

Tennessee Labor Market Report

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September 2020

Highlights

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TN

Department of Labor & Workforce Development

COVID-19's Effect on the TN Economy March-June 2020

Due to the coronavirus, the National Bureau of Economic Research (NBER) declared the U.S. in a recession beginning in February 2020. Tennessee's unemployment increased from 109,312 in March 2020 to 482,906 in April, as business closures increased throughout the state. The April unemployment rate increased to 15 percent. Although by June 2020 it had dropped to 10.1 percent, 324,508 people were still unemployed.

Most Affected Industries

Over the year from May 2019 to May 2020, more than 250,000 jobs were lost in Tennessee. Because the service-providing sector is much larger than the goods producing sector, job losses in services were four times as large (208,800) as the losses in goods production (48,400). Almost 3 of every four manufacturing jobs lost were in transportation equipment manufacturing, with another 5,700 jobs lost in the related industry of rubber and plastics products.

In the service-providing sector, the most notable job losses were in leisure and hospitality; this sector accounted for nearly one out of every two jobs lost. Other service-providing sectors with large losses included administrative and support and waste management services, education and health services, retail trade, and local government, in both the education and general government sectors. Budget shortfalls in education and the closing of schools reduced local government employment.

Most Affected Occupations

The jobs most affected by the pandemic can be seen in the unemployment claims ending the week of June 27, 2020. The top six jobs with the highest number of initial and continuing claims were waiters and waitresses (13,659), retail salespersons (8,617), laborers and freight, stock, and material movers, hand (8,331), cashiers (8,293), customer service representatives (6,056), and production workers, all other (5,256). Claims in accommodation were filed by maids and housekeeping cleaners and janitors. Five of the top six jobs, excluding production workers, require short term training only, making it likely that placement in other job opportunities would not happen quickly. Childcare workers lost jobs as schools closed and parents were home with their children.

WIR²ED estimated the number of employees with initial and continued claims compared to estimated total employment in those occupations. Those with the highest percent of claims compared to their estimated employment in 2020 included manicurists and pedicurists; barbers; entertainers and performers, sports and related workers; and engineering technicians, except drafters, all other. Sound engineering technicians, although a small occupation, had nearly 90 percent of workers with initial or continued claims. Of those occupations considered in demand at the beginning of 2020, several occupations had high numbers of claims as a percent of their 2020 employment. Sales managers and producers and directors had claims that were more than 30 percent of their total estimated employment. Other demand occupations with high percentages of claims compared to their employment were physical therapist assistants, (12 percent), medical records and health information technicians (9 percent), and production supervisors (7 percent).

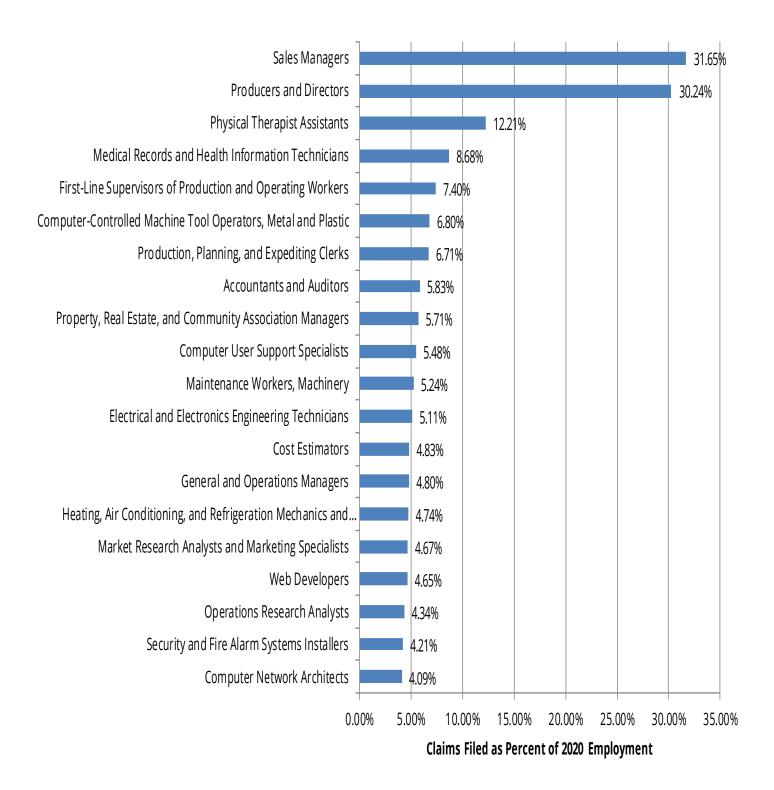
Conclusion

To summarize:

- A high percentage of those filing claims were low-skilled workers, who will continue to need significant claims assistance until leisure and hospitality and other related sectors can operate safely.
- Those with higher numbers of claims included professional workers in several sales, finance, and marketing jobs.
- Local governments have had to lay off workers in both the general government and education sectors.

Next month's article will feature the industries which have continued growing during the pandemic and some changes that might be expected to continue even after recovery.

Tennessee Demand Occupations by Claims Filed as Percent of 2020 Employment

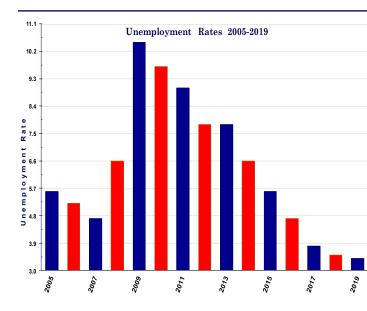


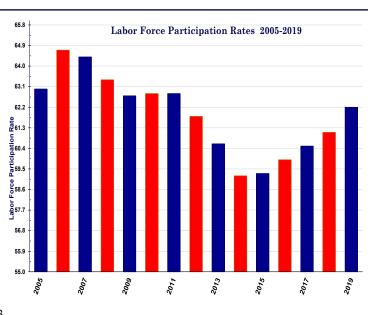
Source: TN Department of Labor and Workforce Development, WIR²ED Division, Claims Data, 6-27-2020 and TN Short-Term Projections, 2019-2021

