BILL HASLAM
GOVERNOR

STATE OF TENNESSEE
DEPARTMENT OF EDUCATION
6TH FLOOR, ANDREW JOHNSON TOWER
710 JAMES ROBERTSON PARKWAY
NASHVILLE, TN 37243-0380

KEVIN HUFFMAN
COMMISSIONER

Memorandum

To: Director of Overton County Schools

From: Nan McKerley, Executive Director

Subject: Comprehensive Application

Date: August 9, 2012

This is to advise you that your school system's 13-01 Comprehensive Application for providing Special Education Services under Tennessee Code Annotated; Section 49-10-302, for IDEA, Part B Grant is approved. The FY '13 project expenditures and activities are approved beginning July 1, 2012 and ending September 30, 2013.

Federal funds may be expended in accordance with the 13-01 budget and is approved as follows:

13–01 IDEA – Part B $ 770,832.00
CFDA # 84.027A
IDEA, Part B Award # H0278120052

When a substantive change is made in the implementation of the 13-01 project, an amendment subject to review and approval must be submitted. Budget amendments or program addenda are required in any case when the Application is not fully implemented as approved. This includes any changes in policies, procedures, personnel, or use of funds. The appropriate pages of the budget must be amended when there are shifts of more than 10% in any approved account series, when new line items are added, when there is any change in equipment, any changes in personnel, any changes in personnel, or any changes to the IDEA allocation.. When submitting an amendment, please reference the specific project and amendment number. Please contact your District IDEA Fiscal Management Consultant if you have any questions.

We appreciate the efforts you are making to provide appropriate services to children with disabilities.

nm/bt

cc: Kathi Rowe, Director of Program Management Services
Special Education Supervisor
Division of Fiscal Services
Diana Tudor, Management Consultant

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KEVIN HUFFMAN
COMMISSIONER

MAY 31 RECD

LEA COMPREHENSIVE APPLICATION FOR SPECIAL EDUCATION SERVICES

Tennessee Code Annotated §49-10-302
Public Law 94-142, as amended
Public Law 105-17, as amended
Public Law 108-446

TO BE COMPLETED BY LOCAL SCHOOL SYSTEM

Compliance Assurance and Statistical Information **July 1, 2012 – September 30, 2013**

School System: Overton County Board of Education

Director of Schools: Matt Eldridge

Signature Date

E-Mail Address: meldridge@k12tn.net

Name of Program Contact Person: Christina Green

E-Mail Address: tgreen1@k12tn.net

Address: 302 Zachary Street
Livingston, Tennessee 38570

Telephone No.: 931-823-1287

TO BE COMPLETED BY THE STATE DEPARTMENT OF EDUCATION

Permissive Use of Funds Requested for:

Amount of IDEA, Part B Funds Approved: $770,832.00

A B C

Signature (Authorized State Department of Education Official)

8/9/12
Date

Must be submitted to your IDEA Fiscal Management Consultant no later than June 1, 2012.

TCA 49-10-302
Section 612 (a) (11)

COMPLIANCE ASSURANCE
And
STATISTICAL INFORMATION
For
SCHOOL YEAR 2012-2013

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NOTE: IF YOU ARE SUBMITTING YOUR FINANCIAL SPREADSHEETS USING THE LOCAL GOVERNMENT SOFTWARE, IN ORDER FOR THE REVIEWER TO DETERMINE THAT FEDERAL FUNDS ARE SUPPLEMENTAL TO THE GENERAL PURPOSE FUNDS, YOU MUST ADD FTEs TO THE JUSTIFICATION PAGES FOR GENERAL PURPOSE, IDEA.

LEA: Overton County Board of Education

COMPLIANCE ASSURANCES FOR USE OF IDEA FUNDS

The applicant hereby certifies to the Commissioner of Education that the representation made in this application properly reflects the projected pupils, personnel, and expenditures to be incurred in the operation of the special education program for pupils with disabilities conducted within the school system, that the expenditures for services and goods will be made exclusively for the benefit of pupils which meet the eligibility criteria established by the Department of Education, and that personnel assignments and other documentation of expenses will be readily available for audit. All records necessary to ensure the correctness of the information provided by the agency will be kept five years beyond the final reporting date and access to such records will be provided to the State Department of Education.

