

## September 2018

Bill Haslam<br>Governor

## The Labor Market Repo

## What is the "Gig" Economy ?

There is no official definition of the "gig econ-omy"-or, for that matter, a gig. However, a gig describes a single project or task for which a worker is hired, often through a digital marketplace, to work on demand. In a gig economy, temporary, flexible jobs are commonplace and companies tend toward hiring independent contractors and freelancers instead of fulltime employees. A gig economy undermines the traditional economy of full-time workers who rarely change positions and instead focus on a lifetime career. Some gigs are a type of short-term job, and some workers pursue gigs as a self-employment option. However, companies that connect workers with short-term jobs through websites or mobile applications are a new phenomenon.

The U. S. Bureau of Labor Statistics (BLS) surveyed contingent workers and alternative employment arrangements in May 2017 (released in mid-2018). Contingent workers are those who don't have an implicit or explicit contract for long-term employment. Alternative employment arrangements include independent contractors (also called freelancers or independent consultants), on-call workers, and workers provided by temporary help agencies or contract firms. Gig workers are in diverse occupation groups and are not easily identified in surveys of employment and earnings.

They are similar in the way they earn money. Gig workers fit the Census definition of a nonemployer. This is a self-employed individual operating a very small, unincorporated business with no paid employees. Many times this person can work from home. All industry sectors experienced growth in non-employer businesses. In the past few years the "other services" sector gained nearly 1 million nonemployer businesses, the most of any sector.

Large numbers of people are willing to work part-time or temporary positions. The result is an economy of cheaper, more efficient services for those willing to use them. Those who don't engage in using technological services such as the internet tend to be left behind by the benefits of the gig economy. Cities have the most highly developed services and are the most entrenched in the gig economy.

## Work in the Gig Economy

## Pros

Gig workers like being in control. They get to set their own hours to fit their schedule. Gig workers enjoy the variety when trying to get different jobs. They might also look for work that meshes with their passions.

## Cons

There's a lot of uncertainty associated with gig work. You will need a steady stream of gigs (or one full-time gig) to get consistent pay. Even then, the amount you earn may not offset some of the costs you'll be responsible for outside of a traditional employment relationship, such as benefits. You may have delays getting payment from the business/agency that contracted your services.

Gig workers, even with consistent employment, have no set hours, no deadlines, and no direction for difficult/questionable issues that might arise. You must be a focused, dedicated, and a self-motivated individual to succeed. Of course, you might not have consistent work. If that is the case you may need to find multiple part-time jobs.

An employer benefits by hiring gig workers as that employer has no additional employee expenses. Gig employees lose benefits such as health care, retirement, holidays, and sick leave. These are issues that gig workers must be cognizant of while looking for nontraditional jobs.

## BLS Survey Results

The U.S. Bureau of Labor Statistics reported that 3.8 percent of workers ( 5.9 million persons) held contingent jobs in May 2017. These contingent workers are people who do not expect their jobs to last or who report that their jobs are temporary.

The survey identified people with various alternative work arrangements. There were 10.6 million independent contractors ( 6.9 percent of total employment), 2.6 million on-call workers ( 1.7 percent of total employment), 1.4 million temporary help agency workers (0.9 percent of total employment), and 933,000 workers provided by contract firms (o.6 percent of total employment). A 2016 study by economists at Harvard and Princeton, which relied on RAND data, suggested that of 10 million jobs added to the US economy since 2005, almost all of them, 94 percent, fell into either freelancing or another non-traditional employment category.

The survey found that contingent workers were more than twice as likely as noncontingent workers to be working part-time and under age 25. Young contingent workers (16- to 24-year-olds) were much more likely to be enrolled in school ( 62 percent compared to 36 percent).

Contingent workers (Continued on Page Two)

| Characteristic | (Numbers in thousands) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total employed | Workers with alternative arrangem ents |  |  |  | Traditional arrangements |
|  |  | Indepen- <br> dent <br> contractors | $\begin{aligned} & \text { On- } \\ & \text { call } \end{aligned}$ | $\begin{array}{\|c\|} \hline \text { Tempor- } \\ \text { ary } \\ \text { help } \\ \hline \end{array}$ | Contract firms |  |
| AGE AND SEX |  |  |  |  |  |  |
| Total, 16 years and over | 153,331 | 10,614 | 2,579 | 1,356 | 933 | 137,853 |
| 16 to 19 years | 4,842 | 43 | 107 | 25 | 14 | 4,647 |
| 20 to 24 years | 14,212 | 330 | 263 | 195 | 53 | 13,37 0 |
| 25 to 34 years | 33,991 | 1,593 | 516 | 303 | 224 | 31,361 |
| 35 to 44 years | 32,065 | 2,160 | 565 | 283 | 207 | 28,849 |
| 45 to 54 years | 32,745 | 2,562 | 446 | 276 | 206 | 29,263 |
| 55 to 64 years | 26,236 | 2,426 | 399 | 170 | 124 | 23,110 |
| 65 years and over | 9,240 | 1,500 | 283 | 105 | 106 | 7,253 |
| Men, 16 years and over | 81,545 | 6,820 | 1,355 | 709 | 625 | 72,035 |
| 16 to 19 years | 2,365 | 42 | 53 | 20 | 9 | 2,235 |
| 20 to 24 years | 7,412 | 187 | 169 | 100 | 28 | 6,931 |
| 25 to 34 years | 18,169 | 1,016 | 271 | 170 | 157 | 16,554 |
| 35 to 44 years | 17,585 | 1,430 | 329 | 122 | 144 | 15,557 |
| 45 to 54 years | 17,099 | 1,611 | 208 | 166 | 146 | 14,971 |
| 55 to 64 y ears | 13,840 | 1,547 | 209 | 81 | 81 | 11,914 |
| 65 years and over | 5,076 | 986 | 117 | 50 | 60 | 3,873 |
| Women, 16 years and over | 71,785 | 3,794 | 1,224 | 647 | 308 | 65,818 |
| 16 to 19 years | 2,477 | 1 | 55 | 5 | 5 | 2,412 |
| 20 to 24 years | 6,800 | 143 | 94 | 95 | 25 | 6,439 |
| 25 to 34 years | 15,823 | 577 | 245 | 133 | 67 | 14,807 |
| 35 to 44 years | 14,480 | 730 | 237 | 161 | 63 | 13,292 |
| 45 to 54 years | 15,646 | 951 | 238 | 110 | 60 | 14,292 |
| 55 to 64 y ears | 12,396 | 878 | 190 | 88 | 44 | 11,196 |
| 65 years and over | 4,164 | 514 | 166 | 55 | 45 | 3,380 |
| RACE AND HISPANIC OR LATINO ETHNICITY |  |  |  |  |  |  |
| White | 120,638 | 8,975 | 2,019 | 797 | 614 | 108,237 |
| Black or African American | 18,588 | 880 | 323 | 351 | 132 | 16,902 |
| Asian | 9,110 | 461 | 129 | 104 | 115 | 8,297 |
| Hispanic or Latino ethnicity | 25,525 | 1,566 | 449 | 345 | 163 | 22,973 |
| FULL- OR PART-TIME ST AT US |  |  |  |  |  |  |
| Full-time workers | 125,240 | 7,485 | 1,428 | 1,042 | 785 | 114,496 |
| Part-time workers | 28,091 | 3,129 | 1,151 | 314 | 148 | 23,357 |

Source: U.S. Bureau of Labor Statistics

## BLS Survey Results

are more likely to work in professional and related occupations and in construction and extraction occupations. Over 55 percent of all contingent workers would have preferred a permanent job. However, 79 percent of independent contractors, 44 percent of on-call workers, and 39 percent of temporary help agency workers preferred non-traditional jobs.