Tennessee Civilian Labor Workforce 1990-Present

County Unemployment Rates*

WOOR	Civilian				abor Force	I SEASONA	LLIADJUSIED	County	Sep 2019	Sep 2020	County	Sep 2019	2
Year and	noninstitutional		Participation	1	ployed	Unem	ploved	Anderson	3.3	5.0	Lauderdale	5.0	Ē
Month	population	Total	Rate (%)	Total	Rate (%)	Total	Rate (%)	Bedford	3.6	5.6	Lawrence	3.8	
1990	3,765.4	2,394.7	63.6%	2,266.8	60.2%	128.0	5.3%	Benton	4.2	6.2	Lewis	3.2	
1990	3,822.5	2,394.7	63.1	2,250.6	58.9	163.1	6.8	Bledsoe	4.7	5.7	Lincoln	2.9	
1991	3,875.8	2,413.7	63.4	2,297.4	59.3	159.8	6.5	Blount	2.9	4.7	Loudon	3.1	
1992	3,936.5	2,526.9	64.2	2,297.4	59.3 60.5	139.0	5.8	Bradley	3.2	5.2	Macon	2.8	
1993	4,003.3	2,520.9	66.4	2,531.1	63.2	128.8	5.0 4.8	Campbell	4.0	5.2	Madison	3.5	
1994	4,075.6	2,039.9	67.0	2,591.5	63.6	140.7	4.0 5.2	Cannon	2.9	4.4	Marion	4.0	
1995	4,150.1	2,767.0	66.7	2,623.8	63.2	140.7	5.2	Carroll	4.3	5.2	Marshall	3.0	
1990	4,218.9	2,786.1	66.0	2,623.0	62.6	143.2	5.2	Carter	3.7	5.3	Maury	2.6	
1997	4,272.7	2,700.1	65.8	2,639.2	63.0	120.9	5.3 4.3	Cheatham	2.4	4.6	McMinn	3.5	
		, .	66.1		-	-		Chester	3.3	4.4	McNairy	4.6	
1999	4,317.6	2,852.4		2,739.2	63.4	113.3	4.0	Claiborne	3.8	4.5	Meigs	3.9	
2000	4,358.4	2,843.1	65.2	2,733.3	62.7	109.8	3.9	Clay	5.4	5.3	Monroe	3.3	
2001	4,401.2	2,861.3	65.0	2,731.0	62.1	130.4	4.6	Cocke	3.8	7.1	Montgomery	3.6	
2002	4,444.9	2,906.6	65.4	2,756.1	62.0	150.5	5.2	Coffee	3.3	5.3	Moore	2.9	
2003	4,492.3	2,912.2	64.8	2,748.1	61.2	164.0	5.6	Crockett	3.2	4.4	Morgan	3.7	
2004	4,541.6	2,878.7	63.4	2,725.1	60.0	153.6	5.3	Cumberland	3.9	5.5	Obion	4.0	
2005	4,610.1	2,904.8	63.0	2,743.4	59.5	161.4	5.6	Davidson	2.4	7.5	Overton	3.2	
2006	4,692.4	3,036.0	64.7	2,878.5	61.3	157.6	5.2	Decatur	4.6	6.1	Perry	3.6	
2007	4,760.1	3,063.7	64.4	2,920.4	61.4	143.3	4.7	DeKalb	3.8	6.1	Pickett	3.7	
2008	4,821.7	3,054.8	63.4	2,853.7	59.2	201.0	6.6	Dickson	2.8	4.4	Polk	3.7	
2009	4,868.4	3,052.7	62.7	2,733.1	56.1	319.6	10.5	Dver	4.7	5.8	Putnam	3.2	
2010	4,925.2	3,090.8	62.8	2,792.1	56.7	298.7	9.7	Favette	3.8	5.5	Rhea	5.0	
2011	4,972.7	3,125.3	62.8	2,844.7	57.2	280.6	9.0	Fentress	3.9	5.0	Roane	3.7	
2012	5,019.0	3,100.7	61.8	2,857.9	56.9	242.7	7.8	Franklin	3.2	4.8	Robertson	2.7	
2013	5,062.6	3,067.4	60.6	2,828.5	55.9	239.0	7.8	Gibson	4.0	5.5	Rutherford	2.4	
2014	5,107.2	3,024.2	59.2	2,825.1	55.3	199.1	6.6	Giles	3.4	5.6	Scott	4.1	
2015	5,155.9	3,057.3	59.3	2,885.1	56.0	172.2	5.6	Grainger	3.4	5.3	Sequatchie	4.1	
2016	5,209.9	3,123.3	59.9	2,976.1	57.1	147.2	4.7	Greene	4.6	6.2	Sevier	2.4	
2017	5,267.4	3,185.2	60.5	3,065.3	58.2	120.0	3.8	Grundy	3.8	6.3	Shelby	3.9	
2018	5,323.7	3,254.3	61.1	3,139.9	59.0	114.4	3.5	Hamblen	3.6	5.3	Smith	2.7	
2019	5,379.5	3,344.8	62.2	3,231.5	60.1	113.3	3.4	Hamilton	3.1	5.6	Stewart	3.8	
2020								Hancock	5.1	6.4	Sullivan	3.5	
uary	5,411.0	3,331.9	61.6%	3,204.5	59.2%	127.5	3.8%	Hardeman	5.4	7.1	Sumner	2.5	
ruary	5,415.2	3,352.9	61.9	3,225.6	59.6	127.4	3.8	Hardin	3.7	5.4	Tipton	3.8	
rch	5,419.6	3,382.0	62.4	3,272.7	60.4	109.3	3.2	Hawkins	4.0	5.7	Trousdale	2.8	
ril	5,424.1	3,219.2	59.4	2,736.3	50.4	482.9	15.0	Haywood	4.6	8.6	Unicoi	4.5	
у	5,428.9	3,294.6	60.7	2,942.6	54.2	351.9	10.7	Henderson	3.8	5.8	Union	3.5	
ie	5,433.8	3,202.7	58.9	2,879.9	53.0	322.9	10.1	Henry	3.8	5.1	Van Buren	4.0	
7	5,439.1	3,178.4	58.4	2,856.9	52.5	321.5	10.1	Hickman	2.9	4.3	Warren	3.8	
gust (r)	5,444.5	3,383.0	62.1	3,090.8	56.8	292.2	8.6	Houston	4.4	6.0	Washington	3.3	
tember (p)	5,449.9	3,309.3	60.7	3,104.7	57.0	204.6	6.2	Humphreys	3.7	4.6	Wayne	4.0	
ober	0	5.0 7 0		3/ 1/	0,			Jackson	3.9	5.6	Weakley	3.5	
vember								Jefferson	3.4	5.2	White	3.5	
cember								Johnson	3.1	4.4	Williamson	2.3	
revised								Knox	2.7	4.6	Wilson	2.5	
preliminary								Lake	4.9	7.0	*Data Not Season	-	





