6 | 4.4 | 1.8 |
| Trade, Transportation, \& Utilities | 52.2 | 52.0 | 52.3 | 0.1 | 0.3 |
| Wholesale Trade | 8.6 | 8.7 | 8.8 | 0.2 | 0.1 |
| Retail Trade | 27.3 | 26.8 | 26.9 | -0.4 | 0.1 |
| Transportation, Warehousing, \& Utilities | 16.3 | 16.5 | 16.6 | 0.3 | 0.1 |
| Information | 3.3 | 3.3 | 3.4 | 0.1 | 0.1 |
| Financial Activities | 16.3 | 16.6 | 16.7 | 0.4 | 0.1 |
| Professional \& Business Services | 29.7 | 30.3 | 30.8 | 1.1 | 0.5 |
| Educational \& Health Services | 33.7 | 34.2 | 34.2 | 0.5 | 0.0 |
| Leisure \& Hospitality | 28.2 | 28.7 | 29.3 | 1.1 | 0.6 |
| Other Services | 11.6 | 11.8 | 11.9 | 0.3 | 0.1 |
| Government | 37.2 | 37.9 | 38.0 | 0.8 | 0.1 |
| Federal Government | 5.4 | $5 \cdot 3$ | 5.4 | 0.0 | 0.1 |
| State Government | 6.8 | 7.2 | 7.2 | 0.4 | 0.0 |
| Local Government | 25.0 | 25.4 | 25.4 | 0.4 | 0.0 |

Total nonfarm employment in Knoxville increased by 600 jobs from February 2018 to March 2018. There were increases in mining/logging/ construction (up 500 jobs); educational/ health services (up 300 jobs); and local government and durable goods manufacturing (both up 200 jobs). This was partially offset by declines of 400 jobs in retail trade and 300 jobs in both state government and professional/ business services.

During the past 12 months, nonfarm employment increased by 4,500 jobs. During the year, goods-producing jobs increased by 3,500 while service providing jobs increased by 1,000 .

KNOXVILLEMSA
UNEMPLOYMENTRATES (NOT SEASONALLY ADJUSTED)
 ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | March 2017 | Revised <br> February $2018$ | Preliminary March 2018 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Mar. 2017 | Feb. 2018 |
|  |  |  |  | Mar. 2018 | Mar. 2018 |
| Total Nonfarm | 392.7 | 396.6 | 397.2 | 4.5 | 0.6 |
| Total Private | 332.3 | 335.8 | 336.5 | 4.2 | 0.7 |
| Goods-Producing | 56.2 | 58.9 | 59.7 | 3.5 | 0.8 |
| Mining, Logging, \& Construction | 17.7 | 19.0 | 19.5 | 1.8 | 0.5 |
| Manufacturing | 38.5 | 39.9 | 40.2 | 1.7 | 0.3 |
| Durable Goods Manufacturing | 28.2 | 29.2 | 29.4 | 1.2 | 0.2 |
| Nondurable Goods Manufacturing | 10.3 | 10.7 | 10.8 | 0.5 | 0.1 |
| Service-Providing | 336.5 | 337.7 | 337.5 | 1.0 | -0.2 |
| Trade, Transportation, \& Utilities | 77.4 | 77.1 | 76.8 | -0.6 | -0.3 |
| Wholesale Trade | 16.5 | 16.6 | 16.7 | 0.2 | 0.1 |
| Retail Trade | 47.6 | 46.8 | 46.4 | -1.2 | -0.4 |
| Transportation, Warehousing, \& Utilities | 13.3 | 13.7 | 13.7 | 0.4 | 0.0 |
| Information | 5.8 | 5.7 | 5.7 | -0.1 | 0.0 |
| Financial Activities | 19.2 | 19.3 | 19.3 | 0.1 | 0.0 |
| Professional \& Business Services | 64.5 | 64.7 | 64.4 | -0.1 | -0.3 |
| Educational \& Health Services | 54.1 | 52.8 | 53.1 | -1.0 | 0.3 |
| Leisure \& Hospitality | 40.3 | 42.4 | 42.5 | 2.2 | 0.1 |
| Other Services | 14.8 | 14.9 | 15.0 | 0.2 | 0.1 |
| Government | 60.4 | 60.8 | 60.7 | 0.3 | -0.1 |
| Federal Government | 5.4 | 5.4 | 5.4 | 0.0 | 0.0 |
| State Government | 19.8 | 20.8 | 20.5 | 0.7 | -0.3 |
| Local Government | 35.2 | 34.6 | 34.8 | -0.4 | 0.2 |

Total nonfarm employment increased by 5,600 jobs from February 2018 to March 2018. There were increases in educational/health services (up 2,000 jobs); leisure/hospitality (up 900 jobs); retail trade (up 800 jobs); durable goods manufacturing (up 600 jobs); professional/ business services (up 500 jobs), which includes an increase of 300 jobs in administrative/support/waste management; mining/logging/construction and nondurable goods manufacturing (both up 400 jobs); and financial activities and other services (both up 200 jobs). This was partially offset by a decline of 200 jobs in transportation/warehousing/utilities.