Compared to workers in traditional arrangements, independent contractors were more likely to be older while temporary help agency workers were more likely to be Black or Hispanic or Latino, and workers provided by contract companies were more likely to be men.

Contingent work and alternative employment arrangements were measured separately in the survey. Some workers are both contingent and working in an alternative arrangement, but this is not automatically the case. The measures of contingent work and alternative employment arrangements apply only to a person's sole or main job. For this survey, individuals with more than one job are counted in the jobs they work the most hours. People who do not expect to continue in their jobs for personal reasons (such as retirement or returning to school), independent contractors, and wage and salary workers who expect their jobs will last for an additional year are not considered contingent workers.


| County | Sep | Sep | County | Sep | Sep |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2017 | 2018 |  | 2017 | 2018 |
| Anderson | 3.5 | 4.0 | Lauderdale | 5.2 | 6.5 |
| Bedford | 3.5 | 4.0 | Lawrence | 3.9 | 4.3 |
| Benton | 4.6 | 5.0 | Lewis | 3.5 | 4.1 |
| Bledsoe | 5.0 | 5.9 | Lincoln | 2.8 | 3.3 |
| Blount | 3.0 | $3 \cdot 3$ | Loudon | 3.3 | 3.6 |
| Bradley | 3.2 | 3.8 | Macon | 3.1 | 3.5 |
| Campbell | 4.3 | 4.9 | Madison | 3.5 | 4.0 |
| Cannon | 3.1 | 3.5 | Marion | 4.3 | 4.7 |
| Carroll | 4.5 | 5.1 | Marshall | 2.9 | 3.5 |
| Carter | 3.9 | 4.3 | Maury | 2.9 | 3.2 |
| Cheatham | 2.6 | 3.0 | McMinn | 3.8 | 4.2 |
| Chester | 3.5 | 3.9 | McNairy | 5.0 | 5.5 |
| Claiborne | 4.0 | 4.5 | Meigs | 4.4 | 4.5 |
| Clay | 4.0 | 4.5 | Monroe | 3.4 | 3.9 |
| Cocke | 4.2 | 4.7 | Montgomery | 3.7 | 4.1 |
| Coffee | 3.2 | 3.8 | Moore | 2.8 | 3.3 |
| Crockett | 3.5 | 3.9 | Morgan | 4.3 | 4.5 |
| Cumberland | 3.8 | 4.3 | Obion | 5.1 | $5 \cdot 3$ |
| Davidson | 2.5 | 2.9 | Overton | 3.4 | 4.0 |
| Decatur | 4.2 | 4.7 | Perry | 3.8 | 4.3 |
| DeKalb | 4.0 | 4.5 | Pickett | 3.3 | 4.2 |
| Dickson | 3.0 | 3.2 | Polk | 3.9 | 4.1 |
| Dyer | 4.3 | 4.8 | Putnam | 3.2 | 3.7 |
| Fayette | 3.6 | 4.0 | Rhea | 5.4 | $5 \cdot 3$ |
| Fentress | 3.9 | 4.4 | Roane | 3.7 | 4.3 |
| Franklin | 3.2 | 3.6 | Robertson | 3.1 | 3.5 |
| Gibson | 4.0 | 4.7 | Rutherford | 2.6 | 2.9 |
| Giles | 3.0 | 3.7 | Scott | 4.2 | 4.8 |
| Grainger | 3.6 | 4.0 | Sequatchie | 4.5 | 4.3 |
| Greene | 4.3 | 5.0 | Sevier | 2.8 | 3.0 |
| Grundy | 4.3 | 5.2 | Shelby | 3.8 | 4.4 |
| Hamblen | 3.7 | 4.0 | Smith | 2.9 | 3.2 |
| Hamilton | 3.2 | 3.5 | Stewart | 4.4 | 5.0 |
| Hancock | 4.9 | 5.2 | Sullivan | 3.5 | 3.9 |
| Hardeman | 4.7 | 5.2 | Sumner | 2.6 | 3.0 |
| Hardin | 4.0 | 4.4 | Tipton | 3.9 | 4.3 |
| Hawkins | 3.8 | 4.1 | Trousdale | 2.9 | 3.2 |
| Haywood | 4.7 | 5.2 | Unicoi | 4.8 | 4.9 |
| Henderson | 4.3 | 4.7 | Union | 3.6 | 4.3 |
| Henry | 3.9 | 4.3 | Van Buren | 3.6 | 5.2 |
| Hickman | 2.9 | 3.4 | Warren | 3.4 | 4.1 |
| Houston | 5.0 | 5.2 | Washington | 3.4 | 3.9 |
| Humphreys | 3.5 | 4.0 | Wayne | 4.1 | 4.7 |
| Jackson | 4.3 | 4.9 | Weakley | $5 \cdot 3$ | 4.3 |
| Jefferson | 3.4 | 3.9 | White | 3.5 | 3.9 |
| Johnson | 3.4 | 3.4 | Williamson | 2.4 | 2.7 |
| Knox | 2.8 | 3.2 | Wilson | 2.6 | 3.1 |
| Lake | 4.5 | 5.2 | *Data Not Seas | ally A | djusted |