The Local Education Agency (LEA) hereby assures the State Education Agency (SEA) that the LEA meets each of the following conditions:

1. Special Education and Related Services will be provided in compliance with the established Tennessee Rules, Regulations & Minimum Standards.
2. The LEA, in providing for the education of children with disabilities within its jurisdiction, has in effect policies, procedures, and programs that are consistent with the State policies and procedures established under §612.
   a. A free appropriate public education (FAPE) is available to all children with disabilities, as defined under §602(3) and who have a current individual education program (IEP), residing in the State between the ages of 3 through 21, inclusive, including children with disabilities who have been suspended or expelled from school. 612(a) (1)
   b. The LEA has established a goal of providing full educational opportunity to all children with disabilities and a detailed timetable for accomplishing that goal. 612(a) (2)
   c. All children with disabilities residing in the LEA, including children with disabilities who are homeless children, or are wards of the State, and children with disabilities attending private schools within the LEAs jurisdiction, regardless of the severity of their disabilities, and who are in need of special education and related services, are identified, located and evaluated and a practical method is developed and implemented to determine which children with disabilities are currently receiving needed special education and related services. 612(a) (3)
   d. An individualized education program (IEP), or an individualized family service plan (IFSP), that meets the requirements of section 636(d), is developed, reviewed and revised for each child with a disability in accordance with section 614(d). 612(a) (4)
   e. To the maximum extent appropriate, children with disabilities, including children in public or private institutions or other care facilities, are educated with children who are not disabled. Special classes, separate schooling, or other removal of children with disabilities from the regular educational environment occurs only when the nature or severity of the disability of a child is such that education in regular classes with the use of supplementary aids and services cannot be achieved satisfactorily. 612(a) (5) (A)
   f. Children with disabilities and their parents are afforded the procedural safeguards required by §615. 612(a) (6)
   g. Children with disabilities are evaluated in accordance with subsections (a) through (c) of § 614. 612(a) (7)
   h. LEAs will comply with §617(c) relating to the confidentiality of records and information. 612(a) (8)
   i. Children participating in early intervention programs assisted under Part C, and who will participate in preschool programs will experience a smooth and effective transition consistent with §637(a) (9). LEAs will participate in transition planning conferences arranged by the Lead Agency under §635(a) (10) and an IEP or, if consistent with sections 614(d) (2) (B) and 636(d), and IFSP will be developed and implemented by the third birthday. 612(a) (9)
   j. Ensure that all requirements under §612(a) (10) regarding Children In Private Schools are being carried out in a manner consistent with the statute.
   k. Ensure that all requirements under T.C.A. §49-10-107, T.C.A. §49-10-305 and T.C.A. §49-10-701, regarding Contracts for Special Education Services are being carried out in a manner consistent with the statute.
   l. The LEA shall ensure that all personnel necessary to carry out this part are appropriately and adequately prepared, subject to the requirements of § 612(a) (14) and § 2122 of the Elementary and Secondary Education Act of 1965. 613(a) (3)
   m. This LEA will either choose to coordinate with the National Instructional Materials Access Center when purchasing print instructional materials in accordance with section 612(a) (23) or will provide instructional materials to blind persons or other persons with print disabilities in a timely manner. 613(a) (6)

LEA: Overton County Board of Education

3. The LEA shall provide the SEA with information necessary to enable the SEA to carry out its duties under this part, including, with respect to Sections 612(a) (15) and 612 (a) (16), information relating to the performance of children with disabilities participating in programs carried out under this part. 613(a) (7)
4. The LEA shall make available to parents of children with disabilities and to the general public all documents relating to the eligibility of such agency under this part. 613(a) (8)
5. The LEA shall cooperate under section 1308 of the Elementary and Secondary Education Act of 1965 to ensure the linkage of records pertaining to migratory children with disabilities for the purpose of electronically exchanging, among the States, health and educational information regarding such children. 613(a) (9)
6. Subject to section 613(b) (3), the LEA application submitted to the SDE shall remain in effect until the LEA submits to the SDE such modifications as the LEA determines necessary. 613(b) (2)
7. Ensure that all requirements under §613(a) (5) regarding treatment of Charter Schools and their students are being carried out in a manner consistent with the statute.
8. Children with disabilities served with IDEA funds shall be counted in the same manner as children without disabilities to supplement the academic program funds earned and paid from the Basic Education Program. TRR&MS 0520-1-9-.03 (3) (a)
9. Funds provided under IDEA will be used to pay the excess cost of providing special education and related services to children with disabilities; shall be used to supplement the State, Local and other Federal funds and not to supplant such funds; and shall not be used, except as provided in §613(a) (2) (B)-(C) to reduce the level of expenditures. §613(a) (2) (A)and §612(a) (17), TRR&MS 0520-1-9-03(2) (k) (4)
10. According to Rule 0520-1-9-14(6) (a), procedures for providing an independent education evaluation (IEE) upon parental request have been submitted and approved to the Department of Education. Any future revision to the IEE procedure will be submitted to the Department for approval.
11. According to TCA 9-1-104 (a) & (b) *Maximum class size*, our LEA case load and class size standards have been submitted and approved by the Department. There have been no changes since the original submission. (The State will review LEA caseload and class size standards for compliance.) Any future LEA updates or revisions will be submitted to the Division of Special Education for approval and for reference purposes.
12. Children with disabilities served with IDEA funds have at least the same average amount spent on them, from sources other than Part B, as do the children in the school system taken as a whole. TRR&MS 0520-1-9-.03 (3) (a) (b)
13. Eligibility as a child with a disability pursuant to the IDEA and state disability eligibility standards will be established prior to expenditure of IDEA Part B funds for implementation of school nurse or school health services pursuant to 34 C.F.R. §300.34(c)(13).
14. Children with healthcare needs or medical conditions of a short duration, temporary nature, or medical conditions that require infrequent school nurse or school health services, and whose educational performance is not adversely affected by such healthcare needs or medical conditions, will not be certified as eligible pursuant to IDEA and state disability eligibility standards for the purpose of accessing IDEA Part B funds to provide school nurse or school health services for such children.
15. Prior to including school nurse or school health services in an Individualized Education Program (IEP), an IEP Team will determine that the child needs school nurse or school health services to benefit from his or her education and thereby receive FAPE. In making this determination, the IEP Team will consider the child's educational progress.
16. School nurse or school health services will not be included as related services in instances where an IDEA eligible child's healthcare needs or medical condition do not affect his or her educational performance or the receipt of FAPE.

