

STATE OF TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE Insurance Division – Agent Licensing 500 James Robertson Parkway Nashville, TN 37243-1134 615 741-2693 ce

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ce.agent.licensing@tn.gov

LICENSING REQUIREMENTS FOR SELF-SERVICE STORAGE INSURANCE

Effective July 1, 2013 an owner shall hold a limited lines business entity producer's license to sell or offer coverage under a policy of self-storage insurance. An owner who complies with this part shall be entitled to a limited lines license, without examination, authorizing the owner to sell or offer coverage under a policy of self-storage insurance.

A limited lines license issued to an owner shall authorize any employee or authorized representative of the owner to sell or offer coverage under a policy of self-service storage insurance to an occupant at each location at which the owner engages in self-service storage transactions.

Application Procedure

- 1. Complete and sign Self-Service Storage Insurance Application.
- 2. Fee: \$100.00 for 10 or fewer locations in Tennessee Fee: \$1,000.00 for 11 or more locations in Tennessee
- 3. License will expire biennially on March 1

Renewal

- 1. Fee: \$100.00 for 10 or fewer locations in Tennessee Fee: \$500.00 for 11 or more locations in Tennessee
- 2. Renewal notices will be mailed within 30 days of license expiration date

Completed application and fee must be mailed to:

Tennessee Department of Commerce and Insurance Attention: Agent Licensing 500 James Robertson Parkway Nashville, TN 37243-1134



STATE OF TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE 500 James Robertson Parkway

Nashville, TN 37243-1134

(615) 741-2693

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SELF-SERVICE STORAGE INSURANCE LICENSE APPLICATION

APPLICANT INFORMATION (please type or print)

Business Entity Name	(1		ation/Formation (Day)(Year)		FEIN
Owner – Last Name	First Name		Middle		Date of Birth
Business Street Address (may not be P.	O. Box)	City		State	Zip Code
Mailing Address		City		State	Zip Code
Residence Address of Owner		City		State	Zip Code
Phone Number (include extension)	Fax Number		E-mail Address		

Designated/Responsible Licensed Producer

Identify at least one Designated/Responsible Producer

_SSN___

Name____ Address_

OWNER, OPERATOR, LESSOR OR SUBLESSOR

Identify all owners, operators, lessors or sublessors of the business entity.

Name	Title	SSN/FEIN	Owner: Yes / No
Name	Title	SSN/FEIN	Owner: Yes / No
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Name	Title	SSN/FEIN	Owner: Yes / No
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Name	Title	SSN/FEIN	Owner: Yes /No
Name	_Title	SSN/FEIN	Owner: Yes /No
Name	Title	SSN/FEIN	Owner: Yes / No

LOCATIONS

List each location in Tennessee at which the applicant offers coverage for self-storage. Attach additional copies of this page if necessary.

Location Name	Address	City

Please read the following very carefully and answer every question. All written statements submitted by the Applicant must include an original signature.

1. Has the business entity or any owner, operator, lessor or sublessor of the business entity or agent of such person or manager ever been convicted of, or is the business entity or any owner, operator, lessor or sublessor or manager currently charged with, committing a crime, had a judgment withheld or deferred, or are you currently charged with committing a crime?

Yes____ No____

"Crime" includes a misdemeanor, felony or a military offense. You may exclude misdemeanor traffic citations or convictions involving driving under the influence (DUI) or driving white intoxicated (DWI), driving without a license, reckless driving or driving with a suspended or revoked license and juvenile offenses. "Convicted" includes, but is not limited to, having been found guilty by verdict of a judge or jury, having entered a plea of guilty or nol contender, or having been given probation, a suspended sentence or a fine.

If you answer yes, you must attach to this application:

a) a written statement identifying all parties involved (including their percentage of ownership, if any) and explaining the circumstances of each incident.

b) a copy of the charge document.

c) a copy of the official document, which demonstrates the resolution of the charges or any final judgment.

2. Has the business entity or any owner, operator, lessor or sublessor, agent of such person or manager ever been named or involved as a party in an administrative proceeding regarding any professional or occupational license, or registration?