## ESTIMATED NONFARM EMPLOYMENT (in thousands)

September

## Revised Preliminary

Net Change

| Industry | $\begin{gathered} \text { Septem ber } \\ 2017 \\ \hline \end{gathered}$ | $\begin{gathered} \text { August } \\ 2018 \\ \hline \end{gathered}$ | $\begin{aligned} & \text { Septem ber } \\ & 2018 \end{aligned}$ | Sept. 2017 <br> Sept. 2018 | $\text { Aug. } 2018$ $\text { Sept. } 2018$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Total Nonfarm | 3,033.1 | 3,065.1 | 3,093.7 | 60.6 | 28.6 |
| Total Private | 2,594.0 | 2,648.6 | 2,654.2 | 60.2 | 5.6 |
| Goods-Producing | 475.6 | 482.4 | 485.4 | 9.8 | 3.0 |
| Mining, Logging, \& Construction | 126.9 | 128.5 | 128.8 | 1.9 | 0.3 |
| Mining and Logging | 4.2 | 4.2 | 4.2 | o. | 0.0 |
| Construction | 122.7 | 124.3 | 124.6 | 1.9 | 0.3 |
| Construction of Buildings | 26.7 | 26.8 | 26.9 | 0.2 | 0.1 |
| Heavy and Civil Engineering Construction | 16.2 | 15.5 | 15.9 | -0.3 | 0.4 |
| Specialty Trade Contractors | 79.8 | 82.0 | 81.8 | 2.0 | -0.2 |
| Manufacturing | 348.7 | 353.9 | 356.6 | 7.9 | 2.7 |
| Durable Goods Manufacturing | 221.3 | 225.6 | 227.6 | 6.3 | 2.0 |
| Wood Product Manufacturing | 12.7 | 12.7 | 12.8 | 0.1 | 0.1 |
| Nonmetallic Mineral Product Manufacturing | 13.6 | 14.1 | 14.2 | 0.6 | 0.1 |
| Primary Metal Manufacturing | 10.6 | 10.2 | 10.3 | -0.3 | 0.1 |
| Fabricated Metal Product Manufacturing | 35.5 | 36.2 | 36.5 | 1.0 | 0.3 |
| Machinery Manufacturing | 25.0 | 26.4 | 26.2 | 1.2 | -0.2 |
| Computer \& Electronic Product Manufacturing | 4.9 | 4.8 | 4.8 | -0.1 | 0.0 |
| Electrical Equipment \& Appliance Manufacturing | 19.3 | 19.5 | 19.6 | 0.3 | 0.1 |
| Transportation Equipment Manufacturing | 74.1 | 75.7 | 77.0 | 2.9 | 1.3 |
| Furniture \& Related Product Manufacturing | 9.4 | 9.5 | 9.6 | 0.2 | 0.1 |
| Miscellaneous Manufacturing Durable Goods | 16.2 | 16.5 | 16.6 | 0.4 | 0.1 |
| Nondurable Goods Manufacturing | 127.4 | 128.3 | 129.0 | 1.6 | 0.7 |
| Food Manufacturing | 35.7 | 35.9 | 36.0 | 0.3 | 0.1 |
| Beverage \& Tobacco Product Manufacturing | 7.1 | 7.7 | 7.6 | 0.5 | -0.1 |
| Paper Manufacturing | 14.6 | 14.7 | 14.6 | 0.0 | -0.1 |
| Printing \& Related Support Activities | 8.9 | 8.9 | 9.0 | 0.1 | 0.1 |
| Chemical Manufacturing | 24.9 | 25.2 | 25.1 | 0.2 | -0.1 |
| Plastics \& Rubber Products Manufacturing | 24.5 | 25.0 | 25.0 | 0.5 | 0.0 |
| Plastics Product Manufacturing | 14.4 | 14.5 | 14.6 | 0.2 | 0.1 |
| Rubber Product Manufacturing | 10.1 | 10.5 | 10.4 | 0.3 | -0.1 |
| Service-Providing | 2,557.5 | 2,582.7 | 2,608.3 | 50.8 | 25.6 |
| Trade, Transportation, \& Utilities | 622.4 | 630.1 | 630.6 | 8.2 | 0.5 |
| Wholesale Trade | 122.0 | 123.1 | 123.2 | 1.2 | 0.1 |
| Merchant Wholesalers, Durable Goods | 63.7 | 65.2 | 64.9 | 1.2 | -0.3 |
| Merchant Wholesalers, Nondurable Goods | 41.7 | 41.6 | 41.8 | 0.1 | 0.2 |
| Wholesale Electronic Markets | 16.6 | 16.3 | 16.5 | -0.1 | 0.2 |
| Retail Trade | 333.5 | 333.7 | 332.5 | -1.0 | -1.2 |
| Motor Vehicle \& Parts Dealers | 47.3 | 47.9 | 47.8 | 0.5 | -0.1 |
| Furniture \& Home Furnishings Stores | 9.5 | 9.5 | 9.6 | 0.1 | 0.1 |
| Building Material, Garden Equipment, \& Supplies | 29.2 | 30.0 | 29.9 | 0.7 | -0.1 |
| Food \& Beverage Stores | 54.0 | 53.0 | 52.8 | -1.2 | -0.2 |
| Health \& Personal Care Stores | 23.7 | 23.6 | 23.6 | -0.1 | 0.0 |
| Gasoline Stations | 23.4 | 23.0 | 22.9 | -0.5 | -0.1 |
| Clothing \& Clothing Accessories Stores | 23.8 | 23.1 | 23.5 | -0.3 | 0.4 |
| Sporting Goods, Hobby, Book, \& Music Stores | 12.3 | 11.8 | 11.7 | -0.6 | -0.1 |
| General Merchandise Stores | 71.5 | 72.3 | 71.8 | 0.3 | -0.5 |
| Miscellaneous Store Retailers | 17.8 | 17.6 | 17.1 | -0.7 | -0.5 |
| Nonstore Retailers | 10.3 | 10.3 | 10.4 | 0.1 | 0.1 |
| Transportation, Warehousing, \& Utilities | 166.9 | 173.3 | 174.9 | 8.0 | 1.6 |
| Utilities | 3.6 | 3.5 | $3 \cdot 5$ | -0.1 | 0.0 |
| Transportation \& Warehousing | 163.3 | 169.8 | 171.4 | 8.1 | 1.6 |
| Truck Transportation | 56.9 | 58.6 | 58.8 | 1.9 | 0.2 |
| Information | 45.2 | 45.1 | 44.2 | -1.0 | -0.9 |
| Financial Activities | 158.8 | 162.1 | 161.5 | 2.7 | -0.6 |
| Finance \& Insurance | 118.6 | 119.3 | 119.4 | 0.8 | 0.1 |
| Real Estate, Rental, \& Leasing | 40.2 | 42.8 | 42.1 | 1.9 | -0.7 |
| Professional \& Business Services | 409.5 | 418.2 | 422.0 | 12.5 | 3.8 |
| Professional, Scientific, \& Technical Services | 135.9 | 139.3 | 138.7 | 2.8 | -0.6 |
| Management of Companies \& Enterprises | 46.2 | 48.0 | 48.0 | 1.8 | 0.0 |
| Administrative, Support, \& Waste Management | 227.4 | 230.9 | 235.3 | 7.9 | 4.4 |
| Educational \& Health Services | 434.4 | 434.4 | 443.1 | 8.7 | 8.7 |
| Educational Services | 60.6 | 57.6 | 65.6 | 5.0 | 8.0 |
| Health Care \& Social Assistance | 373.8 | 376.8 | 377.5 | 3.7 | 0.7 |
| Ambulatory Health Care Services | 151.3 | 152.9 | 151.9 | 0.6 | -1.0 |
| Hospitals | 111.0 | 112.6 | 112.5 | 1.5 | -0.1 |
| Nursing \& Residential Care Facilities | 61.9 | 62.8 | 63.0 | 1.1 | 0.2 |
| Social Assistance | 49.6 | 48.5 | 50.1 | 0.5 | 1.6 |
| Leisure \& Hospitality | 333.6 | 360.3 | 351.5 | 17.9 | -8.8 |
| Arts, Entertainment, \& Recreation | 39.6 | 43.9 | 40.9 | 1.3 | -3.0 |
| Accommodation \& Food Services | 294.0 | 316.4 | 310.6 | 16.6 | -5.8 |
| Accommodation | 37.5 | 41.0 | 40.7 | 3.2 | -0.3 |
| Food Services \& Drinking Places | 256.5 | 275.4 | 269.9 | 13.4 | -5.5 |
| Other Services | 114.5 | 116.0 | 115.9 | 1.4 | -0.1 |
| Government | 439.1 | 416.5 | 439.5 | 0.4 | 23.0 |
| Federal Government | 48.9 | 49.1 | 49.1 | 0.2 | 0.0 |
| State Government | 102.1 | 92.0 | 101.3 | -0.8 | 9.3 |
| State Government Educational Services | 60.7 | 50.5 | 60.2 | -0.5 | 9.7 |
| Local Government | 288.1 | 275.4 | 289.1 | 1.0 | 13.7 |
| Local Government Educational Services | 142.9 | 128.6 | 142.8 | -0.1 | 14.2 |

## NONFARM EMPLOYMENT \& LABOR FORCE NARRATIVE

Total nonfarm employment increased by 60,600 jobs from September 2017 to September 2018. There were large increases in accommodation/food services (up 16,600 jobs), which includes increases of 13,400 jobs in food services/drinking places and 3,200 jobs in accommodation; professional/business services (up 12,500 jobs), which includes increases of 7,900 jobs in administrative/support/waste management and 2,800 jobs in professional/ scientific/technical services; and transportation/warehousing (up 8,100 jobs). There were smaller increases in educational services (up 5,000 jobs); health care/social assistance (up 3,700 jobs), which includes increases of 1,500 jobs in hospitals; transportation equipment manufacturing (up 2,900 jobs); financial activities (up 2,700 jobs), which includes an increase of 1,900 jobs in real estate/rental/leasing; specialty trade contractors (up 2,000 jobs); and other services (up 1,400 jobs).