Matt Eldridge 5-31-12

Signature of Director of Schools Date

LEA: Overton County Board of Education

A. Children With Disabilities To Receive Free Appropriate Public Education Services from the School System Ages 6-21

DISABILITY	(1) Within School System	Full time placement only (2) Contractual Agreement	(3) Total to Receive FAPE	(4) # Receiving Special Transportation **	(5) # Private School Students Placed by LEA Receiving Services	(6a) # Private School Students Placed by Parents within system	(6b) # Of Private School Students (6a) Served by LEA This School Year
	6-21	6-21	6-21	6-21	6-21	6-21	6-21
Autism	6		6	1			
Blind	1		1	1			
Deaf-Blindness	0		0				
Deafness	3		3	1			
Developmental Delay	6		6				
Emotional Disturbance	6		6	1			
Hearing Impairments	2		2				
Intellectually Gifted	97		97				
Language Impairments	38		38				
Intellectual Disability	20		20	9			
Multiple Disabilities	0		0				
Orthopedic Impairments	1		1				
Other - Functional Delay	12		12				
Other - Health Impairments	56		56	4			
Specific Learning Disabilities	259		259				
Speech Impairment	79		79				
Traumatic Brain Injury	1		1				
Visual Impairments	3		3	1			
TOTAL	590	0	590	18	0	0	0

** If special transportation is provided a transportation budget page must be included – GP and/or federal.

- Unduplicated Count
- EOY Report may be used as a method of projecting numbers.

B. OPTIONS TO BE PROVIDED* AGES 6 -21

OPTION 1	OPTION 2	OPTION 3	OPTION 4	OPTION 5	OPTION 6**	OPTION 7	OPTION 8***	OPTION 9	OPTION 10	*TOTAL
121	194	60	50	105	2	59	15	0	6	612

*Must be equal to or greater than total for 6-21 yr olds in column 3 under A above.

* This is a **duplicated count** and should reflect both primary and one secondary option of service.
** For each option 6 student there is at least ½ FTE of an education assistant or interpreter position budgeted in general purpose funds.
***Since Option 8 includes 2 related services, students reported in Option 8 should not be reported in another Option.

(It is recommended that the LEA pull Options of Service from a date when the LEA's enrollment was at its peak)

Do not place 0's in columns with no students.

T.C.A.49-10 302 (a) (2) (A) (B)
TRR & MS 0520-1-9-.03 (1) (k) (1)

LEA: Overton County Board of Education

C. FINANCIAL INFORMATION

1. PERMISSIVE USE OF FUNDS

AFTER reading the requirements on the corresponding form, you must answer **yes** or **no** to each of the following items (A, B, and C). Any **yes** response requires completion of a corresponding form that follows. If no is answered on all three items, continue completing the application and disregard the attached forms for these permissive programs.

____ Yes _X_ No **A.** **Adjustment to Local Effort in Certain Fiscal Years**. IDEA 04 allows an LEA to reduce state and local maintenance of effort by an amount that equals up to 50% of the increase in IDEA funds from the previous year if those funds are used to provide activities authorized under ESEA. If the LEA wishes to reduce MOE, it must use the attached form to calculate the maximum amount available for this purpose (Page 4A) and indicate how these funds will be used (Page 4A(1).

There are limitations to this adjustment. Any LEA identified as not meeting requirements in the State's APR, is prohibited by law from reducing it maintenance of effort figures.

____ Yes _X_ No **B.** **Permissive Use of IDEA funds for Schoolwide Program**. IDEA allows an LEA to use funds to carry out a schoolwide program under Section 1114 of ESEA. If an applicant utilizes these funds, you will report the designated amount for each school and ensure that excess cost and service requirements are met. *(Use form on Page 4B)*

____ Yes _X_ No **C.** **Permissive Use of IDEA funds for Coordinated Early Intervening Services.** IDEA allows an LEA to use up to 15% of funds, in combination with other amounts (other than education funds), to develop and implement Coordinated Early Intervening Services, which may include interagency financing structures, for students in kindergarten through grade 12 (with particular emphasis on students in kindergarten through grade 3) who have **not been identified** as needing special education or related services but who need additional academic and behavioral **support to succeed in a general education environment.** *(Use form on Page 4C) If the LEA is also electing to reduce local effort.*

NOTE: If an LEA is determined to have significant disproportionality based on race and ethnicity utilizing state criteria, the LEA must utilize Coordinated Early Intervening Services (Section 618 (d) (2) (B)). The amount expended by an LEA under Coordinated Early Intervening Services shall count toward the maximum amount of expenditures such LEAs may reduce in Item "A" *Adjustment to Local Effort* (above).