Statewide

Estimated Nonfarm Employment (in thousands)

		Revised	Preliminary	Net Ch	ange
Industry	September	Aug.	September	Sep. 2019 Sep. 2020	Aug. 2020 Sep. 2020
Total Nonfarm	2019 3,145.0	2020	2020 3,011.1	-133.9	32.2
Total Private	2,700.4	2,567.5	2,577.6	-122.8	10.1
Goods Producing	492.5	455-3	458.0	-34.5	2.7
Mining, Logging & Construction Natural Resources & Mining	136.5	130.7	131.6	-4.9	0.9 -0.1
Construction	4.6 131.9	4.0 126.7	3.9 127.7	-0.7 -4.2	-0.1
Construction of Buildings	28.1	28.5	28.7	0.6	0.2
Heavy an Civil Engineering	17.1	15.4	15.7	-1.4	0.3
Specialty Trade Contractors Manufacturing	86.7	82.8	83.3	-3.4	0.5
Durable Goods Manufacturing	356.0 227.9	324.6 204.5	326.4 206.3	-29.6 -21.6	1.8 1.8
Wood Product Manufacturing	12.8	13.3	13.5	0.7	0.2
Nonmetallic Mineral Product Manufacturing	14.3	14.4	14.6	0.3	0.2
Primary Metal Manufacturing	11.3	12.1	12.2	0.9	0.1
Fabricated Metal Product Manufacturing Machinery Manufacturing	38.1 26.2	38.4 26.7	38.7 26.6	0.6 0.4	0.3 -0.1
Computer & Electronic Product Manufacturing	5.6	5.8	5.8	0.2	0.0
Electrical Equipment & Appliance Manufacturing	17.6	17.8	18.0	0.4	0.2
Transportation Equipment Manufacturing Furniture & Related Product Manufacturing	75-5 9.7	48.6 10.0	49.1 10.2	-26.4 0.5	0.5 0.2
Miscellaneous Manufacturing Durable Goods	16.8	17.4	17.6	0.8	0.2
Nondurable Goods Manufacturing	128.1	120.1	120.1	-8.0	0.0
Food Manufacturing Beverage & Tobacco Product Manufacturing	36.2 7.7	33.2 7.3	33.5 7.3	-2.7 -0.4	0.3 0.0
Paper Manufacturing	12.9	/.3 12.7	12.7	-0.2	0.0
Printing & Related Support Activities	8.9	7.0	6.9	-2.0	-0.1
Chemical Manufacturing	26.0	25.9	25.8	-0.2	-0.1
Plastics & Rubber Products Manufacturing	24.6	21.7	21.7	-2.9	0.0
Service Providing Trade, Transportation, & Utilities	2,652.5 637.0	2,523.6 635.6	2,553.1 633.2	-99.4 -3.8	29.5 -2.4
Wholesale Trade	121.1	117.2	117.2	-3.9	0.0
Merchant Wholesalers, Durable Goods	71.7	69.9	69.5	-2.2	-0.4
Merchant Wholesalers, Nondurable Goods	42.1	40.5	40.9	-1.2	0.4
Wholesale Electronic Markets Retail Trade	7.3 331.7	6.8 337.6	6.8 335.5	-0.5 3.8	0.0
Motor Vehicle & Parts Dealers	47.3	45.4	45.3	-2.0	-0.1
Furniture & Home Furnishings Stores	10.1	10.1	10.2	0.1	0.1
Building Material, Garden Equipment, & Supplies Food & Beverage Stores	29.3	32.2	32.1	2.8 1.2	-0.1 -0.1
Health & Personal Care Stores	54.3 23.1	55.6 21.3	55.5 21.5	-1.6	-0.1
Gasoline Stations	24.3	24.7	24.3	0.0	-0.4
Clothing & Clothing Accessories Stores	22.4	14.8	15.1	-7.3	0.3
Sporting Goods, Hobby, Book, & Music Stores General Merchandise Stores	12.1 71.7	11.2 79.1	11.2 76.9	-0.9 5.2	0.0
Miscellaneous Store Retailers	18.0	16.8	16.7	-1.3	-0.1
Nonstore Retailers	8.7	8.1	8.2	-0.5	0.1
Transportation, Warehousing, & Utilities	184.2	180.8	180.5	-3.7	-0.3
Utilities Transportation & Warehousing	3.7 180.5	3.2 177.6	3.2 177.3	-0.5 -3.2	0.0 -0.3
Truck Transportation	61.7	60.5	60.5	-3.2	0.0
Information	45.5	42.9	43.4	-2.1	0.5
Financial Activities	173.9	174.8	175.3	1.4	0.5
Finance & Insurance	130.7	132.6	131.9	1.2	-0.7
Real Estate, Rental, & Leasing Professional & Business Services	43.2 429.9	42.2 409.7	43.4 410.0	0.2	1.2 0.3
Professional, Scientific, & Technical Services	429.9 147.2	143.7	410.0 142.7	-19.9 -4.5	-1.0
Management of Companies & Enterprises	51.8	52.5	52.0	0.2	-0.5
Administrative, Support, & Waste Management	230.9	213.5	215.3	-15.6	1.8
Educational & Health Services Educational Services	445.8 63.6	427.6 59.6	436.1 64.4	-9.7 0.8	8.5 4.8
Health Care & Social Assistance	382.2	368.0	371.7	-10.5	4.8 3.7
Ambulatory Health Care Services	156.8	150.8	152.4	-4.4	1.6
Hospitals Nursing & Residential Care Facilities	110.2	107.2	107.5	-2.7	0.3
Social Assistance	63.2 52.0	61.0 49.0	61.4 50.4	-1.8 -1.6	0.4 1.4
Leisure & Hospitality	353.8	303.2	303.7	-50.1	0.5
Arts, Entertainment, & Recreation	44.3	35.5	33.0	-11.3	-2.5
Accommodation & Food Services Accommodation	309.5 40.3	267.7 27.1	270.7 27.5	-38.8 -12.8	3.0 0.4
Food Services & Drinking Places	269.2	240.6	243.2	-26.0	2.6
Other Services	122.0	118.4	117.9	-4.1	-0.5
Government	444.6	411.4	433.5	-11.1	22.1
Federal Government State Government	50.6 99.8	55.8 87.1	55.2 93.8	4.6 -6.0	-0.6 6.7
State Government Educational Services	58.6	45.7	52.8	-5.8	7.1
Local Government	294.2	268.5	284.5	-9.7	16.0
Local Government Educational Services	144.3	124.8	140.8	-3.5	16.0