These increases were partially offset by declines of 1,200 jobs in food/beverage stores and 1,000 jobs in information.

During the past month, nonfarm employment increased by 28,600 jobs. There was a large seasonal increases in local government educational services (up 14,200 jobs), state government educational services (up 9,700 jobs), educational services (up 8,ooo jobs), and administrative/support/waste management (up 4,400 jobs). There were also increases in transportation/warehousing and social assistance (both up 1,600 jobs); and transportation equipment manufacturing (up 1,300 jobs).

These were partially offset by declines in accommodation/food services (down 5,800 jobs), which includes a drop of 5,500 jobs in food services/drinking places; arts/ entertainment/recreation (down 3,000 jobs); retail trade (down 1,200 jobs); and ambulatory health care services (down 1,0oo jobs).

Tennessee's seasonally adjusted estimated unemployment rate for September 2018 was 3.6 percent, unchanged from August. The United States unemployment rate for September 2018 was 3.7 percent, down 0.2 percentage point from the previous month. In September 2017, the U.S. seasonally adjusted rate was 4.2 percent while the state rate was 3.3 percent.

The not seasonally adjusted unemployment rate decreased in 70 counties, increased in 10 counties, and remained the same in 15 counties. Williamson County had the lowest rate at 2.7 percent, down 0.1 percentage point. The highest rate was Lauderdale County at 6.5 percent, down from 6.7 percent in August 2018. Weakley County had the largest decline for the second consecutive month. Weakley County's unemployment rate dropped from 7.6 to 4.3 percent.