If an applicant utilizes these funds, the calculations must be shown on the corresponding forms.

LEA: Overton County Board of Education

C. FINANCIAL INFORMATION

2. Estimated Expenditures
Education for Students with Disabilities

ACCOUNT NO 71200	EXPENDITURES INSTRUCTION (71000) SPECIAL EDUCATION PROGRAM (71200)	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions
116	Teachers	878,754.00	21.00	137,451.00	3.00
117	Career Ladder Program	7,000.00	XXXXXXX	XXXXXXX	XXXXXXX
127	Career Ladder Extended Contracts	700.00	XXXXXXX	XXXXXXX	XXXXXXX
128	Homebound Teachers	16,000.00	**N/A		
162	Clerical Personnel				
163	Educational Assistants	145,146.00	9.00	308,935.00	20.00
171	Speech Pathologist	41,480.00	1.00		
189	Other Salaries & Wages	32,527.00	1.80		
195	Certified Substitute Teachers			850.00	NA
198	Non-Certified Substitute Teachers	1,000.00	NA	3,200.00	NA
201	Social Security	69,602.00	XXXXXXX	27,973.00	XXXXXXX
204	State Retirement	93,646.00	XXXXXXX	29,291.00	XXXXXXX
206	Life Insurance	528.00	XXXXXXX	72.00	XXXXXXX
207	Medical Insurance	168,262.00	XXXXXXX	46,620.00	XXXXXXX
208	Dental Insurance		XXXXXXX		XXXXXXX
210	Unemployment Compensation	1,224.00	XXXXXXX	864.00	XXXXXXX
212	Employer Medicare	16,278.00	XXXXXXX	6,543.00	XXXXXXX
299	Other Fringe Benefits		XXXXXXX	2,707.00	XXXXXXX
310	Contracts With Other Public Agencies		XXXXXXX		XXXXXXX
311	Contracts With Other School Systems		XXXXXXX		XXXXXXX
312	Contracts With Private Agencies	1,000.00	XXXXXXX		XXXXXXX
322	Evaluation & Testing		XXXXXXX	200.00	XXXXXXX
330	Operating Lease Payments		XXXXXXX		XXXXXXX
336	Maintenance And Repair Services - Equipment	200.00	XXXXXXX		XXXXXXX
356	Tuition		XXXXXXX		XXXXXXX
369	Contracts for Substitute Teachers - Certified		XXXXXXX		XXXXXXX
370	Contracts for Substitute Teachers - Non-Certified		XXXXXXX		XXXXXXX
399	Other Contracted Services	1,500.00	XXXXXXX		XXXXXXX
429	Instructional Supplies & Materials	2,400.00	XXXXXXX	200.00	XXXXXXX
449	Textbooks		XXXXXXX		XXXXXXX
499	Other Supplies & Materials	2,000.00	XXXXXXX		XXXXXXX
535	Fee Waivers		XXXXXXX		XXXXXXX
599	Other Charges	300.00	XXXXXXX		XXXXXXX
725	Special Education Equipment	2,000.00	XXXXXXX	200.00	XXXXXXX
71200	TOTAL EXPENDITURES	1,481,547.00	XXXXXXX	568,206.00	XXXXXXX

565,106

Special Education Expenses Only
*FTE Positions: Full time equivalency – **use two decimals.**
Line item substitutions or additions shall NOT be made.
All personnel must be verified with budget allocation. Do not put numbers in XXX blocks

TRR&MS 0520-1-9-.03 (2) (k) (7)
0520-1-9-.03 (1) (k) (2)
EDGAR Sect 80.20 (a) (2)
(Subpart C (b) (4)

Expenditures for gifted and functionally delayed students cannot be paid from federal funds.

