

IN THE CHANCERY COURT OF LEWIS COUNTY
AT HOHENWALD, TENNESSEE

IN RE:)
)
SENTINEL TRUST COMPANY) Case No. 4781
)

**ORDER APPROVING DISTRIBUTION REGARDING DADE CITY, FLORIDA
SERIES 1998 BOND ISSUE BONDHOLDERS AND FOR ENTRY OF AN
ORDER AS FINAL PURSUANT TO RULE 54.02 TENN.R.CIV.P.**

On March 27, 2006, the Sentinel Trust Receiver ("Receiver") filed a Motion requesting the Court 1) to approve the distribution regarding the Dade City Series 1998/Pasco Nursing Home Bond Issue -- hereinafter "Dade City 1998 Bond Issue" and 2) to have the Order of Court issued in relation to this Motion be entered as a Final Order pursuant to Rule 54.02 Tenn.R.Civ.P. Hearing on this matter was had on April 12, 2006.

Upon consideration of the Receiver's Motion, the record, and argument regarding that Motion, the Court finds and approves that the amount of \$29,195.54 be distributed from the \$636,676.28 settlement proceeds in payment of the incurred and anticipated post-Sentinel Trust Receivership fees and expenses on the Dade City 1998 Bond Issue and that the amount of \$856.74 be held in reserve to address expenses beyond May 2006 associated with the Dade City 1998 Bond Issue.

The Court also finds and approves that the remaining amount (approximately \$606,624.00) held by the Receiver in relation to the Dade City 1998 Bond Issue be distributed to the Dade City 1998 Bond Issue bondholders as set forth in **Exhibit A** to the Receiver's Motion.

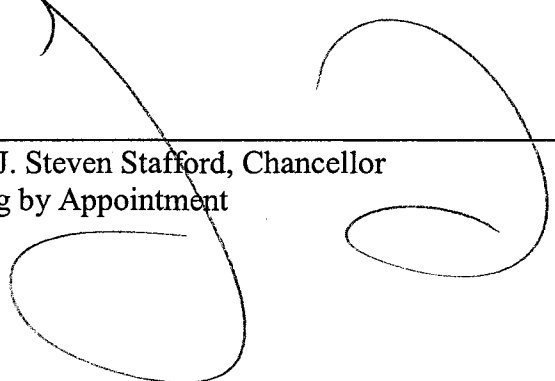
FILED April 12, 2006
at 1:15 o'clock P. M.
JANET WILLIAMS, Clerk & Master
BY Janet Williams

The Court further finds that, if, by May 31, 2006, any additional funds are received by the Receiver from an interim distribution on the claim assigned to the Receiver for the benefit of the Dade City 1998 Bond Issue bondholders by Chamber Health (as set forth in the Schedule of Claim Determinations), then those funds are to be distributed to the Dade City 1998 Bond Issue bondholders along with the distribution approved herein.


Finally, the Court finds that certainty as to the distribution is needed by the bondholders that will receive the distribution. The Court, thus, finds that there is no just reason for delay in the entry of this Order as a final, appealable order regarding the matters covered herein and expressly directs that this Order be entered as such. Rule 54.02 Tenn.R.Civ.P.

It is so ORDERED, this the ~~12th~~ day of April, 2006.

Hon. J. Steven Stafford, Chancellor
Sitting by Appointment



Submitted for Approval



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Receiver of Sentinel Trust Company*

CERTIFICATE OF SERVICE

This is to certify that on April ~~12th~~^{16th}, 2006 a copy of the foregoing Order has been sent by First Class U.S. Mail, postage paid, and also by facsimile as noted, to:

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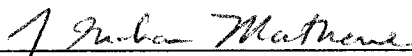
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