Nonfarm Employment & Labor Workforce Narrative

Total nonfarm employment decreased by 133,900 jobs from September 2019 to September 2020. There were decreases in leisure & hospitality (down 50,100 jobs), which includes decreases of 26,000 jobs in food services & drinking places; manufacturing (down 29,600 jobs), which includes decreases of 26,400 jobs in transportation equipment manufacturing; professional & business services (down 19,900 jobs), which includes decreases of 15,600 jobs in administrative/support/waste management; government (down 11,100 jobs), which includes decreases of 9,700 jobs in local government; health care & social assistance (down 10,500 jobs); clothing & clothing accessories stores (down 7,300 jobs).

These decreases were partially offset by increases in general merchandise stores (up 5,200 jobs); federal government (up 4,600 jobs); other services (down 4,100 jobs).

During the past month, nonfarm employment increased by 32,200 jobs. There were increases in government (up 22,100 jobs), which includes increases of 16,000 jobs in local government educational services; educational & health services (up 8,500 jobs), which includes increases of 4,800 jobs in educational services.

These increases were partially offset by decreases in arts/entertainment/ recreation (down 2,500 jobs); general merchandise stores (down 2,200 jobs); professional/scientific/technical services (down 1,000 jobs); finance & insurance (down 700 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for September 2020 was 6.3 percent, down from the revised August 2020 rate of 8.6 percent. The United States unemployment rate for September 2020 was 7.9 percent, down from the revised August 2020 rate of 8.4 percent. In September 2019, the U.S. seasonally adjusted rate was 3.5 percent while the state rate was 3.3 percent.

The not seasonally adjusted unemployment rate decreased in all 95 counties across the state. Moore County had the lowest rate at 3.2 percent, down from the revised August rate of 5.1 percent. The highest rate was Shelby County at 9.9 percent, down from the revised unemployment rate of 13.6 percent in August.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, selfemployed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due