LEA: Overton County Board of Education

C. FINANCIAL INFORMATION (Continued)

2. Estimated Expenditures
Education for Students with Disabilities

ACCOUNT NO.	EXPENDITURES	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions
72130	SUPPORT SERVICES (72000) STUDENTS (72100) OTHER STUDENT SUPPORT (72130)				
117	Career Ladder Program		XXXXXXX	XXXXXXX	XXXXXXX
123	Guidance Personnel	11,135.00	0.25		
124	Psychological Personnel				
127	Career Ladder - Extended Contracts		XXXXXXX	XXXXXXX	XXXXXXX
130	Social Workers				
135	Assessment Personnel				
161	Secretary(s)				
162	Clerical Personnel				
164	Attendants				
170	School Resource Officers				
189	Other Salaries & Wages				
201	Social Security	691.00	XXXXXXX		XXXXXXX
204	State Retirement	989.00	XXXXXXX		XXXXXXX
206	Life Insurance		XXXXXXX		XXXXXXX
207	Medical Insurance		XXXXXXX		XXXXXXX
208	Dental Insurance		XXXXXXX		XXXXXXX
210	Unemployment Compensation		XXXXXXX		XXXXXXX
212	Employer Medicare	162.00	XXXXXXX		XXXXXXX
299	Other Fringe Benefits	63.00	XXXXXXX		XXXXXXX
307	Communication		XXXXXXX		XXXXXXX
309	Contracts with Government Agencies		XXXXXXX		XXXXXXX
311	Contracts with other School Systems		XXXXXXX		XXXXXXX
322	Evaluation & Testing		XXXXXXX		XXXXXXX
330	Operating Lease Payment		XXXXXXX		XXXXXXX
336	Maintenance & Repair Services-Equip		XXXXXXX		XXXXXXX
348	Postal Charges		XXXXXXX		XXXXXXX
355	Travel		XXXXXXX		XXXXXXX
399	Other Contracted Services		XXXXXXX		XXXXXXX
499	Other Supplies & Materials		XXXXXXX		XXXXXXX
524	In-service/Staff Development		XXXXXXX		XXXXXXX
599	Other Charges		XXXXXXX		XXXXXXX
790	Other Equipment		XXXXXXX		XXXXXXX
72130	TOTAL EXPENDITURES	13,040.00	XXXXXXX	0.00	XXXXXXX

Special Education Expenses Only
*FTE Positions: Full time equivalency – **use two decimals**.
Line item substitutions or additions shall NOT be made.
All personnel must be verified with budget allocation. Do not put numbers in XXX blocks.
Expenditures for gifted and functionally delayed students cannot be paid from federal funds.

LEA: Overton County Board of Education

C. FINANCIAL INFORMATION (Continued)

2. Estimated Expenditures
Education for Students with Disabilities

ACCOUNT NO.	EXPENDITURES	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions
72220	SUPPORT SERVICES (72000) INSTRUCTIONAL STAFF (72200) SPECIAL EDUCATION PROGRAM STAFF (72220)				
105	Supervisor/Director	58,493.00	0.92	5,277.00	0.08
117	Career Ladder Program	1,000.00	XXXXXXX	XXXXXXX	XXXXXXX
124	Psychological Personnel	41,667.00	0.91	60,344.00	1.09
127	Career Ladder Extended Contracts		XXXXXXX	XXXXXXX	XXXXXXX
135	Assessment Personnel				
161	Secretary(s)				
162	Clerical Personnel	17,100.00	0.50		
171	Speech Pathologist (Supervisory)				
189	Other Salaries & Wages	11,037.00	0.50	34,447.00	1.60
196	In-Service Training		XXXXXXX		XXXXXXX
201	Social Security	8,016.00	XXXXXXX	6,204.00	XXXXXXX
204	State Retirement	10,539.00	XXXXXXX	7,733.00	XXXXXXX
206	Life Insurance	48.00	XXXXXXX	26.00	XXXXXXX
207	Medical Insurance	20,900.00	XXXXXXX	6,533.00	XXXXXXX
208	Dental Insurance		XXXXXXX		XXXXXXX
210	Unemployment Compensation	108.00	XXXXXXX	105.00	XXXXXXX
212	Employer Medicare	1,875.00	XXXXXXX	1,451.00	XXXXXXX
299	Other Fringe Benefits		XXXXXXX	569.00	XXXXXXX
307	Communication		XXXXXXX		XXXXXXX
308	Consultants		XXXXXXX		XXXXXXX
330	Operating Lease Payments		XXXXXXX		XXXXXXX
336	Maintenance & Repair Services -Equipment		XXXXXXX		XXXXXXX
348	Postal Charges		XXXXXXX		XXXXXXX
355	Travel	5,000.00	XXXXXXX	16,000.00	XXXXXXX
399	Other Contracted Services		XXXXXXX	100	XXXXXXX
499	Other Supplies & Materials	250.00	XXXXXXX		XXXXXXX
524	In-Service/Staff Development	500.00	XXXXXXX	1,800.00	XXXXXXX
599	Other Charges	200.00	XXXXXXX	3000	XXXXXXX
790	Other Equipment	300.00	XXXXXXX		XXXXXXX
72220	TOTAL EXPENDITURES	177,033.00	XXXXXXX	140,489.00	XXXXXXX

143,589

Special Education Expenses Only
*FTE Positions: Full time equivalency – use two decimals.
Line item substitutions or additions shall NOT be made.
All personnel must be verified with budget allocation. Do not put numbers in XXX blocks.
Expenditures for gifted and functionally delayed students cannot be paid from federal funds.