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## CIVILIAN LABOR FORGE

## CIVILIAN LABOR FORCE SUMMARY

September 2017
August 2018
September 2018

|  | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. <br> TENNESSEE | $\begin{array}{r} 161,082,000 \\ 3,217,300 \end{array}$ | $\begin{array}{r} 154,324,000 \\ 3,110,600 \end{array}$ | $\begin{array}{r} \text { 6,759,000 } \\ 106,700 \end{array}$ | $\begin{aligned} & 4.2 \\ & 3.3 \end{aligned}$ | $\begin{array}{r} 161,776,000 \\ 3,255,900 \end{array}$ | $\begin{array}{r} 155,542,000 \\ 3,139,700 \end{array}$ | $\begin{array}{r} 6,234,000 \\ 116,200 \end{array}$ | $\begin{aligned} & 3.9 \\ & 3.6 \end{aligned}$ | $\begin{array}{r} 161,926,000 \\ 3,253,800 \end{array}$ | $\begin{array}{r} 155,962,000 \\ 3,136,400 \end{array}$ | $\begin{array}{r} 5,964,000 \\ 117,400 \end{array}$ | $\begin{aligned} & 3.7 \\ & 3.6 \end{aligned}$ |
| Not Seasonally Adjusted |  |  |  |  |  |  |  |  |  |  |  |  |
| U.S. <br> TENNESSEE | $\begin{array}{r} 161,049,000 \\ 3,222,900 \end{array}$ | $\begin{array}{r} 154,494,000 \\ 3,117,900 \end{array}$ | $\begin{array}{r} 6,556,000 \\ 105,000 \end{array}$ | $\begin{aligned} & 4.1 \\ & 3.3 \end{aligned}$ | $\begin{array}{r} 161,909,000 \\ 3,239,800 \end{array}$ | $\begin{array}{r} 155,539,000 \\ 3,116,100 \end{array}$ | $\begin{array}{r} \text { 6,370,000 } \\ \text { 123,700 } \end{array}$ | $\begin{aligned} & 3.9 \\ & 3.8 \end{aligned}$ | $\begin{array}{r} 161,958,000 \\ 3,234,400 \end{array}$ | $\begin{array}{r} 156,191,000 \\ 3,114,600 \end{array}$ | $\begin{array}{r} 5,766,000 \\ 119,800 \end{array}$ | $\begin{aligned} & 3.6 \\ & 3.7 \end{aligned}$ |
| Metropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Chattanooga | 268,910 | 259,480 | 9,430 | 3.5 | 273,460 | 263,260 | 10,190 | 3.7 | 273,660 | 264,240 | 9,430 | 3.4 |
| Clarksville | 112,400 | 107,750 | 4,650 | 4.1 | 112,860 | 107,650 | 5,210 | 4.6 | 113,130 | 108,100 | 5,030 | 4.4 |
| Cleveland | 57,810 | 55,910 | 1,900 | $3 \cdot 3$ | 57,990 | 55,660 | 2,330 | 4.0 | 57,970 | 55,750 | 2,220 | 3.8 |
| Jackson | 64,030 | 61,800 | 2,230 | 3.5 | 64,900 | 62,220 | 2,670 | 4.1 | 64,630 | 62,050 | 2,590 | 4.0 |
| Johnson City | 90,870 | 87,570 | 3,300 | 3.6 | 89,740 | 85,960 | 3,780 | 4.2 | 90,320 | 86,640 | 3,690 | 4.1 |
| Kingsport | 138,290 | 133,180 | 5,110 | 3.7 | 138,790 | 133,490 | 5,300 | 3.8 | 138,740 | 133,680 | 5,060 | 3.6 |
| Knoxville | 422,080 | 409,110 | 12,970 | 3.1 | 419,690 | 404,550 | 15,140 | 3.6 | 418,850 | 404,270 | 14,580 | 3.5 |
| Memphis | 630,290 | 606,020 | 24,270 | 3.9 | 641,130 | 613,000 | 28,120 | 4.4 | 638,740 | 611,300 | 27,450 | 4.3 |
| Morristown | 51,420 | 49,590 | 1,830 | 3.6 | 51,720 | 49,630 | 2,090 | 4.0 | 51,620 | 49,590 | 2,030 | 3.9 |
| Nashville | 1,023,560 | 997,270 | 26,290 | 2.6 | 1,027,540 | 996,030 | 31,510 | 3.1 | 1,028,650 | 997,950 | 30,700 | 3.0 |
| Micropolitan Statistical Areas |  |  |  |  |  |  |  |  |  |  |  |  |
| Athens | 22,850 | 21,990 | 860 | 3.8 | 22,720 | 21,750 | 970 | 4.3 | 22,590 | 21,650 | 940 | 4.2 |
| *Brownsville | 7,920 | 7,550 | 370 | 4.7 | 7,990 | 7,560 | 430 | 5.4 | 7,920 | 7,510 | 410 | 5.2 |
| Cookeville | 48,920 | 47,300 | 1,620 | 3.3 | 48,560 | 46,590 | 1,970 | 4.0 | 48,950 | 47,050 | 1,890 | 3.9 |
| Crossville | 23,970 | 23,070 | 900 | 3.8 | 24,510 | 23,470 | 1,040 | 4.2 | 24,270 | 23,240 | 1,030 | 4.3 |
| *Dayton | 13,200 | 12,490 | 710 | 5.4 | 13,210 | 12,430 | 780 | 5.9 | 13,130 | 12,430 | 700 | 5.3 |
| Dyersburg | 16,200 | 15,520 | 690 | 4.3 | 16,100 | 15,290 | 810 | 5.0 | 16,150 | 15,360 | 780 | 4.8 |
| Greeneville | 31,100 | 29,780 | 1,320 | 4.3 | 31,080 | 29,510 | 1,570 | 5.0 | 30,920 | 29,370 | 1,550 | 5.0 |
| Lawrenceburg | 17,990 | 17,300 | 690 | 3.9 | 17,950 | 17,160 | 790 | 4.4 | 17,950 | 17,180 | 770 | 4.3 |
| Lewisburg | 15,670 | 15,220 | 450 | 2.9 | 15,850 | 15,300 | 550 | 3.5 | 15,850 | 15,300 | 550 | 3.5 |
| Martin | 16,040 | 15,200 | 840 | $5 \cdot 3$ | 15,810 | 15,020 | 780 | 5.0 | 15,900 | 15,210 | 690 | 4.3 |
| McMinnville | 17,170 | 16,58o | 590 | 3.4 | 16,700 | 16,010 | 690 | 4.2 | 16,540 | 15,860 | 680 | 4.1 |
| Newport | 14,750 | 14,130 | 610 | 4.2 | 14,980 | 14,280 | 700 | 4.7 | 14,710 | 14,020 | 690 | 4.7 |
| Paris | 14,170 | 13,620 | 550 | 3.9 | 14,210 | 13,600 | 610 | 4.3 | 14,100 | 13,500 | 600 | 4.3 |
| Sevierville | 52,750 | 51,290 | 1,460 | 2.8 | 54,470 | 52,850 | 1,620 | 3.0 | 52,720 | 51,120 | 1,600 | 3.0 |
| Shelbyville | 20,870 | 20,130 | 740 | 3.5 | 20,990 | 20,120 | 880 | 4.2 | 20,970 | 20,130 | 840 | 4.0 |
| Tullahoma | 48,630 | 47,080 | 1,550 | 3.2 | 48,860 | 47,080 | 1,780 | 3.7 | 48,790 | 47,010 | 1,780 | 3.7 |
| Cities |  |  |  |  |  |  |  |  |  |  |  |  |
| Bartlett | 30,910 | 29,990 | 930 | 3.0 | 31,350 | 30,300 | 1,050 | 3.4 | 31,180 | 30,190 | 990 | 3.2 |
| Brentwood | 21,990 | 21,430 | 560 | 2.5 | 22,030 | 21,400 | 630 | 2.9 | 22,060 | 21,450 | 600 | 2.7 |
| Bristol | 11,920 | 11,500 | 420 | 3.5 | 11,960 | 11,500 | 460 | 3.9 | 11,960 | 11,500 | 460 | 3.8 |
| Chattanooga | 83,990 | 81,110 | 2,870 | 3.4 | 85,750 | 82,270 | 3,480 | 4.1 | 85,590 | 82,340 | 3,260 | 3.8 |
| Clarksville | 60,460 | 58,110 | 2,340 | 3.9 | 60,680 | 57,870 | 2,810 | 4.6 | 60,660 | 58,000 | 2,660 | 4.4 |
| Cleveland | 20,770 | 20,080 | 690 | $3 \cdot 3$ | 20,850 | 19,990 | 850 | 4.1 | 20,850 | 20,030 | 820 | 4.0 |
| Collierville | 25,310 | 24,630 | 680 | 2.7 | 25,670 | 24,890 | 780 | 3.0 | 25,590 | 24,800 | 790 | 3.1 |
| Columbia | 17,770 | 17,200 | 570 | 3.2 | 17,870 | 17,180 | 700 | 3.9 | 17,880 | 17,210 | 670 | 3.7 |
| Cookeville | 14,050 | 13,550 | 490 | 3.5 | 13,940 | 13,330 | 620 | 4.4 | 14,060 | 13,500 | 560 | 4.0 |
| Franklin | 43,140 | 42,150 | 990 | 2.3 | 43,280 | 42,090 | 1,190 | 2.7 | 43,340 | 42,190 | 1,150 | 2.7 |
| Gallatin | 18,710 | 18,180 | 530 | 2.8 | 18,820 | 18,160 | 660 | 3.5 | 18,800 | 18,190 | 610 | 3.2 |
| Germantown | 19,890 | 19,360 | 530 | 2.7 | 20,170 | 19,560 | 610 | 3.0 | 20,100 | 19,490 | 610 | 3.0 |
| Hendersonville | 32,230 | 31,420 | 810 | 2.5 | 32,360 | 31,390 | 980 | 3.0 | 32,430 | 31,450 | 980 | 3.0 |
| Jackson | 31,910 | 30,730 | 1,180 | 3.7 | 32,430 | 30,980 | 1,450 | 4.5 | 32,270 | 30,870 | 1,400 | 4.3 |
| Johnson City | 31,570 | 30,570 | 1,010 | 3.2 | 31,240 | 30,010 | 1,230 | 3.9 | 31,400 | 30,240 | 1,160 | 3.7 |
| Kingsport | 22,780 | 21,920 | 860 | 3.8 | 22,860 | 21,910 | 940 | 4.1 | 22,850 | 21,920 | 920 | 4.0 |
| Knoxville | 96,500 | 93,640 | 2,860 | 3.0 | 96,150 | 92,630 | 3,520 | 3.7 | 95,830 | 92,540 | 3,300 | 3.4 |
| LaVergne | 19,020 | 18,480 | 530 | 2.8 | 19,080 | 18,470 | 610 | 3.2 | 19,060 | 18,490 | 570 | 3.0 |
| Lebanon | 14,940 | 14,490 | 450 | 3.0 | 15,010 | 14,470 | 540 | 3.6 | 15,030 | 14,500 | 540 | 3.6 |
| Maryville | 13,750 | 13,350 | 400 | 2.9 | 13,660 | 13,200 | 460 | 3.4 | 13,620 | 13,190 | 430 | 3.1 |
| Memphis | 292,890 | 280,550 | 12,350 | 4.2 | 298,580 | 283,450 | 15,130 | 5.1 | 297,150 | 282,470 | 14,680 | 4.9 |
| Morristown | 11,510 | 11,070 | 450 | 3.9 | 11,560 | 11,070 | 480 | 4.2 | 11,530 | 11,070 | 460 | 4.0 |
| *Mount Juliet | 18,180 | 17,730 | 460 | 2.5 | 18,260 | 17,700 | 560 | 3.1 | 18,270 | 17,730 | 540 | 3.0 |
| Murfreesboro | 74,940 | 72,980 | 1,960 | 2.6 | 75,300 | 72,920 | 2,380 | 3.2 | 75,340 | 73,020 | 2,320 | 3.1 |
| Nashville | 392,660 | 383,000 | 9,660 | 2.5 | 394,440 | 382,690 | 11,750 | 3.0 | 394,850 | 383,330 | 11,520 | 2.9 |
| Oak Ridge | 14,340 | 13,880 | 460 | 3.2 | 14,280 | 13,730 | 550 | 3.9 | 14,250 | 13,720 | 530 | 3.7 |
| Smyrna | 26,960 | 26,300 | 660 | 2.4 | 27,050 | 26,280 | 780 | 2.9 | 27,070 | 26,310 | 760 | 2.8 |
| Spring Hill | 20,800 | 20,280 | 530 | 2.5 | 20,860 | 20,250 | 610 | 2.9 | 20,900 | 20,290 | 600 | 2.9 |
| *2016 Census changes: Micropolitan Areas-Dayton and Brownsville added, Columbia, Harriman, Humboldt, LaFollette deleted. Cities: Mount Juliet added and Union City deleted.. |  |  |  |  |  |  |  |  |  |  |  |  |

Total nonfarm employment in the Chattanooga MSA increased by 2,000 jobs from August 2018 to September 2018. There were increases in state government (up 1,200 jobs), local government (up 900 jobs), and leisure/hospitality (up 400 jobs).

These increases were partially offset by declines of 200 jobs in both nondurable goods manufacturing and professional/ business services.