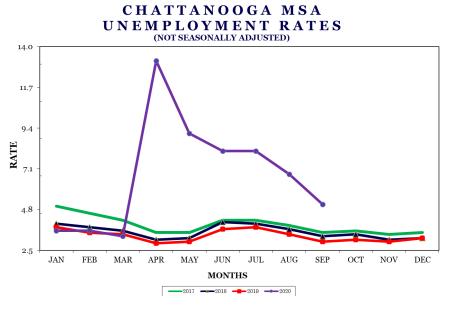
Civilian Labor Force

	Civilian Labor Force Summary												
		September	2019		I	August 2020)			September	2020		
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	
Seasonally Adju	sted												
U.S. TENNESSEE	164,051,000 3,361,680	158,298,000 3,249,964	5,753,000 111,716	3.5 3.3	160,838,000 3,401,133	147,288,000 3,109,584	13,550,000 291,549	8.4 8.6	160,143,000 3,322,510	147,563,000 3,111,552	12,580,000 210,958	7.9 6.3	
Not Seasonally A	Adjusted												
U.S. TENNESSEE	163,943,000 3,351,337	158,478,000 3,245,545	5,465,000 105,792	3.3 3.2	160,966,000 3,383,046	147,224,000 3,090,809	13,742,000 292,237	8.5 8.6	160,073,000 3,309,301	147,796,000 3,104,655	12,277,000 204,646	7.7 6.2	
Metropolitan Sta	atistical Areas												
Chattanooga Clarksville	278,053	269,620	8,433	3.0	280,787	261,634	19,153	6.8	276,703		14,095	5.1	
Cleveland	117,959 60,793	113,236 58,781	4,723 2,012	4.0 3.3	117,867 61,949	107,791 57,522	10,076 4,427	8.5 7.1	115,213 60,540		7,015 3,116	6.1 5.1	
Jackson	65,310	63,041	2,269	3.5	65,633	60,102	5,531	8.4	64,398		3,999	6.2	
Johnson City	92,516	89,302	3,214	3.5	90,426	83,793	6,633	7.3	89,412		4,563	5.1	
Kingsport	137,463	132,746	4,717	3.4	134,885	125,339	9,546	7.1	131,815	124,550	7,265	5.5	
Knoxville	433,316	420,579	12,737	2.9	435,019	406,028	28,991	6.7	430,247	410,144	20,103	4.7	
Memphis	644,028	617,860	26,168	4.1	662,101	583,109	78,992	11.9	649,953	591,975	57,978	8.9	
Morristown	53,167	51,304	1,863	3.5	53,386	49,474	3,912	7.3	52,527	49,742	2,785	5.3	
Nashville	1,095,969	1,069,160	26,809	2.4	1,095,664	1,004,122	91,542	8.4	1,073,308	1,009,924	63,384	5.9	
Micropolitan Sta	atistical Areas												
Athens	23,883	23,058	825	3.5	24,239	22,363	1,876	7.7	23,628	22,290	1,338	5.7	
*Brownsville	7,792	7,436	356	4.6	8,095	7,163	932	11.5	7,797	7,129	668	8.6	
Cookeville	50,638	48,973	1,665	3.3	51,010	47,654	3,356	6.6	50,521	48,125	2,396	4.7	
Crossville	23,863	22,924	939	3.9	23,973	22,261	1,712	7.1	23,494	22,202	1,292	5.5	
*Dayton	13,611	12,934	677	5.0	13,456	12,264	1,192	8.9	13,235	12,373	862	6.5	
Dyersburg Greeneville	16,647	15,863	784	4.7	16,912	15,536	1,376	8.1	16,505	15,540	965	5.8	
Lawrenceburg	29,893 19,544	28,518 18,806	1,375 738	4.6 3.8	29,812 19,592	27,266 18,088	2,546 1,504	8.5 7.7	29,187 19,104	27,370 18,078	1,817 1,026	6.2 5.4	
Lewisburg	19,544	15,313	/30 479	3.0 3.0	19,592	14,596	1,504 1,278	8.1	19,104	14,572	919	5.9	
Martin	16,256	15,695	561	3.5	15,629	14,636	993	6.4	15,527	14,823	704	4.5	
McMinnville	16,808	16,171	637	3.8	16,752	15,433	1,319	7.9	16,169	15,205	964	6.0	
Newport	15,178	14,599	579	3.8	15,422	13,947	1,475	9.6	14,895	13,833	1,062	7.1	
Paris Sevierville	14,312	13,764	548	3.8	14,412	13,381	1,031	7.2	13,920	13,205	715	5.1	
Shelbyville	55,505 21,183	54,191 20,430	1,314 753	2.4 3.6	55,787 21,423	51,119 19,764	4,668 1,659	8.4 7.7	53,619 20,897	50,368 19,727	3,251 1,170	6.1 5.6	
Tullaĥoma	49,725	48,125	1,600	3.2	49,751	46,361	3,390	6.8	48,735	46,333	2,402	4.9	
Cities													
Bartlett	31,812	30,910	902	2.8	31,278	29,262	2,016	6.4	30,765	29,384	1,381	4.5	
Brentwood	22,741	22,208	533	2.3	21,971	20,909	1,062	4.8	21,753	21,007	746	3.4	
Bristol	11,759	11,355	404	3.4	11,663	10,744	919	7.9	11,369	10,732	637	5.6	
Chattanooga	87,811	84,814	2,997	3.4	92,165	83,118	9,047	9.8	89,708	83,409	6,299	7.0	
Clarksville	63,757	61,288	2,469	3.9	64,641	58,269	6,372	9.9	63,309	58,851	4,458	7.0	
Cleveland Collierville	21,798	21,038	760	3.5	22,505	20,587	1,918	8.5	21,874	20,554	1,320	6.0	
Columbia	26,545	25,831	714	2.7	25,735	24,454	1,281	5.0	25,422	24,556	866	3.4	
Cookeville	19,234 14,583	18,687	547 528	2.8	19,569 14,704	17,538 13,658	2,031	10.4	19,065 14,643	17,642 13,835	1,423 808	7.5	
Franklin	48,330	14,055 47,266	528 1,064	3.6 2.2	14,794 47,032	44,501	1,136 2,531	7.7 5.4	46,428	44,710	1,718	5.5 3.7	
Gallatin	21,922	21,332	590	2.7	22,124	20,058	2,066	9.3	21,609	20,166	1,443	6.7	
Germantown	20,276	19,746	530	2.6	19,667	18,693	974	5.0	19,442	18,771	671	3.5	
Hendersonville	33,674	32,870	804	2.4	33,478	30,907	2,571	7.7	32,829	31,073	1,756	5.3	
Jackson	32,663	31,411	1,252	3.8	33,548	29,968	3,580	10.7	32,725	30,127	2,598	7.9	
Johnson City	32,063	31,039	1,024	3.2	31,395	29,098	2,297	7.3	31,051	29,481	1,570	5.1	
Kingsport	23,203	22,344	859	3.7	23,275	21,140	2,135	9.2	22,642	21,117	1,525	6.7	
Knoxville	98,127	95,270	2,857	2.9	100,191	91,975	8,216	8.2	98,625	92,935	5,690	5.8	
LaVergne Lebanon	20,074 17,288	19,559 16,793	515 495	2.6 2.9	20,396 17,311	18,333 15,750	2,063 1,561	10.1 9.0	19,919 16,948	18,457 15,847	1,462 1,101	7.3 6.5	
Maryville	1/,200	13,720	495 395	2.9 2.8	1/,311	13,250	861	9.0 6.1	13,989	13,379	610	0.5 4.4	
Memphis	297,616	284,900	12,716	4.3	322,051	269,715	52,336	16.3	308,044	270,835	37,209	12.1	
Morristown	11,880	11,431	449	3.8	12,034	11,021	1,013	8.4	11,812	11,082	730	6.2	
*Mount Juliet	20,188	19,713	475	2.4	20,166	18,489	1,677	8.3	19,728	18,603	1,125	5.7	
Murfreesboro	83,073	80,999	2,074	2.5	82,528	75,921	6,607	8.0	81,017	76,434	4,583	5.7	
Nashville	411,570	401,782	9,788	2.4	422,032	377,419	44,613	10.6	410,522	379,663	30,859	7.5	
Oak Ridge	14,353	13,916	437	3.0	14,524	13,440	1,084	7.5	14,326	13,578	748	5.2	
Smyrna Spring Hill	29,162 23,660	28,469	693 525	2.4	29,039 23,281	26,684 21,751	2,355 1,530	8.1 6.6	28,489 22,922	26,865 21,862	1,624 1,060	5.7 4.6	
opring rilli		23,125	535	2.3					22,922 ount Juliet added	-		4.0	

Chattanooga MSA

Total nonfarm employment in the Chattanooga MSA increased by 1,300 jobs from August 2020 to September 2020. There was an increase in government (up 1,300 jobs), which includes increases of 1,000 jobs in state government and 400 jobs in local government; professional & business services (up 200 jobs). This increase was partially offset by a decrease of 200 jobs in trade/transportation/utilities.

During the past 12 months, nonfarm employment decreased by 4,500 jobs. During the year, goods-producing jobs decreased by 1,500 jobs while serviceproviding jobs decreased by 3,000 jobs.



