

**IN THE CHANCERY COURT OF LEWIS COUNTY
AT HOHENWALD, TENNESSEE**

IN RE: SENTINEL TRUST COMPANY)
)
) Case No. 4781
)

**ORDER OVERRULING OBJECTION BY KENNETH L. MAYER
REGARDING MOTION SEEKING APPROVAL OF THE SCHEDULE
OF CLAIM DETERMINATIONS**

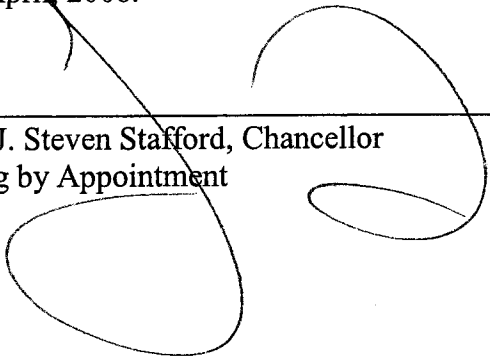
On January 31, 2006, the Commissioner-in-Possession and the Receiver filed a Notice of Filing of Schedule of Claim Determinations and Motion Seeking Approval of the Schedule of Claim Determinations and Approval of the Methodology Proposed to Calculate Distributions On Accepted Claims ("Motion Seeking Approval"). On February 16, 2006, Kenneth L. Mayer ("Mayer") filed an Objection to the Motion Seeking Approval. On March 27, 2006, the Acting Commissioner and Receiver filed their Reply to Mayer's Objection to the Motion Seeking Approval. This matter came before the Court for hearing on April 12, 2006.

The Court has considered the Motion Seeking Approval, the Objection, the Reply, the record in this action and argument of counsel presented. Mayer objects that the full amount of his claims on three separate matters are not being paid. In so objecting, Mayer does not challenge the two matters before the Court -- 1) approval of the Schedule of Claim Determinations and 2) approval of the methodology used to calculate distributions. Also, in so objecting, Mayer does not provide any reason to reject the concept of pro rata distributions as to claims of equal priority so as to compel payment in full of his claims. Accordingly, the Court overrules Mayer's Objection to the Motion Seeking Approval.

FILED April 12 2006
at 2:27 o'clock P. M.
JANET WILLIAMS, Clerk & Master
BY Janet Williams

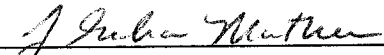
In conjunction with the entry of this Order, the Court will enter a separate order directly addressing the Commissioner-in-Possession's and Receiver's Motion Seeking Approval of the Schedule of Claim Determinations. That separate order will be certified as final, pursuant to Rule 54.02 Tenn.R.Civ.P. in order to provide certainty as to the Schedule of Claim Determinations and the distribution calculation methodology. Thus, and for the same reason and to make this Order parallel to the Court's separate order, the Court finds that there is no reason or just cause for delay and directs that this Order be entered by the Clerk and Master as a final appealable order on the matters addressed herein. Rule 54.02 Tenn.R.Civ.P.

It is so ORDERED, this the 12~~th~~ day of April, 2006.




Hon. J. Steven Stafford, Chancellor
Sitting by Appointment

Submitted for Approval



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CERTIFICATE OF SERVICE

This is to certify that on April 12th, 2006 a copy of the foregoing Order has been sent by First Class U.S. Mail, postage paid, and also by facsimile as noted, to:

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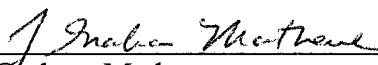
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