During the past 12 months, nonfarm employment increased by 8,300 jobs. During the year, goods-producing jobs increased by 2,100 while service-providing jobs increased by 6,200 .

CHATTANOOGA MSA
UNEMPLOYMENTRATES (NOT SEASONALLY ADJUSTED)
 ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | September 2017 | Revised August 2018 | Preliminary September 2018 | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Sept. 2017 <br> Sept. 2018 | Aug. 2018 <br> Sept. 2018 |
| Total Nonfarm | 258.4 | 264.7 | 266.7 | 8.3 | 2.0 |
| Total Private | 220.8 | 228.1 | 228.0 | 7.2 | -0.1 |
| Goods-Producing | 43.7 | 45.9 | 45.8 | 2.1 | -0.1 |
| Mining, Logging, \& Construction | 10.4 | 11.1 | 11.1 | 0.7 | 0.0 |
| Manufacturing | 33.3 | 34.8 | 34.7 | 1.4 | -0.1 |
| Durable Goods Manufacturing | 18.1 | 19.0 | 19.1 | 1.0 | 0.1 |
| Nondurable Goods Manufacturing | 15.2 | 15.8 | 15.6 | 0.4 | -0.2 |
| Service-Providing | 214.7 | 218.8 | 220.9 | 6.2 | 2.1 |
| Trade, Transportation, \& Utilities | 52.5 | 53.1 | 53.2 | 0.7 | 0.1 |
| Wholesale Trade | 8.8 | 8.9 | 8.9 | 0.1 | 0.0 |
| Retail Trade | 27.3 | 27.1 | 27.1 | -0.2 | 0.0 |
| Transportation, Warehousing, \& Utilities | 16.4 | 17.1 | 17.2 | 0.8 | 0.1 |
| Information | 3.3 | 3.4 | 3.3 | 0.0 | -0.1 |
| Financial Activities | 16.4 | 16.9 | 16.8 | 0.4 | -0.1 |
| Professional \& Business Services | 30.0 | 32.2 | 32.0 | 2.0 | -0.2 |
| Educational \& Health Services | 34.1 | 33.9 | 33.8 | -0.3 | -0.1 |
| Leisure \& Hospitality | 29.0 | 30.7 | 31.1 | 2.1 | 0.4 |
| Other Services | 11.8 | 12.0 | 12.0 | 0.2 | 0.0 |
| Government | 37.6 | 36.6 | 38.7 | 1.1 | 2.1 |
| Federal Government | 5.3 | 5.4 | 5.4 | 0.1 | 0.0 |
| State Government | 7.0 | 5.8 | 7.0 | 0.0 | 1.2 |
| Local Government | 25.3 | 25.4 | 26.3 | 1.0 | 0.9 |

Total nonfarm employment in Knoxville increased by 2,800 jobs from to August 2018 to September 2018. There were increases in state government (up 1,900 jobs), professional/business services (up 1,300 jobs), local government (up 1,000 jobs), wholesale trade (up 400 jobs), and mining/logging/construction (up 300 jobs). These increases were partially offset by declines of 1,400 jobs in leisure/hospitality and 300 jobs in both financial activities and retail trade.

During the past 12 months, nonfarm employment increased by 1,400 jobs. During the year, goods-producing jobs increased by 3,300 while service providing jobs decreased by 1,900 .

KNOXVILLEMSA
UNEMPLOYMENTRATES
(NOT SEASONALLY ADJUSTED)


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | September 2017 | Revised <br> August $2018$ | Preliminary <br> September $2018$ | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Sept. 2017 | Aug. 2018 |
|  |  |  |  | Sept. 2018 | Sept. 2018 |
| Total Nonfarm | 399.2 | 397.8 | 400.6 | 1.4 | 2.8 |
| Total Private | 338.4 | 340.3 | 340.2 | 1.8 | -0.1 |
| Goods-Producing | 57.2 | 60.4 | 60.5 | 3.3 | 0.1 |
| Mining, Logging, \& Construction | 18.6 | 19.6 | 19.9 | 1.3 | 0.3 |
| Manufacturing | 38.6 | 40.8 | 40.6 | 2.0 | -0.2 |
| Durable Goods Manufacturing | 28.2 | 29.8 | 29.7 | 1.5 | -0.1 |
| Nondurable Goods Manufacturing | 10.4 | 11.0 | 10.9 | 0.5 | -0.1 |
| Service-Providing | 342.0 | 337.4 | 340.1 | -1.9 | 2.7 |
| Trade, Transportation, \& Utilities | 78.0 | 79.2 | 79.4 | 1.4 | 0.2 |
| Wholesale Trade | 16.6 | 17.4 | 17.8 | 1.2 | 0.4 |
| Retail Trade | 47.7 | 47.7 | 47.4 | -0.3 | -0.3 |
| Transportation, Warehousing, \& Utilities | 13.7 | 14.1 | 14.2 | 0.5 | 0.1 |
| Information | 5.8 | 5.6 | 5.6 | -0.2 | 0.0 |
| Financial Activities | 19.5 | 19.3 | 19.0 | -0.5 | -0.3 |
| Professional \& Business Services | 65.4 | 65.0 | 66.3 | 0.9 | 1.3 |
| Educational \& Health Services | 54.3 | 51.2 | 51.2 | -3.1 | 0.0 |
| Leisure \& Hospitality | 43.2 | 44.5 | 43.1 | -0.1 | -1.4 |
| Other Services | 15.0 | 15.1 | 15.1 | 0.1 | 0.0 |
| Government | 60.8 | 57.5 | 60.4 | -0.4 | 2.9 |
| Federal Government | 5.4 | 5.5 | 5.5 | 0.1 | 0.0 |
| State Government | 21.2 | 19.1 | 21.0 | -0.2 | 1.9 |
| Local Government | 34.2 | 32.9 | 33.9 | -0.3 | 1.0 |

Total nonfarm employment increased by 2,700 jobs from August 2018 to September 2018. There were increases in state government (up 2,400 jobs), local government (up 1,500 jobs), administrative/support/waste management (up 1,300 jobs), educational/ health services (up 1,000 jobs), transportation/warehousing/utilities (up 900 jobs), and durable goods manufacturing (up 300 jobs).

This was partially offset by decreases in leisure/hospitality (down 2,800 jobs), retail trade (down 900 jobs), professional/ scientific/technical services (down 600 jobs), mining/logging/construction (down 300 jobs); and financial activities (down 200 jobs)

During the past 12 months, nonfarm employment increased by 14,900 jobs. During that time, goods-producing jobs increased by 2,800, while service-providing jobs increased by 12,100 jobs.

MEMPHISMSA
UNEMPLOYMENT RATES
(NOT SEASONALLY ADJUSTED)


ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | September | $\begin{array}{c}\text { Revised } \\ \text { August }\end{array}$ | $\begin{array}{c}\text { Preliminary } \\ \text { September }\end{array}$ | $\begin{array}{c}\text { Net Change } \\ \text { Sept. 2017 } \\ \text { Aug. 2018 } \\ \text { Sept. 2018 }\end{array}$ |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Sept. 2018 |  |  |  |  |  |$]$

Nashville MSA - Gannon, Cheatham, Davidson, Dickson, Hickman, Macon, Maury, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment increased by 9,100 jobs from August 2018 to September 2018. There were increases in educational/health services (up 4,400 jobs), which includes an increase of 3,100 jobs in educational services; local government (up 2,600 jobs); administrative/ support/waste management (up 2,100 jobs); durable goods manufacturing and other services (both up 700 jobs); state government (up 600 jobs); and wholesale trade (up 300 jobs).

These were partially offset by decreases in health care/social assistance (down 1,100 jobs), retail trade (down 700 jobs), information (down 300 jobs), and financial activities (down 200 jobs).