Estimated Nonfarm Employment (in thousands)

Industry	September 2019	Revised August 2020	Preliminary September 2020	Net Sep. 2019 Sep. 2020	: Change Aug. 2020 Sep. 2020
Total Nonfarm	269.1	263.3	264.6	-4.5	1.3
Total Private	230.5	228.1	228.1	-2.4	0.0
Goods-Producing	45.7	44.3	44.2	-1.5	-0.1
Mining, Logging, & Construction	11.4	10.9	10.8	-0.6	-0.1
Manufacturing	34.3	33.4	33.4	-0.9	0.0
Durable Goods Manufacturing	20.1	19.4	19.5	-0.6	0.1
Nondurable Goods Manufacturing	14.2	14.0	13.9	-0.3	-0.1
Service-Providing	223.4	219.0	220.4	-3.0	1.4
Trade, Transportation, & Utilities	53.7	53.2	53.0	-0.7	-0.2
Wholesale Trade	8.5	8.1	8.0	-0.5	-0.1
Retail Trade	27.4	27.5	27.4	0.0	-0.1
Transportation, Warehousing, & Utilities	17.8	17.6	17.6	-0.2	0.0
Information	2.3	2.1	2.1	-0.2	0.0
Financial Activities	22.2	23.1	23.2	1.0	0.1
Professional & Business Services	28.2	27.4	27.6	-0.6	0.2
Educational & Health Services	35.4	36.1	36.2	0.8	0.1
Leisure & Hospitality	30.7	29.3	29.3	-1.4	0.0
Other Services	12.3	12.6	12.5	0.2	-0.1
Government	38.6	35.2	36.5	-2.1	1.3
Federal Government	5.5	5.9	5.8	0.3	-0.1
State Government	6.6	5.2	6.2	-0.4	1.0
Local Government	26.5	24.1	24.5	-2.0	0.4

Knoxville MSA

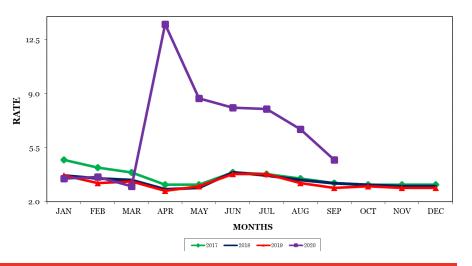
Total nonfarm employment in the Knoxville MSA increased by 5,000 jobs from August 2020 to September 2020. There were increases in government (up 2,700 jobs), which includes increases of 2,100 jobs in local government; educational & health services (up 1,200 jobs); professional & business services (up 700 jobs).

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These increases were partially offset by a decrease of 400 jobs in retail trade and trade/transportation/utilities.

During the past 12 months, nonfarm employment decreased by 9,700 jobs. During the year, goods-producing jobs decreased by 1,400 jobs while serviceproviding jobs decreased by 8,300 jobs.

KNOXVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



Estimated Nonfarm Employment (in thousands)

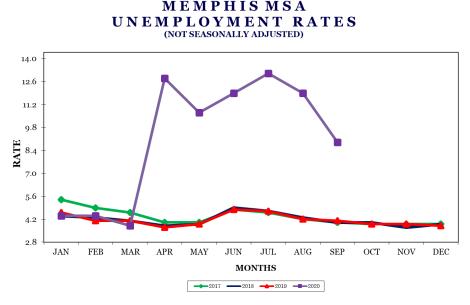
		Revised	Preliminary	Net Change		
Industry	September	August	September	Sep. 2019	Aug. 2020	
	2019	2020	2020	Sep. 2020	Sep. 2020	
Total Nonfarm	408.0	393.3	398.3	-9.7	5.0	
Total Private	347.8	338.5	340.8	-7.0	2.3	
Goods-Producing	60.5	58.6	59.1	-1.4	0.5	
Mining, Logging, & Construction	19.1	19.5	19.9	0.8	0.4	
Manufacturing	41.4	39.1	39.2	-2.2	0.1	
Durable Goods Manufacturing	31.0	28.8	28.9	-2.1	0.1	
Nondurable Goods Manufacturing	10.4	10.3	10.3	-0.1	0.0	
Service-Providing	347.5	334.7	339.2	-8.3	4.5	
Trade, Transportation, & Utilities	78.7	76.5	76.1	-2.6	-0.4	
Wholesale Trade	16.3	15.4	15.4	-0.9	0.0	
Retail Trade	47.6	46.8	46.4	-1.2	-0.4	
Transportation, Warehousing, & Utilities	14.8	14.3	14.3	-0.5	0.0	
Information	6.0	5.8	5.9	-0.1	0.1	
Financial Activities	19.9	19.0	19.1	-0.8	0.1	
Professional & Business Services	66.0	65.9	66.6	0.6	0.7	
Educational & Health Services	55.5	56.5	57.7	2.2	1.2	
Leisure & Hospitality	45.0	40.7	40.9	-4.1	0.2	
Other Services	16.2	15.5	15.4	-0.8	-0.1	
Government	60.2	54.8	57.5	-2.7	2.7	
Federal Government	5.5	6.3	6.1	0.6	-0.2	
State Government	20.3	17.4	18.2	-2.1	0.8	
Local Government	34.4	31.1	33.2	-1.2	2.1	

Memphis MSA

Total nonfarm employment in the Memphis MSA increased by 4,900 jobs from August 2020 to September 2020. There were increases in government (up 4,900 jobs), which includes increases of 2,900 jobs in local government; educational & health services (up 600 jobs); financial activities (up 400 jobs); leisure & hospitality (up 300 jobs).

These increases were partially offset by decreases in professional & business services (down 1,000 jobs), which includes decreases of 800 jobs in administrative/support/waste management.

During the past 12 months, nonfarm employment decreased by 32,900 jobs. During that time, goods-producing jobs decreased by 6,300 jobs, while serviceproviding jobs decreased by 26,600 jobs.