During the past 12 months, nonfarm employment increased by 14,300 jobs. During that time, goods-producing jobs increased by 1,200 , while service-providing jobs increased by 13,100 jobs.

MEMPHISMSA
UNEMPLOYMENT RATES
(NOT SEASONALLY ADJUSTED)


ESTIMATED NONFARM EMPLOYMENT (in thousands)

|  |  | Revised | Preliminary |  | hange |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Industry |  | February | March | Mar. 2017 | Feb. 2018 |
|  | 2017 | 2018 | 2018 | Mar. 2018 | Mar. 2018 |
| Total Nonfarm | 637.0 | 645.7 | 651.3 | 14.3 | 5.6 |
| Total Private | 553.3 | 560.0 | 565.7 | 12.4 | 5.7 |
| Goods-Producing | 67.8 | 67.6 | 69.0 | 1.2 | 1.4 |
| Mining, Logging, \& Construction | 22.5 | 22.4 | 22.8 | 0.3 | 0.4 |
| Manufacturing | 45.3 | 45.2 | 46.2 | 0.9 | 1.0 |
| Durable Goods Manufacturing | 24.6 | 24.6 | 25.2 | 0.6 | 0.6 |
| Nondurable Goods Manufacturing | 20.7 | 20.6 | 21.0 | 0.3 | 0.4 |
| Service-Providing | 569.2 | 578.1 | 582.3 | 13.1 | 4.2 |
| Trade, Transportation, \& Utilities | 172.9 | 174.6 | 175.1 | 2.2 | 0.5 |
| Wholesale Trade | 36.2 | 37.0 | 36.9 | 0.7 | -0.1 |
| Retail Trade | 67.3 | 66.5 | 67.3 | 0.0 | 0.8 |
| Transportation, Warehousing, \& Utilities | 69.4 | 71.1 | 70.9 | 1.5 | -0.2 |
| Information | 5.7 | 5.5 | 5.5 | -0.2 | 0.0 |
| Financial Activities | 28.2 | 29.1 | 29.3 | 1.1 | 0.2 |
| Professional \& Business Services | 91.5 | 92.8 | 93.3 | 1.8 | 0.5 |
| Professional, Scientific, \& Technical Services | 24.0 | 23.7 | 23.8 | -0.2 | 0.1 |
| Management of Companies \& Enterprises | 7.1 | 7.2 | $7 \cdot 3$ | 0.2 | 0.1 |
| Administrative, Support, \& Waste Management | 60.4 | 61.9 | 62.2 | 1.8 | 0.3 |
| Educational \& Health Services | 93.8 | 95.5 | 97.5 | 3.7 | 2.0 |
| Leisure \& Hospitality | 67.8 | 68.9 | 69.8 | 2.0 | 0.9 |
| Other Services | 25.6 | 26.0 | 26.2 | 0.6 | 0.2 |
| Government | 83.7 | 85.7 | 85.6 | 1.9 | -0.1 |
| Federal Government | 13.6 | 13.5 | 13.4 | -0.2 | -0.1 |
| State Government | 16.7 | 17.1 | 17.0 | 0.3 | -0.1 |
| Local Government | 53.4 | 55.1 | 55.2 | 1.8 | 0.1 |

Total nonfarm employment increased by 5,700 jobs from February 2018 to March 2018. There were increases in leisure/hospitality (up 4,300 jobs); trade/transportation/utilities (up 1,500 jobs), which includes an increase of 1,200 jobs in retail trade; state government (up 1,300 jobs); local government (up 500 jobs); and professional/scientific/technical (up 300 jobs).

They were partially offset by decreases in health care/social assistance (down 900 jobs), mining/ logging/construction (down 600 jobs), administrative/support/waste management (down 500 jobs), and both durable and nondurable goods manufacturing (each down 200 jobs).

During the past 12 months, nonfarm employment increased by 23,500 jobs. During that time, goods-producing jobs decreased by 3,300, while service-providing jobs increased by 26,800.