LEA: Overton County Board of Education

C. FINANCIAL INFORMATION (continued)

2. Estimated Expenditures for Education for Students with Disabilities

ACCOUNT NO.	EXPENDITURES	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions
72710	SUPPORT SERVICES (72000) STUDENT TRANSPORTATION (72700) TRANSPORTATION (72710)				
105	Supervisor/Director				
142	Mechanic(s)				
146	Bus Drivers			38,596.00	3.00
162	Clerical Personnel				
189	Other Salaries & Wages			9,000.00	4.00
196	In-Service Training				
201	Social Security		XXXXXXX	3,000.00	XXXXXXX
204	State Retirement		XXXXXXX	675.00	XXXXXXX
206	Life Insurance		XXXXXXX		XXXXXXX
207	Medical Insurance		XXXXXXX		XXXXXXX
208	Dental Insurance		XXXXXXX		XXXXXXX
210	Unemployment Compensation		XXXXXXX	108.00	XXXXXXX
212	Employer Medicare		XXXXXXX	700.00	XXXXXXX
299	Other Fringe Benefits		XXXXXXX	2,000.00	XXXXXXX
307	Communication		XXXXXXX		XXXXXXX
311	Contracts with Other School Systems		XXXXXXX		XXXXXXX
312	Contracts with Private Agencies		XXXXXXX		XXXXXXX
313	Contracts with Parents		XXXXXXX	8,058.00	XXXXXXX
314	Contracts with Public Carriers		XXXXXXX		XXXXXXX
315	Contracts with Vehicle Owners		XXXXXXX		XXXXXXX
329	Laundry Service		XXXXXXX		XXXXXXX
330	Operating Lease Payments		XXXXXXX		XXXXXXX
338	Maintenance & Repair Service -Vehicles		XXXXXXX		XXXXXXX
340	Medical & Dental Services		XXXXXXX		XXXXXXX
348	Postal Charges		XXXXXXX		XXXXXXX
351	Rentals		XXXXXXX		XXXXXXX
355	Travel		XXXXXXX		XXXXXXX
399	Other Contracted Services		XXXXXXX		XXXXXXX
412	Diesel Fuel		XXXXXXX		XXXXXXX
418	Equipment & Machinery Parts		XXXXXXX		XXXXXXX
424	Garage Supplies		XXXXXXX		XXXXXXX
425	Gasoline		XXXXXXX		XXXXXXX
433	Lubricants		XXXXXXX		XXXXXXX
450	Tires &Tubes		XXXXXXX		XXXXXXX
453	Vehicle Parts		XXXXXXX		XXXXXXX
499	Other Supplies & Materials		XXXXXXX		XXXXXXX
511	Vehicle & Equipment Insurance		XXXXXXX		XXXXXXX
524	In-Service/Staff Development		XXXXXXX		XXXXXXX
599	Other Charges		XXXXXXX		XXXXXXX
701	Administration Equipment		XXXXXXX		XXXXXXX
729	Transportation Equipment		XXXXXXX		XXXXXXX
72710	TOTAL EXPENDITURES	0.00	XXXXXXX	62,137.00	XXXXXXX

Special Education Expenses Only

*FTE Positions: Full time equivalency – **use two decimals**

Line item substitutions or additions shall NOT be made.

All personnel must be verified with budget allocation. Do not put numbers in XXX blocks.

Expenditures for gifted and functionally delayed students cannot be paid from federal funds.

LEA: Overton County Board of Education

C. FINANCIAL INFORMATION (continued)

3. Estimated Expenditure Summary
Education for Students with Disabilities

ACCOUNT SERIES	EXPENDITURES	GENERAL PURPOSE FUND	IDEA
71150	Alternative Schools		
71200	Special Education Program	1,481,547.00	565,106
72120	Health Services		
72130	Other Student Support	13,040.00	
72215	Alternative Instruction Program		
72220	Special Education Program Staff	177,033.00	143,589
72410	Office of Principal		
72710	Transportation		62,137.00
99100-504	Transfer Out of Funds: Indirect Cost *	XXXXXXX	
99100-504	Permissive Use of Funds:	XXXXXXX	XXXXXXX
	A. Adjustment to Local Effort		XXXXXXX
	B. School Wide	XXXXXXX	
	C. Early Intervening Services	XXXXXXX	
TOTAL EXPENDITURES		1,671,620.00	770,832.00

*Indirect Cost Rate: 1.54 (List indirect cost rate approved for FY '13)

Note: Subtract out all expenditures for equipment prior to determining indirect cost amounts.
Do Not include any "Permissive Use of Funds" expenditures when determining indirect cost amounts.