Estimated Nonfarm Employment (in thousands)

Industry	September 2019	Revised August 2020	Preliminary September 2020	Net Sep. 2019 Sep. 2020	Change Aug. 2020 Sep. 2020
Total Nonfarm	656.0	619.1	623.1	-32.9	4.0
Total Private	570.1	539.1	538.2	-31.9	-0.9
Goods-Producing	68.9	63.2	62.6	-6.3	-0.6
Mining, Logging, & Construction	24.0	23.8	23. 7	-0.3	-0.1
Manufacturing	44.9	39.4	38.9	-6.0	-0.5
Durable Goods Manufacturing	26.9	23.7	23.5	-3.4	-0.2
Nondurable Goods Manufacturing	18.0	15.7	15.4	-2.6	-0.3
Service-Providing	587.1	555.9	560.5	-26.6	4.6
Trade, Transportation, & Utilities	175.4	172.3	171.8	-3.6	-0.5
Wholesale Trade	34.7	33.8	34.0	-0.7	0.2
Retail Trade	63.7	65.4	64.9	1.2	-0.5
Transportation, Warehousing, & Utilities	77.0	73.1	72.9	-4.1	-0.2
Information	5.5	5.4	5.4	-0.1	0.0
Financial Activities	29.7	27.2	27.6	-2.1	0.4
Professional & Business Services	95.3	89.4	88.4	-6.9	-1.0
Professional, Scientific, & Technical Services	23.1	21.2	21.0	-2.1	-0.2
Management of Companies & Enterprises	9.7	9.9	9.9	0.2	0.0
Administrative, Support, & Waste Management	62.5	58.3	57.5	-5.0	-0.8
Educational & Health Services	98.7	95.0	95.6	-3.1	0.6
Leisure & Hospitality	69.0	61.3	61.6	-7.4	0.3
Other Services	27.6	25.3	25.2	-2.4	-0.1
Government	85.9	80.0	84.9	-1.0	4.9
Federal Government	13.6	14.8	14.7	1.1	-0.1
State Government	16.0	13.7	15.8	-0.2	2.1
Local Government	56.3	51.5	54.4	-1.9	2.9

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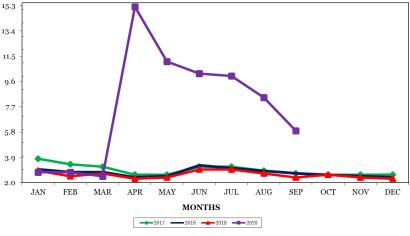
Nashville MSA

Total nonfarm employment in the Nashville MSA increased by 9,300 jobs from August 2020 to September 2020. There were increases in educational & health services (up 3,200 jobs), which includes increases of 2,300 jobs in educational services; local government (up 2,100 jobs); administrative/support/waste management (up 1,300 jobs); mining/logging/ construction (up 1,200 jobs).

These increases were partially offset by decreases in retail trade (down 1,00 jobs); wholesale trade and professional/scientific/technical services (both down 500 jobs).

During the past 12 months, nonfarm employment decreased by 60,600 jobs. During that time, goods-producing jobs decreased by 12,800 jobs, while service-providing decreased by 47,800 jobs.

NASHVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



Estimated Nonfarm Employment (in thousands)

RATE

Industry		Revised	Preliminary	Net Change		
industry	September 2019	August 2020	September 2020	Sep. 2019 Sep. 2020	Aug. 2020 Sep. 2020	
Total Nonfarm	1,058.0	988.1	997.4	-60.6	9.3	
Total Private	937.5	870.9	878.2	-59.3	7.3	
Goods-Producing	135.2	120.0	122.4	-12.8	2.4	
Mining, Logging, & Construction	49.9	48.9	50.1	0.2	1.2	
Manufacturing	85.3	71.1	72.3	-13.0	1.2	
Durable Goods Manufacturing	60.3	47.9	49.0	-11.3	1.1	
Nondurable Goods Manufacturing	25.0	23.2	23.3	-1.7	0.1	
Service-Providing	922.8	868.1	875.0	-47.8	6.9	
Trade, Transportation, & Utilities	201.9	202.2	201.7	-0.2	-0.5	
Wholesale Trade	43.1	42.4	41.9	-1.2	-0.5	
Retail Trade	100.8	101.5	100.5	-0.3	-1.0	
Transportation, Warehousing, & Utilities	58.0	58.3	59.3	1.3	1.0	
Information	24.8	23.1	23.3	-1.5	0.2	
Financial Activities	72.3	72.7	73.1	0.8	0.4	
Professional & Business Services	178.5	172.3	172.9	-5.6	0.6	
Professional, Scientific, & Technical Services	70.7	72.6	72.1	1.4	-0.5	
Management of Companies & Enterprises	26.3	26.4	26.2	-0.1	-0.2	
Administrative, Support, & Waste Management	81.5	73.3	74.6	-6.9	1.3	
Educational & Health Services	156.9	146.6	149.8	-7.1	3.2	
Educational Services	29.5	27.5	29.8	0.3	2.3	
Health Care & Social Assistance	127.4	119.1	120.0	-7.4	0.9	
Leisure & Hospitality	124.3	92.7	93.5	-30.8	0.8	
Other Services	43.6	41.3	41.5	-2.1	0.2	
Government	120.5	117.2	119.2	-1.3	2.0	
Federal Government	14.5	15.7	15.6	1.1	-0.1	
State Government	29.7	28.7	28. 7	-1.0	0.0	
Local Government	76.3	72.8	74.9	-1.4	2.1	



Nonfarm Employment (Smaller MSAs)

	Clarksville, 7	ſN-KY MSA	Cleveland	, TN MSA	Jackson,	TN MSA
	Aug. 2020	Sep. 2020	Aug. 2020	Sep. 2020	Aug. 2020	Sep. 2020
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	89,200	90,300	48,400	48,500	66,500	67,100
Total Private	72,700	72,500	42,800	42,700	52,800	52,900
Goods Producing	16,400	16,500	10,600	10,600	13,800	13,800
Mining, Logging & Construction	3,300	3,300	1,900	1,900	3,000	3,000
Manufacturing	13,100	13,200	8,700	8,700	10,800	10,800
Service Providing	72,800	73,800	37,800	37,900	52,700	53,300
Trade, Transportation, & Utilities	18,400	18,100	10,400	10,400	11,600	11,700
Wholesale Trade	N.A.	N.A.	800	800	2,800	2,800
Retail Trade	13,100	13,200	5,400	5,400	7,400	7,400
Transportation, Warehousing, & Utilities	2,500	2,500	4,200	4,200	1,400	1,500
Information	900	900	300	300	500	500
Financial Activities	3,100	3,100	1,300	1,300	2,100	2,100
Professional & Business Services	8,700	8,700	7,000	6,700	6,300	6,300
Educational & Health Services	11,800	11,800	5,500	5,600	10,600	10,600
Leisure & Hospitality	10,200	10,200	5,500	5,500	6,000	6,000
Other Services	3,200	3,200	2,200	2,300	1,900	1,900
Government	16,500	17,800	5,600	5,800	13,700	14,200
Federal Government	4,900	4,800	400	400	600	600
State Government	2,300	2,300	800	800	1,800	1,900
Local Government	9,300	10,700	4,400	4,600	11,300	11,700