NASHVILLEMSA UNEMPLOYMENTRATES
(NOT SEASONALLY ADJUSTED)


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| In | March 2017 | Revised February 2018 | Preliminary March 2018 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Mar. 2017 | Feb. 2018 |
|  |  |  |  | Mar. 2018 | Mar. 2018 |
| Total Nonfarm | 968.6 | 986.4 | 992.1 | 23.5 | 5.7 |
| Total Private | 849.7 | 867.9 | 871.8 | 22.1 | 3.9 |
| Goods-Producing | 126.2 | 123.9 | 122.9 | -3.3 | -1.0 |
| Mining, Logging, \& Construction | 41.9 | 40.9 | 40.3 | -1.6 | -0.6 |
| Manufacturing | 84.3 | 83.0 | 82.6 | -1.7 | -0.4 |
| Durable Goods Manufacturing | 60.9 | 58.9 | 58.7 | -2.2 | -0.2 |
| Nondurable Goods Manufacturing | 23.4 | 24.1 | 23.9 | 0.5 | -0.2 |
| Service-Providing | 842.4 | 862.5 | 869.2 | 26.8 | 6.7 |
| Trade, Transportation, \& Utilities | 182.7 | 187.8 | 189.3 | 6.6 | 1.5 |
| Wholesale Trade | 40.3 | 40.3 | 40.4 | 0.1 | 0.1 |
| Retail Trade | 97.3 | 98.4 | 99.6 | 2.3 | 1.2 |
| Transportation, Warehousing, \& Utilities | 45.1 | 49.1 | 49.3 | 4.2 | 0.2 |
| Information | 22.7 | 22.8 | 22.9 | 0.2 | 0.1 |
| Financial Activities | 65.2 | 66.4 | 66.4 | 1.2 | 0.0 |
| Professional \& Business Services | 155.7 | 162.7 | 162.4 | 6.7 | -0.3 |
| Professional, Scientific, \& Technical Services | 61.9 | 64.4 | 64.7 | 2.8 | 0.3 |
| Management of Companies \& Enterprises | 20.8 | 22.0 | 21.9 | 1.1 | -0.1 |
| Administrative, Support, \& Waste Management | 73.0 | 76.3 | 75.8 | 2.8 | -0.5 |
| Educational \& Health Services | 149.2 | 153.0 | 152.2 | 3.0 | -0.8 |
| Educational Services | 29.2 | 29.5 | 29.6 | 0.4 | 0.1 |
| Health Care \& Social Assistance | 120.0 | 123.5 | 122.6 | 2.6 | -0.9 |
| Leisure \& Hospitality | 107.9 | 110.1 | 114.4 | 6.5 | 4.3 |
| Other Services | 40.1 | 41.2 | 41.3 | 1.2 | 0.1 |
| Government | 118.9 | 118.5 | 120.3 | 1.4 | 1.8 |
| Federal Government | 13.8 | 13.7 | 13.7 | -0.1 | 0.0 |
| State Government | 30.0 | 29.9 | 31.2 | 1.2 | 1.3 |
| Local Government | 75.1 | 74.9 | 75.4 | 0.3 | 0.5 |

Total Nonfarm
Total Private
Goods-Producing
Mining, Logging, \& Construction
Manufacturing
Service-Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities
Information
Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Clarksville, TN-KY MSA |  | Cleveland, TN MSA |  | Jackson, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Feb. 2018 Revised | Mar. 2018 Prelim. | Feb. 2018 Revised | Mar. 2018 Prelim. | Feb. 2018 Revised | Mar. 2018 Prelim. |
| 90,400 | 90,600 | 46,300 | 46,400 | 68,400 | 68,800 |
| 71,200 | 71,400 | 40,400 | 40,400 | 54,200 | 54,500 |
| 15,300 | 15,200 | 11,300 | 11,400 | 13,000 | 13,000 |
| 3,000 | 3,000 | 1,800 | 1,800 | 2,700 | 2,700 |
| 12,300 | 12,200 | 9,500 | 9,600 | 10,300 | 10,300 |
| 75,100 | 75,400 | 35,000 | 35,000 | 55,400 | 55,800 |
| 16,900 | 17,300 | 8,800 | 8,800 | 12,900 | 12,900 |
| N.A. | N.A. | 800 | 800 | 2,800 | 2,800 |
| 12,400 | 12,500 | 5,100 | 5,100 | 8,400 | 8,400 |
| 2,600 | 2,600 | 2,900 | 2,900 | 1,700 | 1,700 |
| 1,200 | 1,200 | 300 | 300 | 500 | 500 |
| 3,300 | 3,300 | 1,400 | 1,400 | 2,100 | 2,100 |
| 8,200 | 8,200 | 6,100 | 5,800 | 6,900 | 7,000 |
| 12,000 | 11,900 | 5,500 | 5,600 | 11,100 | 11,200 |
| 11,200 | 11,200 | 4,700 | 4,800 | 5,900 | 6,000 |
| 3,100 | 3,100 | 2,300 | 2,300 | 1,800 | 1,800 |
| 19,200 | 19,200 | 5,900 | 6,000 | 14,200 | 14,300 |
| 5,500 | 5,500 | 300 | 300 | 500 | 500 |
| 3,400 | 3,400 | 900 | 900 | 2,000 | 2,000 |
| 10,300 | 10,300 | 4,700 | 4,800 | 11,700 | 11,800 |