During the past 12 months, nonfarm employment increased by 16,500 jobs. During that time, goods-producing jobs decreased by 4,200, while service-providing jobs increased by 20,700.

NASHVILLEMSA UNEMPLOYMENTRATES
(NOT SEASONALLY ADJUSTED)


## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Ind | September 2017 | Revised August 2018 | $\begin{gathered} \text { Preliminary } \\ \text { September } \\ 2018 \end{gathered}$ | Net Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Sept. 2017 | Aug. 2018 |
|  |  |  |  | Sept. 2018 | Sept. 2018 |
| Total Nonfarm | 991.4 | 998.8 | 1,007.9 | 16.5 | 9.1 |
| Total Private | 873.0 | 882.8 | 888.8 | 15.8 | 6.0 |
| Goods-Producing | 128.0 | 122.9 | 123.8 | -4.2 | 0.9 |
| Mining, Logging, \& Construction | 43.6 | 41.5 | 41.6 | -2.0 | 0.1 |
| Manufacturing | 84.4 | 81.4 | 82.2 | -2.2 | 0.8 |
| Durable Goods Manufacturing | 60.3 | 57.3 | 58.0 | -2.3 | 0.7 |
| Nondurable Goods Manufacturing | 24.1 | 24.1 | 24.2 | 0.1 | 0.1 |
| Service-Providing | 863.4 | 875.9 | 884.1 | 20.7 | 8.2 |
| Trade, Transportation, \& Utilities | 187.8 | 192.2 | 191.8 | 4.0 | -0.4 |
| Wholesale Trade | 41.4 | 40.5 | 40.8 | -0.6 | 0.3 |
| Retail Trade | 98.5 | 100.4 | 99.7 | 1.2 | -0.7 |
| Transportation, Warehousing, \& Utilities | 47.9 | 51.3 | 51.3 | 3.4 | 0.0 |
| Information | 22.9 | 23.1 | 22.8 | -0.1 | -0.3 |
| Financial Activities | 66.3 | 66.8 | 66.6 | 0.3 | -0.2 |
| Professional \& Business Services | 162.2 | 168.8 | 170.8 | 8.6 | 2.0 |
| Professional, Scientific, \& Technical Services | 63.3 | 66.3 | 66.3 | 3.0 | 0.0 |
| Management of Companies \& Enterprises | 21.6 | 22.2 | 22.1 | 0.5 | -0.1 |
| Administrative, Support, \& Waste Management | 77.3 | 80.3 | 82.4 | 5.1 | 2.1 |
| Educational \& Health Services | 151.9 | 149.7 | 154.1 | 2.2 | 4.4 |
| Educational Services | 28.8 | 26.6 | 29.7 | 0.9 | 3.1 |
| Health Care \& Social Assistance | 123.1 | 123.1 | 124.4 | 1.3 | 1.3 |
| Leisure \& Hospitality | 113.0 | 116.4 | 115.3 | 2.3 | -1.1 |
| Other Services | 40.9 | 42.9 | 43.6 | 2.7 | 0.7 |
| Government | 118.4 | 116.0 | 119.1 | 0.7 | 3.1 |
| Federal Government | 13.7 | 13.9 | 13.8 | 0.1 | -0.1 |
| State Government | 29.8 | 29.1 | 29.7 | -0.1 | 0.6 |
| Local Government | 74.9 | 73.0 | 75.6 | 0.7 | 2.6 |

Total Nonfarm
Total Private
Goods-Producing
Mining, Logging, \& Construction
Manufacturing
Service-Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities
Information
Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Clarksville, TN-KY MSA |  | Cleveland, TN MSA |  | Jackson, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Aug. 2018 <br> Revised | Sept. 2018 Prelim. | Aug. 2018 <br> Revised | Sept. 2018 Prelim. | Aug. 2018 <br> Revised | Sept. 2018 Prelim. |
| 90,800 | 91,600 | 47,000 | 47,500 | 70,000 | 70,100 |
| 72,400 | 72,300 | 41,400 | 41,600 | 55,900 | 55,800 |
| 15,500 | 15,700 | 11,500 | 11,400 | 13,500 | 13,600 |
| 3,200 | 3,200 | 1,900 | 1,900 | 2,900 | 2,900 |
| 12,300 | 12,500 | 9,600 | 9,500 | 10,600 | 10,700 |
| 75,300 | 75,900 | 35,500 | 36,100 | 56,500 | 56,500 |
| 17,300 | 17,600 | 8,500 | 8,600 | 13,000 | 12,700 |
| N.A. | N.A. | 800 | 800 | 2,700 | 2,600 |
| 12,300 | 12,500 | 4,800 | 4,900 | 8,500 | 8,300 |
| 2,700 | 2,700 | 2,900 | 2,900 | 1,800 | 1,800 |
| 1,100 | 1,100 | 300 | 300 | 500 | 500 |
| 3,400 | 3,300 | 1,400 | 1,400 | 2,100 | 2,100 |
| 8,500 | 8,500 | 6,600 | 6,800 | 7,300 | 7,300 |
| 12,000 | 11,800 | 5,500 | 5,500 | 11,200 | 11,500 |
| 11,500 | 11,200 | 5,300 | 5,200 | 6,500 | 6,300 |
| 3,100 | 3,100 | 2,300 | 2,400 | 1,800 | 1,800 |
| 18,400 | 19,300 | 5,600 | 5,900 | 14,100 | 14,300 |
| 5,700 | 5,600 | 300 | 300 | 500 | 500 |
| 2,600 | 3,500 | 800 | 900 | 1,900 | 2,100 |
| 10,100 | 10,200 | 4,500 | 4,700 | 11,700 | 11,700 |

Total Nonfarm

Total Private
Goods-Producing
Mining, Logging, \& Construction
Manufacturing
Service-Providing
Trade, Transportation, \& Utilities
Wholesale Trade
Retail Trade
Transportation, Warehousing, \& Utilities Information

Financial Activities
Professional \& Business Services
Educational \& Health Services
Leisure \& Hospitality
Other Services
Government
Federal Government
State Government
Local Government