	Johnson Ci	ty, TN MSA	Kingsport-Brist	tol, TN-VA MSA	Morristow	n, TN MSA
	Aug. 2020	Sep. 2020	Aug. 2020	Sep. 2020	Aug. 2020	Sep. 2020
	Revised	Prelim.	Revised	Prelim.	Revised	Prelim.
Total Nonfarm	76,300	77,700	113,700	113,800	45,800	46,100
Total Private	61,500	61,600	97,900	98,000	39,500	39,600
Goods Producing	10,400	10,400	24,900	25,400	14,400	14,400
Mining, Logging & Construction	2,400	2,400	6,000	6,100	2,000	1,900
Manufacturing	8,000	8,000	18,900	19,300	12,400	12,500
Service Providing	65,900	67,300	88,800	88,400	31,400	31,700
Trade, Transportation, & Utilities	13,400	13,300	23,100	22,700	9,700	9,600
Wholesale Trade	2,300	2,300	3,000	3,000	1,300	1,200
Retail Trade	10,200	10,100	15,700	15,300	6,100	6,100
Transportation, Warehousing, & Utilities	900	900	4,400	4,400	2,300	2,300
Information	1,000	1,000	1,100	1,100	200	300
Financial Activities	4,600	4,600	3,700	3,700	900	900
Professional & Business Services	8,000	7,900	11,400	11,400	3,500	3,500
Educational & Health Services	13,500	13,600	16,600	16,700	5,700	5,800
Leisure & Hospitality	7,900	8,100	11,500	11,400	3,900	3,900
Other Services	2,700	2,700	5,600	5,600	1,200	1,200
Government	14,800	16,100	15,800	15,800	6,300	6,500
Federal Government	3,300	3,200	1,200	1,100	400	400
State Government	4,600	5,400	2,000	2,000	1,200	1,400
Local Government	6,900	7,500	12,600	12,700	4,700	4,700

Clarksville MSA is Montgomery County, Christian County, KY, & Trigg County, KY. Cleveland MSA is Bradley & Polk counties. Jackson MSA is Chester, Crockett, & Madison counties. Johnson City MSA is Carter, Unicoi, & Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. Morristown MSA is Hamblen & Jefferson counties.

U.S. Consumer Price Index — September 2020

	All U	rban Consun	ners	Wage	& Clerical Ea	rners
		Percent	Change		Percen	t Change
Group	Index	Yearly	Monthly	Index	Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	260.280	1.4	0.1	254.004	1.5	0.2
Food and beverages	268.465	3.8	0.0	267.656	4.0	0.0
Housing	273.116	2.0	0.1	269.391	2.1	0.1
Apparel	119.354	-6.0	2.6	118.511	-6.5	2.2
Transportation	202.715	-3.2	0.2	203.178	-2.7	0.3
Medical care	522.528	4.2	-0.1	531.012	4.8	-0.2
South						
All Items (1982-84=100)	250.193	1.3	0.2	245.609	1.3	0.2
Food and beverages	264.368	3.6	0.0	263.381	3.7	-0.1
Housing	250.701	2.0	0.2	251.056	2.0	0.2
Apparel	125.739	-6.3	2.0	123.781	-6.8	1.2
Transportation	202.301	-2.7	0.4	200.265	-2.6	0.5
Medical care	492.009	3.5	-0.1	504.112	3.9	-0.1

Hours And Earnings Of Production Workers

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	Sep.	Aug.	Sep.	Sep.	Aug.	Sep.	Sep.	Aug.	Sep.
	2019	2020	2020	2019	2020	2020	2019	2020	2020
Manufacturing	\$844.70	\$796.15	\$798.00	\$20.16	\$20.31	\$20.89	41.9	39.2	38.2
Durable Goods Manufacturing	\$871.08	\$839.87	\$840.49	\$20.74	\$21.48	\$22.06	42.0	39.1	38.1
Non-Durable Goods Manufacturing	\$799.63	\$721.94	\$729.58	\$19.13	\$18.37	\$18.95	41.8	39.3	38.5

	Avera	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	Sep.	Aug.	Sep.	Sep.	Aug.	Sep.	Sep.	Aug.	Sep.	
	2019	2020	2020	2019	2020	2020	2019	2020	2020	
Total Private	\$871.49	\$899.26	\$878.78	\$24.48	\$25.26	\$25.18	35.6	35.6	34.9	
Goods-Producing	\$1,058.72	\$1,034.00	\$1,021.02	\$25.45	\$25.98	\$26.18	41.6	39.8	39.0	
Mining, Logging & Construction	\$1,097.46	\$1,051.76	\$1,023.16	\$26.13	\$26.36	\$26.3 7	42.0	39.9	38.8	
Manufacturing	\$1,042.87	\$1,027.64	\$1,020.90	\$25.19	\$25.82	\$26.11	41.4	39.8	39.1	
Private Service-Providing	\$828.32	\$870.62	\$847.62	\$24.22	\$25.09	\$24.93	34.2	34.7	34.0	
Trade, Transportation, & Utilities	\$787.69	\$826.08	\$807.42	\$22.57	\$23.67	\$23.54	34.9	34.9	34.3	
Information	\$1,124.59	\$1,176.24	\$1,160.30	\$29.83	\$31.20	\$31.53	37.7	37.7	36.8	
Financial Activities	\$1,320.41	\$1,414.51	\$1,338.82	\$33.77	\$37.62	\$36.68	39.1	37.6	36.5	
Professional & Business Services	\$1,039.07	\$1,065.40	\$1,023.83	\$28.39	\$28.26	\$28.05	36.6	37.7	36.5	
Education & Health Services	\$821.75	\$847.74	\$840.29	\$23.75	\$23.88	\$23.94	34.6	35.5	35.1	
Leisure & Hospitality	\$408.48	\$400.32	\$392.58	\$14.80	\$14.40	\$14.54	27.6	27.8	27.0	
Other Services	\$740.87	\$817.90	\$797.40	\$23.08	\$24.71	\$24.46	32.1	33.1	32.6	