GENERAL PURPOSE FUND TOTAL SHALL MATCH TOTAL ON PAGE 16D

C. FINANCIAL INFORMATION
5. Estimated Expenditure Justification Page
IDEA, PART B

LEA: **Overton County Board of Education**

Special Education Instruction Program

	Acct. No. 71200	Description	Justification	
X	116	Teachers	IDEA teachers work only with 6-22, but some of GP Sp. Ed. teachers work with preschool and IDEA	
	128	Homebound Teachers	To pay for homebound teachers working w/ SE students	
	162	Clerical Personnel	To pay for SE clerical personnel	
X	163	Educational Assistants	To pay for SE educational assistants – 1 serves preschool students	
	171	Speech Pathologist	To pay for SE speech pathologist – they serve both IDEA & SE students	
	189	Other Salaries & Wages **(Specify)**		
X	195	Certified Substitute Teachers	Certified Substitutes for SE teachers	
X	198	Non-Certified Substitute Teachers	Non-Certified Substitutes for SE teachers	
X	201	Social Security	Fringe benefit for above salaries	
X	204	State Retirement	Fringe benefit for above salaries	
X	206	Life Insurance	Fringe benefit for above salaries	
X	207	Medical Insurance	Fringe benefit for above salaries	
	208	Dental Insurance	Fringe benefit for above salaries	
X	210	Unemployment compensation	Fringe benefit for above salaries	
X	212	Employer Medicare	Fringe benefit for above salaries	
X	299	Other Fringe Benefits **(Specify)**	Workers Compensation	
	310	Contracts with other Public Agencies	Contract with:	For:
	311	Contracts with other School Systems	Contract with:	For:
	312	Contracts with Private Agencies	Contract with:	For:
X	322	Evaluation & Testing	To evaluate and test S. E. students	
	330	Operating Lease Payments **(Specify)**		
	336	Maintenance & Repair Services-Equipment	To maintain and repair SE equipment	
	356	Tuition	To pay tuition for SE students unable to afford it	
	369	Contracts for Substitute Teachers - Certified	To pay actual contracts for certified SE substitute teachers	
	370	Contracts for Substitute Teachers – Non-Certified	To pay actual contracts for non-certified SE substitute teachers	
	399	Other Contracted Services **(Specify)**		
X	429	Instructional Supplies & Materials **(Specify)**	Edmark Reading, ipod apps; instructional games	
	449	Textbooks **(Specify)**		
	499	Other Supplies & Materials **(Specify)**	[illegible] printing may be used for teachers of IDEA & Preschool	
	535	Fee Waivers	To pay fees for SE students that cannot afford them	
	599	Other Charges **(Specify)**	[illegible] preschool classroom [illegible] behavioral classroom [illegible]	

X	725	Special Education Equipment * **(Specify)**	IPAD; computers, printers and any other equipment that is purchased as the result of IEP decision. May be used in IDEA & Preschool classrooms

Note for EAs: If hiring EAs/LPNs or EAs/Bus Attendants must indicate such with justification

71200 continued – Overton County Board of Education

C. FINANCIAL INFORMATION

5. Estimated Expenditure Justification Page

IDEA, PART B

LEA: Overton County Board of Education

Support Services/Special Education Program

	Acct. No. 72220	Description	Justification	
X	105	Supervisor/Director	Pay salary for SE Supervisor/Director	
X	124	Psychological Personnel	To pay salary of SE psychologist to work with Preschool and IDEA	
	135	Assessment Personnel	To pay salary of SE assessment personnel	
	161	Secretary(s)	To pay salary of SE secretary	
	162	Clerical Personnel	To pay salary of SE clerks	
	171	Speech Pathologist (Supervisory)	To pay for SE speech pathologist for supervisory services	
X	189	Other Salaries and Wages **(Specify)**	Occupational Therapist and Occupational Therapist Assistant to work with Preschool and IDEA	
	196	In-Service Training	Pay for training of SE support staff	
X	201	Social Security	Fringe benefit for above personnel	
X	204	State Retirement	Fringe benefit for above personnel	
X	206	Life Insurance	Fringe benefit for above personnel	
X	207	Medical Insurance	Fringe benefit for above personnel	
	208	Dental Insurance	Fringe benefit for above personnel	
X	210	Unemployment Compensation	Fringe benefit for above personnel	
X	212	Employer Medicare	Fringe benefit for above personnel	
X	299	Other Fringe Benefits **(Specify)**	Workers Compensation	
	307	Communication	SE communication costs	
	308	Consultants	To pay consultants	For:
	330	Operating Lease Payments **(Specify)**		
	336	Maintenance & Repair Services-Equipment	To maintain and repair SE equipment	
	348	Postal Charges	To pay for postal charges for SE programs	
X	355	Travel	Travel for SE support Staff	For: School psychologist; speech therapist; OT; Supervisor; activities coordinator in county travel; reimbursement for teachers who attend various conferences such as State SPED conference; Mid TN SOS; Law Conference; Preschool State Conference; AT Conference; Common Core
	399	Other Contracted Services **(Specify)**		
X	499	Other Supplies & Materials **(Specify)**	various office supplies, print cartridges, child find, printing	
X	524	In-Services/Staff Development **(Specify)**	Transition plans; math improvement; Common Core written IEP's; technology; possibly IDEA & Preschool Personnel.	
X	599	Other Charges **(Specify)**	telephones, catered lunches, special olympics, rewards	
	790	Other Equipment **(Specify)**		