| Total Nonfarm | 79,200 | 79,600 | 121,300 | 122,600 | 46,000 | 46,500 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total Private | 63,000 | 63,300 | 104,700 | 105,900 | 39,400 | 39,800 |
| Goods-Producing | 9,800 | 9,900 | 27,600 | 27,800 | 13,300 | 13,300 |
| Mining, Logging, \& Construction | 2,200 | 2,200 | 6,900 | 7,000 | 1,900 | 1,900 |
| Manufacturing | 7,600 | 7,700 | 20,700 | 20,800 | 11,400 | 11,400 |
| Service-Providing | 69,400 | 69,700 | 93,700 | 94,800 | 32,700 | 33,200 |
| Trade, Transportation, \& Utilities | 13,300 | 13,400 | 24,700 | 24,900 | 10,000 | 10,000 |
| Wholesale Trade | 2,100 | 2,200 | 4,200 | 4,300 | 1,700 | 1,600 |
| Retail Trade | 10,200 | 10,200 | 15,500 | 15,600 | 5,800 | 5,900 |
| Transportation, Warehousing, \& Utilities | 1,000 | 1,000 | 5,000 | 5,000 | 2,500 | 2,500 |
| Information | 1,300 | 1,300 | 1,200 | 1,300 | 300 | 300 |
| Financial Activities | 4,300 | 4,300 | 3,600 | 3,600 | 900 | 900 |
| Professional \& Business Services | 8,500 | 8,500 | 10,000 | 10,000 | 3,900 | 3,900 |
| Educational \& Health Services | 14,100 | 14,100 | 18,600 | 18,700 | 5,900 | 6,200 |
| Leisure \& Hospitality | 9,300 | 9,400 | 13,000 | 13,500 | 3,800 | 3,900 |
| Other Services | 2,400 | 2,400 | 6,000 | 6,100 | 1,300 | 1,300 |
| Government | 16,200 | 16,300 | 16,600 | 16,700 | 6,600 | 6,700 |
| Federal Government | 2,900 | 3,000 | 900 | 900 | 300 | 300 |
| State Government | 5,700 | 5,700 | 2,500 | 2,500 | 1,300 | 1,400 |
| Local Government | 7,600 | 7,600 | 13,200 | 13,300 | 5,000 | 5,000 |

[^0]U.S. Consumer Price Index — March 2018


HOURS AND EARNINGS OF PRODUCTION WORKERS AND EARNINGS

|  | AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  |  | AVG. WEEKLY HOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Mar. } \\ & 2017 \end{aligned}$ | $\begin{gathered} \text { Feb. } \\ 2018 \\ \hline \end{gathered}$ | $\begin{gathered} \text { Mar. } \\ 2018 \\ \hline \end{gathered}$ | Mar. 2017 | Feb. 2018 | Mar. 2018 | Mar. 2017 | Feb. 2018 | Mar. 2018 |
| Manufacturing | \$811.69 | \$852.38 | \$861.32 | \$19.28 | \$19.64 | \$19.62 | 42.1 | 43.4 | 43.9 |
| Durable Goods Manufacturing | \$839.16 | \$863.41 | \$875.79 | \$19.98 | \$20.46 | \$20.32 | 42.0 | 42.2 | 43.1 |
| Non-Durable Goods Manufacturing | \$764.66 | \$830.80 | \$834.84 | \$18.12 | \$18.34 | \$18.47 | 42.2 | 45.3 | 45.2 |

