

STOCK OWNERSHIP

DATE: _____

Re: _____

(Applicant)

Tennessee Department of Financial Institutions
Nashville City Center, 4th Floor
511 Union Street
Nashville, Tennessee 37219

NOTE: This form must be completed and signed by an organizer, director, executive officer or a subscriber of five percent (5%), or more, of the stock offering. Please print or type form. Signature only is required at bottom of page.

In connection with an application pending before the Tennessee Department of Financial Institutions, the following information is submitted.

Name (Print) _____

Address _____

Social security account number and/or
employer identification number _____

Date of birth _____

Place of birth _____

Occupation _____

Total number of shares subscribed _____

Total par value of shares subscribed _____

Total price of subscription _____

Amount (to be) borrowed of
total subscription _____

Lending institution _____

Interest rate _____

Collateral to be pledged _____

Repayment terms _____

Signed (Signature)