| Johnson City, TN MSA |  | Kingsport-Bristol, TN-VA MSA |  | Morristown, TN MSA |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Aug. 2018 <br> Revised | Sept. 2018 <br> Prelim. | Aug. 2018 <br> Revised |  | Sept. 2018 <br> Prelim. | Aug. 2018 <br> Revised |
| 79,400 | $\mathbf{8 0 , 6 0 0}$ | 123,300 | $\mathbf{1 2 4 , 0 0 0}$ | 46,600 | Pept. 2018 |
| Prelim. |  |  |  |  |  |
| 64,300 | $\mathbf{6 4 , 4 0 0}$ | 107,500 | $\mathbf{1 0 7 , 3 0 0}$ | 40,500 | $\mathbf{4 0 , 3 0 0}$ |
| 10,100 | $\mathbf{1 0 , 1 0 0}$ | 28,200 | $\mathbf{2 8 , 2 0 0}$ | 13,700 | $\mathbf{1 3 , 6 0 0}$ |
| 2,400 | $\mathbf{2 , 4 0 0}$ | 7,100 | $\mathbf{7 , 1 0 0}$ | 2,100 | $\mathbf{2 , 0 0 0}$ |
| 7,700 | $\mathbf{7 , 7 0 0}$ | 21,100 | $\mathbf{2 1 , 1 0 0}$ | 11,600 | $\mathbf{1 1 , 6 0 0}$ |
| 69,300 | $\mathbf{7 0 , 5 0 0}$ | 95,100 | $\mathbf{9 5 , 8 0 0}$ | 32,900 | $\mathbf{3 3 , 3 0 0}$ |
| 13,500 | $\mathbf{1 3 , 4 0 0}$ | 25,200 | $\mathbf{2 5 , 1 0 0}$ | 10,000 | $\mathbf{1 0 , 1 0 0}$ |
| 2,200 | $\mathbf{2 , 2 0 0}$ | 4,300 | $\mathbf{4 , 3 0 0}$ | 1,700 | $\mathbf{1 , 7 0 0}$ |
| 10,300 | $\mathbf{1 0 , 2 0 0}$ | 15,700 | $\mathbf{1 5 , 6 0 0}$ | 5,700 | $\mathbf{5 , 8 0 0}$ |
| 1,000 | $\mathbf{1 , 0 0 0}$ | 5,200 | $\mathbf{5 , 2 0 0}$ | 2,600 | $\mathbf{2 , 6 0 0}$ |
| 1,300 | $\mathbf{1 , 3 0 0}$ | 1,200 | $\mathbf{1 , 2 0 0}$ | 300 | $\mathbf{3 0 0}$ |
| 4,400 | $\mathbf{4 , 3 0 0}$ | 3,700 | $\mathbf{3 , 7 0 0}$ | 1,000 | $\mathbf{1 , 0 0 0}$ |
| 8,800 | $\mathbf{9 , 0 0 0}$ | 10,400 | $\mathbf{1 0 , 5 0 0}$ | 4,000 | $\mathbf{4 , 0 0 0}$ |
| 13,800 | $\mathbf{1 4 , 1 0 0}$ | 18,600 | $\mathbf{1 8 , 7 0 0}$ | 6,100 | $\mathbf{6 , 0 0 0}$ |
| 10,000 | $\mathbf{9 , 8 0 0}$ | 14,000 | $\mathbf{1 3 , 8 0 0}$ | 4,100 | $\mathbf{4 , 0 0 0}$ |
| 2,400 | $\mathbf{2 , 4 0 0}$ | 6,200 | $\mathbf{6 , 1 0 0}$ | 1,300 | $\mathbf{1 , 3 0 0}$ |
| 15,100 | $\mathbf{1 6 , 2 0 0}$ | 15,800 | $\mathbf{1 6 , 7 0 0}$ | 6,100 | $\mathbf{6 , 6 0 0}$ |
| 3,000 | $\mathbf{2 , 9 0 0}$ | 900 | $\mathbf{9 0 0}$ | 300 | $\mathbf{3 0 0}$ |
| 5,300 | $\mathbf{6 , 1 0 0}$ | 2,500 | $\mathbf{2 , 7 0 0}$ | 1,200 | $\mathbf{1 , 4 0 0}$ |
| 6,800 | 7,200 | 12,400 | $\mathbf{1 3 , 1 0 0}$ | 4,600 | $\mathbf{4 , 9 0 0}$ |

[^1]
## U.S. Consumer Price Index — September 2018



## HOURS AND EARNINGS OF PRODUCTION WORKERS

|  | AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  |  | AVG. WEEKLY HOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Sept. } \\ & 2017 \end{aligned}$ | $\begin{aligned} & \text { Aug. } \\ & 2018 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { Sept. } \\ & 2018 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { Sept. } \\ & 2017 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { Aug. } \\ & 2018 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { Sept. } \\ & 2018 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { Sept. } \\ & 2017 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { Aug. } \\ & 2018 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { Sept. } \\ & 2018 \\ & \hline \end{aligned}$ |
| Manufacturing | \$831.46 | \$856.80 | \$860.86 | \$19.61 | \$20.16 | \$20.02 | 42.4 | 42.5 | 43.0 |
| Durable Goods Manufacturing | \$854.28 | \$887.03 | \$884.07 | \$20.34 | \$20.97 | \$20.90 | 42.0 | 42.3 | 42.3 |
| Non-Durable Goods Manufacturing | \$793.35 | \$803.61 | \$821.68 | \$18.45 | \$18.82 | \$18.59 | 43.0 | 42.7 | 44.2 |

## ALL EMPLOYEE HOURS AND EARNINGS

Total Private
Goods-Producing
Mining, Logging and Construction
Manufacturing
Private Service-Providing
Trade, Transportation, and Utilities
Information
Financial Activities
Professional and Business Services
Education and Health Services
Leisure and Hospitality
Other Services

| AVERAGE WEEKLY EARNINGS |  |  | AVG. HOURLY EARNINGS |  |  | AVG. WEEKLY HOURS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sept. $2017$ | Aug. <br> 2018 | $\begin{aligned} & \text { Sept. } \\ & 2018 \\ & \hline \end{aligned}$ | Sept. $2017$ | $\begin{aligned} & \text { Aug. } \\ & 2018 \\ & \hline \end{aligned}$ | Sept. $2018$ | Sept. $2017$ | $\begin{aligned} & \text { Aug. } \\ & 2018 \\ & \hline \end{aligned}$ | Sept. $2018$ |
| \$803.62 | \$826.37 | \$854.06 | \$22.83 | \$23.41 | \$23.79 | 35.2 | 35.3 | 35.9 |
| \$1,005.06 | \$1,024.61 | \$1,036.66 | \$24.16 | \$24.63 | \$24.86 | 41.6 | 41.6 | 41.7 |
| \$994.70 | \$1,032.51 | \$1,053.73 | \$24.38 | \$24.82 | \$25.33 | 40.8 | 41.6 | 41.6 |
| \$1,008.95 | \$1,021.70 | \$1,032.04 | \$24.08 | \$24.56 | \$24.69 | 41.9 | 41.6 | 41.8 |
| \$759.15 | \$782.41 | \$813.10 | \$22.46 | \$23.08 | \$23.50 | 33.8 | 33.9 | 34.6 |
| \$707.95 | \$718.54 | \$733.52 | \$20.58 | \$21.01 | \$21,20 | 34.4 | 34.2 | 34.6 |
| \$1,171.42 | \$1,157.48 | \$1,217.18 | \$30.99 | \$30.46 | \$3113 | 37.8 | 38.0 | 39.1 |
| \$1,054.47 | \$1,194.23 | \$1,254.53 | \$27.97 | \$31.51 | \$31,68 | 37.7 | 37.9 | 39.6 |
| \$999.18 | \$1,032.00 | \$1,057.41 | \$27.45 | \$27.52 | \$27.90 | 36.4 | 37.5 | 37.9 |
| \$787.15 | \$796.70 | \$838.51 | \$22.75 | \$23.16 | \$23.62 | 34.6 | 34.4 | 35.5 |
| \$362.26 | \$391.28 | \$407.70 | \$13.67 | \$14.60 | \$15.10 | 26.5 | 26.8 | 27.0 |
| \$665.18 | \$673.60 | \$707.35 | \$20.28 | \$20.79 | \$21.37 | 32.8 | 32.4 | 33.1 |

 UNEMMPLOYMENTREXES
(Seasonally Adjusted/ TN Solid Line)



[^0]:    The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12 th of the month. This is a count of jobs period that includes the 12 th of the month. This is a coun-
    by place of work. Agricultural workers, proprietors, selfemployed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2017 benchmark.

[^1]:    Clarksville MSA is Montgomery County, Christian County, KY, \& Trigg County, KY. Cleveland MSA is Bradley \& Polk counties. Jackson MSA is Chester, Crockett, \& Madison counties. Johnson City MSA is Carter, Unicoi, \& Washington counties. Kingsport-Bristol MSA is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, \& Bristol City, VA. Morristown MSA is Hamblen \& Jefferson counties.