## ALL EMPLOYEE HOURS AND EARNINGS

| Total Private |
| :--- |
| Goods-Producing |
| Mining, Logging and Construction |
| Manufacturing |
| Private Service-Providing |
| Trade, Transportation, and Utilities |
| Information |
| Financial Activities |
| Professional and Business Services |
| Education and Health Services |
| Leisure and Hospitality |
| Other Services |


| AVERAGE WEEKLY EARNINGS |  | AVG. HOURLY EARNINGS |  | AVG. WEEKLY HOURS |  |  |  |  |
| :---: | ---: | ---: | ---: | :---: | :---: | :---: | :---: | :---: |
| Mar. | Feb. | Mar. | Mar. | Feb. | Mar. | Mar. | Feb. | Mar. |
| 2 O1 7 | 2O1 8 | $\mathbf{2 O 1 8}$ | 2017 | 2018 | 2018 | 2017 | 2018 | 2018 |
| $\$ 790.01$ | $\$ 806.40$ | $\mathbf{\$ 8 0 7 . 8 4}$ | $\$ 22.38$ | $\$ 23.04$ | $\mathbf{\$ 2 2 . 9 5}$ | 35.3 | 35.0 |  |
| $\$ 993.81$ | $\$ 1,004.55$ | $\mathbf{\$ 1 , 0 1 7 . 6 0}$ | $\$ 23.55$ | $\$ 24.09$ | $\mathbf{\$ 2 4 . 0 0}$ | 42.2 | 41.7 |  |
| $\$ 945.63$ | $\$ 983.95$ | $\mathbf{\$ 1 , 0 2 0 . 5 1}$ | $\$ 23.94$ | $\$ 24.91$ | $\mathbf{\$ 2 4 . 6 5}$ | 39.5 | 39.5 |  |
| $\$ 1,009.40$ | $\$ 1,009.97$ | $\mathbf{\$ 1 , 0 1 5 . 4 1}$ | $\$ 23.42$ | $\$ 23.82$ | $\mathbf{\$ 2 3 . 7 8}$ | 43.1 | 42.4 |  |
| $\$ 745.63$ | $\$ 762.13$ | $\mathbf{\$ 7 6 1 . 3 8}$ | $\$ 22.06$ | $\$ 22.75$ | $\mathbf{\$ 2 2 . 6 6}$ | 33.8 | 33.5 |  |
| $\$ 693.94$ | $\$ 693.91$ | $\mathbf{\$ 6 9 6 . 6 5}$ | $\$ 20.35$ | $\$ 20.53$ | $\mathbf{\$ 2 0 . 3 7}$ | 34.1 | 33.8 |  |
| $\$ 1,157.36$ | $\$ 1,184.74$ | $\mathbf{\$ 1 , 1 6 0 . 8 6}$ | $\$ 31.28$ | $\$ 32.02$ | $\mathbf{\$ 3 1 . 2 9}$ | 37.0 | 37.0 |  |
| $\$ 989.89$ | $\$ 1,085.46$ | $\mathbf{\$ 1 , 0 9 5 . 4 4}$ | $\$ 26.61$ | $\$ 28.64$ | $\mathbf{\$ 2 8 . 9 8}$ | 37.2 | 37.9 |  |
| $\$ 971.64$ | $\$ 986.53$ | $\mathbf{\$ 9 8 9 . 2 8}$ | $\$ 26.99$ | $\$ 27.48$ | $\mathbf{\$ 2 7 . 4 8}$ | 36.0 | 35.9 |  |
| $\$ 793.26$ | $\$ 796.45$ | $\mathbf{\$ 7 9 0 . 1 0}$ | $\$ 22.60$ | $\$ 23.22$ | $\mathbf{\$ 2 3 . 1 7}$ | 35.1 | 34.3 |  |
| $\$ 346.30$ | $\$ 386.19$ | $\mathbf{\$ 3 8 4 . 4 0}$ | $\$ 12.97$ | $\$ 14.41$ | $\mathbf{\$ 1 4 . 2 9}$ | 26.7 | 26.8 |  |
| $\$ 652.39$ | $\$ 660.33$ | $\mathbf{\$ 6 7 2 . 7 5}$ | $\$ 19.89$ | $\$ 20.70$ | $\mathbf{\$ 2 0 . 7 0}$ | 32.8 | 31.9 |  |





[^0]:    Clarksville MSA is Montgomery County, Christian County, KY, \& Trigg County, KY. Cleveland MSA is Bradley \& Polk counties. Jackson MSA is Chester, Crockett, \& Madison counties. Johnson City MSA is Carter, Unicoi, \& Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, \& Bristol City, VA. Morristown MSA is Hamblen \& Jefferson counties.