C. FINANCIAL INFORMATION
5. Estimated Expenditure Justification Page
IDEA, PART B

LEA: **Overton County Board of Education**

Transportation

	Acct. No. 72710	Description	Justification
	105	Supervisor/Director **(Specify)**	
	142	Mechanic(s)	
X	146	Bus Drivers	Special Education bus drivers to transport special education students ages 3 - 21
	162	Clerical Personnel	
X	189	Other Salaries & Wages **(Specify)**	Attendants to ride the SPED bus; also to ride the regular bus to assist disable students based on decision of the IEP team. This service will also be used for preschool students
	196	In-Service Training	In-service training for approved special education personnel above
X	201	Social Security	Fringe benefit for approved personnel above
X	204	State Retirement	Fringe benefit for approved personnel above
	206	Life Insurance	Fringe benefit for approved personnel above
	207	Medical Insurance	Fringe benefit for approved personnel above
	208	Dental Insurance	Fringe benefit for approved personnel above
X	210	Unemployment Compensation	Fringe benefit for approved personnel above
X	212	Employer Medicare	Fringe benefit for approved personnel above
X	299	Other Fringe Benefits **(Specify)**	Workers Compensation
	307	Communication	SE communication costs
	311	Contract with Other School Systems **(Specify)**	
	312	Contracts with Private Agencies **(Specify)**	
X	313	Contracts with Parents	Reimbursement for parents who have disabled children who cannot ride a regular/ Special Education Bus – This includes IDEA identified students and preschool disabled students.
	314	Contracts with Public Carriers	
	315	Contracts with Vehicle Owners	
	329	Laundry Service	
	330	Operating Lease Payments	
	338	Maintenance & Repair Service – Vehicles	Maintenance and repair of special education purchased vehicles
	340	Medical and Dental Services	
	348	Postal Charges	To pay postal charges re: communication
	351	Rentals	
	355	Travel	
	399	Other Contracted Services **(Specify)**	
	412	Diesel Fuel	
	418	Equipment and Machinery Parts	For special education purchased vehicles
	424	Garage Supplies	For special education purchased vehicles
	425	Gasoline	For special education purchased vehicles
	433	Lubricants	For special education purchased vehicles
	450	Tires and Tubes	For special education purchased vehicles
	453	Vehicle Parts	For special education purchased vehicles
	499	Other Supplies & Materials **(Specify)**	
	511	Vehicle & Equipment Insurance	To pay insurance for vehicles and equipment used to transport SE students
	524	In-Service/Staff Development **(Specify)**	
	599	Other Charges **(Specify)**	
	701	Administration Equipment	

	729	Transportation Equipment	

72710 Continued – Overton County Board of Education

LEA: Overton County Board of Education

C. FINANCIAL INFORMATION (continued)
6. General Purpose Funds Only
Non-Supplanting/Maintenance of Effort
State/Local Funds

a. Expenditures for 2009-2010

1. Actual amount expended for students with disabilities served (State Sp Ed Expenditure Report 2009-2010) $1,045,257.00
2. Total unduplicated count of disabled students served by the school system (End of Year Report 2009-2010) 728
3. Per pupil expenditures 2009-2010 Divide a (1) by a (2) $1,435.79

b. Expenditures for 2010-2011

1. Actual amount expended for students with disabilities served (State Sp Ed Expenditure Report, 2010 - 2011) $1,409,077.25
2. Total unduplicated count of disabled students served by the school system (End of Year Report 2010-2011) 702
3. Per pupil expenditures 2010-2011 Divide b (1) by b (2) $2,007.23

c. Expenditures for 2011-2012 *

		DOE USE ONLY
1. Actual or projected **(Circle one)** amount expended for students with disabilities served (State Sp Ed Expenditure Report, 2011- 2012)	$1,597,511.00	$ 1,496,547.32
2. Total unduplicated count of disabled students served by the school system (End of Year Report, 2011-2012)	639	639
3. Per pupil actual or projected expenditures 2011-2012 Divide c (1) by c (2)	$2,500.07	$ 2,342.01
4. System's total net enrollment (All Students)	3388	
Percentage of S.E. Students (Divide c.2 by c.4)	0.1886	

d. Projected Expenditures for 2012-2013
(Page 14, Total Expenditures General Purpose Funds) $1,671,620.00

* **NOTE: If c.1. and c.3 are less than b.1 and b.3.** , a maintenance of effort problem has occurred. Please submit documentation that justifies this reduction in expenditures. Acceptable reasons to reduce MOE are provided at 34 CFR Part. 300. 204 *Exception to maintenance of effort.* Funding will be held until this is corrected or justified. **If d. is less than c.1.**, a potential maintenance of effort problem may occur. Work closely with your finance office/management consultant during this school year.