Yes____ No____

"Involved" means having a license censured, suspended, revoked, canceled, terminated, or, being assessed a fine, a cease and desist order, a prohibition order, a compliance order, placed on probation or surrendered a license to resolve an administrative action. "Involved" also means being named a party to an administrative or arbitration proceeding, which is related to a professional or occupation license. "Involved" also means having a license application denied or the act of withdrawing an application to avoid a denial. You may EXCLUDE terminations due solely to noncompliance with continuing education requirements or failure to pay a renewal fee.

If you answer yes, you must attach to this application:

a) a written statement identifying the type of license, all parties involved (including their percentage of ownership, if any) and explaining the circumstances of each incident.

b) a copy of the Notice of Hearing or other document that states the charges and allegations, and

c) a copy of the official document which demonstrates the resolution of the charges of any final judgment.

3. Has any demand been made or judgment rendered against the business entity or any owner, operator, lessor or sublessor, agent of such person or manager for overdue monies by an insurer, insured, or producer, or have you ever been subject to a bankruptcy proceeding? Do not include personal bankruptcies, unless they involve funds held on behalf of others.

Yes_____ No_____ If you answer yes, submit a statement summarizing the details of the indebtedness and arrangements for repayment.

4. Has the business entity or any owner, operator, lessor or sublessor, agent of such person or manager, ever been notified by any jurisdiction to which you are applying of any delinquent tax obligation that is not the subject of a repayment agreement?

Yes_____ No_____ If you answer yes, identify the jurisdiction(s):___

5. Is the business entity or any owner, operator, lessor or sublessor, agent of such person, or manager ever been found liable in any lawsuit or arbitration proceeding involving allegations of fraud, misappropriation or conversion of funds, misrepresentation or breach of fiduciary duty?

Yes____ No____

If you answer yes, you must attach to this application:

a) a written statement summarizing the details of each incident.

b) a copy of the Petition, Complaint or other document that commenced the lawsuit, arbitration or mediation proceedings and c) a copy of the official document which demonstrates the resolution of the charges or any final judgment.

6. Has the business entity or any owner, operator, lessor or sublessor, agent of such person or manager ever had an insurance agency contract or any other business relationship with an insurance company terminated for any alleged misconduct?

Yes____ No____

If you answer yes, you must attach to this application:

a) a written statement summarizing the details of each incident and explaining why you feel this incident should not prevent you from receiving an insurance license, and

b) copies of all relevant documents.

Applicant's Certification and Attestation

On behalf of the business entity or limited liability company, the undersigned owner, operator, lessor, sublessor, agent of such person, or manager of a limited liability company, hereby certifies, under penalty of perjury, that:

1. All of the information submitted in this application and attachments is true and complete and I am aware that submitting false information or omitting pertinent or material information in connection with this application is grounds for license or registration revocation and may subject me and the business entity or limited liability company to civil or criminal penalties.

2. Unless provided otherwise by law or regulation of Tennessee, the business entity or limited liability company hereby designates the Commissioner of Commerce and Insurance to be its agent for service of process regarding all insurance matters in Tennessee and agrees that service upon the Commissioner of Commerce and Insurance is the same legal force and validity as personal service upon the business entity.

3. The business entity or limited liability company grants permission to the Commissioner of Commerce and Insurance to verify any information supplied with any federal, state, or local government agency, current or former employer or insurance company.

4. Every owner, partner, officer of director of the business entity, or member or manager of a limited liability company either a) does not have current child-support obligation or b) has a child-support obligation and is currently in compliance with the obligation.

5. I authorize the Tennessee Department of Commerce and Insurance to give any information they may have concerning me to any federal, state, or municipal agency, or any other organization, and I release the Tennessee Department of Commerce and Insurance and any person acting on its behalf from any and all liability of whatever nature by reason of furnishing such information.

6. I acknowledge that I understand and comply with the applicable insurance laws and regulations of Tennessee.

7. I hereby certify that, upon request, I will furnish certified copies of any documents attached to this application or requested by the Tennessee Department of Commerce and Insurance.

Must be signed by an owner, operator, lessor, sublessor, agent of such person or manager:

Month/Day/Year		
Signature		
Typed or Printed Na	me	
Title		
Social Security Num	ber	
Address		
City	State	Zip

FEE:

TEN OR FEWER LOCATIONS IN TENNESSEE - \$100

Number of Locations

MORE THAN TEN LOCATIONS IN TENNESSEE - \$1,000

Number of Locations_____